

# FEC FORM 3X

## REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT ▼ Example: If typing, type over the lines.

12FE4M5

LPL Financial LLC Political Action Committee (LPL PAC)

ADDRESS (number and street)

75 State Street

24th Floor



Check if different than previously reported. (ACC)

Boston

MA

02109-1827

2. FEC IDENTIFICATION NUMBER ▼

CITY ▲

STATE ▲

ZIP CODE ▲

C

C00486217

3. IS THIS REPORT



NEW (N)

OR



AMENDED (A)

## 4. TYPE OF REPORT

(Choose One)

(a) Quarterly Reports:

April 15  
Quarterly Report (Q1)July 15  
Quarterly Report (Q2)October 15  
Quarterly Report (Q3)January 31  
Year-End Report (YE)July 31 Mid-Year  
Report (Non-election  
Year Only) (MY)Termination Report  
(TER)(b) Monthly  
Report  
Due On:

Feb 20 (M2)



May 20 (M5)



Aug 20 (M8)

Nov 20 (M11)  
(Non-Election  
Year Only)

Mar 20 (M3)



Jun 20 (M6)



Sep 20 (M9)

Dec 20 (M12)  
(Non-Election  
Year Only)

Apr 20 (M4)



Jul 20 (M7)



Oct 20 (M10)



Jan 31 (YE)

(c) 12-Day  
PRE-Election  
Report for the:

Primary (12P)



General (12G)



Runoff (12R)



Convention (12C)



Special (12S)

Election on

M M M / D D D / Y Y Y Y Y Y

M M M / D D D / Y Y Y Y Y Y

M M M / D D D / Y Y Y Y Y Y

in the  
State of

M M M / D D D / Y Y Y Y Y Y

(d) 30-Day  
POST-Election  
Report for the:

General (30G)



Runoff (30R)



Special (30S)

Election on

M M M / D D D / Y Y Y Y Y Y

M M M / D D D / Y Y Y Y Y Y

M M M / D D D / Y Y Y Y Y Y

in the  
State of

M M M / D D D / Y Y Y Y Y Y

5. Covering Period

M M M / D D D / Y Y Y Y Y Y

07

M M M / D D D / Y Y Y Y Y Y

01

M M M / D D D / Y Y Y Y Y Y

2018

through

M M M / D D D / Y Y Y Y Y Y

07

M M M / D D D / Y Y Y Y Y Y

31

M M M / D D D / Y Y Y Y Y Y

2018

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Bakke, Kathy, , ,

Type or Print Name of Treasurer

Signature of Treasurer

Bakke, Kathy, , ,

[Electronically Filed]

Date

M M M / D D D / Y Y Y Y Y Y

08

M M M / D D D / Y Y Y Y Y Y

10

M M M / D D D / Y Y Y Y Y Y

2018

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 52 U.S.C. § 30109.

Office  
Use  
OnlyFEC FORM 3X  
Rev. 05/2016

# SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 05/2016)

Page 2

Write or Type Committee Name

LPL Financial LLC Political Action Committee (LPL PAC)

Report Covering the Period: From: M M / D D / Y Y Y Y Y Y  
07 / 01 / 2018 To: M M / D D / Y Y Y Y Y Y  
07 / 31 / 2018

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, <span style="border: 1px solid black; padding: 2px;">Y Y Y Y Y Y</span> <span style="border: 1px solid black; padding: 2px;">2018</span>		<span style="border: 1px solid black; padding: 2px;">95420.47</span>
(b) Cash on Hand at Beginning of Reporting Period.....	<span style="border: 1px solid black; padding: 2px;">54379.52</span>	
(c) Total Receipts (from Line 19) .....	<span style="border: 1px solid black; padding: 2px;">36147.60</span>	<span style="border: 1px solid black; padding: 2px;">223290.81</span>
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	<span style="border: 1px solid black; padding: 2px;">90527.12</span>	<span style="border: 1px solid black; padding: 2px;">318711.28</span>
7. Total Disbursements (from Line 31).....	<span style="border: 1px solid black; padding: 2px;">513.75</span>	<span style="border: 1px solid black; padding: 2px;">228697.91</span>
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)).....	<span style="border: 1px solid black; padding: 2px;">90013.37</span>	<span style="border: 1px solid black; padding: 2px;">90013.37</span>
9. Debts and Obligations Owed <b>TO</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	<span style="border: 1px solid black; padding: 2px;">0.00</span>	
10. Debts and Obligations Owed <b>BY</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	<span style="border: 1px solid black; padding: 2px;">0.00</span>	

☒ This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

## For further information contact:

Federal Election Commission  
999 E Street, NW  
Washington, DC 20463

Toll Free 800-424-9530  
Local 202-694-1100

# **DETAILED SUMMARY PAGE** of Receipts

FEC Form 3X (Rev. 05/2016)

Page 3

Write or Type Committee Name

LPL Financial LLC Political Action Committee (LPL PAC)

Report Covering the Period:

From:

M	M	/	D	D	/	Y	Y	Y	Y
0	7		0	1		2	0	1	8

To:

M	M	/	D	D	/	Y	Y	Y	Y
0	7		3	1		2	0	1	8

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A).....	30832.18	159986.82
(ii) Unitemized .....	5315.42	57303.99
(iii) TOTAL (add Lines 11(a)(i) and (ii)).....▶	36147.60	217290.81
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b), and (c)) (Carry Totals to Line 33, page 5) .....	36147.60	217290.81
12. Transfers From Affiliated/Other Party Committees.....	0.00	0.00
13. All Loans Received .....	0.00	0.00
14. Loan Repayments Received.....	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5).....	0.00	0.00
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees.....	0.00	6000.00
17. Other Federal Receipts (Dividends, Interest, etc.).....	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3) .....	0.00	0.00
(b) Levin Funds (from Schedule H5) .....	0.00	0.00
(c) Total Transfers (add 18(a) and 18(b))..	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c)) .....	36147.60	223290.81
20. Total Federal Receipts (subtract Line 18(c) from Line 19) .....	36147.60	223290.81

# DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 05/2016)

Page 4

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share .....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures .....	513.75	1156.25
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b)) .....	513.75	1156.25
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	0.00	227500.00
24. Independent Expenditures (use Schedule E) .....	0.00	0.00
25. Coordinated Party Expenditures (52 U.S.C. § 30116(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees .....	0.00	41.66
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	0.00	41.66
29. Other Disbursements (Including Non-Federal Donations).....	0.00	0.00
30. Federal Election Activity (52 U.S.C. § 30101(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share .....	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds .....	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b)) .....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	513.75	228697.91
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	513.75	228697.91

**DETAILED SUMMARY PAGE**  
of Disbursements

FEC Form 3X (Rev. 05/2016)

Page 5

<b>III. Net Contributions/ Operating Expenditures</b>	<b>COLUMN A Total This Period</b>	<b>COLUMN B Calendar Year-to-Date</b>
33. Total Contributions (other than loans) (from Line 11(d), page 3) .....	36147.60	217290.81
34. Total Contribution Refunds (from Line 28(d)) .....	0.00	41.66
35. Net Contributions (other than loans) (subtract Line 34 from Line 33) .....	36147.60	217249.15
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) .....▶	513.75	1156.25
37. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) .....▶	513.75	1156.25

**SCHEDULE A (FEC Form 3X)**  
**ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER: PAGE 6 OF 69  
(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16
<input type="checkbox"/> 17			

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. ALLEN, DAVID, R, ,**

Mailing Address 18 LAKE STREET

City  
OWEGOState  
NYZip Code  
13827-4819FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Lpl Financial Llc

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M M	/	D D D	/	Y Y Y Y Y Y
07		11		2018

**Transaction ID : A431F182F841E488AA17**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. MILLER, EDWARD, BRUCE, ,**

Mailing Address 481 MUNN ROAD SUITE 225

City  
FORT MILLState  
SCZip Code  
29715-8462FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL Financial LLC

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2916.62

Date of Receipt

M M M	/	D D D	/	Y Y Y Y Y Y
07		11		2018

**Transaction ID : A8B0FE78601B144BA903**

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. MORAN, THOMAS, W, ,**

Mailing Address 137 BANK ST.

City  
WATERBURYState  
CTZip Code  
06702-2205FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL Financial LLC

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M M	/	D D D	/	Y Y Y Y Y Y
07		11		2018

**Transaction ID : ADC83C1FF19174AD49FC**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

541.64

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 7 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. SIMONE AIF, JOHN, EMMANUEL, ,**

Mailing Address 100 WITMER RD STE 170

City  
HORSHAM

State  
PA

Zip Code  
19044-2648

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Lpl Financial LLC

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Date of Receipt

07 / 11 / 2018

**Transaction ID : A4DE3A7C47E664C2BAF6**

Amount of Each Receipt this Period

50.00

☐ Memo Item

Payroll Deduction: \$25.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. Valenti, Joan, MARIE, ,**

Mailing Address 3 Forest Park Dr

City

Farmington

State

CT

Zip Code

06032-1468

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Valenti Wealth Management

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2524.99

Date of Receipt

07 / 01 / 2018

**Transaction ID : AA7787FB474B5411DA9D**

Amount of Each Receipt this Period

50.00

☐ Memo Item

Payroll Deduction: \$50.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. ABOOD CFP, JOHN, M, ,**

Mailing Address 20 MONTCHANIN RD STE 270

City

GREENVILLE

State

DE

Zip Code

19807-2174

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Lpl Financial Llc

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

208.30

Date of Receipt

07 / 10 / 2018

**Transaction ID : A96E2AC3D4A1943AAA70**

Amount of Each Receipt this Period

20.83

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

120.83

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 8 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. ANGELO CFP, MARK, JOSEPH, ,

Mailing Address 616 WASHINGTON ST.

