

FEC
FORM 3XREPORT OF RECEIPTS
AND DISBURSEMENTS
For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) **USE FEC MAILING LABEL OR TYPE OR PRINT** Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street)

2901 Teleslar Court

Check if different
than previously
reported. (ACC)

Falls Church

VA

22042

1205

2. **FEC IDENTIFICATION NUMBER** **CITY** **STATE** **ZIP CODE**

C00005249

3. IS THIS
REPORT

X

NEW
(N) **OR**AMENDED
(A)4. TYPE OF REPORT
(Choose One)(b) Monthly
Report
Due On:

Feb 20 (M2)

May 20 (M5)

Aug 20 (M8)

X

Nov 20 (M11)
(Non-Election
Year Only)

(a) Quarterly Reports:

Mar 20 (M3)

Jun 20 (M6)

Sep 20 (M9)

Dec 20 (M12)
(Non-Election
Year Only)April 15
Quarterly Report(Q1)

Apr 20 (M4)

Jul 20 (M7)

Oct 20 (M10)

Jan 31 (M13)

July 15
Quarterly Report(Q2)

(c) 12-Day

Primary (12P)

General (12G)

Runoff (12R)

October 15
Quarterly Report(Q3)**PRE**Election
Report for the:

Convention (12C)

Special (12S)

January 31
Quarterly Report(YE)

Election on

in the
State ofJuly 31 Mid-Year
Report(Non-election
Year Only) (MY)

(d) 30-Day

Post -Election
Report for the:

General (30G)

Runoff (30R)

Special (30S)

Termination Report
(TER)

Election on

in the
State of

5. Covering Period 10 01 2001 through 10 31 2001

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Kevin M. Madden

Signature of Treasurer Electronically Filed by Kevin M. Madden Date 11 14 2001

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office
Use
OnlyFEC FORM 3X
(Revised 1/2001)

**SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS**

FEC Form 3X (Revised 1/2001)

Page 2

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 10 01 2001 To: 10 31 2001

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2001		269138.94
(b) Cash on Hand at Beginning of Reporting Period	332978.98	
(c) Total Receipts (from Line 19)	83851.73	688983.92
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	416830.71	958122.86
7. Total Disbursements (from Line 30)	91160.31	632452.46
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	325670.40	325670.40
9. Debts and Obligations owed TO the committee (itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (itemize all on Schedule C and/or Schedule D)	52052.17	

☒ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-426-9530
Local 202-694-1100

**DETAILED SUMMARY PAGE
OF RECEIPTS**

FEC Form 3X (Revised 1/2001)

Page 3

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 10 01 2001 To: 10 31 2001

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	19550.28	
(ii) Unitemized	64301.45	
(iii) TOTAL (add Lines 11(a)(i) and (ii) ►	83851.73	688983.92
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b) and (c)) (Carry Totals to Line 32, page 4) ►	83851.73	688983.92
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ►	83851.73	688983.92
20. Total Federal Receipts (subtract Line 18 from Line 19) ►	83851.73	688983.92

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Revised 1/2001)

Page 4

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share.....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures.....	12884.81	235481.96
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b))..... ►	12884.81	235481.96
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	78100.00	380100.00
24. Independent Expenditure (use Schedule E).....	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees.....	175.50	1870.50
(b) Political Party Committees.....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))..... ►	175.50	1870.50
29. Other Disbursements.....	0.00	15000.00
30. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), and 29)..... ►	91160.31	632452.46
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30)..... ►	91160.31	632452.46
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3).....	83851.73	688983.92
33. Total Contribution Refunds (from Line 28(d)).....	175.50	1870.50
34. Net Contributions (other than loans) (subtract Line 33 from Line 32).....	83676.23	687113.42
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))..... ►	12884.81	235481.96
36. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35)..... ►	12884.81	235481.96

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael J. Ables, LUTC

Mailing Address

PO Box 2205

City

State

Zip Code

Avila Beach

CA

93424

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Guardian

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

428.00

Transaction ID: R12B5240

Full Name (Last, First, Middle Initial)

B. Mr. James M. Allen

Mailing Address

414 McCall Street

City

State

Zip Code

Waukesha

WI

53186-6009

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer
Northwestern Mutual Life

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R12B4292

Full Name (Last, First, Middle Initial)

C. Mr. David R. Alter, CLU

Mailing Address

200 Crestwood Dr

City

State

Zip Code

South Orange

NJ

07076

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 5 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

600.00

Name of Employer
International Planning Alliance,
LLC

Occupation
CEO

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Transaction ID: R12B6948

SUBTOTAL of Receipts This Page (optional)

680.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Stephen D. Andersen, RHU

Mailing Address

1621 Dixie Trail

City

State

Zip Code

Lincoln

NE

68527-9431

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Midlands Financial Benefits

Occupation

Chairman - CEO

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

470.40

Transaction ID: R12B4888

Full Name (Last, First, Middle Initial)

B. Ms. Carol A. Anderson, LUTCF, CFP

Mailing Address

1310 North 58th St

City

State

Zip Code

Omaha

NE

68132-1307

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Sharp, Anderson, Arena, Curnes & As-
sociates

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

470.40

Transaction ID: R12B6023

Full Name (Last, First, Middle Initial)

C. Mr. Robert B. Anderson, CLU

Mailing Address

1456 Old Boones Creek Road

City

State

Zip Code

Jonesborough

TN

37059

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 0 9 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Guardian

Occupation

Division Manager

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

470.00

Transaction ID: R12B6624

SUBTOTAL of Receipts This Page (optional)

134.00

TOTAL This Period (last page this line number only)

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ITEMIZED RECEIPTS

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Robert B. Anderson, CLU

Mailing Address

1458 Old Boones Creek Road

City

State

Zip Code

Jonesborough

TN

37659

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

42.00

Name of Employer
Guardian

Occupation

Division Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

470.00

Transaction ID: R12B6018

Full Name (Last, First, Middle Initial)

B. Mr. Russell S. Andrews, CLU, ChFC

Mailing Address

302 Rugby Road

City

State

Zip Code

Syracuse

NY

13203-1443

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 3 0 2 0 0 1

Amount of Each Receipt this Period

150.00

Name of Employer
Sinclair & Andrews, Inc.

Occupation

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R12B7708

Full Name (Last, First, Middle Initial)

C. Mr. Felix Arceneaux, CLU, ChFC, LUT

Mailing Address

8315 Suffolk Drive

City

State

Zip Code

Shreveport

LA

71106-5913

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

22.50

Name of Employer
New York Life

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Transaction ID: R12B5652

SUBTOTAL of Receipts This Page (optional)

214.50

TOTAL This Period (last page this line number only)

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ITEMIZED RECEIPTS

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Jeffrey Lynn Battles, Sr., LUTC

Mailing Address

9512 Wolf Creek Pike

City

State

Zip Code

Dayton

OH

45426-4146

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Battles & Associates

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B4888

Full Name (Last, First, Middle Initial)

B. Mr. Craig Beachnaw, LIC

Mailing Address

1733 Sagebrush

City

State

Zip Code

Lansing

MI

48917

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

62.50

Name of Employer
Beachnaw & Company, Inc.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

537.50

Transaction ID: R12B5794

Full Name (Last, First, Middle Initial)

C. Mr. Fred R. Bean, CLU

Mailing Address

5208 Crestwood

City

State

Zip Code

Little Rock

AR

72207

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Bean, Hamilton & Associates

Occupation

President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R12B4237

SUBTOTAL of Receipts This Page (optional)

133.90

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Thom E. Beasley, CLU, ChFC, LUT

Mailing Address

1103 Dove Rd.

City

Jonesboro

State

AR

Zip Code

72401-5270

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer

Southern Farm Bur. Life Ins.

Occupation

Agency Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

201.60

Transaction ID: R12B5372

Full Name (Last, First, Middle Initial)

B. Mr. Daniel C. Bell

Mailing Address

P. O. Box 1747

City

Cleveland

State

MS

Zip Code

38732-1747

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

State Farm

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B4011

Full Name (Last, First, Middle Initial)

C. Mr. Kent A. Bennett, LUTCF

Mailing Address

RR #3, Box 350-D

City

Muncy

State

PA

Zip Code

17756

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer

Kent A. Bennett & Assoc., Inc.

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

582.00

Transaction ID: R12B6485

SUBTOTAL of Receipts This Page (optional)

106.20

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Robert A. Berg, CLU, LUTCF

Mailing Address

1405 Blackberry Lane

City

State

Zip Code

Stevens Point

WI

54481-9140

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer

AMERITAS/Planning Concepts Inc.

Occupation

Sales Representative

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B4922

Full Name (Last, First, Middle Initial)

B. Mr. David B. Bianchi, CLU

Mailing Address

1125 Beldon Way

City

State

Zip Code

Reno

NV

89503-3164

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer

Northwestern Mutual

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R12B5529

Full Name (Last, First, Middle Initial)

C. Mr. John J. Bradley, CLU

Mailing Address

148 Grove Street

City

State

Zip Code

Westwood

MA

02090

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

41.68

Name of Employer

Bradley Advisor Group

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

416.60

Transaction ID: R12B5309

SUBTOTAL of Receipts This Page (optional)

117.26

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Patrick T. Bradley

Mailing Address

5307 Jean Ellen Street

City

State

Zip Code

Schofield

WI

54476-2907

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 8 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

120.00

Name of Employer
Bradley Whalen Financial Services

Occupation

Credit Card

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

240.00

Transaction ID: R1287288

Full Name (Last, First, Middle Initial)

B. Mr. Gary A. Berman, CLU, ChFC

Mailing Address

288 San Felipe Way

City

State

Zip Code

Novato

CA

94945-1687

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
Alders Financial Solutions

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1285984

Full Name (Last, First, Middle Initial)

C. Mr. Ronald D. Bram, CLU, LUTCF, ChFC

Mailing Address

10234 Hoffman

City

State

Zip Code

Maybee

MI

48159-5777

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Jefferson Pilot Financial

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Transaction ID: R1286154

SUBTOTAL of Receipts This Page (optional)

212.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Michael S. Bricker, LUTC

Mailing Address

111 N. Peters Ave.

Ste. 410

City

State

Zip Code

Norman

OK

73069

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Bricker & Associates

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

207.00

Transaction ID: R12B4769

Full Name (Last, First, Middle Initial)

B. Mr. Frank H. Briggs, Jr., CLU, ChFC

Mailing Address

3348 Peachtree Rd., NE, Suite 870

City

State

Zip Code

Atlanta

GA

30326-1008

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Briggs & Associates

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

492.00

Transaction ID: R12B6131

Full Name (Last, First, Middle Initial)

C. Mr. G. Robert Brown, CLU, LUTC

Mailing Address

8675 Westcott

City

State

Zip Code

Germantown

TN

38138-7738

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
UCL Financial

Occupation

Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R12B3956

SUBTOTAL of Receipts This Page (optional)

125.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael O. Brown, LUTC

Mailing Address

221 Hollowdale

City

State

Zip Code

Edmond

OK

73013

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer

MassMutual Financial Group

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

226.20

Transaction ID: R12B5867

Full Name (Last, First, Middle Initial)

B. Mr. George B. Bryce, CLU, ChFC

Mailing Address

2730 Ardon Ln

City

State

Zip Code

Casper

WY

82609-3902

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

The Insurance Agency

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B5922

Full Name (Last, First, Middle Initial)

C. Mr. Paul R. Buckley, Jr., CLU, ChFC

Mailing Address

75 Market St., #401

City

State

Zip Code

Portland

ME

04101

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 2 9 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

240.00

Name of Employer

Buckley Group of Portland, Inc.

Occupation

President

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

240.00

Transaction ID: R12B7591

SUBTOTAL of Receipts This Page (optional)

312.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. William D. Burke, CLU, CFP

Mailing Address

980 Blumer Road

City

State

Zip Code

Danville

CA

94526-1502

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Sagemark Consulting

Occupation

Regional Vice President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B5249

Full Name (Last, First, Middle Initial)

B. Mr. Robert D. Bubbaum, CLU, ChFC

Mailing Address

4 Linwood Rd.

City

State

Zip Code

Wellesley

MA

02181-2519

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Phoenix Home Life

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B5491

Full Name (Last, First, Middle Initial)

C. Mr. Joe D. Byars, CLU, LUTCF

Mailing Address

214 No. 12th St

City

State

Zip Code

Ft Smith

AR

72901-2713

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Byars Agency, Inc.

Occupation

President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B5108

SUBTOTAL of Receipts This Page (optional)

67.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Jeffrey P. Case, LUTC

Mailing Address

1311 33rd Avenue S.W.

