

FEC
FORM 3XREPORT OF RECEIPTS
AND DISBURSEMENTS
For Other Than An Authorized Committee

Office Use Only

1. NAME OF
COMMITTEE (in full)USE FEC MAILING LABEL
OR TYPE OR PRINT ▼Example: If typing, type
over the linesNational Association of Insurance and Financial Advisors Political Action Commit-
teeADDRESS (number and street)
▼

2901 Teleslar Court

Check if different
than previously
reported. (ACC)

Falls Church

VA

22042

2. FEC IDENTIFICATION NUMBER ▼

CITY ▲

STATE ▲

ZIP CODE ▲

C00005249

3. IS THIS
REPORT

X

NEW
(N) ORAMENDED
(A)4. TYPE OF REPORT
(Choose One)(b) Monthly
Report
Due On:

Feb 20 (M2)

May 20 (M5)

Aug 20 (M8)

Nov 20 (M11)
(Non-Election
Year Only)

(a) Quarterly Reports:

Mar 20 (M3)

Jun 20 (M6)

Sep 20 (M9)

Dec 20 (M12)
(Non-Election
Year Only)April 15
Quarterly Report(Q1)

Apr 20 (M4)

Jul 20 (M7)

Oct 20 (M10)

Jan 31 (M13)

July 15
Quarterly Report(Q2)(c) 12-Day
PRE Election
Report for the:

Primary (12P)

X

General (12G)

Runoff (12R)

October 15
Quarterly Report(Q3)

Convention (12C)

Special (12S)

January 31
Quarterly Report(YE)

Election on

11

05

2002

in the
State of

VA

July 31 Mid-Year
Report(Non-election
Year Only) (MY)(d) 30-Day
Post -Election
Report for the:

General (30G)

Runoff (30R)

Special (30S)

Termination Report
(TER)

Election on

in the
State of

5. Covering Period

10

01

2002

through

10

18

2002

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Mr. Peter C. Browne

Signature of Treasurer

Electronically Filed by Mr. Peter C. Browne

Date

10

24

2002

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office
Use
OnlyFEC FORM 3X
(Revised 1/2001)

**SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS**

FEC Form 3X (Revised 1/2001)

Page 2

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 10 01 2002 To: 10 16 2002

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2002		418790.79
(b) Cash on Hand at Beginning of Reporting Period	165415.57	
(c) Total Receipts (from Line 19)	56567.72	696342.91
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	221983.29	1115133.70
7. Total Disbursements (from Line 30)	7245.82	900396.23
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	214737.47	214737.47
9. Debts and Obligations owed TO the committee (itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (itemize all on Schedule C and/or Schedule D)	17190.62	

☒ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

**DETAILED SUMMARY PAGE
OF RECEIPTS**

FEC Form 3X (Revised 1/2001)

Page 3

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: ^K10^M01^D01^Y2002 To: ^K10^M16^D01^Y2002

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	15883.93	
(ii) Unitemized	40683.79	
(iii) TOTAL (add Lines 11(a)(i) and (ii)) ►	56567.72	696342.91
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b) and (c)) (Carry Totals to Line 32, page 4) ►	56567.72	696342.91
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ►	56567.72	696342.91
20. Total Federal Receipts (subtract Line 18 from Line 19) ►	56567.72	696342.91

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Revised 1/2001)

Page 4

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share.....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures.....	-73654.18	150260.26
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b))..... ►	-73654.18	150260.26
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	80900.00	719200.00
24. Independent Expenditure (use Schedule E).....	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees.....	0.00	4687.50
(b) Political Party Committees.....	0.00	21248.47
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))..... ►	0.00	25935.97
29. Other Disbursements.....	0.00	5000.00
30. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), and 29)..... ►	7245.82	900396.23
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30)..... ►	7245.82	900396.23
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3).....	56567.72	696342.91
33. Total Contribution Refunds (from Line 28(d)).....	0.00	25935.97
34. Net Contributions (other than loans) (subtract Line 33 from Line 32).....	56567.72	670406.94
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))..... ►	-73654.18	150260.26
36. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35)..... ►	-73654.18	150260.26

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael J. Ables, LUTC

Mailing Address

PO Box 2205

City

State

Zip Code

Avila Beach

CA

93424

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Michael Ables Insurance Services