City  
TOMS RIVERState  
NJZip Code  
08753-6789FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.38

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : AF6780A18FC3640FB87F

Amount of Each Receipt this Period

83.34

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. APOSTOLIDIS, ANTHONY, JAMES, ,

Mailing Address 10100 TRINITY PKWY. STE 430

City  
STOCKTONState  
CAZip Code  
95219-7241FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL FinancialOccupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : AC07445C27D6B4E57B69

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. ARMSTRONG, DAVID, BRUCE, ,

Mailing Address 1701 Duke St  
Ste 425City  
AlexandriaState  
VAZip Code  
22314-3429FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Monument Wealth ManagementOccupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

1166.62

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A843A17942CBB41108C2

Amount of Each Receipt this Period

166.66

☐ Memo Item

Payroll Deduction: \$83.33/Bi-Monthly

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

291.66

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 9 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. ASTORINO, FRANCIS, XAVIER, ,**

Mailing Address 155 PASSAIC AVE SUITE 400

City  
FAIRFIELD

State  
NJ

Zip Code  
07004-3566

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
The Astorino Financial Group

Occupation (for Individual)  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

07 / 26 / 2018

Transaction ID : AA67D0458F4674F47917

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. BERK CFP, HARVEY, STUART, ,**

Mailing Address 244 NORTH MAIN STREET  
BERK WEALTH MANAGEMENT

City  
NEW CITY

State  
NY

Zip Code  
10956-5302

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Berk Wealth Management

Occupation (for Individual)  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1166.62

Date of Receipt

07 / 26 / 2018

Transaction ID : A26D0BD3CD81D4A04A2B

Amount of Each Receipt this Period

166.66

☐ Memo Item

Payroll Deduction: \$83.33/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. BICKLING, DOROTHY, INEZ, ,**

Mailing Address 35 BEDFORD ST STE 15

City  
LEXINGTON

State  
MA

Zip Code  
02420-4439

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Bickling Financial Services, Inc.

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

375.03

Date of Receipt

07 / 10 / 2018

Transaction ID : A583FD0FD93E74037927

Amount of Each Receipt this Period

41.67

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

249.99

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 10 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. BLAKELY, JERRY, S., ,**

Mailing Address 650 Commerce Ave  
Ste A

City  
Palmdale

State  
CA

Zip Code  
93551-3884

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Householder Group

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

MM / DD / YYYY  
07 / 26 / 2018

**Transaction ID : A5D4A9AF9CDC4A7C87I**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. BLEASE, ANDREW, CLARK, ,**

Mailing Address 7358 N LA CHOLLA BLVD STE 100

City  
TUCSON

State  
AZ

Zip Code  
85741-2305

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Blease Financial Services

Occupation (for Individual)  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

MM / DD / YYYY  
07 / 26 / 2018

**Transaction ID : A58A2EBFB43FD429DA8A**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. BOTTE CFP, PAUL, WILLIAM, ,**

Mailing Address 7777 ALVARADO ROAD STE 320

City  
LA MESA

State  
CA

Zip Code  
91942-8247

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

291.62

Date of Receipt

MM / DD / YYYY  
07 / 26 / 2018

**Transaction ID : A35CE116D8663471680E**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

208.30

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 11 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. BOYER CFP, MICHAEL, , ,**

Mailing Address 107 GEORGIAN PL.

City  
SOMERSET

State  
PA

Zip Code  
15501-1600

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial

Occupation (for Individual)  
Branch Manager / OSJ

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : AB183D62E3C234F3FAC0**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. BRADY, MICHAEL, S, ,**

Mailing Address 780 PARKWAY BLVD.

City  
BROOMALL

State  
PA

Zip Code  
19008-4212

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial

Occupation (for Individual)  
Financial Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1750.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : AF7BE6CA923E3474795E**

Amount of Each Receipt this Period

250.00

☐ Memo Item

Payroll Deduction: \$125.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. BRIDGES, J. CHRISTIAN, , ,**

Mailing Address 1200 Summit Ave  
Ste 780

City  
Fort Worth

State  
TX

Zip Code  
76102-4477

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Self-Employed

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : AB81FA11ADD2A416DACC**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

416.64

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 12 OF 69

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. BROWNING, LANCE, ALLEN, ,**

Mailing Address 3200 TROUP HWY STE 150

City  
TYLER

State  
TX

Zip Code  
75701-8397

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

07 / 26 / 2018

**Transaction ID : A5CAD98AB32824197B0A**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. BUBB, KERRICK, WALTER, ,**

Mailing Address 1782 ORANGE TREE LANE

City

REDLANDS

State

CA

Zip Code

92374-2856

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

KWB WEALTH MANAGERS GROUP

Occupation (for Individual)

Wealth Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2912.00

Date of Receipt

07 / 26 / 2018

**Transaction ID : A392E6436561E4FA9ADE**

Amount of Each Receipt this Period

416.00

☐ Memo Item

Payroll Deduction: \$208.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. BUDIN, STEVEN, ANDREW, ,**

Mailing Address 3145 E. WARM SPRINGS RD. #400

City

LAS VEGAS

State

NV

Zip Code

89120-3140

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

The Budin Group

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

1458.24

Date of Receipt

07 / 26 / 2018

**Transaction ID : AD883332DF4D6407D808**

Amount of Each Receipt this Period

208.32

☐ Memo Item

Payroll Deduction: \$104.16/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

665.98

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 13 OF 69

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. BYRNE, JOSEPH, GERARD, ,**

Mailing Address 11 EAST ST.

City  
FRANKLIN

State  
MA

Zip Code  
02038-2110

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL Financial

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

541.58

Date of Receipt

07 / 26 / 2018

Transaction ID : AE8337DAE27594DD4AED

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. CALDER CEP, JAMES, WILSDON, ,**

Mailing Address 4485 TENCH RD STE 2510

City

Suwanee

State

GA

Zip Code

30024-6746

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Calder & Colegrove Investment Group, L

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

229.13

Date of Receipt

07 / 10 / 2018

Transaction ID : ADFC3F0B89A2D4C31A19

Amount of Each Receipt this Period

20.83

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. CALDWELL, BILLY RAY, , ,**

Mailing Address 5210 Maryland Way  
Ste 202

City

Brentwood

State

TN

Zip Code

37027-5065

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Caldwell Advisors, LLC

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

583.24

Date of Receipt

07 / 26 / 2018

Transaction ID : A8C7F95D051234C17997

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

187.47

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 14 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. CARMAN, RICHARD, LLOYD, ,**

Mailing Address 6800 POPLAR AVE STE 105

City  
MEMPHIS

State  
TN

Zip Code  
38138-7404

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Carman Financial Services

Occupation (for Individual)

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

07 / 26 / 2018

**Transaction ID : A6D4E9006C63145AEB33**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. CARPENTER, MICHAEL, DALE JOSEPH, ,**

Mailing Address 3027 E. WARM SPRINGS RD #100

City

LAS VEGAS

State

NV

Zip Code

89120-3765

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL Financial

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.37

Date of Receipt

07 / 26 / 2018

**Transaction ID : A3880E481F6E2450CBAA**

Amount of Each Receipt this Period

83.34

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. CARTOLANO, JOHN, MICHAEL, ,**

Mailing Address 9059 E BAHIA DR

City

SCOTTSDALE

State

AZ

Zip Code

85260-1554

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Lpl Financial Llc

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

2708.29

Date of Receipt

07 / 26 / 2018

**Transaction ID : A5ECDFC728F9F46CAB6F**

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

583.32

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. CASSERLY, JULIE, M, ,**

Mailing Address 1017 W WASHINGTON BLVD UNIT 3E

City  
CHICAGO

State  
IL

Zip Code  
60607-2107

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
JMC Wealth Management, Inc.

Occupation (for Individual)  
Business Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

MM / DD / YYYY  
07 / 26 / 2018

Transaction ID : AEC2BE6CE4D7040DE8A2

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. CASTILLO, THOMAS, EDWARD, ,**

Mailing Address 2300 E Katella Ave  
Ste 400

City  
Anaheim

State  
CA

Zip Code  
92806-6049

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Castillo Wealth Management

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

MM / DD / YYYY  
07 / 26 / 2018

Transaction ID : A2B8967D2D7F44911A8B

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. CAVALIERE (III), THOMAS, A., ,**

Mailing Address 9200 Indian Creek Pkwy  
Ste 500

City  
Overland Park

State  
KS

Zip Code  
66210-2017

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Nvision Wealth Group Llc

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

416.60

Date of Receipt

MM / DD / YYYY  
07 / 26 / 2018

Transaction ID : AC87D5F6B974940A7BE0

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

208.30

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. CHRISTIAN, SUZANNE, H., ,

Mailing Address 419 YALE AVE

City  
CLAREMONTState  
CAZip Code  
91711-4340FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL FinancialOccupation (for Individual)  
Branch Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : AC25B3CD497434E9E9B8

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. CLARK, DON, , ,

Mailing Address 7007 COLLEGE BLVD STE 270

City  
OVERLAND PARKState  
KSZip Code  
66211-2440FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Lpl Financial LlcOccupation (for Individual)  
OSJ

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1020.74

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : AF4AF899FB50D4FE6BB6

Amount of Each Receipt this Period

208.32

☐ Memo Item

Payroll Deduction: \$104.16/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. COLLINS, ROBERT, SMITH, ,

Mailing Address 751 COOL SPRINGS BLVD STE 100

City  
FRANKLINState  
TNZip Code  
37067-2740FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
Registered Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A419680F7AD20442BBA8

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

SUBTOTAL of Receipts This Page (optional)..... ►

374.96

TOTAL This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 17 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. Compton, Christopher, PATRICK, ,**

Mailing Address 403 Allegheny Ave

City  
Towson

State  
MD

Zip Code  
21204-4214

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Compton Financial Group

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

749.97

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A82FB3FD75D784BAF897**

Amount of Each Receipt this Period

166.66

☐ Memo Item

Payroll Deduction: \$83.33/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. COX III, JAMES, A, ,**

