

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT ▼ Example: If typing, type over the lines. **12FE4M5**
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

ADDRESS (number and street) 4401 N. Fairfax Drive
Suite 600
Arlington VA 22203-1570
 Check if different than previously reported. (ACC)

2. FEC IDENTIFICATION NUMBER ▼ CITY ▲ STATE ▲ ZIP CODE ▲
C C00333104 3. IS THIS REPORT NEW (N) OR AMENDED (A)

4. TYPE OF REPORT (Choose One)
(a) Quarterly Reports:
 April 15 Quarterly Report (Q1)
 July 15 Quarterly Report (Q2)
 October 15 Quarterly Report (Q3)
 January 31 Year-End Report (YE)
 July 31 Mid-Year Report (Non-election Year Only) (MY)
 Termination Report (TER)
(b) Monthly Report Due On:
 Feb 20 (M2) May 20 (M5) Aug 20 (M8) Nov 20 (M11) (Non-Election Year Only)
 Mar 20 (M3) Jun 20 (M6) Sep 20 (M9) Dec 20 (M12) (Non-Election Year Only)
 Apr 20 (M4) Jul 20 (M7) Oct 20 (M10) Jan 31 (YE)
(c) 12-Day PRE-Election Report for the:
 Primary (12P) General (12G) Runoff (12R)
 Convention (12C) Special (12S)
Election on [MM] / [DD] / [YYYY] in the State of []
(d) 30-Day POST-Election Report for the:
 General (30G) Runoff (30R) Special (30S)
Election on [MM] / [DD] / [YYYY] in the State of []

5. Covering Period [MM] / [DD] / [YYYY] 03 / 01 / 2026 through [MM] / [DD] / [YYYY] 03 / 31 / 2026

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.
Type or Print Name of Treasurer Graff, Brian, H., Mr., ESQ

Signature of Treasurer *Graff, Brian, H., Mr., ESQ* Date [MM] / [DD] / [YYYY] 04 / 01 / 2026

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 52 U.S.C. § 30109.

**SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS**

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Page 2

Write or Type Committee Name

THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

Report Covering the Period: From: / / To: / /

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, <input type="text" value="2026"/>	<input type="text" value="292998.65"/>	<input type="text" value="292998.65"/>
(b) Cash on Hand at Beginning of Reporting Period.....	<input type="text" value="268747.02"/>	
(c) Total Receipts (from Line 19)	<input type="text" value="37548.50"/>	<input type="text" value="65796.87"/>
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	<input type="text" value="306295.52"/>	<input type="text" value="358795.52"/>
7. Total Disbursements (from Line 31).....	<input type="text" value="58000.00"/>	<input type="text" value="110500.00"/>
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)).....	<input type="text" value="248295.52"/>	<input type="text" value="248295.52"/>
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	<input type="text" value="0.00"/>	
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	<input type="text" value="0.00"/>	

This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information, contact the Federal Election Commission at 800-424-9530 or visit www.fec.gov

DETAILED SUMMARY PAGE of Receipts

Write or Type Committee Name

THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

Report Covering the Period: From: M M / D D / Y Y Y Y
03 / 01 / 2026 To: M M / D D / Y Y Y Y
03 / 31 / 2026

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A).....	36462.65	58091.30
(ii) Unitemized	1085.85	7705.57
(iii) TOTAL (add Lines 11(a)(i) and (ii)).....▶	37548.50	65796.87
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b), and (c)) (Carry Totals to Line 33, page 5)	37548.50	65796.87
12. Transfers From Affiliated/Other Party Committees.....	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received.....	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5).....	0.00	0.00
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees.....	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.).....	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3).....	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfers (add 18(a) and 18(b))..	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c)).....▶	37548.50	65796.87
20. Total Federal Receipts (subtract Line 18(c) from Line 19).....▶	37548.50	65796.87

DETAILED SUMMARY PAGE
of Disbursements

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures	0.00	0.00
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b))	0.00	0.00
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	58000.00	110500.00
24. Independent Expenditures (use Schedule E)	0.00	0.00
25. Coordinated Party Expenditures (52 U.S.C. § 30116(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	0.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	0.00	0.00
29. Other Disbursements (Including Non-Federal Donations).....	0.00	0.00
30. Federal Election Activity (52 U.S.C. § 30101(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	58000.00	110500.00
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	58000.00	110500.00

DETAILED SUMMARY PAGE
of Disbursements

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Page 5

III. Net Contributions/ Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) (from Line 11(d), page 3)	37548.50	65796.87
34. Total Contribution Refunds (from Line 28(d))	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	37548.50	65796.87
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))	0.00	0.00
37. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	0.00

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 6 OF 27
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Rehbehn, Elizabeth, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 7700 Old Georgetown Rd
 Ste 630

City Bethesda State MD Zip Code 20814-6243

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Hub International Occupation (for Individual) VP of Financial Wellness

