

**FEC
FORM 3X****REPORT OF RECEIPTS
AND DISBURSEMENTS**
For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT ▼ Example: If typing, type over the lines.

12FE4M5

Independence USA PAC

ADDRESS (number and street)

575 7th Street, NW

Check if different
than previously
reported. (ACC)

Washington

DC

20004

2. FEC IDENTIFICATION NUMBER ▼

CITY ▲

STATE ▲

ZIP CODE ▲

C C00532705

3. IS THIS
REPORTNEW
(N)

OR

AMENDED
(A)

4. TYPE OF REPORT

(Choose One)

(a) Quarterly Reports:

- ☐ April 15
Quarterly Report (Q1)
- ☐ July 15
Quarterly Report (Q2)
- ☐ October 15
Quarterly Report (Q3)
- ☐ January 31
Year-End Report (YE)
- ☐ July 31 Mid-Year
Report (Non-election
Year Only) (MY)
- ☐ Termination Report
(TER)

(b) Monthly
Report
Due On:

- ☐ Feb 20 (M2) ☐ May 20 (M5) ☐ Aug 20 (M8) ☐ Nov 20 (M11)
(Non-Election
Year Only)
- ☐ Mar 20 (M3) ☐ Jun 20 (M6) ☐ Sep 20 (M9) ☐ Dec 20 (M12)
(Non-Election
Year Only)
- ☐ Apr 20 (M4) ☐ Jul 20 (M7) ☐ Oct 20 (M10) ☐ Jan 31 (YE)

(c) 12-Day
PRE-Election
Report for the:

- ☐ Primary (12P) ☐ General (12G) ☐ Runoff (12R)
- ☐ Convention (12C) ☐ Special (12S)

Election on

M M / D D / Y Y Y Y Y Y

in the
State of(d) 30-Day
POST-Election
Report for the:

- ☒ General (30G) ☐ Runoff (30R) ☐ Special (30S)

Election on

M M / D D / Y Y Y Y Y Y

in the
State of

5. Covering Period

M M / D D / Y Y Y Y Y Y

10

20

2016

through

M M / D D / Y Y Y Y Y Y

11

28

2016

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Gubelli, Diane, , ,

Type or Print Name of Treasurer

Signature of Treasurer

Gubelli, Diane, , ,

[Electronically Filed]

Date

M M / D D / Y Y Y Y Y Y

12

08

2016

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 52 U.S.C. § 30109.

Office
Use
Only**FEC FORM 3X**
Rev. 05/2016

SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 05/2016)

Page 2

Write or Type Committee Name

Independence USA PAC

Report Covering the Period: From: M M / D D / Y Y Y Y Y Y
10 / 20 / 2016 To: M M / D D / Y Y Y Y Y Y
11 / 28 / 2016

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, Y Y Y Y Y Y 2016		238808.70
(b) Cash on Hand at Beginning of Reporting Period.....	722040.59	
(c) Total Receipts (from Line 19)	2335000.00	16082076.90
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	3057040.59	16320885.60
7. Total Disbursements (from Line 31).....	3029207.66	16293052.67
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)).....	27832.93	27832.93
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	49805.56	



This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E Street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE of Receipts

FEC Form 3X (Rev. 05/2016)

Page 3

Write or Type Committee Name

Independence USA PAC

Report Covering the Period:

From:

M M	/	D D	/	Y Y Y Y
10		20		2016

To:

M M	/	D D	/	Y Y Y Y
11		28		2016

I. Receipts
COLUMN A
Total This Period

COLUMN B
Calendar Year-to-Date

11. Contributions (other than loans) From:

(a) Individuals/Persons Other

Than Political Committees

(i) Itemized (use Schedule A).....

2335000.00

16071955.29

(ii) Unitemized

0.00

0.00

(iii) TOTAL (add

Lines 11(a)(i) and (ii).....▶

2335000.00

16071955.29

(b) Political Party Committees

0.00

0.00

(c) Other Political Committees

(such as PACs).....

0.00

548.11

(d) Total Contributions (add Lines

11(a)(iii), (b), and (c)) (Carry

Totals to Line 33, page 5)

2335000.00

16072503.40

12. Transfers From Affiliated/Other

Party Committees.....

0.00

0.00

13. All Loans Received

0.00

0.00

14. Loan Repayments Received.....

0.00

0.00

15. Offsets To Operating Expenditures

(Refunds, Rebates, etc.)

