

**FEC  
FORM 3X**

**REPORT OF RECEIPTS  
AND DISBURSEMENTS**  
For Other Than An Authorized Committee

RECEIVED  
FEDERAL MAIL  
OFFICE CENTER

2004 JUN 16 P 2:25  
Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT Example: If typing, type over the lines. 12PB4M5  
JIM BEAM BRANDS CO. POLITICAL ACTION COMMITTEE

ADDRESS (number and street) 510 Lake Cook Road  
Deerfield IL 60015  
Check if different than previously reported. (ACC)

2. FEC IDENTIFICATION NUMBER C 00194126  
3. IS THIS REPORT NEW OR AMENDED  
X (N) (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:	(b) Monthly Report Due On:	Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11)
Apr 15 Quarterly Report (Q1)	Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12)	
July 15 Quarterly Report (Q2)	Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (YE)	
October 15 Quarterly Report (Q3)					
X January 31 Year-End Report (YE)					
July 31 Mid-Year Report (Non-election Year Only) (MY)					
Termination Report (TER)					
	(c) 12-Day PRE-election Report for the:	Primary (12P)	General (12G)	Runoff (12R)	
		Convention (12C)	Special (12S)		
	Election on				In the State of
	(d) 30-Day POST-election Report for the:	General (30G)	Runoff (30R)	Special (30S)	
					In the State of

5. Covering Period 07/01/2003 through 12/31/2003

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.  
Type or Print Name of Treasurer David C. Wagner

Signature of Treasurer *David C. Wagner* Date 01/12/2004

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

**SUMMARY PAGE  
OF RECEIPTS AND DISBURSEMENTS**

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

JIM BEAM BRANDS CO. POLITICAL ACTION COMMITTEE

Report Covering the Period From: 07<sup>th</sup> 01<sup>st</sup> 2003 To: 12<sup>th</sup> 31<sup>st</sup> 2003

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, 2003		12,132.52
(b) Cash on Hand at Beginning of Reporting Period	9,336.52	
(c) Total Receipts (from Line 19)	11,534.00	16,738.00
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	20,870.52	28,870.52
7. Total Disbursements (from Line 31)	1,000.00	9,000.00
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	19,870.52	19,870.52
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	0	
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	0	

This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

**For further information contact:**

Federal Election Commission  
999 E Street, NW  
Washington, DC 20463

Toll Free 800-424-9530  
Local 202-694-1100

**DETAILED SUMMARY PAGE**  
of Receipts

FEC Form 3X (Rev. 02/2003)

Page 3

Write or Type Committee Name

**JIM BEAM BRANDS CO. POLITICAL ACTION COMMITTEE**

Report Covering the Period: From: 07/01/2003 To: 12/31/2003

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees:		
(i) Itemized (see Schedule A) .....	9,070.00	
(ii) Unitemized .....	2,464.00	
(iii) TOTAL (add Lines 11(a)(i) and (ii)) .....	11,534.00	16,738.00
(b) Political Party Committees .....		
(c) Other Political Committees (such as PACs) .....		
(d) Total Contributions (add Lines 11(a)(i), (a), and (c)) (Carry Totals to Line 38, page 5) .....	11,534.00	16,738.00
12. Transfers From Affiliated/Other Party Committees .....		
13. All Loans Received .....		
14. Loan Repayments Received .....		
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5) .....		
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees .....		
17. Other Federal Receipts (Dividends, Interest, etc.) .....		
18. Transfers from Non-Federal and Levin Funds:		
(a) Non-Federal Account (from Schedule H3) .....		
(b) Levin Funds (from Schedule H5) .....		
(c) Total Transfers (add 18(a) and 18(b)) .....		
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c)) .....	11,534.00	16,738.00
20. Total Federal Receipts (subtract Line 18(c) from Line 19) .....	11,534.00	16,738.00

**DETAILED SUMMARY PAGE**  
of Disbursements

FEC Form 3X (Rev. 02/2008)