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1349356

Full Name (Last, First, Middle Initial)

B. Mr. James M. Allan

Mailing Address

414 McCall Street

City

State

Zip Code

Waukesha

WI

53186-6009

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer
Northwestern Mutual Life

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1348452

Full Name (Last, First, Middle Initial)

C. Mr. Stephen D. Andersen, RHU

Mailing Address

1621 Dixie Trail

City

State

Zip Code

Lincoln

NE

68527-9431

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Midlands Financial Benefits

Occupation
Chairman - CEO

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1348027

SUBTOTAL of Receipts This Page (optional)

122.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Ms. Carol A. Anderson, LUTCF, CFP

Mailing Address

717 N. 87th St.

City

State

Zip Code

Omaha

NE

68114

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Sharp Anderson Arena. Cumes & Associates

Occupation

Representative

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350102

Full Name (Last, First, Middle Initial)

B. Mr. Elmer E. Anderson, LUTCF

Mailing Address

P.O. Box 167

City

State

Zip Code

Port Orchard

WA

98366-0167

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 5 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer

Anderson & Associates Ins.

Occupation

Owner

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1351113

Full Name (Last, First, Middle Initial)

C. Mr. Robert B. Anderson, CLU

Mailing Address

1456 Old Boones Creek Road

City

State

Zip Code

Jonesborough

TN

37059

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Guardian

Occupation

Division Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

520.00

Transaction ID: R1350097

SUBTOTAL of Receipts This Page (optional)

334.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Felix Arceneaux, CLU, ChFC, LUT

Mailing Address

8315 Suffolk Drive

City

State

Zip Code

Shreveport

LA

71106-5913

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

22.50

Name of Employer
New York Life

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Transaction ID: R1349754

Full Name (Last, First, Middle Initial)

B. Ms. Libby Belas, LUTC

Mailing Address

1915 Marsh Cove

City

State

Zip Code

Biloxi

MS

39532

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
American Benefit Adms.

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1349213

Full Name (Last, First, Middle Initial)

C. Mr. Craig Beachnaw, LIC

Mailing Address

1733 Sagebrush

City

State

Zip Code

Lansing

MI

48917

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

62.50

Name of Employer
Beachnaw & Company, Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

625.00

Transaction ID: R1349892

SUBTOTAL of Receipts This Page (optional)

106.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Thom E. Beasley, CLU, ChFC, LUT

Mailing Address

1103 Dove Rd.

City

State

Zip Code

Jonesboro

AR

72401-5270

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer

Southern Farm Bur. Life Ins.

Occupation

Agency Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1349485

Full Name (Last, First, Middle Initial)

B. Mr. Thomas R. Belding

Mailing Address

700 N E 122nd St Ste 1403

City

State

Zip Code

Oklahoma City

OK

73114

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

300.00

Name of Employer

Professional Reinsurance Marketing
Sa

Occupation

President

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1350848

Full Name (Last, First, Middle Initial)

C. Mr. Daniel C. Bell

Mailing Address

P. O. Box 1747

City

State

Zip Code

Cleveland

MS

38732-1747

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

State Farm Insurance Companies

Occupation

Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1348181

SUBTOTAL of Receipts This Page (optional)

346.20

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Kent A. Bennett, LUTC

Mailing Address

RR #3, Box 350-D

City

State

Zip Code

Muncy

PA

17756

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

800.00

Name of Employer

Kent A. Bennett & Assoc., Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

800.00

Transaction ID: R1350515

Full Name (Last, First, Middle Initial)

B. Mr. Robert A. Berg, CLU, LUTC

Mailing Address

1405 Blackberry Lane

City

State

Zip Code

Stevens Point

WI

54481-9140

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer

Planning Concepts Inc.

