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REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee
(Summary Page)

TYPE OR PRINT

1. NAME OF COMMITTEE (in full)
National Association of Insurance and Financial Advisors Pol Action Comm

ADDRESS (number and street) ☐ Check if different than previously reported
2901 Telestar Court

CITY, STATE and ZIP CODE
Falls Church, VA 22042

2. FEC IDENTIFICATION NUMBER
C00005249

3. ☒ This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

4. TYPE OF REPORT

(a) ☐ April 15 Quarterly Report
☐ July 15 Quarterly Report
☐ October 15 Quarterly Report
☐ January 31 Year End Report
☐ July 31 Mid Year Report (Non-election Year Only)
☐ Termination Report

Monthly Report Due On:
☐ February 20 ☐ June 20 ☐ October 20
☐ March 20 ☐ July 20 ☐ November 20
☐ April 20 ☐ August 20 ☐ December 20
☐ May 20 ☐ September 20 ☐ January 31

☒ 12-Day Pre-Election Report for the _____ (Type of Election)
election on _____ in the State of _____

☐ 30-Day Post-Election Report following the General Election
on _____ in the State of _____

(b) Is this Report an Amendment? ☐ YES ☒ NO January 1, 2000

SUMMARY 5. Covering Period 10/01/00 through 10/18/00		COLUMN A This Period	COLUMN B Calendar Year-to-Date
6.	(a) Cash on Hand January 1, 19 00		$ 421,315.92
	(b) Cash on Hand at Beginning of Reporting Period	$ 200,717.57	
	(c) Total Receipts (from Line 19)	$ 93226.50	$ 683,519.98
	(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	$ 293,944.07	$ 1,104,835.90
7.	Total Disbursements (from Line 30)	$ 115,952.70	$ 926,844.53
8.	Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	$ 177,991.37	$ 177991.37
9.	Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	$ 0	
10.	Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	$ 44057.91	

For further information contact:
Federal Election Commission
999 E Street, NW
Washington, DC 20463
Toll Free 800-424-9530
Local 202-694-1100

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer
Kevin M. Madden, CPA

Signature of Treasurer
Kevin M Madden

Date
10/25/00

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

FEC FORM 3X
(revised 9/98)

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DETAILED SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS
PAGE 2, FEC FORM 3X

(revised 1/1/01)

NAME OF COMMITTEE
National Association of Life Underwriters Political Action Committee

REPORT COVERING PERIOD
FROM 10/1/00 TO: 10/18/00

	COLUMN A Total This Period	COLUMN B Calendar Year
I. Receipts		
11. Contributions (other than loans) From:		
a. Individuals/Persons Other Than Political Committees	15,425.77	131,761.43
i. Itemized (use Schedule A)		
ii. Unitemized	77,800.73	551,758.58
iii. Total (add i and ii) >	93,226.50	683,520.01
b. Political Party Committees		
c. Other Political Committees (such as PACs)		
d. Total Contributions (add a iii, b and c) >	93,226.50	683,520.01
12. Transfers From Affiliated/Other Party Committees		
13. All Loans Received		
14. Loan Repayments Received		
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.)		
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees		
17. Other Federal Receipts (Dividends, Interest, etc.)		
18. Transfers from Nonfederal Account for Joint Activity		
19. Total Receipts (add 11 d, 12, 13, 14, 15, 16, 17, and 18) >	93,226.50	683,520.01
20. Total Federal Receipts (subtract line 18 from line 19) =	93,226.50	683,520.01
II. Disbursements		
21. Operating Expenditures:		
a. Shared Federal Non-Federal Activity (from Schedule 1-14)		
i. Federal Share		
ii. Non-Federal Share		
b. Other Federal Operating Expenditures	-30,581.30	203,346.53
c. Total Operating Expenditures (add a i, a ii, and b) >	-30,581.30	203,346.53
22. Transfers to Affiliated/Other Party Committees		
23. Contributions to Federal Candidates/Committees and Other Political Committees	146,500.00	722,575.00
24. Independent Expenditures (use Schedule E)		
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)		
26. Loan Repayments Made		
27. Loans Made		
28. Refunds of Contributions To:		
a. Individuals/Persons Other Than Political Committees	34.00	923.00
b. Political Party Committees		
c. Other Political Committees (such as PACs)		
d. Total Contribution Refunds (add a, b and c) >	34.00	923.00
29. Other Disbursements	115,952.70	926,844.53
30. Total Disbursements (add 21c, 22, 23, 24, 25, 26, 27, 28d, and 29) >	115,952.70	926,844.53
31. Total Federal Disbursements (subtract line 21 a ii from line 30) >		
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans)(from line 11d)	93,226.50	683,520.01
33. Total Contribution Refunds (from line 28d)	34.00	923.00
34. Net Contributions (other than loans)(subtract line 33 from 32)	93,192.50	682,597.01
35. Total Federal Operating Expenditures (add 21 a i and 21 b) >	-30,581.30	203,346.53
36. Offsets to Operating Expenditures (from line 15)	0	
37. Net Operating Expenditures (subtract line 36 from 35) >	30,581.30	203,346.53

FE8ANI21P0F

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 33

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Michael J. Ables LUTCF P.O. Box 2205 Avila Beach, CA 93424 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 420.00	10/10/2000	$42.00
James M. Allen 414 McCall Street Waukesha, WI 53186-6009 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 300.00	10/10/2000	$30.00
Stephen D. Andersen 1621 Dixie Trail Lincoln, NE 68527-9431 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 504.00	10/10/2000	$50.40
Carol A. Anderson LUTCF, CFP 1310 North 58th St Omaha, NE 68132-1307 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 504.00	10/10/2000	$50.40
Robert B. Anderson CLU 109 E. Main St., #204 Jonesborough, TN 37659-0127 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 462.00	10/10/2000	$42.00
Felix Arceneaux CLU, ChFC, LUT 8315 Suffolk Drive Shreveport, LA 71106-5913 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 225.00	10/10/2000	$22.50
James Benson Barton 338 W. Maple Street Granville, OH 43023-1143 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 250.00	10/06/2000	$250.00

SUBTOTAL of Receipts This Page (optional)	$ 487.30
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 2 OF 33

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Jeffrey Lynn Battles Sr., LUTCF **9512 Wolf Creek Pike** **Dayton, OH 45426-4146** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 210.00	**10/10/2000**	**$21.00**
Craig Beachnaw LIC **511 South Washington Avenue** **Lansing, MI 48933** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 500.00	**10/10/2000**	**$50.00**
Fred R. Bean CLU **5208 Crestwood** **Little Rock, AR 72207** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 504.00	**10/10/2000**	**$50.40**
Kent A. Bennett LUTCF **RR #3, Box 350-D** **Muncy, PA 17756** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 420.00	**10/10/2000**	**$42.00**
Robert A. Berg CLU, LUTCF **1405 Blackberry Lane** **Stevens Point, WI 54481-9140** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 252.00	**10/10/2000**	**$25.20**
David B. Bianchi CLU **1125 Beldon Way** **Reno, NV 89503-3164** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 320.40	**10/10/2000**	**$50.40**
Richard F. Biborosch **645 Lakeview Circle** **Newtown Square, PA 19073-2608** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 650.00	**10/17/2000**	**$250.00**

SUBTOTAL of Receipts This Page (optional)	**$ 489.00**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	PAGE 3 OF 33
	FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (Itemized)

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
John J. Bradley CLU 148 Grove Street Westwood, MA 02090 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 416.60	10/10/2000	$41.66
Gary A. Bramon CLU, ChFC 269 San Felipe Way Novato, CA 94945-1687 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 425.00	10/10/2000	$42.50
William J. Brannon CLU 7-C Terrace Way Greensboro, NC 27403-3659 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 275.00	10/17/2000	$275.00
Frank H. Briggs Jr., CLU, ChFC 3348 Peachtree Rd., NE, Suite 870 Atlanta, GA 30326-1008 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 399.00	10/10/2000	$42.00
C. Robert Brown CLU, LUTCF 8675 WestCott Germantown, TN 38138-7738 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 550.00	10/10/2000	$50.00
William D. Burke CLU, CFP 960 Blemer Road Danville, CA 94526-1502 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	10/10/2000	$21.00
Robert D. Buxbaum CLU, ChFC 4 Linwood Rd. Wellesley, MA 02181-2519 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	10/10/2000	$21.00

