



FEDERAL ELECTION COMMISSION
WASHINGTON, D.C. 20463

RQ-1

April 15, 2009

Peter Gallary, Treasurer
Investment Company Institute
Political Action Committee (ICI PAC)
1401 H Street NW, Suite 1200
Washington, DC 20005

Response Due Date:
May 15, 2009

Identification Number: C00105981

Reference: Amended Statement of Organization, received 3/19/09

Dear Treasurer:

This letter is prompted by the Commission's preliminary review of the report(s) referenced above. This notice requests information essential to full public disclosure of your federal election campaign finances. **Failure to adequately respond by the response date noted above could result in an audit or enforcement action.** Additional information is needed for the following item:

-Please clarify your relationship, if any, with Investment Company Institute, which appears to be your connected organization. For further guidance on the question of connected organizations, please refer to 11 CFR §100.6. If Investment Company Institute is your connected organization, you should amend your Statement of Organization to check the "Connected Organization" box on Line 6.

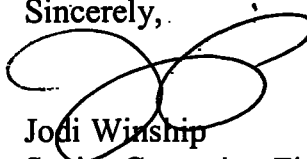
Please note, you will not receive an additional notice from the Commission on this matter. Adequate responses must be received by the Commission on or before the due date noted above to be taken into consideration in determining whether audit action will be initiated. Failure to comply with the provisions of the Act may also result in an enforcement action against the committee. Any response submitted by your committee will be placed on the public record and will be considered by the Commission prior to taking enforcement action. **Requests for extensions of time in which to respond will not be considered.**

Electronic filers must file amendments (to include statements, designations and reports) in an electronic format and must submit an amended report in its entirety, rather than just those portions of the report that are being amended. If you should have any questions regarding this matter or wish to verify the adequacy of your response, please

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Sincerely,

A handwritten signature in black ink, consisting of a series of loops and curves, positioned above the printed name.

Jodi Winship
Senior Campaign Finance Analyst
Reports Analysis Division