(Carry Totals to Line 37, page 5).....

0.00

9573.50

16. Refunds of Contributions Made

to Federal Candidates and Other

Political Committees.....

0.00

0.00

17. Other Federal Receipts

(Dividends, Interest, etc.).....

0.00

0.00

18. Transfers from Non-Federal and Levin Funds

(a) Non-Federal Account

(from Schedule H3)

0.00

0.00

(b) Levin Funds (from Schedule H5)

0.00

0.00

(c) Total Transfers (add 18(a) and 18(b))..

0.00

0.00

19. Total Receipts (add Lines 11(d),

12, 13, 14, 15, 16, 17, and 18(c))

2335000.00

16082076.90

20. Total Federal Receipts

(subtract Line 18(c) from Line 19)

2335000.00

16082076.90

DETAILED SUMMARY PAGE of Disbursements

FEC Form 3X (Rev. 05/2016)

Page 4

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures	1570895.35	2899911.40
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b))	1570895.35	2899911.40
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	0.00	0.00
24. Independent Expenditures (use Schedule E)	1458312.31	13387641.27
25. Coordinated Party Expenditures (52 U.S.C. § 30116(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	0.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	0.00	0.00
29. Other Disbursements (Including Non-Federal Donations).....	0.00	5500.00
30. Federal Election Activity (52 U.S.C. § 30101(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	3029207.66	16293052.67
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	3029207.66	16293052.67

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Rev. 05/2016)

Page 5

III. Net Contributions/ Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) (from Line 11(d), page 3)	2335000.00	16072503.40
34. Total Contribution Refunds (from Line 28(d))	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	2335000.00	16072503.40
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))	1570895.35	2899911.40
37. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	9573.50
38. Net Operating Expenditures (subtract Line 37 from Line 36)	1570895.35	2890337.90

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 6 OF 18

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Independence USA PAC

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

A. Bloomberg, Michael, R., ,

Mailing Address 909 Third Avenue

City
New York

State
NY

Zip Code
10022

FEC ID number of contributing
federal political committee.

C

Name of Employer (for Individual)

Bloomberg LP

Occupation (for Individual)

Executive

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

15736955.29

Date of Receipt

M M M / D D D / Y Y Y Y Y Y
10 / 20 / 2016

Transaction ID : SA11AI.5485

Amount of Each Receipt this Period

2000000.00

☐ Memo Item

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

B. Bloomberg, Michael, R., ,

Mailing Address 909 Third Avenue

City
New York

State
NY

Zip Code
10022

FEC ID number of contributing
federal political committee.

C

Name of Employer (for Individual)

Bloomberg LP

Occupation (for Individual)

Executive

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

16036955.29

Date of Receipt

M M M / D D D / Y Y Y Y Y Y
11 / 22 / 2016

Transaction ID : SA11AI.5486

Amount of Each Receipt this Period

300000.00

☐ Memo Item

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

c. Bloomberg, Michael, R., ,

Mailing Address 909 Third Avenue

City
New York

State
NY

Zip Code
10022

FEC ID number of contributing
federal political committee.

C

Name of Employer (for Individual)

Bloomberg LP

Occupation (for Individual)

Executive

Receipt For:

☐ Primary ☐ General
☐ Other (specify)

Aggregate Year-to-Date ▼

16071955.29

Date of Receipt

M M M / D D D / Y Y Y Y Y Y
11 / 22 / 2016

Transaction ID : SA11AI.5487

Amount of Each Receipt this Period

35000.00

☐ Memo Item

In-kind - Polling

SUBTOTAL of Receipts This Page (optional).....▶

2335000.00

TOTAL This Period (last page this line number only).....▶

2335000.00

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTSUse separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER:
(check only one)

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☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)

Independence USA PAC

Full Name (Last, First, Middle Initial)

A. Bank of AmericaMailing Address 114 W. 47th St.
6th FloorCity
New YorkState
NYZip Code
10036Purpose of Disbursement
Bank Fee

001

Category/
Type

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ PresidentDisbursement For:
☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
1	1	1		1	5			2	0	1	6		

FEC Identification Number

C

Transaction ID : SB21B.5489

Amount of Each Disbursement this Period

396.95

☐ Memo Item

Full Name (Last, First, Middle Initial)

