

FEC
FORM 3XREPORT OF RECEIPTS
AND DISBURSEMENTS
For Other Than An Authorized Committee

Office Use Only

1. NAME OF
COMMITTEE (in full)USE FEC MAILING LABEL
OR TYPE OR PRINT ▼Example: If typing, type
over the linesNational Association of Insurance and Financial Advisors Political Action Commit-
teeADDRESS (number and street)
▼

2901 Teleslar Court

Check if different
than previously
reported. (ACC)

Falls Church

VA

22042

1205

2. FEC IDENTIFICATION NUMBER ▼

CITY ▲

STATE ▲

ZIP CODE ▲

C00005249

3. IS THIS
REPORT

X

NEW
(N)

OR

AMENDED
(A)4. TYPE OF REPORT
(Choose One)(b) Monthly
Report
Due On:

Feb 20 (M2)

May 20 (M5)

Aug 20 (M8)

Nov 20 (M11)
(Non-Election
Year Only)

(a) Quarterly Reports:

Mar 20 (M3)

Jun 20 (M6)

Sep 20 (M9)

Dec 20 (M12)
(Non-Election
Year Only)

Apr 20 (M4)

X

Jul 20 (M7)

Oct 20 (M10)

Jan 31 (M13)

April 15
Quarterly Report(Q1)July 15
Quarterly Report(Q2)October 15
Quarterly Report(Q3)January 31
Quarterly Report(YE)July 31 Mid-Year
Report(Non-election
Year Only) (MY)Termination Report
(TER)(c) 12-Day
PRE Election
Report for the:

Primary (12P)

General (12G)

Runoff (12R)

Convention (12C)

Special (12S)

Election on

in the
State of(d) 30-Day
Post -Election
Report for the:

General (30G)

Runoff (30R)

Special (30S)

Election on

in the
State of

5. Covering Period

08

01

2002

through

08

30

2002

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Kevin M. Madden

Signature of Treasurer

Electronically Filed by Kevin M. Madden

Date

07

18

2002

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office
Use
OnlyFEC FORM 3X
(Revised 1/2001)

**SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS**

FEC Form 3X (Revised 1/2001)

Page 2

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 06 01 2002 To: 06 30 2002

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2002		418790.79
(b) Cash on Hand at Beginning of Reporting Period	240571.32	
(c) Total Receipts (from Line 19)	57661.17	397880.79
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	298232.49	816671.58
7. Total Disbursements (from Line 30)	73282.76	591721.85
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	224949.73	224949.73
9. Debts and Obligations owed TO the committee (itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (itemize all on Schedule C and/or Schedule D)	20436.52	

☒ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

**DETAILED SUMMARY PAGE
OF RECEIPTS**

FEC Form 3X (Revised 1/2001)

Page 3

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 06 01 2002 To: 06 30 2002

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	14341.40	
(ii) Unitemized	43319.77	
(iii) TOTAL (add Lines 11(a)(i) and (ii)) ►	57661.17	397880.79
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b) and (c)) (Carry Totals to Line 32, page 4) ►	57661.17	397880.79
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ►	57661.17	397880.79
20. Total Federal Receipts (subtract Line 18 from Line 19) ►	57661.17	397880.79

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Revised 1/2001)

Page 4

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share.....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures.....	12082.76	165284.35
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b))..... ►	12082.76	165284.35
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	61200.00	424450.00
24. Independent Expenditure (use Schedule E).....	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	1987.50
(b) Political Party Committees.....	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))	0.00	1987.50
29. Other Disbursements.....	0.00	0.00
30. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), and 29)	73282.76	591721.85
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30)	73282.76	591721.85
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	57661.17	397880.79
33. Total Contribution Refunds (from Line 28(d))	0.00	1987.50
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	57661.17	395893.29
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))..... ►	12082.76	165284.35
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35)	12082.76	165284.35

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 5 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael J. Ables, LUTCF

Mailing Address

PO Box 2205

City

State

Zip Code

Avila Beach

CA

93424

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Michael Ables Insurance Services

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1330560

Full Name (Last, First, Middle Initial)

B. Mr. Stephen D. Andersen, RHU

Mailing Address

1821 Dixie Trail

City

State

Zip Code

Lincoln

NE

68527-9431

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Midlands Financial Benefits

Occupation
Chairman - CEO

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1330226

Full Name (Last, First, Middle Initial)

C. Ms. Carol A. Anderson, LUTCF, CFP

Mailing Address

717 N. 87th St.

City

State

Zip Code

Omaha

NE

68114

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Sharp Anderson Arena Cumes & Ass-
oc

Occupation
Representative

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331314

SUBTOTAL of Receipts This Page (optional)

134.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 6 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Robert B. Anderson, CLU

Mailing Address

1458 Old Boones Creek Road

City

State

Zip Code

Jonesborough

TN

37659

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

Amount of Each Receipt this Period

42.00

Name of Employer
Guardian

Occupation

Division Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

352.00

Transaction ID: R1331309

Full Name (Last, First, Middle Initial)

B. Mr. Craig Beachnaw, LIC

Mailing Address

1733 Sagebrush

City

State

Zip Code

Lansing

MI

48917

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

Amount of Each Receipt this Period

62.50

Name of Employer
Beachnaw & Company, Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

375.00

Transaction ID: R1331098

Full Name (Last, First, Middle Initial)

C. Mr. Kent A. Bennett, LUTCF

Mailing Address

RR #3, Box 350-D

City

State

Zip Code

Muncy

PA

17756

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

Amount of Each Receipt this Period

60.00

Name of Employer
Kent A. Bennett & Assoc., Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

360.00

Transaction ID: R1331737

SUBTOTAL of Receipts This Page (optional)

164.50

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 7 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. David B. Bianchi, CLU

Mailing Address

1125 Beldon Way

City

State

Zip Code

Reno

NV

89503-3164

Date of Receipt

06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Northwestern Mutual

Occupation

Financial Representative

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1330837

Full Name (Last, First, Middle Initial)

B. Mr. John J. Bradley, CLU

Mailing Address

148 Grove Street

City

State

Zip Code

Westwood

MA

02090

Date of Receipt

06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

41.86

Name of Employer
Bradley Advisor Group

Occupation

President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

249.96

Transaction ID: R1330830

Full Name (Last, First, Middle Initial)

C. Mr. Gary A. Brennan, CLU, ChFC

Mailing Address

269 San Felipe Way

City

State

Zip Code

Novato

CA

94945-1887

Date of Receipt

06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Aiders Financial Solutions

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1331259

SUBTOTAL of Receipts This Page (optional) ▶

142.06

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 8 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Ronald D. Brant, CLU, LUTCF, ChFC

Mailing Address

10234 Hoffman

City

State

Zip Code

Maybee

MI

48159-9777

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Jefferson Pilot Financial

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331437

Full Name (Last, First, Middle Initial)

B. Mr. Frank H. Briggs, Jr., CLU, ChFC

Mailing Address

3348 Peachtree Rd., NE, Suite 870

City

State

Zip Code

Atlanta

GA

30326-1008

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Briggs & Associates

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1331415

Full Name (Last, First, Middle Initial)

C. Mr. G. Robert Brown, Sr., CLU, LUTCF

Mailing Address

8675 Westcott

City

State

Zip Code

Germantown

TN

38138-7738

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
UCL Financial Group

Occupation
Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1328322

SUBTOTAL of Receipts This Page (optional)

142.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 9 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. C. Robert Brown, Sr., CLU, LUTCF

Mailing Address

8875 Westcott

City

State

Zip Code

Germantown

TN

38138-7738

Date of Receipt

06 / 28 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
UCL Financial Group

Occupation
Manager

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1332425

Full Name (Last, First, Middle Initial)

B. Mr. George B. Bryce, CLU, ChFC

Mailing Address

2730 Ardon Ln

City

State

Zip Code

Casper

WY

82609-3902

Date of Receipt

06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
The Insurance Agency

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331223

Full Name (Last, First, Middle Initial)

C. Mr. Thomas W. Burke, CLU, ChFC

Mailing Address

6935 Hillwood Circle

City

State

Zip Code

Dallas

TX

75246

Date of Receipt

06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

1000.00

Name of Employer
Hefner & Associates Inc

Occupation

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Transaction ID: R1331987

SUBTOTAL of Receipts This Page (optional)

1092.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER:
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PAGE 10 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Robert C. Bye, CLU, CEBS

Mailing Address

2410 Cornwallis Avenue

City

State

Zip Code

Roanoke

VA

24014-3337

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

8.50

Name of Employer
The Todd Organization of VA

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

301.00

Transaction ID: R1330884

Full Name (Last, First, Middle Initial)

B. Mr. Robert R. Carter, CLU, ChFC

Mailing Address

5130 W. Bee Caves Road

City

State

Zip Code

Austin

TX

78746-5221

Date of Receipt

N M / D E / Y Y Y Y
06 / 17 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

1000.00

Name of Employer
Partners Financial

Occupation

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Transaction ID: R1332109

Full Name (Last, First, Middle Initial)

C. Mr. Jeffrey P. Gase, LUTCF

Mailing Address

1311 33rd Avenue S.W.

