

**FEC
FORM 3X**

**REPORT OF RECEIPTS
AND DISBURSEMENTS**
For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (In full)

USE FEC MAILING LABEL OR TYPE OR PRINT

Example: If typing, type over the lines

The American Occupational Therapy Association, Inc. Political Action Committee

ADDRESS (number and street)

4720 Montgomery Lane

PO Box 31220

Check if different than previously reported. (ACC)

Bethesda

MD

20824

2. FEC IDENTIFICATION NUMBER

CITY

STATE

ZIP CODE

C00089086

3. IS THIS REPORT

X

NEW (N)

OR

AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

April 15 Quarterly Report (Q1)

July 15 Quarterly Report (Q2)

October 15 Quarterly Report (Q3)

January 31 Quarterly Report (YE)

July 31 Mid-Year Report (Non-election Year Only) (MY)

Termination Report (TER)

(b) Monthly Report Due On:

Feb 20 (M2)

May 20 (M5)

Aug 20 (M8)

Nov 20 (M11) (Non-Election Year Only)

Mar 20 (M3)

Jun 20 (M6)

X

Sep 20 (M9)

Dec 20 (M12) (Non-Election Year Only)

Apr 20 (M4)

Jul 20 (M7)

Oct 20 (M10)

Jan 31 (YE)

(c) 12-Day PRE-Election Report for the:

Primary (12P)

General (12G)

Runoff (12R)

Convention (12C)

Special (12S)

Election on

in the State of

(d) 30-Day Post-Election Report for the:

General (30G)

Runoff (30R)

Special (30S)

Election on

in the State of

5. Covering Period

08

01

2004

through

08

31

2004

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Frederick P. Somers

Signature of Treasurer

Electronically Filed by Frederick P. Somers

Date

09

20

2004

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only

FEC FORM 3X
(Rev. 02/2003)

SUMMARY PAGE

OF RECEIPTS AND DISBURSEMENTS

Write or Type Committee Name

The American Occupational Therapy Association, Inc. Political Action Committee

Report Covering the Period: From: ^M08 ^Y01 ^Y2004 To: ^M08 ^Y31 ^Y2004

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 ^Y 2004 ^Y		69670.49
(b) Cash on Hand at Beginning of Reporting Period	71323.42	
(c) Total Receipts (from Line 19)	26536.57	146980.01
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	97859.99	216650.50
<hr/>		
7. Total Disbursements (from Line 31)	14598.17	133388.68
<hr/>		
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	83261.82	83261.82
<hr/>		
9. Debts and Obligations owed TO the committee (itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (itemize all on Schedule C and/or Schedule D)	0.00	

This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

**DETAILED SUMMARY PAGE
OF RECEIPTS**

FEC Form 3X (Rev. 02/2003)

Page 3

Write or Type Committee Name

The American Occupational Therapy Association, Inc. Political Action Committee

Report Covering the Period: From: ^M08 ⁻01 ⁻2004 To: ^M08 ⁻31 ⁻2004

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	550.00	
(ii) Unitemized	25979.50	
(iii) TOTAL (add Lines 11(a)(i) and (ii))	26529.50	146937.80
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 33, page 5)	26529.50	146937.80
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	7.07	42.21
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b))	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))	26536.57	146980.01
20. Total Federal Receipts (subtract Line 18(c) from Line 19)	26536.57	146980.01

DETAILED SUMMARY PAGE

of Disbursements

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Page 4

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share.....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures.....	0.00	1426.56
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b))..... ▶	0.00	1426.56
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	14000.00	129180.20
24. Independent Expenditure (use Schedule E).....	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees.....	35.00	485.00
(b) Political Party Committees.....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))..... ▶	35.00	485.00
29. Other Disbursements.....	563.17	2296.92
30. Federal Election Activity (2 U.S.C. 431(20))		
(a) Shared Federal Election Activity (from Schedule H6)		
(i) Federal Share.....	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds.....	0.00	0.00
(c) Total Federal Election ActMty (add Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))..	14598.17	133388.68
32. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 31).....	14598.17	133388.68

DETAILED SUMMARY PAGE
of Disbursements

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Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3)	26529.50	146937.80
34. Total Contribution Refunds (from Line 28(d))	35.00	485.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	26494.50	146452.80
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	0.00	1426.56
37. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	1426.56

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 6 / 11

(check only one)

<input checked="" type="checkbox"/>	11a	<input type="checkbox"/>	11b	<input type="checkbox"/>	11c	<input type="checkbox"/>	12	<input type="checkbox"/>	13	<input type="checkbox"/>	14	<input type="checkbox"/>	15	<input type="checkbox"/>	16	<input type="checkbox"/>	17
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Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

