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WINSTON & STRAWN

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NEW YORK, NEW YORK 10164-010043 RUE DU RHÔNE
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July 14, 2000

VIA HAND DELIVERY

Ms. Andrea Wilkens
Reports Analysis Division
Federal Election Commission
999 E Street, NW
Washington, DC 20463

Re: Zenith Electronics Corporation Political Participation Fund - # C00200253

Dear Ms. Wilkens:

I am writing as a follow-up to our telephone conference on Wednesday, July 12, 2000, regarding the above-referenced separate segregated fund (the "Fund"). As we discussed during that conversation, the Fund has not filed a report since October, 1998 -- an oversight that apparently resulted from the confusion surrounding the bankruptcy and restructuring of the Fund's connected organization (Zenith Electronics Corporation ("Zenith")), which took place in 1998 and 1999. For your reference, I have enclosed a document that describes these changes in greater depth. Attorneys for Zenith recently discovered that the Fund still exists, although it has been inactive since the time of the last report. Subsequently, Zenith contacted Winston & Strawn for assistance in terminating the Fund, prompting my telephone call to you.

During our conversation, you advised me that in order to terminate the Fund, the Federal Election Commission will require the Fund to file the following reports: 1998 Year End; 1999 Year End; April 2000 Quarterly; and July 2000 Quarterly, which will also serve as the Termination Report. Because the Treasurer currently designated for the Fund is no longer employed by Zenith, you and I also discussed the need for the Fund to file an Amended Statement of Organization, pursuant to which a new Treasurer would be authorized to sign these reports. Consistent with your directions, Zenith has completed these documents and will be sending them to your attention today (via certified mail) under separate cover. (For your convenience, a copy of this letter will be included in that mailing.) You further informed me during our conversation that if these documents were filed in this manner, the Fund will be deemed to have no outstanding reports as of the mailing date (July 14, 2000), and thus will not be subject to the administrative fine system for late filings that will go into effect on July 15, 2000.

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I would like to take this opportunity to thank you once again for your assistance with this matter. If you have any questions or concerns regarding the Fund's filings, or if I can be of further assistance during the Commission's review and acceptance of the Termination Report, please contact me at (202) 371-5954.

Very truly yours,


Gregory E. Smith

Enclosure

STATEMENT OF ORGANIZATION

(See reverse side for instructions)

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1. (a) NAME OF COMMITTEE IN FULL Zenith Electronics Corporation Political Participation Fund	<input type="checkbox"/> (Check if name is changed)	2. DATE July 13, 2000
(b) Number and Street Address 1000 Milwaukee Avenue	<input type="checkbox"/> (Check if address is changed)	3. FEC Identification Number C 00200253
(c) City, State and ZIP Code Glenview, IL 60025	4. Is This Report An Amendment? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	

5. TYPE OF COMMITTEE (Check one)

(a) This committee is a principal campaign committee. (Complete the candidate information below.)

(b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate	Candidate Party Affiliation	Office Sought	State/District
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(c) This committee supports/opposes only one candidate _____ and is NOT an authorized committee.
(name of candidate)

(d) This committee is a _____ committee of the _____ Party.
(National, State or subordinate) (Democratic, Republican, etc.)

(e) This committee is a separate segregated fund.

(f) This committee supports/opposes more than one Federal candidate and is NOT a separate segregated fund or a party committee.

6. Name of Any Connected Organization or Affiliated Committee	Mailing Address and ZIP Code	Relationship
Zenith Electronics Corporation	1000 Milwaukee Avenue Glenview, IL 60025	Connected

Type of Connected Organization:

Corporation Corporation w/o Capital Stock Labor Organization Membership Organization Trade Association Cooperative

7. Custodian of Records: Identify by name, address (phone number -- optional) and position of the person in possession of committee books and records.

Full Name Beverly A. Wyckoff	Mailing Address 1000 Milwaukee, Glenview, IL 60025	Title or Position Treasurer
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8. Treasurer: List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name Beverly A. Wyckoff	Mailing Address 1000 Milwaukee Ave., Glenview, IL 60025	Title or Position Treasurer
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9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc. LaSalle National Bank	Mailing Address and ZIP Code 135 S. LaSalle Street Chicago, IL 60603
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I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

TYPE OR PRINT NAME OF TREASURER Beverly A. Wyckoff	SIGNATURE OF TREASURER	DATE July 13, 2000
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NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.
ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

For further information contact:
Federal Election Commission
Toll-free 800-424-9530
Local 202-694-1100

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FEC FORM 1
(revised 4/87)

Federal Election Commission

**ENVELOPE REPLACEMENT PAGE
FOR INCOMING DOCUMENTS**

The Commission has added this page to the end of this filing to indicate how it was received.

<input type="checkbox"/>	Hand Delivered	Date of Receipt
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<input type="checkbox"/>	Received from the House Office of Records and Registration	Date of Receipt
<input type="checkbox"/>	Received from the Senate Office of Public Records	Date of Receipt
<input type="checkbox"/>	Other (Specify):	Postmarked and/or Date of Receipt
<input type="checkbox"/>	Electronic Filing	
		
PREPARER		DATE PREPARED 7/14/00

(6/2000)