SUBTOTAL of Receipts This Page (optional)	$ 493.16
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	PAGE 4 OF 33
	FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Joe D. Byars CLU, LUTCF 214 No. 12th St Ft Smith, AR 72901-2713 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	10/10/2000	$25.20
Jeffrey P. Case LUTCF 1311 33rd Avenue S.W. Minot, ND 58701-7266 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 320.40	10/10/2000	$50.40
Thomas R. Clark CLU, ChFC 1201 63rd Street Des Moines, IA 50311 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 600.00	10/10/2000	$60.00
Anne Cleveland-Ames 1650 W 82nd St #850 Minneapolis, MN 55431-1460 Receipt For: ☐ Primary ☐ General ☐ Other (specify)	Self-employed Insurance Agent $ 208.30	10/10/2000	$20.83
George S. Condes 4350 Hebron Drive Las Vegas, NV 89117-4944 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	10/10/2000	$25.20
Thomas E. Cooper LUTCF, RHU 2341 McVay Cove Memphis, TN 38138 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 550.00	10/10/2000	$50.00
David Lewis Corrie 462 S 4th Ave #1900/ NML Louisville, KY 40202-3445 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 504.00	10/10/2000	$50.40

SUBTOTAL of Receipts This Page (optional)	$ 282.03
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page	PAGE: 5 OF 33
	FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Orris Crum **5826 Fontana Drive** **Shawnee Mission, KS 66205** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 504.00	**10/10/2000**	**$50.40**
R. Scott Culbertson CFP, CEBS **2023 Cato Drive, #102** **State College, PA 16801-2765** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 420.00	**10/10/2000**	**$42.00**
Vincent M. D'Addona CLU, ChFC **141 Greenway Road** **Lido Beach, NY 11561-4828** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 425.00	**10/10/2000**	**$42.50**
Steven M. Daniel CLU, ChFC, LUT **2600 Meadowbrook Dr** **Butte, MT 59701-4028** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 396.00	**10/10/2000**	**$25.20**
John A. Davidson LUTCF **1329 E Thousand Oaks Blvd., Suite 128** **Thousand Oaks, CA 91362** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 420.00	**10/10/2000**	**$42.00**
Joseph L. Davis CLU, ChFC, CFP **1420 Primrose Road N.W.** **Washington, DC 20012-1224** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 504.00	**10/10/2000**	**$50.40**
William James DeBruin LUTCF **106 Edgewood Lane** **Combined Locks, WI 54113** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 453.60	**10/10/2000**	**$50.40**

SUBTOTAL of Receipts This Page (optional)	**$ 302.90**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 6 OF 33

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
John R. Dean CLU, ChFC, MSF **1700 S.W. 15th Ave.** **Willmar, MN 56201** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 210.00	**10/10/2000**	**$21.00**
Robert W. Decoursey CLU **705 W Mt Airy Ave** **Phila, PA 19119-3323** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 210.00	**10/10/2000**	**$21.00**
Dayton E. Dennington LUTCF **P.O. Box 746** **Tupelo, MS 38802-0746** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 210.00	**10/10/2000**	**$21.00**
David S. Dickenson II, CLU, ChFC **7535 Brigham Road** **Gates Mills, OH 44040** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 420.00	**10/10/2000**	**$42.00**
James J. Dinsmore LUTCF **104 Lehman Drive** **Cogan Station, PA 17728-9228** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 209.00	**10/10/2000**	**$21.00**
Kenneth R. Divelbiss CLU, ChFC, LUT **3828 Northridge Rd** **Norman, OK 73072** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 240.00	**10/10/2000**	**$6.00**
Michael D. Dixon CLU **4505 Las Virgenes Rd. #200** **Calabasas, CA 91302-1956** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 420.00	**10/10/2000**	**$42.00**

SUBTOTAL of Receipts This Page (optional)	**$ 174.00**
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 7 OF 33

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (Itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Gilbert H. Dudrow Jr., LUTCF **5500 Eagle Way #2** **Little River, SC 29566** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 318.00**	**10/10/2000**	**$42.00**
Daniel D. Duren LUTCF **2932 Coronado Dr** **Lincoln, NE 68516** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 252.00**	**10/10/2000**	**$25.20**
Steven D. Earhart CLU, ChFC MSFS **40 Monument Rd** **Bala Cynwyd, PA 19004** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 800.00**	**10/13/2000**	**$400.00**
William J. Egan III, CFP **30 Garfield Ave** **Avon, NJ 07717-1443** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 240.00**	**10/05/2000**	**$120.00**
Donald A. Eichelberger CLU, ChFC, LUT **3217 Highway D65** **Dysart, IA 52224-9750** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 504.00**	**10/10/2000**	**$50.40**
Ronald L. Engel CLU, ChFC **3397 St. Helena Hwy N.** **St. Helena, CA 94574-9660** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 210.00**	**10/10/2000**	**$21.00**
Ronald W. Erickson CLU **3002 St. Regis** **Greensboro, NC 27408-4407** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 346.50**	**10/10/2000**	**$46.20**

SUBTOTAL of Receipts This Page (optional)	**$ 704.80**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 8 OF 33

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Byron Hyatt Erstad Jr. **2510 S Nantucket Way** **Boise, ID 83706-5095** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 277.20	**10/10/2000**	**$50.40**
Stephen D. Estler CLU, ChFC **600 Corporate Dr. #200** **Ft Lauderdale, FL 33334-3603** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 225.00	**10/10/2000**	**$22.50**
Gerald E. Ferrier LUTCF, CTP **608 Sudden Valley** **Bellingham, WA 98226-4812** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 420.00	**10/10/2000**	**$42.00**
Jeffery L. Ferrier LUTCF, RHU **2012 Niagara Drive** **Bellingham, WA 98226-5914** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 500.00	**10/10/2000**	**$50.00**
Thomas F. Flournoy Jr., CLU **2651 Stanislaus Circle** **Macon, GA 31204-2849** Receipt For ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 420.00	**10/10/2000**	**$42.00**
John J. Flynn CLU **9460 N. Spruce Road** **River Hills, WI 53217** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 302.40	**10/10/2000**	**$50.40**
Steven M. Frank CLU **5666 Winside Court** **Thousand Oaks, CA 91362** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 420.00	**10/10/2000**	**$42.00**

SUBTOTAL of Receipts This Page (optional)	**$ 299.30**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 9 OF 33

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Debra L. Franklin CLU, CFP **888 7th Avenue, Ste. 201** **New York, NY 10106** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 420.00**	**10/10/2000**	**$42.00**
Ralph C. Freibert III, MBA **18742 Santa Maria Pkwy** **Baton Rouge, LA 70800** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 210.00**	**10/10/2000**	**$21.00**
Donald A. Frost PGA **1614 Hemlock Circle** **Corona, CA 92879** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 210.00**	**10/10/2000**	**$21.00**
Peter Fulchiron CLU, LUTCF **411 San Andreas Drive** **Novato, CA 94945-1237** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 615.00**	**10/10/2000**	**$75.00**
Rodney G. Furniss CLU,ChFC **493 N. 4138 East** **Rigby, ID 83442-5649** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 252.00**	**10/10/2000**	**$25.20**
Del D. Gub LUTCF **Box 2094** **Dickinson, ND 58602-2094** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 270.00**	**10/10/2000**	**$30.00**
Richard E. Geno CLU, ChFC, CFP **21449 Toll Gate Road** **Saratoga, CA 95070-5771** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 425.00**	**10/10/2000**	**$42.50**

SUBTOTAL of Receipts This Page (optional)	**$ 256.70**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	PAGE 10 OF 33
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Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Keith M. Gillies CLU, ChFC, CFP 295 Doral Ln. laPlace, LA 70068-1707 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 289.00**	**10/10/2000**	**$21.00**
Lee M. Goeres LUTCF 320 Express Way #A Missoula, MT 59808 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 294.00**	**10/10/2000**	**$15.00**
Roy E. Grady Jr. 1316 King Street, Suite 1 Bellingham, WA 98226 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 250.00**	**10/10/2000**	**$25.00**
Michael P. Grossman CFP 152 Hampshire Dr Glastonbury, CT 06033-3059 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 420.00**	**10/10/2000**	**$42.00**
Bruce A. Hager 808 Harwood Drive Fargo, ND 58104 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 504.00**	**10/10/2000**	**$50.40**
Karl Erik Hansen CLU, ChFC, LUT 218 N. El Monte Avenue Los Altos, CA 94022-2354 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 425.00**	**10/10/2000**	**$42.50**
Sharon L. Hansen P. O. Box 2305 Mt Vernon, WA 98273-7305 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 250.00**	**10/10/2000**	**$25.00**

