REPORT OF RECEIPTS AND DISBURSEMENTS
For An Authorized Committee

1. NAME OF COMMITTEE (in full) TYPE OR PRINT ▼ Example: If typing, type over the lines.

ANDY WHALLON FOR CONGRESS

ADDRESS (number and street) Check if different than previously reported. (ACC)

1995 CANAL AVE

CITY ▲ STATE ▲ ZIP CODE ▲

3. IS THIS REPORT □ NEW (N) OR □ AMENDED (A)

4. TYPE OF REPORT ▼ (Choose One)
(a) Quarterly Reports:
  □ April 15 Quarterly Report (Q1)
 □ July 15 Quarterly Report (Q2)
 □ October 15 Quarterly Report (Q3)
 □ January 31 Year-End Report (YE)
 □ Termination Report (TER)

(b) 12-Day PRE-Election Report for the:
  □ Primary (12P)
  □ General (12G)
  □ Runoff (12R)
  □ Convention (12C)
  □ Special (12S)

   Election on M ▲ M / D ▲ D / Y Y Y Y Y Y
   in the State of ▲

(c) 30-Day POST-Election Report for the:
  □ General (30G)
  □ Runoff (30R)
  □ Special (30S)

   Election on M ▲ M / D ▲ D / Y Y Y Y Y Y
   in the State of ▲

5. Covering Period M ▲ M / D ▲ D / Y Y Y Y through M ▲ M / D ▲ D / Y Y Y Y Y Y

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Gregory Lucido

Signature of Treasurer Gregory Lucido [Electronically Filed] Date M ▲ M / D ▲ D / Y Y Y Y Y Y

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.
**Write or Type Committee Name**

**ANDY WHALLON FOR CONGRESS**

**Report Covering the Period:**

<table>
<thead>
<tr>
<th>COLUMN A</th>
<th>COLUMN B</th>
</tr>
</thead>
<tbody>
<tr>
<td>This Period</td>
<td>Election Cycle-to-Date</td>
</tr>
</tbody>
</table>

6. Net Contributions (other than loans)

(a) Total Contributions (other than loans) (from Line 11(e)) .... 120.00

(b) Total Contribution Refunds (from Line 20(d)) 0.00

(c) Net Contributions (other than loans) (subtract Line 6(b) from Line 6(a)) 120.00

7. Net Operating Expenditures

(a) Total Operating Expenditures (from Line 17) 11168.32

(b) Total Offsets to Operating Expenditures (from Line 14) 0.49

(c) Net Operating Expenditures (subtract Line 7(b) from Line 7(a)) 11167.83

8. Cash on Hand at Close of Reporting Period (from Line 27) 1951.68

9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D) 0.00

10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D) 13000.00

**For further information contact:**

Federal Election Commission
999 E Street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100
## I. RECEIPTS

11. CONTRIBUTIONS (other than loans) FROM:

<table>
<thead>
<tr>
<th>Description</th>
<th>COLUMN A</th>
<th>COLUMN B</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Individuals/Persons Other Than Political Committees</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(i) Itemized (use Schedule A)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(ii) Unitemized</td>
<td>100.00</td>
<td>100.00</td>
</tr>
<tr>
<td>(iii) TOTAL of contributions from individuals</td>
<td>100.00</td>
<td>100.00</td>
</tr>
<tr>
<td>(b) Political Party Committees</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(c) Other Political Committees (such as PACs)</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(d) The Candidate</td>
<td>20.00</td>
<td>20.00</td>
</tr>
<tr>
<td>(e) TOTAL CONTRIBUTIONS (other than loans)</td>
<td>120.00</td>
<td>120.00</td>
</tr>
</tbody>
</table>

12. TRANSFERS FROM OTHER AUTHORIZED COMMITTEES                                | 0.00     | 0.00     |

13. LOANS:

<table>
<thead>
<tr>
<th>Description</th>
<th>COLUMN A</th>
<th>COLUMN B</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Made or Guaranteed by the Candidate</td>
<td>13000.00</td>
<td>13000.00</td>
</tr>
<tr>
<td>(b) All Other Loans</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(c) TOTAL LOANS</td>
<td>13000.00</td>
<td>13000.00</td>
</tr>
</tbody>
</table>

