

GOLDMAN SACHS POLITICAL ACTION COMMITTEE

1101 PENNSYLVANIA AVENUE, N.W. SUITE 900
WASHINGTON, D.C. 20004
202-637-3700

RECEIVED
FEDERAL ELECTION
COMMISSION MAIL ROOM

MAY 20 3 34 PM '97

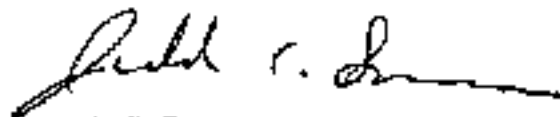
May 20, 1997

Federal Election Commission
999 E Street, NW
Washington, DC 20463

Dear Sir or Madam:

Enclosed for filing is one manually-signed FEC Form 3X for the Goldman Sachs Partners Political Action Committee for the period ended April 30, 1997. Please date stamp the extra copy of this report and return it to the messenger. Thank you.

Very truly yours,



Judah C. Sommer
Treasurer

Enclosures

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee
(Summary Page)

RECEIVED
FEDERAL ELECTION
COMMISSION MAIL ROOM

May 20 3 34 PM '97

USE FEC MAILING LABEL OR TYPE OR PRINT

1. NAME OF COMMITTEE (in full)
Goldman Sachs Political Action Committee

ADDRESS (number and street) Check if different than previously reported
1101 Pennsylvania Avenue, NW, Suite 900

CITY, STATE and ZIP CODE
Washington, DC 20004

2. FEC IDENTIFICATION NUMBER
C00265124

3. This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

4. TYPE OF REPORT

- (a) April 15 Quarterly Report
- July 15 Quarterly Report
- October 15 Quarterly Report
- January 31 Year End Report
- July 31 Mid Year Report (Non-election Year Only)
- Termination Report

Monthly Report Due On:

<input type="checkbox"/> February 20	<input type="checkbox"/> June 20	<input type="checkbox"/> October 20
<input type="checkbox"/> March 20	<input type="checkbox"/> July 20	<input type="checkbox"/> November 20
<input type="checkbox"/> April 20	<input type="checkbox"/> August 20	<input type="checkbox"/> December 20
<input checked="" type="checkbox"/> May 20	<input type="checkbox"/> September 20	<input type="checkbox"/> January 31

Twelfth day report preceding _____ (Type of Election)
election on _____ in the State of _____


Thirtieth day report following the General Election on _____
in the State of _____

(b) Is this Report an Amendment? YES NO

SUMMARY		COLUMN A This Period	COLUMN B Calendar Year-to-Date
5. Covering Period	04/01/97 through 04/30/97		
6. (a) Cash on Hand January 1, 1997			\$ 2,964.35
(b) Cash on Hand at Beginning of Reporting Period		\$ 101,110.02	
(c) Total Receipts (from Line 19)		\$ 12,250.00	\$ 187,178.29
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)		\$ 113,360.02	\$ 190,142.64
7. Total Disbursements (from Line 20)		\$ 6,900.17	\$ 83,682.79
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))		\$ 106,459.85	\$ 106,495.85
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)		\$ - 0 -	For further information contact: Federal Election Commission 999 E Street, NW Washington, DC 20483 Toll Free 800-424-9630 Local 202-219-3420
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)		\$ - 0 -	

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer
Judah C. Sommer, Treasurer

Signature of Treasurer 

Date
May 20, 1997

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

**DETAILED SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS
PAGE 2, FEC FORM 3X**

(revised 1/1/91)

NAME OF COMMITTEE Goldman Sachs Political Action Committee		REPORT COVERING PERIOD FROM 04/01/97 TO: 04/30/97	
		COLUMN A Total This Period	COLUMN B Calendar Year
I. Receipts			
11. Contributions (other than loans) From:			
a. Individual/Persons Other Than Political Committees			
i. Itemized (use Schedule A)		12,250.00	185,750.00
ii. Unitemized		-	-
iii. Total	(add i and ii) >	12,250.00	185,750.00
b. Political Party Committees		-	-
c. Other Political Committees (such as PACs)		-	-
d. Total Contributions	(add a ii, b and c) >	12,250.00	185,750.00
12. Transfers From Affiliated/Other Party Committees		-	-
13. All Loans Received		-	-
14. Loan Repayments Received		-	-
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.)		-	1,428.29
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees		-	-
17. Other Federal Receipts (Dividends, Interest, etc.)		-	-
18. Transfers from Nonfederal Account for Joint Activity		-	-
19. Total Receipts	(add 11d, 12, 13, 14, 15, 16, 17, and 18) >	12,250.00	187,178.29
20. Total Federal Receipts	(subtract line 15 from line 19) >	12,250.00	187,178.29
II. Disbursements			
21. Operating Expenditures:			
a. Shared Federal/Non-Federal Activity (from Schedule H4)			
i. Federal Share		-	-
ii. Non-Federal Share		-	-
b. Other Federal Operating Expenditures		900.17	12,369.46
c. Total Operating Expenditures	(add a i, a ii, and b) >	900.17	12,369.46
22. Transfers to Affiliated/Other Party Committees		-	-
23. Contributions to Federal Candidates/Committees and Other Political Committees		5,500.00	70,813.33
24. Independent Expenditures (use Schedule E)		-	-
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)		-	-
26. Loan Repayments Made		-	-
27. Loans Made		-	-
28. Refunds of Contributions To:			
a. Individual/Persons Other Than Political Committees		-	-
b. Political Party Committees		-	-
c. Other Political Committees (such as PACs)		-	-
d. Total Contribution Refunds	(add a, b and c) >	-	-
29. Other Disbursements		500.00	500.00
30. Total Disbursements	(add 21c, 22, 23, 24, 25, 26, 27, 28d, and 29) >	6,900.17	95,152.08
31. Total Federal Disbursements	(subtract line 21 a ii from line 30) >	6,900.17	95,152.08
III. Net Contributions/Operating Expenditures			
32. Total Contributions (other than loans) (from line 11d)		12,250.00	185,750.00
33. Total Contribution Refunds (from line 28d)		-	-
34. Net Contributions (other than loans) (subtract line 33 from 32)		12,250.00	185,750.00
35. Total Federal Operating Expenditures	(add 21 a i and 21 b) >	900.17	12,369.46
36. Offsets to Operating Expenditures (from line 15)		-	-
37. Net Operating Expenditures	(subtract line 36 from 35) >	900.17	12,369.46