City

State

Zip Code

Minot

ND

58701-7268

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Case Financial Services Inc

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1330537

SUBTOTAL of Receipts This Page (optional)

1058.90

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 11 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Daniel J. Cassada, CLU, ChFC

Mailing Address

3800 W 80th Street, Suite 1450

City

State

Zip Code

Bloomington

MN

55431

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

Amount of Each Receipt this Period

42.00

Name of Employer
Hartford Life

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1329827

Full Name (Last, First, Middle Initial)

B. Mr. Mark A. Chandik, CLU

Mailing Address

23 Coronado Pointe

City

State

Zip Code

Laguna Niguel

CA

92677

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

Amount of Each Receipt this Period

60.00

Name of Employer
Financial Diligence Partners

Occupation
Agent/Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1329828

Full Name (Last, First, Middle Initial)

C. Mr. Anthony D. Chapman

Mailing Address

2530 Lane Creek Road

City

State

Zip Code

Bishop

CA

93321

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

Amount of Each Receipt this Period

42.00

Name of Employer
Bankers Fidelity Life Ins

Occupation
VP & Chief Mkt. Off.

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1328207

SUBTOTAL of Receipts This Page (optional)

134.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 12 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Thomas R. Clark, CLU, ChFC

Mailing Address

1201 63rd Street

City

State

Zip Code

Des Moines

IA

50311

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

80.00

Name of Employer
Successful Resource Mgmt.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

360.00

Transaction ID: R1331161

Full Name (Last, First, Middle Initial)

B. Mr. Thomas E. Cooper, LUTCF, RHU

Mailing Address

2341 McVay Cove

City

State

Zip Code

Memphis

TN

38138

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
Kansas City Life Insurance Company

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1330000

Full Name (Last, First, Middle Initial)

C. Ms. Camie H. Corder, LUTCF

Mailing Address

1458 Rio Vista Court

City

State

Zip Code

Simi Valley

CA

93065

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Allstate Life Ins. Co./IL

Occupation

Life Agency Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1330305

SUBTOTAL of Receipts This Page (optional)

152.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 13 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. David Lewis Corrie

Mailing Address

462 S 4th Ave #1800/ NML

City

State

Zip Code

Louisville

KY

40202-3445

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Northwestern Mutual

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1329636

Full Name (Last, First, Middle Initial)

B. Mr. R. Scott Culbertson, CFP, CEBF

Mailing Address

102 East Main

City

State

Zip Code

Boalsburg

PA

16827

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Jefferson Pilot

Occupation

Owner

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1330834

Full Name (Last, First, Middle Initial)

C. Mr. David A. Culley, CLU, ChFC

Mailing Address

4187 Club Drive N.E.

City

State

Zip Code

Atlanta

GA

30319-1115

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Nease, Lagana, Eden & Culley Inc

Occupation

Vice President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331693

SUBTOTAL of Receipts This Page (optional)

134.40

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 14 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Vincent M. D'Addona, CLU, ChFC

Mailing Address

141 Greenway Road

City

State

Zip Code

Lido Beach

NY

11561-4828

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

85.00

Name of Employer
D'Addona Rosenbaum

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

425.00

Transaction ID: R1331310

Full Name (Last, First, Middle Initial)

B. Mr. John A. Davidson, LUTCF

Mailing Address

1487 Rancho Lane

City

State

Zip Code

Thousand Oaks

CA

91362

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Davidson Ins Services

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

525.00

Transaction ID: R1331291

Full Name (Last, First, Middle Initial)

C. Mr. Paul R. Decker, CLU, ChFC

Mailing Address

Box 1832

City

State

Zip Code

Idaho Falls

ID

83403-1832

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Beneficial Life

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1331464

SUBTOTAL of Receipts This Page (optional)

240.40

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 15 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. David S. Dickenson, II, CLU, ChFC

Mailing Address

7535 Brigham Road

City

State

Zip Code

Gates Mills

OH

44040

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Dickenson & Associates

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331030

Full Name (Last, First, Middle Initial)

B. Mr. Michael D. Dixon, CLU

Mailing Address

4505 Las Virgenes Rd. #200

City

State

Zip Code

Calabasas

CA

91302-1956

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Performance Financial Group

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

630.00

Transaction ID: R1330922

Full Name (Last, First, Middle Initial)

C. Mr. Gilbert H. Dudrow, Jr., LUTCF

Mailing Address

5500 Eagle Way #2

City

State

Zip Code

Little River

SC

29566

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Conseco Variable Insurance Co

Occupation
Brokerage Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1330184

SUBTOTAL of Receipts This Page (optional)

189.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 16 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Donald A. Eichelberger, CLU, ChFC, LUT

Mailing Address

3217 Highway D85

City

State

Zip Code

Dyersart

IA

52224-9750

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Eichelberger and Associates

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1331649

Full Name (Last, First, Middle Initial)

B. Mr. M. Jay Einstein, CLU

Mailing Address

59 Margarete Dr.

City

State

Zip Code

Elmer

NJ

08318

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

51.00

Name of Employer
New York Life

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

280.20

Transaction ID: R1330997

Full Name (Last, First, Middle Initial)

C. Mr. Byron Hyatt Erstad, Jr.

Mailing Address

2510 S Nantucket Way

City

State

Zip Code

Boise

ID

83706-5095

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Erstad & Company

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1331157

SUBTOTAL of Receipts This Page (optional)

151.80

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 17 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Gerald E. Ferier, LUTCf, CTP

Mailing Address

608 Sudden Valley

City

State

Zip Code

Bellingham

WA

98226-4812

Date of Receipt

N M / D C / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Northwestern Mutual Fincl Svcs
Inc

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

830.00

Transaction ID: R1331503

Full Name (Last, First, Middle Initial)

B. Mr. Jeffery L. Ferier, LUTCf, RHU

Mailing Address

2012 Niagara Drive

City

State

Zip Code

Bellingham

WA

98226-5814

Date of Receipt

N M / D C / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Northwestern Fincl Svcs Inc

Occupation

Area Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1330258

Full Name (Last, First, Middle Initial)

C. Mr. Randy S. Fine, LUTCf

Mailing Address

160 Pine St.

#14

City

State

Zip Code

Newton

MA

02466

Date of Receipt

N M / D C / Y Y Y Y
06 / 24 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer
Robert Fine & Associates

Occupation

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1332236

SUBTOTAL of Receipts This Page (optional)

405.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 18 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Thomas F. Floumey, Jr., CLU

Mailing Address

2651 Stanislaus Circle

City

State

Zip Code

Macon

GA

31204-2849

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
New York Life

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1330984

Full Name (Last, First, Middle Initial)

B. Mr. Timothy D. Foster

Mailing Address

6370 Pleasant View Cove

City

State

Zip Code

Chanhassen

MN

55317

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer
Foster, Kirma & Company, LLC

Occupation

Partner

Credit Card

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1331977

Full Name (Last, First, Middle Initial)

C. Mr. Thomas E. Fowler, CLU, LUTCF

Mailing Address

13243 S.E. 51st Place

City

State

Zip Code

Bellevue

WA

98006

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Fowler Financial Services, Inc.

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

630.00

Transaction ID: R1330773

SUBTOTAL of Receipts This Page (optional)

397.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 19 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Steven M. Frank, CLU

Mailing Address

2660 Townsgate Road Suite 800

City

State

Zip Code

Westlake Village

CA

91361

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

American General Financial Group-
Agency

Occupation

Regional VP

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331612

Full Name (Last, First, Middle Initial)

B. Ms. Debra L. Franklin, CLU, CFP

Mailing Address

885 7th Avenue, Ste. 201

City

State

Zip Code

New York

NY

10106

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

M & K Financial Services, LLC

Occupation

Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331305

Full Name (Last, First, Middle Initial)

C. Mr. Peter Fulehron, CLU, LUTCF

Mailing Address

411 San Andreas Drive

City

State

Zip Code

Novato

CA

94945-1237

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer

Allstate Life Ins. Co./IL

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

630.00

Transaction ID: R1331745

SUBTOTAL of Receipts This Page (optional)

189.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 20 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Arthur J. Glatfelter, Jr.

Mailing Address

P.O. Box 2728

City

State

Zip Code

York

PA

17405

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 2 7 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Glatfelter Insurance Group

Occupation
Ch. of the Board

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1332352

Full Name (Last, First, Middle Initial)

B. Mr. Michael R. Goss, CLU

Mailing Address

3862 N Bunchberry

City

State

Zip Code

Boise

ID

83704

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

80.00

Name of Employer
Goss Boise

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

360.00

Transaction ID: R1329887

Full Name (Last, First, Middle Initial)

C. Mr. Karl Erik Hansen, CLU, ChFC, LUT

Mailing Address

218 N. El Monte Avenue

City

State

Zip Code

Los Altos

CA

94022-2354

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
Vita Insurance Assoc, Inc.

