

O'MELVENY & MYERS (REGULATORY)
FEDERAL ELECTION
COMMISSION MAIL ROOM

555 13TH STREET.
WASHINGTON, D. C. 20004-1109
TELEPHONE (202) 383-5300
TELEX 806222 • FACSIMILE (202) 383-5344

10 FINCHBURY SQUARE
LONDON EC2A 1A
TELEPHONE (0171) 536-8991
FACSIMILE (0171) 536-8988

ANBANKING RD 6 BUILDING
SANDANING, CHIYODAKU
TOKYO 108
TELEPHONE (03) 3636-4800
FACSIMILE (03) 3636-4822

SUITE 1905, PEREGRINE TOWER, 11880 ELDTRE
RD BLENHEIM, CENTRAL
HONG KONG
TELEPHONE (INTERNATIONAL) 2822-0266
FACSIMILE (INTERNATIONAL) 2822-1766

SHANGHAI INTERNATIONAL TRADE CENTRE
SUITE 2011, 2200 YAN AN ROAD WEST
SHANGHAI 200035, CHINA
TELEPHONE (INTERNATIONAL) 6210-6363
FACSIMILE (INTERNATIONAL) 6275-4900

October
20th
1997

OCT 21 10 26 AM '97

OUR FILE NUMBER
637,386-2

- 400 SOUTH HOPE STREET
LOS ANGELES, CALIFORNIA 90071-7500
TELEPHONE (213) 559-8000
FACSIMILE (213) 559-8407
- CITICORP CENTER
83 EAST 99TH STREET
NEW YORK, NEW YORK 10022-4611
TELEPHONE (212) 328-2000
FACSIMILE (212) 328-2081
- 1999 AVENUE OF THE STARS
LOS ANGELES, CALIFORNIA 90067-0026
TELEPHONE (310) 353-6700
FACSIMILE (310) 353-6779
- 310 NEWPORT CENTER DRIVE
NEWPORT BEACH, CALIFORNIA 92660-4949
TELEPHONE (714) 750-9800
FACSIMILE (714) 750-9800
- EMBARCADERO CENTER WEST
375 BATTERY WHARF
SAN FRANCISCO, CALIFORNIA 94111-3305
TELEPHONE (415) 398-6700
FACSIMILE (415) 398-6701

WRITE A DIRECT DIAL NUMBER
(202) 383-5331

HAND DELIVERY

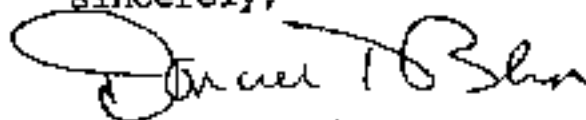
Federal Election Commission
999 E Street, N.W.
Washington, D.C. 20463

Re: O'Melveny & Myers Political
Action Committee (C00159954)

Gentlemen:

Enclosed for filing is the Monthly Report for the period September 1, 1997 through September 30, 1997 on Form 3X for the O'Melveny & Myers Political Action Committee.

I would appreciate your acknowledging the receipt of this Report by date stamping the enclosed duplicate copy of this letter.

Sincerely,

Donald T. Bliss

Enclosure

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee
(Summary Page)

RECEIVED
FEDERAL ELECTION
COMMISSION MAIL ROOM

Oct 21 10 26 AM '97

USE FEC MAILING LABEL
OR
TYPE OR PRINT

1. NAME OF COMMITTEE (in full)
O'Melveny & Myers Political Action Committee

ADDRESS (number and street) Check if different than previously reported
555 13th Street, N.W.

CITY, STATE and ZIP CODE
Washington, D.C. 20004-1109

2. FEC IDENTIFICATION NUMBER
C00 159954

3. This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

4. TYPE OF REPORT

- (a) April 15 Quarterly Report
 July 15 Quarterly Report
 October 15 Quarterly Report
 January 31 Year End Report
 July 31 Mid Year Report (Non-election Year Only)
 Termination Report

- Monthly Report Due On:
- February 20 June 20 October 20
 March 20 July 20 November 20
 April 20 August 20 December 20
 May 20 September 20 January 31

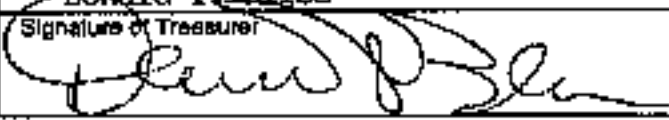
- Twelfth day report preceding _____
(Type of Election)
election on _____ in the State of _____
- Thirtieth day report following the General Election on _____
in the State of _____