14. OFFSETS TO OPERATING EXPENDITURES (Refunds, Rebates, etc.)               | 0.49     | 0.49     |

15. OTHER RECEIPTS (Dividends, Interest, etc.)                                | 0.00     | 0.00     |

16. TOTAL RECEIPTS (add Lines 11(e), 12, 13(c), 14, and 15)                  | 13120.49 | 13120.49 |
### II. DISBURSEMENTS

<table>
<thead>
<tr>
<th>COLUMN A</th>
<th>COLUMN B</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total This Period</strong></td>
<td><strong>Election Cycle-to-Date</strong></td>
</tr>
<tr>
<td>17. OPERATING EXPENDITURES</td>
<td>11168.32</td>
</tr>
<tr>
<td>18. TRANSFERS TO OTHER</td>
<td>11168.81</td>
</tr>
<tr>
<td>AUTHORIZED COMMITTEES</td>
<td></td>
</tr>
<tr>
<td>19. LOAN REPAYMENTS:</td>
<td></td>
</tr>
<tr>
<td>(a) Of Loans Made or Guaranteed by the Candidate</td>
<td>0.00</td>
</tr>
<tr>
<td>(b) Of All Other Loans</td>
<td>0.00</td>
</tr>
<tr>
<td>(c) TOTAL LOAN REPAYMENTS</td>
<td>0.00</td>
</tr>
<tr>
<td>(add Lines 19(a) and (b))</td>
<td></td>
</tr>
<tr>
<td>20. REFUNDS OF CONTRIBUTIONS TO:</td>
<td></td>
</tr>
<tr>
<td>(a) Individuals/Persons Other Than Political Committees</td>
<td>0.00</td>
</tr>
<tr>
<td>(b) Political Party Committees</td>
<td>0.00</td>
</tr>
<tr>
<td>(c) Other Political Committees (such as PACs)</td>
<td>0.00</td>
</tr>
<tr>
<td>(d) TOTAL CONTRIBUTION REFUNDS (add Lines 20(a), (b), and (c))</td>
<td>0.00</td>
</tr>
<tr>
<td>21. OTHER DISBURSEMENTS</td>
<td>0.49</td>
</tr>
<tr>
<td>22. TOTAL DISBURSEMENTS</td>
<td>11168.81</td>
</tr>
<tr>
<td>(add Lines 17, 18, 19(c), 20(d), and 21)</td>
<td>11168.81</td>
</tr>
</tbody>
</table>

### III. CASH SUMMARY

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>23. CASH ON HAND AT BEGINNING OF REPORTING PERIOD</td>
<td>0.00</td>
</tr>
<tr>
<td>24. TOTAL RECEIPTS THIS PERIOD (from Line 16, page 3)</td>
<td>13120.49</td>
</tr>
<tr>
<td>25. SUBTOTAL (add Line 23 and Line 24)</td>
<td>13120.49</td>
</tr>
<tr>
<td>26. TOTAL DISBURSEMENTS THIS PERIOD (from Line 22)</td>
<td>11168.81</td>
</tr>
<tr>
<td>27. CASH ON HAND AT CLOSE OF REPORTING PERIOD (subtract Line 26 from Line 25)</td>
<td>1951.68</td>
</tr>
</tbody>
</table>
# SCHEDULE A (FEC Form 3)

## ITEMIZED RECEIPTS

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

### NAME OF COMMITTEE (In Full)

ANDY WHALLON FOR CONGRESS

<table>
<thead>
<tr>
<th>A.</th>
<th>Date of Receipt</th>
<th>Transaction ID: SA11D.4179</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Full Name</strong> (Last, First, Middle Initial)</td>
<td>ANDREW WHALLON</td>
<td></td>
</tr>
<tr>
<td><strong>Mailing Address</strong></td>
<td>1995 CANAL AVE</td>
<td></td>
</tr>
<tr>
<td><strong>City</strong></td>
<td>LONG BEACH</td>
<td></td>
</tr>
<tr>
<td><strong>State</strong></td>
<td>CA</td>
<td></td>
</tr>
<tr>
<td><strong>Zip Code</strong></td>
<td>90810</td>
<td></td>
</tr>
<tr>
<td><strong>FEC ID number of contributing federal political committee.</strong></td>
<td>H4CA47069</td>
<td></td>
</tr>
<tr>
<td><strong>Name of Employer self</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Occupation</strong></td>
<td>Engineer/Entrepreneur</td>
<td></td>
</tr>
<tr>
<td><strong>Receipt For:</strong></td>
<td>2014</td>
<td></td>
</tr>
<tr>
<td><strong>Primary</strong></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td><strong>General</strong></td>
<td>□</td>
<td></td>
</tr>
<tr>
<td><strong>Other (specify)</strong></td>
<td>□</td>
<td></td>
</tr>
<tr>
<td><strong>Election Cycle-to-Date</strong></td>
<td>10010.00</td>
<td></td>
</tr>
<tr>
<td><strong>Amount of Each Receipt this Period</strong></td>
<td>10.00</td>
<td>paypal donation</td>
</tr>
</tbody>
</table>