SUBTOTAL of Receipts This Page (optional)	**$ 220.90**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

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Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Alex Hanson CLU, ChFC **One Harding Road** **Portsmouth, NH 03801-5814** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 504.00**	**10/10/2000**	**$50.40**
Thomas M. Hawco CLU, ChFC **900 Rockhurst Drive** **Lincoln, NE 68510-4114** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 502.80**	**10/10/2000**	**$60.00**
Samuel H. Hazleton IV, CLU, ChFC **957 Douglas Ct** **Schnectady, NY 12309** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 420.00**	**10/10/2000**	**$42.00**
Terry K. Headley LUTCF,LIC **20704 Meadow Ridge Dr.** **Springfield, NE 68059** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 2,496.00**	**10/10/2000**	**$249.60**
Dennis L. Helgeson CLU, ChFC **2601 Bel Air Drive** **Minot, ND 58703-1749** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 252.00**	**10/10/2000**	**$25.20**
Amy K. Hemann **419 N. Shoreline Blvd.** **Mountain View, CA 94043-4605** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 210.00**	**10/10/2000**	**$21.00**
Edward J. Hendricks LUTCF **45 Margarita Court** **Reno, NV 89511-6616** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 277.20**	**10/10/2000**	**$50.40**

SUBTOTAL of Receipts This Page (optional)	**$ 498.60**
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Contributions From Individuals (Itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Kevin J. Hermening **2245 County Rd., KK** **Mosinee, WI 54455** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 275.50	**10/10/2000**	**$50.00**
Ronald G. Hester CLU, ChFC **Route 5 Box 23** **Boone, NC 28607-9302** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 522.50	**10/10/2000**	**$46.75**
Edward C. Hiers CLU, ChFC **75 South Hills Dr** **Bedford, NH 03110-4922** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 252.00	**10/10/2000**	**$25.20**
Richard L. Hill CLU, ChFC, LUT **5431 Brandywine Circle** **Lincoln, NE 68516-5048** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 504.00	**10/10/2000**	**$50.40**
Michael J. Hiller ChFC **W. 267 S. 7930 Stony Pt. Ct.** **Mukwonago, WI 53149-9687** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 252.00	**10/10/2000**	**$25.20**
Gary W. Hirschkron FSA **205 S.E. Spokane Street, P.O. Box 3917** **Portland, OR 97208** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 500.00	**10/02/2000**	**$500.00**
David F. Hokanson CLU, ChFC, MSF **11207 Rosewood** **Leawood, KS 66211-1765** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 300.00	**10/06/2000**	**$120.00**

SUBTOTAL of Receipts This Page (optional)	$ 817.55
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Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Darrel V. Hovde P. O. Box 1806 Minot, ND 58702-4806 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	10/10/2000	$25.20
Albert T. Hurst Jr., FICF 1422 Spring Street Little Rock, AR 72202 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	10/10/2000	$25.20
William V. Irons CLU, LUTCF 325 Newman Ave Rumford, RI 02916-1255 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 600.00	10/10/2000	$60.00
Troy R. Jackson Jr., , CEBS 3512 Lubbock Drive Raleigh, NC 27612-5016 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 258.50	10/10/2000	$9.35
James A. Jacobs CLU, ChFC 3325 Wood Dale Road Chester, VA 23831 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 285.00	10/10/2000	$8.50
Donald C. Jayne CLU, ChFC 20402 Tulsa Street Chatsworth, CA 91311-1723 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 250.00	10/10/2000	$25.00
Russell D. Jenkins LUTCF 1988 Burlingame Rd. Emporia, KS 66801 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 600.00	10/10/2000	$60.00

SUBTOTAL of Receipts This Page (optional)	$ 213.25
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Contributions From Individuals (itemized)

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
E. Dunbar Jewell CLU, ChFC **1212 South Boulevard #102** **Charlotte, NC 28203-4208** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 231.00**	**10/10/2000**	**$23.10**
J. Richard Jones LUTCF **122 Heritage Court** **Macon, GA 31210** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 210.00**	**10/10/2000**	**$21.00**
Terry M. Kaltenbach CLU, ChFC **1358 Ahlrich Ave** **Encinitas, CA 92024-4029** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 500.00**	**10/10/2000**	**$50.00**
Stephen M. Karp CLU, ChFC **43 Cynthia Rd.** **Newton, MA 02159-2836** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 210.00**	**10/10/2000**	**$21.00**
John B. Kearns LUTCF **P. O. Box 1029** **Scottsbluff, NE 69363-1029** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 252.00**	**10/10/2000**	**$25.20**
Michael L. Kerley **9424 Talisman Drive** **Vienna, VA 22182-3419** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 484.68**	**10/16/2000** **10/16/2000**	**$23.08** **$23.08**
Edward B. Kibble CLU **6755 Beach Dr. SW** **Seattle, WA 98136-1760** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 300.00**	**10/10/2000**	**$100.00**

SUBTOTAL of Receipts This Page (optional)	**$ 286.46**
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SCHEDULE A

ITEMIZED RECEIPTS

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Contributions From Individuals (Itemized)

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
David G. Klemisch LUTCF **3456 18th Street S.** **Fargo, ND 58104-6533** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 270.00**	**10/10/2000**	**$27.00**
Casey C. Knake **2902 Mach I Dr.** **Norfolk, NE 68701-3238** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 504.00**	**10/10/2000**	**$50.40**
Kenneth E. Knox CLU, ChFC **Unit 9, 10 East St** **Providence, RI 02906-3069** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 303.00**	**10/10/2000**	**$50.40**
Richard A. Koob CLU, ChFC, AEP **301 Frederick Street** **Waukesha, WI 53186-8116** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 504.00**	**10/10/2000**	**$50.40**
Michael J. Kraft CLU **1127 Union Street** **Alameda, CA 94501** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 425.00**	**10/10/2000**	**$42.50**
Ronald F. Kramer LUTCF **P. O. Box 26** **Pierce, NE 68767-0026** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 252.00**	**10/10/2000**	**$25.20**
James H. Krueger CLU,MSFS,MSM,C **6 Wagon Wheel Tr** **Appleton, WI 54915-9782** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 252.00**	**10/10/2000**	**$25.20**

SUBTOTAL of Receipts This Page (optional)	**$ 271.10**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

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Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Thomas R. Laster RHU **5823 Mosteller Dr. #100** **Oklahoma City, OK 73112** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 270.00**	**10/10/2000**	**$27.00**
Donald J. Levine CLU, ChFC, CFP **18 College View Way** **Belmont, CA 94002-2213** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 485.00**	**10/10/2000**	**$9.50**
Bruce C. Lichtenberg LUTCF **2265 Cypress Point** **Discovery Bay, CA 94514** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 210.00**	**10/10/2000**	**$42.00**
Lawrence E. Lounds CLU, ChFC, LUT **G-3526 Miller Rd. Ste-B** **Flint, MI 48507-1236** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 428.00**	**10/10/2000**	**$90.00**
Donald C. Lutterman LUTCF **440 Regency Pkwy Dr#250** **Omaha, NE 68114** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 246.00**	**10/10/2000**	**$25.20**
William J. Lynch LUTCF **5075 SW Griffith Dr, #200** **Beaverton, OR 97005** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 250.00**	**10/10/2000**	**$25.00**
William J. Lynch III **18 Fairfield St.** **Boston, MA 02116** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 300.00**	**10/11/2000**	**$300.00**

SUBTOTAL of Receipts This Page (optional)	**$ 477.70**
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

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Contributions From Individuals (Itemized)