City

State

Zip Code

Minot

ND

58701-7266

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

504.00

Name of Employer
Case Financial Services Inc

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R12B5216

Full Name (Last, First, Middle Initial)

B. Mr. Thomas R. Clark, CLU, ChFC

Mailing Address

1201 63rd Street

City

State

Zip Code

Des Moines

IA

50311

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

600.00

Name of Employer
Successful Resource Mgmt.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Transaction ID: R12B5858

Full Name (Last, First, Middle Initial)

C. Mr. Gerald J. Glencoe, CLU, ChFC

Mailing Address

235 Browne Road

City

State

Zip Code

Atlantic Highlands

NJ

07716

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 2 2 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

100.00

Name of Employer
International Planning Alliance,
LLC

Occupation

General Agent

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Transaction ID: R12B7424

SUBTOTAL of Receipts This Page (optional)

210.40

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Ms. Anne Cleveland-Ames

Mailing Address

1650 W 82nd St #B50

City

State

Zip Code

Minneapolis

MN

55431-1460

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

20.89

Name of Employer

The Cleveland Company Inc

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

208.30

Transaction ID: R12B5058

Full Name (Last, First, Middle Initial)

B. Mr. John W. Collier

Mailing Address

4800 Kietzke Lane, #123-C

City

State

Zip Code

Reno

NV

89502

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

30.00

Name of Employer

American General Agency Building
Group

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

256.80

Transaction ID: R12B5593

Full Name (Last, First, Middle Initial)

C. Mr. George S. Condos, LUTC

Mailing Address

P. O. Box 70896

City

State

Zip Code

Reno

NV

89570-0896

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

25.20

Name of Employer

Insurance Solutions

Occupation

Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B4687

SUBTOTAL of Receipts This Page (optional)

76.09

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Thomas E. Cooper, LUTCF, RHJ

Mailing Address

2341 McVay Cove

City

State

Zip Code

Memphis

TN

38138

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

50.00

Name of Employer

Kansas City Life Insurance Company

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R12B4847

Full Name (Last, First, Middle Initial)

B. Ms. Carrie H. Corder, LUTCF

Mailing Address

1458 Rio Vista Court

City

State

Zip Code

Simi Valley

CA

93065

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

42.00

Name of Employer

Allstate Life Ins. Co./IL

Occupation

Life Agency Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R12B4873

Full Name (Last, First, Middle Initial)

C. Mr. David Lewis Corra

Mailing Address

462 S 4th Ave #1900/ NML

City

State

Zip Code

Louisville

KY

40202-3445

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

50.40

Name of Employer

Northwestern Mutual

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R12B4282

SUBTOTAL of Receipts This Page (optional)

142.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. R. Scott Culbertson, CFP, CEBS

Mailing Address

102 FL Main St

PO Box B58

City

State

Zip Code

Boalsburg

PA

16827

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Culbertson Financial Services

Occupation
Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B5528

Full Name (Last, First, Middle Initial)

B. Mr. David A. Culley, CLU, ChFC

Mailing Address

4187 Club Drive N.E.

City

State

Zip Code

Atlanta

GA

30319-1115

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Nease, Lagana, Eden & Culley Inc

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

520.00

Transaction ID: R12B6421

Full Name (Last, First, Middle Initial)

C. Mr. Sam J. Cunningham, CLU, ChFC

Mailing Address

1250 Jones St

#802

City

State

Zip Code

San Francisco

CA

94109

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 2 2 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Calco Insurance Brokers & Agents

Occupation

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R12B7387

SUBTOTAL of Receipts This Page (optional)

584.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Vincent M. D'Addona, CLU, ChFC

Mailing Address

141 Greenway Road

City

State

Zip Code

Lido Beach

NY

11561-4828

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
D'Addona Rosenbaum

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

425.00

Transaction ID: R12B6019

Full Name (Last, First, Middle Initial)

B. Mr. William H. Demore, CLU, ChFC

Mailing Address

1102 Shore Dr

City

State

Zip Code

Brielle

NJ

08730

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 5 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

300.00

Name of Employer
Kingsbridge Financial Group

Occupation

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

780.00

Transaction ID: R12B6013

Full Name (Last, First, Middle Initial)

C. Mr. Steven M. Daniel, CLU, ChFC, LUT

Mailing Address

2600 Meadowbrook Dr

City

State

Zip Code

Butte

MT

59701-4026

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B6053

SUBTOTAL of Receipts This Page (optional)

367.70

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. John A. Davidson, LUTCF

Mailing Address

1487 Rancho Lane

City

State

Zip Code

Thousand Oaks

CA

91362

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

105.00

Name of Employer
Davidson Ins Services

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

378.00

Transaction ID: R12B5999

Full Name (Last, First, Middle Initial)

B. Mr. John A. Davidson, LUTCF

Mailing Address

1487 Rancho Lane

City

State

Zip Code

Thousand Oaks

CA

91362

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 5 2 0 0 1

Amount of Each Receipt this Period

-105.00

Name of Employer
Davidson Ins Services

Occupation

RT

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

378.00

Transaction ID: R12B6996

Full Name (Last, First, Middle Initial)

C. Mr. Troy D. De LaR, LUTCF

Mailing Address

481E 2100 No.

City

State

Zip Code

No. Ogden

UT

84414-3019

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

21.00

Name of Employer
Farm Bureau Financial Services

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B6089

SUBTOTAL of Receipts This Page (optional)

21.00

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. John R. Dean, CLU, ChFC, RFC

Mailing Address

1700 S.W. 15th Ave.

City

State

Zip Code

Willmar

MN

56201

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

25.00

Name of Employer
Amenus

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

214.00

Transaction ID: R12B6381

Full Name (Last, First, Middle Initial)

B. Mr. Paul R. Decker, CLU, ChFC

Mailing Address

Box 1832

City

State

Zip Code

Idaho Falls

ID

83403-1832

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

50.40

Name of Employer
Beneficial Life

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B6181

Full Name (Last, First, Middle Initial)

C. Robert W. Decouray, CLU

Mailing Address

705 W Mt Airy Ave

City

State

Zip Code

Philadelphia

PA

19119-3323

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

21.00

Name of Employer
Union Central/Walsh & Nicholson

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B6329

SUBTOTAL of Receipts This Page (optional)

96.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Dayton E. Derrington, LUTC

Mailing Address

P.O. Box 746

City

State

Zip Code

Tupelo

MS

38802-0746

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Alfa Insurance Companies

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B6284

Full Name (Last, First, Middle Initial)

B. Mr. Jack P. Derald, Jr., CLU, RHU

Mailing Address

P. O. Box 17237

City

State

Zip Code

Memphis

TN

38187-0237

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

12.50

Name of Employer
Agency Services Incorporated

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

336.00

Transaction ID: R12B5391

Full Name (Last, First, Middle Initial)

C. David S. Dickenson, II, CLU, ChFC

Mailing Address

7535 Brigham Road

City

State

Zip Code

Gates Mills

OH

44040

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Dickenson & Associates

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B5724

SUBTOTAL of Receipts This Page (optional)

75.50

TOTAL This Period (last page this line number only)

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Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. James J. Dinsmore, CLU, LUTCF

Mailing Address

104 Lehman Drive

City

State

Zip Code

Cogan Station

PA

17728-9228

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

21.00

Name of Employer
Liberty Mutual Insurance Co

Occupation
Exec. Sales Rep.

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B4835

Full Name (Last, First, Middle Initial)

B. Mr. Michael D. Dixon, CLU

Mailing Address

4505 Las Virgenes Rd. #200

City

State

Zip Code

Calabasas

CA

91302-1956

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

105.00

Name of Employer
Performance Financial Group

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

463.00

Transaction ID: R12B5812

Full Name (Last, First, Middle Initial)

C. Mr. Gilbert H. Dudrow, Jr., LUTCF

Mailing Address

5500 Eagle Way #2

City

State

Zip Code

Little River

SC

29566

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

42.00

Name of Employer
Conseco Variable Insurance Co

Occupation
Brokerage Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B4844

SUBTOTAL of Receipts This Page (optional)

168.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Daniel D. Duren, LLTGF

Mailing Address

2832 Coronado Dr

City

State

Zip Code

Lincoln

NE

68516

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Massachusetts Mutual

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

265.60

Transaction ID: R12B4535

Full Name (Last, First, Middle Initial)

B. Mr. Donald A. Eichelberger, CLU, ChFC, LUT

Mailing Address

3217 Highway D65

City

State

Zip Code

Dysart

IA

52224-9750

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Eichelberger and Associates

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R12B6375

Full Name (Last, First, Middle Initial)

C. Mr. M. Jay Einstein, CLU

Mailing Address

59 Margarete Dr.

City

State

Zip Code

Elmer

NJ

08316

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
New York Life

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B5691

SUBTOTAL of Receipts This Page (optional)

100.60

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Ronald L. Engel, CLU, ChFC

Mailing Address

3397 St. Helena Hwy N

City

State

Zip Code

St. Helena

CA

94574-9660

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

The Principal Financial Group

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B4199

Full Name (Last, First, Middle Initial)

B. Mr. Ronald W. Erickson, CLU, AEP, CFP®

Mailing Address

3002 St. Regis

City

State

Zip Code

Greensboro

NC

27408-4407

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 0 1 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

92.40

Name of Employer

Erickson, Matznick & Fry

Occupation

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

415.80

Transaction ID: R12B2576

Full Name (Last, First, Middle Initial)

C. Mr. Byron Hyatt Erstad, Jr.

Mailing Address

2510 S Nantucket Way

City

State

Zip Code

Boise

ID

83706-5095

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer

MassMutual Financial Group

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R12B5854

SUBTOTAL of Receipts This Page (optional)

163.80

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Stephen D. Estler, CLU, ChFC

Mailing Address

2177 NE 63 St.

City

State

Zip Code

Fort Lauderdale

FL

33308

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

22.50

Name of Employer

MassMutual Financial Group

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Transaction ID: R12B5880

Full Name (Last, First, Middle Initial)

B. Mr. Robert E. Evans, CLU, ChFC, LUT

Mailing Address

228 Park Avenue

City

State

Zip Code

Worcester

MA

01609-2248

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Financial Marketing Group

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B6487

Full Name (Last, First, Middle Initial)

C. Mr. Gerald E. Fenter, LUTCF, CFP

Mailing Address

608 Sudden Valley

City

State

Zip Code

Bellingham

WA

98226-4812

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Northwestern Mutual Fincl Svcs
Inc

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B6221

SUBTOTAL of Receipts This Page (optional)

85.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Jeffery L. Ferner, LUTC, RHJ

Mailing Address

2012 Niagara Drive

City

Bellingham

State

WA

Zip Code

00226-5914

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer

Northwestern Fincl Svcs Inc

Occupation

Area Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R12B4919

Full Name (Last, First, Middle Initial)

B. Mr. Paul A. Finchamp

Mailing Address

1974 Minoru Drive

City

Altadena

State

CA

Zip Code

91001-4432

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Consolidated Financial & Insuran-
ce Co

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B6002

Full Name (Last, First, Middle Initial)

C. Mr. Thomas F. Flumoy, Jr., CLU

Mailing Address

2651 Stanislaus Circle

City

Macon

State

GA

Zip Code

31204-2849

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

New York Life

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B5679

SUBTOTAL of Receipts This Page (optional)

113.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. John J. Flynn, CLU

Mailing Address

9480 N. Spruce Road

City

State

Zip Code

River Hills

WI

53217

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

504.00

Name of Employer
New York Life

Occupation
Managing Partner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R12B4311

Full Name (Last, First, Middle Initial)

B. Ms. Debra L. Franklin, CLU, CFP

Mailing Address

885 7th Avenue, Ste. 201

City

State

Zip Code

New York

NY

10106

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
M & K Financial Services, LLC

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B6014

Full Name (Last, First, Middle Initial)

C. Mr. Ralph G. Freibert, III, MBA, CLU

Mailing Address

6100 Argonne

City

State

Zip Code

New Orleans

LA

70124

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Mass Mutual

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B5244

SUBTOTAL of Receipts This Page (optional)

113.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. James E. Freilinger, CLU,ChFC,MFCS

Mailing Address

24 Teal Point Dr

City

State

Zip Code

Scarborough

ME

04074

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 8 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

75.00

Name of Employer

James E Freilinger Co

Occupation

President

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R12B7184

Full Name (Last, First, Middle Initial)

B. Mr. Robert L. French, LUTC

Mailing Address

2103 Sheridan Lake Rd

City

State

Zip Code

Rapid City

SD

57702-4274

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer

Transamerica Life

Occupation

Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

214.00

Transaction ID: R12B5281

Full Name (Last, First, Middle Initial)

C. Mr. Donald A. Frost, PGA

Mailing Address

1614 Hemlock Circle

City

State

Zip Code

Corona

CA

92879

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Don Frost Insurance Agency

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B4247

SUBTOTAL of Receipts This Page (optional)

121.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Peter Fakhiran, CLU, LUTCF

Mailing Address

411 San Andreas Drive

City

State

Zip Code

Novato

CA

94945-1237

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Allstate Life Ins. Co./IL

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

825.00

Transaction ID: R12B6473

Full Name (Last, First, Middle Initial)

B. Mr. Forrest C. Galyean, CLU, ChFC, LUT

Mailing Address

P.O. Box 5334

City

State

Zip Code

Winston-Salem

NC

27113-5334

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

23.10

Name of Employer
Nationwide

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Transaction ID: R12B5979

Full Name (Last, First, Middle Initial)

C. Mr. Richard E. Gano, CLU, ChFC, CFP, M

Mailing Address

100 Leewood Ct

City

State

Zip Code

Los Gatos

CA

95032

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
Principal Life Insurance Co.

Occupation

General Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

425.00

Transaction ID: R12B5456

SUBTOTAL of Receipts This Page (optional)

170.60

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Julius H. Giammarco, Esq.

Mailing Address

101 West Big Beaver Rd. 10th Floor

City

State

Zip Code

Troy

MI

48064

Date of Receipt

MM / DD / YYYY
10 / 18 / 2001

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

125.00

Name of Employer
Cox, Hodgman & Giammarco

Occupation
Partner

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Transaction ID: R1287169

Full Name (Last, First, Middle Initial)

B. Mr. Keith M. Giles, CLU, ChFC, CFP

Mailing Address

285 Doral Ln.

City

State

Zip Code

LaPlace

LA

70068-1707

Date of Receipt

MM / DD / YYYY
10 / 10 / 2001

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
UCL Financial Services

Occupation
Managing Director

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1285102

Full Name (Last, First, Middle Initial)

C. Mr. Michael R. Goss, CLU

Mailing Address

3662 N Bunchberry

City

State

Zip Code

Boise

ID

83704

Date of Receipt

MM / DD / YYYY
10 / 10 / 2001

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
Goss Boise

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Transaction ID: R1284531

SUBTOTAL of Receipts This Page (optional)

206.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Roy E. Grady, Jr.