B. Bloomberg, Michael, R., ,

Mailing Address 909 Third Avenue

City
New YorkState
NYZip Code
10022Purpose of Disbursement
In-kind - PollingCategory/
Type

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ PresidentDisbursement For:
☐ Primary ☐ General
☐ Other (specify)

State: District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
1	1	1		2	2			2	0	1	6		

FEC Identification Number

C

Transaction ID : SB21B.5488

Amount of Each Disbursement this Period

35000.00

☐ Memo Item

Full Name (Last, First, Middle Initial)

C. Douglas E. Schoen NYC LLC

Mailing Address 1111 Park Avenue

City
New YorkState
NYZip Code
10128Purpose of Disbursement
Polling

005

Category/
Type

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ PresidentDisbursement For:
☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
1	0			2	8			2	0	1	6		

FEC Identification Number

C

Transaction ID : SB21B.5479

Amount of Each Disbursement this Period

259000.00

☐ Memo Item

SUBTOTAL of Disbursements This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

294396.95

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTSUse separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER:
(check only one)

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NAME OF COMMITTEE (In Full)

Independence USA PAC

Full Name (Last, First, Middle Initial)

A. Douglas E. Schoen NYC LLC

Mailing Address 1111 Park Avenue

City
New YorkState
NYZip Code
10128Purpose of Disbursement
Polling

005

Category/
Type

Candidate Name

Office Sought:

☐ House
☐ Senate
☐ President

Disbursement For:

☐ Primary ☐ General
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
1	1	1		2	2	2		2	0	1	6		

FEC Identification Number

C

Transaction ID : SB21B.5498

Amount of Each Disbursement this Period

578000.00

☐ Memo Item

Full Name (Last, First, Middle Initial)

B. Douglas E. Schoen NYC LLC

Mailing Address 1111 Park Avenue

City
New YorkState
NYZip Code
10128Purpose of Disbursement
Polling

005

Category/
Type

Candidate Name

Office Sought:

☐ House
☐ Senate
☐ President

Disbursement For:

☐ Primary ☐ General
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
1	1	1		2	2	2		2	0	1	6		

FEC Identification Number

C

Transaction ID : SB21B.5499

Amount of Each Disbursement this Period

564500.00

☐ Memo Item

Full Name (Last, First, Middle Initial)

C. Geller & Co.

Mailing Address 909 Third Avenue

City
New YorkState
NYZip Code
10022Purpose of Disbursement
Financial advisory services

001

Category/
Type

Candidate Name

Office Sought:

☐ House
☐ Senate
☐ President

Disbursement For:

☐ Primary ☐ General
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
1	0	0		2	8			2	0	1	6		

FEC Identification Number

C

Transaction ID : SB21B.5491

Amount of Each Disbursement this Period

9314.00

☐ Memo Item

SUBTOTAL of Disbursements This Page (optional)..... ►

1151814.00

TOTAL This Period (last page this line number only)..... ►

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**Use separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER:
(check only one)

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NAME OF COMMITTEE (In Full)

Independence USA PAC

Full Name (Last, First, Middle Initial)

A. Geller & Co.

Mailing Address 909 Third Avenue

City
New YorkState
NYZip Code
10022Purpose of Disbursement
Financial advisory services

001

Category/
Type

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ PresidentDisbursement For: ☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
10		28		2016

FEC Identification Number

C

Transaction ID : SB21B.5492

Amount of Each Disbursement this Period

2594.00

☐ Memo Item

Full Name (Last, First, Middle Initial)

B. Marathon Strategies LLCMailing Address 38 East 29th Street
Fourth FloorCity
New YorkState
NYZip Code
10016Purpose of Disbursement
Research Consulting

001

Category/
Type

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ PresidentDisbursement For: ☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
11		16		2016

FEC Identification Number

C

Transaction ID : SB21B.5484

Amount of Each Disbursement this Period

30030.88

☐ Memo Item

Full Name (Last, First, Middle Initial)

C. Mark H. Gersh

Mailing Address 2561 N. Upland Street

City
ArlingtonState
VAZip Code
22207Purpose of Disbursement
Research consulting

001

Category/
Type

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ PresidentDisbursement For: ☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
10		21		2016