Mailing Address 9100 ARBORETUM PKWY STE 255

City

RICHMOND

State

VA

Zip Code

23236-5408

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Harris Financial

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2499.96

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : AA8F84B0B4E6244EBA64**

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. DAVIS, JOHN, ANDREW, ,**

Mailing Address 1005 S. 6TH STREET

City

SPRINGFIELD

State

IL

Zip Code

62703-2403

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Davis Financial Group

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A130E718769524DD5910**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

624.98

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. DELPOZZO CHFC, ANTHONY, ANGELO, ,

Mailing Address 8585 E Hartford Dr  
Ste 103

City  
Scottsdale

State  
AZ

Zip Code  
85255-5472

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Vista Financial Group

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

287.17

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : AD21D74023EA941D09A3

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. Dendy, William, Edward, ,

Mailing Address 5420 Lbj Fwy  
Ste 275

City  
Dallas

State  
TX

Zip Code  
75240-6266

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A91B1B5E08B81437FA14

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. DENOYIOR, JOSEPH, FREDRICK, ,

Mailing Address 1410 SPRING HILL ROAD STE 425

City  
MCLEAN

State  
VA

Zip Code  
22102-3032

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A3E4805231BA94B5C997

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

SUBTOTAL of Receipts This Page (optional).....▶

166.64

TOTAL This Period (last page this line number only).....▶

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 19 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. DEPROSPERO, KIMBERLY, JOAN, ,**

Mailing Address 1525 N PARK DR STE 104

City  
WESTON

State  
FL

Zip Code  
33326-3225

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Financial Strategies Group

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1456.00

Date of Receipt

07 / 26 / 2018

**Transaction ID : AD7EBE83052DA4800AB0**

Amount of Each Receipt this Period

208.00

☐ Memo Item

Payroll Deduction: \$104.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. DIX, DIANE, A, ,**

Mailing Address 100 WITMER RD STE 140

City  
HORSHAM

State  
PA

Zip Code  
19044-2648

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial

Occupation (for Individual)  
Financial Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

233.24

Date of Receipt

07 / 26 / 2018

**Transaction ID : AC143FE28A97E41B5BB2**

Amount of Each Receipt this Period

33.32

☐ Memo Item

Payroll Deduction: \$16.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. DIXON, DAVID, STAPLEY, ,**

Mailing Address 7472 W SAHARA AVE STE #101

City  
LAS VEGAS

State  
NV

Zip Code  
89117-2748

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Dixon Financial Group, LLC

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

583.24

Date of Receipt

07 / 26 / 2018

**Transaction ID : AE7D89E28561A492E862**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

324.64

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 20 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. DOLLAR KURETICH, DORIS, ANN, ,**

Mailing Address 19311 FM 2252

City  
GARDEN RIDGE

State  
TX

Zip Code  
78266-2516

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Self-Employed

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

07 / 26 / 2018

**Transaction ID : A0B131C2D20E94E39A26**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. DRAGOTTA, RICHARD, GASPARE, ,**

Mailing Address 461 FROM RD 3RD FL STE 385

City  
PARAMUS

State  
NJ

Zip Code  
07652-3526

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Lpl Financial Llc

Occupation (for Individual)

Registered Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

07 / 26 / 2018

**Transaction ID : A8A7AFC0EF5EE41DFBC1**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. DUBOSE, TONY, EDWARD, ,**

Mailing Address 1250 S PINE ISLAND RD STE 350

City  
PLANTATION

State  
FL

Zip Code  
33324-4440

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Legacy Wealth Management

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

2708.29

Date of Receipt

07 / 26 / 2018

**Transaction ID : ACDDC293CBCBD4920BA!**

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

583.30

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 21 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. ELDRED, ROBERT, JOHN, ,

Mailing Address 3240 Lone Tree Way  
 Ste 102

City  
 Antioch

State  
 CA

Zip Code  
 94509-5559

FEC ID number of contributing  
 federal political committee.

C

Name of Employer (for Individual)  
 LPL Financial LLC

Occupation (for Individual)  
 Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 07 / 26 / 2018

Transaction ID : A738C8AEB0E67411BBC4

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. ELMORE CFP, DAVID, LEE, ,

Mailing Address 230 S. WAYNE AVE

City

WAYNESBORO

State

VA

Zip Code

22980-4622

FEC ID number of contributing  
 federal political committee.

C

Name of Employer (for Individual)  
 LPL Financial

Occupation (for Individual)  
 financial planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 07 / 26 / 2018

Transaction ID : AD76A4E24F1404CC69EA

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. ERRICO CFP AIF, ROBERT, L, ,

Mailing Address 3991 MACARTHUR BLVD STE 250

City

NEWPORT BEACH

State

CA

Zip Code

92660-3039

FEC ID number of contributing  
 federal political committee.

C

Name of Employer (for Individual)  
 Lpl Financial Llc

Occupation (for Individual)  
 Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

1750.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 07 / 26 / 2018

Transaction ID : AACDDB6F218DA445BA3C

Amount of Each Receipt this Period

250.00

☐ Memo Item

Payroll Deduction: \$125.00/Bi-Monthly

SUBTOTAL of Receipts This Page (optional).....▶

333.32

TOTAL This Period (last page this line number only).....▶

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 22 OF 69

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. FINN, JOHN, MICHAEL, ,**

Mailing Address 294 VALLEY ROAD

City  
MIDDLETOWN

State  
RI

Zip Code  
02842-5531

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A68539A3641A34956B28**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. FISHER JR., RICHARD, NORTHRUP, Mr.,**

Mailing Address 1205 S MAIN ST

City  
BURLINGTON

State  
NC

Zip Code  
27215-5762

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Fisher Wealth Management

Occupation (for Individual)  
Managing Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A4E3160EAEFF944B6B47**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. Fisher, Charles, RUSH, ,**

Mailing Address 100 Witmer Rd  
Ste 140

City  
Horsham

State  
PA

Zip Code  
19044-2648

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A914FDDA7C7CC4934980**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

166.64

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 23 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. FRAGASSO, ROBERT, IVANO, ,**

Mailing Address 610 SMITHFIELD ST STE 400

City  
PITTSBURGH

State  
PA

Zip Code  
15222-2512

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Fragasso Financial Advisors

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

875.00

Date of Receipt

07 / 10 / 2018

Transaction ID : A3F1484446FB84582966

Amount of Each Receipt this Period

125.00

☐ Memo Item

Payroll Deduction: \$125.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. FREEDMAN CFP, MARC, STUART, ,**

Mailing Address 8 ESSEX CENTER DR 3RD FLOOR

City  
PEABODY

State  
MA

Zip Code  
01960-2911

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Freedman Financial

Occupation (for Individual)

President & CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2333.24

Date of Receipt

07 / 26 / 2018

Transaction ID : A0A0AAFF80BBB4F368D1

Amount of Each Receipt this Period

333.32

☐ Memo Item

Payroll Deduction: \$166.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. GARRETT, D. WAYNE, , ,**

Mailing Address 1207 Santa Fe Dr

City  
Weatherford

State  
TX

Zip Code  
76086-5819

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Snow Garrett Weatth Management

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

300.04

Date of Receipt

07 / 26 / 2018

Transaction ID : AC885A1A0A02343F5B7D

Amount of Each Receipt this Period

46.16

☐ Memo Item

Payroll Deduction: \$23.08/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

504.48

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 24 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. GILBERT, LOREEN, MICHELLE, ,

Mailing Address 9070 IRVINE CENTER DR STE 230

City  
IRVINEState  
CAZip Code  
92618-4687FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
WealthWise Financial ServicesOccupation (for Individual)  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A69E7B1CDEAE5457BB84

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. GOODMAN, BRUCE, NEIL, ,

Mailing Address 200 BROADWAY SUITE 305

City  
LYNNFIELDState  
MAZip Code  
01940-2349FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.38

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : AB72CD89E2EF2466A94C

Amount of Each Receipt this Period

83.34

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. Graf, Brian, Scott, ,

Mailing Address 14150 S Route 30  
Unit 205City  
PlainfieldState  
ILZip Code  
60544-5536FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : AD00124C6218B4E3EB1E

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

SUBTOTAL of Receipts This Page (optional)..... ►

208.32

TOTAL This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 25 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. GREEN, GRAHAM, CHARLES, ,

Mailing Address 48 Gold St

City

San Francisco

State

CA

Zip Code

94133-5103

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL Financial LLC

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

323.12

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : AF3D6F703B8A5490E860

Amount of Each Receipt this Period

46.16

☐ Memo Item

Payroll Deduction: \$23.08/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. HAMBLIN, JEFFREY, DANIEL, ,

Mailing Address 1410 SPRING HILL ROAD STE 425

City

MCLEAN

State

VA

Zip Code

22102-3032

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Washington Financial Group

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

588.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : AD0D18EC6762B4E4BBF3

Amount of Each Receipt this Period

84.00

☐ Memo Item

Payroll Deduction: \$42.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. HAMM, WILLIAM, E, ,

Mailing Address 3030 N ROCKY POINT DR W #700

City

TAMPA

State

FL

Zip Code

33607-5907

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

IFP

Occupation (for Individual)

CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

2916.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : ADD668ED046DB4E3DA03

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

SUBTOTAL of Receipts This Page (optional)..... ►

546.82

TOTAL This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 26 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. HAPANOWICZ AIF, ROBERT, EDWIN, ,

Mailing Address 301 Grant St  
Ste 300

City  
Pittsburgh

State  
PA

Zip Code  
15219-6401

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 10 / 2018

Transaction ID : ACAA7D60C4FFF4AC893E

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. HARRIS, EDWARD, JAMES, ,

Mailing Address 4160 WASHINGTON RD STE#1

City

MC MURRAY

State

PA

Zip Code

15317-2533

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Lpl Financial Llc

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A49DD6CBF52444D5D8EC

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. HASSELL, JOHN, THOMAS, ,

Mailing Address 300 LAFAYETTE ST STE 200

City

HOUMA

State

LA

Zip Code

70360-4368

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Hassell Wealth Management

Occupation (for Individual)  
Owner/Registered Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

