

# REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee  
(Summary Page)

RECEIVED  
FEDERAL ELECTION  
COMMISSION MAIL ROOM

2000 MAR 27 P 1:50

TYPE OR PRINT

1. NAME OF COMMITTEE (in full)  
National Association of Insurance and Financial Advisors Pol Action Comm

ADDRESS (number and street)  Check if different than previously reported  
1922 F Street, NW

CITY, STATE and ZIP CODE  
Washington, DC 20006

2. FEC IDENTIFICATION NUMBER  
C00005249

3.  This committee has qualified as a multicandidate committee. (see FEC FORM 1 M)

## 4. TYPE OF REPORT

- April 15 Quarterly Report
- July 15 Quarterly Report
- October 15 Quarterly Report
- January 31 Year End Report
- July 31 Mid Year Report (Non-election Year Only)
- Termination Report

### Monthly Report Due On:

- February 28  June 20  October 20
- March 20  July 20  November 20
- April 20  August 20  December 20
- May 20  September 20  January 31

- 12-Day Pre-Election Report for the \_\_\_\_\_  
(Type of Election)  
election on \_\_\_\_\_ in the State of \_\_\_\_\_
- 30-Day Post-Election Report following the General Election  
on \_\_\_\_\_ in the State of \_\_\_\_\_

5. Is this Report an Amendment?  YES  NO

SUMMARY		COLUMN A	COLUMN B
6. Covering Period Feb 1, 2000 through Feb 29, 2000		This Period	Calendar Year-to-Date
6. a)	Cash on Hand January 1, 2000		\$ 421,315.92
b)	Cash on Hand at Beginning of Reporting Period Feb. 1, 2000	\$ 425,009.22	
c)	Total Receipts (from Line 15)	\$ 51,912.57	\$ 111,810.21
d)	Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	\$ 476,912.79	\$ 533,126.13
7.	Total Disbursements (from Line 20)	\$ 83,897.52	\$ 140,101.86
8.	Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	\$ 393,024.27	\$ 393,024.27
9.	Debits and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	\$ 0	
10.	Debits and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	\$ 56,863.47	

For further information contact:  
Federal Election Commission  
695 E Street, NW  
Washington, DC 20543  
Toll Free 800-424-9630  
Local 202-694-1100

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer  
Kevin M. Madden, CPA

Signature of Treasurer  
*Kevin M. Madden CPA*

Date  
03/17/00

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. 8437g.

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FEC FORM 3X  
(revised 8/93)

# DETAILED SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

PAGE 2, FEC FORM 3X

(revised 11/87)

NAME OF COMMITTEE National Association of Life Underwriters Political Action Committee	REPORT COVERING PERIOD FROM 2/1/00 TO 02/29/00	
	COLUMN A Total This Period	COLUMN B Calendar Year
<b>I. Receipts</b>		
1. Contributions (other than loans) From:		12,939.20
a. Individual Persons Other Than Political Committees	4,319.60	
i. Memized (use Schedule A)	47,592.97	98,871.01
ii. Unitemized	51,912.57	111,810.21
iii. Total (add i and ii) >		
b. Political Party Committees		
c. Other Political Committees (such as PACs)		
d. Total Contributions (add a ii, b and c) >	51,912.57	111,810.21
12. Transfers From Affiliated/Other Party Committees		
13. All Loans Received		
14. Loan Repayments Received		
15. Offsets To Operating Expenditures (Refunds, Rebates, Etc.)		
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees		
17. Other Federal Receipts (Dividends, Interest, etc.)		
18. Transfers from Nonfederal Account for Joint Activity	51,912.57	111,810.21
19. Total Receipts (add 11 d, 12, 13, 14, 15, 16, 17, and 18) >	51,912.57	111,810.21
20. Total Federal Receipts (subtract line 18 from line 19) >		
<b>II. Disbursements</b>		
21. Operating Expenditures:		
a. Shared Federal Non-Federal Activity (from Schedule 1-14)		
i. Federal Share		
ii. Non-Federal Share	5,297.52	57,001.86
b. Other Federal Operating Expenditures	5,297.52	57,001.86
c. Total Operating Expenditures (add a i, a ii, and b) >		
22. Transfers to Affiliated/Other Party Committees	78,500.00	83,000.00
23. Contributions to Federal Candidates/Committees and Other Political Committees		
24. Independent Expenditures (use Schedule E)		
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)		
26. Loan Repayments Made		
27. Loans Made		
28. Refunds of Contributions To:	100.00	100.00
a. Individual Persons Other Than Political Committees		
b. Political Party Committees		
c. Other Political Committees (such as PACs)	100.00	100.00
d. Total Contribution Refunds (add a, b and c) >		
29. Other Disbursements	83,897.52	140,101.86
30. Total Disbursements (add 21 c, 22, 23, 24, 25, 26, 27, 28d, and 29) >	83,897.52	140,101.86
31. Total Federal Disbursements (subtract line 21 a ii from line 30) >		
<b>III. Net Contributions/Operating Expenditures</b>		
32. Total Contributions (other than loans) (from line 1 d)	51,912.57	111,810.21
33. Total Contribution Refunds (from line 28d)	100.00	100.00
34. Net Contributions (other than loans) (subtract line 33 from 32)	51,812.57	111,710.21
35. Total Federal Operating Expenditures (add 21 a i and 21 b) >	5,297.52	57,001.86
36. Offsets to Operating Expenditures (from line 15)	0.00	0.00
37. Net Operating Expenditures (subtract line 35 from 36) >	5,297.52	57,001.86