FEC Identification Number

C

Transaction ID : SB21B.5478

Amount of Each Disbursement this Period

30000.00

☐ Memo Item

SUBTOTAL of Disbursements This Page (optional).....▶

TOTAL This Period (last page this line number only).....▶

62624.88

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTSUse separate schedule(s)
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☒ 21b	☐ 22	☐ 23	☐ 26	☐ 27
☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)

Independence USA PAC

Full Name (Last, First, Middle Initial)

A. Revolution Media Group LLC

Mailing Address 1020 Princess Street

City
AlexandriaState
VAZip Code
22314Purpose of Disbursement
Media consulting

001

Category/
Type

Candidate Name

Office Sought:

☐ House
☐ Senate
☐ President

Disbursement For:

☐ Primary ☐ General
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
11				04				2016					

FEC Identification Number

C

Transaction ID : SB21B.5480

Amount of Each Disbursement this Period

4202.00

☐ Memo Item

Full Name (Last, First, Middle Initial)

B. Revolution Media Group LLC

Mailing Address 1020 Princess Street

City
AlexandriaState
VAZip Code
22314Purpose of Disbursement
Media consulting

001

Category/
Type

Candidate Name

Office Sought:

☐ House
☐ Senate
☐ President

Disbursement For:

☐ Primary ☐ General
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
11				04				2016					

FEC Identification Number

C

Transaction ID : SB21B.5482

Amount of Each Disbursement this Period

8840.80

☐ Memo Item

Full Name (Last, First, Middle Initial)

C. Revolution Media Group LLC

Mailing Address 1020 Princess Street

City
AlexandriaState
VAZip Code
22314Purpose of Disbursement
Media consulting

001

Category/
Type

Candidate Name

Office Sought:

☐ House
☐ Senate
☐ President

Disbursement For:

☐ Primary ☐ General
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
11				04				2016					

FEC Identification Number

C

Transaction ID : SB21B.5483

Amount of Each Disbursement this Period

6500.00

☐ Memo Item**SUBTOTAL** of Disbursements This Page (optional)..... ►

19542.80

TOTAL This Period (last page this line number only)..... ►

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTSUse separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER:
(check only one)

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☒ 21b	☐ 22	☐ 23	☐ 26	☐ 27
☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)

Independence USA PAC

Full Name (Last, First, Middle Initial)

A. Venable LLP

Mailing Address 575 7th Street, NW

City
WashingtonState
DCZip Code
20004Purpose of Disbursement
Legal fees

001

Category/
Type

Candidate Name

Office Sought:

☐ House
☐ Senate
☐ President

Disbursement For:

☐ Primary ☐ General
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
11				03				2016					

FEC Identification Number

C

Transaction ID : SB21B.5490

Amount of Each Disbursement this Period

42516.72

☐ Memo Item

Full Name (Last, First, Middle Initial)

B.

Mailing Address

City

State

Zip Code

Purpose of Disbursement

Candidate Name

Office Sought:

☐ House
☐ Senate
☐ President

Disbursement For:

☐ Primary ☐ General
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y

FEC Identification Number

C

Amount of Each Disbursement this Period

☐ Memo Item

Full Name (Last, First, Middle Initial)

C.

Mailing Address

City

State

Zip Code

Purpose of Disbursement

Candidate Name

Office Sought:

☐ House
☐ Senate
☐ President

Disbursement For:

☐ Primary ☐ General
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y

FEC Identification Number

C

Amount of Each Disbursement this Period

☐ Memo Item

SUBTOTAL of Disbursements This Page (optional).....▶

42516.72

TOTAL This Period (last page this line number only).....▶

1570895.35

SCHEDULE D (FEC Form 3X)**DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate
schedule(s)
for each
numbered line)

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FOR LINE NUMBER:
(check only one)
☐ 9
☒ 10

NAME OF COMMITTEE (In Full)
Independence USA PAC

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Douglas E. Schoen NYC LLC

Nature of Debt (Purpose):

Polling - See Amended 9/14 48-hour report

Mailing Address 1111 Park Avenue

City

New York

State

NY

Zip Code

10128

Outstanding Balance Beginning This Period

40000.00

Transaction ID : SD10.5394

Amount Incurred This Period

0.00

Payment This Period

40000.00

Outstanding Balance at Close of This Period

0.00

B. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Douglas E. Schoen NYC LLC

Nature of Debt (Purpose):

