



1010 Monarch Street, Suite 250
P.O. Box 910810
Lexington, KY 40591-0810
(859) 255-7080 (859) 255-6903 Fax
www.step-toe-johnson.com

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March 3, 2011

Via UPS – Overnight

Federal Election Commission
999 E Street, N.W.
Washington, D.C. 20463

Re: **Statement of Organization for International Coal Group
Political Action Committee (“ICG PAC”)**

Dear Commission:

Enclosed is a signed FEC Form-1, Statement of Organization for International Coal Group Political Action Committee. Please accept this statement and issue the appropriate documentation, Committee I.D. and passwords to the Treasurer at the stated address.

If possible, please copy that information to the undersigned as the attorney for the PAC. That copy may be sent to the following address, or to eric.lycan@step-toe-johnson.com:

D. Eric Lycan, Esq.
StepToe & Johnson, PLLC
1010 Monarch Street, Suite 250
Lexington, Kentucky 40513.

Thank you for your attention to this matter. If you have any questions or if I may be of any further assistance, please feel free to contact me at your earliest convenience.

Sincerely,

A handwritten signature in black ink, appearing to read 'D. Eric Lycan', written over a printed name 'D. Eric Lycan'.

DEL/aml

Enclosure

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FEC FORM 1

STATEMENT OF ORGANIZATION

Office Use Only

1. NAME OF COMMITTEE (In full) (Check if name is changed) Example: If typing, type over the lines. 12FE4M5

International Coal Group Inc. Political Action Committee ("ICG PAC")

ADDRESS (number and street) 300 Corporate Centre Drive

(Check if address is changed)

Scott Depot WV 25560

CITY STATE ZIP CODE

COMMITTEE'S E-MAIL ADDRESS (Please provide only one e-mail address)

(Check if address is changed)

ICGPAC@intlcoal.com

COMMITTEE'S WEB PAGE ADDRESS (URL)

(Check if address is changed)

2. DATE 02 23 2011

3. FEC IDENTIFICATION NUMBER C

4. IS THIS STATEMENT [X] NEW (N) OR [] AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer R. Christopher Anderson

Signature of Treasurer

[Handwritten Signature]

Date

03 03 2011

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.

ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

Office Use Only

For further information contact: Federal Election Commission Toll Free 800-424-9530 Local 202-694-1100

FEC FORM 1 (Revised 02/2009)

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5. TYPE OF COMMITTEE

Candidate Committee:

- (a) This committee is a principal campaign committee. (Complete the candidate information below.)
- (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate _____

Candidate Party Affiliation _____ Office Sought: House Senate President State _____ District _____

- (c) This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate _____

Party Committee:

- (d) This committee is a _____ (National, State or subordinate) committee of the _____ (Democratic, Republican, etc.) Party.

Political Action Committee (PAC):

- (e) This committee is a separate segregated fund. (Identify connected organization on line 6.) Its connected organization is a:
 - Corporation Corporation w/o Capital Stock Labor Organization
 - Membership Organization Trade Association Cooperative

In addition, this committee is a Lobbyist/Registrant PAC.

- (f) This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee. (i.e., nonconnected committee)

In addition, this committee is a Lobbyist/Registrant PAC.

In addition, this committee is a Leadership PAC. (Identify sponsor on line 6.)

Joint Fundraising Representative:

- (g) This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, at least one of which is an authorized committee of a federal candidate.
- (h) This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, none of which is an authorized committee of a federal candidate.

Committees Participating in Joint Fundraiser

1. _____ FEC ID number: C _____
2. _____ FEC ID number: C _____
3. _____ FEC ID number: C _____
4. _____ FEC ID number: C _____

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Write or Type Committee Name

6. Name of Any Connected Organization, Affiliated Committee, Joint Fundraising Representative, or Leadership PAC Sponsor

International Coal Group, Inc.

Mailing Address

300 Corporate Centre Drive

Scott Depot

WV

25560

CITY

STATE

ZIP CODE

Relationship: Connected Organization Affiliated Committee Joint Fundraising Representative Leadership PAC Sponsor

7. Custodian of Records: Identify by name, address (phone number -- optional) and position of the person in possession of committee books and records.

Full Name R. Christopher Anderson

Mailing Address

300 Corporate Centre Drive

Scott Depot

WV

25560

Title or Position

CITY

STATE

ZIP CODE

Treasurer

Telephone number 304 - 760 - 2400

8. Treasurer: List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name of Treasurer R. Christopher Anderson

Mailing Address

300 Corporate Centre Drive

Scott Depot

WV

25560

CITY

STATE

ZIP CODE

Title or Position

Telephone number 304 - 760 - 2400

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Full Name of Designated Agent

John C. "Max" Wilkinson

Mailing Address

300 Corporate Centre Drive

Scott Depot WV 25560

CITY

STATE

ZIP CODE

Title or Position

Assistant Treasurer

Telephone number

304 - 760 - 2400

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.

PNC BANK, N.A.

Mailing Address

101 South Fifth Street

LOUISVILLE KY 40202

CITY

STATE

ZIP CODE

Name of Bank, Depository, etc.

Mailing Address

CITY

STATE

ZIP CODE

11030581635

Federal Election Commission
ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS
 The FEC added this page to the end of this filing to indicate how it was received.

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 Next Business Day Delivery

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Received from Senate Public Records Office Date of Receipt

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Other (Specify): Date of Receipt or Postmarked

JmV
 PREPARER
 (3/2005)

3/4/11
 DATE PREPARED

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