Receipt For: Primary General
 Other (specify) ▼

Aggregate Year-to-Date ▼ **375.00**

Date of Receipt **03 / 01 / 2026**

Transaction ID : ADCE8720C0FA540A8B49

Amount of Each Receipt this Period **125.00**

Memo Item

B. Henon, Eric, A., Mr.,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 16A Pasco Dr

City East Windsor State CT Zip Code 06088-1705

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) EACH Enterprise, LLC Occupation (for Individual) President

Receipt For: Primary General
 Other (specify) ▼

Aggregate Year-to-Date ▼ **1249.98**

Date of Receipt **03 / 01 / 2026**

Transaction ID : AC9D9955E1F3F4548A73

Amount of Each Receipt this Period **416.66**

Memo Item

C. Power, Terrance, P., ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 2454 N McMullen Booth Rd
 Ste 431

City Clearwater State FL Zip Code 33759-1339

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) The Platinum 401k, Inc. Occupation (for Individual) President/CEO

Receipt For: Primary General
 Other (specify)

Aggregate Year-to-Date ▼ **500.00**

Date of Receipt **03 / 02 / 2026**

Transaction ID : AB2A02ECFA5C1499E9E2

Amount of Each Receipt this Period **500.00**

Memo Item

SUBTOTAL of Receipts This Page (optional).....▶	1041.66
TOTAL This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 7 OF 27
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Mayerhofer, Deane, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 1905 Fays Ln
 City Sugar Grove State IL Zip Code 60554-9773
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Strategic Retirement Partners Occupation (for Individual) Chief Operating Officer
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt 03 / 05 / 2026
Transaction ID : A5A8F72F7A19B48ADA83
 Amount of Each Receipt this Period 250.00
 Memo Item

B. Cullen, Jeffrey, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 25434 Prairiewood Ln
 City Shorewood State IL Zip Code 60404-2529
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Strategic Retirement Partners Occupation (for Individual) CEO
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 833.32

Date of Receipt 03 / 05 / 2026
Transaction ID : AD82C3EC88C5148D5A87
 Amount of Each Receipt this Period 833.32
 Memo Item

C. Gavran, Greg, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 17145 W Bluemound Rd Ste J149
 City Brookfield State WI Zip Code 53005-5947
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Strategic Retirement Partners Occupation (for Individual) Managing Director
 Receipt For: Primary General Other (specify)
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt 03 / 05 / 2026
Transaction ID : A87CD4399124C4354944
 Amount of Each Receipt this Period 250.00
 Memo Item

SUBTOTAL of Receipts This Page (optional).....	1333.32
TOTAL This Period (last page this line number only).....	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 8 OF 27
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Young, Lynn, M., Ms.,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 2201 E Camelback Rd
 Ste 200

City Phoenix State AZ Zip Code 85016-3481

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Pinnacle Plan Design Occupation (for Individual) Consulting Actuary

Receipt For:
 Primary General
 Other (specify) ▼

Aggregate Year-to-Date ▼
 1450.00

Date of Receipt
 03 / 05 / 2026
Transaction ID : A095FECE8A1884FF7979

Amount of Each Receipt this Period
 225.00

Memo Item

B. Cervantes, Christopher, D., ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 5700 Tennyson Pkwy
 Ste 250

City Plano State TX Zip Code 75024-3530

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Valorous Advisors Occupation (for Individual) Founder & Managing Partner

Receipt For:
 Primary General
 Other (specify) ▼

Aggregate Year-to-Date ▼
 5000.00

Date of Receipt
 03 / 05 / 2026
Transaction ID : A5792E39433C147BDB78

Amount of Each Receipt this Period
 5000.00

Memo Item

C. Eidlin, Mark, Anthony, ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 1241 Pittsford Victor Rd

City Pittsford State NY Zip Code 14534-9558

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Merrill Lynch Occupation (for Individual) Managing Director

Receipt For:
 Primary General
 Other (specify)

Aggregate Year-to-Date ▼
 500.00

Date of Receipt
 03 / 07 / 2026
Transaction ID : ABC99E70B10364B9A942

Amount of Each Receipt this Period
 500.00

Memo Item

SUBTOTAL of Receipts This Page (optional)..... ▶ 5725.00

TOTAL This Period (last page this line number only)..... ▶

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 9 OF 27
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)
 THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Terito, Melissa, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 2600 Citiplace Ct
 Ste 150

City Baton Rouge State LA Zip Code 70808-2701

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Sentinel Occupation (for Individual) Partner

Receipt For:
 Primary General
 Other (specify) ▼

Aggregate Year-to-Date ▼
 300.00

Date of Receipt
 03 / 10 / 2026
Transaction ID : A285849381F5C4015840

Amount of Each Receipt this Period
 100.00

Memo Item

B. Coble, Michelle, R., Ms.,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 13929 Technology Dr
 Ste A

City Oklahoma City State OK Zip Code 73134-1053

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Odyssey Financial Group LLC Occupation (for Individual) Founder