Polling

Mailing Address 1111 Park Avenue

City

New York

State

NY

Zip Code

10128

Outstanding Balance Beginning This Period

259000.00

Transaction ID : SD10.5464

Amount Incurred This Period

0.00

Payment This Period

259000.00

Outstanding Balance at Close of This Period

0.00

C. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Marathon Strategies LLC

Nature of Debt (Purpose):

Consultant - Research

Mailing Address 38 East 29th Street
Fourth Floor

City

New York

State

NY

Zip Code

10016

Outstanding Balance Beginning This Period

30030.88

Transaction ID : SD10.5447

Amount Incurred This Period

0.00

Payment This Period

30030.88

Outstanding Balance at Close of This Period

0.00

1) SUBTOTALS This Period This Page (optional)..... ►

0.00

2) TOTALS This Period (last page this line number only)..... ►

3) TOTAL OUTSTANDING LOANS from Schedule C (last page only) ►

4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only) ►

SCHEDULE D (FEC Form 3X)**DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate
schedule(s)
for each
numbered line)

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FOR LINE NUMBER:
(check only one)
☐ 9
☒ 10

NAME OF COMMITTEE (In Full)
Independence USA PAC

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Marathon Strategies LLC

Nature of Debt (Purpose):
Media consultingMailing Address 38 East 29th Street
Fourth FloorCity
New YorkState
NYZip Code
10016

Outstanding Balance Beginning This Period

0.00

Transaction ID : SD10.5496

Amount Incurred This Period

8000.00

Payment This Period

0.00

Outstanding Balance at Close of This Period

8000.00

B. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Mark H. Gersh

Nature of Debt (Purpose):
Research consulting

Mailing Address 2561 N. Upland Street

City
ArlingtonState
VAZip Code
22207

Outstanding Balance Beginning This Period

30000.00

Transaction ID : SD10.5416

Amount Incurred This Period

0.00

Payment This Period

30000.00

Outstanding Balance at Close of This Period

0.00

C. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Revolution Media Group LLC

Nature of Debt (Purpose):
Media consulting

Mailing Address 1020 Princess Street

City
AlexandriaState
VAZip Code
22314

Outstanding Balance Beginning This Period

4202.00

Transaction ID : SD10.5459

Amount Incurred This Period

0.00

Payment This Period

4202.00

Outstanding Balance at Close of This Period

0.00

1) SUBTOTALS This Period This Page (optional)..... ►

8000.00

2) TOTALS This Period (last page this line number only)..... ►

3) TOTAL OUTSTANDING LOANS from Schedule C (last page only) ►

4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only) ►

SCHEDULE D (FEC Form 3X)**DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate
schedule(s)
for each
numbered line)

PAGE 14 OF 18

FOR LINE NUMBER:
(check only one)
☐ 9
☒ 10

NAME OF COMMITTEE (In Full)
Independence USA PAC

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Revolution Media Group LLC

Nature of Debt (Purpose):
Media consulting

Mailing Address 1020 Princess Street

City
AlexandriaState
VAZip Code
22314

Outstanding Balance Beginning This Period

6500.00

Transaction ID : SD10.5456

Amount Incurred This Period

0.00

Payment This Period

6500.00

Outstanding Balance at Close of This Period

0.00

B. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Revolution Media Group LLC

Nature of Debt (Purpose):
Media consulting

Mailing Address 1020 Princess Street

City
AlexandriaState
VAZip Code
22314

Outstanding Balance Beginning This Period

1200.00

Transaction ID : SD10.5457

Amount Incurred This Period

0.00

Payment This Period

0.00

Outstanding Balance at Close of This Period

1200.00

C. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Revolution Media Group LLC

Nature of Debt (Purpose):
Media consulting

Mailing Address 1020 Princess Street

City
AlexandriaState
VAZip Code
22314

Outstanding Balance Beginning This Period

8840.80

Transaction ID : SD10.5458

Amount Incurred This Period

0.00

Payment This Period

8840.80

Outstanding Balance at Close of This Period

0.00

1) SUBTOTALS This Period This Page (optional)..... ►

1200.00

2) TOTALS This Period (last page this line number only)..... ►

3) TOTAL OUTSTANDING LOANS from Schedule C (last page only) ►

4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only) ►

SCHEDULE D (FEC Form 3X)**DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate
schedule(s)
for each
numbered line)