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 1
FOR LINE NUMBER N/A

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Goldman Sachs Political Action Committee

A. Full Name, Mailing Address and ZIP Code *Goldman, Sachs & Co. 85 Broad Street New York, NY 10004	Name of Employer N/A	Date (month, day, year)	Amount of Each Receipt this Period \$ 629.95
	Occupation	Aggregate Year-to-Date \$	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):			

B. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
	Occupation	Aggregate Year-to-Date \$	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):			

C. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
	Occupation	Aggregate Year-to-Date \$	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):			

D. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
	Occupation	Aggregate Year-to-Date \$	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):			

E. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
	Occupation	Aggregate Year-to-Date \$	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):			

F. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
	Occupation	Aggregate Year-to-Date \$	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):			

G. Full Name, Mailing Address and ZIP Code *Amount not subject to contribution limits. Work performed by Committee administrator for legal compliance and accounting purposes.	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
	Occupation	Aggregate Year-to-Date \$	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):			

SUBTOTAL of Receipts This Page (optional)	\$ 629.95
TOTAL This Period (last page this line number only)	\$ 629.95

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (in Full)
Goldman Sachs Political Action Committee

A. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt (this Period)
Jide J. Zeitlin 85 Broad Street New York, NY 10004	Goldman, Sachs & Co.	04/03/97	\$ 500.00
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify):	Occupation Investment Banker	Aggregate Year-to-Date > \$ 500.00	
David L. Henle 85 Broad Street New York, NY 10004	Goldman, Sachs & Co.	04/03/97	\$ 500.00
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify):	Occupation Investment Banker	Aggregate Year-to-Date > \$ 500.00	
David Hamamoto 85 Broad Street New York, NY 10004	Goldman, Sachs & Co.	04/03/97	\$ 500.00
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify):	Occupation Investment Banker	Aggregate Year-to-Date > \$ 500.00	
William C. Crowley 85 Broad Street New York, NY 10004	Goldman, Sachs & Co.	04/03/97	\$ 250.00
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify):	Occupation Investment Banker	Aggregate Year-to-Date > \$ 250.00	
John P. Curtin, Jr. 85 Broad Street New York, NY 10004	Goldman, Sachs & Co.	04/04/97	\$ 2,000.00
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify):	Occupation Investment Banker	Aggregate Year-to-Date > \$ 2,000.00	
Charles B. Seelig, Jr. 85 Broad Street New York, NY 10004	Goldman, Sachs & Co.	04/04/97	\$ 1,500.00
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify):	Occupation Investment Banker	Aggregate Year-to-Date > \$ 1,500.00	
Peter A. Weinberg 85 Broad Street New York, NY 10004	Goldman, Sachs & Co.	04/07/97	\$ 1,500.00
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify):	Occupation Investment Banker	Aggregate Year-to-Date > \$ 1,500.00	

SUBTOTAL of Receipts This Page (optional) \$ 6,750.00

TOTAL This Period (last page this line number only)

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (in Full)
Goldman Sachs Political Action Committee

A. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
John S. Weinberg 85 Broad Street New York, NY 10004	Goldman, Sachs & Co.	04/08/97	\$ 1,500.00
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify):	Occupation Investment Banker	Aggregate Year-to-Date > \$ 1,500.00	
Howard Schiller 85 Broad Street New York, NY 10004	Goldman, Sachs & Co.	04/09/97	\$ 500.00
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify):	Occupation Investment Banker	Aggregate Year-to-Date > \$ 500.00	
Peter Kiernan 85 Broad Street New York, NY 10004	Goldman, Sachs & Co.	04/22/97	\$ 1,500.00
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify):	Occupation Investment Banker	Aggregate Year-to-Date > \$ 1,500.00	
Charles B. Mayer, Jr. 85 Broad Street New York, NY 10004	Goldman, Sachs & Co.	04/25/97	\$ 2,000.00
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify):	Occupation Investment Banker	Aggregate Year-to-Date > \$ 2,000.00	