### B. | Date of Receipt | Transaction ID: SA11D.4182 |
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Full Name</strong> (Last, First, Middle Initial)</td>
<td>ANDREW WHALLON</td>
<td></td>
</tr>
<tr>
<td><strong>Mailing Address</strong></td>
<td>1995 CANAL AVE</td>
<td></td>
</tr>
<tr>
<td><strong>City</strong></td>
<td>LONG BEACH</td>
<td></td>
</tr>
<tr>
<td><strong>State</strong></td>
<td>CA</td>
<td></td>
</tr>
<tr>
<td><strong>Zip Code</strong></td>
<td>90810</td>
<td></td>
</tr>
<tr>
<td><strong>FEC ID number of contributing federal political committee.</strong></td>
<td>H4CA47069</td>
<td></td>
</tr>
<tr>
<td><strong>Name of Employer self</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Occupation</strong></td>
<td>Engineer/Entrepreneur</td>
<td></td>
</tr>
<tr>
<td><strong>Receipt For:</strong></td>
<td>2104</td>
<td></td>
</tr>
<tr>
<td><strong>Primary</strong></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td><strong>General</strong></td>
<td>□</td>
<td></td>
</tr>
<tr>
<td><strong>Other (specify)</strong></td>
<td>□</td>
<td></td>
</tr>
<tr>
<td><strong>Election Cycle-to-Date</strong></td>
<td>10020.00</td>
<td></td>
</tr>
<tr>
<td><strong>Amount of Each Receipt this Period</strong></td>
<td>10.00</td>
<td>paypal donation</td>
</tr>
</tbody>
</table>

### C. | Date of Receipt | Transaction ID: SA11D.4182 |
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Mailing Address</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>City</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>State</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Zip Code</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>FEC ID number of contributing federal political committee.</strong></td>
<td>C</td>
<td></td>
</tr>
<tr>
<td><strong>Name of Employer</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Occupation</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Receipt For:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Primary</strong></td>
<td>□</td>
<td></td>
</tr>
<tr>
<td><strong>General</strong></td>
<td>□</td>
<td></td>
</tr>
<tr>
<td><strong>Other (specify)</strong></td>
<td>□</td>
<td></td>
</tr>
<tr>
<td><strong>Election Cycle-to-Date</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Amount of Each Receipt this Period</strong></td>
<td>20.00</td>
<td></td>
</tr>
</tbody>
</table>

### SUBTOTAL of Receipts This Page (optional)

20.00

### TOTAL This Period (last page this line number only)

20.00

FEC Schedule A (Form 3) (Revised 02/2009)
### SCHEDULE A (FEC Form 3)

#### ITEMIZED RECEIPTS

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**NAME OF COMMITTEE (In Full)**

ANDY WHALLON FOR CONGRESS

<table>
<thead>
<tr>
<th>Full Name (Last, First, Middle Initial)</th>
<th>Date of Receipt</th>
<th>Transaction ID</th>
<th>Amount of Each Receipt this Period</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ANDREW WHALLON</td>
<td>M M / D D / Y Y Y Y</td>
<td>SA13A.4100</td>
<td>10000.00</td>
<td>loan from candidate</td>
</tr>
<tr>
<td>Mailing Address 1995 CANAL AVE</td>
<td>M M / D D / Y Y Y Y</td>
<td>SA13A.4119</td>
<td>3000.00</td>
<td>loan from candidate</td>
</tr>
<tr>
<td>CITY: LONG BEACH</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>STATE: CA</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ZIP CODE: 90810</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>FEC ID number of contributing federal political committee.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>C</td>
<td>H4CA47069</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Name of Employer</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>self</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Occupation</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Engineer/Entrepreneur</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Receipt For: 2014</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>☑ Primary</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>☑ General</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐ Other (specify)</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Election Cycle-to-Date</td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>☑ 10000.00</td>
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<tr>
<td>☐ 3000.00</td>
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<td></td>
</tr>
<tr>
<td>☐ 13000.00</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Date of Receipt</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>M M / D D / Y Y Y Y</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

---

**SUBTOTAL** of Receipts This Page (optional)..............................................................................