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share		
(ii) Non-Federal Share		
(b) Other Federal Operating Expenditures		
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b))		
22. Transfers to Affiliates/Other Party		
Committees		
23. Contributions to Federal Candidates/Committees and Other Political Committees	1,000.00	9,000.00
24. Independent Expenditures (see Schedule E)		
25. Coordinated Party Expenditures (2 U.S.C. §441a(d)) (see Schedule F)		
26. Loan Repayments Made		
27. Loans Made		
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees		
(b) Political Party Committees		
(c) Other Political Committees (such as PACs)		
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))		
29. Other Disbursements		
30. Federal Election Activity (2 U.S.C. §431(20))		
(a) Allocated Federal Election Activity (from Schedule H4)		
(i) Federal Share		
(ii) "Levin" Share		
(b) Federal Election Activity Paid Entirely With Federal Funds		
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))		
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))	1,000.00	9,000.00
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31)	1,000.00	9,000.00

**DETAILED SUMMARY PAGE**  
of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total Time Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) (from Line 11(d), page 3)	0	0
34. Total Contribution Refunds (from Line 28(d))	0	0
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	0	0
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))	0	0
37. Offsets to Operating Expenditures (from Line 15, page 3)	0	0
38. Net Operating Expenditures (subtract Line 37 from Line 36)	0	0

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: (check only one)		PAGE	OF	5
<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 17
13	14	15	15	17

Any information copied from such Reports and Statements may not be used or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)

JIM BEAM BRANDS CO. POLITICAL ACTION COMMITTEE

<b>A.</b> Full Name (Last, First, Middle Initial) Bondi, Steve		Date of Receipt 12 / 31 / 2003	
Mailing Address 317 Andrew Lane		Amount of Each Receipt this Period 240.00	
City Schaumburg	State IL	Zip Code 60193	
FEC ID number of contributing federal political committee C			
Name of Employer Jim Beam Brands Co.	Occupation Treasurer		
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Aggregate Year-to-Date ▼ 480.00		

<b>B.</b> Full Name (Last, First, Middle Initial) Buresh, Jeffrey, J.		Date of Receipt 12 / 31 / 2003	
Mailing Address 677 Killarney Pass		Amount of Each Receipt this Period 300.00	
City Mundelein	State IL	Zip Code 60060	
FEC ID number of contributing federal political committee C			
Name of Employer Jim Beam Brands Co.	Occupation Sr. VP - Finance		
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Aggregate Year-to-Date ▼ 600.00		

<b>C.</b> Full Name (Last, First, Middle Initial) Gird, Steven		Date of Receipt 12 / 31 / 2003	
Mailing Address 4712 Grand Dell Drive		Amount of Each Receipt this Period 240.00	
City Crestwood	State KY	Zip Code 60014	
FEC ID number of contributing federal political committee C			
Name of Employer Jim Beam Brands Co.	Occupation Director, New Product		
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Aggregate Year-to-Date ▼ 480.00		

SUBTOTAL of Receipts This Page (optional)	780.00
TOTAL This Period (see page this line number only)	

## SCHEDULE A (FEC Form 3X)

## ITEMIZED RECEIPTS

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 2 OF 5

11a  
13  11b  
14  11c  
15  11e  
16  17

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NAME OF COMMITTEE (in FdB)

JIM BEAM BRANDS CO. POLITICAL ACTION COMMITTEE

<b>A.</b> Full Name (Last, First, Middle Initial) Goldberg, Michael		Date of Receipt 12 / 31 / 2003	
Mailing Address 2500 Bel Air Drive		Amount of Each Receipt this Period 300.00	
City Glenview	State IL	Zip Code 60025	
FEC ID number of contributing federal political committee. <input type="checkbox"/> C			
Name of Employer Jim Beam Brands Co.		Occupation Sr. VP -- Human Resources	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		Aggregate Year-to-Date ▼ 600.00	
<b>B.</b> Full Name (Last, First, Middle Initial) Groom, Daryl		Date of Receipt 12 / 31 / 2003	
Mailing Address 2111 Mill Creek		Amount of Each Receipt this Period 300.00	
City Healdsburg	State CA	Zip Code 95448	
FEC ID number of contributing federal political committee. <input type="checkbox"/> C			
Name of Employer Jim Beam Brands Co.		Occupation Exec VP, Operations & Wine	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		Aggregate Year-to-Date ▼ 600.00	
<b>C.</b> Full Name (Last, First, Middle Initial) Groth, Harry		Date of Receipt 12 / 31 / 2003	
Mailing Address 1102 Osmoor Woods Parkway		Amount of Each Receipt this Period 300.00	
City Louisville	State KY	Zip Code 40222	
FEC ID number of contributing federal political committee. <input type="checkbox"/> C			
Name of Employer Jim Beam Brands Co.		Occupation Sr. VP - Operations	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		Aggregate Year-to-Date ▼ 600.00	
<b>SUBTOTAL</b> of Receipts This Page (optional)		900.00	
<b>TOTAL</b> This Period (last page this line number only)			