Occupation
Brokerage Consultant

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

255.00

Transaction ID: R1331613

SUBTOTAL of Receipts This Page (optional)

602.50

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 21 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Alex Hanson, CLU, ChFC

Mailing Address

P.O. Box 6990

City

State

Zip Code

Portsmouth

NH

03802-6990

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Sise Financial Service, Inc

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1331580

Full Name (Last, First, Middle Initial)

B. Mr. Thomas M. Hawco, CLU, ChFC

Mailing Address

800 Rockhurst Drive

City

State

Zip Code

Lincoln

NE

68510-4114

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Hawco & Associates

Occupation
Agency Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1331316

Full Name (Last, First, Middle Initial)

C. Mr. Samuel H. Hadston, IV, CLU, ChFC

Mailing Address

4222 Lakeshore Dr.

City

State

Zip Code

Diamond Point

NY

12824

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Northwestern Mutual

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1328648

SUBTOTAL of Receipts This Page (optional)

142.40

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 22 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael B. Hendley

Mailing Address

3838 Roswell Road

Ste. 240

City

State

Zip Code

Marietta

GA

30062

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Northwestern Mutual

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

352.00

Transaction ID: R1329628

Full Name (Last, First, Middle Initial)

B. Mr. Ronald G. Hester, CLU, ChFC

Mailing Address

261 New River Heights Rd.

City

State

Zip Code

Boone

NC

28607

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 0 7 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

27.50

Name of Employer
Hester Insurance Services

Occupation

Division Manager

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

308.00

Transaction ID: R1331876

Full Name (Last, First, Middle Initial)

C. Mr. Ronald G. Hester, CLU, ChFC

Mailing Address

261 New River Heights Rd.

City

State

Zip Code

Boone

NC

28607

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

48.75

Name of Employer
Hester Insurance Services

Occupation

Division Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

308.00

Transaction ID: R1331274

SUBTOTAL of Receipts This Page (optional)

116.25

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 23 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Philip J. Hidebrand, CLU

Mailing Address

5713 Seville Court

City

State

Zip Code

Plano

TX

75093-4230

Date of Receipt

N M / D C / Y Y Y Y
06 / 03 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
New York Life

Occupation
Senior VP

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1331780

Full Name (Last, First, Middle Initial)

B. Mr. Richard L. Hill, CLU, ChFC, LUT

Mailing Address

5431 Brandywine Circle

City

State

Zip Code

Lincoln

NE

68516-5048

Date of Receipt

N M / D C / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Unico Financial Services, Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331839

Full Name (Last, First, Middle Initial)

C. Mr. William V. Irons, CLU, LUTCF

Mailing Address

325 Newman Ave

City

State

Zip Code

Rumford

RI

02916-1255

Date of Receipt

N M / D C / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
Irons & Associates

Occupation
President/Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

360.00

Transaction ID: R1331289

SUBTOTAL of Receipts This Page (optional)

602.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 24 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Troy R. Jackson Jr., , CEBS

Mailing Address

3512 Lubbock Drive

City

State

Zip Code

Raleigh

NC

27612-5016

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
06 / 07 / 2002

Amount of Each Receipt this Period

137.50

Name of Employer
Principal Fin Group

Occupation

Group & Pension Manager

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

220.00

Transaction ID: R1331890

Full Name (Last, First, Middle Initial)

B. Mr. Troy R. Jackson Jr., , CEBS

Mailing Address

3512 Lubbock Drive

City

State

Zip Code

Raleigh

NC

27612-5016

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

Amount of Each Receipt this Period

13.75

Name of Employer
Principal Fin Group

Occupation

Group & Pension Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

220.00

Transaction ID: R1330780

Full Name (Last, First, Middle Initial)

C. Mr. Russell D. Jenkins, LUTCF

Mailing Address

1988 Burlingame Rd.

City

State

Zip Code

Emporia

KS

66801

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

Amount of Each Receipt this Period

60.00

Name of Employer
Northwestern Mutual

Occupation

Special Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

360.00

Transaction ID: R1330841

SUBTOTAL of Receipts This Page (optional)

211.25

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 25 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Jerry E. Jensen, LUTC

Mailing Address

180 So. 800 W.

City

State

Zip Code

Blackfoot

ID

83221-6132

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 2 0 0 2

Amount of Each Receipt this Period

50.40

Name of Employer
Jensco, Inc.

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1329825

Full Name (Last, First, Middle Initial)

B. Mr. Terry M. Kallenbach, CLU, ChFC

Mailing Address

1358 Ahlrich Ave

City

State

Zip Code

Encintas

CA

92024-4029

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 2 0 0 2

Amount of Each Receipt this Period

105.00

Name of Employer
Phoenix Life

Occupation

Branch Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

630.00

Transaction ID: R1330813

Full Name (Last, First, Middle Initial)

C. Mr. Barton L. Kaufman, CLU

Mailing Address

City

State

Zip Code

IN

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 4 2 0 0 2

Amount of Each Receipt this Period

500.00

Name of Employer
Kaufman Financial Corporation

Occupation

CEO

Credit Card

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1332098

SUBTOTAL of Receipts This Page (optional) ▶

655.40

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 26 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Marvin R. Keys, LUTC

Mailing Address

8785 Inverness Place

City

State

Zip Code

Tuscaloosa

AL

35405

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Alfa Insurance

Occupation

District Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331564

Full Name (Last, First, Middle Initial)

B. Mr. Casey C. Knoke

Mailing Address

2902 Mach I Dr.

City

State

Zip Code

Norfolk

NE

68701-3238

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Heritage Financial Services, L.L.C.

Occupation

Investment Specialist

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1329821

Full Name (Last, First, Middle Initial)

C. Mr. Kenneth E. Knox, CLU, ChFC

Mailing Address

Unit 9, 10 East St

City

State

Zip Code

Providence

RI

02906-3069

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
The Penn Mutual IFN

Occupation

Regional Director

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1331103

SUBTOTAL of Receipts This Page (optional)

134.40

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 27 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Richard A. Koob, CLU, ChFC, AEP

Mailing Address

301 Frederick Street

City

Waukesha

State

WI

Zip Code

53186

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Northwestern Mutual

Occupation

Financial Representative

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1330862

Full Name (Last, First, Middle Initial)

B. Ms. Michael J. Kraft, CLU

Mailing Address

1127 Union Street

City

Alameda

State

CA

Zip Code

94501

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
New York Life

Occupation

Managing Partner

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

255.00

Transaction ID: R1330923

Full Name (Last, First, Middle Initial)

C. Mr. Paul Kronish, CLU, ChFC

Mailing Address

535 East 80th St Apt 21D

City

New York

State

NY

Zip Code

10026-7533

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 1 4 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer
Kronish Associates

Occupation

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1332086

SUBTOTAL of Receipts This Page (optional)

342.90

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 28 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Thomas R. Laster, RHU

Mailing Address

5823 Mosteller Dr. #100

City

State

Zip Code

Oklahoma City

OK

73112

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Rogers Benefit Group

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1331588

Full Name (Last, First, Middle Initial)

B. Mr. Donald J. Levine, CLU, ChFC, CFP

Mailing Address

18 College View Way

City

State

Zip Code

Belmont

CA

94002-2213

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
PHOENIX Wealth Management

Occupation
Co-Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1330828

Full Name (Last, First, Middle Initial)

C. Mr. Bruce G. Lichtenberg, LUTCF

Mailing Address

2265 Cypress Point

City

State

Zip Code

Discovery Bay

CA

94514

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Lafayette Square Ins. Svcs Inc.

Occupation
Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331814

SUBTOTAL of Receipts This Page (optional)

142.40

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 29 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Lawrence E. Lounds, CLU, ChFC, LUT

Mailing Address

2477 Valley Oaks Circle

City

State

Zip Code

Flint

MI

48532

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer

Security 1st Benefits Corp.

Occupation

President/Owner

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1331691

Full Name (Last, First, Middle Initial)

B. Mr. Donald C. Lutherman, LUTC

Mailing Address

440 Regency Pkwy Dr#250

City

State

Zip Code

Omaha

NE

68114

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

The AmericasAcacia Companies

Occupation

General Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1330048

Full Name (Last, First, Middle Initial)

C. Mr. Donald L. Marlele, CLU, ChFC

Mailing Address

42 Pine Tree Ln.

City

State

Zip Code

West Seneca

NY

14224-4145

Date of Receipt

N M / D E / Y Y Y Y
06 / 27 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer

C & M Capital Resources, Inc.