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Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
J. Peter Lyons CLU, ChFC, MSF 54 Cranmore Road Wellesley, MA 02181-1330 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 335.00	10/10/2000	$33.50
Hawley H. MacLean 12590 Creekcrest Dr. Reno, NV 89511-7783 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 277.20	10/10/2000	$50.40
Waylon T. Maugum LUTCF 9197 Fair Hill Place Mechanicsville, VA 23116 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 420.00	10/10/2000	$42.00
Dennis J. Manning CLU, ChFC Seven Hanover Square, 27th Floor New York, NY 10004 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	10/10/2000	$500.00
Jan I. Mariakis CLU, ChFC, LUT 130 Louise Lane San Mateo, CA 94403-3349 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	10/10/2000	$21.00
Claude A. Marlowe Jr., LUTCF 1101 Radcliffe Avenue Kingsport, TN 37664-2025 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 231.00	10/10/2000	$21.00
Darren Scott Mason CLU, ChFC 178 Shorecliff Rd Corona Del Mar, CA 92625-2648 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 416.60	10/10/2000	$41.66

SUBTOTAL of Receipts This Page (optional)	$ 709.56
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Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Carl James Maus LUTCF **417 Monitor Way** **St. Charles, MO 63303** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 2,604.00**	**10/10/2000**	**$50.40**
Ben E. McCoy CLU, ChFC, RHU **2164 Sandston Rd** **Columbus, OH 43220-5403** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 500.00**	**10/16/2000**	**$500.00**
Mark W. McGorry CLU, ChFC **21 East 40th Street** **New York, NY 10016-0501** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 500.00**	**10/06/2000**	**$500.00**
Mickl R. McKinnon LUTCF **4800 W. Yellowstone Street** **Kennewick, WA 99336** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 205.00**	**10/10/2000**	**$25.00**
Richard E. McKinnon **2632 W. Kennewick** **Kennwick, WA 99336-3123** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 420.00**	**10/10/2000**	**$42.00**
Robert F. McKown CLU, ChFC **17 White Rd** **Wayland, MA 01778-2416** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 425.00**	**10/10/2000**	**$42.50**
David L. Mead CLU **6530 Bay Tree Court** **Falls Church, VA 22041-1002** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 300.00**	**10/12/2000**	**$300.00**

SUBTOTAL of Receipts This Page (optional)	**$ 1,459.90**
TOTAL This Period (last page this line number only)	

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Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Carl F. Mehlhop CLU, ChFC **89 Van Ripper Ln.** **Orinda, CA 94563-1129** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 210.00**	**10/10/2000**	**$21.00**
Robert T. Merchen CLU, ChFC **34 Tidewater Way** **Savannah, GA 31411-2129** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 220.00**	**10/10/2000**	**$22.00**
Dennis R. Merideth CLU, ChFC **5960 N. Camino Esquina** **Tucson, AZ 85718-4627** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 504.00**	**10/10/2000**	**$50.40**
Leon M. Mezrah **623 Island Place Way** **Tampa, FL 33602** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 500.00**	**10/16/2000**	**$500.00**
Todd M. Mezrah **2902 Hawthorne Road** **Tampa, FL 33611-2930** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 700.00**	**10/16/2000**	**$300.00**
David A. Middaugh CLU, AEP **3273 Evergreen Road** **Fargo, ND 58102-1214** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 2,856.00**	**10/10/2000**	**$72.00**
Carl W. Middleton **8500 Gordon Dr NE** **Rain Bridge Is., WA 98110-3003** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 210.00**	**10/10/2000**	**$21.00**

SUBTOTAL of Receipts This Page (optional) ..... **$ 986.40**

TOTAL This Period (last page this line number only) .....

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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Harlan V. Miller CLU, ChFC **5839 Overhill Lane** **Dayton, OH 45429-6043** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 250.00**	**10/10/2000**	**$25.00**
Milwaukee AIFA **C/o Kathy Dickinson, P.O. Box 510898** **New Berlin, WI 53151-0898** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 600.00**	**10/16/2000**	**$600.00**
Herbert F. Mischke CLU, ChFC **322 East County Road D** **Little Canada, MN 55117** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 210.00**	**10/10/2000**	**$21.00**
James W. Monteverde CLU, ChFC, AEP **WaterWorks Road** **Sewickley, PA 15143** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 500.00**	**10/10/2000**	**$50.00**
Raymond H. Moran CLU, ChFC **1072 Island Drive** **Memphis, TN 38103-5815** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 462.00**	**10/10/2000**	**$42.00**
Herbert F. Morgan **PO Box 13856** **Tallahassee, FL 32317** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 420.00**	**10/10/2000**	**$42.00**
Robert M. Nelson CLU, LUTCF **14712 Shirley Street** **Omaha, NE 68144-2144** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 600.00**	**10/10/2000**	**$60.00**

SUBTOTAL of Receipts This Page (optional)	**$ 840.00**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

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Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Shirley A. Nielsen LUTCF **1524 COVENTRY LN #53** **GRAND ISLAND, NE 68801-7009** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 320.40	**10/10/2000**	**$50.40**
Frank R. Nolimal CLU, ChFC, LUT **2017 Grafton Ave** **Henderson, NV 89014** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 320.40	**10/10/2000**	**$50.40**
P. Frank Norton CLU, ChFC **130 Draxes Druro Dr** **Bryn Mawr, PA 19004** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 250.00	**10/12/2000**	**$250.00**
James F. O'Connell CLU **400 S. Jefferson #450** **Spokane, WA 99204-3177** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 420.00	**10/10/2000**	**$42.00**
F. Ted O'Hara CLU, ChFC, MSF **1273 Stratford Rd** **Schenectady, NY 12308-2411** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 286.00	**10/10/2000**	**$42.00**
James W. Oglesby LUTCF **P. O. Box 7156** **Asheville, NC 28802-7156** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 715.00	**10/10/2000**	**$66.00**
James B. Ollis **P. O. Box 1209** **Laurinburg, NC 28353-1209** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 349.25	**10/10/2000**	**$46.75**

SUBTOTAL of Receipts This Page (optional)	**$ 547.55**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

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Contributions From Individuals (itemized)

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Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Martha N. Olmstead CLU, ChFC 56 Divisadero Street San Francisco, CA 94117-3211 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	10/10/2000	$21.00
Rae Lee Olson 218 N. El Monte Ave. Los Altos, CA 94022-2354 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 425.00	10/10/2000	$42.50
Mitchell W. Ostrove CLU, ChFC 4 New King Street White Plains, NY 10604-1202 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 420.00	10/10/2000	$42.00
John C. Parker RHU 47 LAUREL HILL DR. NIANTIC, CT 06357-1536 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 378.30	10/10/2000	$21.00
Barton C. Pasco CLU, ChFC, LUT 307 Marston Ln Richmond, VA 23221-3705 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	10/10/2000	$21.00
Rick Patterson CLU, ChFC, LUT 204 Thistlewood Ct. Longwood, FL 32779 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 432.50	10/10/2000	$42.00
Debbie K. Paul CLU, ChFC 4001 MacArthur Blvd. Newport Beach, CA 92660-2510 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	10/10/2000	$21.00

SUBTOTAL of Receipts This Page (optional)	$ 210.50
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SCHEDULE A **ITEMIZED RECEIPTS**

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FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (Itemized)

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Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Ralph W. Pellechia CLU, ChFC **1A Brooklyn Blvd., P.O. Box 259** **Sea Girt, NJ 08750** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 1,080.00	**10/18/2000**	**$600.00**
Gary H. Pendleton CLU, ChFC **2908 Lake Boone Street, Suite 201** **Raleigh, NC 27608** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 458.30	**10/10/2000**	**$45.83**
Dennis W. Pike Jr., CLU, ChFC **2112 Hunters Wood Ln.** **Lexington, KY 40502-3066** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 252.00	**10/10/2000**	**$25.20**
R. Jan Pinney CLU, ChFC, CPC **5152 Ellington Court** **Granite Bay, CA 95746-7188** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 420.00	**10/10/2000**	**$42.00**
William Poe Jr., CLU **2397 Samuelson Rd** **Portage, IN 46368-2531** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 210.00	**10/10/2000**	**$21.00**
Bradley W. Pratt CLU, LUTCF **121 E. Main #106, P O Box 3045** **Mankato, MN 56002** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 210.00	**10/10/2000**	**$21.00**
John S. Pugh CLU, MSFS **6612 Oceanfront** **Virginia Beach, VA 23451-2052** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 250.00	**10/10/2000**	**$25.00**

SUBTOTAL of Receipts This Page (optional)	$ 780.03
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 11(a)(i)