Occupation

Sales Representative

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

256.80

Transaction ID: R1349059

Full Name (Last, First, Middle Initial)

C. Mr. David B. Blanch, CLU

Mailing Address

1125 Beldon Way

City

State

Zip Code

Reno

NV

89503-3164

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer

Northwestern Mutual

Occupation

Financial Representative

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1349631

SUBTOTAL of Receipts This Page (optional)

140.40

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. John J. Bradley, CLU

Mailing Address

148 Grove Street

City

State

Zip Code

Westwood

MA

02090

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

418.66

Name of Employer
Bradley Insurance Agency, Inc

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

418.60

Transaction ID: R1349426

Full Name (Last, First, Middle Initial)

B. Mr. Wayne E. Brega, CLU

Mailing Address

5433 Sanford Ave

City

State

Zip Code

Los Angeles

CA

90056-1028

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
New York Life

Occupation
Managing Partner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1349773

Full Name (Last, First, Middle Initial)

C. Mr. Gary A. Brennan, CLU, ChFC

Mailing Address

269 San Felipe Way

City

State

Zip Code

Novato

CA

94945-1887

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Aiders Financial Solutions

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1350050

SUBTOTAL of Receipts This Page (optional)

112.66

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Ronald D. Brant, CLU, LUTCF, ChFC

Mailing Address

10234 Hoffman

City

State

Zip Code

Maybee

MI

48159-9777

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Jefferson Pilot Financial

Occupation

Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350221

Full Name (Last, First, Middle Initial)

B. Mr. Michael S. Bricker, LUTCF

Mailing Address

111 N. Peters Ave.

Sta. 410

City

State

Zip Code

Norman

OK

73069

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer

Bricker & Associates

Occupation

Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1348917

Full Name (Last, First, Middle Initial)

C. Mr. Frank H. Briggs, Jr., CLU, ChFC

Mailing Address

3348 Peachtree Rd., NE, Suite 870

City

State

Zip Code

Atlanta

GA

30326-1008

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer

Briggs & Associates/AXA Advisors,
LLC

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1350199

SUBTOTAL of Receipts This Page (optional)

117.20

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
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FOR LINE NUMBER:
(check only one)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. C. Robert Brown, Sr., CLU, LUTCF

Mailing Address

8675 Westcott

City

State

Zip Code

Germantown

TN

38138-7738

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
UCL Financial Group

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Transaction ID: R1348128

Full Name (Last, First, Middle Initial)

B. Mr. Michael O. Brown, LUTCF

Mailing Address

221 Hollowdale

City

State

Zip Code

Edmond

OK

73013

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer
MassMutual Financial Group

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1349963

Full Name (Last, First, Middle Initial)

C. Mr. George B. Bryce, CLU, ChFC

Mailing Address

2730 Ardor Ln

City

State

Zip Code

Casper

WY

82809-3902

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
The Insurance Agency

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350015

SUBTOTAL of Receipts This Page (optional)

122.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Donald R. Burch, FICF, LUTCF

Mailing Address

P. O. Box 127

City

State

Zip Code

Hattiesburg

MS

39403-0127

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

8.50

Name of Employer
Woodmen of The World/Omaha

Occupation

Area Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

233.00

Transaction ID: R1349368

Full Name (Last, First, Middle Initial)

B. Mr. William D. Burke, CLU, CFP

Mailing Address

148 Birchbark Pl

City

State

Zip Code

Blackhawk

CA

94506

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Pacific Life

Occupation

Regional Vice President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1349365

Full Name (Last, First, Middle Initial)

C. Ms. Donna J. Burrill, CLU, ChFC

Mailing Address

P.O.BOX 143

City

State

Zip Code

FORT COLLINS

CO

80522-0143

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Burrill Financial Service

Occupation

Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1350243

SUBTOTAL of Receipts This Page (optional)

50.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Robert D. Buxbaum, CLU, ChFC

Mailing Address

4 Linwood Rd.

City

State

Zip Code

Wellesley

MA

02181-2519

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Planned Estate Services

Occupation

Payroll Deduction

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

210.00

Transaction ID: R1349584

Full Name (Last, First, Middle Initial)

B. Mr. Joe D. Byars, CLU, LUTCF

Mailing Address

214 No. 12th St

City

State

Zip Code

Ft Smith

AR

72901-2713

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Byars Agency, Inc.