588.00

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A8ED81BB749574BBCAAA

Amount of Each Receipt this Period

84.00

☐ Memo Item

Payroll Deduction: \$42.00/Bi-Monthly

SUBTOTAL of Receipts This Page (optional)..... ►

208.98

TOTAL This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 27 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. HATCH, MICHAEL, PATRICK, ,**

Mailing Address 225 S LAKE AVE SUITE 600

City  
PASADENA

State  
CA

Zip Code  
91101-4860

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

The Sterling Group

Occupation (for Individual)

Financial Advisor & Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

916.63

Date of Receipt

07 / 26 / 2018

Transaction ID : AA975C54841DB4EF3ACC

Amount of Each Receipt this Period

166.66

☐ Memo Item

Payroll Deduction: \$83.33/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. HILLIS, JOHN, L, ,**

Mailing Address 333 W SANTA CLARA #604 - BR#2

City  
SAN JOSE

State  
CA

Zip Code  
95113

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Hillis Financial Services

Occupation (for Individual)  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1750.00

Date of Receipt

07 / 26 / 2018

Transaction ID : A5F9C7C43EE0C4216A72

Amount of Each Receipt this Period

250.00

☐ Memo Item

Payroll Deduction: \$125.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. HOWARD, DAVID, L, ,**

Mailing Address 319 N GRATIOT AVE

City  
Harrison Township

State  
MI

Zip Code  
48045

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
David Howard, CPA, PFS

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

229.13

Date of Receipt

07 / 10 / 2018

Transaction ID : A554ED0F01DEB4FA38C8

Amount of Each Receipt this Period

20.83

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

437.49

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 28 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. HURLEY III, WILLIAM, CREED, ,

Mailing Address 310 EASTDALE CIRCLE

City  
MONTGOMERYState  
ALZip Code  
36117-2112FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Legacy Advisors, Inc.Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : AE161C0C210C64F17AFE

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. JACOBSON CRPC, WAYNE, ALLAN, ,

Mailing Address 411 CLAY STREET

City  
CEDAR FALLSState  
IAZip Code  
50613-2837FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Jacobson Financial Services, LLCOccupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A3A8951AF5F784668ADE

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. JACOBSON, DON, ARTHUR, ,

Mailing Address 3112 WEST 4TH STREET

City  
FORT WORTHState  
TXZip Code  
76107-2113FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Dean, Jacobson Financial ServicesOccupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

588.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A1AE92BD99E6F4251A14

Amount of Each Receipt this Period

84.00

☐ Memo Item

Payroll Deduction: \$42.00/Bi-Monthly

SUBTOTAL of Receipts This Page (optional)..... ►

167.32

TOTAL This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 29 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. JOWDY, MICHAEL, WILLIAM, ,**

Mailing Address 7777 CENTER AVE. #120

City  
HUNTINGTON BEACH

State  
CA

Zip Code  
92647-3017

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial

Occupation (for Individual)  
CFP

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1083.29

Date of Receipt

07 / 26 / 2018

Transaction ID : AAEBF6D7F3AF44F3AAF4

Amount of Each Receipt this Period

166.66

☐ Memo Item

Payroll Deduction: \$83.33/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. KAPLAN, SUSAN, CAROL, ,**

Mailing Address 2227 WASHINGTON ST STE 300  
2 NEWTON EXECUTIVE PARK

City  
NEWTON

State  
MA

Zip Code  
02462-1417

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2857.12

Date of Receipt

07 / 26 / 2018

Transaction ID : AB8373D7376254C00956

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. KARLINSKI CFP, ANDREW, C, ,**

Mailing Address 6 VENTURE SUITE 390

City  
IRVINE

State  
CA

Zip Code  
92618-7367

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
AK Financial Group

Occupation (for Individual)  
President/Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

583.24

Date of Receipt

07 / 26 / 2018

Transaction ID : AD4C1F4E8CD1A483EADD

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

666.64

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 30 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. KEEVER IV, G. WARD, , ,

Mailing Address 15 MIDDLETON DR.

City  
WILMINGTONState  
DEZip Code  
19808-4320FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1458.24

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A21618C3139AB44B9886

Amount of Each Receipt this Period

208.32

☐ Memo Item

Payroll Deduction: \$104.16/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. Kerr, John, STEVEN, ,

Mailing Address 130 Turner St  
Ste 230City  
WalthamState  
MAZip Code  
02453-8945FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Bay Financial AssociatesOccupation (for Individual)  
Managing Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.38

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A98B171DEBCC84270AC9

Amount of Each Receipt this Period

83.34

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. KIRKLAND, BEDFORD 'TAB', FORREST, ,

Mailing Address 1032 WEST MAIN STREET

City  
LEBANONState  
TNZip Code  
37087-3345FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A3F8A73CFF5B04F4890A

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

SUBTOTAL of Receipts This Page (optional).....▶

374.98

TOTAL This Period (last page this line number only).....▶

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 31 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. KNIGHT CFP, DIANE, M, ,

Mailing Address 116 HENSHAW

City  
CHICOState  
CAZip Code  
95973-7211FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
RedRock FinancialOccupation (for Individual)  
Registered Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : AE17E2A1A61054BABBE9

Amount of Each Receipt this Period

42.00

☐ Memo Item

Payroll Deduction: \$21.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. KUHLENBECK, SUSAN, CHRISTINE, ,

Mailing Address N19 W24200 RIVERWOOD DR #150

City  
WAUKESHAState  
WIZip Code  
53188-1193FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

588.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A93DA2B959E58403CBF8

Amount of Each Receipt this Period

84.00

☐ Memo Item

Payroll Deduction: \$42.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. KUPRINA, KRISTINA, P, ,

Mailing Address 99 ALMADEN BLVD #925

City  
SAN JOSEState  
CAZip Code  
95113-1614FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Sequoia Wealth Advisors & Investment MOccupation (for Individual)  
Portfolio Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A34AA3B385FA941918C6

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

167.66

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 32 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. LA POINTE, DAVID, BLANDIN, ,

Mailing Address 28544 OLD TOWN FRONT ST #201

City  
TEMECULAState  
CAZip Code  
92590-2756FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

La Pointe Wealth Management

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2708.29

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A27FF0F27F9BD4C5D879

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. LEE CFP, KAREN, JUDITH, ,

Mailing Address 200 ASHFORD CENTER N STE 400

City  
ATLANTAState  
GAZip Code  
30338-2669FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Karen Lee and Associates

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : AE0811FC227174EE1AE7

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. LEIBMAN, MARK, EDWARD, ,

Mailing Address 228 MAIN ST.

City  
LOUISVILLEState  
NEZip Code  
68037-6032FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL Financial LLC

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

1458.24

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : ABDEF6E396A554BA48B5

Amount of Each Receipt this Period

208.32

☐ Memo Item

Payroll Deduction: \$104.16/Bi-Monthly

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

666.64

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. LEITCH, LAWRENCE, NELSON, ,**

Mailing Address 401 WASHINGTON AVE 7TH FL

City  
TOWSON

State  
MD

Zip Code  
21204-4821

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Synergy Financial Group

Occupation (for Individual)  
Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1750.00

Date of Receipt

MM / DD / YYYY  
07 / 26 / 2018

**Transaction ID : A41D3EEBCAC1D447089A**

Amount of Each Receipt this Period

250.00

☐ Memo Item

Payroll Deduction: \$125.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. LEVERONI CFP, TIMOTHY, W, ,**

Mailing Address 50 BRAINTREE HILL OFFICE PRK  
STE 205

City  
BRAINTREE

State  
MA

Zip Code  
02184-8735

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

MM / DD / YYYY  
07 / 26 / 2018

**Transaction ID : A9DE2D7DC37D845E7909**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. LITTON, WILLIAM, LEE, ,**

Mailing Address 4225 EXECUTIVE SQUARE #1030  
(BR 1)

City  
LA JOLLA

State  
CA

Zip Code  
92037-1486

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Litton Financial

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

350.00

Date of Receipt

MM / DD / YYYY  
07 / 26 / 2018

**Transaction ID : AB61B4D05272F4CA78C7**

Amount of Each Receipt this Period

50.00

☐ Memo Item

Payroll Deduction: \$25.00/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

341.66

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. LONE, STEVEN, ANDRE, Mr.,**

Mailing Address 28411 NORTHWESTERN HWY #1200

City  
SOUTHFIELD

State  
MI

Zip Code  
48034-5521

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial Corporation

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

499.92

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : ADAD6FF21AF664B87B32**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. LYMAN JR., ROBERT, D, ,**

Mailing Address 2500 W. HIGGINS RD. STE #360

City  
HOFFMAN ESTATES

State  
IL

Zip Code  
60169-7207

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
SEQUOIA FINANCIAL NETWORK

Occupation (for Individual)  
MANAGING PARTNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A2051F9977F1C48939CD**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. MALAKOFF, JOEL, WARREN, ,**

Mailing Address 20444 REDWOOD RD

City  
CASTRO VALLEY

State  
CA

Zip Code  
94546-4316

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Lpl Financial Llc

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

374.94

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A36FFA081B59F4702B71**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

208.30

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 35 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. MARSHALL-PENCE, LAILA, SOBHI, ,**

Mailing Address 5000 BIRCH STREET #8000

City  
NEWPORT BEACH

State  
CA

Zip Code  
92660-2158

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Pence Wealth Management

Occupation (for Individual)  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2916.62

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A7B78BA93123E4D4BBBE**

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. MASSARO CHFC, THEODORE, ROCCO, ,**

Mailing Address 57 SOUTH MAPLE AVENUE

City  
MARLTON

State  
NJ

Zip Code  
08053-2031

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
M Financial Planning Services, Inc.