Occupation

President

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1332377

SUBTOTAL of Receipts This Page (optional)

342.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 30 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. William K. Martin, LUTCF

Mailing Address

422 S. Maryfield Drive

City

State

Zip Code

Salt Lake City

UT

84108

Date of Receipt

N M / D E / Y Y Y Y
06 / 17 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

900.00

Name of Employer
National Benefits Partner Insuran-
ce Ag

Occupation
Partner

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

900.00

Transaction ID: R1332103

Full Name (Last, First, Middle Initial)

B. Mr. Darren Scott Mason, CLU, ChFC

Mailing Address

178 Shorecliff Rd

City

State

Zip Code

Corona Del Mar

CA

92625-2648

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

41.86

Name of Employer
Advanced Benefit Systems

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

249.96

Transaction ID: R1331092

Full Name (Last, First, Middle Initial)

C. Mr. Carl James Maus, LUTCF

Mailing Address

417 Monitor Way

City

State

Zip Code

St. Charles

MO

63303

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Insurance and Investment Services

Occupation
Career Development Supervisor

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1331647

SUBTOTAL of Receipts This Page (optional)

992.06

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 31 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Micki R. McKinnon, LUTCF

Mailing Address

4800 W. Yellowstone Street

City

State

Zip Code

Kennewick

WA

99336

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

Amount of Each Receipt this Period

42.00

Name of Employer
State Farm Insurance Companies

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

502.00

Transaction ID: R1329445

Full Name (Last, First, Middle Initial)

B. Mr. Richard E. McKinnon

Mailing Address

2832 W. Kennewick Ave.

City

State

Zip Code

Kennewick

WA

99336-3123

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

Amount of Each Receipt this Period

42.00

Name of Employer
Micki McKinnon Insurance

Occupation

Associate

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1330845

Full Name (Last, First, Middle Initial)

C. Mr. Robert F. McKown, GLU, ChFC

Mailing Address

30 Cutting Cross Way

City

State

Zip Code

Wayland

MA

01778

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

Amount of Each Receipt this Period

42.50

Name of Employer
The McKown Group

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

255.00

Transaction ID: R1331005

SUBTOTAL of Receipts This Page (optional)

126.50

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 32 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael J. Menendez

Mailing Address

555 5th Street Ste. 300

City

Santa Rosa

State

CA

Zip Code

95401-6342

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Menendez Fin Ins Services

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1331292

Full Name (Last, First, Middle Initial)

B. Mr. David A. Middaugh, CLU, AEP

Mailing Address

3273 Evergreen Road

City

Fargo

State

ND

Zip Code

58102-1214

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

72.00

Name of Employer
Middaugh & Associates, Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

432.00

Transaction ID: R1331844

Full Name (Last, First, Middle Initial)

C. Mr. James E. Mitchell, LUTCF, CTP

Mailing Address

2209 Ontario

City

Bellingham

State

WA

Zip Code

98226

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Northwestern Fincl Svcs Inc

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1328104

SUBTOTAL of Receipts This Page (optional)

164.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 33 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. James W. Monteverde, CLU, ChFC, AEP

Mailing Address

WaterWorks Road

City

State

Zip Code

Sewickley

PA

15143

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

Amount of Each Receipt this Period

50.00

Name of Employer

The Monteverde Group, LTD.

Occupation

President & CEO

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1331732

Full Name (Last, First, Middle Initial)

B. Raymond H. Moran, CLU, ChFC

Mailing Address

1072 Island Drive

City

State

Zip Code

Memphis

TN

38103-5815

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

Amount of Each Receipt this Period

42.00

Name of Employer

The Moran Company

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331444

Full Name (Last, First, Middle Initial)

C. Mr. Herbert F. Morgan

Mailing Address

PO Box 13856

City

State

Zip Code

Tallahassee

FL

32317

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

Amount of Each Receipt this Period

42.00

Name of Employer
Florida Association of Insurance
and F

Occupation

Executive Vice President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331711

SUBTOTAL of Receipts This Page (optional)

134.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 34 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Connie K. Morison

Mailing Address

19784 Wildwood

City

West Linn

State

OR

Zip Code

97068-2252

Date of Receipt

N M / D E / Y Y Y Y
06 / 28 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
M Financial Group

Occupation

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1332442

Full Name (Last, First, Middle Initial)

B. Mr. Peter W. Mulin, CLU

Mailing Address

340 S. Westgate

City

Los Angeles

State

CA

Zip Code

90049-4208

Date of Receipt

N M / D E / Y Y Y Y
06 / 03 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

400.00

Name of Employer
Mulin Consulting, Inc.

Occupation

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1331783

Full Name (Last, First, Middle Initial)

C. Mr. Robert M. Nelson, CLU, LUTCF

Mailing Address

14712 Shirley Street

City

Omaha

State

NE

Zip Code

68144-2144

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Grace-Mayer Insurance Agency

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1331852

SUBTOTAL of Receipts This Page (optional)

950.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 35 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Shirley A. Nielsen, LUTC

Mailing Address

2B17 Circle Drive

City

State

Zip Code

GRAND ISLAND

NE

68801

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

Amount of Each Receipt this Period

42.00

Name of Employer
Farm Bureau Financial Services

Occupation
District Sales Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331641

Full Name (Last, First, Middle Initial)

B. Mr. Frank R. Nolimal, CLU, ChFC, LUT

Mailing Address

2D17 Grafton Ave

City

State

Zip Code

Henderson

NV

89014

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

Amount of Each Receipt this Period

60.40

Name of Employer
Assurance Ltd

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1331655

Full Name (Last, First, Middle Initial)

C. Mr. Robert P. Norini, LUTC

Mailing Address

5875 W Harbor Dr

City

State

Zip Code

Coeur d'Alene

ID

83814

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 2 1 / 2 0 0 2

Amount of Each Receipt this Period

489.20

Name of Employer
Northwestern Mutual

Occupation

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

549.60

Transaction ID: R1332172

SUBTOTAL of Receipts This Page (optional)

591.60

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 36 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. James F. O'Connell, CLU

Mailing Address

400 S. Jefferson #450

City

State

Zip Code

Spokane

WA

89204-3177

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

James F. O'Connell & Assoc's Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331199

Full Name (Last, First, Middle Initial)

B. Mr. F. Ted O'Hara, CLU, ChFC, MSF

Mailing Address

1273 Stratford Rd

City

State

Zip Code

Schenectady

NY

12308-2411

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Arahio, Ltd.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331002

Full Name (Last, First, Middle Initial)

C. Mr. James W. Oglesby, LUTCF

Mailing Address

P. O. Box 7156

City

State

Zip Code

Asheville

NC

28802-7156

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

115.50

Name of Employer

J.W. Oglesby & Associates

Occupation

Senior Sales Associate

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

693.00

Transaction ID: R1331457

SUBTOTAL of Receipts This Page (optional)

199.50

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 37 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. James B. Ollis

Mailing Address

P. O. Box 1209

City

State

Zip Code

Laurinburg

NC

28353-1209

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

46.75

Name of Employer
Jim Ollis & Associates

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

280.50

Transaction ID: R1331179

Full Name (Last, First, Middle Initial)

B. Ms. Rae Lee Olson

Mailing Address

218 N. El Monte Ave.

City

State

Zip Code

Los Altos

CA

94022-2354

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
Vita Insurance Associates Inc.

Occupation
Vice President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

255.00

Transaction ID: R1331822

Full Name (Last, First, Middle Initial)

C. Mr. Mitchell W. Ostrove, GLU, GhFD

Mailing Address

4 New King Street

City

State

Zip Code

White Plains

NY

10604-1202

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
The Ostrove Group Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1330591

SUBTOTAL of Receipts This Page (optional)

131.25

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 38 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Aldous K. Paelani

Mailing Address

2219 Kaululeau Street

City

State

Zip Code

Honolulu

HI

06813-1230

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Pioneer Pacific Financial Service-
s, Inc.

Occupation

Management Associate

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1330911

Full Name (Last, First, Middle Initial)

B. Mr. Gary H. Pendleton, CLU, ChFC

Mailing Address

2801 Oberlin Rd

City

State

Zip Code

Raleigh

NC

27608

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

45.83

Name of Employer
Preferred Planning & Insurance

Occupation

President/Owner

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

274.98

Transaction ID: R1330784

Full Name (Last, First, Middle Initial)

C. Mr. R. Jan Pinney, CLU, ChFC, CPC

Mailing Address

5152 Ellington Court

City

State

Zip Code

Granite Bay

CA

95746-7100

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Pinney Insurance Center, Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1330599

SUBTOTAL of Receipts This Page (optional)

192.83

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 39 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Richard R. Rios, CLU, ChFC

Mailing Address

8720 El Chapul Way

City

State

Zip Code

Fair Oaks

CA

95628-5454

Date of Receipt

06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Breck & Young Advisors

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

264.50

Transaction ID: R1328465

Full Name (Last, First, Middle Initial)

B. Mr. Burton T. Ritchie LUTCF, CLU

Mailing Address

1536 Hampton Rd

City

State

Zip Code

Rydal

PA

19046-1213

Date of Receipt

06 / 14 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer

State Farm Ins Cos

Occupation

Agent

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1332087

Full Name (Last, First, Middle Initial)

C. Mr. Robert M. Rosch, CLU, ChFC

Mailing Address

980 Ridge Crest Drive

City

State

Zip Code

Gahanna

OH

43230

Date of Receipt

06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer

Executive Planning Systems

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

630.00

Transaction ID: R1330868

SUBTOTAL of Receipts This Page (optional) ▶

647.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 40 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Lee Rogers, LUTC

Mailing Address

P. O. Box 3207

City

State

Zip Code

Gulfport

MS

39505

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Rogers Insurance, Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1329200

Full Name (Last, First, Middle Initial)

B. Mr. Richard J. Rosenthal, LUTC

Mailing Address

8360 Sunset Dr #200

City

State

Zip Code

Miami

FL

33173

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 2 7 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

100.00

Name of Employer
The Rosenthal Agency, Inc.

Occupation
President

Credit Card

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1332405

Full Name (Last, First, Middle Initial)

C. Ms. Shelley M. Rowe, LUTC

Mailing Address

5908 E. Conservation Dr.

City

State

Zip Code

Longmont

CO

80504

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
The Rowe Agency, Inc.