**SCHEDULE A**

**ITEMIZED RECEIPTS**

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full) National Association of Insurance and Financial Advisors Political Action Committee			
Full Name, Mailing Address and ZIP Code George P. Bashaw Jr., CLU 2307 E. 20th Street Tulsa, OK 74114-5423  Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	Name of Employer Self-employed  Occupation Insurance Agent  Aggregate Year-to-Date \$ 480.00	Date (month, day, year) 02/22/2000	Amount of Each Receipt this Period \$480.00
Full Name, Mailing Address and ZIP Code William Biordi 126 School Road Wilmington, DE 19803  Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	Name of Employer Self-employed  Occupation Insurance Agent  Aggregate Year-to-Date \$ 360.00	Date (month, day, year) 02/10/2000	Amount of Each Receipt this Period \$360.00
Full Name, Mailing Address and ZIP Code Michael E. Curry CLU, ChFS 1270 Clubhouse Dr Pasadena, CA 91105-2729  Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	Name of Employer Self-employed  Occupation Insurance Agent  Aggregate Year-to-Date \$ 250.00	Date (month, day, year) 02/28/2000	Amount of Each Receipt this Period \$250.00
Full Name, Mailing Address and ZIP Code Marte A. Formico LUTCF 1032 Elwell Ct., Suite 230 Palo Alto, CA 94303  Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	Name of Employer Self-employed  Occupation Insurance Agent  Aggregate Year-to-Date \$ 500.00	Date (month, day, year) 02/22/2000	Amount of Each Receipt this Period \$500.00
Full Name, Mailing Address and ZIP Code James E. Freilinger CLU, ChFC, MSF 1199 Shore Rd. Cape Elizabeth, ME 04107-2112  Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	Name of Employer Self-employed  Occupation Insurance Agent  Aggregate Year-to-Date \$ 300.00	Date (month, day, year) 02/28/2000	Amount of Each Receipt this Period \$300.00
Full Name, Mailing Address and ZIP Code Charles Roland Grimes CLU, ChFC 3875 N 44th St #300 Phoenix, AZ 85018-5435  Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	Name of Employer Self-employed  Occupation Insurance Agent  Aggregate Year-to-Date \$ 480.00	Date (month, day, year) 02/08/2000	Amount of Each Receipt this Period \$480.00
Full Name, Mailing Address and ZIP Code Terry K. Headley LUTCF, LIC 20704 Meadow Ridge Dr. Springfield, NE 68059  Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	Name of Employer Self-employed  Occupation Insurance Agent  Aggregate Year-to-Date \$ 499.20	Date (month, day, year) 02/10/2000	Amount of Each Receipt this Period \$249.60
SUBTOTAL of Receipts This Page (optional) .....			\$ 2,619.60
TOTAL This Period (last page this line number only) .....			