Occupation

Payroll Deduction

President

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

252.00

Transaction ID: R1349232

Full Name (Last, First, Middle Initial)

C. Mr. Robert C. Bye, CLU, CEBS

Mailing Address

2410 Cornwallis Avenue

City

State

Zip Code

Roanoke

VA

24014-3337

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

8.50

Name of Employer
The Todd Organization of VA

Occupation

Payroll Deduction

General Agent

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

335.00

Transaction ID: R1348678

SUBTOTAL of Receipts This Page (optional) ▶

54.70

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Cecilia H. Carlton, LUTC

Mailing Address

257 Pineview Dr

City

State

Zip Code

Hazlehurst

MS

39083-2105

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Southern Farm Bureau Life Insuran-
ce

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

274.50

Transaction ID: R1349479

Full Name (Last, First, Middle Initial)

B. Mr. Jeffrey P. Case, LUTC

Mailing Address

1311 33rd Avenue S.W.

City

State

Zip Code

Minot

ND

58701-7266

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer

Case Financial Services Inc

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1349335

Full Name (Last, First, Middle Initial)

C. Mr. Daniel J. Cessada, CLU, ChFC

Mailing Address

3800 W 80th Street, Suite 1450

City

State

Zip Code

Bloomington

MN

55431

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Hartford Life

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1348730

SUBTOTAL of Receipts This Page (optional)

113.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Mark A. Chandik, CLU

Mailing Address

23 Coronado Pointe

City

State

Zip Code

Laguna Niguel

CA

92677

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Financial Diligence Partners

Occupation
Agent/Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1348628

Full Name (Last, First, Middle Initial)

B. Mr. Anthony D. Chapman

Mailing Address

2530 Lane Creek Road

City

State

Zip Code

Bishop

CA

93621

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

15.00

Name of Employer
Bankers Fidelity Life Ins

Occupation
VP & Chief Mkt. Off.

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

366.00

Transaction ID: R1347028

Full Name (Last, First, Middle Initial)

C. Mr. Thomas R. Clark, CLU, ChFC

Mailing Address

1201 63rd Street

City

State

Zip Code

Des Moines

IA

50311

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
Successful Resource Mgmt.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Transaction ID: R1348855

SUBTOTAL of Receipts This Page (optional)

125.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Anne Cleveland-Ames

Mailing Address

1650 W 82nd St #B50

City

State

Zip Code

Minneapolis

MN

55431-1460

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

Amount of Each Receipt this Period

20.83

Name of Employer

The Cleveland Company Inc

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

208.30

Transaction ID: R1349185

Full Name (Last, First, Middle Initial)

B. Mr. John W. Collier

Mailing Address

4800 Kietzke Lane, #134-D

City

State

Zip Code

Reno

NV

89502

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

Amount of Each Receipt this Period

30.00

Name of Employer

American General Financial Group

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

270.00

Transaction ID: R1349897

Full Name (Last, First, Middle Initial)

C. Mr. Thomas E. Cooper, LUTCF, RHU

Mailing Address

2341 McVay Cove

City

State

Zip Code

Germantown

TN

38138

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

Amount of Each Receipt this Period

50.00

Name of Employer

Kansas City Life Insurance Company

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1348800

SUBTOTAL of Receipts This Page (optional) ▶

100.83

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Ms. Camie H. Corder, LUTC

Mailing Address

1458 Rio Vista Court

City

State

Zip Code

Simi Valley

CA

93065

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Allstate Life Ins. Co./IL

Occupation
Life Agency Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1349105

Full Name (Last, First, Middle Initial)

B. Mr. R. Scott Culbertson, CFP, CEBS

Mailing Address

102 East Main

City

State

Zip Code

Boalsburg

PA

16827

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Jefferson Pilot Financial

Occupation
Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1349828

Full Name (Last, First, Middle Initial)

C. Mr. David A. Culley, CLU, ChFC

Mailing Address

4187 Club Drive N.E.

City

State

Zip Code

Atlanta

GA

30319-1115

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Nease, Lagana, Eden & Culley Inc

Occupation
Vice President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350473

SUBTOTAL of Receipts This Page (optional)

126.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Vincent M. D'Addona, CLU, ChFC

Mailing Address

141 Greenway Road

City

State

Zip Code

Lido Beach

NY

11561-4828

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

85.00

Name of Employer
D'Addona Rosenbaum

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

765.00

Transaction ID: R1350098

Full Name (Last, First, Middle Initial)

B. Mr. Steven M. Daniel, CLU, ChFC, LUT

Mailing Address

2800 Meadowbrook Dr

City

State

Zip Code

Butte

MT

59701-4028

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Daniel Insurance

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1350127

Full Name (Last, First, Middle Initial)

C. Mr. John A. Davidson, LUTCF

Mailing Address

1497 Rancho Lane

City

State

Zip Code

Thousand Oaks

CA

91362

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Davidson Insurance & Financial Ser-
vice

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

945.00

Transaction ID: R1350079

SUBTOTAL of Receipts This Page (optional)

215.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Troy D. DeLeir, LUTC

Mailing Address

4B1E 2100 No.