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1328929

SUBTOTAL of Receipts This Page (optional)

184.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 41 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Sheri A. Rush, LUTCf

Mailing Address

2304 Roberto St.

City

State

Zip Code

Napa

CA

94558

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
ORBA Financial

Occupation

Registered Rep.

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

313.00

Transaction ID: R1329171

Full Name (Last, First, Middle Initial)

B. Mr. Dayton D. Russell, CLU, ChFC, LUTCf

Mailing Address

2423 Carlisle Place

City

State

Zip Code

Sarasota

FL

34231-7013

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Rogers Benefit Group

Occupation

Regional Mgr.

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1328592

Full Name (Last, First, Middle Initial)

C. Mr. Daniel J. Scholz, CLU, ChFC

Mailing Address

1510 So. 183 Circle

City

State

Zip Code

Omaha

NE

68130

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Ameritas Financial Services

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331473

SUBTOTAL of Receipts This Page (optional)

113.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 42 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Walter J. Scott, Jr., CLU

Mailing Address

1022 WASHINGTON AVE.

City

OSHKOSH

State

WI

Zip Code

54901-5354

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Warren F. Coe & Assoc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1330803

Full Name (Last, First, Middle Initial)

B. Mr. James John Silbermangel, LUTC

Mailing Address

W 2328 Capital Drive

City

Campbellsport

State

WI

Zip Code

53010-3010

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Silbermangel & Jensen Fincl.

Occupation
CEO

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1329222

Full Name (Last, First, Middle Initial)

C. Mr. Ken Simons, CLU, ChFC, LUT

Mailing Address

808 Thoroughbred Lane

City

Artesia

State

NM

Zip Code

88210-2232

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.10

Name of Employer
New York Life Insurance

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.60

Transaction ID: R1330808

SUBTOTAL of Receipts This Page (optional)

150.90

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 43 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Whitney K. Simpson, LUTCF

Mailing Address

11343 Lakeshore South

City

State

Zip Code

Auburn

CA

95602

Date of Receipt

N M / D E / Y Y Y Y
06 / 11 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer
Ohio National Financial Services

Occupation
Regional V.P.

Credit Card

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1331984

Full Name (Last, First, Middle Initial)

B. Mr. Robert J. Smith, Jr., LUTCF

Mailing Address

39-856 Morningside Drive

City

State

Zip Code

Rancho Mirage

CA

92270

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
New York Life

Occupation
Sales Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331003

Full Name (Last, First, Middle Initial)

C. Mr. Russell A. Smith, CLU, ChFC, CFP

Mailing Address

30251 Channel Way Dr.

City

State

Zip Code

Canyon Lake

CA

92567-7966

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Torlmax Financial Group, Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

630.00

Transaction ID: R1330682

SUBTOTAL of Receipts This Page (optional)

397.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 44 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. David E. Smithkey, RFC, CLU

Mailing Address

9451 Heddy Drive

City

State

Zip Code

Flushing

MI

48433

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer

Security First Benefits Corp.

Occupation

Agency Owner

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

585.00

Transaction ID: R1330709

Full Name (Last, First, Middle Initial)

B. Mr. Mark V. Snider, ChFC

Mailing Address

44 Elmwood Place

City

State

Zip Code

Athens

OH

45701-1904

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Snider, Fuller & Associates

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331301

Full Name (Last, First, Middle Initial)

C. Mr. Noel G. Spencer, MBA

Mailing Address

3 Valerie Drive

City

State

Zip Code

Chester

NY

10916-1426

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

45.00

Name of Employer

Spencers of Jamaica, Inc

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

267.00

Transaction ID: R1328548

SUBTOTAL of Receipts This Page (optional)

192.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 45 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Angelo T. Slath

Mailing Address

7B21 Massachusetts

City

State

Zip Code

Merriville

IN

46410-5531

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer

Angelo T. Slath Ins. & Fin

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1331701

Full Name (Last, First, Middle Initial)

B. Mr. Nicholas John Stozic, CLU, ChFC, CFP

Mailing Address

9B20 Dixon Lane

City

State

Zip Code

Reno

NV

89511-9455

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer

Farmers Insurance Group

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

262.20

Transaction ID: R1331357

Full Name (Last, First, Middle Initial)

C. Mr. David L. Stratton, CLU, ChFC

Mailing Address

13115 Beach Cir.

City

State

Zip Code

Anchorage

AK

99515-3748

Date of Receipt

N M / D C / Y Y Y Y
0 6 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

75.00

Name of Employer
Stratton Turner LLC

Occupation

Managing Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

450.00

Transaction ID: R1331214

SUBTOTAL of Receipts This Page (optional)

175.40

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 46 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Stephen G. Summerlin

Mailing Address

4D14 N. W. 15th Street

City

State

Zip Code

Gainesville

FL

32605-1912

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Summerlin Financial Advisors, Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331283

Full Name (Last, First, Middle Initial)

B. Ms. Chidi L. Swearingen, LUTCF

Mailing Address

18518 Jamie Dr.

City

State

Zip Code

Eagle River

AK

99577

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Insurance Concepts, Ltd.

Occupation
Sales Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1328810

Full Name (Last, First, Middle Initial)

C. Mr. Jeffrey J. Taggart, GLU, GHFC, LUT

Mailing Address

1107 Cedar Ln.

City

State

Zip Code

Cody

WY

82414-5201

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Union Central Insurance and Investment

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331323

SUBTOTAL of Receipts This Page (optional)

134.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 47 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. John Michael Taylor, CLU, ChFC

Mailing Address

911 Rugate Rd.

City

State

Zip Code

Columbus

GA

31904

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
American General

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331513

Full Name (Last, First, Middle Initial)

B. Mr. Robert L. Tedaldi, Sr., CLU, ChFC

Mailing Address

1438 Woodstream Drive

City

State

Zip Code

Oldsmar

FL

34677

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Allmerica Financial Life

Occupation
Certified Financial Planner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1331553

Full Name (Last, First, Middle Initial)

C. Mr. Blake G. Thomas

Mailing Address

6142 Del Rio Dr

City

State

Zip Code

Port Orange

FL

32127-6740

Date of Receipt

N M / D E / Y Y Y Y
06 / 03 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer
Blake Thomas/Slate Farm

Occupation

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1331775

SUBTOTAL of Receipts This Page (optional)

334.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 48 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Brad Tison, CLU, ChFC, CFP

Mailing Address

3218 Southern Woods Drive

City

State

Zip Code

Des Moines

IA

50321

Date of Receipt

N M / D C / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Clarica Life Insurance Company

Occupation
Regional Marketing Officer

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1328468

Full Name (Last, First, Middle Initial)

B. Mr. Howard Raymond Ute, LUTCF

Mailing Address

P.O. Box 480

City

State

Zip Code

Mars

PA

16046

Date of Receipt

N M / D C / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
Kansas City Life Insurance Company

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

255.00

Transaction ID: R1331258

Full Name (Last, First, Middle Initial)

C. Mr. David R. Watson, CLU, ChFC, AEP

Mailing Address

7 Elm Drive

City

State

Zip Code

Philadelphia

PA

19146-1035

Date of Receipt

N M / D C / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
PHOENIX Wealth Management

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1330795

SUBTOTAL of Receipts This Page (optional)

134.90

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 49 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Todd C. Watson

Mailing Address

4859 Tommar Drive

City

State

Zip Code

Fair Oaks

CA

95628

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

The Penn Mutual Life Insurance Co-
mpany

Occupation

Director of Advanced Financial

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

388.50

Transaction ID: R1328846

Full Name (Last, First, Middle Initial)

B. Mr. Lester E. Westgard

Mailing Address

2714 26th Ave SW

City

State

Zip Code

Fargo

ND

58103-5006

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

80.00

Name of Employer

The Principal Financial Group

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

360.00

Transaction ID: R1328891

Full Name (Last, First, Middle Initial)

C. Mrs. Susan Diane Wier, GFP.ChFG

Mailing Address

8023 South Zikes Rd

City

State

Zip Code

Bloomington

IN

47401-9178

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
First American Trust

Occupation

Executive Vice President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1328228

SUBTOTAL of Receipts This Page (optional)

144.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 50 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Leroy L. Wilbers, Jr., CLU, LUTCF

Mailing Address

308 Deerfield Pl

City

State

Zip Code

Jefferson City

MO

65109

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

Amount of Each Receipt this Period

36.00

Name of Employer
Wallstreet Ins. Group

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

216.00

Transaction ID: R1329177

Full Name (Last, First, Middle Initial)

B. Mr. Cliff F. Wilson, CLU, ChFC, LUTCF

Mailing Address

1458 W. Bahia Court

City

State

Zip Code

Gilbert

AZ

85233

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

Amount of Each Receipt this Period

60.40

Name of Employer
Farm Bureau Financial Services

Occupation
Agency Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1328441

Full Name (Last, First, Middle Initial)

C. Mr. Larry J. Whitelake, CLU, ChFC

Mailing Address

18600 Longview Ct

City

State

Zip Code

Brookfield

WI

53045

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
0 6 / 1 0 / 2 0 0 2

Amount of Each Receipt this Period

60.00

Name of Employer
Mortensen-Whitelake

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

360.00

Transaction ID: R1330777

SUBTOTAL of Receipts This Page (optional)

146.40

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 51 / 70

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Alan R. Zaleski, CLU, ChFC, LUT

Mailing Address

6808 North 27th Street

City

State

Zip Code

Tacoma

WA

98407-1002

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Burnley Wilson Associates

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1329267

Full Name (Last, First, Middle Initial)

B. Mr. Theodore J. Zouzounis, CLU

Mailing Address

820 Mariposa Rd

City

State

Zip Code

Lafayette

CA

94549

Date of Receipt

N M / D E / Y Y Y Y
06 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

47.50

Name of Employer
DVA Financial Group

Occupation
Partner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

235.00

Transaction ID: R1330754

C.