**SCHEDULE A**

**ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

**Contributions From Individuals (itemized)**

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NAME OF COMMITTEE (in Full) National Association of Insurance and Financial Advisors Political Action Committee			
<b>Full Name, Mailing Address and ZIP Code</b> James Kageleiry 8 Hayes Lane Dover, NH 03820-4213	<b>Name of Employer</b> Self-employed	<b>Date (month, day, year)</b> 02/04/2000	<b>Amount of Each Receipt this Period</b> \$300.00
<b>Receipt For:</b> <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	<b>Occupation</b> Insurance Agent <b>Aggregate Year-to-Date</b> \$ 300.00		
<b>Full Name, Mailing Address and ZIP Code</b> Arthur D. Kraus CLU, ChFC 2101 Connecticut Ave #71 Washington, DC 20008	<b>Name of Employer</b> Self-employed	<b>Date (month, day, year)</b> 02/14/2000	<b>Amount of Each Receipt this Period</b> \$600.00
<b>Receipt For:</b> <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	<b>Occupation</b> Insurance Agent <b>Aggregate Year-to-Date</b> \$ 600.00		
<b>Full Name, Mailing Address and ZIP Code</b> Paul J. McGoldrick CLU, ChFC P. O. Box 439 Littleton, NH 03561-0439	<b>Name of Employer</b> Self-employed	<b>Date (month, day, year)</b> 02/29/2000	<b>Amount of Each Receipt this Period</b> \$300.00
<b>Receipt For:</b> <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	<b>Occupation</b> Insurance Agent <b>Aggregate Year-to-Date</b> \$ 300.00		
<b>Full Name, Mailing Address and ZIP Code</b> Mark M. Rooney CLU, ChFC, CFP 24359 La Masina Court Calabasas, CA 91302	<b>Name of Employer</b> Self-employed	<b>Date (month, day, year)</b> 02/07/2000	<b>Amount of Each Receipt this Period</b> \$250.00
<b>Receipt For:</b> <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	<b>Occupation</b> Insurance Agent <b>Aggregate Year-to-Date</b> \$ 250.00		
<b>Full Name, Mailing Address and ZIP Code</b> Michael A. Schmitz 2188C Galveston Ave San Jose, CA 95122-3616	<b>Name of Employer</b> Self-employed	<b>Date (month, day, year)</b> 02/21/2000	<b>Amount of Each Receipt this Period</b> \$250.00
<b>Receipt For:</b> <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	<b>Occupation</b> Insurance Agent <b>Aggregate Year-to-Date</b> \$ 250.00		

<b>SUBTOTAL</b> of Receipts This Page (optional) .....	\$ 1,700.00
<b>TOTAL</b> This Period (last page this line number only) .....	\$ 4,319.60

**SCHEDULE B**

**ITEMIZED DISBURSEMENTS**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)  
 National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
National Association of Insurance and Financial Advisors 1922 F St, NW Washington, DC 20006	Administrative expense reimbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify)	02/29/10	5,297.52
B. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
C. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
D. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
E. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
F. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
G. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
H. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
I. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period

SUBTOTAL of Disbursements This Page (optional)	
TOTAL This Period (next page this line number only)	5,297.52