Receipt For:
 Primary General
 Other (specify) ▼

Aggregate Year-to-Date ▼
 500.00

Date of Receipt
 03 / 10 / 2026
Transaction ID : AE24A2A683B324CE9B3B

Amount of Each Receipt this Period
 500.00

Memo Item

C. Hulme, Michael, A., Mr.,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 816 Tower Park Dr

City Waterloo State IA Zip Code 50701-9026

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Financial Resource Advisors Occupation (for Individual) Managing Partner

Receipt For:
 Primary General
 Other (specify)

Aggregate Year-to-Date ▼
 500.00

Date of Receipt
 03 / 10 / 2026
Transaction ID : A74DD2F530C3749AF9B1

Amount of Each Receipt this Period
 500.00

Memo Item

SUBTOTAL of Receipts This Page (optional).....▶	1100.00
TOTAL This Period (last page this line number only).....▶	

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page		FOR LINE NUMBER: (check only one)	PAGE 10 OF 27
<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
A. Mahoney, Kevin, E., ,

Mailing Address 13341 W US Highway 290
Bldg 1

City Austin State TX Zip Code 78737-9160

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) intellicents Occupation (for Individual) Financial Consultant

Receipt For:
 Primary General
 Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
MM / DD / YYYY
03 / 10 / 2026

Transaction ID : **A6C86AACBF40D4C5A9C5**

Amount of Each Receipt this Period
500.00

Memo Item

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
B. D'Aiutolo, Paul, , ,

Mailing Address 400 Linden Oaks

City Rochester State NY Zip Code 14625-2818

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) UBS Financial Services Occupation (for Individual) Senior Retirement Plan Consultant

Receipt For:
 Primary General
 Other (specify) ▼

Aggregate Year-to-Date ▼
1500.00

Date of Receipt
MM / DD / YYYY
03 / 12 / 2026

Transaction ID : **A1E377695034C4C98A78**

Amount of Each Receipt this Period
1500.00

Memo Item

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
C. Duffy Ulrichson, Jean, , Mrs.,

Mailing Address 5745 Raccoon River Dr
Ste 160

City West Des Moines State IA Zip Code 50266-5366

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) CAPTRUST Financial Advisors Occupation (for Individual) Senior Vice President

Receipt For:
 Primary General
 Other (specify)

Aggregate Year-to-Date ▼
500.00

Date of Receipt
MM / DD / YYYY
03 / 12 / 2026

Transaction ID : **A47A6653B9324426B8FE**

Amount of Each Receipt this Period
500.00

Memo Item

SUBTOTAL of Receipts This Page (optional).....	2500.00
TOTAL This Period (last page this line number only).....	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page		FOR LINE NUMBER: (check only one)	PAGE 11 OF 27
<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Zocco, Frank, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 95 Glastonbury Blvd
 Ste 210

City Glastonbury State CT Zip Code 06033-4412

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Occupation (for Individual)
 Jacobs Financial Partners CFP

Receipt For: Primary General Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Date of Receipt
 M M M / D D D / Y Y Y Y Y Y
 03 / 13 / 2026

Transaction ID : A976E63A817184D18B2C

Amount of Each Receipt this Period
 500.00

Memo Item

B. Carter, Rachel, E., Ms.,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 987 Chadwick Shores Dr

City Sneads Ferry State NC Zip Code 28460-9213

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Occupation (for Individual)
 Sanctuary Merrill Lynch

Receipt For: Primary General Other (specify) ▼

Aggregate Year-to-Date ▼ 375.00

Date of Receipt
 M M M / D D D / Y Y Y Y Y Y
 03 / 14 / 2026

Transaction ID : A2CB9E1C4931C4EA78F9

Amount of Each Receipt this Period
 125.00

Memo Item

C. Famiglietta, Kelly, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 5951 Jefferson St NE
 Ste D

City Albuquerque State NM Zip Code 87109-3450

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Occupation (for Individual)
 Charles Stephen and Company, Inc. Partner

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date ▼ 501.00

Date of Receipt
 M M M / D D D / Y Y Y Y Y Y
 03 / 16 / 2026

Transaction ID : A17E9A4A03BCC4493990

Amount of Each Receipt this Period
 167.00

Memo Item

SUBTOTAL of Receipts This Page (optional).....	792.00
TOTAL This Period (last page this line number only).....	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 12 OF 27
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/> 17	<input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Ciarlelli, Craig, S., ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 5595 S Sycamore St
 City Littleton State CO Zip Code 80120-1131
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) CC Coaching and Consulting, Inc. Occupation (for Individual) President
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt 03 / 16 / 2026
Transaction ID : AC03DD30F4EE0478E9A4
 Amount of Each Receipt this Period 500.00
 Memo Item

B. Burlie, Jason, Matthew, ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 9737 Great Hills Trl Ste 130
 City Austin State TX Zip Code 78759-6418
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) The Standard Occupation (for Individual) Head of Sales
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt 03 / 16 / 2026
Transaction ID : AAC2EA4B1644F4A32BAA
 Amount of Each Receipt this Period 500.00
 Memo Item

C. Monroe, Matthew, C., ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 3642 Number Nine Rd
 City Cazenovia State NY Zip Code 13035-9227
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Independent Retirement Partners Occupation (for Individual) Managing Partner
 Receipt For: Primary General Other (specify)
 Aggregate Year-to-Date ▼ 1500.00