SUBTOTAL of Receipts This Page (optional)

89.50

TOTAL This Period (last page this line number only)

14341.40

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 52 / 70

☒ 21b	☐ 22	☐ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. NAIFA

Mailing Address

2801 Telestar Court

City

Falls Church

State

VA

Zip Code

22042-1205

Purpose of Disbursement

Payroll, Benefits, Utilities, Supplies,

Candidate Name

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

2002

Primary

General

☒ Other (specify) ▼

State:

District:

Date of Disbursement

06 / 30 / 2002

Amount of Each Disbursement this Period

10740.47

Payroll, Benefits, Utilities, Supplies, Copier, Postage ETC

Transaction ID: D6875

Full Name (Last, First, Middle Initial)

B. First Union Bank

Mailing Address

One First Union Center

City

Charlotte

State

NC

Zip Code

28288-1184

Purpose of Disbursement

Bank Charges

Candidate Name

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

2002

Primary

General

☒ Other (specify) ▼

State:

District:

Date of Disbursement

06 / 30 / 2002

Amount of Each Disbursement this Period

1342.29

Bank Charges

Transaction ID: D6876

C.

SUBTOTAL of Disbursements This Page (optional) ▶

12082.76

TOTAL This Period (last page this line number only) ▶

12082.76

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 53 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Pryce for Congress

Mailing Address

145 E Rich Street

City

Columbus

State

OH

Zip Code

43215

Purpose of Disbursement

Contribution: Deborah Pryce (OH-15-R-US

Candidate Name

Deborah Pryce (OH-15-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: OH

District: 15

Date of Disbursement

06 / 06 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Deborah Pryce (OH-15-R-US House)

Transaction ID: D67B4

Full Name (Last, First, Middle Initial)

B. Pryce Project

Mailing Address

1155 21st Street, NW

Suite 300

City

Washington

State

DC

Zip Code

20038

Purpose of Disbursement

Contribution: (PAC to PAC Contribution)

Candidate Name

Pryce Project (-R)

Category/
Type

Office Sought:

☐ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☐ General

☒ Other (specify) ▼

State:

District:

Date of Disbursement

06 / 06 / 2002

Amount of Each Disbursement this Period

2500.00

Contribution: (PAC to PAC Contribution)

Transaction ID: D67B5

Full Name (Last, First, Middle Initial)

C. Citizens For Cochran

Mailing Address

Box 22761

City

Jackson

State

MS

Zip Code

39225

Purpose of Disbursement

Contribution: Thad Cochran (MS-R-US Sena

Candidate Name

Thad Cochran (MS-R)

Category/
Type

Office Sought:

☐ House

☒ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: MS

District: 0

Date of Disbursement

06 / 10 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Thad Cochran (MS-R-US Senate

Transaction ID: D67B6

SUBTOTAL of Disbursements This Page (optional) ▶

4500.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 54 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Fletcher for Congress

Mailing Address

PO Box 4703

City

Lexington

State

KY

Zip Code

40544

Purpose of Disbursement

Contribution: Ernie Fletcher (KY-6-R-US

Candidate Name

Ernie Fletcher (KY-6-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: KY District: 6

Date of Disbursement

06 / 10 / 2002

Amount of Each Disbursement this Period

1500.00

Contribution: Ernie Fletcher (KY-6-R-US House)

Transaction ID: D6787

Full Name (Last, First, Middle Initial)

B. Keller For Congress

Mailing Address

PO Box 1453

City

Orlando

State

FL

Zip Code

32802

Purpose of Disbursement

Contribution: Ric Keller (FL-8-R-US House

Candidate Name

Ric Keller (FL-8-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
☒ Primary General
Other (specify) ▼

State: FL District: 8

Date of Disbursement

06 / 10 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Ric Keller (FL-8-R-US House)

Transaction ID: D6788

Full Name (Last, First, Middle Initial)

C. Thurman for Congress

Mailing Address

PO Box 5058

City

Inverness

State

FL

Zip Code

34450

Purpose of Disbursement

Contribution: Karen L. Thurman (FL-5-D-U

Candidate Name

Karen L. Thurman (FL-5-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: FL District: 5

Date of Disbursement

06 / 10 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Karen L. Thurman (FL-5-D-US House)

Transaction ID: D6789

SUBTOTAL of Disbursements This Page (optional) ▶

4500.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 55 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Reynolds for Congress

Mailing Address

171 Sully's Trail

Pittsford

City

State

Zip Code

New York

NY

14534

Purpose of Disbursement

Contribution: Thomas M. Reynolds (NY-27-

Candidate Name

Thomas M. Reynolds (NY-27-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: NY District: 27

Date of Disbursement

06 / 10 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Thomas M. Reynolds (NY-27-R-US House)

Transaction ID: D68D0

Full Name (Last, First, Middle Initial)

B. Friends of Sam Johnson

Mailing Address

PO Box 860098

City

State

Zip Code

Plano

TX

75088

Purpose of Disbursement

Contribution: Sam Johnson (TX-3-R-US Hou

Candidate Name

Sam Johnson (TX-3-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: TX District: 3

Date of Disbursement

06 / 10 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Sam Johnson (TX-3-R-US House)

Transaction ID: D68D2

Full Name (Last, First, Middle Initial)

C. Matheson for Congress

Mailing Address

677 South 200 West Suite A

City

State

Zip Code

Salt Lake City

UT

84101

Purpose of Disbursement

Contribution: Jim Matheson (UT-2-D-US Ho

Candidate Name

Jim Matheson (UT-2-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: UT District: 2

Date of Disbursement

06 / 10 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Jim Matheson (UT-2-D-US House)

Transaction ID: D68D3

SUBTOTAL of Disbursements This Page (optional) ▶

3000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 56 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Walter Jones Jr. For Congress

Mailing Address

P.O. Box 99667

City

Raleigh

State

NC

Zip Code

27624

Purpose of Disbursement

Contribution: Walter B. Jones (NC-3-R-US

Candidate Name

Walter B. Jones (NC-3-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
☒ Primary General
Other (specify) ▼

State: NC District: 3

Date of Disbursement

06 / 10 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Walter B. Jones (NC-3-R-US House)

Transaction ID: D68D4

Full Name (Last, First, Middle Initial)

B. Earl Pomeroy for Congress

Mailing Address

Post Office Box 748

City

Bismarck

State

ND

Zip Code

58502

Purpose of Disbursement

Contribution: Earl Pomeroy (ND-1-D-US Ho

Candidate Name

Earl Pomeroy (ND-1-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: ND District: 1

Date of Disbursement

06 / 12 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Earl Pomeroy (ND-1-D-US House)

Transaction ID: D68D5

Full Name (Last, First, Middle Initial)

C. Putnam for Congress Committee

Mailing Address

PO Box 2426

City

Bartow

State

FL

Zip Code

33831

Purpose of Disbursement

Contribution: Adam H. Putnam (FL-12-R)

Candidate Name

Adam H. Putnam (FL-12-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
☒ Primary General
Other (specify) ▼

State: FL District: 12

Date of Disbursement

06 / 12 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Adam H. Putnam (FL-12-R)

Transaction ID: D68D6

SUBTOTAL of Disbursements This Page (optional) ▶

3000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 57 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Luther for Congress Volunteer Committee

Mailing Address

1399 Geneva Avenue North Suite 20

City

Oakdale

State

MN

Zip Code

55128

Purpose of Disbursement

Contribution: Bill P. Luther (MN-8-D-US

Candidate Name

Bill P. Luther (MN-8-D)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☒ Primary ☐ General
Other (specify) ▼

State: MN District: 8

Date of Disbursement

06 / 20 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Bill P. Luther (MN-8-D-US House)

Transaction ID: D68D7

Full Name (Last, First, Middle Initial)

B. People With Hart

Mailing Address

PO Box 435

City

Waxford

State

PA

Zip Code

15090

Purpose of Disbursement

Contribution: Melissa A. Hart (PA-4-R-US

Candidate Name

Melissa A. Hart (PA-4-R)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☐ Primary ☒ General
Other (specify) ▼

State: PA District: 4

Date of Disbursement

06 / 20 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Melissa A. Hart (PA-4-R-US House)

Transaction ID: D68D8

Full Name (Last, First, Middle Initial)

C. Mike Rogers for Congress

Mailing Address

1304 Quintard Avenue

City

Anniston

State

AL

Zip Code

36201

Purpose of Disbursement

Contribution: Michael Dennis Rogers (AL-

Candidate Name

Michael Dennis Rogers (AL-3-R)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☐ Primary ☒ General
Other (specify) ▼