**SCHEDULE B**

**ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

**Contributions to Federal Candidates/Committees**

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NAME OF COMMITTEE (In Full) National Association of Insurance and Financial Advisors Political Action Committee			
Full Name, Mailing Address and ZIP Code The Congressman Joe Barton Comm. Box 1444 Eanis, TX 75119	Purpose of Disbursement Contribution: Joe Barton (TX-6-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/10/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Ken Bentsen for Congress Committee 5615 Morningside #301 Houston, TX 77005	Purpose of Disbursement Contribution: Ken Bentsen (TX-25-D) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/10/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Judy Biggert for Congress PO Box 637 Hinsdale, IL 60521	Purpose of Disbursement Contribution: Judy Biggert (IL-13-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Friends of John Boehner 7908-1 Cincinnati Dayton Road West Chester, OH 45069	Purpose of Disbursement Contribution: John A. Boehner (OH-8-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$2,500.00
Full Name, Mailing Address and ZIP Code Byrum for Congress PO Box 26191 Lausling, MT 48823	Purpose of Disbursement Contribution: Dianne Byrum (MT-8-D) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/17/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Chabot for Congress 105 West Fourth Street Room 1133 Cincinnati, OH 45202	Purpose of Disbursement Contribution: Steve Chabot (OH-1-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Christopher Cox Congressional Committee PO Box 8088-C Newport Beach, CA 92658	Purpose of Disbursement Contribution: Christopher Cox (CA-47-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$2,500.00
Full Name, Mailing Address and ZIP Code Cranley for Congress PO Box 1176 Cincinnati, OH 45201	Purpose of Disbursement Contribution: John Cranley (OH-1-D) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/14/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code DASH PAC c/o Melissa Maxfield 424 C Street, NE Washington, DC 20002	Purpose of Disbursement Contribution: DASH PAC (PAC to PAC contribution) Disbursement For: <input type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input checked="" type="checkbox"/> Other: Annual	Date (month, day, year) 02/17/2000	Amount of Each Disbursement this Period \$5,000.00
			\$16,000.00
SUBTOTAL of Disbursements This Page (optional)			
TOTAL This Period (last page this line number only)			

**SCHEDULE B**

**ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page	PAGE	OF
	2	5
FOR LINE NUMBER 23		

**Contributions to Federal Candidates/Committees**

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NAME OF COMMITTEE (in Full) National Association of Insurance and Financial Advisors Political Action Committee			
Full Name, Mailing Address and ZIP Code Diana DeGette for Congress 770 Grant Street Suite 218 Denver, CO 80203	Purpose of Disbursement Contribution: Diana DeGette (CO-1-D) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Dewine for US Senate PO Box 340188 Columbus, OH 43234	Purpose of Disbursement Contribution: Mike DeWine (OH-R-Senate) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$4,000.00
Full Name, Mailing Address and ZIP Code Democratic Congressional Campaign Committee 430 South Capitol Street, SE Washington, DC 20003	Purpose of Disbursement Contribution: Democratic Congressional (party) Disbursement For: <input type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input checked="" type="checkbox"/> Other: Annual	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$15,000.00
Full Name, Mailing Address and ZIP Code Duggett for U S Congress Committee PO Box 5843 Austin, TX 78763	Purpose of Disbursement Contribution: Lloyd Duggett (TX-10-D) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Ehrlich for Congress Committee 1301 York Rd Suite 705 Lutherville, MD 21093	Purpose of Disbursement Contribution: Robert L. Ehrlich, Jr. (MD-1-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Bob Etheridge for Congress Committee Post Office Box 28001 Raleigh, NC 27611	Purpose of Disbursement Contribution: Bob Etheridge (NC-2-D) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/14/2000	Amount of Each Disbursement this Period \$500.00
Full Name, Mailing Address and ZIP Code Feinstein for Senate 909 Montgomery Street Ste 102 San Francisco, CA 94133	Purpose of Disbursement Contribution: Dianne Feinstein (CA-D-Senate) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$2,500.00
Full Name, Mailing Address and ZIP Code Charlie Gonzalez Congressional Committee 134 Schreiner Place San Antonio, TX 78212	Purpose of Disbursement Contribution: Charlie A. Gonzalez (TX-20-D) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/01/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Senator Phil Gramm Committee Box 565087 Dallas, TX 75356	Purpose of Disbursement Contribution: Phil Gramm (TX-R-Senate) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2002 <input type="checkbox"/> Other:	Date (month, day, year) 02/03/2000	Amount of Each Disbursement this Period \$1,000.00
<b>SUBTOTAL of Disbursements This Page (optional)</b> .....			\$27,000.00
<b>TOTAL This Period (last page this line number only)</b> .....			