Mailing Address

1318 King Street, Ste 1

City

State

Zip Code

Bellingham

WA

98226

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Ameritas

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R12B6327

Full Name (Last, First, Middle Initial)

B. Mr. Michael P. Grossman, CFP, CFS

Mailing Address

152 Hampshire Dr

City

State

Zip Code

Glastonbury

CT

06033-3059

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Advice One, LLC

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B4986

Full Name (Last, First, Middle Initial)

C. Mr. Bruce A. Hager

Mailing Address

808 Harwood Drive

City

State

Zip Code

Fargo

ND

58104

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Financial Advisors

Occupation

Owner

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

453.60

Transaction ID: R12B6389

SUBTOTAL of Receipts This Page (optional)

117.40

TOTAL This Period (last page this line number only)

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Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Bruce A. Hager

Mailing Address

808 Harwood Drive

City

State

Zip Code

Fargo

ND

58104

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 5 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

-50.40

Name of Employer
Financial Advisors

Occupation

Owner

RT

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

453.60

Transaction ID: R12B7013

Full Name (Last, First, Middle Initial)

B. Mr. Edwin R. Hamiton, CLU, LUTCF

Mailing Address

4318 Council Ct

City

State

Zip Code

Jackson

MS

39206-5819

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
American General

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

201.50

Transaction ID: R12B6226

Full Name (Last, First, Middle Initial)

C. Mr. Allen G. Hancock, CLU, ChFC, AEP

Mailing Address

R.D. #1, Box 257A

City

State

Zip Code

East Freedom

PA

16837-5740

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 0 1 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
The Hancock Group

Occupation

CEO

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R12B2625

SUBTOTAL of Receipts This Page (optional)

470.60

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Karl Erik Hansen, CLU, ChFC, LUT

Mailing Address

218 N. El Monte Avenue

City

State

Zip Code

Los Altos

CA

94022-2354

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer

Vita Insurance Assoc Inc.

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

425.00

Transaction ID: R12B6334

Full Name (Last, First, Middle Initial)

B. Ms. Sharon L. Hansen

Mailing Address

P. O. Box 2305

City

State

Zip Code

Mt Vernon

WA

98273-7305

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer

Heritage Insurance Group

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R12B5477

Full Name (Last, First, Middle Initial)

C. Mr. Alex Hansen, CLU, ChFC

Mailing Address

One Harding Road

City

State

Zip Code

Portsmouth

NH

03801-5814

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer

Sise Financial Service, Inc

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R12B6302

SUBTOTAL of Receipts This Page (optional)

117.90

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Larry I. Hardy, RHU

Mailing Address

880 Neptune Court

City

State

Zip Code

Rec'd

NV

89512-1343

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
One Source

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B6352

Full Name (Last, First, Middle Initial)

B. Mr. Thomas M. Hawco, CLU, ChFC

Mailing Address

800 Rockhurst Drive

City

State

Zip Code

Lincoln

NE

68510-4114

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Guarantee Life Insurance Co.

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

560.00

Transaction ID: R12B6025

Full Name (Last, First, Middle Initial)

C. Mr. Samuel H. Hadston, IV, CLU, ChFC

Mailing Address

4222 Lakeshore Dr.

City

State

Zip Code

Diamond Point

NY

12824

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Northwestern Mutual

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B4295

SUBTOTAL of Receipts This Page (optional)

117.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Terry K. Headley, LUTCF, LIC

Mailing Address

20704 Meadow Ridge Dr.

City

State

Zip Code

Springfield

NE

68059

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

208.00

Name of Employer

The Principal Financial Group

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

2329.60

Transaction ID: R12B4197

Full Name (Last, First, Middle Initial)

B. Ms. Mary P. Heck, LUTCF, CFP

Mailing Address

14301 First National Bank Parkway

City

State

Zip Code

Omaha

NE

68154

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 2 2 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer

Principal Financial Group

Occupation

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R12B7403

Full Name (Last, First, Middle Initial)

C. Mr. Dennis L. Halgerson, CLU, ChFC

Mailing Address

2601 Bel Air Drive

City

State

Zip Code

Minot

ND

58703-1749

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer

Clarica

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B4455

SUBTOTAL of Receipts This Page (optional)

483.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Amy K. Hemann

Mailing Address

419 N. Shoreline Blvd.

City

State

Zip Code

Mountain View

CA

94043-4605

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

21.00

Name of Employer

Vita Insurance Associates, Inc.

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B5149

Full Name (Last, First, Middle Initial)

B. Mr. Ronald G. Hester, CLU, ChFC

Mailing Address

281 New River Heights Rd.

City

State

Zip Code

Boone

NC

28607

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

46.75

Name of Employer

Hester Insurance Services

Occupation

Division Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Transaction ID: R12B5880

Full Name (Last, First, Middle Initial)

C. Mr. Edward G. Hiers, CLU, ChFC

Mailing Address

75 South Hills Dr

City

State

Zip Code

Bedford

NH

03110-4922

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

25.20

Name of Employer

Northeast Planning Assoc

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B6272

SUBTOTAL of Receipts This Page (optional)

92.95

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Richard L. Hill, CLU, ChFC, LUT

Mailing Address

5431 Brandywine Circle

City

State

Zip Code

Lincoln

NE

68516-5048

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Unico Fincl Svcs Inc

Occupation

Payroll Deduction

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

470.40

Transaction ID: R12B6364

Full Name (Last, First, Middle Initial)

B. Mr. Michael J. Hiller, ChFC

Mailing Address

W. 267 S. 7830 Stony Pt. Ct.

City

State

Zip Code

Mukwonago

WI

53149-5687

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Central Financial Services

Occupation

Payroll Deduction

General Agent

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

252.00

Transaction ID: R12B4923

Full Name (Last, First, Middle Initial)

C. Mr. Darrel V. Howda

Mailing Address

PO Box 1806

City

State

Zip Code

Minot

ND

58702-1806

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
State Farm

Occupation

Payroll Deduction

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

252.00

Transaction ID: R12B4020

SUBTOTAL of Receipts This Page (optional)

92.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Robert E. Hoy, LUTCF

Mailing Address

9368 Doral Dr SE

City

State

Zip Code

Warren

OH

44484-2151

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 2 5 / 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

150.00

Name of Employer

Paige & Byrnes Ins. Agency Inc.

Occupation

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R12B7536

Full Name (Last, First, Middle Initial)

B. Mr. Stephen S. Hall, CLU

Mailing Address

1163 38th St.

City

State

Zip Code

Brooklyn

NY

11218

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 / 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Provident Mutual

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

206.00

Transaction ID: R12B4179

Full Name (Last, First, Middle Initial)

C. Mr. Albert T. Hunt Jr., FICF, CLU

Mailing Address

1422 Spring Street

City

State

Zip Code

Little Rock

AR

72202

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 / 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer

Modern Woodmen of Amer.

Occupation

Agency Mgr.

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B4459

SUBTOTAL of Receipts This Page (optional)

196.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. William V. Irons, CLU, LUTCF

Mailing Address

325 Newman Ave

City

State

Zip Code

Rumford

RI

02916-1255

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

800.00

Name of Employer
Irons & Associates

Occupation
President/Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

800.00

Transaction ID: R1285975

Full Name (Last, First, Middle Initial)

B. Mr. James A. Jacobs, CLU, ChFC

Mailing Address

11313 Laurel Cove Lane

City

State

Zip Code

Chesterfield

VA

23838

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

8.50

Name of Employer
AXA Advisors, LLC

Occupation
Registered Representative

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

335.00

Transaction ID: R1285248

Full Name (Last, First, Middle Initial)

C. Mr. James A. Jacobs, CLU, ChFC

Mailing Address

11313 Laurel Cove Lane

City

State

Zip Code

Chesterfield

VA

23838

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 2 4 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer
AXA Advisors, LLC

Occupation
Registered Representative

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

335.00

Transaction ID: R1287458

SUBTOTAL of Receipts This Page (optional) ▶

318.50

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Donald C. Jayne, CLU, ChFC

Mailing Address

20402 Tulsa Street

City

State

Zip Code

Chatsworth

CA

91311-1723

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Executive Financial Systems

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R12B5897

Full Name (Last, First, Middle Initial)

B. Mr. Russell D. Jenkins, LUTCF

Mailing Address

1888 Burlingame Rd.

City

State

Zip Code

Emporia

KS

66801

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
Northwestern Mutual

Occupation

Special Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Transaction ID: R12B5633

Full Name (Last, First, Middle Initial)

C. Mr. E. Dunbar Jewell, CLU, ChFC

Mailing Address

790 Museum Drive

City

State

Zip Code

Charlotte

NC

28203

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

23.10

Name of Employer
Jewell Financial Services Inc.

Occupation

President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Transaction ID: R12B6445

SUBTOTAL of Receipts This Page (optional)

108.10

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. J. Richard Jones, LUTC

Mailing Address

122 Heritage Court

City

Macon

State

GA

Zip Code

31210

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

J. Richard Jones & Associates

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1286197

Full Name (Last, First, Middle Initial)

B. Mr. Thomas James Jordan

Mailing Address

4801 Dawn Song Dr.

City

Austin

State

TX

Zip Code

78735

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

1000.00

Name of Employer

Benchmark-Southwest

Occupation

Sr. Vp

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Transaction ID: R1287200

Full Name (Last, First, Middle Initial)

C. Mr. Terry M. Kattenbach, CLU, ChFC

Mailing Address

1358 Ahlrich Ave

City

Encinitas

State

CA

Zip Code

92024-4029

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer

Phoenix Life

Occupation

Branch Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

555.00

Transaction ID: R1285505

SUBTOTAL of Receipts This Page (optional)

1126.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Stephen M. Karp, CLU, ChFC

Mailing Address

43 Cynthia Rd.

City

Newton

State

MA

Zip Code

02159-2836

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Transamerica Occidental

Occupation

Agency Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1283978

Full Name (Last, First, Middle Initial)

B. Mr. Ronald P. Kashnerian, CLU, ChFC

Mailing Address

7A Nipmuc Tr

City

N Providence

State

RI

Zip Code

02904-3156

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 7 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

150.00

Name of Employer
Allmerica Financial

Occupation

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Transaction ID: R1287238

Full Name (Last, First, Middle Initial)

C. Mr. John B. Keams, LUTCF

Mailing Address

P. O. Box 1029

City

Scottsbluff

State

NE

Zip Code

69361

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Security Financial Life

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

235.20

Transaction ID: R1284117

SUBTOTAL of Receipts This Page (optional)

192.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Roy W. Kern, LUTCF, CLTC, CSA

Mailing Address

3775 Randall Road WEST

City

State

Zip Code

Springfield

MO

65810

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

30.00

Name of Employer
Roy W. Kern & Associate

Occupation
Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

540.00

Transaction ID: R12B6156

Full Name (Last, First, Middle Initial)

B. Mr. Marvin R. Keys, LUTCF

Mailing Address

8785 Inverness Place

City

State

Zip Code

Tuscaloosa

AL

35405

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

42.00

Name of Employer
Alfa Insurance

Occupation
District Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B6286

Full Name (Last, First, Middle Initial)

C. Mr. David G. Klemisch, LUTCF

Mailing Address

3456 18th Street S.

City

State

Zip Code

Fargo

ND

58104-6533

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

27.00

Name of Employer
Klemisch Agency

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

270.00

Transaction ID: R12B4730

SUBTOTAL of Receipts This Page (optional)

99.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Casey C. Knake

Mailing Address

2802 Mach I Dr.

City

State

Zip Code

Norfolk

NE

68701-3238

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Hughes Financial Group

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

470.40

Transaction ID: R12B4465

Full Name (Last, First, Middle Initial)

B. Mr. John R. Knott, LUTC

Mailing Address

3000 Greystone Dr.

City

State

Zip Code

Rocky Mount

NC

27804-7302

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

13.75

Name of Employer
State Farm

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

206.25

Transaction ID: R12B4072

Full Name (Last, First, Middle Initial)

C. Mr. Kenneth E. Knox, CLU, ChFC

Mailing Address

Unit 9, 10 East St

City

State

Zip Code

Providence

RI

02906-3069

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
The Penn Mutual IFN

Occupation

Regional Director

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R12B5798

SUBTOTAL of Receipts This Page (optional)

106.15

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Richard A. Koob, CLU, ChFC, AEP

Mailing Address

3D1 Frederick Street

City

State

Zip Code

Waukesha

WI

53186-8116

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

504.00

Name of Employer
Northwestern Mutual

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R12B5553

Full Name (Last, First, Middle Initial)

B. Mr. David T. Koppa, CLU, LUTCF, ChF

Mailing Address

P. O. Box 40

City

State

Zip Code

Goleta

CA

93116-0040

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Cornerstone Insurance Services

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B5237

Full Name (Last, First, Middle Initial)

C. Ms. Michael J. Kraft, CLU

Mailing Address

1127 Union Street

City

State

Zip Code

Alameda

CA

94501

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
New York Life

Occupation

Payroll Deduction

Managing Partner

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

425.00

Transaction ID: R12B5613

SUBTOTAL of Receipts This Page (optional)

113.90

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Ronald F. Kramer, LUTCF

Mailing Address

P. O. Box 26

City

State

Zip Code

Pierce

NE

68767-0026

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Minnesota Life Insurance Co.