Date of Receipt 03 / 17 / 2026
Transaction ID : A697A32CA0C0F4321871
 Amount of Each Receipt this Period 1500.00
 Memo Item

SUBTOTAL of Receipts This Page (optional).....	2500.00
TOTAL This Period (last page this line number only).....	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 13 OF 27
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/> 17	<input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Wisialowski, Tina, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 8331 S Palomino Ct
 City Oak Creek State WI Zip Code 53154-8525
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Morgan Stanley Occupation (for Individual) Corporate Retirement Director
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt 03 / 17 / 2026
Transaction ID : AB3423F494F1747FC9E0
 Amount of Each Receipt this Period 500.00
 Memo Item

B. Stout, Jania, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 236 Mountain Laurel Ln
 City Annapolis State MD Zip Code 21409-5900
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Prime Capital Occupation (for Individual) President, Retirement & Wellness
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 5000.00

Date of Receipt 03 / 17 / 2026
Transaction ID : AD1A8BE0D3F2447E4871
 Amount of Each Receipt this Period 5000.00
 Memo Item

C. Brandwein, Samuel, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 595 S Federal Hwy # S400
 City Boca Raton State FL Zip Code 33432-6011
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Graystone / Morgan Stanley Occupation (for Individual) Institutional Consulting Director
 Receipt For: Primary General Other (specify)
 Aggregate Year-to-Date ▼ 1500.00

Date of Receipt 03 / 18 / 2026
Transaction ID : AD244247872FA4516B45
 Amount of Each Receipt this Period 1500.00
 Memo Item

SUBTOTAL of Receipts This Page (optional).....	7000.00
TOTAL This Period (last page this line number only).....	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 14 OF 27
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Dewey, Craig, C., ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 200 River Don
 City Williamsburg State VA Zip Code 23188-8421
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Strategic Retirement Partners Occupation (for Individual) Managing Director
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt 03 / 19 / 2026
Transaction ID : A8642CA0A34DE43D2989
 Amount of Each Receipt this Period 500.00
 Memo Item

B. Ciarlelli, Kyle, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 5595 S Sycamore St
 City Littleton State CO Zip Code 80120-1131
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) CC Coaching and Consulting Occupation (for Individual) Advisor
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt 03 / 19 / 2026
Transaction ID : A2C66D45CAA4F42F6BF8
 Amount of Each Receipt this Period 500.00
 Memo Item

C. Mann, Marjorie, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 700 Universe Blvd
 City Juno Beach State FL Zip Code 33408-2657
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Florida Power & Light CO Occupation (for Individual) Senior Counsel
 Receipt For: Primary General Other (specify)
 Aggregate Year-to-Date ▼ 375.00

Date of Receipt 03 / 23 / 2026
Transaction ID : A6DDFA225BC7140B8B67
 Amount of Each Receipt this Period 125.00
 Memo Item

SUBTOTAL of Receipts This Page (optional).....▶	1125.00
TOTAL This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 15 OF 27
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/>	<input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Petrone, Jeffrey, , Mr.,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 1645 Palm Beach Lakes Blvd
 Ste 1200

City West Palm Beach State FL Zip Code 33401-2214

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Sageview Advisory Group Occupation (for Individual) Managing Director

Receipt For: Primary General Other (specify) ▼

Aggregate Year-to-Date ▼ 375.00

Date of Receipt
 M M M / D D D / Y Y Y Y Y Y
 03 / 23 / 2026

Transaction ID : A1C8A6F2D41A943CE855

Amount of Each Receipt this Period
 125.00

Memo Item

B. Cheshier, Jefferson, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 1250 S Capital of Texas Hwy
 Bldg 2

City West Lake Hills State TX Zip Code 78746-6428

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) MyDeferral Occupation (for Individual) VP, Institutional Relationships

Receipt For: Primary General Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Date of Receipt
 M M M / D D D / Y Y Y Y Y Y
 03 / 23 / 2026

Transaction ID : AD282E54886574A16971

Amount of Each Receipt this Period
 500.00

Memo Item

C. Calvelli, Deana, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 200 Park Ave
 Fl 32

City New York State NY Zip Code 10166-0005

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) WealthSpire Retirement Advisory Occupation (for Individual) VICE PRESIDENT

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date ▼ 500.00

Date of Receipt
 M M M / D D D / Y Y Y Y Y Y
 03 / 23 / 2026

Transaction ID : AF860C7F05F9541F3AE6

Amount of Each Receipt this Period
 500.00

Memo Item

SUBTOTAL of Receipts This Page (optional).....	1125.00
TOTAL This Period (last page this line number only).....	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 16 OF 27
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. VOYA Financial
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 230 Park Ave
 City New York State NY Zip Code 10169-0005
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Occupation (for Individual)
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 5000.00

Date of Receipt
 M M / D D / Y Y Y Y Y Y
 03 / 24 / 2026
Transaction ID : A60D56773F69A45528FD
 Amount of Each Receipt this Period
 5000.00
 Memo Item