The American Occupational Therapy Association, Inc. Political Action Committee

Full Name (Last, First, Middle Initial) A. Fred Somers		Date of Receipt M / D / Y 08 / 03 / 2004
Mailing Address 14428 Black Horse Ct.		Transaction ID: 3793524
City Centreville	State VA	Zip Code 20120-2836
FEC ID number of contributing federal political committee. C		Amount of Each Receipt this Period 250.00
Name of Employer American Occupational Therapy Assoc.	Occupation Executive Director (CEO)	Aggregate Year-to-Date ▼ 250.00
Receipt For: Primary General Other (specify) ▼		

Full Name (Last, First, Middle Initial) B. Hermine D Patrick		Date of Receipt M / D / Y 08 / 17 / 2004
Mailing Address 32 Parkside Dr		Transaction ID: 4232276
City Great Neck	State NY	Zip Code 11021-1023
FEC ID number of contributing federal political committee. C		Amount of Each Receipt this Period 50.00
Name of Employer New York Institute of Technology	Occupation Occupational Therapist	Aggregate Year-to-Date ▼ 230.00
Receipt For: Primary General Other (specify) ▼		

Full Name (Last, First, Middle Initial) C. Maria Theresa Perez Lee		Date of Receipt M / D / Y 08 / 19 / 2004
Mailing Address 236 McNear Dr		Transaction ID: 4028868
City San Rafael	State CA	Zip Code 94501-1437
FEC ID number of contributing federal political committee. C		Amount of Each Receipt this Period 250.00
Name of Employer BKL & Associates, Inc.	Occupation Occupational Therapist	Aggregate Year-to-Date ▼ 250.00
Receipt For: Primary General Other (specify) ▼		

SUBTOTAL of Receipts This Page (optional)	▶	550.00
TOTAL This Period (last page this line number only)	▶	550.00

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 7 / 11

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)
The American Occupational Therapy Association, Inc. Political Action Committee

Full Name (Last, First, Middle Initial)
A. Together for Our Majority PAC (TOMPAC)

Mailing Address PO Box 16488

City Arlington State VA Zip Code 22215

Purpose of Disbursement
contribution

Candidate Name

Office Sought: House Senate President
State: District

Disbursement For: Primary General Other (specify) ▼

011
Category/
Type

Transaction ID: 37933B1
Date of Disbursement

08 / 02 / 2004

Amount of Each Disbursement this Period

9000.00

contribution

Full Name (Last, First, Middle Initial)
B. Bill Thomas Campaign Committee

Mailing Address PO Box 395

City Bakersfield State CA Zip Code 93302

Purpose of Disbursement
campaign contribution

Candidate Name
Rep. William M. Thomas

Office Sought: House Senate President
State: CA District 22

Disbursement For: 2004 Primary General Other (specify) ▼

011
Category/
Type

Transaction ID: 38103D6
Date of Disbursement

08 / 12 / 2004

Amount of Each Disbursement this Period

1000.00

campaign contribution

Full Name (Last, First, Middle Initial)
C. Norwood For Congress

Mailing Address PO Box 499
PO Box 499

City Evans State GA Zip Code 30809

Purpose of Disbursement
campaign contribution

Candidate Name
Rep. Charles W. Norwood

Office Sought: House Senate President
State: GA District 9

Disbursement For: 2004 Primary General Other (specify) ▼

011
Category/
Type

Transaction ID: 38103I2
Date of Disbursement

08 / 12 / 2004

Amount of Each Disbursement this Period

1000.00

campaign contribution

SUBTOTAL of Disbursements This Page (optional) ▶

5000.00

TOTAL This Period (last page this line number only) ▶

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 8 / 11

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)
The American Occupational Therapy Association, Inc. Political Action Committee