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Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Karl H. Rakow LUTCF, RHU **3801 Lockport Street, Suite 3** **Bismarck, ND 58503** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 300.00	**10/10/2000**	**$30.00**
William Riechert **118 Riviera Drive** **Massapequa, NY 11758-8518** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 210.00	**10/10/2000**	**$21.00**
Robert Danny Riley LUTCF **P. O. Box 1545** **Tupelo, MS 38802-1545** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 210.00	**10/10/2000**	**$21.00**
Robert M. Roach CLU, ChFC **980 Ridge Crest Drive** **Gahanna, OH 43230** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 437.50	**10/10/2000**	**$42.50**
John L. Robinson Jr., CLU, ChFC **4347 Caldwell Mill Road** **Birmingham, AL 35243-4038** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 500.00	**10/10/2000**	**$500.00**
Lee Rogers LUTCF **P. O. Box 3207** **Gulfport, MS 39505** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 226.00	**10/10/2000**	**$25.00**
Shelley M. Rowe LUTCF **8045 Garrison Ct #A** **Arvada, CO 80005-2264** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 214.00	**10/10/2000**	**$25.00**

SUBTOTAL of Receipts This Page (optional)	**$ 664.50**
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

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Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
David Russell CLU, ChFC, LUT 2423 Carlisle Place Sarasota, FL 34231-7013 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 428.00	10/10/2000	$50.00
Daniel L. Rust LUTCF 114 W. Arnold Bozeman, MT 59715-6129 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 357.00	10/10/2000	$30.00
Gregory B. Schaeffer LUTCF, FIC 2315 30th Ave. Kenosha, WI 53144 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 270.00	10/10/2000	$27.00
Walter M. Schieffer Jr., LUTCF 17501 John Wayne Perry, OK 73077-9513 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	10/10/2000	$25.20
Daniel J. Scholz CLU, ChFC 1510 So. 183 Circle Omaha, NE 68130 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 402.00	10/10/2000	$50.40
James D. Scholz CLU, ChFC 6601 South 66th. St. Lincoln, NE 68516-3657 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 504.00	10/10/2000	$50.40
Mark R. Schwendeman 427 4th St Marietta, OH 45750-2004 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 219.00	10/10/2000	$30.00

SUBTOTAL of Receipts This Page (optional)	$ 263.00
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

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Contributions From Individuals (itemized)

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Walter J. Scott Jr., CLU **1022 WASHINGTON AVE.** **OSHKOSH, WI 54901-5354** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 504.00	**10/10/2000**	**$50.40**
James P. Shaheen LUTCF **3939 Linden Ave** **Long Beach, FL 90807-2714** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 250.00	**10/10/2000**	**$25.00**
Mark S. Shipp **6401 N. Sheridan Rd** **Peoria, IL 61614-2930** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 250.00	**10/10/2000**	**$25.00**
James John Silbernagel LUTCF **W 2329 Capital Drive** **Campbellsport, WI 53010-3010** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 504.00	10/10/2000	**$50.40**
Ken Simons CLU, ChFC, LUT **808 West Fairground** **Artesia, NM 88210-2232** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 501.00	**10/10/2000**	**$50.10**
Gary R. Sitzmann CLU **29 Sierra Ave.** **Piedmont, CA 94611** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 250.00	**10/11/2000**	**$150.00**
Robert H. Sloan Jr., CLU, ChFC **5 Darl Ct.** **East Greenwich, RI 02818-1129** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 252.00	**10/10/2000**	**$25.20**

SUBTOTAL of Receipts This Page (optional)	$ 376.10
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

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Paul M. Smith Sr., CLU **433 Ward Parkway 3N** **Kansas City, MO 64122** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 510.00	**10/10/2000**	**$51.00**
Robert J. Smith Jr. **39-856 Morningside Drive** **Rancho Mirage, CA 92270** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 267.00	**10/10/2000**	**$42.00**
Russell A. Smith CLU, ChFC **30251 Channel Way Dr.** **Canyon Lake, CA 92587-7986** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 500.00	**10/10/2000**	**$50.00**
Dave Smithkey CLU **G-3526 Miller Rd Ste-B** **Flint, MI 48507-1236** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 249.00	**10/10/2000**	**$60.00**
Mark V. Snider CLU, ChFC **44 Elmwood Place** **Athens, OH 45701-1904** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 336.00	**10/10/2000**	**$42.00**
Walter C. Sprye Jr., CLU, ChFC **PO Box 8388** **Rocky Mount, NC 27804-1388** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 231.00	**10/10/2000**	**$23.10**
Billy J. Stanfill CLU **948 N. Main St** **Mooresville, NC 28115** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 660.00	**10/10/2000**	**$66.00**

SUBTOTAL of Receipts This Page (optional)	**$ 334.10**
TOTAL This Period (last page this line number only)	

SCHEDULE A — ITEMIZED RECEIPTS

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FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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Angelo T. Stath 7821 Massachusetts Merriville, IN 46410-5531 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	10/10/2000	$50.00
John P. Steele LUTCF P. O. Box 369 Manhattan, MT 59741-0369 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 231.00	10/10/2000	$15.00
Walter G. Stern CLU, ChFC 37 BRIAR CLIFF ST. LOUIS, MO 63124-1753 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 240.00	10/13/2000	$120.00
Joseph Stone CLU, ChFC 35 Wander Drive Hingham, MA 02043 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 1,000.00	10/16/2000	$500.00
David L. Stratton CLU, ChFC 13115 Beach Circle Anchorage, AK 99515-3748 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 1,000.00	10/10/2000	$75.00
Steven M. Stratton LUTCF 16335 Oak Glen Ave Morgan Hill, CA 95037 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	10/10/2000	$21.00
Michael W. Straubing LUTCF 16112 Parker Street Omaha, NE 68118-2429 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 259.80	10/10/2000	$33.00

SUBTOTAL of Receipts This Page (optional)	$ 814.00
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

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Contributions From Individuals (itemized)

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Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Mark Phelan Sudderberg **1751 Clinton St.** **Rockford, IL 61103** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 210.00	10/10/2000	$21.00
Donald R. Svoboda CLU, ChFC **5930 S 58th St #Z** **Lincoln, NE 68516-3653** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 300.00	10/10/2000	$30.00
Jeffrey J. Taggart CLU, ChFC, LUT **1107 Cedar Ln.** **Cody, WY 82414-5201** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 210.00	10/10/2000 10/12/2000	$42.00 ($42.00)
Robert W. Talbott CLU, LUTCF **2500 W 22nd** **Eugene, OR 97405-1402** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 210.00	10/10/2000	$21.00
Matthew S. Tassey CLU, LUTCF **5 Reggio Ave.** **Old Orchard Bch, ME 04064-2709** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 277.20	10/10/2000	$50.40
John Michael Taylor CLU, ChFC **911 Rugate Rd.** **Columbus, GA 31904** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 420.00	10/10/2000	$42.00
Robert L. Tedoldi CLU, ChFC, CFP **9 Pond View Road** **Bolton, CT 06043-7558** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 420.00	10/10/2000	$42.00

SUBTOTAL of Receipts This Page (optional)	**$ 206.40**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Gregory M. Telge CLU, ChFC **118 Madeline Road** **Manchester, NH 03104** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 252.00**	**10/10/2000**	**$25.20**
Neal A. Thomas CLU, ChFC **4435 E. Eden** **Lincoln, NE 68506-2541** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 300.00**	**10/16/2000**	**$300.00**
Klaus Tubinga LUTCF **421 West Mendenhall** **Bozeman, MT 59715-3448** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 294.00**	**10/10/2000**	**$10.20**
Lynda D. Turner LUTCF **1070 South Bosque Loop** **Bosque Farms, NM 87068-9063** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 252.00**	**10/10/2000**	**$25.20**
David R. Tuzson **1226 Peacock Drive** **Scottsbluff, NE 69361** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 252.00**	**10/10/2000**	**$25.20**
Howard Raymond Utz LUTCF **PO Box 480** **Mars, PA 16046** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 425.00**	**10/10/2000**	**$42.50**
Robert D. Vielut LUTCF **403 Crestwood Estates** **Collinsville, IL 62234-2324** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 210.00**	**10/10/2000**	**$21.00**

SUBTOTAL of Receipts This Page (optional)	**$ 449.30**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	PAGE 31 OF 33
	FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (Itemized)

