

COVER LETTER

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Date: August 17, 2012
From: Jay Biondo
To: Federal Election Commission
Re: Amended FEC Form-1 Statement of Organization

To Whom It May Concern,

Please see the enclosed amended FEC Form-1 Statement of Organization for Infinium Capital Holdings LLC PAC a.k.a Infinium PAC. This amended FEC Form-1 contains the **Committee's Email Address** for Infinium Capital Holdings LLC PAC in response to Question 1.

The email address is PAC@infiniumpac.com.

Please feel free to contact me with any questions regarding these materials at (312) 770-1867.

Sincerely,

Jay A. Biondo
Associate Compliance Officer and Counsel
INFINIUM CAPITAL MANAGEMENT, LLC/ICM SECURITIES, LLC
600 W. Chicago Ave. | Suite 300N | Chicago, IL 60654
P: 312.770.1867 | F: 312.770.1763 | E: jay.biondo@infiniumcm.com

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For help completing Form 1, please double-click the icon next to each line number.

FEC FORM 1

STATEMENT OF ORGANIZATION

RECEIVED 2012 AUG 21 AM 11:36 FEC MAIL CENTER Office Use Only

1. NAME OF COMMITTEE (in full) (Check if name is changed) Example: If typing, type over the lines.

12FE4M5

INFINIUM CAPITAL HOLDINGS LLC PAC

ADDRESS (number and street) 600 W. Chicago Avenue

Suite 300N

(Check if address is changed) Chicago IL 60654

CITY STATE ZIP CODE

COMMITTEE'S E-MAIL ADDRESS (Please provide only one e-mail address)

(Check if address is changed) PAC@infiniumpac.com

COMMITTEE'S WEB PAGE ADDRESS (URL)

(Check if address is changed)

2. DATE 08 / 17 / 2012

3. FEC IDENTIFICATION NUMBER C 00522516

4. IS THIS STATEMENT NEW (N) OR AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Gregory Francis Eickbush

Signature of Treasurer [Handwritten Signature] Date 08 / 17 / 2012

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g. ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

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Federal Election Commission
ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS
 The FEC added this page to the end of this filing to indicate how it was received.

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<input type="checkbox"/> Hand Delivered	Date of Receipt
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Delivery Confirmation™ or Signature Confirmation™ Label <input type="checkbox"/>	
<input type="checkbox"/> USPS Express Mail	Postmarked
<input type="checkbox"/> Postmark Illegible	
<input type="checkbox"/> No Postmark	
<input checked="" type="checkbox"/> Overnight Delivery Service (Specify): <i>FedEx</i>	Shipping Date <i>8/17/12</i>
Next Business Day Delivery <input checked="" type="checkbox"/>	
<input type="checkbox"/> Received from House Records & Registration Office	Date of Receipt
<input type="checkbox"/> Received from Senate Public Records Office	Date of Receipt
<input type="checkbox"/> Received from Electronic Filing Office	Date of Receipt
<input type="checkbox"/> Other (Specify):	Date of Receipt or Postmarked
<i>JWD</i> PREPARER	<i>8/21/12</i> DATE PREPARED

(3/2005)