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

235.20

Transaction ID: R12B5793

Full Name (Last, First, Middle Initial)

B. Mr. Arthur D. Kraus, CLU, ChFC

Mailing Address

7903 Sandalfoot Drive

City

State

Zip Code

Potomac

MD

20854

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 1 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

900.00

Name of Employer

National Association of Insurance
and

Occupation

CEO

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Transaction ID: R12B6790

Full Name (Last, First, Middle Initial)

C. Mr. James H. Krueger, CLU, M&F&S, M&M, C

Mailing Address

6 Wagon Wheel Tr

City

State

Zip Code

Appleton

WI

54913-9762

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer

Jim Krueger Agency, AAL

Occupation

General Agent and Director of External

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B6298

SUBTOTAL of Receipts This Page (optional)

946.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. D. Michael Lane, CLU

Mailing Address

411 Union St., #1910

City

State

Zip Code

Nashville

TN

37219-1701

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

4.50

Name of Employer
New England Financial

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

545.00

Transaction ID: R12B5718

Full Name (Last, First, Middle Initial)

B. Mr. Thomas R. Lester, RHU

Mailing Address

5823 Mosteller Dr. #100

City

State

Zip Code

Oklahoma City

OK

73112

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Rogers Benefit Group

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

433.80

Transaction ID: R12B6310

Full Name (Last, First, Middle Initial)

C. Mr. Donald J. Levine, CLU, ChFC, CFP

Mailing Address

18 College View Way

City

State

Zip Code

Belmont

CA

94002-2213

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Premier Financial Group

Occupation

Co-Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

227.00

Transaction ID: R12B5307

SUBTOTAL of Receipts This Page (optional)

104.90

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Bruce C. Lichtenberg, LUTCF

Mailing Address

2285 Cypress Point

City

State

Zip Code

Discovery Bay

CA

94514

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

420.00

Name of Employer
Lafayette Square Ins. Svcs Inc.

Occupation
Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1286335

Full Name (Last, First, Middle Initial)

B. Mr. Barry N. Link, CLU, ChFC

Mailing Address

1200 Midwest Lane

City

State

Zip Code

Wheaton

IL

60187-7382

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer
Link Diversified Svcs Inc

Occupation

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1287091

Full Name (Last, First, Middle Initial)

C. Mr. Luther A. Lockwood, II, CLU, ChFC.

Mailing Address

1613 Biltmore Drive

City

State

Zip Code

Charlotte

NC

28207

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

550.00

Name of Employer
Berry Evans Josephs & Snipes Inc.

Occupation

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Transaction ID: R1286882

SUBTOTAL of Receipts This Page (optional) ▶

842.00

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Lawrence E. Lounds, CLU, ChFC, LUT

Mailing Address

2477 Valley Oaks

City

State

Zip Code

Flint

MI

48532

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer

Security 1st Benefits Corp.

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R12B6419

Full Name (Last, First, Middle Initial)

B. Mr. Archie F. Lowe, CLU

Mailing Address

450 East Paces Ferry Rd.

City

State

Zip Code

Atlanta

GA

30305

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

MassMutual Financial Group

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B4545

Full Name (Last, First, Middle Initial)

C. Mr. Donald G. Lutterman, LUTCF

Mailing Address

440 Regency Pkwy Dr#250

City

State

Zip Code

Omaha

NE

68114

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Ameritas Financial Services

Occupation

General Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

235.20

Transaction ID: R12B4701

SUBTOTAL of Receipts This Page (optional)

92.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. William J. Lynch, LUTC

Mailing Address

5075 SW Griffith Dr. #200

City

State

Zip Code

Beaverton

OR

97005

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Farmers Insurance

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R12B6081

Full Name (Last, First, Middle Initial)

B. Mr. J. Peter Lyons, CLU, ChFC, MSF

Mailing Address

54 Cranmore Road

City

State

Zip Code

Wellesley

MA

02181-1330

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

33.50

Name of Employer
The Lyons Company

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

335.00

Transaction ID: R12B5699

Full Name (Last, First, Middle Initial)

C. Mr. Douglas M. MacNeil, CLU

Mailing Address

9540 N. Rangeline Rd.

City

State

Zip Code

Milwaukee

WI

53217

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 0 4 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

600.00

Name of Employer
MacNeil Associates, Ltd.

Occupation

Credit Card

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Transaction ID: R12B6571

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658.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Waylon T. Mangum, LUTC

Mailing Address

9197 Fair Hill Place

City

State

Zip Code

Mechanicsville

VA

23116

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

42.00

Name of Employer
American General Life & Accident
Insur

Occupation

Staff Sales Manger

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

382.25

Transaction ID: R12B6235

Full Name (Last, First, Middle Initial)

B. Mr. Waylon T. Mangum, LUTC

Mailing Address

9197 Fair Hill Place

City

State

Zip Code

Mechanicsville

VA

23116

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 7 2 0 0 1

Amount of Each Receipt this Period

-37.75

Name of Employer
American General Life & Accident
Insur

Occupation

Staff Sales Manger

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

382.25

Transaction ID: R12B6763

Full Name (Last, First, Middle Initial)

C. Mr. Claude A. Marlowe, Jr., LUTC

Mailing Address

1101 Radcliffe Avenue

City

State

Zip Code

Kingsport

TN

37664-2025

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

21.00

Name of Employer
American General Financial Group

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B6237

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25.25

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Leonard Martin

Mailing Address

9B Tennyson Rd

City

State

Zip Code

Warwick

RI

02888

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Martin & Associates

Occupation
District Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

237.00

Transaction ID: R12B5172

Full Name (Last, First, Middle Initial)

B. Mr. Darren Scott Mason, CLU, ChFC

Mailing Address

178 Shorecliff Rd

City

State

Zip Code

Corona Del Mar

CA

92625-2648

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

41.86

Name of Employer
Advanced Benefit Systems

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

416.60

Transaction ID: R12B5786

Full Name (Last, First, Middle Initial)

C. Mr. Carl James Maus, LUTCF

Mailing Address

417 Monitor Way

City

State

Zip Code

St. Charles

MO

63303

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Insurance and Investment Services

Occupation
Career Development Supervisor

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R12B6373

SUBTOTAL of Receipts This Page (optional)

117.26

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. William K. McGreevy, CLU, LUTCF

Mailing Address

4705 South Lewis Avenue

City

State

Zip Code

Sioux Falls

SD

57103-5413

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 8 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer
Union Central

Occupation

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R12B7147

Full Name (Last, First, Middle Initial)

B. Ms. Micki R. McKinnon, LUTCF

Mailing Address

4800 W. Yellowstone Street

City

State

Zip Code

Kennewick

WA

99036

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
State Farm

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

267.00

Transaction ID: R12B4083

Full Name (Last, First, Middle Initial)

C. Mr. Richard E. McKinnon

Mailing Address

2632 W. Kennewick Ave.

City

State

Zip Code

Kennewick

WA

99036-3123

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Micki McKinnon Insurance

Occupation

Associate

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B5324

SUBTOTAL of Receipts This Page (optional)

334.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Robert F. McKown, CLU, ChFC

Mailing Address

17 White Rd

City

State

Zip Code

Wayland

MA

01778-2416

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
The McKown Group

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

425.00

Transaction ID: R12B5700

Full Name (Last, First, Middle Initial)

B. Mr. Thomas D. McNeil, CFP, CLU

Mailing Address

85 Center Road

City

State

Zip Code

Petaluma

CA

94952

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Midland National Life

Occupation

Regional Vice President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R12B5111

Full Name (Last, First, Middle Initial)

C. Mr. Carl F. Meinhop, CLU, ChFC

Mailing Address

89 Van Ripper Ln.

City

State

Zip Code

Orinda

CA

94563-1129

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Northwestern Mutual

Occupation

Special Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B5538

SUBTOTAL of Receipts This Page (optional)

88.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael J. Menendez

Mailing Address

555 5th Street Ste. 300

City

State

Zip Code

Santa Rosa

CA

95401-6342

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Menendez Fin Ins Services

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

201.50

Transaction ID: R12B6000

Full Name (Last, First, Middle Initial)

B. Mr. Robert T. Merchen, CLU, ChFC

Mailing Address

34 Tidewater Way

City

State

Zip Code

Savannah

GA

31411-2129

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

22.00

Name of Employer
Northwestern Mutual

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

220.00

Transaction ID: R12B5557

Full Name (Last, First, Middle Initial)

C. Mr. Dennis R. Marideth, CLU, ChFC

Mailing Address

5960 N. Camino Esquina

City

State

Zip Code

Tucson

AZ

85716-4827

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Principal Financial Group

Occupation
Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R12B5459

SUBTOTAL of Receipts This Page (optional)

122.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. David A. Middaugh, CLU, AEP

Mailing Address

3273 Evergreen Road

City

State

Zip Code

Fargo

ND

58102-1214

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

72.00

Name of Employer

D.A. Middaugh & Associates, Inc.

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

2856.00

Transaction ID: R12B6370

Full Name (Last, First, Middle Initial)

B. Mr. Harlan V. Miller, CLU, ChFC

Mailing Address

5839 Overhill Lane

City

State

Zip Code

Dayton

OH

45429-6043

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer

Harlan Miller & Associates

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R12B6202

Full Name (Last, First, Middle Initial)

C. Mr. Herbert F. Meehke, CLU, ChFC

Mailing Address

322 East County Road D

City

State

Zip Code

Little Canada

MN

55117

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Equitable Life - Iowa

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B6105

SUBTOTAL of Receipts This Page (optional)

118.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. James W. Monteverde, CLU, ChFC, AEP

Mailing Address

WaterWorks Road

City

State

Zip Code

Sewickley

PA

15143

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer

The Monteverde Group, LTD.

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R12B6461

Full Name (Last, First, Middle Initial)

B. Mr. George E. Moore

Mailing Address

516 Woodland Hills

City

State

Zip Code

Carthage

MS

39051-3608

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Southern Farm Bureau

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B3155

Full Name (Last, First, Middle Initial)

C. Mr. Robert J. Morales, LUTC

Mailing Address

1125 Wyoming Avenue

City

State

Zip Code

Reno

NV

89503-3342

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer

Fortis Financial Group

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B3614

SUBTOTAL of Receipts This Page (optional)

96.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Raymond H. Moran, CLU, ChFC

Mailing Address

1072 Island Drive

City

State

Zip Code

Memphis

TN

38103-5815

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
The Moran Company

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B6160

Full Name (Last, First, Middle Initial)

B. Mr. Herbert F. Morgan

Mailing Address

P.O. Box 13856

City

State

Zip Code

Tallahassee

FL

32317

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Florida Association of Insurance
and F

Occupation
Executive Vice President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B6439

Full Name (Last, First, Middle Initial)

C. Mr. Robert M. Nelson, CLU, LUTCF

Mailing Address

14712 Shirley Street

City

State

Zip Code

Omaha

NE

68144-2144

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Grace-Meyer Ins Agency Inc

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

560.00

Transaction ID: R12B6378

SUBTOTAL of Receipts This Page (optional)

134.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael Louis Nichols, RHU, LUTC

Mailing Address

505 Hollis Avenue

City

State

Zip Code

Panama City

FL

32401

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

8.50

Name of Employer
Nichols & Associates

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

235.00

Transaction ID: R12B5745

Full Name (Last, First, Middle Initial)

B. Ms. Shirley A. Nielsen, LUTC

Mailing Address

2817 Circle Drive

City

State

Zip Code

GRAND ISLAND

NE

68801

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Farm Bureau Financial Services,
Inc.

Occupation
District Sales Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

470.40

Transaction ID: R12B6366

Full Name (Last, First, Middle Initial)

C. Mr. Frank R. Nollmal, CLU, ChFC, LUT

Mailing Address

2017 Grafton Ave

City

State

Zip Code

Henderson

NV

89014

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Assurance Ltd

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R12B6277

SUBTOTAL of Receipts This Page (optional)

100.90

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. James F. O'Connell, CLU

Mailing Address

400 S. Jefferson #450

City

State

Zip Code

Spokane

WA

89204-3177

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

James F. O'Connell & Assoc's Inc.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B5899

Full Name (Last, First, Middle Initial)

B. Mr. F. Ted O'Hara, CLU, ChFC, MSF

Mailing Address

1273 Stratford Rd

City

State

Zip Code

Schenectady

NY

12308-2411

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Arahio, Ltd.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B5898

Full Name (Last, First, Middle Initial)

C. Mr. James W. Oglesby, LUTCF

Mailing Address

2 Stonebridge Drive

City

State

Zip Code

Asheville

NC

28805

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

115.50

Name of Employer

J.W. Oglesby & Associates

Occupation

Senior Sales Associate

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

643.50

Transaction ID: R12B6174

SUBTOTAL of Receipts This Page (optional)

199.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. James B. Ollis

Mailing Address

P. O. Box 1209

City

State

Zip Code

Laurinburg

NC

28353-1209

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

467.75

Name of Employer

Jim Ollis & Associates/Mass Mutual

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Transaction ID: R12B5879

Full Name (Last, First, Middle Initial)

B. Ms. Martha N. Dimasland, CLU, ChFC

Mailing Address

5B Divisadero St.

City

State

Zip Code

San Francisco

CA

94117-3211

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

New York Life

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B3311

Full Name (Last, First, Middle Initial)

C. Ms. Rae Lee Olson

Mailing Address

218 N. El Monte Ave.

City

State

Zip Code

Los Altos

CA

94022-2354

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer

Vita Insurance Associates Inc.