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page		FOR LINE NUMBER: (check only one)	PAGE 5 OF 5
<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16
<input type="checkbox"/> 17			

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NAME OF COMMITTEE (in Full)  
**JIM BEAM BRANDS CO. POLITICAL ACTION COMMITTEE**

Full Name (Last, First, Middle Initial) <b>A. Houston, Paul</b>		Date of Receipt <b>12 / 31 / 2003</b>
Mailing Address <b>3792 Powfoot Ridge</b>		Amount of Each Receipt this Period <b>240.00</b>
City <b>Cincinnati</b>	State Zip Code <b>OH 45245</b>	
FEC ID number of contributing federal political committee <b>C</b>		
Name of Employer <b>Jim Beam Brands Co.</b>	Occupation <b>Plant Manager</b>	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Aggregate Year-to-Date ▼ <b>480.00</b>	

Full Name (Last, First, Middle Initial) <b>B. Kapelnek, Ronald G.</b>		Date of Receipt <b>12 / 31 / 2003</b>
Mailing Address <b>922 South Home</b>		Amount of Each Receipt this Period <b>300.00</b>
City <b>Park Ridge</b>	State Zip Code <b>IL 60038</b>	
FEC ID number of contributing federal political committee <b>C</b>		
Name of Employer <b>Jim Beam Brands Co.</b>	Occupation <b>Sr. VP &amp; General Manager</b>	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Aggregate Year-to-Date ▼ <b>600.00</b>	

Full Name (Last, First, Middle Initial) <b>C. Sobel, Peter</b>		Date of Receipt <b>12 / 31 / 2003</b>
Mailing Address <b>2220 Shannawood Drive</b>		Amount of Each Receipt this Period <b>300.00</b>
City <b>Lexington</b>	State Zip Code <b>KY 40513</b>	
FEC ID number of contributing federal political committee <b>C</b>		
Name of Employer <b>Jim Beam Brands Co.</b>	Occupation <b>Plant Manager</b>	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Aggregate Year-to-Date ▼ <b>600.00</b>	

SUBTOTAL of Receipts This Page (optional) ▶	<b>840.00</b>
TOTAL This Period (last page this line number only) ▶	



**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 17
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	

PAGE 4 OF 5

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NAME OF COMMITTEE (in Full)  
JIM BEAM BRANDS CO. POLITICAL ACTION COMMITTEE

**A.** Full Name (Last, First, Middle Initial)  
Wagner, David G.

Mailing Address  
40071 N. Goldenrod Lane

City Wadsworth State IL Zip Code 60083

FEC ID number of contributing federal political committee:

Name of Employer: Jim Beam Brands Co. Occupation: VP, Administration & External Affairs

Receipt For:  
 Primary  General  
 Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt:  /  /

Amount of Each Receipt this Period:

**B.** Full Name (Last, First, Middle Initial)  
Bertalan, Charles

Mailing Address  
249 Hamilton Street

City New Brunswick State NJ Zip Code 08901

FEC ID number of contributing federal political committee:

Name of Employer: Jim Beam Brands Co. Occupation: VP - R&D and QA

Receipt For:  
 Primary  General  
 Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt:  /  /

Amount of Each Receipt this Period:

**C.** Full Name (Last, First, Middle Initial)  
Flocco, Thomas J.

Mailing Address  
256 Sheridan Road

City Winnetka State IL Zip Code 60093

FEC ID number of contributing federal political committee:

Name of Employer: Jim Beam Brands Co. Occupation: President & CEO

Receipt For:  
 Primary  General  
 Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt:  /  /

Amount of Each Receipt this Period:

