

FEC FORM 2

STATEMENT OF CANDIDACY

1. (a) Name of Candidate (in full)

Martin Frost

(b) Address (number and street)

400 S. Zang

Suite 1414

(c) City, State and ZIP Code

Dallas

TX 75208

2. Identification Number

H6TX24057

3. Is This

Statement

New

(N)

OR

Amended

(A)

4. Party Affiliation

DEMOCRATIC PARTY

5. Office Sought

House

6. State & District of Candidate

TX 32

DESIGNATION OF PRINCIPAL CAMPAIGN COMMITTEE

7. I hereby designate the following named political committee as my Principal Campaign Committee for the

2004

election(s).

year of election

NOTE:This designation should be filed with the appropriate office listed in the instructions.

(a) Name of Committee (in full)

Martin Frost Campaign Committee

(b) Address (number and street)

PO Box 4219

(c) City, State and ZIP Code

Dallas

TX 75208

DESIGNATION OF OTHER AUTHORIZED COMMITTEES

(Including Joint Fundraising Representatives)

8. I hereby authorize the following named committee, which is NOT my principal campaign committee, to receive and expend funds on behalf of my candidacy.

NOTE:This designation should be filed with the principal campaign committee.

(a) Name of Committee (in full)

Texans United Fund

(b) Address (number and street)

607 14th Street, NW

Suite 800

(c) City, State and ZIP Code

Washington

DC 20005

DECLARATION OF INTENT TO EXPEND PERSONAL FUNDS (House or Senate Only)

9. I intend to expend personal funds exceeding the threshold amount (see 11 C.F.R. 400.6) by

9A

0.00

for the primary election, and

9B

50.00

for the general election.

If you do not intend to expend personal funds exceeding the threshold amount for either election, you must enter "0.00" for each.

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct, and complete.

Signature of Candidate

Martin Frost

Date

09/17/2004

NOTE:Submission of false, erroneous or incomplete information may subject the person signing this Statement to penalties of 2 U.S.C. §437g.