STATEMENT OF ORGANIZATION

1. NAME OF COMMITTEE (in full) (Check if name is changed) Example: If typing, type over the lines

Huntington Ingalls Industries Political Action Committee (SHIPPAC)

ADDRESS (number and street) (Check if address is changed)

300 M Street S.E.
Suite 350
Washington DC 20003 - 3436

COMMITTEE'S E-MAIL ADDRESS (Please provide only one e-mail address) (Check if address is changed)

Shippac@hii-co.com

COMMITTEE'S WEB PAGE ADDRESS (URL) (Check if address is changed)

2. DATE M M / D D / Y Y Y Y

03 / 31 / 2011

3. FEC IDENTIFICATION NUMBER

C C00325092

4. IS THIS STATEMENT NEW (N) OR AMENDED (A)

X AMENDED

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Barbara A. Niland

Signature of Treasurer

Electronically Filed by

Barbara A. Niland

Date 03 / 31 / 2011

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.

ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.
5. TYPE OF COMMITTEE (Check One)

Candidate Committee:
(a) [ ] This committee is a principal campaign committee. (Complete the candidate information below.)
(b) [ ] This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate

Candidate Party Affiliation
Office Sought: [ ] House [ ] Senate [ ] President

(c) [ ] This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate

Party Committee:
(d) [ ] This committee is a (National, State (or subordinate) committee of the (Democratic, Republican, etc.) Party.

Political Action Committee (PAC):
(e) [X] This committee is a separate segregated fund. (Identify connected organization on line 6.) Its connected organization is a:
- [X] Corporation
- [ ] Corporation w/o Capital Stock
- [ ] Labor Organization
- [ ] Membership Organization
- [ ] Trade Association
- [ ] Cooperative

(f) [ ] This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee. (I.e., nonconnected committee)
- [ ] In addition, this committee is a Lobbyist/Registrant PAC.

(f) [ ] In addition, this committee is a Lobbyist/Registrant PAC.
- [ ] In addition, this committee is a Leadership PAC. (Identify sponsor on line 6.)

Joint Fundraising Representative:
(g) [ ] This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, at least one of which is an authorized committee of a federal candidate.
(h) [ ] This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, none of which is an authorized committee of a federal candidate.

Committees Participating in Joint Fundraiser
1. [FEC ID number C]
2. [FEC ID number C]
3. [FEC ID number C]
4. [FEC ID number C]
FEC Form 1 (Revised 02/2009)  

Write or Type Committee Name

Huntington Ingalls Industries Political Action Committee (SHIPPAC)

6. Name of Any Connected Organization, Affiliated Committee, Joint Fundraising Representative, or Leadership PAC Sponsor

<table>
<thead>
<tr>
<th>Huntington Ingalls Industries, Inc.</th>
</tr>
</thead>
</table>

Mailing Address

4101 Washington Avenue

Newport News, VA 23607

Relationship:

X Connected Organization  

7. Custodian of Records: Identify by name, address, (phone number -- optional), and position of the person in possession of Committee books and records.

<table>
<thead>
<tr>
<th>Full Name</th>
<th>Comerica Bank PAC Services</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mailing Address</td>
<td>P.O. Box 75000</td>
</tr>
<tr>
<td></td>
<td>MC 2250</td>
</tr>
<tr>
<td></td>
<td>Detroit, MI 48275 - 2250</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Title or Position</th>
<th>RecordKeeper</th>
</tr>
</thead>
<tbody>
<tr>
<td>CITY</td>
<td>STATE</td>
</tr>
<tr>
<td>MI</td>
<td>248</td>
</tr>
</tbody>
</table>

8. Treasurer: List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

<table>
<thead>
<tr>
<th>Full Name of Treasurer</th>
<th>Barbara A. Niland</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mailing Address</td>
<td>Huntington Ingalls Industries, Inc</td>
</tr>
<tr>
<td></td>
<td>4101 Washington Ave.</td>
</tr>
<tr>
<td></td>
<td>Newport News, VA 23607</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Title or Position</th>
<th>Treasurer</th>
</tr>
</thead>
<tbody>
<tr>
<td>CITY</td>
<td>STATE</td>
</tr>
<tr>
<td>VA</td>
<td>757</td>
</tr>
</tbody>
</table>

| Telephone number | 757 - 380 - 7600 |
Full Name of Designated Agent

James T. Lenceski

Mailing Address

Huntington Ingalls Industries, Inc

4101 Washington Ave.

Newport News, VA 23607

Title or Position

Asst. Treasurer

Telephone number 757 - 688 - 2668

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.

Comerica Bank

Mailing Address

P.O. Box 75000

MC 2250

Detroit, MI 48275 - 2250

Name of Bank, Depository, etc.

Mailing Address