SUBTOTAL of Receipts This Page (optional) ▶

TOTAL This Period (last page this line number only) ▶

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 5 OF 5

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 17
13	14	15	16	

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NAME OF COMMITTEE (in Full):  
**JIM BEAM BRANDS CO. POLITICAL ACTION COMMITTEE**

**A.** Full Name (Last, First, Middle Initial)  
**Letourneau, James**

Mailing Address  
**1107 Oxmoor Woods Parkway**

City **Louisville** State **KY** Zip Code **40222**

FEC ID number of contributing federal political committee: **C**

Name of Employer: **Jim Beam Brands Co.** Occupation: **Bottling Operations Manager**

Receipt For:  Primary  General  Other (specify) **▼**

Aggregate Year-to-Date **250.00**

Date of Receipt: **12 / 02 / 2003**

Amount of Each Receipt This Period: **250.00**

**B.** Full Name (Last, First, Middle Initial)  
**Montilla, Carlos**

Mailing Address  
**4620 Highland Avenue**

City **Downers Grove** State **IL** Zip Code **60515**

FEC ID number of contributing federal political committee: **C**

Name of Employer: **Jim Beam Brands Co.** Occupation: **Applications Manager**

Receipt For:  Primary  General  Other (specify) **▼**

Aggregate Year-to-Date **250.00**

Date of Receipt: **12 / 18 / 2003**

Amount of Each Receipt This Period: **250.00**

**C.** Full Name (Last, First, Middle Initial)  
**Reese, Richard S.**

Mailing Address  
**P.O. Box 1259**

City **Deerfield** State **IL** Zip Code **60015**

FEC ID number of contributing federal political committee: **C**

Name of Employer: **Jim Beam Brands Co.** Occupation: **Chairman**

Receipt For:  Primary  General  Other (specify) **▼**

Aggregate Year-to-Date **4,000.00**

Date of Receipt: **12 / 11 / 2003**

Amount of Each Receipt This Period: **4,000.00**

**SUBTOTAL** of Receipts This Page (optional) **4,500.00**

**TOTAL** This Period (last page this line number only) **9,070.00**

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

PAGE 1 OF 1

<input type="checkbox"/> 21b	<input type="checkbox"/> 23	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (in Full)

JIM BEAM BRANDS CO. POLITICAL ACTION COMMITTEE

Full Name (Last, First, Middle Initial)

Date of Disbursement

A.

A Lot of People Supporting Tom Daschle

09 02 2003

Mailing Address

424 C Street NE, 1st Floor

City

Washington

State

DC

Zip Code

20002

Purpose of Disbursement

federal contribution

011

Category/  
Type

Amount of Each Disbursement This Period

1,000.00

Candidate Name

Tom Daschle

Office Sought:

House

Senate

President

Disbursement For:

Primary

General

Other (specify) ▼

State:

District:

Full Name (Last, First, Middle Initial)

Date of Disbursement

B.

Mailing Address

City

State

Zip Code

Purpose of Disbursement

Candidate Name

Category/  
Type

Amount of Each Disbursement This Period

Office Sought:

House

Senate

President

Disbursement For:

Primary

General

Other (specify) ▼

State:

District:

C.

Mailing Address

City

State

Zip Code

Purpose of Disbursement

Candidate Name

Category/  
Type

Amount of Each Disbursement This Period

Office Sought:

House

Senate

President

Disbursement For:

Primary

General

Other (specify) ▼

State:

District:

SUBTOTAL of Disbursements This Page (optional)

1,000.00

TOTAL This Period (last page line number only)

1,000.00

Federal Election Commission

### ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was received.

<input checked="" type="checkbox"/>	Hand Delivered	Date of Receipt <i>1-16-14</i>
<input type="checkbox"/>	First Class Mail	POSTMARKED
<input type="checkbox"/>	Registered/Certified Mail	POSTMARKED (R/C)
<input type="checkbox"/>	No Postmark	
<input type="checkbox"/>	Postmark Illegible	
<input type="checkbox"/>	Received from the House office of Records and Registration	Date of Receipt
<input type="checkbox"/>	Received from the Senate Office of Public Records	Date of Receipt
<input type="checkbox"/>	Other ( Specify):	Postmarked _____ and/or Date of Receipt
<input type="checkbox"/>	Electronic Filing	
<i>JLS</i>	PREPARER	<i>1-16-14</i> DATE PREPARED