**SCHEDULE B**

**ITEMIZED DISBURSEMENTS**

**Contributions to Federal Candidates/Committees**

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NAME OF COMMITTEE (in Full) National Association of Insurance and Financial Advisors Political Action Committee			
Full Name, Mailing Address and ZIP Code Hatch Election Committee 257 East 200 South Suite 950 Salt Lake City, UT 84111	Purpose of Disbursement Contribution: Orrin G. Hatch (UT-R-Senate) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/14/2000	Amount of Each Disbursement this Period \$4,000.00
Full Name, Mailing Address and ZIP Code Wally Herger for Congress Committee PO Box 1500 Chico, CA 95927	Purpose of Disbursement Contribution: Wally Herger (CA-2-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$1,500.00
Full Name, Mailing Address and ZIP Code Holden for Congress 502 Walnut Street Reading, PA 19601	Purpose of Disbursement Contribution: Tim Holden (PA-6-D) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/17/2000	Amount of Each Disbursement this Period \$1,500.00
Full Name, Mailing Address and ZIP Code Hulshof for Congress PO Box 1621 Columbia, MO 65205	Purpose of Disbursement Contribution: Kenny Hulshof (MO-9-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Hutchison for U.S. Senate 517 2nd St. NE Washington, DC 20002	Purpose of Disbursement Contribution: Kay Bailey Hutchison (TX-R-Senate) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$3,500.00
Full Name, Mailing Address and ZIP Code Kelleher for Congress 410 W Hovey Normal, IL 61761	Purpose of Disbursement Contribution: Mike Kelleher (IL-15-D) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Knollenberg for Congress 27877 Orchard Lake Road Farmington Hills, MI 20003	Purpose of Disbursement Contribution: Joe Knollenberg (MI-11-R) Disbursement For: <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/17/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Kuykendall Congressional Committee 21311 Hawthorne Blvd #107 Torrance, CA 90503	Purpose of Disbursement Returned Check #9051 dated 01/10/2000 for Steven T. Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/03/2000	Amount of Each Disbursement this Period (\$1,000.00)
Full Name, Mailing Address and ZIP Code Kuykendall Congressional Committee 21311 Hawthorne Blvd #107 Torrance, CA 90503	Purpose of Disbursement Contribution: Steven T. Kuykendall (CA-36-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/03/2000	Amount of Each Disbursement this Period \$1,000.00
<b>SUBTOTAL of Disbursements This Page (optional)</b>			\$13,500.00
<b>TOTAL This Period (last page this line number only)</b>			



**SCHEDULE B**

**ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page	PAGE	OF
	4	5
FOR LINE NUMBER		13

**Contributions to Federal Candidates/Committees**

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NAME OF COMMITTEE (in Full) National Association of Insurance and Financial Advisors Political Action Committee			
Full Name, Mailing Address and ZIP Code Lewis for Congress Box 247 Redlands, CA 92373	Purpose of Disbursement Contribution: Jerry Lewis (CA-40-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$4,000.00
Full Name, Mailing Address and ZIP Code Ken Lucas for Congress 8100 Burlington Pike Suite 334 Florence, KY 41042	Purpose of Disbursement Contribution: Kenneth Lucas (KY-4-D) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/14/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Morrisey for Congress PO Box 2685 Westfield, NJ 07091	Purpose of Disbursement Contribution: Patrick Morrisey (NJ-7-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/17/2000	Amount of Each Disbursement this Period \$500.00
Full Name, Mailing Address and ZIP Code Bob Ney for Congress P.O. Box 490 St. Clairsville, OH 43950	Purpose of Disbursement Contribution: Robert W. Ney (OH-18-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$1,500.00
Full Name, Mailing Address and ZIP Code Otter for Idaho PO Box 1456 Boise, ID 83701	Purpose of Disbursement Contribution: C. L. "Butch" Otter (ID-1-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/14/2000	Amount of Each Disbursement this Period \$2,500.00
Full Name, Mailing Address and ZIP Code Pickering for Congress 228 S Washington Street Suite 200 Alexandria, VA 22314	Purpose of Disbursement Contribution: Charles W. Pickering, Jr. (MS-3-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Pryce for Congress 145 E Rich Street Columbus, OH 43215	Purpose of Disbursement Contribution: Deborah Pryce (OH-15-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Tom Sawyer Committee 1540 W Market Street Suite 201 Akron, OH 44313	Purpose of Disbursement Contribution: Thomas C. Sawyer (OH-14-D) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Lots of People for Jim Saxton P O Box 795 Mt. Holly, NJ 08060	Purpose of Disbursement Contribution: James H. Saxton (NJ-3-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other: 2000	Date (month, day, year) 02/14/2000	Amount of Each Disbursement this Period \$2,000.00
SUBTOTAL of Disbursements This Page (optional) .....			\$14,500.00
TOTAL This Period (last page this line number only) .....			