Occupation

Vice President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

425.00

Transaction ID: R12B6343

SUBTOTAL of Receipts This Page (optional)

110.25

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Mitchell W. Ostrove, CLU, ChFC

Mailing Address

4 New King Street

City

State

Zip Code

White Plains

NY

10604-1202

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
The Ostrove Group Inc.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B5289

Full Name (Last, First, Middle Initial)

B. Mr. Randolph C. Oswald, CLU, LUTCF

Mailing Address

887 Stony Point Rd.

City

State

Zip Code

Grand Island

NY

14072-2825

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Randolph Capital Mgmt Inc.

Occupation

President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B3453

Full Name (Last, First, Middle Initial)

C. Mr. Aldous K. Pealan

Mailing Address

2219 Kaululaau Street

City

State

Zip Code

Honolulu

HI

96813-1230

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
New York Life

Occupation

Management Associate

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

378.00

Transaction ID: R12B5601

SUBTOTAL of Receipts This Page (optional)

105.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Joseph S. Pantozzi, CLU, ChFC

Mailing Address

P. O. Box 95063

City

State

Zip Code

Las Vegas

NV

89193-5063

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Insurcorp

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B5888

Full Name (Last, First, Middle Initial)

B. Mr. John C. Parker, RHU

Mailing Address

47 LAUREL HILL DR.

City

State

Zip Code

NIANTIC

CT

06357-1536

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Parker Health Plan Agency

Occupation

Principal

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B6462

Full Name (Last, First, Middle Initial)

C. Mr. Barton G. Passo, CLU, ChFC, LUT

Mailing Address

307 Marston Ln

City

State

Zip Code

Richmond

VA

23221-3705

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Signator Financial Network

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

214.00

Transaction ID: R12B5970

SUBTOTAL of Receipts This Page (optional)

71.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Debbie K. Paul, CLU, ChFC

Mailing Address

4001 MacArthur Blvd.

City

State

Zip Code

Newport Beach

CA

92660-2510

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Minnesota Life Insurance Co.

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B5791

Full Name (Last, First, Middle Initial)

B. Mr. Gary H. Pendleton, CLU, ChFC

Mailing Address

2801 Oberlin Rd

City

State

Zip Code

Raleigh

NC

27608

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

45.83

Name of Employer

Preferred Planning & Insurance

Occupation

President/Owner

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

458.30

Transaction ID: R12B5452

Full Name (Last, First, Middle Initial)

C. Mr. Brian R. Phares

Mailing Address

1420 Hackberry Road

City

State

Zip Code

North Platte

NE

69101-8841

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer

Phares Agency & Associates

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

226.60

Transaction ID: R12B6383

SUBTOTAL of Receipts This Page (optional)

91.83

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Dennis W. Pike Jr., CLU, ChFC

Mailing Address

1885 Honey Sprig Rd

City

State

Zip Code

Lexington

KY

40502

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

25.20

Name of Employer
The MONY Group

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B5767

Full Name (Last, First, Middle Initial)

B. Mr. Norman W. Pilgrim, LUTCF

Mailing Address

1206 Sequerra Street

City

State

Zip Code

Broomfield

CO

80020-1946

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

25.00

Name of Employer
Pilgrim Associates Broker, Inc.

Occupation

Chair & President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

214.00

Transaction ID: R12B5295

Full Name (Last, First, Middle Initial)

C. Ms. Patricia Pilone

Mailing Address

5 Coopers Run Rd

City

State

Zip Code

Cherry Hill

NJ

08003

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 3 0 2 0 0 1

Amount of Each Receipt this Period

500.00

Name of Employer
Comprehensive Ins. Programs Inc.

Occupation

Vice President

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R12B7717

SUBTOTAL of Receipts This Page (optional)

550.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. R. Jan Pinney, CLU, ChFC, CPC

Mailing Address

5152 Ellington Court

City

State

Zip Code

Granite Bay

CA

95746-7188

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

420.00

Name of Employer

Pinney Insurance Center, Inc.

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B5277

Full Name (Last, First, Middle Initial)

B. Mr. Robert B. Plybon, CLU, ChFC

Mailing Address

5116 Hedrick Drive

City

State

Zip Code

Greensboro

NC

27410-9320

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 0 2 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

550.00

Name of Employer

Plybon & Associates, Inc.

Occupation

President

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Transaction ID: R12B6501

Full Name (Last, First, Middle Initial)

C. Mr. William Poe, Jr., CLU

Mailing Address

2397 Samuelson Rd

City

State

Zip Code

Portage

IN

46368-2531

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Poe & Associates, Inc.

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B3589

SUBTOTAL of Receipts This Page (optional)

613.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Charles W. Potts, CLU, RHU, RFC

Mailing Address

12725 St. Andrews Drive

City

State

Zip Code

Oklahoma City

OK

73120-8807

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
MassMutual

Occupation

Director of Career Development

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

230.40

Transaction ID: R12B5860

Full Name (Last, First, Middle Initial)

B. Mr. Bradley W. Pratt, CLU, LUTCF

Mailing Address

1851 Commerce Dr Ste 100

City

State

Zip Code

North Mankato

MN

56003

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Pratt Kutzie & Associates LLP

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

214.00

Transaction ID: R12B3824

Full Name (Last, First, Middle Initial)

C. Mr. Henry L. Prian

Mailing Address

1121 Westrac Dr. Ste. 206

City

State

Zip Code

Fargo

ND

58103-2365

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
American Family Mutual Insurance
Compa

Occupation

District Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

211.80

Transaction ID: R12B6241

SUBTOTAL of Receipts This Page (optional)

75.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. John S. Pugh, CLU, MSFS

Mailing Address

6612 Oceanfront

City

State

Zip Code

Virginia Beach

VA

23451-2052

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer

John S. Pugh & Associates

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R12B6005

Full Name (Last, First, Middle Initial)

B. Mr. Karl H. Rakow, LUTCF, RHU

Mailing Address

3801 Lockport Street

Suite 3

City

State

Zip Code

Bismarck

ND

58503

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer

Financial Planning Centers Network

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R12B3437

Full Name (Last, First, Middle Initial)

C. Mr. Robert J. Reis, CLU, ChFC, LUT

Mailing Address

1318 Cook Street

City

State

Zip Code

DePere

WI

54115-3108

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer

De Pere Business Center

Occupation

Certified Financial Planner

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

232.80

Transaction ID: R12B6037

SUBTOTAL of Receipts This Page (optional)

80.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Stephen M. Rice, CFP, CLU, ChFC

Mailing Address

54 Alpine Ave

City

State

Zip Code

Los Gatos

CA

95030

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 5 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Guardian

Occupation

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Transaction ID: R12B6930

Full Name (Last, First, Middle Initial)

B. Mr. William Riechert

Mailing Address

118 Riviera Drive

City

State

Zip Code

Massapequa

NY

11758-8518

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Provident Mutual Life Ins. Co.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B3202

Full Name (Last, First, Middle Initial)

C. Mr. Robert Denny Riley, LUTCF

Mailing Address

P. O. Box 1545

City

State

Zip Code

Tupelo

MS

38802-1545

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Liberty National Life Ins

Occupation

District Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B5848

SUBTOTAL of Receipts This Page (optional)

542.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Robert M. Roach, CLU, ChFC

Mailing Address

980 Ridge Crest Drive

City

State

Zip Code

Gahanna

OH

43230

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Executive Planning Systems

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

540.00

Transaction ID: R1285559

Full Name (Last, First, Middle Initial)

B. Ms. Robin Robertson, CLU

Mailing Address

4001 MacArthur Blvd.

#300

City

State

Zip Code

Newport Beach

CA

92660

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 2 4 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer
Tax & Financial Group

Occupation

Credit Card

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1287528

Full Name (Last, First, Middle Initial)

C. Mr. Lee Rogers, LUTCF

Mailing Address

P. O. Box 3207

City

State

Zip Code

Gulfport

MS

39505

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Rogers Insurance, Inc.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

338.00

Transaction ID: R1283830

SUBTOTAL of Receipts This Page (optional)

397.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Shelley M. Rowe, LUTC

Mailing Address

5808 E. Conservation Dr.

City

State

Zip Code

Longmont

CO

80504

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
The Rowe Agency, Inc.

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

267.00

Transaction ID: R12B3559

Full Name (Last, First, Middle Initial)

B. Mr. Dayton D. Russell, CLU, ChFC, LUTC

Mailing Address

2423 Carlisle Place

City

State

Zip Code

Sarasota

FL

34231-7013

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Rogers Benefit Group

Occupation
Regional Mgr.

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R12B3211

Full Name (Last, First, Middle Initial)

C. Mr. Daniel L. Rust, LUTC

Mailing Address

114 W. Arnold

City

State

Zip Code

Bozeman

MT

59715-6129

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer
State Farm

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R12B5329

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122.00

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Gregory B. Schaeffer, LUTC, FIC

Mailing Address

3627 - 22nd St.

City

State

Zip Code

Kenosha

WI

53144

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

27.00

Name of Employer
National Life

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

270.00

Transaction ID: R12B3394

Full Name (Last, First, Middle Initial)

B. Mr. Walter M. Schieffer, Jr., LUTC

Mailing Address

17501 John Wayne

City

State

Zip Code

Perry

OK

73077-9513

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Schieffer & Schieffer, Inc.

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B3646

Full Name (Last, First, Middle Initial)

C. Mr. Daniel J. Scholz, GLU, ChFC

Mailing Address

1510 So. 183 Circle

City

State

Zip Code

Omaha

NE

68130

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Ameritas Financial Services

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

470.40

Transaction ID: R12B6190

SUBTOTAL of Receipts This Page (optional)

94.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. James D. Schule, CLU, ChFC

Mailing Address

6601 South 66th. St.

City

State

Zip Code

Lincoln

NE

68516-3657

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Midlands Financial Benefits

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

470.40

Transaction ID: R1283708

Full Name (Last, First, Middle Initial)

B. Mr. Mark B. Schwendeman

Mailing Address

427 4th St

City

State

Zip Code

Marietta

OH

45750-2004

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer
The Schwendeman Agency

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1286432

Full Name (Last, First, Middle Initial)

C. Mr. Walter J. Scott, Jr., CLU

Mailing Address

1022 WASHINGTON AVE.

City

State

Zip Code

OSHKOSH

WI

54901-5354

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Warren F. Coe & Assoc.

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1285495

SUBTOTAL of Receipts This Page (optional)

122.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Stephen C. Shaw, CLU

Mailing Address

1222 Cambridge Dr.

City

State

Zip Code

Lafayette

CA

94549-2936

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 8 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Lafayette Square Insurance

Occupation

Credit Card

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1287270

Full Name (Last, First, Middle Initial)

B. Mr. James John Silbermagel, LUTCF

Mailing Address

W 2328 Capital Drive

City

State

Zip Code

Campbellsport

WI

53010-3010

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Silbermagel & Jensen Fincl.

Occupation

CEO

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1283853

Full Name (Last, First, Middle Initial)

C. Mr. Ken Simons, CLU, ChFC, LUT

Mailing Address

808 Thoroughbred Lane

City

State

Zip Code

Artesia

NM

88210-2232

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.10

Name of Employer
New York Life Insurance

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

501.00

Transaction ID: R1285598

SUBTOTAL of Receipts This Page (optional)

600.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Frank E. Skow

Mailing Address

18821 E. Crestwood Lane

City

State

Zip Code

Otis Orchards

WA

98027

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Reliable Financial Group

Occupation

GA-First Colony Life

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B6058

Full Name (Last, First, Middle Initial)

B. Mr. Robert H. Sloan, Jr., CLU, ChFC

Mailing Address

5 Darl Ct.

City

State

Zip Code

East Greenwich

RI

02818-1129

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
National Life

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B3404

Full Name (Last, First, Middle Initial)

C. Mr. G. Phillip Smalley

Mailing Address

P.O. Box 1299

City

State

Zip Code

Fayetteville

GA

30214-6299

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
The Complete Ins. Source

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B6443

SUBTOTAL of Receipts This Page (optional)

67.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Gary R. Smith, FIC

Mailing Address

2500 Feather Run Trail

City

State

Zip Code

West Columbia

SC

29169

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Modern Woodmen of America

Occupation

Agency Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B3429

Full Name (Last, First, Middle Initial)

B. Mr. Paul M. Smith, Sr., CLU

Mailing Address

11401 High Drive

City

State

Zip Code

Leawood

KS

66211

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

80.00

Name of Employer
FBD Consulting, Inc.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

744.00

Transaction ID: R12B6362

Full Name (Last, First, Middle Initial)

C. Mr. Robert J. Smith, Jr., LUTCF

Mailing Address

39-856 Morningside Drive

City

State

Zip Code

Rancho Mirage

CA

92270

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
New York Life

Occupation

Sales Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B5697

SUBTOTAL of Receipts This Page (optional)

153.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Russell A. Smith, CLU ChFC

Mailing Address

30251 Channel Way Dr.

City

State

Zip Code

Canyon Lake

CA

92587-7986

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

105.00

Name of Employer

Torimax Financial Group, Inc.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

555.00

Transaction ID: R12B5364

Full Name (Last, First, Middle Initial)

B. Mr. Dave Smithkey, CLU

Mailing Address

8451 Heddy Drive

City

State

Zip Code

Flushing

MI

48433

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

80.00

Name of Employer

Security First Briffs Corp.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Transaction ID: R12B5390

Full Name (Last, First, Middle Initial)

C. Mr. Lawrence Edward Sneed

Mailing Address

300 Creighton Way

City

State

Zip Code

Oakland

CA

94619-2361

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

21.00

Name of Employer

State Farm

Occupation

Agency Field Executive

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B5322

SUBTOTAL of Receipts This Page (optional)

186.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Mark V. Snider, ChFC

Mailing Address

44 Elmwood Place

City

State

Zip Code

Athens

OH

45701-1804

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Snider, Fuller & Associates

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B6010

Full Name (Last, First, Middle Initial)