**TOTAL** This Period (last page this line number only)..............................................................................
### SCHEDULE B (FEC Form 3)
#### ITEMIZED DISBURSEMENTS

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**NAME OF COMMITTEE (In Full)**
ANDY WHALLON FOR CONGRESS

<table>
<thead>
<tr>
<th>Mailing Address</th>
<th>State</th>
<th>Zip Code</th>
<th>Date of Disbursement</th>
<th>Amount of Each Disbursement this Period</th>
</tr>
</thead>
<tbody>
<tr>
<td>15000 11th St 5th Floor</td>
<td>CA</td>
<td>95814</td>
<td>03 / 21 / 2014</td>
<td>$1723.76</td>
</tr>
</tbody>
</table>

Transaction ID: SB17.4114

<table>
<thead>
<tr>
<th>Mailing Address</th>
<th>State</th>
<th>Zip Code</th>
<th>Date of Disbursement</th>
<th>Amount of Each Disbursement this Period</th>
</tr>
</thead>
<tbody>
<tr>
<td>4716 E Caesar Chavez Ave</td>
<td>CA</td>
<td>90022</td>
<td>03 / 06 / 2014</td>
<td>$4500.00</td>
</tr>
</tbody>
</table>

Transaction ID: SB17.4108

<table>
<thead>
<tr>
<th>Mailing Address</th>
<th>State</th>
<th>Zip Code</th>
<th>Date of Disbursement</th>
<th>Amount of Each Disbursement this Period</th>
</tr>
</thead>
<tbody>
<tr>
<td>211 W Santa Ana Blvd</td>
<td>CA</td>
<td>92701</td>
<td>03 / 06 / 2014</td>
<td>$1874.00</td>
</tr>
</tbody>
</table>

Transaction ID: SB17.4110

**Subtotal of Disbursements This Page (optional)**
$8097.76

**Total This Period (last page this line number only)**
$8097.76
### SCHEDULE B (FEC Form 3)

#### ITEMIZED DISBURSEMENTS

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<table>
<thead>
<tr>
<th>NAME OF COMMITTEE (In Full)</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>ANDY WHALLON FOR CONGRESS</td>
<td></td>
</tr>
</tbody>
</table>

#### Full Name (Last, First, Middle Initial)

<table>
<thead>
<tr>
<th>A. Franklin Sims</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Mailing Address</td>
<td>1816 Bellflower Blvd</td>
</tr>
<tr>
<td>City, State, Zip Code</td>
<td>Long Beach, CA 90815</td>
</tr>
<tr>
<td>Purpose of Disbursement</td>
<td>Manager Fee</td>
</tr>
<tr>
<td>Category/Type</td>
<td>001</td>
</tr>
<tr>
<td>Candidate Name</td>
<td>ANDY WHALLON FOR CONGRESS</td>
</tr>
<tr>
<td>Office Sought</td>
<td>House</td>
</tr>
<tr>
<td>Disbursement For</td>
<td>2014</td>
</tr>
<tr>
<td>State, District</td>
<td>CA 47</td>
</tr>
<tr>
<td>Date of Disbursement</td>
<td>03/22/2014</td>
</tr>
<tr>
<td>Amount of Each Disbursement this Period</td>
<td>3000.00</td>
</tr>
<tr>
<td>Transaction ID</td>
<td>SB17.4112</td>
</tr>
</tbody>
</table>

| Date of Disbursement                                           | 03/22/2014                                                      |
| Amount of Each Disbursement this Period                        | 11097.76                                                        |

| Candidate Name                                                 | ANDY WHALLON FOR CONGRESS                                       |
| Office Sought                                                  | House                                                           |
| Disbursement For                                               | 2014                                                            |
| State, District                                                | CA 47                                                           |
| Date of Disbursement                                           |                                                                  |
| Amount of Each Disbursement this Period                        | 3000.00                                                         |

| Candidate Name                                                 | ANDY WHALLON FOR CONGRESS                                       |
| Office Sought                                                  | House                                                           |
| Disbursement For                                               | 2014                                                            |
| State, District                                                | CA 47                                                           |
| Date of Disbursement                                           |                                                                  |
| Amount of Each Disbursement this Period                        | 11097.76                                                        |

