STATEMENT OF ORGANIZATION

1. NAME OF COMMITTEE (In Full)
   
   James Webb for US Senate

2. ADDRESS (number and street)
   P.O. Box 17, 427

3. CITY □          STATE □          ZIP CODE □

4. COMMITTEE'S EMAIL ADDRESS
   www.jameswebbforsenate.com

5. COMMITTEE'S WEB PAGE ADDRESS (URL)
   www.jameswebbforsenate.com

6. COMMITTEE'S FAX NUMBER
   [____-____-____]

3. FED IDENTIFICATION NUMBER □
   C00420075

4. IS THIS STATEMENT □ NEW (N) OR □ AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Signature of Treasurer

Date 1/2/2007

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. § 437g.

ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.
5. TYPE OF COMMITTEE [Check One]

(a) [ ] This committee is a principal campaign committee. (Complete the candidate information below.)

(b) [X] This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate: [James Webb]

Candidate Party Affiliation: [DEM]
Office Sought: [House] Senate [President]
State: [VA]
District: [00]

(c) [ ] This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate: [ ]

(d) [ ] This committee is a national, state, or subordinate committee of the Democratic, Republican, etc. Party.

(e) [ ] This committee is a separate segregated fund.

(f) [ ] This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee.

5. Name of Any Connected Organization or Affiliated Committee

[Joint Fundraising Committee]

Mailing Address: [1201 Pennsylvania Ave. NW, Washington, DC 20004]

Relationship: [Joint Fundraising Committee]

Type of Connected Organization:

- [X] Corporation
- [ ] Corporation with Capital Stock
- [ ] Labor Organization
- [ ] Membership Organization
- [ ] Trade Association
- [ ] Cooperative

[Signature]
United States Senate
OFFICE OF THE SECRETARY
OFFICE OF PUBLIC RECORDS

THE PRECEDING DOCUMENT WAS:

HAND DELIVERED 12-20-06 Date of Receipt

USPS FIRST CLASS MAIL Postmark

USPS REGISTERED/CERTIFIED Postmark

USPS PRIORITY MAIL Postmark

DELIVERY CONFIRMATION OR SIGNATURE CONFIRMATION LABEL □

USPS EXPRESS MAIL Postmark

OVERNIGHT DELIVERY SERVICE:

<table>
<thead>
<tr>
<th>SHIPMENT DATE</th>
<th>NEXT BUSINESS DAY DELIVERY</th>
</tr>
</thead>
<tbody>
<tr>
<td>FEDERAL EXPRESS</td>
<td>□</td>
</tr>
<tr>
<td>UPS</td>
<td>□</td>
</tr>
<tr>
<td>DHL</td>
<td>□</td>
</tr>
<tr>
<td>AIRBORNE EXPRESS</td>
<td>□</td>
</tr>
</tbody>
</table>

RECEIVED FROM FEDERAL ELECTION COMMISSION Date of Receipt

POSTMARK ILLEGIBLE □ NO POSTMARK □

FAX Date of Receipt

OTHER Date of Receipt or Postmark

PREPARER RD DATE PREPARED 12-20-06