B. Tsukazaki, Peter, M., ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 1299 S Beretania St Ste 220
 City Honolulu State HI Zip Code 96814-1518
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Occupation (for Individual)
 TAO Investments Hawaii Managing Partner
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 1200.00

Date of Receipt
 M M / D D / Y Y Y Y Y Y
 03 / 24 / 2026
Transaction ID : AF27E988797DA4F26A28
 Amount of Each Receipt this Period
 400.00
 Memo Item

C. Byrnes, David, , Mr.,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 12400 Coit Rd Ste 700
 City Dallas State TX Zip Code 75251-2059
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Occupation (for Individual)
 Level Four Advisory Services Practice Director
 Receipt For: Primary General Other (specify)
 Aggregate Year-to-Date ▼ 333.32

Date of Receipt
 M M / D D / Y Y Y Y Y Y
 03 / 24 / 2026
Transaction ID : AD554711769554E339FC
 Amount of Each Receipt this Period
 83.33
 Memo Item

SUBTOTAL of Receipts This Page (optional).....	5483.33
TOTAL This Period (last page this line number only).....	

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page		FOR LINE NUMBER: (check only one)	PAGE 17 OF 27
<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Byrnes, David, , Mr.,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 12400 Coit Rd
 Ste 700
 City Dallas State TX Zip Code 75251-2059
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Level Four Advisory Services Occupation (for Individual) Practice Director
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 416.65

Date of Receipt
 M M M / D D D / Y Y Y Y Y Y
 03 / 24 / 2026
Transaction ID : A7B3692D8D04A4634897
 Amount of Each Receipt this Period
 83.33
 Memo Item

B. Reish, Frederick, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 10569 Troon Ave
 City Los Angeles State CA Zip Code 90064-4437
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Prime Capital Occupation (for Individual) Director
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt
 M M M / D D D / Y Y Y Y Y Y
 03 / 24 / 2026
Transaction ID : ABB103E1DAE084116B85
 Amount of Each Receipt this Period
 500.00
 Memo Item

C. Bethel, Lee, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 6350 Walker Ln
 Ste 500
 City Alexandria State VA Zip Code 22310-3289
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Hub International Occupation (for Individual) Senior Vice President
 Receipt For: Primary General Other (specify)
 Aggregate Year-to-Date ▼ 375.00

Date of Receipt
 M M M / D D D / Y Y Y Y Y Y
 03 / 25 / 2026
Transaction ID : A8E785D519F174D91BA5
 Amount of Each Receipt this Period
 125.00
 Memo Item

SUBTOTAL of Receipts This Page (optional).....	708.33
TOTAL This Period (last page this line number only).....	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 18 OF 27
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Shipley, Courtenay, V., Ms.,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 600 Cameron St
 Ste 401

City Alexandria State VA Zip Code 22314-2506

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Retirement Planology, Inc. Occupation (for Individual) CEO

Receipt For: Primary General Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Date of Receipt 03 / 26 / 2026
Transaction ID : ABD5D86268D8644E5873

Amount of Each Receipt this Period 500.00

Memo Item

B. Chairvolotti, Edward, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 631 S Orlando Ave

City Winter Park State FL Zip Code 32789-7116

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Chairvolotti Financial Occupation (for Individual) Head Advisor/Partner

Receipt For: Primary General Other (specify) ▼

Aggregate Year-to-Date ▼ 300.00

Date of Receipt 03 / 26 / 2026
Transaction ID : A426BAE9D13E4464DA21

Amount of Each Receipt this Period 100.00

Memo Item

C. Miscik, Suzanne, E., Ms.,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 494 Sycamore Ave

City Shrewsbury State NJ Zip Code 07702-4217

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) NPPG Fiduciary Services, LLC Occupation (for Individual) Vice President of Retirement Plan and

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date ▼ 375.00

Date of Receipt 03 / 28 / 2026
Transaction ID : AED9E33D03B874D1BAF3

Amount of Each Receipt this Period 125.00

Memo Item

SUBTOTAL of Receipts This Page (optional).....▶	725.00
TOTAL This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 19 OF 27
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. DeNoiyor, Joseph, F., Mr.,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 8300 Greensboro Dr
 Ste 700

City Mc Lean State VA Zip Code 22102-3662

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Hub International Occupation (for Individual) President

Receipt For:
 Primary General
 Other (specify) ▼

Aggregate Year-to-Date ▼
 2500.00

Date of Receipt
 03 / 29 / 2026
Transaction ID : A2C13C6B2E8844352BA8

Amount of Each Receipt this Period
 2500.00

Memo Item

B. Drake, Lisa, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 1645 Palm Beach Lakes Blvd
 Ste 1200

City West Palm Bch State FL Zip Code 33401-2214

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Sageview Advisory Group, A Creative PI Occupation (for Individual) Managing Director