#### SUBTOTAL of Disbursements This Page (optional)

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>3000.00</td>
<td></td>
</tr>
</tbody>
</table>

#### TOTAL This Period (last page this line number only)

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>11097.76</td>
<td></td>
</tr>
</tbody>
</table>
### Schedule C (FEC Form 3)

**Loans**

#### Name of Committee (In Full)

**ANDY WHALLON FOR CONGRESS**

#### Loan Source

**ANDREW WHALLON**

- **Mailing Address**
  
  1995 CANAL AVE

- **City**
  - LONG BEACH

- **State**
  - CA

- **ZIP Code**
  - 90810

#### Original Amount of Loan: 10000.00

- **Cumulative Payment To Date:** 0.00

- **Balance Outstanding at Close of This Period:** 10000.00

#### Terms

- **Date Incurred:** 02/21/2014
- **Date Due:** 01/01/2016
- **Interest Rate:** 0.00%
- **Secured:** No

#### List All Endorsers or Guarantors (if any) to Loan Source

1. **Full Name (Last, First, Middle Initial):**
   - **Name of Employer:**
   - **Mailing Address:**
   - **City:**
   - **State:**
   - **ZIP Code:**

2. **Full Name (Last, First, Middle Initial):**
   - **Name of Employer:**
   - **Mailing Address:**
   - **City:**
   - **State:**
   - **ZIP Code:**

3. **Full Name (Last, First, Middle Initial):**
   - **Name of Employer:**
   - **Mailing Address:**
   - **City:**
   - **State:**
   - **ZIP Code:**

4. **Full Name (Last, First, Middle Initial):**
   - **Name of Employer:**
   - **Mailing Address:**
   - **City:**
   - **State:**
   - **ZIP Code:**

#### Subtotals This Period This Page (optional)

- **10000.00**

#### Totals This Period (last page in this line only)

- **10000.00**

*Carry outstanding balance only to LINE 3, Schedule D, for this line. If no Schedule D, carry forward to appropriate line of Summary.*
## SCHEDULE C (FEC Form 3)

### LOANS

**NAME OF COMMITTEE (In Full)**

ANDY WHALLON FOR CONGRESS

**LOAN SOURCE** Full Name (Last, First, Middle Initial)  
**[PERSONAL FUNDS]**

**ANDREW WHALLON**

<table>
<thead>
<tr>
<th>Mailing Address</th>
<th>Full Name (Last, First, Middle Initial)</th>
<th>Name of Employer</th>
</tr>
</thead>
<tbody>
<tr>
<td>1995 CANAL AVE</td>
<td>ANDREW WHALLON</td>
<td></td>
</tr>
</tbody>
</table>

**City**  
LONG BEACH

**State**  
CA

**ZIP Code**  
90810

**Original Amount of Loan**  
3000.00

**Cumulative Payment To Date**  
0.00

**Balance Outstanding at Close of This Period**  
3000.00

**TERMS**

**Date Incurred**  
03  
21  
2014

**Date Due**  
M M / D D / Y Y Y Y

**Interest Rate**  
0.00%

**Secured:**

- [ ] Yes
- [x] No

List All Endorsers or Guarantors (if any) to Loan Source

1. **Full Name (Last, First, Middle Initial)**  
   **Mailing Address**  
   **City**  
   **State**  
   **ZIP Code**  
   **Name of Employer**  
   **Occupation**  
   **Amount Guaranteed Outstanding:**

2. **Full Name (Last, First, Middle Initial)**  
   **Mailing Address**  
   **City**  
   **State**  
   **ZIP Code**  
   **Name of Employer**  
   **Occupation**  
   **Amount Guaranteed Outstanding:**

3. **Full Name (Last, First, Middle Initial)**  
   **Mailing Address**  
   **City**  
   **State**  
   **ZIP Code**  
   **Name of Employer**  
   **Occupation**  
   **Amount Guaranteed Outstanding:**

4. **Full Name (Last, First, Middle Initial)**  
   **Mailing Address**  
   **City**  
   **State**  
   **ZIP Code**  
   **Name of Employer**  
   **Occupation**  
   **Amount Guaranteed Outstanding:**

**SUBTOTALS** This Period This Page (optional)  
3000.00

**TOTALS** This Period (last page in this line only)  
13000.00

Carry outstanding balance only to LINE 3, Schedule D, for this line. If no Schedule D, carry forward to appropriate line of Summary.