City

State

Zip Code

No. Ogden

UT

84414-3019

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Farm Bureau Financial Services

Occupation
Career Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1350160

Full Name (Last, First, Middle Initial)

B. Mr. James F. DeLay, CLU, ChFC

Mailing Address

8432 Preston Trail West

City

State

Zip Code

Ponte Vedra Beach

FL

32082

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Clark/bardes Consulting

Occupation
Managing Director

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1350868

Full Name (Last, First, Middle Initial)

C. Mr. Lawrence P. Decker, ChFC

Mailing Address

11944 Treat Hwy

City

State

Zip Code

Jasper

MI

49248-9724

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Gorkowski, Decker & Assoc.

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1348935

SUBTOTAL of Receipts This Page (optional)

542.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Paul R. Decker, CLU, ChFC

Mailing Address

Box 1832

City

State

Zip Code

Idaho Falls

ID

83403-1832

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

504.00

Name of Employer
Beneficial Life

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1350248

Full Name (Last, First, Middle Initial)

B. Robert W. Decoursey, CLU

Mailing Address

705 W Mt Airy Ave

City

State

Zip Code

Philadelphia

PA

19119-3323

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Union Central/Walsh & Nicholson

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1350380

Full Name (Last, First, Middle Initial)

C. Mr. Dayton E. Derrington, LUTCF

Mailing Address

P.O. Box 746

City

State

Zip Code

Tupelo

MS

38802-0746

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Alfa Insurance Companies

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1350345

SUBTOTAL of Receipts This Page (optional)

92.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. David S. Dickenson, II, CLU, ChFC

Mailing Address

7535 Brigham Road

City

State

Zip Code

Gates Mills

OH

44040

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Dickenson & Associates

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1349824

Full Name (Last, First, Middle Initial)

B. Mr. James J. Dinmora, CLU, LUTCF

Mailing Address

104 Lehman Drive

City

State

Zip Code

Cogan Station

PA

17728-9228

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Liberty Mutual Insurance Co

Occupation
Exec. Sales Rep.

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1348788

Full Name (Last, First, Middle Initial)

C. Mr. Michael D. Dixon, CLU

Mailing Address

4505 Las Virgenes Rd. #200

City

State

Zip Code

Calabasas

CA

91302-1958

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

12.50

Name of Employer
Performance Financial Group

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

957.50

Transaction ID: R1348716

SUBTOTAL of Receipts This Page (optional)

75.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Simmons P. Doster, CLU, ChFC, LUT

Mailing Address

2837 Whittson Rd

City

State

Zip Code

Gastonia

NC

28054

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

27.50

Name of Employer
First Financial Resources

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Transaction ID: R1348828

Full Name (Last, First, Middle Initial)

B. Mr. George M. Dudikoff, LUTCF

Mailing Address

12887 Quail Hollow Dr.

City

State

Zip Code

Fairfield

CA

94534

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Farmers Insurance Group

Occupation

Payroll Deduction

Owner

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1348918

Full Name (Last, First, Middle Initial)

C. Mr. Gilbert H. Dudrow, Jr., LUTCF

Mailing Address

5500 Eagle Way #2

City

State

Zip Code

Little River

SC

29508

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Conseco Variable Insurance Co

Occupation

Payroll Deduction

Brokerage Manager

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1348985

SUBTOTAL of Receipts This Page (optional)

90.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Daniel D. Duren, CLU, ChFC, LUTCF

Mailing Address

2832 Coronado Dr

City

State

Zip Code

Lincoln

NE

68516

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

27.50

Name of Employer
Mass Mutual

Occupation
Sales Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Transaction ID: R1348694

Full Name (Last, First, Middle Initial)

B. Mr. Michael E. Elbeck, CLU, ChFC, LUT

Mailing Address

7521 E Via Estrella

City

State

Zip Code

Scottsdale

AZ

85258-1121

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 0 3 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