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Sylvia J. Walker LUTCF, CPIW **805 Terrace Drive** **Newport News, VA 23601-2240** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 310.00	**10/10/2000**	**$21.00**
James J. Wanek CLU **629 Karl Street** **Green Bay, WI 54301-2218** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 234.00	**10/10/2000**	**$25.20**
David R. Watson CLU, ChFC, AEP **7 Elm Drive** **Medford, NJ 08055-8840** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 436.80	**10/10/2000**	**$42.00**
Marlin D. Wells CLU, ChFC, LUT **2407 Woodbine Way** **Roswell, NM 88201-9261** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 300.00	**10/10/2000**	**$30.00**
Lester E. Westgard **2714 26th Ave SW** **Fargo, ND 58103-5006** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 480.00	**10/10/2000**	**$60.00**
Elton R. White CLU, ChFC **4095 Charter Oak Drive** **Flint, MI 48507** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 210.00	**10/10/2000**	**$21.00**
Susan Wier CFP, LUTCF, Ch **8023 South Zikes Rd** **Bloomington, IN 47401-9178** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 420.00	**10/10/2000**	**$42.00**

SUBTOTAL of Receipts This Page (optional)	**$ 241.20**
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Leroy L. Wilbers Jr., CLU, LUTCF 309 Deerfield Pl Jefferson City, MO 65109 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 273.00	10/10/2000	$30.00
Gary W. Williams PO Box 397 Vinton, VA 24179-0397 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	10/10/2000	$21.00
Jeffrey S. Williams CLU 800 SE 4 Street #206 Fort Lauderdale, FL 33301 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	10/10/2000	$21.00
Larry J. Winkelbake CLU, ChFC 18600 Longview Ct Brookfield, WI 53045 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 463.20	10/10/2000	$50.40
David A. Winston 9210 Graceland Place Fairfax, VA 22031-1913 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 242.34	10/16/2000 10/16/2000	$11.54 $11.54
Ronald L. Woodmansee CLU, ChFC 25 Picadilly Circle Marlton, NJ 08053-4235 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 250.00	10/10/2000	$25.00
Mark L. Yavornitzki CAE 14 Bridle Place E. Greenbush, NY 12061-1111 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	10/10/2000	$21.00

SUBTOTAL of Receipts This Page (optional)	$ 191.48
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page	PAGE 33 OF 33
	FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Alan R. Zalewski CLU, ChFC, LUT **6908 North 27th Street** **Tacoma, WA 98407-1002**	**Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 243.00**	**10/10/2000**	**$42.00**
Receipt For: ☐ Primary ☐ General ☐ Other (specify):			
Full Name, Mailing Address and ZIP Code	**Name of Employer**	**Date (month, day, year)**	**Amount of Each Receipt this Period**
Theodore J. Zouzounis CLU **3332 Las Huertas Rd.** **Lafayette, CA 94549-5109**	**Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 350.00**	**10/10/2000**	**$35.00**
Receipt For: ☐ Primary ☐ General ☐ Other (specify).			

SUBTOTAL of Receipts This Page (optional)	**$ 77.00**
TOTAL This Period (last page this line number only)	**$ 15,425.77**

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page	PAGE 1 DF 1
	FOR LINE NUMBER 21a ii

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NAME OF COMMITTEE (in Full)

National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name, Mailing Address and ZIP Code National Association of Insurance and Financial Advisors 2901 Telestar Court Falls Church, VA 22042	Purpose of Disbursement Administrative expense reimbursement Disbursement for: ☐ Primary ☐ General ☒ Other (specify)	Date (month, day,year) 10/18/00	Amount of Each Disbursement This Period -30,581.30
B. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☒ Other (specify)	Date (month, day,year)	Amount of Each Disbursement This Period
C. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
D. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day,year)	Amount of Each Disbursement This Period
E. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day,year)	Amount of Each Disbursement This Period
F. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
G. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day,year)	Amount of Each Disbursement This Period
H. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day,year)	Amount of Each Disbursement This Period
I. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
SUBTOTAL of Disbursements This Page (optional)			
TOTAL This Period (last page this line number only)			-30,581.30

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SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Leadership 21 5501 Cherokee Avenue Suite 112 Alexandria, VA 22312	Returned Check #9037 dated 12/10/1999 for Leadership 21 Disbursement For: ☐ Primary ☐ General ☒ Other: Annual 1999	10/17/2000	($2,500.00)
Full Name, Mailing Address and ZIP Code Akaka for Senate Post Office Box 3169 Honolulu, HI 96813	Purpose of Disbursement Contribution: Daniel K. Akaka (HI-D-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 10/03/2000	Amount of Each Disbursement this Period $2,000.00
Full Name, Mailing Address and ZIP Code Tom Allen for Congress 237 Oxford Street, Suite 23 Portland, ME 04101	Purpose of Disbursement Contribution: Thomas H. Allen (ME-1-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 10/10/2000	Amount of Each Disbursement this Period $1,000.00
Full Name, Mailing Address and ZIP Code Alliance for the West 1156 15th Street, NE Suite 550 Washington, DC 20005	Purpose of Disbursement Contribution: Alliance for the West (PAC to PAC contribution) Disbursement For: ☐ Primary ☐ General ☒ Other: Annual 2000	Date (month, day, year) 10/13/2000	Amount of Each Disbursement this Period $2,500.00
Full Name, Mailing Address and ZIP Code Rob Andrews For Congress Ellisburg Plaza 20 Brace Street, Suite 200 Cherry Hill, NJ 08034	Purpose of Disbursement Contribution: Robert E. Andrews (NJ-1-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 10/10/2000	Amount of Each Disbursement this Period $1,000.00
Full Name, Mailing Address and ZIP Code Ashcroft for Senate 7710 Carondelet Suite 101 Clayton, MO 63105	Purpose of Disbursement Contribution: John Ashcroft (MO-R-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 10/03/2000	Amount of Each Disbursement this Period $2,000.00
Full Name, Mailing Address and ZIP Code Bob Barr for Congress PO Box 4323 Marietta, GA 30061	Purpose of Disbursement Contribution: Bob Barr (GA-7-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 10/12/2000	Amount of Each Disbursement this Period $1,000.00
Full Name, Mailing Address and ZIP Code Bass Victory Committee PO Box 3451 Concord, NH 03302	Purpose of Disbursement Contribution: Charles F. Bass (NH-2-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 10/10/2000	Amount of Each Disbursement this Period $1,000.00
Full Name, Mailing Address and ZIP Code Becerra for Congress PO Box 261060 Los Angeles, CA 90026	Purpose of Disbursement Contribution: Xavier Becerra (CA-30-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 10/13/2000	Amount of Each Disbursement this Period $500.00
SUBTOTAL of Disbursements This Page (optional)			$8,500.00
TOTAL This Period (last page this line number only)			

SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Becerra for Congress PO Box 261060 Los Angeles, CA 90026	Contribution: Xavier Becerra (CA-30-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/03/2000	$2,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Bilbray for Congress 970 Seacoast Drive Imperial Beach, CA 91932	Contribution: Brian Bilbray (CA-49-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/12/2000	$500.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Brady for Congress PO Box 8277 Woodlands, TX 77387	Contribution: Kevin Brady (TX-8-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/11/2000	$2,500.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
The Burns Committee PO Box 3311 Billings, MT 59103	Contribution: Conrad Burns (MT-R-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/03/2000	$1,500.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Callahan For Congress PO Box 7641 Mobile, AL 36607	Contribution: Sonny Callahan (AL-1-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/06/2000	$500.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Ken Calvert For Congress PO Box 1414 Riverside, CA 92502	Contribution: Ken Calvert (CA-43-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/13/2000	$1,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Castle Campaign Fund PO Box 133 Wilmington, DE 19899	Contribution: Michael N. Castle (DE-1-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/06/2000	$1,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Chambliss For Congress PO Box 4084 Macon, GA 31208	Contribution: Saxby Chambliss (GA-8-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/02/2000	$1,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Chambliss For Congress PO Box 4084 Macon, GA 31208	Contribution: Saxby Chambliss (GA-8-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/12/2000	$1,000.00

SUBTOTAL of Disbursements This Page (optional)	$11,000.00
TOTAL This Period (last page this line number only)	

SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

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National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Clay Jr. for Congress 6023 Waterman Unit 1W St. Louis, MO 63112	Contribution: William Lacy Clay, Jr. (MO-1-D-House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/10/2000	$1,000.00
Crane For Congress 1450 S. New Wilke Road, #101 Arlington Hgts, IL 60005	Contribution: Philip M. Crane (IL-8-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/16/2000	$5,000.00
Cubin for Congress P.O.Box 4657 Casper, WY 82604	Contribution: Barbara Cubin (WY-1-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other 2000	10/12/2000	$1,000.00
DeLauro for Congress 49 Huntington Street New Haven, CT 06511	Contribution: Rosa L. DeLauro (CT-3-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/06/2000	$1,000.00
Tom DeLay for Congress 10707 Corporate Drive/Suite 130 Stafford, TX 77477	Contribution: Tom DeLay (TX-22-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/03/2000	$2,000.00
Dewine for US Senate PO Box 340188 Columbus, OH 43234	Contribution: Mike DeWine (OH-R-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/03/2000	$2,500.00
Delahunt for Congress Committee 500 Victory Road Quincy, MA 02171	Contribution: William D. Delahunt (MA-10-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/10/2000	$1,000.00
Dooley for Congress PO Box 1367 Visalia, CA 93279	Contribution: Calvin M. Dooley (CA-20-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/02/2000	$500.00
Doolittle for Congress 2140 Professional Drive Suite 200 Roseville, CA 95661	Contribution: John T. Doolittle (CA-4-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/12/2000	$1,000.00
		SUBTOTAL of Disbursements This Page (optional)	$15,000.00
		TOTAL This Period (last page this line number only)	

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page	PAGE 4 OF 11
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Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Ehrlich for Congress Committee 1301 York Rd Suite 705 Lutherville, MD 21093	Contribution: Robert L. Ehrlich, Jr. (MD-2-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/10/2000	$1,000.00
Engel for Congress 462 California Rd Bronxville, NY 10708	Contribution: Eliot L. Engel (NY-17-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/10/2000	$1,000.00
Ewing for Congress PO Box 1964 Muskogee, OK 74402	Contribution: Andy Ewing (OK-2-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/12/2000	$2,500.00
Feinstein for Senate 909 Montgomery Street Ste 102 San Francisco, CA 94133	Contribution: Dianne Feinstein (CA-D-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/07/2000	$1,000.00
Mike Ferguson for Congress 340 North Avenue E Suite 6 Cranford, NJ 07016	Contribution: Mike Ferguson (NJ-7-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/12/2000	$2,000.00
Bob Franks for U.S. Senate 310 W. Westfield Avenue Roselle Park, NJ 07204	Contribution: Bob Franks (NJ-R-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/13/2000	$2,500.00
The Washington Fund 4428 133rd SW Mukilteo, WA 98275	Contribution: Fund (PAC to PAC contribution) Disbursement For: ☐ Primary ☐ General ☒ Other. Annual 2000	10/11/2000	$5,000.00
People For Ganske 521 East Locust, 2nd Floor Des Moines, IA 50309	Contribution: Greg Ganske (IA-4-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/02/2000	$500.00
Citizens for Gillmor PO Box 910 Port Clinton, OH 43452	Contribution: Paul E. Gillmor (OH-5-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/10/2000	$2,500.00
SUBTOTAL of Disbursements This Page (optional)			$18,000.00
TOTAL This Period (last page this line number only)			

SCHEDULE B — ITEMIZED DISBURSEMENTS

Contributions to Federal Candidates/Committees

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FOR LINE NUMBER 23

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Slade Gorton for Senate PO Box 3348 Bellevue, WA 98009-3348	Contribution: Slade Gorton (WA-R-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/02/2000	$5,000.00
Porter Goss Re-Election Team PO Box 517 Fort Myers, FL 33902	Contribution: Porter J. Goss (FL-14-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/03/2000	$2,500.00
People With Hart PO Box 435 Wexford, PA 15090	Contribution: Melissa Hart (PA-4-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/12/2000	$500.00
People With Hart PO Box 435 Wexford, PA 15090	Contribution: Melissa Hart (PA-4-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/03/2000	$1,000.00
Hatch Election Committee 257 East 200 South Suite 950 Salt Lake City, UT 84111	Contribution: Orrin G. Hatch (UT-R-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/03/2000	$5,000.00
Hayes for Congress PO Box 2000 Concord, NC 28026	Contribution: Robin Hayes (NC-8-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/12/2000	$1,000.00
Wally Herger for Congress Committee PO Box 1500 Chico, CA 95927	Contribution: Wally Herger (CA-2-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/06/2000	$2,500.00
Friends of Maurice Hinchey PO Box 4497 Kingston, NY 12402	Contribution: Maurice D. Hinchey (NY-26-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/12/2000	$1,000.00
Hobson for Congress Committee 2525 N Limestone Springfield, OH 45503	Contribution: David L. Hobson (OH-7-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/10/2000	$1,000.00
SUBTOTAL of Disbursements This Page (optional)			$19,500.00
TOTAL This Period (last page this line number only)			

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page	PAGE 6 OF 11
	FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement / Disbursement For	Date (month, day, year)	Amount of Each Disbursement this Period
Hutchison for U.S. Senate 517 2nd St. NE Washington, DC 20002	Returned Check #9092 dated 02/29/2000 for Kay Bailey Hutchison (R-TX-US Senate) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	10/16/2000	($3,500.00)
Nancy Johnson For Congress P.O. Box 1986 New Britain, CT 06050	Contribution: Nancy L. Johnson (CT-6-R-US House) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	10/10/2000	$2,500.00
Walter Jones Jr. For Congress P.O. Box 99667 Raleigh, NC 27624	Contribution: Walter B. Jones (NC-3-R-US House) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	10/13/2000	$1,500.00
Kelleher for Congress 410 W Hovey Normal, IL 61761	Contribution: Mike Kelleher (IL-15-D-US House) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	10/12/2000	$1,000.00
Friends of Jack Kingston P O Box 2133 Savannah, GA 31402	Contribution: Jack Kingston (GA-1-R-US House) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	10/06/2000	$2,000.00
Friends of Jerry Kleczka 3150A S 12th St Milwaukee, WI 53215	Contribution: Gerald D. Kleczka (WI-4-D-US House) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	10/12/2000	$2,000.00
Koster for Congress PO Box 3595 Arlington, WA 98223	Contribution: John Koster (WA-2-R-US House) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	10/12/2000	$2,000.00
Jon Kyl for U S Senate Post Office Box 10246 Phoenix, AZ 85064	Contribution: Jon Kyl (AZ-R-US Senate) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	10/03/2000	$1,500.00
LaTourette for Congress Committee 7200 Center Street Suite 102 Mentor, OH 44060	Contribution: Steve C. LaTourette (OH-19-R-US House) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	10/06/2000	$1,000.00
SUBTOTAL of Disbursements This Page (optional)			$10,000.00
TOTAL This Period (last page this line number only)			

SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Langevin for Congress P. O. Box 55 Providence, RI 02901	Contribution: James R. Langevin (RI-1-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/12/2000	$2,500.00
Largent for Congress 2000 4312 E 51st Tulsa, OK 74135	Contribution: Steve Largent (OK-1-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/02/2000	$500.00
Lewis for Congress Box 247 Redlands, CA 92373	Contribution: Jerry Lewis (CA-40-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/06/2000	$2,500.00
Ron Lewis For Congress P.O. Box 307 Elizabethtown, KY 42702	Contribution: Ron Lewis (KY-2-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/16/2000	$1,000.00
Trent Lott for Mississippi PO Box 22824 Jackson, MS 39225	Contribution: Trent Lott (MS-R-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/05/2000	$5,000.00
Lucas for Congress PO Box 26825 Oklahoma City, OK 73126	Contribution: Frank D. Lucas (OK-6-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/03/2000	$500.00
Ken Lucas for Congress PO Box 17344 Covington, KY 41017	Contribution: Ken Lucas (KY-4-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/02/2000	$1,000.00
Friends of Dick Lugar 8465 Keystone Crossing Suite 200 Indianapolis, IN 46240	Contribution: Richard G. Lugar (IN-R-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/03/2000	$2,500.00
Minge for Congress 360 10th Avenue Granite Falls, MN 56241	Contribution: David Minge (MN-2-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/13/2000	$1,000.00
		SUBTOTAL of Disbursements This Page (optional)	$16,500.00
		TOTAL This Period (last page this line number only)	

SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 8 OF 11

FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement / Disbursement For	Date (month, day, year)	Amount of Each Disbursement this Period
Myrick For Congress PO Box 37091 Charlotte, NC 28237	Contribution: Sue Myrick (NC-9-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/06/2000	$1,000.00
Nethercutt For Congress PO Box 1925 Spokane, WA 99210	Contribution: George R. Nethercutt, Jr. (WA-5-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/13/2000	$1,000.00
Anne Northup for Congress PO Box 7313 Louisville, KY 40257	Contribution: Anne Meagher Northup (KY-3-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/12/2000	$1,000.00
R.O.Y.B. PAC PO Box 5412 Alexandria, VA 22205	Returned Check #9046 dated 12/14/1999 for R.O.Y.B. PAC Disbursement For: ☐ Primary ☐ General ☒ Other: Annual 1999	10/16/2000	($1,000.00)
Pascrell for Congress 63 Quartz Lane Paterson, NJ 07501	Contribution: William J. Pascrell, Jr. (NJ-8-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/02/2000	$1,000.00
Price for Congress Committee 3622 Haworth Drive Raleigh, NC 27609	Contribution: David E. Price (NC-4-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/12/2000	$1,000.00
The Freedom Project 111 C Street, SE Washington, DC 20003	Contribution: Freedom Project (PAC to PAC) Disbursement For: ☐ Primary ☐ General ☒ Other: Annual 2000	10/03/2000	$5,000.00
Pryce for Congress 145 E Rich Street Columbus, OH 43215	Contribution: Deborah Pryce (OH-15-R-House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/10/2000	$2,000.00
The Jim Ramstad Volunteer Committee 8100 Penn Avenue South Suite 104 Bloomington, MN 55431	Contribution: Jim Ramstad (MN-3-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/03/2000	$2,500.00
SUBTOTAL of Disbursements This Page (optional)			$13,500.00
TOTAL This Period (last page this line number only)			

SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 9 OF 11

FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement / Disbursement For	Date (month, day, year)	Amount of Each Disbursement this Period
Rehberg for Congress PO Box 1597 Helena, MT 59624	Contribution: Dennis Rehberg (MT-1-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	10/10/2000	$1,500.00
Reynolds for Congress 1850 Winton Rd South Rochester, NY 14618	Contribution: Thomas M. Reynolds (NY-27-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	10/12/2000	$1,000.00
Committee to Re-Elect Congresswoman Marge Roukema P O Box 625 Ridgewood, NJ 07451	Contribution: Marge S. Roukema (NJ-5-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other	10/10/2000	$1,000.00
Shadegg For Congress P.O. Box 45444 Phoenix, AZ 85064	Contribution: John Shadegg (AZ 4-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	10/06/2000	$1,000.00
Don Sherwood for Congress C/O Taylor Packing Co PO Box 188 Wyalusing, PA 18853	Contribution: Don Sherwood (PA-10-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	10/12/2000	$1,000.00
Simpson for Congress 786 Hoff Drive Blackfoot, ID 83221	Contribution: Michael K. Simpson (ID-2-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	10/10/2000	$1,000.00
Stenholm For Congress Committee Box 1032 Stamford, TX 79553	Contribution: Charles W. Stenholm (TX-17-D-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	10/02/2000	$1,000.00
Stenholm For Congress Committee Box 1032 Stamford, TX 79553	Contribution: Charles W. Stenholm (TX-17-D-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	10/18/2000	$2,000.00
Ted Strickland for Congress PO Box 580 1337 Thomas Hollow Road Lucasville, OH 45648	Contribution: Ted Strickland (OH-6-D-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	10/10/2000	$1,000.00
SUBTOTAL of Disbursements This Page (optional)			$10,500.00
TOTAL This Period (last page this line number only)			

SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 10 OF 11

FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Friends of John Tanner P.O. Box 1988 Union City, TN 38261	Contribution: John S. Tanner (TN-8-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/16/2000	$2,500.00
Taylor for Congress PO Box 2359 Asheville, NC 28802	Contribution: Charles H. Taylor (NC-11-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/12/2000	$1,500.00
Bill Thomas Campaign Comm. Box 395 Bakersfield, CA 93302	Contribution: William M. Thomas (CA-21-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/03/2000	$5,000.00
Thornberry for Congress PO Box 9392 Amarillo, TX 79105	Contribution: Mac Thornberry (TX-13-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/13/2000	$500.00
Committee to Reelect Ed Towns 360 Clinton Avenue Suite 6R Brooklyn, NY 11238	Contribution: Edolphus Towns (NY-10-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/10/2000	$1,500.00
Upton for All of Us P.O. Box 490 Stevensville, MI 49127	Contribution: Frederick S. Upton (MI-6-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/02/2000	$2,500.00
David Vitter for Congress 2520 Metairie Road Metairie, LA 70001	Contribution: David Vitter (LA-1-R-US House) Disbursement For: ☒ Primary ☐ General ☐ Other: 2000	10/10/2000	$1,000.00
Walsh for Congress Committee 306 Winkworth Parkway Syracuse, NY 13215	Contribution: James T. Walsh (NY-25-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/07/2000	$1,000.00
Mel Watt for Congress Committee PO Box 36831 Charlotte, NC 28236	Contribution: Melvin L. Watt (NC-12-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/10/2000	$1,500.00
SUBTOTAL of Disbursements This Page (optional)			$17,000.00
TOTAL This Period (last page this line number only)			

SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 11 OF 11

FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Weller for Congress PO Box 687 Morris, IL 60450	Contribution: Jerry Weller (IL-11-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/06/2000	$2,500.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Weygand Committee P O Box 7919 235 Promenade Street Warwick, RI 02887	Contribution: Robert A. Weygand (RI-D-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/12/2000	$2,500.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Whitfield For Congress P.O. Box 391 Hopkinsville, KY 42241	Contribution: Edward Whitfield (KY-1-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/12/2000	$1,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Heather Wilson for Congress PO Box 14070 Albuquerque, NM 87191	Contribution: Heather Wilson (NM-1-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	10/02/2000	$1,000.00
Don Sherwood For Congress c/o Taylor Packing Co. PO Box 188 Wyalusing, PA 18853	Contribution: Don Sherwood (PA-10-US House) ☒ Primary	10/18/2000	($2,000.00) contribution to be re-designated
Don Sherwood for Congress c/o Taylor Packing Co. PO Box 188 Wyalusing, PA 18853	Contribution: Don Sherwood (PA-10-US House) ☒ General	10/18/2000	$2,000 re-designating to general election

SUBTOTAL of Disbursements This Page (optional)	$7,000.00
TOTAL This Period (last page this line number only)	$146,500.00

SCHEDULE B

ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 1

FOR LINE NUMBER 28(B)

Refunds of Contributions To Individuals

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Joseph Hamilton P.O. Box 35097 Canton, OH 44735-5097	**Refund to Individual** Disbursement For: ☐ Primary ☐ General ☒ Other: Other 2001	10/18/2000	$34.00

SUBTOTAL of Disbursements This Page (optional)	$34.00
TOTAL This Period (last page this line number only)	$34.00

SCHEDULE D
(Revised 3/80)

DEBTS AND OBLIGATIONS
Excluding Loans

Page _____of ____for
LINE NUMBER ____
(Use separate schedules for each numbered line)

Name of Committee (in Full) NAIFA - PAC	Outstanding Balance Beginning This Period	Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
A. Full Name, Mailing Address and ZIP Code of Debtor or Creditor NATIONAL ASSOCIATION OF INSURANCE and Financial Advisors 2901 Tele Star Ct Falls Church, VA 22042	44,057.91	Ø	Ø	44,057.91
Nature of Debt (Purpose):				
B. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
C. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
D. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
E. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
F. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
1) SUBTOTAL This Period This Page (optional)				
2) TOTALS This Period (last page in this line only)				
3) TOTAL OUTSTANDING LOANS from Schedule C (last page only)				
4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only)				

FE8AH121PDF

Federal Election Commission

ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was received.

☐	Hand Delivered	Date of Receipt
☐	First Class Mail	POSTMARKED
☑	Registered/Certified Mail	POSTMARKED (R/C) 10-26-22
☐	No Postmark	
☐	Postmark Illegible	
☐	Received from the House office of Records and Registration	Date of Receipt
☐	Received from the Senate Office of Public Records	Date of Receipt
☐	Other (Specify):	Postmarked and/or Date of Receipt
☐	Electronic Filing	

JM U
PREPARER

10-29-22
DATE PREPARED

(6/2000)