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1750.00

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : AABF7FD0E46FD46BAA72**

Amount of Each Receipt this Period

250.00

☐ Memo Item

Payroll Deduction: \$125.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. MATSON, ROBERT, ARTHUR, ,**

Mailing Address 333 ORCHARD STREET

City  
MILLIS

State  
MA

Zip Code  
02054-1025

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Robert A Matson CLU, ChFC

Occupation (for Individual)  
Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A89B8A3DBEAEB4E8096C**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

749.98

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 36 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. MCDERMOTT CFP, SEAN, PATRICK, ,

Mailing Address 3065 CENTRE POINTE DR STE 2

City  
ROSEVILLEState  
MNZip Code  
55113-1118FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
CFP

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A3854EC38CA474552BAE

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. MCKENNA, TIMOTHY, JOHN, ,

Mailing Address 930 WEST U.S. HWY 30

City  
SCHERERVILLEState  
INZip Code  
46375-1551FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial CorporationOccupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

916.63

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 10 / 2018

Transaction ID : AB92A79466DB44437B33

Amount of Each Receipt this Period

83.33

☐ Memo Item

Payroll Deduction: \$83.33/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. MEIKLE CFP, W. DAIL, , ,

Mailing Address 22601 NORTH 19TH AVE STE. 118

City  
PHOENIXState  
AZZip Code  
85027-1321FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Meikle Financial GroupOccupation (for Individual)  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

270.79

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 10 / 2018

Transaction ID : A46987152145D49C08E9

Amount of Each Receipt this Period

20.83

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

SUBTOTAL of Receipts This Page (optional)..... ►

187.48

TOTAL This Period (last page this line number only)..... ►

**SCHEDULE A (FEC Form 3X)**  
**ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 37 OF 69

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16
<input type="checkbox"/> 17			

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. MILLER, SHARI, DIANE, ,**

Mailing Address 7777 FAY AVE STE 315

City  
LA JOLLAState  
CAZip Code  
92037-4336FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Symbio Financial PartnersOccupation (for Individual)  
manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M M	D D D	Y Y Y Y Y Y
07	26	2018

**Transaction ID : A261B7E6D5B2E4F93AE6**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. MONROE, STEVEN, R, ,**

Mailing Address 758 WEST FULTON

City  
GRAND RAPIDSState  
MIZip Code  
49504-6320FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

270.79

Date of Receipt

M M M	D D D	Y Y Y Y Y Y
07	26	2018

**Transaction ID : A19AF5F03EC0244FF989**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. MORRONE CFP(R), EMILIO, JOHN, ,**Mailing Address 1605 N Cedar Crest Blvd  
Ste 515City  
AllentownState  
PAZip Code  
18104-2351FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
One Financial ServicesOccupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

499.92

Date of Receipt

M M M	D D D	Y Y Y Y Y Y
07	26	2018

**Transaction ID : A47702DB3541945ADACA**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

208.30

**TOTAL** This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. NG, SALLY, WOO, ,**

Mailing Address 1350 TREAT BLVD. SUITE 390

City  
WALNUT CREEK

State  
CA

Zip Code  
94597-7960

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial

Occupation (for Individual)  
CFP

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : AE152F2D3BA734470961**

Amount of Each Receipt this Period

42.00

☐ Memo Item

Payroll Deduction: \$21.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. NIDA, CHARLES, EDMOND, ,**

Mailing Address 162 W Main St  
Ste 107

City  
Cartersville

State  
GA

Zip Code  
30120-3573

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Nida Financial Group

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

208.30

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 10 / 2018

**Transaction ID : A9766B586C7A34FD1985**

Amount of Each Receipt this Period

20.83

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. PANACCIONE CFP, CARLO, ANTHONY, ,**

Mailing Address 3 LAGOON DRIVE #110

City  
REDWOOD SHORES

State  
CA

Zip Code  
94065-1566

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Navigation Group

Occupation (for Individual)  
Private Wealth Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

1333.26

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 10 / 2018

**Transaction ID : ADB8483C707BD4D91A7F**

Amount of Each Receipt this Period

166.66

☐ Memo Item

Payroll Deduction: \$166.66/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

229.49

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 39 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. PARKS CFP, JAMES, T., ,**

Mailing Address 216 E RIDGEWOOD AVE 2ND FL

City  
RIDGEWOOD

State  
NJ

Zip Code  
07450-3849

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Parks Wealth Management

Occupation (for Individual)  
Wealth Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

556.80

Date of Receipt

07 / 26 / 2018

Transaction ID : A932511D7731E47038AF

Amount of Each Receipt this Period

208.32

☐ Memo Item

Payroll Deduction: \$104.16/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. PATRICK, DONALD, WARREN, ,**

Mailing Address 200 ASHFORD CENTER N STE 400

City  
ATLANTA

State  
GA

Zip Code  
30338-2669

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Integrated Financial Group

Occupation (for Individual)  
Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

541.58

Date of Receipt

07 / 26 / 2018

Transaction ID : AB7D937CF2E164B58B72

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. PAUL, ROBERT, ALLEN, ,**

Mailing Address 70 BRIDGE STREET UNIT 9

City  
PELHAM

State  
NH

Zip Code  
03076-3419

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

583.38

Date of Receipt

07 / 26 / 2018

Transaction ID : AD902920D9C3C4035A33

Amount of Each Receipt this Period

83.34

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

374.98

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. PETERS, P. MARTIN, , ,**

Mailing Address 215 S. HWY 101 SUITE 206

City  
SOLANA BEACH

State  
CA

Zip Code  
92075-1849

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

333.28

Date of Receipt

07 / 10 / 2018

**Transaction ID : AFD3C2CBBF5194658AB7**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. PETIX-REICHERT, VICKIE, LINN, ,**

Mailing Address 7777 ALVARADO ROAD STE 320

City  
LA MESA

State  
CA

Zip Code  
91942-8247

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Lpl Financial Llc

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

07 / 26 / 2018

**Transaction ID : A7B09D0DFB4904C0B9ED**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. POWELL CIMA, GREGORY, R., ,**

Mailing Address 5825 FELDSPAR WAY

City  
BIRMINGHAM

State  
AL

Zip Code  
35244-4503

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
fi-Plan Partners

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

2291.63

Date of Receipt

07 / 10 / 2018

**Transaction ID : ADF80831B00BA4CD48F2**

Amount of Each Receipt this Period

208.33

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

291.65

**SCHEDULE A (FEC Form 3X)**  
**ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER: PAGE 41 OF 69  
(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16
<input type="checkbox"/> 17			

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. PULTRO, MICHAEL, FRANCIS, ,**

Mailing Address 926 TOWN CENTER

City  
NEW BRITAINState  
PAZip Code  
18901-5133FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

First Financial Planners

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M	D D	Y Y Y Y
07	26	2018

**Transaction ID : AF5B69924B90E4228ADF**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. RIGNEY, T. WAYNE, , ,**

Mailing Address 3358 S 2ND ST SUITE E

City  
CABOTState  
ARZip Code  
72023-7876FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Rigney Financial ServicesOccupation (for Individual)  
Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M	D D	Y Y Y Y
07	10	2018

**Transaction ID : AC5BF8071115841A2BC8**

Amount of Each Receipt this Period

21.00

☐ Memo Item

Payroll Deduction: \$21.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. ROTH JR., ERIC, DONALD, ,**

Mailing Address 420 TRUMAN BLVD SUITE C

City  
CRYSTAL CITYState  
MOZip Code  
63019-1726FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

416.60

Date of Receipt

M M	D D	Y Y Y Y
07	10	2018

**Transaction ID : A1D0A43970E4941FCAB3**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional).....▶

104.32

**TOTAL** This Period (last page this line number only).....▶

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 42 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. RUSSO, JOSEPH, ROY, ,

Mailing Address 230 2ND ST SE STE 200

City  
CEDAR RAPIDS

State  
IA

Zip Code  
52401-1426

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial Corporation

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A4EF906DE0B7A4966BE4

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. RYAN JR. CFP, WILLIAM, EDWARD, ,

Mailing Address 490 SCHOOLEYS MOUNTAIN RD  
SUITE 9 BUILDING 3B

City  
HACKETTSTOWN

State  
NJ

Zip Code  
07840-4002

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Ryan Wealth Management Services

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : ADF6E3AD1A15F42A2AAD

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. SALOMON, ARTHUR, R., ,

Mailing Address 3217 SUMMIT SQUARE PL STE 250

City  
LEXINGTON

State  
KY

Zip Code  
40509-2638

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Salomon & Co.

Occupation (for Individual)  
Financial Advisor-CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

700.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A0D67DABD23C848FDA73

Amount of Each Receipt this Period

100.00

☐ Memo Item

Payroll Deduction: \$50.00/Bi-Monthly

SUBTOTAL of Receipts This Page (optional).....▶

TOTAL This Period (last page this line number only).....▶

224.98

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 43 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. SCHMELTEKOPF, JEFFREY, JAMES, ,

Mailing Address 3112 WEST 4TH STREET

City  
FORT WORTHState  
TXZip Code  
76107-2113FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Dean, Jacobson Financial Services, LLC

Occupation (for Individual)

Owner / Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A272CD2714FEA4562836

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. SHANAHAN, MICHAEL, DENNIS, ,

Mailing Address 12520 High Bluff Dr  
Ste 120City  
San DiegoState  
CAZip Code  
92130-7002FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL Financial LLC

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1458.24

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A22F135A15C3C48CD8AB

Amount of Each Receipt this Period

208.32

☐ Memo Item

Payroll Deduction: \$104.16/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. SHEPHERD AIF, R. MARK, , ,

Mailing Address 1004 MAIN STREET

City  
WINCHESTERState  
MAZip Code  
01890-1929FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Shepherd Financial Partners

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

1549.86

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 10 / 2018

Transaction ID : A3535B4CFEE9943D1B96

Amount of Each Receipt this Period

208.33

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

458.31

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 44 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. SHREWSBURY, JOHN, FRED, ,**

Mailing Address 612 W. COMMERCE ST STE 2

City  
BRYANT

State  
AR

Zip Code  
72022-7517

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
GenWealth Financial Advisors

Occupation (for Individual)  
Managing Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A065CA1BD87204567A3F**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. SHUMATE BROWN, TAMARA, LYNN, ,**

Mailing Address 4890 W KENNEDY BLVD STE 320

City  
TAMPA

State  
FL

Zip Code  
33609-1869

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

270.79

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A99C20E5CBBC24A85A81**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. SPOLTMAN, STEPHEN, JOHN, ,**

Mailing Address 7912 CARNEGIE BLVD.