204.60

Name of Employer
American Advisory Group

Occupation
Associate General Agent

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

306.60

Transaction ID: R1350587

Full Name (Last, First, Middle Initial)

C. Mr. Michael E. Elbeck, CLU, ChFC, LUT

Mailing Address

7521 E Via Estrella

City

State

Zip Code

Scottsdale

AZ

85258-1121

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

10.20

Name of Employer
American Advisory Group

Occupation
Associate General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

306.60

Transaction ID: R1350279

SUBTOTAL of Receipts This Page (optional)

242.30

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Donald A. Eichelberger

Mailing Address

3217 Highway D85

City

State

Zip Code

Dyersart

IA

52224-9750

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

504.00

Name of Employer
Eichelberger and Associates

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1350430

Full Name (Last, First, Middle Initial)

B. Mr. M. Jay Einstein, CLU

Mailing Address

59 Margaret Dr.

City

State

Zip Code

Pittsgrove

NJ

08318

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

51.00

Name of Employer
New York Life

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

484.20

Transaction ID: R1349791

Full Name (Last, First, Middle Initial)

C. Mr. Ronald L. Engel, CLU, ChFC

Mailing Address

3397 St. Helena Hwy N

City

State

Zip Code

St. Helena

CA

94574-9800

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
The Principal Financial Group

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1348362

SUBTOTAL of Receipts This Page (optional)

122.40

TOTAL This Period (last page this line number only)

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Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Byron Hyatt Erstad, Jr.

Mailing Address

2510 S Nantucket Way

City

State

Zip Code

Boise

ID

83706-5095

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

504.00

Name of Employer
Erstad & Company

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1349951

Full Name (Last, First, Middle Initial)

B. Mr. Stephen D. Esler, CLU, ChFC

Mailing Address

2177 NE 83 St.

City

State

Zip Code

Fort Lauderdale

FL

33308

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

22.50

Name of Employer
MassMutual Financial Group

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Transaction ID: R1349974

Full Name (Last, First, Middle Initial)

C. Mr. Robert E. Evans, CLU, ChFC, LUT

Mailing Address

228 Park Avenue

City

State

Zip Code

Worcester

MA

01809-2248

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
FMG Financial Services, Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1350537

SUBTOTAL of Receipts This Page (optional)

93.90

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Gerald E. Ferier, LUTCF, CTP

Mailing Address

4848 Samish Way

#5

City

State

Zip Code

Bellingham

WA

98226-4812

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
NWM Financial Services Inc.

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

1050.00

Transaction ID: R1350286

Full Name (Last, First, Middle Initial)

B. Mr. Jeffery L. Ferier, LUTCF, RHJ

Mailing Address

2012 Niagara Drive

City

State

Zip Code

Bellingham

WA

98226-5814

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Northwestern Fincl Svcs Inc

Occupation
Area Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1349058

Full Name (Last, First, Middle Initial)

C. Mr. Thomas F. Flumoy, Jr., CLU

Mailing Address

2851 Stanislaus Circle

City

State

Zip Code

Macon

GA

31204-2849

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
New York Life

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1348778

SUBTOTAL of Receipts This Page (optional)

197.00

TOTAL This Period (last page this line number only)

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ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. John A. Forbing

Mailing Address

23209 Charwood Pl

City

State

Zip Code

Diamond Bar

CA

91765-3016

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
State Farm Insurance Companies

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1349466

Full Name (Last, First, Middle Initial)

B. Mr. John C. Fomey, CLU, ChFC, LUT

Mailing Address

1818 East Pleasant Valley Blvd

City

State

Zip Code

Altoona

PA

16602

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Hancock Associates, Inc.

Occupation

President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1349577

Full Name (Last, First, Middle Initial)

C. Mr. H. Larry Fortenberry

Mailing Address

63 Gordon Pl.

City

State

Zip Code

Madison

MS

39110-9799

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Executive Planning Group

Occupation

President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

303.50

Transaction ID: R1349816

SUBTOTAL of Receipts This Page (optional)

121.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Thomas E. Fowler, CLU, LUTCF

Mailing Address

13243 S.E. 51st Place

City

State

Zip Code

Bellevue

WA

98006

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer

Fowler Financial Services, Inc.

