STATEMENT OF ORGANIZATION
(See instructions)

1. NAME OF COMMITTEE (in full) (Check if name is changed) Example: If typing, type over the lines

SmithKline Beecham Corporation Political Action Committee (GlaxoSmithKline PAC)

ADDRESS (number and street) (Check if address is changed)

Five Moore Drive
P.O. Box 13358
Res. Triangle Park
NC 27709

COMMITTEE'S E-MAIL ADDRESS

cfs@pass1.com

COMMITTEE'S WEB PAGE ADDRESS (URL)

N/A

COMMITTEE'S FAX NUMBER

919-483-2963

2. DATE

05 02 2007

3. FEC IDENTIFICATION NUMBER

C C00199703

4. IS THIS STATEMENT NEW (N) OR AMENDED (A)

X AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete

Type or Print Name of Treasurer

David Miller

Signature of Treasurer

Electronically Filed by David Miller

Date 05 02 2007

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.

ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS
5. TYPE OF COMMITTEE (Check One)

(a) This committee is a principal campaign committee. (Complete the candidate information below.)

(b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate

(c) This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate

(d) This committee is a (or subordinate) committee of the (Democratic, Republican, etc.) Party.

(e) This committee is a separate segregated fund

(f) This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee.

6. Name of Any Connected Organization or Affiliated Committee

SmithKline Beecham Corporation (DBA GlaxoSmithKline)

Mailing Address

Five Moore Drive

Res, Triangle Park, NC 27709

CITY, STATE, ZIP CODE

Relationship

Connected

Type of Connected Organization:

X Corporation

Corporation w/o Capital Stock

Labor Organization

Membership Organization

Trade Association

Cooperative
<table>
<thead>
<tr>
<th>Full Name</th>
<th>Marta Smith</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mailing Address</td>
<td>1500 K Street N.W.</td>
</tr>
<tr>
<td>Suite 650</td>
<td></td>
</tr>
<tr>
<td>Washington</td>
<td>DC</td>
</tr>
<tr>
<td>PAC Manager</td>
<td>Telephone number</td>
</tr>
</tbody>
</table>

7. Custodian of Records: Identify by name, address, (phone number -- optional), and position of the person in possession of Committee books and records.

<table>
<thead>
<tr>
<th>Full Name</th>
<th>David Miller</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mailing Address</td>
<td>Five Moore Drive</td>
</tr>
<tr>
<td>Res. Triangle Park</td>
<td>NC</td>
</tr>
<tr>
<td>Treasurer</td>
<td>Telephone number</td>
</tr>
</tbody>
</table>

8. Treasurer: List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

| Full Name of Designated Agent | Woodie L. Smith Jr. |
| Mailing Address | 555 Calmwater Lane |
| Alpharetta | GA | 30022 |
| Chairman | Telephone number | 770 - 663 - 4968 |
9. **Banks or Other Depositories:** List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

<table>
<thead>
<tr>
<th>Name of Bank, Depository, etc.</th>
<th>Mailing Address</th>
<th>CITY</th>
<th>STATE</th>
<th>ZIP CODE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mechanics and Farmers Bank</td>
<td>P.O. Box 1932</td>
<td>Durham</td>
<td>NC</td>
<td>27702</td>
</tr>
</tbody>
</table>
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</table>

[ ADDITIONAL ]

Name of Any Connected Organization or Affiliated Committee

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<tbody>
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<td></td>
<td>CITY STATE ZIP CODE</td>
</tr>
</tbody>
</table>

[ ADDITIONAL ]

Relationship

Type of Connected Organization:

- [ ] Corporation
- [ ] Corporation w/o Capital Stock
- [ ] Labor Organization
- [ ] Membership Organization
- [ ] Trade Association
- [ ] Cooperative
Full Name: Sarah J. Walsh
Mailing Address: 1500 K Street N.W., Suite 650, Washington, DC 20005
Title or Position: Assistant Treasurer
Telephone number: 202-715-1000