(b) Is this Report an Amendment? YES NO

SUMMARY	COLUMN A This Period	COLUMN B Calendar Year-to-Date
5. Covering Period <u>9/1/97</u> through <u>9/30/97</u>		
6. (a) Cash on Hand January 1, 19 <u>97</u>		\$ 78,475.94
(b) Cash on Hand at Beginning of Reporting Period	\$ 49,106.04	
(c) Total Receipts (from Line 19)	\$ —	\$ 19,207.60
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	\$ 49,106.04	\$ 97,683.54
7. Total Disbursements (from Line 30)	\$ 4,500.00	\$ 53,077.50
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	\$ 44,606.04	\$ 44,606.04
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	\$ —	For further information contact Federal Election Commission 900 E Street, NW Washington, DC 20463 Toll Free 800-424-9530 Local 202-219-5420
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	\$ —	

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer
Donald T. Bliss

Signature of Treasurer  Date
10/20/97

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

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FEC FORM 3X
(revised 3/90)

**DETAILED SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS
PAGE 2, FEC FORM 3X**

(revised 1/1/91)

NAME OF COMMITTEE O'Melveny & Myers Political Action Committee		REPORT COVERING PERIOD FROM 9/1/97 TO: 9/30/97	
		COLUMN A Total This Period	COLUMN B Calendar Year
I. Receipts			
11. Contributions (other than loans) From:			
a. Individual/Persons Other Than Political Committees			
i. Itemized (use Schedule A)	0	3,410.00	11(a)
ii. Unitemized	0	15,797.60	11(a)
iii. Total (add i and ii) >	0	19,207.60	11(a)(i)
b. Political Party Committees			11(b)
c. Other Political Committees (such as PACs)			11(c)
d. Total Contributions (add a ii, b and c) >	0	19,207.60	11(d)
12. Transfers From Affiliated/Other Party Committees			12
13. All Loans Received			13
14. Loan Repayments Received			14
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.)			15
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees			16
17. Other Federal Receipts (Dividends, Interest, etc.)			17
18. Transfers from Nonfederal Account for Joint Activity			18
19. Total Receipts (add 11d, 12, 13, 14, 15, 16, 17, and 18) >	0	19,207.60	19
20. Total Federal Receipts (subtract line 18 from line 19) >	0	19,207.60	20
II. Disbursements			
21. Operating Expenditures:			
a. Shared Federal/Non-Federal Activity (from Schedule H4)			21(e)
i. Federal Share			21(a)(i)
ii. Non-Federal Share	0	737.50	21(b)
b. Other Federal Operating Expenditures	0	737.50	21(c)
c. Total Operating Expenditures (add a i, a ii, and b) >	0	737.50	21(c)
22. Transfers to Affiliated/Other Party Committees			22
23. Contributions to Federal Candidates/Committees and Other Political Committees	4,500.00	52,340.00	23
24. Independent Expenditures (use Schedule E)			24
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)			25
26. Loan Repayments Made			26
27. Loans Made			27
28. Refunds of Contributions To:			
a. Individual/Persons Other Than Political Committees			28(a)
b. Political Party Committees			28(b)
c. Other Political Committees (such as PACs)			28(c)
d. Total Contribution Refunds (add a, b and c) >			28(d)
29. Other Disbursements			29
30. Total Disbursements (add 21c, 22, 23, 24, 25, 26, 27, 28d, and 29) >	4,500.00	53,077.50	30
31. Total Federal Disbursements (subtract line 21 a ii from line 30) >	4,500.00	53,077.50	31
III. Net Contributions/Operating Expenditures			
32. Total Contributions (other than loans)(from line 11d)	0	19,207.60	32
33. Total Contribution Refunds (from line 28d)			33
34. Net Contributions (other than loans)(subtract line 33 from 32)	0	19,207.60	34
35. Total Federal Operating Expenditures (add 21 a i and 21 b) >	0	737.50	35
36. Offsets to Operating Expenditures (from line 15)	0		36
37. Net Operating Expenditures (subtract line 36 from 35) >	0	737.50	37

SCHEDULE B

ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 1
FOR LINE NUMBER

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)