City  
FORT WAYNE

State  
IN

Zip Code  
46804-5781

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : AA5BDA0B688E047E8841**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

124.98

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 45 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. SPURRIER, STEPHEN, MICHAEL, ,**

Mailing Address 401 Washington Ave  
FI 7

City  
Towson

State  
MD

Zip Code  
21204-4821

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
Financial Advison

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : AFB66E16458C64809A95**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. STANISLAWSKI, GARY, M, ,**

Mailing Address 7134 S. YALE AVE STE 700

City  
TULSA

State  
OK

Zip Code  
74136-6354

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Regent Financial Services

Occupation (for Individual)  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1166.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : AB20A09741E0648228C5**

Amount of Each Receipt this Period

166.66

☐ Memo Item

Payroll Deduction: \$83.33/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. STEPHENSON, HAROLD, DAVID, ,**

Mailing Address 1220 DIAMOND WAY STE 260

City  
CONCORD

State  
CA

Zip Code  
94520-5270

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
The Stephenson Co./LPL Financial

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : AD447096B5EF34CB18AF**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

249.98

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 46 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. STEVENS, JOHN, P, ,**

Mailing Address 8194 LIBERTY WAY

City  
WEST CHESTER

State  
OH

Zip Code  
45069-2517

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Stevens Investment Group, Inc

Occupation (for Individual)  
Wealth Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A5795849C9C3A451E818**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. STONE, MICHAEL, LOUIS, ,**

Mailing Address 551 NEWNAN ST

City  
CARROLLTON

State  
GA

Zip Code  
30117-3335

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A3DBD77630E9040B1AA2**

Amount of Each Receipt this Period

50.00

☐ Memo Item

Payroll Deduction: \$25.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. SULLIVAN, JAMES, , ,**

Mailing Address 65 MADISON AVE STE 300

City  
Morristown

State  
NJ

Zip Code  
07960-7368

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Private Advisor Group

Occupation (for Individual)  
LPL Registered Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

583.38

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : AAB5041644380428A81F**

Amount of Each Receipt this Period

83.34

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

216.66

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 47 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. SUPKA, KEVIN, PETER, ,

Mailing Address 100 WITMER ROAD STE 140

City  
HORSHAMState  
PAZip Code  
19044-2648FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL Financial

Occupation (for Individual)

Registered Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2916.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A009C33DCC8F64E508FD

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. THIESEN, JEFFREY, DONALD, ,

Mailing Address 7050 N FRESNO ST STE 105

City  
FresnoState  
CAZip Code  
93720-2975FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Thiesen Dueker Group

Occupation (for Individual)

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A54EA643C78D6439ABF5

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. TIPTON, TREENA, LAYNE, ,

Mailing Address 1200 HARRIS AVE. STE 409

City  
BELLINGHAMState  
WAZip Code  
98225-7148FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL Financial LLC

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

273.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : AFE4CFDD448D245D3829

Amount of Each Receipt this Period

42.00

☐ Memo Item

Payroll Deduction: \$21.00/Bi-Monthly

SUBTOTAL of Receipts This Page (optional).....▶

500.32

TOTAL This Period (last page this line number only).....▶

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 48 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. TOCCO CFP, JUDITH, ANN, ,

Mailing Address 1647 N SWAN RD

City  
TUCSONState  
AZZip Code  
85712-3163FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A04EC88D318064F7F93E

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. Todd, Ryan, C, ,

Mailing Address 1200 Pennsylvania Ave  
Ste 202ACity  
WilmingtonState  
DEZip Code  
19806-4316FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A793D9698D5134967A19

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. TYE CFP, TOM, MICHAEL, ,

Mailing Address 141 NORTH 3RD STREET

City  
DANVILLEState  
KYZip Code  
40422-1655FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Tye Financial groupOccupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

2333.38

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A4B43DAAD34D645F4AFF

Amount of Each Receipt this Period

333.34

☐ Memo Item

Payroll Deduction: \$166.67/Bi-Monthly

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

458.32

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 49 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. URIBE, DANIEL, OSCAR, ,

Mailing Address 3919 Old Lee Hwy  
Ste 81C

City  
Fairfax

State  
VA

Zip Code  
22030-2430

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Good Wealth Management

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A93F3999DDF524073A6B

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. Valenti, Joan, MARIE, ,

Mailing Address 3 Forest Park Dr

City

Farmington

State

CT

Zip Code

06032-1468

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Valenti Wealth Management

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2941.65

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A0252FE7051254938BFE

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. VAN HOUTEN, STEVEN, LEE, ,

Mailing Address 2210 ENCINITAS BLVD. STE. C

City

ENCINITAS

State

CA

Zip Code

92024-4359

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

1874.97

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A1646C70944C54A81AE2

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

SUBTOTAL of Receipts This Page (optional).....▶

916.64

TOTAL This Period (last page this line number only).....▶

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 50 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. VAN LEEUWEN, KENNETH, WILLIAM, ,**

Mailing Address 281 WITHERSPOON ST STE 220

City  
PRINCETON

State  
NJ

Zip Code  
08540-6300

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Van Leeuwen & Company

Occupation (for Individual)  
Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1666.64

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 10 / 2018

**Transaction ID : A2AC97A1A9C3144C3A14**

Amount of Each Receipt this Period

208.33

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. VANARSDALE, JUDY, ANN, ,**

Mailing Address 21925 W. FIELD PKWY STE 245

City  
DEER PARK

State  
IL

Zip Code  
60010-7208

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
enRich Private Wealth Management

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1346.10

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A1CBAE85DA4A1419BB64**

Amount of Each Receipt this Period

192.30

☐ Memo Item

Payroll Deduction: \$96.15/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. VON BORSTEL CFP, WAYNE, , ,**

Mailing Address 308 E 3RD ST

City  
THE DALLES

State  
OR

Zip Code  
97058-2204

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Lpl Financial LLC

Occupation (for Individual)  
financial planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

2916.62

Date of Receipt

M M / D D / Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : AEED5450760424ACE8A2**

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

817.29

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. WAGLE, SANJAY, , ,**

Mailing Address 45 S Park Blvd  
Ste 205

City  
Glen Ellyn

State  
IL

Zip Code  
60137-6286

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

499.92

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A6FD753846BE640A8A91**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. WATERS, DAVID, S., ,**

Mailing Address 400 MARKET ST STE 360

City

PHILADELPHIA

State

PA

Zip Code

19106-2507

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Professional Planning Associates

Occupation (for Individual)  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : AF98D71992BA64606A1B**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. WAYBRIGHT, JASON, ROBERT, ,**

Mailing Address 1314 TRINITY STREET

City

REDDING

State

CA

Zip Code

96001-0703

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

583.38

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

**Transaction ID : A68B59D99BA304672BC9**

Amount of Each Receipt this Period

83.34

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

208.32

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 52 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. WILLIAMS CFP, MICHAEL, C. F., ,**

Mailing Address 224 VALLEY CREEK BLVD STE 330

City  
EXTON

State  
PA

Zip Code  
19341-2386

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
First Financial Networks. Inc

Occupation (for Individual)  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2333.24

Date of Receipt

07 / 26 / 2018

**Transaction ID : A0A584C37C32E481BAA5**

Amount of Each Receipt this Period

333.32

☐ Memo Item

Payroll Deduction: \$166.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. WINDAWI, LOUIS, B., ,**

Mailing Address 1422 EDINGER AVE STE 220

City  
TUSTIN

State  
CA

Zip Code  
92780-6298

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Windawi & Associates, Inc.

Occupation (for Individual)  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

07 / 26 / 2018

**Transaction ID : A31803E6AA46D494BB2A**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. WINSHIP, DONNYE, EVANS, ,**

Mailing Address 7616 LBJ FWY STE 724

City  
Dallas

State  
TX

Zip Code  
75251-1111

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

208.30

Date of Receipt

07 / 10 / 2018

**Transaction ID : AF0F4A877188E4B8B926**

Amount of Each Receipt this Period

20.83

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

437.47

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 53 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. WITEK, STEVEN, SCOTT, ,**

Mailing Address 613 1ST STREET #1-B

City  
LA SALLE

State  
IL

Zip Code  
61301-2433

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.38

Date of Receipt

07 / 26 / 2018

Transaction ID : AC9BFEE341C3F4339A19

Amount of Each Receipt this Period

83.34

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. WONG CFP, CARY, ANN, ,**

Mailing Address 16201 E. INDIANA AVE STE 5220

City  
SPOKANE VALLEY

State  
WA

Zip Code  
99216-2842

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Wong Financial Services, Inc.

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

875.00

Date of Receipt

07 / 26 / 2018

Transaction ID : A38FAC6DB7E874E41BC8

Amount of Each Receipt this Period

125.00

☐ Memo Item

Payroll Deduction: \$62.50/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. WORKMAN, DAVID, JOHN, Mr.,**

Mailing Address 1529 EAST MARKET

City  
LOGANSPOUT

State  
IN

Zip Code  
46947-3227

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

583.38

Date of Receipt

07 / 26 / 2018

Transaction ID : A186EBA1385884A3689D

Amount of Each Receipt this Period

83.34

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

291.68

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 54 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. YANKER, SCOTT, W.,

Mailing Address 13611 BARRETT OFFICE DR #100

City  
MANCHESTERState  
MOZip Code  
63021-7833FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
The Yanker GroupOccupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : AA91D5ACFB2FC46E3BA4

Amount of Each Receipt this Period

42.00

☐ Memo Item

Payroll Deduction: \$21.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. ZINS CFP CHFC, JERRY, J.,

Mailing Address 400 CAMARILLO RANCH RD #202

City  
CAMARILLOState  
CAZip Code  
93012-5902FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Summit Wealth Management GroupOccupation (for Individual)  
Branch Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

270.79

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 26 / 2018

Transaction ID : A9541B6E76FFE4455A39

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. ZITZELSBERGER, MARK, G.,

Mailing Address 118 W. MICHIGAN ST.