B. Mr. Noel C. Spencer, MBA

Mailing Address

3 Valeria Drive

City

State

Zip Code

Chester

NY

10818-1428

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Spencers of Jamaica, Inc

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B3167

Full Name (Last, First, Middle Initial)

C. Mr. Steven M. Springer, LUTCF, CIO

Mailing Address

1670 North 24th. Street

City

State

Zip Code

Ft. Dodge

IA

50501-7917

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
O'Connor Ins. Sales Corp

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B3719

SUBTOTAL of Receipts This Page (optional)

109.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Walter C. Sprye, Jr., CLU, ChFC

Mailing Address

101 Stoney Brook Rd.

City

State

Zip Code

Rocky Mount

NC

27804

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

23.10

Name of Employer
Equitable Financial Companies

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Transaction ID: R12B6124

Full Name (Last, First, Middle Initial)

B. Mr. Dennis N. Stansbury, CLU, ChFC, LUT

Mailing Address

RR #2 Box 337

City

State

Zip Code

Lucerne

IN

46850-9553

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
IOF Foresters

Occupation

District Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

465.00

Transaction ID: R12B5783

Full Name (Last, First, Middle Initial)

C. Mr. Angelo T. Steth

Mailing Address

7821 Massachusetts

City

State

Zip Code

Merrville

IN

46410-5531

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Angelo T. Steth Ins. & Finc

Occupation

President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R12B6429

SUBTOTAL of Receipts This Page (optional)

98.10

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Nicholas John Stasic, CLU, ChFC

Mailing Address

9820 Dixon Lane

City

State

Zip Code

Rec'd

NV

89511-9455

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

10.00

Name of Employer

Farmers Insurance Group

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

222.00

Transaction ID: R12B6071

Full Name (Last, First, Middle Initial)

B. Mr. David L. Stratton, CLU, ChFC

Mailing Address

13115 Beach Cir.

City

State

Zip Code

Anchorage

AK

99515-3748

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

150.00

Name of Employer

Lincoln Financial Advisors

Occupation

Managing Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Transaction ID: R12B5913

Full Name (Last, First, Middle Initial)

C. Mr. Steven M. Stratton, LUTCF

Mailing Address

17131 Parkview Dr

City

State

Zip Code

Morgan Hill

CA

95037

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Prism Ins. & Financial Services

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R12B3596

SUBTOTAL of Receipts This Page (optional)

202.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael W. Struebing, LUTCF

Mailing Address

16112 Parker Street

City

State

Zip Code

Omaha

NE

68118-2429

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

27.50

Name of Employer

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

308.00

Transaction ID: R1283169

Full Name (Last, First, Middle Initial)

B. Mr. Mark Phelan Sudderberg

Mailing Address

1751 Clinton St.

City

State

Zip Code

Rockford

IL

61103

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Coyle Varland & Sudderberg

Occupation

Owner

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1283373

Full Name (Last, First, Middle Initial)

C. Mr. Stephen G. Summerlin

Mailing Address

4014 N. W. 15th Street

City

State

Zip Code

Gainesville

FL

32605-1912

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Summerlin Financial Advisors, Inc.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

361.00

Transaction ID: R1285891

SUBTOTAL of Receipts This Page (optional)

90.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Donald R. Svoboda, CLU, ChFC

Mailing Address

5830 S 58th St #Z

City

State

Zip Code

Lincoln

NE

68516-3653

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Duling & Svoboda Insurance

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

280.00

Transaction ID: R12B3519

Full Name (Last, First, Middle Initial)

B. Ms. Chridi L. Swearingen, LUTCF

Mailing Address

18518 Jamie Dr.

City

State

Zip Code

Eagle River

AK

99577

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Insurance Concepts, Ltd.

Occupation

Sales Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R12B3436

Full Name (Last, First, Middle Initial)

C. Mr. Jeffrey J. Taggart, CLU, ChFC, LUT

Mailing Address

1107 Cedar Ln.

City

State

Zip Code

Cody

WY

82414-5201

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Union Central

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

218.00

Transaction ID: R12B6032

SUBTOTAL of Receipts This Page (optional)

117.00

TOTAL This Period (last page this line number only)

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Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Jeffrey J. Taggart, CLU, ChFC, LUT

Mailing Address

1107 Cedar Ln.

City

State

Zip Code

Code

WY

82414-5201

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 5 / 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

-42.00

Name of Employer
Union Central

Occupation

RT

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

218.00

Transaction ID: R1286995

Full Name (Last, First, Middle Initial)

B. Mr. Robert W. Talbot, CLU, LUTCF

Mailing Address

2500 W 22nd

City

State

Zip Code

Eugene

OR

97405-1402

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 / 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Transamerica Life Ins Co

Occupation

Executive Secretary

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

260.00

Transaction ID: R1285286

Full Name (Last, First, Middle Initial)

C. Mr. Matthew S. Tasey, CLU, LUTCF

Mailing Address

5 Reggio Ave.

City

State

Zip Code

Old Orchard Beach

ME

04064-2709

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 / 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Burwell & Burwell

Occupation

Sales Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1286490

SUBTOTAL of Receipts This Page (optional)

29.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. John Michael Taylor, CLU, ChFC

Mailing Address

911 Rugate Rd.

City

State

Zip Code

Columbus

GA

31904

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
American General

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1286232

Full Name (Last, First, Middle Initial)

B. Mr. Robert L. Tedaldi, Sr., CLU, ChFC

Mailing Address

1438 Woodstream Drive

City

State

Zip Code

Oldsmar

FL

34677

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Allmerica Financial Life

Occupation
Vice President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1286275

Full Name (Last, First, Middle Initial)

C. Mr. Gregory M. Telge, CLU, ChFC

Mailing Address

1655 North River Road

City

State

Zip Code

Manchester

NH

03104

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
The Telge Companies

Occupation
Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

226.80

Transaction ID: R1285581

SUBTOTAL of Receipts This Page (optional)

109.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Gregory M. Telge, CLU, ChFC

Mailing Address

1655 North River Road

City

State

Zip Code

Manchester

NH

03104

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 5 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

-25.20

Name of Employer
The Telge Companies

Occupation
Owner

RT

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

226.80

Transaction ID: R12B7011

Full Name (Last, First, Middle Initial)

B. Mr. Rodney E. Thornton, CLU, ChFC

Mailing Address

1350 East Spruce Ave.

Sta. 100

City

State

Zip Code

Fresno

CA

93720-3354

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 3 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

150.00

Name of Employer
Principal Financial Group

Occupation
General Manager

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R12B7094

Full Name (Last, First, Middle Initial)

C. Mr. Brad Tison, CLU, ChFC, CFP

Mailing Address

3216 Southern Woods Drive

City

State

Zip Code

Des Moines

IA

50321

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
The Achievement Group

Occupation
Regional Marketing Officer

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

403.20

Transaction ID: R12B3086

SUBTOTAL of Receipts This Page (optional)

175.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Lynda D. Turner, LUTC

Mailing Address

1070 South Bosque Loop

City

State

Zip Code

Bosque Farms

NM

87068-9063

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

25.00

Name of Employer
A.X.A. Advisors

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B6108

Full Name (Last, First, Middle Initial)

B. Mr. Howard Raymond Ute, LUTC

Mailing Address

P.O. Box 480

City

State

Zip Code

Mars

PA

16046

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

42.50

Name of Employer
Kansas City Life Insurance Company

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

425.00

Transaction ID: R12B5980

Full Name (Last, First, Middle Initial)

C. Mr. Robert D. Meier, LUTC

Mailing Address

403 Crestwood Estates

City

State

Zip Code

Collinsville

IL

62234-2324

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

21.00

Name of Employer
MetLife

Occupation

Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B5871

SUBTOTAL of Receipts This Page (optional)

88.70

TOTAL This Period (last page this line number only)

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Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Robin G. Wahby

Mailing Address

385 Royal Terrace Rd S.

City

State

Zip Code

Ponte Vedra Beach

FL

32082

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 2 0 / 2 0 0 1

Amount of Each Receipt this Period

250.00

Name of Employer
New York Life

Occupation

Managing Partner

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1287818

Full Name (Last, First, Middle Initial)

B. Ms. Sylvia J. Walker, LUTCF, CPIW

Mailing Address

805 Terrace Dr

City

State

Zip Code

Newport News

VA

23601-2240

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 / 2 0 0 1

Amount of Each Receipt this Period

21.00

Name of Employer
Nationwide Insurance

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1285737

Full Name (Last, First, Middle Initial)

C. Mr. Larry E. Wallace, LUTCF, RHU

Mailing Address

200 Woodbourne

City

State

Zip Code

Greensboro

NC

27419

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 2 / 2 0 0 1

Amount of Each Receipt this Period

110.00

Name of Employer
Disability Ins Clearing House

Occupation

Owner

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

220.00

Transaction ID: R1286802

SUBTOTAL of Receipts This Page (optional)

381.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. W. Tom Wamberg, CLU

Mailing Address

322 Oak Knoll Road

City

State

Zip Code

Barrington Hills

IL

60010-2618

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 0 1 2 0 0 1

Amount of Each Receipt this Period

400.00

Name of Employer
Clark/Bardes, Inc.

Occupation
Chairman

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R12B2584

Full Name (Last, First, Middle Initial)

B. Mr. James J. Wasek, CLU

Mailing Address

628 Karl Street

City

State

Zip Code

Green Bay

WI

54301-2218

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

25.20

Name of Employer
New York Life

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R12B5884

Full Name (Last, First, Middle Initial)

C. Mr. David R. Watson, CLU, ChFC, AEP

Mailing Address

7 Elm Drive

City

State

Zip Code

Philadelphia

PA

19146-1035

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

42.00

Name of Employer
PHOENIX Wealth Management

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B5487

SUBTOTAL of Receipts This Page (optional)

467.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. John C. Watson III, CLU, ChFC,

Mailing Address

1765 Scalesville Road

City

State

Zip Code

Summerville

NC

27358-9223

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 0 9 2 0 0 1

Amount of Each Receipt this Period

440.00

Name of Employer
Baron Financial, Inc.

Occupation

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

440.00

Transaction ID: R12B6819

Full Name (Last, First, Middle Initial)

B. Mr. Charles Weinstein, CLU, ChFC, LUT

Mailing Address

131 Cornell Drive

City

State

Zip Code

Commack

NY

11725-2503

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

21.00

Name of Employer

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B5971

Full Name (Last, First, Middle Initial)

C. Mr. Martin D. Wells, CLU, ChFC, LUT

Mailing Address

2407 Woodbine Way

City

State

Zip Code

Roswell

NM

88201-9261

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

30.00

Name of Employer
MIDNY Life Insurance Company

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R12B3420

SUBTOTAL of Receipts This Page (optional)

491.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. LouAnn West, LUTCF

Mailing Address

3D1 S. Mills Ave.

City

State

Zip Code

Lodi

CA

95242

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Allstate Insurance Co

Occupation

Financial Services Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B6258

Full Name (Last, First, Middle Initial)

B. Mr. Lester E. Westgard

Mailing Address

2714 26th Ave SW

City

State

Zip Code

Fargo

ND

58103-5006

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
The Principal Financial Group

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Transaction ID: R12B3210

Full Name (Last, First, Middle Initial)

C. Ms. Susan Wier, GFP, LUTCF, Ch

Mailing Address

8023 South Zikes Rd

City

State

Zip Code

Bloomington

IN

47401-9178

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Infin Union Investors Services

Occupation

Vice President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B3881

SUBTOTAL of Receipts This Page (optional)

123.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Irvin F. Wiese, III, CLU, ChFC

Mailing Address

1341 Grander Lane

Suite 100

City

State

Zip Code

Columbia

SC

29210

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

25.00

Name of Employer

McDonald-Wiese Group, Inc.

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

214.00

Transaction ID: R12B3826

Full Name (Last, First, Middle Initial)

B. Mr. Howard A. Wiggins, LUTCF

Mailing Address

10300 Bailey Cove Rd. #5

City

State

Zip Code

Huntsville

AL

35803-2638

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

25.00

Name of Employer

Allstate Life Ins. Co./AL

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R12B3771

Full Name (Last, First, Middle Initial)

C. Mr. Leroy L. Wilbers, Jr., CLU, LUTCF

Mailing Address

309 Deerfield Pl

City

State

Zip Code

Jefferson City

MO

65109

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

Amount of Each Receipt this Period

38.00

Name of Employer

Wallstreet Ins. Group

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

306.00

Transaction ID: R12B3807

SUBTOTAL of Receipts This Page (optional)

86.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Ian C. Wilkinson, LUTC

Mailing Address

P. O. Box 7896

City

State

Zip Code

Macon

GA

31209-7896

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
American United Life

Occupation
Representative

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B3716

Full Name (Last, First, Middle Initial)

B. Mr. Gary W. Williams, LUTC, RFC

Mailing Address

P.O. Box 397

City

State

Zip Code

Vinton

VA

24179-0397

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
American United Life

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B3717

Full Name (Last, First, Middle Initial)

C. Mr. Larry J. Whitelake, GLU, GHFC

Mailing Address

18600 Longview Ct

City

State

Zip Code

Brookfield

WI

53045

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
Mariensen-Whitelake

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

620.40

Transaction ID: R12B5489

SUBTOTAL of Receipts This Page (optional)

102.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Barry L. Wolfe, CLU

Mailing Address

22578 Flamingo Street

City

State

Zip Code

Woodland Hills

CA

91364-4916

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 2 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

100.00

Name of Employer
Centrefink Ins. & Fincl. Svcs.