O'Malveny & Myers Political Action Committee

FEC ID No. C001159954

A. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
Re-Elect Nancy Johnson to Congress P.O. Box 1986 New Britain, CT 06050	Cong./Conn./6th Disbursement for: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	9/3	1,500.00
Friends of Sen. D'Amato P.O. Box 888 Mineato, NY 11501	Sen./NY/ Disbursement for: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	9/5	1,000.00
A Lot Of People Supporting Tom Daschle 424 C Street, N.E. Washington, D.C. 20002	Sen./SD Disbursement for: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	9/16	1,000.00
Friends of Connie Morella 51 Monroe Street, #507 Rockville, MD 20850-2402	Cong./Md./8th Dist. Disbursement for: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	9/25	500.00
Harold Ford, Jr. for Congress Comm. P. O. Box 322 Des Plaines, IL 60016	Cong./TN/ 9th Dist. Disbursement for: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	9/30	500.00
F. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
G. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
H. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
I. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period

SUBTOTAL of Disbursements This Page (optional)

4,500.00

TOTAL This Period (last page this line number only)

4,500.00

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 1
FOR LINE NUMBER

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)

O'Malveny & Myers Political Action Committee

FED ID No. C00 159954

<p>A. Full Name, Mailing Address and ZIP Code O'Malveny & Myers, LLP 555 13th Street, N.W. Washington, D.C. 20004-1109</p> <p>Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):</p>	<p>Name of Employer N/A</p> <p>Occupation</p> <p>Aggregate Year-to-Date > \$</p>	<p>Date (month, day, year) 9/30/97</p>	<p>Amount of Each Receipt this Period 115.00</p>
<p>B. Full Name, Mailing Address and ZIP Code</p> <p>Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):</p>	<p>Name of Employer</p> <p>Occupation</p> <p>Aggregate Year-to-Date > \$</p>	<p>Date (month, day, year)</p>	<p>Amount of Each Receipt this Period</p>
<p>C. Full Name, Mailing Address and ZIP Code</p> <p>Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):</p>	<p>Name of Employer</p> <p>Occupation</p> <p>Aggregate Year-to-Date > \$</p>	<p>Date (month, day, year)</p>	<p>Amount of Each Receipt this Period</p>
<p>D. Full Name, Mailing Address and ZIP Code</p> <p>Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):</p>	<p>Name of Employer</p> <p>Occupation</p> <p>Aggregate Year-to-Date > \$</p>	<p>Date (month, day, year)</p>	<p>Amount of Each Receipt this Period</p>
<p>E. Full Name, Mailing Address and ZIP Code</p> <p>Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):</p>	<p>Name of Employer</p> <p>Occupation</p> <p>Aggregate Year-to-Date > \$</p>	<p>Date (month, day, year)</p>	<p>Amount of Each Receipt this Period</p>
<p>F. Full Name, Mailing Address and ZIP Code</p> <p>Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):</p>	<p>Name of Employer</p> <p>Occupation</p> <p>Aggregate Year-to-Date > \$</p>	<p>Date (month, day, year)</p>	<p>Amount of Each Receipt this Period</p>
<p>G. Full Name, Mailing Address and ZIP Code *Legal and accounting services not subject to contribution limits.</p> <p>Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):</p>	<p>Name of Employer</p> <p>Occupation</p> <p>Aggregate Year-to-Date > \$</p>	<p>Date (month, day, year)</p>	<p>Amount of Each Receipt this Period</p>

SUBTOTAL of Receipts This Page (optional) 115.00

TOTAL This Period (last page this line number only) 115.00

Federal Election Commission

**ENVELOPE REPLACEMENT PAGE
FOR INCOMING DOCUMENTS**

The Commission has added this page to the end of this filing to indicate how it was received.

<input checked="" type="checkbox"/> Hand Delivered	Date of Receipt <i>10-21-97</i>
<input type="checkbox"/> First Class Mail	POSTMARKED
<input type="checkbox"/> Registered/Certified Mail	POSTMARKED
<input type="checkbox"/> No Postmark	
<input type="checkbox"/> Postmark Illegible	
<input type="checkbox"/> Received from the House office of Records and Registration	Date of Receipt
<input type="checkbox"/> Received from the Senate Office of Public Records	Date of Receipt
<input type="checkbox"/> Other (Specify):	Postmarked and/or Date of Receipt
<input type="checkbox"/> Electronic Filing	
<i>SES</i> PREPARER	<i>10-21-97</i> DATE PREPARED