State: AL District: 3

Date of Disbursement

06 / 20 / 2002

Amount of Each Disbursement this Period

2500.00

Contribution: Michael Dennis Rogers (AL-3-R-US House)

Transaction ID: D6814

SUBTOTAL of Disbursements This Page (optional) ▶

4500.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 58 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Pearce for Congress

Mailing Address

PO Box 2696

City

Hobbs

State

NM

Zip Code

88241

Purpose of Disbursement

Contribution: Steve Pearce (NM-2-R-US Ho

Candidate Name

Steve Pearce (NM-2-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: NM

District: 2

Date of Disbursement

06 / 20 / 2002

Amount of Each Disbursement this Period

2500.00

Contribution: Steve Pearce
(NM-2-R-US House)

Transaction ID: D6815

Full Name (Last, First, Middle Initial)

B. Waller for Congress

Mailing Address

PO Box 887

City

Morris

State

IL

Zip Code

60450

Purpose of Disbursement

Contribution: Jerry Waller (IL-11-R-US H

Candidate Name

Jerry Waller (IL-11-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: IL

District: 11

Date of Disbursement

06 / 20 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Jerry Waller
(IL-11-R-US House)

Transaction ID: D6816

Full Name (Last, First, Middle Initial)

C. Martin Frost Campaign Committee

Mailing Address

400 S Zang #1414

City

Dallas

State

TX

Zip Code

75208

Purpose of Disbursement

Contribution: Martin Frost (TX-24-D-US H

Candidate Name

Martin Frost (TX-24-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: TX

District: 24

Date of Disbursement

06 / 20 / 2002

Amount of Each Disbursement this Period

2500.00

Contribution: Martin Frost
(TX-24-D-US House)

Transaction ID: D6818

SUBTOTAL of Disbursements This Page (optional) ▶

6000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 59 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Robert Wexler for Congress Committee

Mailing Address

2500 North Military Trail Ste 288

City

Boca Raton

State

FL

Zip Code

33431

Purpose of Disbursement

Contribution: Robert Wexler (FL-19-D-US

Candidate Name

Robert Wexler (FL-19-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
☒ Primary General
Other (specify) ▼

State: FL District: 19

Date of Disbursement

06 / 20 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Robert Wexler (FL-19-D-US House)

Transaction ID: D6819

Full Name (Last, First, Middle Initial)

B. Doolittle for Congress

Mailing Address

2140 Professional Drive

Suite 200

City

Roseville

State

CA

Zip Code

95661

Purpose of Disbursement

Contribution: John T. Doolittle (CA-4-R-

Candidate Name

John T. Doolittle (CA-4-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: CA District: 4

Date of Disbursement

06 / 20 / 2002

Amount of Each Disbursement this Period

1200.00

Contribution: John T. Doolittle (CA-4-R-US House)

Transaction ID: D6820

Full Name (Last, First, Middle Initial)

C. Reynolds for Congress

Mailing Address

171 Sully's Trail

Pittsford

City

New York

State

NY

Zip Code

14534

Purpose of Disbursement

Contribution: Thomas M. Reynolds (NY-27-

Candidate Name

Thomas M. Reynolds (NY-27-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: NY District: 27

Date of Disbursement

06 / 20 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Thomas M. Reynolds (NY-27-R-US House)

Transaction ID: D6821

SUBTOTAL of Disbursements This Page (optional) ▶

3200.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 60 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Goode for Congress

Mailing Address

115 Orchard Avenue

City

Rocky Mount

State

VA

Zip Code

24151

Purpose of Disbursement

Contribution: Virgil H. Goode, Jr. (VA-5

Candidate Name

Virgil H. Goode, Jr. (VA-5-R)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☐ Primary ☒ General
Other (specify) ▼

State: VA District: 5

Date of Disbursement

06 / 20 / 2002

Amount of Each Disbursement this Period

500.00

Contribution: Virgil H.
Goode, Jr. (VA-5-R-US House)

Transaction ID: D6822

Full Name (Last, First, Middle Initial)

B. Mel Watt for Congress Committee

Mailing Address

PO Box 36831

City

Charlotte

State

NC

Zip Code

28238

Purpose of Disbursement

Contribution: Melvin L. Watt (NC-12-D-US

Candidate Name

Melvin L. Watt (NC-12-D)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☒ Primary ☐ General
Other (specify) ▼

State: NC District: 12

Date of Disbursement

06 / 21 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Melvin L.
Watt (NC-12-D-US House)

Transaction ID: D6823

Full Name (Last, First, Middle Initial)

C. Cass Ballenger for Congress Committee

Mailing Address

361 10th Avenue Drive NE

P O Box 2552

City

Hickory

State

NC

Zip Code

28603

Purpose of Disbursement

Contribution: Cass Ballenger (NC-10-US H

Candidate Name

Cass Ballenger (NC-10-R)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☒ Primary ☐ General
Other (specify) ▼

State: NC District: 10

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Cass Ballen-
ger (NC-10-US House-R)

Transaction ID: D6824

SUBTOTAL of Disbursements This Page (optional) ▶

2500.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 61 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Rehberg for Congress

Mailing Address

PO Box 1597

City

Helena

State

MT

Zip Code

59624

Purpose of Disbursement

Contribution: Denny R. Rehberg (MT-1-R-U

Candidate Name

Denny R. Rehberg (MT-1-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: MT District: 1

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Denny R. Rehberg (MT-1-R-US House)

Transaction ID: D6825

Full Name (Last, First, Middle Initial)

B. Sue Kelly For Congress

Mailing Address

Box 599

City

Katonah

State

NY

Zip Code

10538

Purpose of Disbursement

Contribution: Sue W. Kelly (NY-19-R-US H

Candidate Name

Sue W. Kelly (NY-19-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
☒ Primary General
Other (specify) ▼

State: NY District: 19

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

3000.00

Contribution: Sue W. Kelly (NY-19-R-US House)

Transaction ID: D6826

Full Name (Last, First, Middle Initial)

C. McInnis For Congress

Mailing Address

PO Box 3157

City

Grand Junction

State

CO

Zip Code

81502

Purpose of Disbursement

Contribution: Scott McInnis (CO-3-R-US H

Candidate Name

Scott McInnis (CO-3-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: CO District: 3

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Scott McInnis (CO-3-R-US House)

Transaction ID: D6827

SUBTOTAL of Disbursements This Page (optional) ▶

5000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 62 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Jefferson Committee

Mailing Address

650 Poydras St Suite 2245

City

New Orleans

State

LA

Zip Code

70130

Purpose of Disbursement

Contribution: William J. Jefferson (LA-2)

Candidate Name

William J. Jefferson (LA-2-D)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☒ Primary ☐ General
Other (specify) ▼

State: LA District: 2

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: William J. Jefferson (LA-2-D-US House)

Transaction ID: D6828

Full Name (Last, First, Middle Initial)

B. Stenholm For Congress Committee

Mailing Address

Box 1032

City

Stamford

State

TX

Zip Code

79653

Purpose of Disbursement

Contribution: Charlie W. Stenholm (TX-17)

Candidate Name

Charlie W. Stenholm (TX-17-D)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☐ Primary ☒ General
Other (specify) ▼

State: TX District: 17

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Charlie W. Stenholm (TX-17-D-US House)

Transaction ID: D6829

Full Name (Last, First, Middle Initial)

C. Bass Victory Committee

Mailing Address

PO Box 3451

City

Concord

State

NH

Zip Code

03302

Purpose of Disbursement

Contribution: Charles F. Bass (NH-2-R-US

Candidate Name

Charles F. Bass (NH-2-R)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☒ Primary ☐ General
Other (specify) ▼

State: NH District: 2

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Charles F. Bass (NH-2-R-US House)

Transaction ID: D6830

SUBTOTAL of Disbursements This Page (optional) ▶

3000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 63 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Pat Roberts for Senate

Mailing Address

Box 15

City

Dodge City

State

KS

Zip Code

67801

Purpose of Disbursement

Contribution: Pat Roberts (KS-R-US Senat

Candidate Name

Pat Roberts (KS-R)

Category/
Type

Office Sought:

House

☒ Senate

President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: KS

District: 0

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Pat Roberts
(KS-R-US Senate)

Transaction ID: D6831

Full Name (Last, First, Middle Initial)

B. Jim Gerlach for Congress Committee

Mailing Address

911 Welsh Ayres Way

City

Downingtown

State

PA

Zip Code

19335

Purpose of Disbursement

Contribution: Jim Gerlach (PA-6-R-US Hou

Candidate Name

Jim Gerlach (PA-6-R)

Category/
Type

Office Sought:

☒ House

Senate

President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: PA

District: 6

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Jim Gerlach
(PA-6-R-US House)

Transaction ID: D6832

Full Name (Last, First, Middle Initial)

C. Friends of Jennifer B. Dunn

Mailing Address

PO Box 40110

City

Bellevue

State

WA

Zip Code

98004

Purpose of Disbursement

Contribution: Jennifer Dunn (WA-8-R-US H

Candidate Name

Jennifer Dunn (WA-8-R)