City  
MT. PLEASANTState  
MIZip Code  
48858-2508FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Total Investment Planners, Inc.Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

333.20

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 10 / 2018

Transaction ID : A3340FEE7B3E54D61A2A

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

SUBTOTAL of Receipts This Page (optional).....▶

TOTAL This Period (last page this line number only).....▶

125.32

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 55 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. Hatton, David, A, ,

Mailing Address 300 NORTH HUNT CLUB ROAD

City  
GURNEEState  
ILZip Code  
60031-2502FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

First Midwest Bank

Occupation (for Individual)

FC

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 12 / 2018

Transaction ID : A48ED2F7B09384362AEB

Amount of Each Receipt this Period

250.00

☐ Memo Item

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. Alcorn, Randy, , ,

Mailing Address 4707 Executive Dr

City  
San DiegoState  
CAZip Code  
92121-3091FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL Financial

Occupation (for Individual)

Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

249.96

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 27 / 2018

Transaction ID : AAB1308FBC00B435C878

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. Audette, Matt J, J, ,

Mailing Address 8183 Doug HI

City  
San DiegoState  
CAZip Code  
92127-2568FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL Financial, LLC

Occupation (for Individual)

Chief Financial Officer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

2916.49

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 27 / 2018

Transaction ID : AC8F913F38C7C4A3586C

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

SUBTOTAL of Receipts This Page (optional).....▶

708.32

TOTAL This Period (last page this line number only).....▶

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 56 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. Beardsley, William M., , ,**

Mailing Address 927 S Knight Ave

City  
Park Ridge

State  
IL

Zip Code  
60068-4442

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial, LLC

Occupation (for Individual)  
SVP, Business Development

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.76

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 27 / 2018

**Transaction ID : A97454896D0434B6E9EE**

Amount of Each Receipt this Period

41.68

☐ Memo Item

Payroll Deduction: \$20.84/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. Calder, Tracy Ellen, , ,**

Mailing Address 1109 Berwick Ct

City  
Marvin

State  
NC

Zip Code  
28173-6547

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial, LLC

Occupation (for Individual)  
MD, Chief Risk Officer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.38

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 27 / 2018

**Transaction ID : A8C0923B454F443E8889**

Amount of Each Receipt this Period

83.34

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. Carter, Tim, , ,**

Mailing Address 430 Sylvia St

City  
Encinitas

State  
CA

Zip Code  
92024-3244

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial, LLC

Occupation (for Individual)  
SVP, Human Resources

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

291.76

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 27 / 2018

**Transaction ID : AD5419C4B47E7421EB57**

Amount of Each Receipt this Period

41.68

☐ Memo Item

Payroll Deduction: \$20.84/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

166.70

**TOTAL** This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 57 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. Cornell, Bradford, , ,**

Mailing Address 5718 Providence Country Club Dr

City  
Charlotte

State  
NC

Zip Code  
28277-2621

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
EVP, Sponsor Relations

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.76

Date of Receipt

MM / DD / YYYY  
07 / 27 / 2018

**Transaction ID : AA7764FAD0B114194ADA**

Amount of Each Receipt this Period

41.68

☐ Memo Item

Payroll Deduction: \$20.84/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. Cox, Patrick E., , ,**

Mailing Address 2283 Caminito Preciosa Sur

City  
La Jolla

State  
CA

Zip Code  
92037-7233

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial, LLC

Occupation (for Individual)  
EVP, Advice, Lit. & Reg. Strat

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

MM / DD / YYYY  
07 / 27 / 2018

**Transaction ID : A667F203F8257447CBC0**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. Ehlers, Marc, , ,**

Mailing Address 1258 Oak Ave

City  
Carlsbad

State  
CA

Zip Code  
92008-1929

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
EVP, Trading

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

291.76

Date of Receipt

MM / DD / YYYY  
07 / 27 / 2018

**Transaction ID : A96B3E2BD24414584A33**

Amount of Each Receipt this Period

41.68

☐ Memo Item

Payroll Deduction: \$20.84/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

125.02

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 58 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. Enyedi, Matthew, , ,**

Mailing Address 15497 Tanner Ridge Rd

City  
San Diego

State  
CA

Zip Code  
92127-3654

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
EVP, Natl Consulting & Mktg

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.76

Date of Receipt

07 / 27 / 2018

**Transaction ID : AF33FA591586947D6909**

Amount of Each Receipt this Period

41.68

☐ Memo Item

Payroll Deduction: \$20.84/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. Gilchrist, Tara, , ,**

Mailing Address 7601 Berryfield Ct

City  
Waxhaw

State  
NC

Zip Code  
28173-9817

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
SVP, Compliance Legal & Risk

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.24

Date of Receipt

07 / 27 / 2018

**Transaction ID : A47480B504FB54900A9C**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. Hearn, Brad, , ,**

Mailing Address 7293 Calle Conifera

City  
Carlsbad

State  
CA

Zip Code  
92009-8699

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
EVP, Business Consulting

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

588.00

Date of Receipt

07 / 27 / 2018

**Transaction ID : A219ECD9D4D044BB6A1C**

Amount of Each Receipt this Period

84.00

☐ Memo Item

Payroll Deduction: \$42.00/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

209.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 59 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. Hecht, Matthew, , ,**

Mailing Address 7208 Brice Knoll Ln

City  
Charlotte

State  
NC

Zip Code  
28269-2699

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Lpl Financial Llc

Occupation (for Individual)

VP, Operations

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1374.92

Date of Receipt

07 / 27 / 2018

**Transaction ID : AB15C7564CCAE4DCEB3I**

Amount of Each Receipt this Period

208.32

☐ Memo Item

Payroll Deduction: \$104.16/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. Hoidal, Kyle, , ,**

Mailing Address 3446 Windsor Dr

City  
Charlotte

State  
NC

Zip Code  
28209-3356

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL Financial, LLC

Occupation (for Individual)

AVP, Associate Counsel

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.38

Date of Receipt

07 / 27 / 2018

**Transaction ID : A1B841004E73E411CA59**

Amount of Each Receipt this Period

83.34

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. Ho, Peggy, , ,**

Mailing Address 9 Donizetti St

City  
Wellesley

State  
MA

Zip Code  
02482-4822

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL Financial LLC

Occupation (for Individual)

EVP, Deputy General Counsel

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

1458.38

Date of Receipt

07 / 27 / 2018

**Transaction ID : A427920A47135474FB3B**

Amount of Each Receipt this Period

208.34

☐ Memo Item

Payroll Deduction: \$104.17/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

500.00

**SCHEDULE A (FEC Form 3X)**  
**ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 60 OF 69

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16
<input type="checkbox"/> 17			

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. Jacobs, Brad, , ,**

Mailing Address 5 Beacham Pl

City  
HinghamState  
MAZip Code  
02043-3331FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
SVP, Associate Counsel

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Date of Receipt

M M M	D D D	Y Y Y Y Y Y
07	27	2018

**Transaction ID : AE41828A492F24AD5BF7**

Amount of Each Receipt this Period

50.00

☐ Memo Item

Payroll Deduction: \$25.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. Kalbaugh, Andy, , ,**

Mailing Address 6713 Seton House Ln

City  
CharlotteState  
NCZip Code  
28277-4519FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
MD, Divisional President NSC

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1458.38

Date of Receipt

M M M	D D D	Y Y Y Y Y Y
07	27	2018

**Transaction ID : A3539A80BB80C48F5A12**

Amount of Each Receipt this Period

208.34

☐ Memo Item

Payroll Deduction: \$104.17/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. Levine, Taylor D, , ,**

Mailing Address 773 E 6th St

City  
South BostonState  
MAZip Code  
02127-4308FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLCOccupation (for Individual)  
Sr Project Mgr

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

291.76

Date of Receipt

M M M	D D D	Y Y Y Y Y Y
07	27	2018

**Transaction ID : A48BA1E5AE7604D0EB07**

Amount of Each Receipt this Period

41.68

☐ Memo Item

Payroll Deduction: \$20.84/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

300.02

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. McCaffrey, Scott E, , ,**

Mailing Address 1112 S Canterbury Ct

City  
Dallas

State  
TX

Zip Code  
75208-2742

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
VP, Advisory Sales Mgmt

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

07 / 27 / 2018

**Transaction ID : A45FAA8989D6D4BCD9D4**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. McClain, Ryan, , ,**

Mailing Address 3125 Eastwood Dr

City  
Charlotte

State  
NC

Zip Code  
28205-2107

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
VP, Busn Consulting

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.38

Date of Receipt

07 / 27 / 2018

**Transaction ID : A57B544AD90264391880**

Amount of Each Receipt this Period

83.34

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. Melton, Christopher, , ,**

Mailing Address 672 Southern Hills Dr  
Ste 200

City  
Eureka

State  
MO

Zip Code  
63025-3608

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
VP, Bus Dev Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

583.24

Date of Receipt

07 / 27 / 2018

**Transaction ID : A294FFCD5CBEF4E9BB07**

Amount of Each Receipt this Period

83.32

☐ Memo Item

Payroll Deduction: \$41.66/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

208.32

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. Mochal, Jeff R, , ,**

Mailing Address 133 Forsythia Ln

City  
Tega Cay

State  
SC

Zip Code  
29708-0027

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial, LLC

Occupation (for Individual)  
SVP, Corporate Communication

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1458.38

Date of Receipt

MM / DD / YYYY  
07 / 27 / 2018

**Transaction ID : A9A4A1213445E43A0B85**

Amount of Each Receipt this Period

208.34

☐ Memo Item

Payroll Deduction: \$104.17/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. Nguyen, Nikkita Samona, Samona, ,**