Full Name (Last, First, Middle Initial)
A. Crane For Congress Committee

Mailing Address P.O. Box 8534

City Rolling Meadows State IL Zip Code 60008

Purpose of Disbursement
campaign contribution

Candidate Name
Rep. Philip M. Crane

Office Sought: House
Senate
President

State: IL District B

Disbursement For: 2004
Primary General
Other (specify) ▼

011
Category/
Type

Transaction ID: 3810305
Date of Disbursement

08 / 12 / 2004

Amount of Each Disbursement this Period

1000.00

campaign contribution

Full Name (Last, First, Middle Initial)
B. Friends Of Congressman Tim Holden

Mailing Address 18 N. Second Street PO Box 37
PO Box 37

City Saint Clair State PA Zip Code 17970

Purpose of Disbursement
campaign contribution

Candidate Name
Rep. Tim Holden

Office Sought: House
Senate
President

State: PA District 17

Disbursement For: 2004
Primary General
Other (specify) ▼

011
Category/
Type

Transaction ID: 3810313
Date of Disbursement

08 / 12 / 2004

Amount of Each Disbursement this Period

1000.00

campaign contribution

Full Name (Last, First, Middle Initial)
C. Nita Lowey For Congress

Mailing Address PO Box 271

City White Plains State NY Zip Code 10605

Purpose of Disbursement
campaign contribution

Candidate Name
Rep. Nita M. Lowey

Office Sought: House
Senate
President

State: NY District 18

Disbursement For: 2004
 Primary General
Other (specify) ▼

011
Category/
Type

Transaction ID: 3810310
Date of Disbursement

08 / 12 / 2004

Amount of Each Disbursement this Period

1000.00

campaign contribution

SUBTOTAL of Disbursements This Page (optional) ▶

3000.00

TOTAL This Period (last page this line number only) ▶

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)
The American Occupational Therapy Association, Inc. Political Action Committee

Full Name (Last, First, Middle Initial)
A. People For Patty Murray U S Senate Campaign

Mailing Address PO Box 3662

City Seattle State WA Zip Code 98124

Purpose of Disbursement
campaign contribution

Candidate Name
Sen. Patty Murray

Office Sought: House Disbursement For: 2004
 Senate Primary General
 President
 State: WA District 1 Other (specify) ▼

Transaction ID: 3810308
Date of Disbursement
08 / 12 / 2004

Amount of Each Disbursement this Period
1000.00

011
Category/
Type
campaign contribution

Full Name (Last, First, Middle Initial)
B. Chris John For Us Senate

Mailing Address PO Box 971

City Crowley State LA Zip Code 70527

Purpose of Disbursement

Candidate Name
Chris John

Office Sought: House Disbursement For: 2004
 Senate Primary General
 President
 State: LA District 2 Other (specify) ▼

Transaction ID: 3810308
Date of Disbursement
08 / 12 / 2004

Amount of Each Disbursement this Period
2000.00

011
Category/
Type

Full Name (Last, First, Middle Initial)
C. Ryan For Congress

Mailing Address P. O. Box 1919
P. O. Box 1919

City Janesville State WI Zip Code 53547

Purpose of Disbursement
campaign contribution

Candidate Name
Rep. Paul Ryan

Office Sought: House Disbursement For: 2004
 Senate Primary General
 President
 State: WI District 1 Other (specify) ▼

Transaction ID: 3810311
Date of Disbursement
08 / 12 / 2004

Amount of Each Disbursement this Period
1000.00

011
Category/
Type
campaign contribution

SUBTOTAL of Disbursements This Page (optional) ▶ **4000.00**

TOTAL This Period (last page this line number only) ▶

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 10 / 11

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)
The American Occupational Therapy Association, Inc. Political Action Committee

Full Name (Last, First, Middle Initial)
A. Our Congress PAC

Mailing Address PO Box 344

City Prescott State AR Zip Code 71857

Purpose of Disbursement
campaign contribution

Candidate Name

Office Sought: House Senate President
State: District

Disbursement For: Primary General Other (specify) ▼

Transaction ID: 3510307
Date of Disbursement
08 / 12 / 2004

Amount of Each Disbursement this Period
1000.00

011
Category/
Type

campaign contribution

Full Name (Last, First, Middle Initial)
B. Pallone For Congress

Mailing Address PO Box 3176

City Long Branch State NJ Zip Code 07740

Purpose of Disbursement
campaign contribution

Candidate Name
Rep. Frank Pallone, Jr.

Office Sought: House Senate President
State: NJ District B

Disbursement For: 2004 Primary General Other (specify) ▼

Transaction ID: 3281543
Date of Disbursement
08 / 16 / 2004

Amount of Each Disbursement this Period
1000.00

011
Category/
Type

campaign contribution

SUBTOTAL of Disbursements This Page (optional)	▶	2000.00
TOTAL This Period (last page this line number only)	▶	14000.00

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 11 / 11

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input checked="" type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

The American Occupational Therapy Association, Inc. Political Action Committee

Full Name (Last, First, Middle Initial)

A. SunTrust Bank

Mailing Address PO Box 622227

City Orlando State FL Zip Code 32862-2227

Purpose of Disbursement
bank fees

Candidate Name

Office Sought:	House	Disbursement For:	Primary	General
	Senate		Other (specify) ▼	
State:	District			

Transaction ID: 3977977

Date of Disbursement

08 / 12 / 2004

Amount of Each Disbursement this Period

563.17

001
Category/
Type

bank fees

SUBTOTAL of Disbursements This Page (optional) ▶

563.17

TOTAL This Period (last page this line number only) ▶

563.17