Occupation
President

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

800.00

Transaction ID: R12B6809

Full Name (Last, First, Middle Initial)

B. Mr. Ronald L. Woodmansee, CLU, ChFC, CEBS

Mailing Address

25 Picadilly Cir

City

State

Zip Code

Marlton

NJ

08053-4235

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Fuller Woodmansee & Company

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R12B5892

Full Name (Last, First, Middle Initial)

C. Mr. Clats D. Wooten, Sr., LUTCF

Mailing Address

520 Dogwood Road

City

State

Zip Code

Statesville

NC

28877

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

27.50

Name of Employer
Wooten Insurance Center

Occupation
President/Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

235.40

Transaction ID: R12B3054

SUBTOTAL of Receipts This Page (optional)

152.50

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Mark L. Yavomitzki, CAE

Mailing Address

14 Bridle Pl.

City

State

Zip Code

E. Greenbush

NY

12061-1111

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
New York State AIFA, Inc.

Occupation
Executive Vice President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R12B6477

Full Name (Last, First, Middle Initial)

B. Mr. Alan R. Zaleski, CLU, ChFC, LUT

Mailing Address

6908 North 27th Street

City

State

Zip Code

Tacoma

WA

98407-1002

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Burnley Wilson Associates

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R12B3800

Full Name (Last, First, Middle Initial)

C. Mr. Theodore J. Zouzounis, CLU

Mailing Address

3932 Las Huertas Rd.

City

State

Zip Code

Lafayette

CA

94549-5109

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 1

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

35.00

Name of Employer
DVA Financial Group of Calif.

Occupation
Partner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R12B5441

SUBTOTAL of Receipts This Page (optional)

98.00

TOTAL This Period (last page this line number only)

19550.28

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s)
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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. NAIFA

Mailing Address

2801 Telestar Court

City

Falls Church

State

VA

Zip Code

22042

Purpose of Disbursement

Payroll, Benefits, Copier, Phone, Suppl

Candidate Name

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

Primary

General

☒ Other (specify) ▼

State:

District:

Date of Disbursement

10 / 31 / 2001

Amount of Each Disbursement this Period

11501.57

Payroll, Benefits, Copier, Phone, Supplies, P

Transaction ID: D6489

Full Name (Last, First, Middle Initial)

B. First Union Bank

Mailing Address

One First Union Center

City

Charlotte

State

NC

Zip Code

28288-1184

Purpose of Disbursement

Bank Charges

Candidate Name

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

Primary

General

Other (specify) ▼

State:

District:

Date of Disbursement

10 / 31 / 2001

Amount of Each Disbursement this Period

1383.24

Bank Charges

Transaction ID: D6491

C.

SUBTOTAL of Disbursements This Page (optional) ▶

12884.81

TOTAL This Period (last page this line number only) ▶

12884.81

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Martin Frost Campaign Committee

Mailing Address

400 S Zang #1414

City

Dallas

State

TX

Zip Code

75208

Purpose of Disbursement

Contribution: Martin Frost (TX-24-D-US H

Candidate Name

Martin Frost (TX-24-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: TX District: 24

Date of Disbursement

10 / 03 / 2001

Amount of Each Disbursement this Period

2000.00

Contribution: Martin Frost (TX-24-D-US House

Transaction ID: D64D4

Full Name (Last, First, Middle Initial)

B. Taylor for Congress

Mailing Address

PO Box 2355

22 South Pack Square/Suite 201

City

Asheville

State

NC

Zip Code

28802

Purpose of Disbursement

Contribution: Charles H. Taylor (NC-11-R

Candidate Name

Charles H. Taylor (NC-11-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: NC District: 11

Date of Disbursement

10 / 09 / 2001

Amount of Each Disbursement this Period

600.00

Contribution: Charles H. Taylor (NC-11-R-US

Transaction ID: D64D5

Full Name (Last, First, Middle Initial)

C. Christopher Cox Congressional Committee

Mailing Address

PO Box 8088-C

City

Newport Beach

State

CA

Zip Code

92658

Purpose of Disbursement

Contribution: Christopher Cox (CA-47-R-U

Candidate Name

Christopher Cox (CA-47-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: CA District: 47

Date of Disbursement

10 / 09 / 2001

Amount of Each Disbursement this Period

2500.00

Contribution: Christopher Cox (CA-47-R-US H

Transaction ID: D64D6

SUBTOTAL of Disbursements This Page (optional) ▶

5100.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Friends of Clay Shaw

Mailing Address

2600 N E 14th Street Causeway

City

Pompano Beach

State

FL

Zip Code

33062

Purpose of Disbursement

Contribution: Clay Shaw, Jr. (FL-22-R-US

Candidate Name

Clay Shaw, Jr. (FL-22-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

☒ Primary

☐ General

Other (specify) ▼

State: FL

District: 22

Date of Disbursement

10 / 10 / 2001

Amount of Each Disbursement this Period

3000.00

Contribution: Clay Shaw, Jr. (FL-22-R-US Ho

Transaction ID: D64D8

Full Name (Last, First, Middle Initial)

B. Blumenauer for Congress

Mailing Address

PO Box 1396

City

Portland

State

OR

Zip Code

97207

Purpose of Disbursement

Contribution: Earl Blumenauer (OR-3-D-US

Candidate Name

Earl Blumenauer (OR-3-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

☒ Primary

☐ General

Other (specify) ▼

State: OR

District: 3

Date of Disbursement

10 / 10 / 2001

Amount of Each Disbursement this Period

3000.00

Contribution: Earl Blumenauer (OR-3-D-US H

Transaction ID: D64D8

Full Name (Last, First, Middle Initial)

C. Friends of Jennifer B. Dunn

Mailing Address

PO Box 40110

City

Bellevue

State

WA

Zip Code

98004

Purpose of Disbursement

Contribution: Jennifer Dunn (WA-8-R-US H

Candidate Name

Jennifer Dunn (WA-8-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

☒ Primary

☐ General

Other (specify) ▼

State: WA

District: 8

Date of Disbursement

10 / 10 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Jennifer Dunn (WA-8-R-US Ho

Transaction ID: D8410

SUBTOTAL of Disbursements This Page (optional) ▶

7000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Callahan For Congress

Mailing Address

PO Box 7641

City

State

Zip Code

Mobile

AL

36607

Purpose of Disbursement

Contribution: Sonny Callahan (AL-1-R-US

Candidate Name

Sonny Callahan (AL-1-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: AL District: 1

Date of Disbursement

10 / 10 / 2001

Amount of Each Disbursement this Period

500.00

Contribution: Sonny Callahan (AL-1-R-US Ho

Transaction ID: D6411

Full Name (Last, First, Middle Initial)

B. Congressman Bart Gordon Committee

Mailing Address

P.O. Box 2008

City

State

Zip Code

Murfreesboro

TN

37133

Purpose of Disbursement

Contribution: Bart Gordon (TN-6-D-US Hou

Candidate Name

Bart Gordon (TN-6-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: TN District: 6

Date of Disbursement

10 / 10 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Bart Gordon (TN-6-D-US House

Transaction ID: D6412

Full Name (Last, First, Middle Initial)

C. McInnis For Congress

Mailing Address

PO Box 3157

City

State

Zip Code

Grand Junction

CO

81502

Purpose of Disbursement

Contribution: Scott McInnis (CO-3-R-US H

Candidate Name

Scott McInnis (CO-3-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

Primary ☒ General
Other (specify) ▼

State: CO District: 3

Date of Disbursement

10 / 10 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Scott McInnis (CO-3-R-US Hou

Transaction ID: D6414

SUBTOTAL of Disbursements This Page (optional) ▶

2500.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) ITEMIZED DISBURSEMENTS

Use separate schedule(s)
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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Republican Majority Fund

Mailing Address

P. O. Box 19897

City

Alexandria

State

VA

Zip Code

22320

Purpose of Disbursement

Contribution: Republican Majority Fund (

Candidate Name

Republican Majority Fund (-R)

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

Primary

General

☒ Other (specify) ▼

State:

District:

Date of Disbursement

10 / 16 / 2001

Amount of Each Disbursement this Period

5000.00

Contribution: Republican Majority Fund (PAC)

Transaction ID: D6418

Full Name (Last, First, Middle Initial)

B. Torricelli for U S Senate Inc

Mailing Address

1300 Connecticut Ave NW Suite 600

City

Washington

State

DC

Zip Code

20038

Purpose of Disbursement

Contribution: Robert G. Torricelli (NJ-D

Candidate Name

Robert G. Torricelli (NJ-D)

Category/
Type

Office Sought:

House

☒ Senate

President

Disbursement For:

☒ Primary

General

Other (specify) ▼

State: NJ

District: 0

Date of Disbursement

10 / 16 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Robert G. Torricelli (NJ-D-US S

Transaction ID: D6419

Full Name (Last, First, Middle Initial)

C. Friends of Mark Foley

Mailing Address

1316 Lake Victoria Drive

City

Lake Worth

State

FL

Zip Code

33461

Purpose of Disbursement

Contribution: Mark A. Foley (FL-16-R-US

Candidate Name

Mark Adam Foley (FL-16-R)

Category/
Type

Office Sought:

☒ House

Senate

President

Disbursement For:

☒ Primary

General

Other (specify) ▼

State: FL

District: 16

Date of Disbursement

10 / 16 / 2001

Amount of Each Disbursement this Period

3000.00

Contribution: Mark A. Foley (FL-16-R-US Hou

Transaction ID: D6420

SUBTOTAL of Disbursements This Page (optional)

9000.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Ellen Tauscher for Congress

Mailing Address

20 Park Road Suite E

City

Burlingame

State

CA

Zip Code

94010

Purpose of Disbursement

Contribution: Ellen O. Tauscher (CA-10-D)

Candidate Name

Ellen O. Tauscher (CA-10-D)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For:

☒ Primary ☐ General
Other (specify) ▼

State: CA District: 10

Date of Disbursement

10 / 16 / 2001

Amount of Each Disbursement this Period

3000.00

Contribution: Ellen O. Tauscher (CA-10-D-US)

Transaction ID: D6421

Full Name (Last, First, Middle Initial)

B. Hooley for Congress

Mailing Address

8545 Failing Street

City

West Linn

State

OR

Zip Code

97068

Purpose of Disbursement

Contribution: Darlene Hooley (OR-5-D-US)

Candidate Name

Darlene Hooley (OR-5-D)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For:

☒ Primary ☐ General
Other (specify) ▼

State: OR District: 5

Date of Disbursement

10 / 16 / 2001

Amount of Each Disbursement this Period

3000.00

Contribution: Darlene Hooley (OR-5-D-US Ho)

Transaction ID: D6422

Full Name (Last, First, Middle Initial)

C. Friends of Carolyn McCarthy

Mailing Address

151 Linden Road

City

Mineola

State

NY

Zip Code

11501

Purpose of Disbursement

Contribution: Carolyn McCarthy (NY-4-D-U)

Candidate Name

Carolyn McCarthy (NY-4-D)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For:

☒ Primary ☐ General
Other (specify) ▼

State: NY District: 4

Date of Disbursement

10 / 16 / 2001

Amount of Each Disbursement this Period

3000.00

Contribution: Carolyn McCarthy (NY-4-D-US

Transaction ID: D6423

SUBTOTAL of Disbursements This Page (optional) ▶

9000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Thurman for Congress

Mailing Address

450 Pleasant Grove Road

City

Inverness

State

FL

Zip Code

34452

Purpose of Disbursement

Contribution: Karen L. Thurman (FL-5-D-U)

Candidate Name

Karen L. Thurman (FL-5-D)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For:

☒ Primary ☐ General
☐ Other (specify) ▼

State: FL District: 5

Date of Disbursement

10 / 16 / 2001

Amount of Each Disbursement this Period

3000.00

Contribution: Karen L. Thurman (FL-5-D-US H)

Transaction ID: D6424

Full Name (Last, First, Middle Initial)

B. Mike Ferguson for Congress

Mailing Address

340 North Avenue E

Suite B

City

Cranford

State

NJ

Zip Code

07016

Purpose of Disbursement

Contribution: Mike Ferguson (NJ-7-R-US H)

Candidate Name

Mike Ferguson (NJ-7-R)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For:

☒ Primary ☐ General
☐ Other (specify) ▼

State: NJ District: 7

Date of Disbursement

10 / 16 / 2001

Amount of Each Disbursement this Period

2000.00

Contribution: Mike Ferguson (NJ-7-R-US H)

Transaction ID: D6425

Full Name (Last, First, Middle Initial)

C. Shelley Moore Capito for Congress

Mailing Address

PO Box 11519

City

Charleston

State

WV

Zip Code

25336

Purpose of Disbursement

Contribution: Shelley Moore Capito (WV-2)

Candidate Name

Shelley Moore Capito (WV-2-R)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For:

☒ Primary ☐ General
☐ Other (specify) ▼

State: WV District: 2

Date of Disbursement

10 / 16 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Shelley Moore Capito (WV-2-R)

Transaction ID: D6426

SUBTOTAL of Disbursements This Page (optional) ▶

6000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Matheson for Congress

Mailing Address

677 South 200 West/Suite A

City

Salt Lake City

State

UT

Zip Code

84101

Purpose of Disbursement

Contribution: Jim Matheson (UT-2-D-US Ho

Candidate Name

Jim Matheson (UT-2-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: UT District: 2

Date of Disbursement

10 / 16 / 2001

Amount of Each Disbursement this Period

3000.00

Contribution: Jim Matheson (UT-2-D-US Hou

Transaction ID: D6427

Full Name (Last, First, Middle Initial)