Category/
Type

Office Sought:

☒ House

Senate

President

Disbursement For:

2002

☒ Primary

General

Other (specify) ▼

State: WA

District: 8

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Jennifer Du-
nn (WA-8-R-US House)

Transaction ID: D6833

SUBTOTAL of Disbursements This Page (optional) ▶

3000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 64 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Turner for Congress

Mailing Address

131 N Ludlow Street

Suite 304

City

State

Zip Code

Dayton

OH

45402

Purpose of Disbursement

Contribution: Michael R. Turner (OH-3-R-

Candidate Name

Michael R. Turner (OH-3-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: OH

District: 3

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

500.00

Contribution: Michael R. Turner (OH-3-R-US House)

Transaction ID: D6834

Full Name (Last, First, Middle Initial)

B. Crane For Congress

Mailing Address

1450 S. New Wilke Road, #101

City

State

Zip Code

Arlington Hgts

IL

60006

Purpose of Disbursement

Contribution: Philip M. Crane (IL-8-R-US

Candidate Name

Philip M. Crane (IL-8-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: IL

District: 8

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Philip M. Crane (IL-8-R-US House)

Transaction ID: D6836

Full Name (Last, First, Middle Initial)

C. Rush Holt for Congress

Mailing Address

PO Box 782

City

State

Zip Code

Pennington

NJ

08534

Purpose of Disbursement

Contribution: Rush D. Holt (NJ-12-D-US H

Candidate Name

Rush D. Holt (NJ-12-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: NJ

District: 12

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

500.00

Contribution: Rush D. Holt (NJ-12-D-US House)

Transaction ID: D6837

SUBTOTAL of Disbursements This Page (optional) ▶

3000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 65 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Charlie Gonzalez Congressional Committee

Mailing Address

134 Schreiner Place

City

San Antonio

State

TX

Zip Code

78212

Purpose of Disbursement

Contribution: Charles A. Gonzalez (TX-20)

Candidate Name

Charles A. Gonzalez (TX-20-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: TX District: 20

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Charles A. Gonzalez (TX-20-D-US House)

Transaction ID: D6838

Full Name (Last, First, Middle Initial)

B. Rangel for Congress Committee

Mailing Address

850 7th Avenue #701

City

New York

State

NY

Zip Code

10019

Purpose of Disbursement

Contribution: Charles B. Rangel (NY-15-D)

Candidate Name

Charles B. Rangel (NY-15-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
☒ Primary General
Other (specify) ▼

State: NY District: 15

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Charles B. Rangel (NY-15-D-US House)

Transaction ID: D6839

Full Name (Last, First, Middle Initial)

C. Committee to Reelect Ed Towns

Mailing Address

380 Clinton Avenue Suite 6R

City

Brooklyn

State

NY

Zip Code

11238

Purpose of Disbursement

Contribution: Edolphus Towns (NY-10-D-US)

Candidate Name

Edolphus Towns (NY-10-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
☒ Primary General
Other (specify) ▼

State: NY District: 10

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

3000.00

Contribution: Edolphus Towns (NY-10-D-US House)

Transaction ID: D6840

SUBTOTAL of Disbursements This Page (optional) ▶

5000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 66 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Tim Murphy for Congress

Mailing Address

PO Box 11721

City

Pittsburgh

State

PA

Zip Code

15228

Purpose of Disbursement

Contribution: Tim Murphy (PA-18-R-US Hou

Candidate Name

Tim Murphy (PA-18-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☐ General ☒
Other (specify) ▼

State: PA District: 18

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

500.00

Contribution: Tim Murphy
(PA-18-R-US House)

Transaction ID: D6841

Full Name (Last, First, Middle Initial)

B. Tim Murphy for Congress

Mailing Address

PO Box 11721

City

Pittsburgh

State

PA

Zip Code

15228

Purpose of Disbursement

Contribution: Tim Murphy (PA-18-R-US Hou

Candidate Name

Tim Murphy (PA-18-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☐ General ☒
Other (specify) ▼

State: PA District: 18

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1500.00

Contribution: Tim Murphy
(PA-18-R-US House)

Transaction ID: D6842

Full Name (Last, First, Middle Initial)

C. Brady for Congress

Mailing Address

PO Box 8277

City

Woodlands

State

TX

Zip Code

77387

Purpose of Disbursement

Contribution: Kevin Brady (TX-8-R-US Hou

Candidate Name

Kevin Brady (TX-8-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☐ General ☒
Other (specify) ▼

State: TX District: 8

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

500.00

Contribution: Kevin Brady
(TX-8-R-US House)

Transaction ID: D6843

SUBTOTAL of Disbursements This Page (optional) ▶

2500.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) ITEMIZED DISBURSEMENTS

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 67 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Fletcher for Congress

Mailing Address

PO Box 4703

City

Lexington

State

KY

Zip Code

40544

Purpose of Disbursement

Contribution: Ernie Fletcher (KY-6-R-US

Candidate Name

Ernie Fletcher (KY-6-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: KY District: 6

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

500.00

Contribution: Ernie Fletcher (KY-6-R-US House)

Transaction ID: D6844

Full Name (Last, First, Middle Initial)

B. J.D. Hayworth for congress

Mailing Address

10789 N 90th Street

Suite 102

City

Scottsdale

State

AZ

Zip Code

85260

Purpose of Disbursement

Contribution: J.D. Hayworth (AZ-6-R-US H

Candidate Name

J.D. Hayworth (AZ-6-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
☒ Primary General
Other (specify) ▼

State: AZ District: 6

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: J.D. Hayworth (AZ-6-R-US House)

Transaction ID: D6845

Full Name (Last, First, Middle Initial)

C. J.D. Hayworth for congress

Mailing Address

10789 N 90th Street

Suite 102

City

Scottsdale

State

AZ

Zip Code

85260

Purpose of Disbursement

Contribution: J.D. Hayworth (AZ-6-R-US H

Candidate Name

J.D. Hayworth (AZ-6-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: AZ District: 6

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: J.D. Hayworth (AZ-6-R-US House)

Transaction ID: D6846

SUBTOTAL of Disbursements This Page (optional) ▶

3500.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 68 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Pennsylvanians for Kanjorski

Mailing Address

103 South Hanover Street

City

Nanticoke

State

PA

Zip Code

18634

Purpose of Disbursement

Contribution: Paul E. Kanjorski (PA-11-D)

Candidate Name

Paul E. Kanjorski (PA-11-D)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☐ Primary ☒ General
Other (specify) ▼

State: PA District: 11

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Paul E. Kanjorski (PA-11-D-US House)

Transaction ID: D6847

Full Name (Last, First, Middle Initial)

B. Porter for Congress

Mailing Address

8805 Pony Cir

City

Las Vegas

State

NV

Zip Code

89145

Purpose of Disbursement

Contribution: Jon Porter (NV-3-R-US House)

Candidate Name

Jon Porter (NV-3-R)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☒ Primary ☐ General
Other (specify) ▼

State: NV District: 3

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

3000.00

Contribution: Jon Porter (NV-3-R-US House)

Transaction ID: D6848

Full Name (Last, First, Middle Initial)

C. Walden for Congress

Mailing Address

PO Box 1091

City

Hood River

State

OR

Zip Code

97031

Purpose of Disbursement

Contribution: Greg Walden (OR-2-R-US House)

Candidate Name

Greg Walden (OR-2-R)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☐ Primary ☒ General
Other (specify) ▼

State: OR District: 2

Date of Disbursement

06 / 27 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Greg Walden (OR-2-R-US House)

Transaction ID: D6849

SUBTOTAL of Disbursements This Page (optional) ▶

5000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 69 / 70

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25
☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
				☐ 29

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Gordon Smith for US Senate

Mailing Address

5285 SW Meadows Road

Suite 181

City

State

Zip Code

Lake Oswego

OR

97035

Purpose of Disbursement

Redesignated from original check dated 5

Candidate Name

Gordon H. Smith (OR-R)

Category/
Type

Office Sought:

House

☒ Senate

President

State: OR

District: 0

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

Date of Disbursement

06 / 30 / 2002

Amount of Each Disbursement this Period

2750.00

[MEMO ITEM]

Redesignated from original
check dated 5/9/2002

Transaction ID: D6868

B.

C.

SUBTOTAL of Disbursements This Page (optional) ▶

0.00

TOTAL This Period (last page this line number only) ▶

61200.00

SCHEDULE D**DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate
schedule(s)
for each
numbered line)

PAGE 70 / 70

FOR LINE NUMBER:
(check only one)☐ 9
☒ 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor
National Association of Insurance and Financial AdvisorsNature of Debt (Purpose):
Equipment rentalMailing Address
2901 Telstar CourtCity State ZIP Code
Falls Church VA 22042-1205Outstanding Balance Beginning This Period
14244.89

Transaction ID: DD1234

Amount Incurred This Period Payment This Period Outstanding Balance at Close of This Period
16932.10 10740.47 20436.52

B

C

1) SUBTOTALS This Period This Page (optional)	▶	20436.52
2) TOTALS This Period (last page this line number only)	▶	20436.52
3) TOTALS OUTSTANDING LOANS from Schedule C (last page only)	▶	
4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only)	▶	