Receipt For:
 Primary General
 Other (specify) ▼

Aggregate Year-to-Date ▼
 242.00

Date of Receipt
 03 / 30 / 2026
Transaction ID : A16C5DF1C4B5C456A80D

Amount of Each Receipt this Period
 42.00

Memo Item

C. Gavran, Greg, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 17145 W Bluemound Rd
 Ste J149

City Brookfield State WI Zip Code 53005-5947

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Strategic Retirement Partners Occupation (for Individual) Managing Director

Receipt For:
 Primary General
 Other (specify)

Aggregate Year-to-Date ▼
 375.00

Date of Receipt
 03 / 31 / 2026
Transaction ID : A24ECA693114848498F2

Amount of Each Receipt this Period
 125.00

Memo Item

SUBTOTAL of Receipts This Page (optional).....	2667.00
TOTAL This Period (last page this line number only).....	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 20 OF 27
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Cullen, Jeffrey, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 25434 Prairiewood Ln
 City Shorewood State IL Zip Code 60404-2529
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Strategic Retirement Partners Occupation (for Individual) CEO
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 1249.98

Date of Receipt 03 / 31 / 2026
Transaction ID : A1E44B114B033409DBD6
 Amount of Each Receipt this Period 416.66
 Memo Item

B. Tunison, Christina, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 7707 Wisconsin Ave Apt 333
 City Bethesda State MD Zip Code 20814-6540
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Strategic Retirement Partners Occupation (for Individual) Managing Director
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 208.35

Date of Receipt 03 / 31 / 2026
Transaction ID : A25185253B96943F6B77
 Amount of Each Receipt this Period 208.35
 Memo Item

C. Backer, Victoria, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 4401 Fairfax Dr Ste 600
 City Arlington State VA Zip Code 22203-1570
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) ASPPA Occupation (for Individual) Chief Operating Officer
 Receipt For: Primary General Other (specify)
 Aggregate Year-to-Date ▼ 231.00

Date of Receipt 03 / 31 / 2026
Transaction ID : A70403BA5902848A8A11
 Amount of Each Receipt this Period 77.00
 Memo Item

SUBTOTAL of Receipts This Page (optional).....	702.01
TOTAL This Period (last page this line number only).....	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 21 OF 27
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Mayerhofer, Deane, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 1905 Fays Ln
 City Sugar Grove State IL Zip Code 60554-9773
 FEC ID number of contributing federal political committee. C
 Name of Employer (for Individual) Strategic Retirement Partners Occupation (for Individual) Chief Operating Officer
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 375.00

Date of Receipt 03 / 31 / 2026
Transaction ID : A9C4065366D444F66A1F
 Amount of Each Receipt this Period 125.00
 Memo Item

B. Mayo, Kelsey, H., Ms., Esq.
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 4401 Fairfax Dr Ste 600
 City Arlington State VA Zip Code 22203-1570
 FEC ID number of contributing federal political committee. C
 Name of Employer (for Individual) ASPPA Occupation (for Individual) Chief of Regulatory Affairs
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 630.00

Date of Receipt 03 / 31 / 2026
Transaction ID : A5BD36D48F13241EA910
 Amount of Each Receipt this Period 210.00
 Memo Item

C. Scanlon, Matt, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 4401 Fairfax Dr Ste 600
 City Arlington State VA Zip Code 22203-1570
 FEC ID number of contributing federal political committee. C
 Name of Employer (for Individual) ASPPA Occupation (for Individual) Chief Marketing Officer
 Receipt For: Primary General Other (specify)
 Aggregate Year-to-Date ▼ 300.00

Date of Receipt 03 / 31 / 2026
Transaction ID : A44C7E308829940AEB21
 Amount of Each Receipt this Period 100.00
 Memo Item

SUBTOTAL of Receipts This Page (optional).....	435.00
TOTAL This Period (last page this line number only).....	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 22 OF 27
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 13	<input type="checkbox"/> 11b <input type="checkbox"/> 14

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Eidlin, Mark, Anthony, ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 1241 Pittsford Victor Rd
 City Pittsford State NY Zip Code 14534-9558
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Merrill Lynch Occupation (for Individual) Managing Director
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 1500.00

Date of Receipt 03 / 31 / 2026
Transaction ID : A3F80D07E37A34A8D9E4
 Amount of Each Receipt this Period 1000.00
 Memo Item

B. Glynn, Amy, , ,
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address 60 Thomas Park
 City South Boston State MA Zip Code 02127-2994
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Viking Cove Institute Occupation (for Individual) President
 Receipt For: Primary General Other (specify) ▼
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt 03 / 31 / 2026
Transaction ID : A842DD7286EA745D1BC9
 Amount of Each Receipt this Period 500.00
 Memo Item

C.
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name
 Mailing Address
 City State Zip Code
 FEC ID number of contributing federal political committee. **C**
 Name of Employer (for Individual) Occupation (for Individual)
 Receipt For: Primary General Other (specify)
 Aggregate Year-to-Date ▼

Date of Receipt
 Amount of Each Receipt this Period
 Memo Item

SUBTOTAL of Receipts This Page (optional).....▶	1500.00
TOTAL This Period (last page this line number only).....▶	36462.65