SUBTOTAL of Receipts This Page (optional)	\$ 5,500.00
TOTAL This Period (last page this line number only)	\$12,250.00

SCHEDULE B

ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 1
FOR LINE NUMBER 21b

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Goldman Sachs Political Action Committee

A. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
Goldman, Sachs & Co. 85 Broad Street New York, NY 10004	May 1997 Administrative Expenses Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify) Admin Exp	04/25/97	\$ 900.17
B. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
C. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
D. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
E. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
F. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
G. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
H. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
I. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period

SUBTOTAL of Disbursements This Page (optional)

\$ 900.17

TOTAL This Period (last page this line number only)

\$ 900.17

SCHEDULE B

ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 1
FOR LINE NUMBER 23

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NAME OF COMMITTEE (in Full)

Goldman Sachs Political Action Committee

A. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
Ken Bentsen, Jr. for Congress Committee c/o Congressman Ken Bentsen 128 Cannon House Office Building Washington, DC 20515-4325	Contribution U.S. House TX 25th Disbursement for: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) 1998	04/09/97	\$ 500.00
B. Full Name, Mailing Address and ZIP Code Bliley for Congress P.O. Box 17095 Richmond, VA 23226	Contribution U.S. House VA 7th Disbursement for: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) 1998	04/10/97	\$ 1,000.00
C. Full Name, Mailing Address and ZIP Code Friends for Cliff Stearns c/o Congressman Cliff Stearns 2352 Rayburn House Office Building Washington, DC 20515-0906	Contribution U.S. House FL 6th Disbursement for: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) 1998	04/15/97	\$ 500.00
D. Full Name, Mailing Address and ZIP Code Ed Bryant for Congress Committee c/o Congressman Ed Bryant 1516 Longworth House Office Building Washington, DC 20515-4207	Contribution U.S. House TN 7th Disbursement for: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) 1998	04/16/97	\$ 500.00
E. Full Name, Mailing Address and ZIP Code Bill Thomas Campaign Committee c/o Congressman William M. Thomas 2208 Rayburn House Office Building Washington, DC 20515-0521	Contribution U.S. House CA 21st Disbursement for: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) 1998	04/17/97	\$ 1,000.00
F. Full Name, Mailing Address and ZIP Code Missourians for Kit Bond c/o Senator Christopher Bond 5R-293 Russell Senate Office Building Washington, DC 20510-2503	Contribution U.S. Senate MO Disbursement for: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) 1998	04/17/97	\$ 1,000.00
G. Full Name, Mailing Address and ZIP Code Castle Campaign Fund c/o Congressman Michael N. Castle 1207 Longworth House Office Building Washington, DC 20515-0801	Contribution U.S. House DE At-Large Disbursement for: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) 1998	04/23/97	\$ 500.00
H. Full Name, Mailing Address and ZIP Code Wynn for Congress c/o Congressman Albert N. Wynn 418 Cannon House Office Building Washington, DC 20515-2004	Contribution U.S. House MD 4th Disbursement for: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) 1998	04/29/97	\$ 500.00
I. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period

SUBTOTAL of Disbursements This Page (optional)

\$ 5,500.00

TOTAL This Period (last page this line number only)

\$ 5,500.00

SCHEDULE B

ITEMIZED DISBURSEMENTS

Use separate schedule(s)
for each category of the
Detailed Summary Page

PAGE 1 OF 1
FOR LINE NUMBER
29

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NAME OF COMMITTEE (In Full)

Goldman Sachs Political Action Committee

A. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
National Republican Congressional Committee 320 First Street, SE Washington, DC 20003	Conference Fee Winter Meeting Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify) Conf Fee	04/09/97	\$ 500.00
B. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
C. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
D. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
E. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
F. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
G. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
H. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
I. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period

SUBTOTAL of Disbursements This Page (optional)

\$ 500.00

TOTAL This Period (last page this line number only)

\$ 500.00

Federal Election Commission
ENVELOPE REPLACEMENT PAGE
FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was received.

<input checked="" type="checkbox"/> Hand Delivered	DATE OF RECEIPT 5-20-97
<input type="checkbox"/> First Class Mail	POSTMARKED
<input type="checkbox"/> Registered/Certified Mail	POSTMARKED
<input type="checkbox"/> No Postmark	
<input type="checkbox"/> Postmark Illegible	
<input type="checkbox"/> Received from the House Office of Records and Registration	DATE OF RECEIPT
<input type="checkbox"/> Received from the Senate Office of Public Records	DATE OF RECEIPT
<input type="checkbox"/> Other (Specify):	POSTMARKED
	and/or DATE OF RECEIPT

[Signature]

PREPARER

5-20-97

DATE PREPARED