Mailing Address 312 Hawks Creek Pkwy

City  
Fort Mill

State  
SC

Zip Code  
29708-0040

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
AVP, Product Management

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.76

Date of Receipt

MM / DD / YYYY  
07 / 27 / 2018

**Transaction ID : A9087347DC2A24A1DAA8**

Amount of Each Receipt this Period

41.68

☐ Memo Item

Payroll Deduction: \$20.84/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. Oroschakoff, Michelle B, , ,**

Mailing Address PO Box 9216

City  
Rancho Santa Fe

State  
CA

Zip Code  
92067-4216

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial

Occupation (for Individual)  
MD, Chief Legal Officer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

2916.62

Date of Receipt

MM / DD / YYYY  
07 / 27 / 2018

**Transaction ID : AB185AC3EF4444D17B31**

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

666.68

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 63 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. Petrosino, Nicole, , ,**

Mailing Address 2328 Champlain St NW

City  
Washington

State  
DC

Zip Code  
20009-8601

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial, LLC

Occupation (for Individual)  
SVP, Government Relations

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

07 / 27 / 2018

**Transaction ID : A10D3BCDF06D844F3A7A**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. Pettman, Robert, , ,**

Mailing Address 9210 Unbridle Ln

City  
Waxhaw

State  
NC

Zip Code  
28173-6784

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
EVP, Product & Platform Mgmt

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Date of Receipt

07 / 27 / 2018

**Transaction ID : AB21D57CF8F9D41B68D9**

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. Seese, Scott, , ,**

Mailing Address 1125 Trinity Ridge Pkwy  
Apt 301

City  
Fort Mill

State  
SC

Zip Code  
29715-7091

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL

Occupation (for Individual)  
MD, Chief Information Officer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

2916.62

Date of Receipt

07 / 27 / 2018

**Transaction ID : A943163B9F46F4010BEF**

Amount of Each Receipt this Period

416.66

☐ Memo Item

Payroll Deduction: \$208.33/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

499.98

**TOTAL** This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 64 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. Wallace, Richard, , ,

Mailing Address 1004 Whimbrel Ct

City  
Carlsbad

State  
CA

Zip Code  
92011-4860

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial, LLC

Occupation (for Individual)  
SVP, Compliance Legal & Risk

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.38

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
07 / 27 / 2018

Transaction ID : A8E408A130BE04C2B9B9

Amount of Each Receipt this Period

83.34

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. Warren, Jeffrey, , ,

Mailing Address 7137 Sherbourne Ln

City  
San Diego

State  
CA

Zip Code  
92129-4655

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
SVP, IAS Business Consulting

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
07 / 27 / 2018

Transaction ID : AA5D0BE43A7074738BF3

Amount of Each Receipt this Period

60.00

☐ Memo Item

Payroll Deduction: \$30.00/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. Waterfield, Brett, , ,

Mailing Address 2533 Stonehenge Dr

City  
Aurora

State  
IL

Zip Code  
60502-4707

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
SVP, Business Development

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

1400.00

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
07 / 27 / 2018

Transaction ID : AFAB13C706F28462E976

Amount of Each Receipt this Period

200.00

☐ Memo Item

Payroll Deduction: \$100.00/Bi-Monthly

SUBTOTAL of Receipts This Page (optional).....▶

343.34

TOTAL This Period (last page this line number only).....▶

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. Woods, Greg, , ,**

Mailing Address 116 Pembroke St

City  
Boston

State  
MA

Zip Code  
02118-1208

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial, LLC

Occupation (for Individual)  
EVP, Deputy General Counsel

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

583.38

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 27 / 2018

**Transaction ID : AB508A859CE5B42009A0**

Amount of Each Receipt this Period

83.34

☐ Memo Item

Payroll Deduction: \$41.67/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. Hearn, Charles, , ,**

Mailing Address 610 NEWPORT CENTER DR # 1245

City  
Newport Beach

State  
CA

Zip Code  
92660-6479

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
STARCARE

Occupation (for Individual)  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 16 / 2018

**Transaction ID : AA6BE134448E74ED3B21**

Amount of Each Receipt this Period

5000.00

☐ Memo Item

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. Mandelis, Marioleni, , ,**

Mailing Address 57 Bedford St  
Ste 204

City  
Lexington

State  
MA

Zip Code  
02420-4550

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
ALENA Wealth LLC

Occupation (for Individual)  
Principal

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 16 / 2018

**Transaction ID : AF4643943882744FABCB**

Amount of Each Receipt this Period

2500.00

☐ Memo Item

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

7583.34

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. perry, david, ALAN, ,**

Mailing Address 12501 SEAL BEACH BLVD #255

City  
Seal Beach

State  
CA

Zip Code  
90740-2763

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

LPL

Occupation (for Individual)

CFP

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

07 / 16 / 2018

**Transaction ID : AE1647719244C43778A3**

Amount of Each Receipt this Period

250.00

☐ Memo Item

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B. Snyder, Craig, J., Mr.,**

Mailing Address 28411 NORTHWESTERN HWY #1200

City  
Southfield

State  
MI

Zip Code  
48034-5521

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

America Group Retirement Strategy Cent

Occupation (for Individual)

Principal/President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

07 / 18 / 2018

**Transaction ID : A12E912884599437ABFC**

Amount of Each Receipt this Period

250.00

☐ Memo Item

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C. HOWARD, DAVID, L, ,**

Mailing Address 319 N GRATIOT AVE

City  
Harrison Township

State  
MI

Zip Code  
48045

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

David Howard, CPA, PFS

Occupation (for Individual)

Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

233.29

Date of Receipt

07 / 26 / 2018

**Transaction ID : A982F7837FAF34F83AA3**

Amount of Each Receipt this Period

4.16

☐ Memo Item

Payroll Deduction: \$4.16/Bi-Monthly

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

504.16

**SCHEDULE A (FEC Form 3X)**  
**ITEMIZED RECEIPTS**

 Use separate schedule(s)  
 for each category of the  
 Detailed Summary Page

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 (check only one)

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<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16
<input type="checkbox"/> 17			

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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. SALAS, NOEMI, XOCHITL, ,

Mailing Address 1600 RUBEN TORRES BLVD.

 City  
 BROWNSVILLE

 State  
 TX

 Zip Code  
 78521-1104

 FEC ID number of contributing  
 federal political committee.

C

 Name of Employer (for Individual)  
 LPL Financial LLC

 Occupation (for Individual)  
 Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

208.30

Date of Receipt

M M	D D	Y Y Y Y
07	26	2018

Transaction ID : AE67C93D22F664B0D8FD

Amount of Each Receipt this Period

41.66

☐ Memo Item

Payroll Deduction: \$20.83/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. ZITZELSBERGER, MARK, G, ,

Mailing Address 118 W. MICHIGAN ST.

 City  
 MT. PLEASANT

 State  
 MI

 Zip Code  
 48858-2508

 FEC ID number of contributing  
 federal political committee.

C

 Name of Employer (for Individual)  
 Total Investment Planners, Inc.

 Occupation (for Individual)  
 Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

334.47

Date of Receipt

M M	D D	Y Y Y Y
07	26	2018

Transaction ID : A34A9123A6D94481593C

Amount of Each Receipt this Period

1.27

☐ Memo Item

Payroll Deduction: \$1.27/Bi-Monthly

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

C. RYAN, ROBERT, ANTHONY, ,

Mailing Address 4725 S MONACO ST STE 350

 City  
 Denver

 State  
 CO

 Zip Code  
 80237-3468

 FEC ID number of contributing  
 federal political committee.

C

 Name of Employer (for Individual)  
 Ryan Financial Inc.

 Occupation (for Individual)  
 Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M	D D	Y Y Y Y
07	30	2018

Transaction ID : A6B9BCBB49C6E499D944

Amount of Each Receipt this Period

1000.00

☐ Memo Item

SUBTOTAL of Receipts This Page (optional).....▶

1042.93

TOTAL This Period (last page this line number only).....▶

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 68 OF 69

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**LPL Financial LLC Political Action Committee (LPL PAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. Zemaitis, Kathleen M, M, ,**

Mailing Address 819 Terrace Park  
Apt 304

City  
Rock Hill

State  
SC

Zip Code  
29730-4254

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
LPL Financial LLC

Occupation (for Individual)  
SVP, Corporate Communication

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
07 / 30 / 2018

**Transaction ID : A5BC04025AEF74592B64**

Amount of Each Receipt this Period

250.00

☐ Memo Item

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B.**

Mailing Address

City

State

Zip Code

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Occupation (for Individual)

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

☐ Memo Item

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C.**

Mailing Address

City

State

Zip Code

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Occupation (for Individual)

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

☐ Memo Item

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

250.00

30832.18

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

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<input checked="" type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

LPL Financial LLC Political Action Committee (LPL PAC)

Full Name (Last, First, Middle Initial)

**A. Aristotle International**

Mailing Address 205 Pennsylvania Ave SE

City  
WashingtonState  
DCZip Code  
20003-1164Purpose of Disbursement  
Credit Card Processing Fees

Candidate Name

 Office Sought: ☐ House  
☐ Senate  
☐ President

 Disbursement For: ☐ Primary ☐ General  
☐ Other (specify) ▼

State: District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
07		15		2018

FEC Identification Number

C

Transaction ID : B2174F063D2

Amount of Each Disbursement this Period

513.75

☐ Memo Item

Full Name (Last, First, Middle Initial)

**B.**

Mailing Address

City

State

Zip Code

Purpose of Disbursement

Candidate Name

 Office Sought: ☐ House  
☐ Senate  
☐ President

 Disbursement For: ☐ Primary ☐ General  
☐ Other (specify) ▼

State: District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y

FEC Identification Number

C

Amount of Each Disbursement this Period

☐ Memo Item

Full Name (Last, First, Middle Initial)

**C.**

Mailing Address

City

State

Zip Code

Purpose of Disbursement

Candidate Name

 Office Sought: ☐ House  
☐ Senate  
☐ President

 Disbursement For: ☐ Primary ☐ General  
☐ Other (specify) ▼

State: District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y

FEC Identification Number

C

Amount of Each Disbursement this Period

☐ Memo Item**SUBTOTAL** of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

513.75

513.75