SCHEDULE B (FEC Form 3X) ITEMIZED DISBURSEMENTS

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

Full Name (Last, First, Middle Initial)

A. JUDY CHU FOR CONGRESS

Mailing Address 16633 VENTURA BLVD # 1008

City
ENCINO

State
CA

Zip Code
91436

Purpose of Disbursement

Candidate Contribution

Candidate Name

Chu, Judy, , Rep.,

Office Sought: House
 Senate
 President

Disbursement For: 2026
 Primary General
 Other (specify) ▼

State: CA District: 28

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	3		0	3		2	0	2	6

FEC Identification Number

C00458125

Transaction ID : B6CEF67407I

Amount of Each Disbursement this Period

1000.00

Memo Item

Full Name (Last, First, Middle Initial)

B. ADRIAN SMITH FOR CONGRESS

Mailing Address 3321 AVENUE I

City
SCOTTSBLUFF

State
NE

Zip Code
69361-3563

Purpose of Disbursement

Candidate Contribution

Candidate Name

Smith, Adrian, M., Rep.,

Office Sought: House
 Senate
 President

Disbursement For: 2026
 Primary General
 Other (specify)

State: NE District: 03

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	3		1	9		2	0	2	6

FEC Identification Number

C00412890

Transaction ID : BB1603D816I

Amount of Each Disbursement this Period

5000.00

Memo Item

Full Name (Last, First, Middle Initial)

C. BRITTANY PETERSEN FOR COLORADO

Mailing Address PO BOX 150887

City
LAKEWOOD

State
CO

Zip Code
80215

Purpose of Disbursement

Candidate Contribution

Candidate Name

Petersen, Brittany, , Rep.,

Office Sought: House
 Senate
 President

Disbursement For: 2026
 Primary General
 Other (specify) ▼

State: CO District: 07

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	3		1	9		2	0	2	6

FEC Identification Number

C00637215

Transaction ID : BC13B8DC0

Amount of Each Disbursement this Period

2500.00

Memo Item

SUBTOTAL of Disbursements This Page (optional).....▶

8500.00

TOTAL This Period (last page this line number only).....▶

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

Full Name (Last, First, Middle Initial)

A. RICHARD E NEAL FOR CONGRESS COMMITTEE

Mailing Address 76 MAGNOLIA TERRACE

City SPRINGFIELD State MA Zip Code 01108

Purpose of Disbursement

Candidate Contribution

Candidate Name

Neal, Richard, E., Rep.,

Office Sought: House Senate President

Disbursement For: 2026 Primary General Other (specify) ▼

State: MA District: 01

Date of Disbursement

MM / DD / YYYY
03 / 03 / 2026

FEC Identification Number

C00226522

Transaction ID : B75767A3BC

Amount of Each Disbursement this Period

5000.00

Memo Item

Full Name (Last, First, Middle Initial)

B. BEATTY FOR CONGRESS

Mailing Address 222 EAST TOWN STREET SUITE 2W

City COLUMBUS State OH Zip Code 43215

Purpose of Disbursement

Candidate Contribution

Candidate Name

Beatty, Joyce, , Rep.,

Office Sought: House Senate President

Disbursement For: 2026 Primary General Other (specify)

State: OH District: 03

Date of Disbursement

MM / DD / YYYY
03 / 03 / 2026

FEC Identification Number

C00507368

Transaction ID : B0A4DED1B1

Amount of Each Disbursement this Period

2500.00

Memo Item

Full Name (Last, First, Middle Initial)

C. RON ESTES FOR CONGRESS

Mailing Address PO BOX 782952

City WICHITA State KS Zip Code 67278-2952

Purpose of Disbursement

Candidate Contribution

Candidate Name

Estes, Ron, , Rep.,

Office Sought: House Senate President

Disbursement For: 2026 Primary General Other (specify) ▼

State: KS District: 04

Date of Disbursement

MM / DD / YYYY
03 / 03 / 2026

FEC Identification Number

C00632067

Transaction ID : B01890C2D2

Amount of Each Disbursement this Period

5000.00

Memo Item

SUBTOTAL of Disbursements This Page (optional).....▶

12500.00

TOTAL This Period (last page this line number only).....▶

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER:
(check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

Full Name (Last, First, Middle Initial)

A. JIMMY PANETTA FOR CONGRESS

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y	Y	Y
0	3		1	9		2	0	2	6		

Mailing Address PO BOX 1579

FEC Identification Number

C	C00592154
---	-----------

Transaction ID : B7D562C4C1

Amount of Each Disbursement this Period

5000.00

Memo Item

City CARMEL VALLEY State CA Zip Code 93924

Purpose of Disbursement

Candidate Contribution

Candidate Name

Panetta, Jimmy, , Rep.,

Office Sought: House Senate President

Disbursement For: 2026 Primary General Other (specify) ▼

State: CA District: 19

Full Name (Last, First, Middle Initial)