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FOR LINE NUMBER:
(check only one)
☐ 9
☒ 10

NAME OF COMMITTEE (In Full)
Independence USA PAC

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor

SKDKnickerbocker

Nature of Debt (Purpose):

Television and digital ad production - see 9/29
48-hour reportMailing Address 1150 18th Street NW
Suite 800City
WashingtonState
DCZip Code
20036

Outstanding Balance Beginning This Period

15036.33

Transaction ID : SD10.5395

Amount Incurred This Period

0.00

Payment This Period

0.00

Outstanding Balance at Close of This Period

15036.33

B. Full Name (Last, First, Middle Initial) of Debtor or Creditor

SKDKnickerbocker

Nature of Debt (Purpose):

Digital media ad buy for future communications

Mailing Address 1150 18th Street NW
Suite 800City
WashingtonState
DCZip Code
20036

Outstanding Balance Beginning This Period

48825.00

Transaction ID : SD10.5445

Amount Incurred This Period

0.00

Payment This Period

48825.00

Outstanding Balance at Close of This Period

0.00

C. Full Name (Last, First, Middle Initial) of Debtor or Creditor

SKDKnickerbocker

Nature of Debt (Purpose):

Television ad buy for future communications

Mailing Address 1150 18th Street NW
Suite 800City
WashingtonState
DCZip Code
20036

Outstanding Balance Beginning This Period

1369487.31

Transaction ID : SD10.5446

Amount Incurred This Period

0.00

Payment This Period

1369487.31

Outstanding Balance at Close of This Period

0.00

1) SUBTOTALS This Period This Page (optional)..... ►

15036.33

2) TOTALS This Period (last page this line number only)..... ►

3) TOTAL OUTSTANDING LOANS from Schedule C (last page only) ►

4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only) ►

SCHEDULE D (FEC Form 3X)**DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate
schedule(s)
for each
numbered line)

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FOR LINE NUMBER:
(check only one)
☐ 9
☒ 10

NAME OF COMMITTEE (In Full)
Independence USA PAC

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor

SKDKnickerbocker

Nature of Debt (Purpose):

Television and digital advertisement production
- Reported on 10/25 24-hour reportMailing Address 1150 18th Street NW
Suite 800City
WashingtonState
DCZip Code
20036

Outstanding Balance Beginning This Period

0.00

Transaction ID : SD10.5436

Amount Incurred This Period

16622.23

Payment This Period

0.00

Outstanding Balance at Close of This Period

16622.23

B. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Venable LLP

Nature of Debt (Purpose):

Legal fees

Mailing Address 575 7th Street, NW

City
WashingtonState
DCZip Code
20004

Outstanding Balance Beginning This Period

0.00

Transaction ID : SD10.5497

Amount Incurred This Period

8947.00

Payment This Period

0.00

Outstanding Balance at Close of This Period

8947.00

C. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Nature of Debt (Purpose):

