

**STATEMENT OF CORRECTIVE ACTION  
IN RESPONSE TO FEBRUARY 4, 2005 LETTER**

This letter sets forth the corrective action taken by the Anheuser-Busch Companies, Inc. Political Action Committee (AB-PAC) in response to the February 4, 2005 letter from Alissa V. Sagri, Senior Campaign Finance Analyst.

The February 4 letter points out that the totals listed on Lines 6(c), 11(d), 17, 19 and 20, Column B of the Detailed Summary Page of the October 2004 (9/1/04-9/30/04) report are incorrect. The year-to-date totals for the October Monthly report were correct at the time the report was filed. However, in December 2004 (after filing the October Monthly Report), AB-PAC filed an amended February Monthly Report (for January 2004).

As a result, the year-to-date receipt totals for all future months (the March Monthly Report through the September Monthly Report) would now differ from the column totals on what we originally filed. By not filing amended March through September Monthly Reports, it created an appearance that the year-to-date totals on the October Monthly Report were not correct. We are now filing amended March through September Monthly Reports. As a result, the year-to-date column totals on the October Monthly report will incorporate the amended report numbers and will now be accurate.