**SCHEDULE B**

**ITEMIZED DISBURSEMENTS**

Use separate schedules) for each category of the Detailed Summary Page

PAGE **5** OF **5**  
FOR LINE NUMBER **23**

**Contributions to Federal Candidates/Committees**

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NAME OF COMMITTEE (in Full) National Association of Insurance and Financial Advisors Political Action Committee			
Full Name, Mailing Address and ZIP Code Ed Schrock for Congress 429 SL Asaph Street Alexandria, VA 22314	Purpose of Disbursement Contribution: Ed Schrock (VA-2-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/16/2000	Amount of Each Disbursement this Period \$2,500.00
Full Name, Mailing Address and ZIP Code Volunteers for Shinkus 412 E Lawrence PO Box 5458 Springfield, IL 62705	Purpose of Disbursement Contribution: John M. Shinkus (IL-20-R) Disbursement For: <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$1,000.00
Full Name, Mailing Address and ZIP Code Ted Strickland for Congress PO Box 580 1337 Thomas Hollow Road Lucasville, OH 45648	Purpose of Disbursement Contribution: Ted Strickland (OH-6-D) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/29/2000	Amount of Each Disbursement this Period \$2,500.00
Full Name, Mailing Address and ZIP Code Tom Tancredo For Congress 200 West Hampden Eaglewood, CO 80110	Purpose of Disbursement Contribution: Tom Tancredo (CO-6-R) Disbursement For: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/08/2000	Amount of Each Disbursement this Period \$500.00
Full Name, Mailing Address and ZIP Code Ellen Tauscher for Congress 20 Park Road Suite E Burlingame, CA 94010	Purpose of Disbursement Contribution: Ellen O. Tauscher (CA-10-D) Disbursement For: <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General 2000 <input type="checkbox"/> Other:	Date (month, day, year) 02/14/2000	Amount of Each Disbursement this Period \$1,000.00

SUBTOTAL of Disbursements This Page (optional) .....	\$7,500.00
TOTAL This Period (last page this line number only) .....	\$78,500.00

**SCHEDULE D**  
(Revised 9/80)

**DEBTS AND OBLIGATIONS**  
**Excluding Loans**

Page \_\_\_\_\_ of \_\_\_\_\_ for  
LINE NUMBER \_\_\_\_\_  
(Use separate schedules  
for each numbered line)

Name of Committee (in Full) NATIONAL ASSOCIATION OF INSURANCE AND FINANCIAL ADVISORS POLITICAL ACTION COMMITTEE	Outstanding Balance Beginning This Period	Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
A. Full Name, Mailing Address and ZIP Code of Debtor or Creditor NATIONAL ASSOCIATION OF INSURANCE AND FINANCIAL ADVISORS 1922 F STREET, NW WASHINGTON, DC 20006	27,018.64	35,142.35	5,297.52	56,863.47
Nature of Debt (Purpose):				
B. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
C. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
D. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
E. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
F. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
1) SUBTOTALS This Period This Page (optional)				56,863.47
2) TOTALS This Period (last page in this line only)				
3) TOTAL OUTSTANDING LOANS from Schedule C (last page only)				
4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only)				56,863.47

**ENVELOPE REPLACEMENT PAGE  
FOR INCOMING DOCUMENTS**

The Commission has added this page to the end of this filing to indicate how it was received.

<input type="checkbox"/> Hand Delivered	Date of Receipt
<input type="checkbox"/> First Class Mail	POSTMARKED
<input checked="" type="checkbox"/> Registered/Certified Mail	POSTMARKED 3/20/00
<input type="checkbox"/> No Postmark	
<input type="checkbox"/> Postmark Illegible	
<input type="checkbox"/> Received from the House office of Records and Registration	Date of Receipt
<input type="checkbox"/> Received from the Senate Office of Public Records	Date of Receipt
<input type="checkbox"/> Other (Specify):	Postmarked and/or Date of Receipt
<input type="checkbox"/> Electronic Filing	
PREPARED <i>PR</i>	DATE PREPARED 3/27/00