Mailing Address

City

State

Zip Code

Outstanding Balance Beginning This Period

Amount Incurred This Period

Payment This Period

Outstanding Balance at Close of This Period

1) SUBTOTALS This Period This Page (optional)..... ►

25569.23

2) TOTALS This Period (last page this line number only)..... ►

49805.56

3) TOTAL OUTSTANDING LOANS from Schedule C (last page only) ►

0.00

4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only) ►

49805.56

SCHEDULE E (FEC Form 3X)
ITEMIZED INDEPENDENT EXPENDITURES

 PAGE 17 OF 18
 FOR LINE 24 OF FORM 3X

NAME OF COMMITTEE (In Full) Independence USA PAC				FEC IDENTIFICATION NUMBER ▼ C C00532705	
Check if ☐ 24-hour report ☐ 48-hour report				New report ☐ Amends report filed on M M / D D / Y Y Y Y Y Y	
Full Name of Payee ☐ Memo Item Douglas E. Schoen NYC LLC			Date of Public Distribution/Dissemination M M / D D / Y Y Y Y Y Y 09 / 07 / 2016		
Mailing Address 1111 Park Avenue			Amount 40000.00		
City New York		State NY	Zip Code 10128	Transaction ID : SE.5495 Date of Disbursement or Obligation M M / D D / Y Y Y Y Y Y 11 / 22 / 2016	
Purpose of Expenditure Polling - See amended 48-hour report filed 9/14, see Schedule D			Category/Type 005		
Name of Federal Candidate: ☒ Support ☐ Oppose TOOMEY, PATRICK JOSEPH, , ,				Office Sought: ☐ House ☒ Senate District: 00 State: PA ☐ President	
Calendar Year-To-Date Per Election for Office Sought 5862027.37			Disbursement For: ☐ Primary ☒ General 2016 ☐ Other (specify) ▶		
Full Name of Payee ☐ Memo Item SKDKnickerbocker			Date of Public Distribution/Dissemination M M / D D / Y Y Y Y Y Y 10 / 20 / 2016		
Mailing Address 1150 18th Street NW Suite 800			Amount 48825.00		
City Washington		State DC	Zip Code 20036	Transaction ID : SE.5475 Date of Disbursement or Obligation M M / D D / Y Y Y Y Y Y 10 / 21 / 2016	
Purpose of Expenditure Digital media ad buy - reported on 10/25 24-hour report, see Schedule D			Category/Type 004		
Name of Federal Candidate: ☐ Support ☒ Oppose AYOTTE, KELLY A, , ,				Office Sought: ☐ House ☒ Senate District: 00 State: NH ☐ President	
Calendar Year-To-Date Per Election for Office Sought 4016066.17			Disbursement For: ☐ Primary ☒ General 2016 ☐ Other (specify) ▶		
(a) SUBTOTAL of Itemized Independent Expenditures			88825.00		
(a) SUBTOTAL of Unitemized Independent Expenditures					
(a) TOTAL Independent Expenditures					
Under penalty of perjury I certify that the independent expenditures reported herein were not made in cooperation, consultation, or concert with, or at the request or suggestion of, any candidate or authorized committee or agent of either, or (if the reporting entity is not a political party committee) any political party committee or its agent.					
Signature <u>Gubelli, Diane, , ,</u>				Date M M / D D / Y Y Y Y Y Y 12 / 08 / 2016	

[Electronically Filed]

SCHEDULE E (FEC Form 3X)
ITEMIZED INDEPENDENT EXPENDITURES

 PAGE 18 OF 18
 FOR LINE 24 OF FORM 3X

NAME OF COMMITTEE (In Full) Independence USA PAC				FEC IDENTIFICATION NUMBER ▼ C C00532705	
Check if ☐ 24-hour report ☐ 48-hour report				New report Amends report filed on	
Full Name of Payee SKDKnickerbocker			Date of Public Distribution/Dissemination MM / DD / YYYY 10 / 20 / 2016		
Mailing Address 1150 18th Street NW Suite 800			Amount 1369487.31		
City Washington	State DC	Zip Code 20036	Transaction ID : SE.5476		
Purpose of Expenditure Television ad buy - reported on 10/25 24-hour report, see Schedule D		Category/Type 004	Date of Disbursement or Obligation MM / DD / YYYY 10 / 21 / 2016		
Name of Federal Candidate: AYOTTE, KELLY A, , ,			Office Sought: ☐ House District: 00 ☐ President ☒ Senate State: NH		
Calendar Year-To-Date Per Election for Office Sought 5385553.48			Disbursement For: ☐ Primary ☒ General ☐ Other (specify) ▶		
Full Name of Payee			Date of Public Distribution/Dissemination		
Mailing Address			Amount		
City	State	Zip Code	Date of Disbursement or Obligation		
Purpose of Expenditure		Category/Type			
Name of Federal Candidate:			Office Sought: ☐ House District: ☐ President ☐ Senate State: ☐ Oppose		
Calendar Year-To-Date Per Election for Office Sought			Disbursement For: ☐ Primary ☐ General ☐ Other (specify) ▶		
(a) SUBTOTAL of Itemized Independent Expenditures ▶ 1369487.31 (a) SUBTOTAL of Unitemized Independent Expenditures ▶ (a) TOTAL Independent Expenditures ▶ 1458312.31					
Under penalty of perjury I certify that the independent expenditures reported herein were not made in cooperation, consultation, or concert with, or at the request or suggestion of, any candidate or authorized committee or agent of either, or (if the reporting entity is not a political party committee) any political party committee or its agent.					
Signature <u>Gubelli, Diane, , ,</u> [Electronically Filed]			Date MM / DD / YYYY 12 / 08 / 2016		