

FEC FORM 1

STATEMENT OF ORGANIZATION

Office Use Only

1. NAME OF COMMITTEE (in full) [] (Check if name is changed) Example: If typing, type over the lines. 12FE4M5

RUDY GIULIANI PRESIDENTIAL COMMITTEE, INC

ADDRESS (number and street) C/O JOHN GROSS 11 TIMES SQUARE NEW YORK NY 10036-8299 CITY STATE ZIP CODE

[X] (Check if address is changed)

COMMITTEE'S E-MAIL ADDRESS (Please provide only one e-mail address) ryan.medrano@giulianipartners.com

[X] (Check if address is changed)

COMMITTEE'S WEB PAGE ADDRESS (URL) www.joinrudy2008.com

[] (Check if address is changed)

2. DATE 10 / 12 / 2011

3. FEC IDENTIFICATION NUMBER C C00430512

4. IS THIS STATEMENT [] NEW (N) OR [X] AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer JOHN GROSS

Signature of Treasurer JOHN GROSS [Electronically Filed] Date 10 / 12 / 2011

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g. ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

5. TYPE OF COMMITTEE

Candidate Committee:

- (a) This committee is a principal campaign committee. (Complete the candidate information below.)
- (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate RUDOLPH W. GIULIANI

Candidate Party Affiliation REP Office Sought: House Senate President State District

- (c) This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate _____

Party Committee:

- (d) This committee is a (National, State or subordinate) committee of the (Democratic, Republican, etc.) Party.

Political Action Committee (PAC):

- (e) This committee is a separate segregated fund. (Identify connected organization on line 6.) Its connected organization is a:
 - Corporation Corporation w/o Capital Stock Labor Organization
 - Membership Organization Trade Association Cooperative
 - In addition, this committee is a Lobbyist/Registrant PAC.
- (f) This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee. (i.e., nonconnected committee)
 - In addition, this committee is a Lobbyist/Registrant PAC.
 - In addition, this committee is a Leadership PAC. (Identify sponsor on line 6.)

Joint Fundraising Representative:

- (g) This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, at least one of which is an authorized committee of a federal candidate.
- (h) This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, none of which is an authorized committee of a federal candidate.

Committees Participating in Joint Fundraiser

1. _____ FEC ID number C _____
2. _____ FEC ID number C _____
3. _____ FEC ID number C _____
4. _____ FEC ID number C _____

Write or Type Committee Name

RUDY GIULIANI PRESIDENTIAL COMMITTEE, INC

6. Name of Any Connected Organization, Affiliated Committee, Joint Fundraising Representative, or Leadership PAC Sponsor

KENTUCKY REPUBLICAN VICTORY COMMITTEE

Mailing Address PO BOX 365

MCLEAN VA 22101

CITY STATE ZIP CODE

Relationship: Connected Organization Affiliated Committee Joint Fundraising Representative Leadership PAC Sponsor

7. Custodian of Records: Identify by name, address (phone number -- optional) and position of the person in possession of committee books and records.

Full Name RYAN E. MEDRANO

Mailing Address C/O JOHN GROSS
PROSKAUER ROSE LLP 1585 BROADWAY
NEW YORK NY 10036-8299

CITY STATE ZIP CODE

ASSISTANT TREASURER Telephone number

8. Treasurer: List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name of Treasurer JOHN GROSS

Mailing Address 11 TIMES SQUARE
NEW YORK NY 10036-8299

CITY STATE ZIP CODE

TREASURER Telephone number

Full Name of Designated Agent

[Empty grid for Full Name of Designated Agent]

Mailing Address

[Empty grid for Mailing Address line 1]

[Empty grid for Mailing Address line 2]

[Empty grid for Mailing Address line 3]

CITY

STATE

ZIP CODE

Title or Position

[Empty grid for Title or Position]

Telephone number

[Empty grid for Telephone number]

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.

WACHOVIA

[Grid for Name of Bank, Depository, etc.]

Mailing Address

1753 PINNACLE DRIVE

[Grid for Mailing Address line 1]

[Empty grid for Mailing Address line 2]

MCLEAN

[Grid for Mailing Address line 3]

VA

[Grid for Mailing Address line 3]

22102

[Grid for Mailing Address line 3]

CITY

STATE

ZIP CODE

Name of Bank, Depository, etc.

JP MORGAN CHASE

[Grid for Name of Bank, Depository, etc.]

Mailing Address

1 CHASE MANHATTAN PLAZA

[Grid for Mailing Address line 1]

[Empty grid for Mailing Address line 2]

NEW YORK

[Grid for Mailing Address line 3]

NY

[Grid for Mailing Address line 3]

10081

[Grid for Mailing Address line 3]

CITY

STATE

ZIP CODE