B. Murtha for Congress Committee

Mailing Address

551 Main Street

BT Financial Plaza, Suite 22D

City

Johnstown

State

PA

Zip Code

15801

Purpose of Disbursement

Contribution: John P. Murtha (PA-12-D-US

Candidate Name

John P. Murtha (PA-12-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: PA District: 12

Date of Disbursement

10 / 16 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: John P. Murtha (PA-12-D-US H

Transaction ID: D6428

Full Name (Last, First, Middle Initial)

C. Watts for Congress

Mailing Address

P.O. Box 720445

City

Norman

State

OK

Zip Code

73070

Purpose of Disbursement

Contribution: J.C. Watts, Jr. (OK-4-R-US

Candidate Name

J.C. Watts, Jr. (OK-4-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: OK District: 4

Date of Disbursement

10 / 16 / 2001

Amount of Each Disbursement this Period

2000.00

Contribution: J.C. Watts, Jr. (OK-4-R-US Hou

Transaction ID: D6429

SUBTOTAL of Disbursements This Page (optional) ▶

6000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) ITEMIZED DISBURSEMENTS

Use separate schedule(s)
for each category of the
Detailed Summary Page

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(check only one)

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☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mike McIntyre for Congress

Mailing Address

PO Box 1

City

Lumberton

State

NC

Zip Code

28358

Purpose of Disbursement

Contribution: Mike McIntyre (NC-7-D-US H

Candidate Name

Mike McIntyre (NC-7-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: NC District: 7

Date of Disbursement

10 / 18 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Mike McIntyre (NC-7-D-US Hou

Transaction ID: D6430

Full Name (Last, First, Middle Initial)

B. Shadegg For Congress

Mailing Address

P.O. Box 45444

City

Phoenix

State

AZ

Zip Code

85064

Purpose of Disbursement

Contribution: John B. Shadegg (AZ-4-R-US

Candidate Name

John B. Shadegg (AZ-4-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: AZ District: 4

Date of Disbursement

10 / 18 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: John B. Shadegg (AZ-4-R-US H

Transaction ID: D6431

Full Name (Last, First, Middle Initial)

C. McNulty For Congress

Mailing Address

PO Box 156D

City

Green Island

State

NY

Zip Code

12183

Purpose of Disbursement

Contribution: Michael R. McNulty (NY-21-

Candidate Name

Michael R. McNulty (NY-21-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: NY District: 21

Date of Disbursement

10 / 22 / 2001

Amount of Each Disbursement this Period

3000.00

Contribution: Michael R. McNulty (NY-21-D-L

Transaction ID: D6434

SUBTOTAL of Disbursements This Page (optional) ▶

5000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Ken Bentsen for Congress Committee

Mailing Address

5615 Morningside #301

City

Houston

State

TX

Zip Code

77005

Purpose of Disbursement

Contribution: Ken Bentsen (TX-25-D-US Ho

Candidate Name

Ken Bentsen (TX-25-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: TX District: 25

Date of Disbursement

10 / 22 / 2001

Amount of Each Disbursement this Period

3000.00

Contribution: Ken Bentsen (TX-25-D-US Hou

Transaction ID: D6435

Full Name (Last, First, Middle Initial)

B. Earl Pomeroy for Congress

Mailing Address

Post Office Box 748

City

Bismarck

State

ND

Zip Code

58502

Purpose of Disbursement

Contribution: Earl Pomeroy (ND-1-D-US Ho

Candidate Name

Earl Pomeroy (ND-1-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

Primary ☒ General
Other (specify) ▼

State: ND District: 1

Date of Disbursement

10 / 22 / 2001

Amount of Each Disbursement this Period

2000.00

Contribution: Earl Pomeroy (ND-1-D-US Hou

Transaction ID: D6436

Full Name (Last, First, Middle Initial)

C. Graves for Congress

Mailing Address

110 South 10th Street

City

Tarkio

State

MO

Zip Code

64491

Purpose of Disbursement

Contribution: Sam Graves (MO-6-R-US Hous

Candidate Name

Sam Graves (MO-6-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: MO District: 6

Date of Disbursement

10 / 22 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Sam Graves (MO-6-R-US Hous

Transaction ID: D6437

SUBTOTAL of Disbursements This Page (optional) ▶

6000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Gucci for Congress

Mailing Address

c/o Frank J. Faber 373 Route 111

City

Smithtown

State

NY

Zip Code

11787

Purpose of Disbursement

Contribution: Felix J. Gucci, Jr. (NY-1)

Candidate Name

Felix J. Gucci, Jr. (NY-1-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: NY

District: 1

Date of Disbursement

10 / 22 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Felix J. Gucci, Jr. (NY-1-R-US

Transaction ID: D6438

Full Name (Last, First, Middle Initial)

B. Hayes for Congress

Mailing Address

PO Box 2000

City

Concord

State

NC

Zip Code

28028

Purpose of Disbursement

Contribution: Robin Hayes (NC-8-R-US Hou

Candidate Name

Robin Hayes (NC-8-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: NC

District: 8

Date of Disbursement

10 / 22 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Robin Hayes (NC-8-R-US House

Transaction ID: D6439

Full Name (Last, First, Middle Initial)

C. Keller for Congress

Mailing Address

PO Box 1453

City

Orlando

State

FL

Zip Code

32802

Purpose of Disbursement

Contribution: Ric Keller (FL-8-R-US House

Candidate Name

Ric Keller (FL-8-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: FL

District: 8

Date of Disbursement

10 / 22 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Ric Keller (FL-8-R-US House)

Transaction ID: D6440

SUBTOTAL of Disbursements This Page (optional) ▶

3000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) ITEMIZED DISBURSEMENTS

Use separate schedule(s)
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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Kirk for Congress

Mailing Address

28 Greenbay Road

City

Winnetka

State

IL

Zip Code

60093

Purpose of Disbursement

Contribution: Mark Steven Kirk (IL-10-R-

Candidate Name

Mark Steven Kirk (IL-10-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: IL

District: 10

Date of Disbursement

10 / 22 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Mark Steven Kirk (IL-10-R-US H

Transaction ID: D6441

Full Name (Last, First, Middle Initial)

B. Friends for Connie Morella

Mailing Address

7101 Wisconsin Ave. NW #102

City

Bethesda

State

MD

Zip Code

20817

Purpose of Disbursement

Contribution: Constance A. Morella (MD-8

Candidate Name

Constance A. Morella (MD-8-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: MD

District: 8

Date of Disbursement

10 / 22 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Constance A. Morella (MD-8-R

Transaction ID: D6442

Full Name (Last, First, Middle Initial)

C. Pickering for Congress

Mailing Address

228 S Washington Street Suite 200

City

Alexandria

State

VA

Zip Code

22314

Purpose of Disbursement

Contribution: Chip W. Pickering, Jr. (MS

Candidate Name

Chip W. Pickering, Jr. (MS-3-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: MS

District: 3

Date of Disbursement

10 / 22 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Chip W. Pickering, Jr. (MS-3-R

Transaction ID: D6443

SUBTOTAL of Disbursements This Page (optional) ▶

3000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Tom Tancredo For Congress

Mailing Address

200 West Hampden

City

Englewood

State

CO

Zip Code

80110

Purpose of Disbursement

Contribution: Thomas G. Tancredo (CO-6-R)

Candidate Name

Thomas G. Tancredo (CO-6-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: CO District: 8

Date of Disbursement

10 / 22 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Thomas G. Tancredo (CO-6-R)

Transaction ID: D6444

Full Name (Last, First, Middle Initial)

B. Heather Wilson for Congress

Mailing Address

PO Box 14070

City

Albuquerque

State

NM

Zip Code

87191

Purpose of Disbursement

Contribution: Heather Wilson (NM-1-R-US)

Candidate Name

Heather Wilson (NM-1-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: NM District: 1

Date of Disbursement

10 / 22 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Heather Wilson (NM-1-R-US H)

Transaction ID: D6445

Full Name (Last, First, Middle Initial)

C. The Jim Ramstad Volunteer Committee

Mailing Address

8100 Penn Avenue South

Suite 104

City

Bloomington

State

MN

Zip Code

55431

Purpose of Disbursement

Contribution: Jim Ramstad (MN-3-R-US Hou

Candidate Name

Jim Ramstad (MN-3-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: MN District: 3

Date of Disbursement

10 / 22 / 2001

Amount of Each Disbursement this Period

2000.00

Contribution: Jim Ramstad (MN-3-R-US Hou

Transaction ID: D6446

SUBTOTAL of Disbursements This Page (optional) ▶

4000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Luther for Congress Volunteer Committee

Mailing Address

4009 Tenth Avenue North

City

Anoka

State

MN

Zip Code

55303

Purpose of Disbursement

Contribution: Bill Luther (MN-6-D-US Hou

Candidate Name

Bill P. Luther (MN-6-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: MN District: 8

Date of Disbursement

10 / 22 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: Bill Luther (MN-6-D-US House)

Transaction ID: D6447

Full Name (Last, First, Middle Initial)

B. Jefferson Committee

Mailing Address

850 Poydras St Suite 2245

City

New Orleans

State

LA

Zip Code

70130

Purpose of Disbursement

Contribution: William J. Jefferson (LA-2

Candidate Name

William J. Jefferson (LA-2-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: LA District: 2

Date of Disbursement

10 / 23 / 2001

Amount of Each Disbursement this Period

1000.00

Contribution: William J. Jefferson (LA-2-D-US

Transaction ID: D6448

Full Name (Last, First, Middle Initial)

C. Becerra for Congress

Mailing Address

PO Box 281080

City

Los Angeles

State

CA

Zip Code

90028

Purpose of Disbursement

Contribution: Xavier Becerra (CA-30-D-US

Candidate Name

Xavier Becerra (CA-30-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For:

☒ Primary General
Other (specify) ▼

State: CA District: 30

Date of Disbursement

10 / 23 / 2001

Amount of Each Disbursement this Period

2000.00

Contribution: Xavier Becerra (CA-30-D-US Ho

Transaction ID: D6449

SUBTOTAL of Disbursements This Page (optional) ▶

4000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Leadership PAC 2002

Mailing Address

1199 N. Fairfax Street

Suite 425

City

State

Zip Code

Alexandria

VA

22314

Purpose of Disbursement

Contribution: Leadership PAC 2002 (PAC to

Candidate Name

Leadership PAC 2002 (-R)

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

Primary

General

X Other (specify) ▼

State:

District:

Date of Disbursement

10 / 31 / 2001

Amount of Each Disbursement this Period

500.00

Contribution: Leadership PAC 2002 (PAC to

Transaction ID: D6450

Full Name (Last, First, Middle Initial)

B. American Success PAC

Mailing Address

c/o Tony Roda

1155 21st Street, NW/Suite 300

City

State

Zip Code

Washington

DC

20038

Purpose of Disbursement

Contribution: American Success PAC (PAC

Candidate Name

American Success PAC (-R)

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

Primary

General

X Other (specify) ▼

State:

District:

Date of Disbursement

10 / 31 / 2001

Amount of Each Disbursement this Period

5000.00

Contribution: American Success PAC (PAC

Transaction ID: D6451

Full Name (Last, First, Middle Initial)

C. Mike Ross for Congress Committee

Mailing Address

PO Box 360

City

State

Zip Code

Prescott

AR

71857

Purpose of Disbursement

Contribution: Mike Ross (AR-4-D-US House

Candidate Name

Mike Ross (AR-4-D)

Category/
Type

Office Sought:

X

House

Senate

President

Disbursement For:

X Primary

General

Other (specify) ▼

State: AR

District: 4

Date of Disbursement

10 / 31 / 2001

Amount of Each Disbursement this Period

3000.00

Contribution: Mike Ross (AR-4-D-US House)

Transaction ID: D6452

SUBTOTAL of Disbursements This Page (optional) ▶

8500.00

TOTAL This Period (last page this line number only) ▶

78100.00

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s)
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☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Charles Swanson

Mailing Address

583 Hobcaw Bluff Drive

City

Mt. Pleasant

State

SC

Zip Code

29484

Purpose of Disbursement

Refund to Individual

Candidate Name

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

Primary

General

X Other (specify) ▼

State:

District:

Date of Disbursement

10 / 16 / 2001

Amount of Each Disbursement this Period

100.00

Refund to Individual

Transaction ID: D6415

Full Name (Last, First, Middle Initial)

B. Waylon Mangum

Mailing Address

9197 Fair Hill Place

City

Mechanicsville

State

VA

Zip Code

23116

Purpose of Disbursement

Refund to Individual

Candidate Name

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

Primary

General

X Other (specify) ▼

State:

District:

Date of Disbursement

10 / 16 / 2001

Amount of Each Disbursement this Period

75.50

Refund to Individual

Transaction ID: D6416

C.

SUBTOTAL of Disbursements This Page (optional)

175.50

TOTAL This Period (last page this line number only)

175.50

SCHEDULE D**DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate
schedule(s)
for each
numbered line)

PAGE 112 / 112

FOR LINE NUMBER:
(check only one)☐ 9
☒ 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor

National Association of Insurance and Financial Advisors
Political Action Committee

Mailing Address

2901 Telstar Court

City State

Falls Church VA

ZIP Code

22042-1205

Nature of Debt (Purpose):

Equipment rental

Outstanding Balance Beginning This Period

31848.52

Transaction ID: DD1234

Amount Incurred This Period

31607.22

Payment This Period

11501.57

Outstanding Balance at Close of This Period

52052.17

B

C

1) SUBTOTALS This Period This Page (optional)	▶	52052.17
2) TOTALS This Period (last page this line number only)	▶	52052.17
3) TOTALS OUTSTANDING LOANS from Schedule C (last page only)	▶	
4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only)	▶	