B. MOORE FOR CONGRESS

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y	Y	Y
0	3		1	9		2	0	2	6		

Mailing Address PO BOX 16646

FEC Identification Number

C	C00397505
---	-----------

Transaction ID : B5E50352BDI

Amount of Each Disbursement this Period

2000.00

Memo Item

City MILWAUKEE State WI Zip Code 53216

Purpose of Disbursement

Candidate Contribution

Candidate Name

Moore, Gwen, , Rep.,

Office Sought: House Senate President

Disbursement For: 2026 Primary General Other (specify) ▼

State: WI District: 04

Full Name (Last, First, Middle Initial)

C. Madison PAC (Neal)

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y	Y	Y
0	3		0	3		2	0	2	6		

Mailing Address 235 State Street #206

FEC Identification Number

C	C00426809
---	-----------

Transaction ID : B1FBBCFFE

Amount of Each Disbursement this Period

5000.00

Memo Item

City Springfield State MA Zip Code 01103

Purpose of Disbursement

Candidate Contribution

Candidate Name

Madison PAC (Neal)

Office Sought: House Senate President

Disbursement For: 2026 Primary General Other (specify) ▼

State: District:

SUBTOTAL of Disbursements This Page (optional).....▶

12000.00

TOTAL This Period (last page this line number only).....▶

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**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

Full Name (Last, First, Middle Initial)

A. COMMON VALUES PAC

Mailing Address 901 N Washington St Ste 102

City Alexandria

State VA

Zip Code 22314-5506

Purpose of Disbursement

Candidate Contribution

Candidate Name

COMMON VALUES PAC

Office Sought: House
 Senate
 President

Disbursement For: 2026
 Primary General
 Other (specify) Other

State: District:

Date of Disbursement

MM / DD / YYYY
03 / 03 / 2026

FEC Identification Number

C00442368

Transaction ID : B4893FA365

Amount of Each Disbursement this Period

5000.00

Memo Item

Full Name (Last, First, Middle Initial)

B. Hickenlooper Victory Fund

Mailing Address

City

State

Zip Code

Purpose of Disbursement

Candidate Contribution

Candidate Name

Hickenlooper Victory Fund

Office Sought: House
 Senate
 President

Disbursement For: 2026
 Primary General
 Other (specify)

State: District:

Date of Disbursement

MM / DD / YYYY
03 / 03 / 2026

FEC Identification Number

C00744599

Transaction ID : B96724EEE4

Amount of Each Disbursement this Period

5000.00

Memo Item

Full Name (Last, First, Middle Initial)

C. Oorah! PAC

Mailing Address PO BOX 3743

City Carmel

State IN

Zip Code 46082-3743

Purpose of Disbursement

Candidate Contribution

Candidate Name

Oorah! PAC

Office Sought: House
 Senate
 President

Disbursement For: 2026
 Primary General
 Other (specify) Other

State: District:

Date of Disbursement

MM / DD / YYYY
03 / 19 / 2026

FEC Identification Number

C00551853

Transaction ID : B6EA35632B

Amount of Each Disbursement this Period

5000.00

Memo Item

SUBTOTAL of Disbursements This Page (optional)..... ▶

TOTAL This Period (last page this line number only)..... ▶

15000.00

SCHEDULE B (FEC Form 3X) ITEMIZED DISBURSEMENTS

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER:
(check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)
THE AMERICAN SOCIETY OF PENSION PROFESSIONALS AND ACTUARIES POLITICAL ACTION COMMITTEE (ASPPA-NAPA P

A. Team Katie

Full Name (Last, First, Middle Initial)

Mailing Address

City State Zip Code

Purpose of Disbursement
Candidate Contribution

Candidate Name
Team Katie

Office Sought: House Senate President
Disbursement For: 2026
 Primary General
 Other (specify) Other

State: District:

Date of Disbursement: 03 / 03 / 2026

FEC Identification Number: C00823930
Transaction ID : B3D1C9FA01
Amount of Each Disbursement this Period: 5000.00

Memo Item

B. Tomorrow Is Meaningful (TIM PAC)

Full Name (Last, First, Middle Initial)

Mailing Address 1409 Ashley River Rd

City Charleston State SC Zip Code 29407-5305

Purpose of Disbursement
Candidate Contribution

Candidate Name
Tomorrow Is Meaningful (TIM PAC)

Office Sought: House Senate President
Disbursement For: 2026
 Primary General
 Other (specify) Other

State: District:

Date of Disbursement: 03 / 03 / 2026

FEC Identification Number: C00495887
Transaction ID : B00C9AD56B
Amount of Each Disbursement this Period: 5000.00

Memo Item

C.

Full Name (Last, First, Middle Initial)

Mailing Address

City State Zip Code

Purpose of Disbursement

Candidate Name

Office Sought: House Senate President
Disbursement For:
 Primary General
 Other (specify) Other

State: District:

Date of Disbursement:

FEC Identification Number: C

Amount of Each Disbursement this Period:

Memo Item

SUBTOTAL of Disbursements This Page (optional).....	10000.00
TOTAL This Period (last page this line number only).....	58000.00