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

1050.00

Transaction ID: R1349567

Full Name (Last, First, Middle Initial)

B. Mr. Richard A. Fox

Mailing Address

221 Tumbleweed Ct

City

State

Zip Code

Clayton

CA

94517

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Diablo Financial Group

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1348337

Full Name (Last, First, Middle Initial)

C. Mr. Steven M. Frank, CLU

Mailing Address

5506 Ranchito Ave

City

State

Zip Code

Serman Oaks

CA

91404

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

American General Financial Group -

Agenc

Occupation

Regional VP

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350394

SUBTOTAL of Receipts This Page (optional)

168.00

TOTAL This Period (last page this line number only)

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ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Debra L. Franklin-Schatzki

Mailing Address

888 7th Avenue, Ste. 201

City

State

Zip Code

New York

NY

10106

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

M & K Financial Services, LLC

Occupation

Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

920.00

Transaction ID: R1350093

Full Name (Last, First, Middle Initial)

B. Mr. Douglas R. Franklin, CLU, ChFC

Mailing Address

P.O. Box 1550

City

State

Zip Code

Asheville

NC

28802

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

46.20

Name of Employer

The Benefit Design Group

Occupation

Special Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.80

Transaction ID: R1349888

Full Name (Last, First, Middle Initial)

C. Mr. Robert Paul Freed, CLU, ChFC

Mailing Address

976 Landings Ct

City

State

Zip Code

Westerville

OH

43082-7429

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

New England Financial

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

205.00

Transaction ID: R1349820

SUBTOTAL of Receipts This Page (optional)

109.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Ralph C. Freibert, III, MBA, CLU

Mailing Address

6100 Argonne

City

State

Zip Code

New Orleans

LA

70124

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Mass Mutual

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1349360

Full Name (Last, First, Middle Initial)

B. Mr. Robert L. French, LUTC

Mailing Address

4105 Sheridan Lake Road

City

State

Zip Code

Rapid City

SD

57702

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Transamerica Life

Occupation

Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1349389

Full Name (Last, First, Middle Initial)

C. Mr. Donald A. Frost, PGA

Mailing Address

1614 Hemlock Circle

City

State

Zip Code

Corona

CA

92879

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Don Frost Insurance Agency

Occupation

President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1348409

SUBTOTAL of Receipts This Page (optional)

67.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Peter Fakhiran, CLU, LUTCF

Mailing Address

411 San Andreas Drive

City

State

Zip Code

Novato

CA

94945-1237

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

125.00

Name of Employer

Allstate Life Ins. Co./IL

Occupation

Agency Owner

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

1070.00

Transaction ID: R1350523

Full Name (Last, First, Middle Initial)

B. Mr. Forrest C. Galyean, CLU, ChFC, LUT

Mailing Address

P.O. Box 5334

City

State

Zip Code

Winston-Salem

NC

27113-5334

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

27.50

Name of Employer

Nationwide

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

235.40

Transaction ID: R1350063

Full Name (Last, First, Middle Initial)

C. Mr. Keith M. Gilles, CLU, ChFC, CFP

Mailing Address

109 W. Lakeview Dr.

City

State

Zip Code

La Place

LA

70066

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Rivet Parishes Advisors Group, LLC

Occupation

Managing Director

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1348226

SUBTOTAL of Receipts This Page (optional)

173.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. James W. Goodacre, II, RHJ, REBC

Mailing Address

1D407 Fairway Lane

City

State

Zip Code

Carmel

CA

93823-9311

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Benefect

Occupation

Regional Sales Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1349015

Full Name (Last, First, Middle Initial)

B. Mr. Michael R. Goss, CLU

Mailing Address

3862 N Bunchberry

City

State

Zip Code

Boise

ID

83704

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
Goss Boise

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Transaction ID: R1348890

Full Name (Last, First, Middle Initial)

C. Mr. Roy E. Grady, Jr.

Mailing Address

1316 King Street, Ste 1

City

State

Zip Code

Bellingham

WA

98226

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Ameritas

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1350386

SUBTOTAL of Receipts This Page (optional)

106.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael D. Gray, RHJ

Mailing Address

4038 S 30th Street

City

State

Zip Code

Lincoln

NE

68502

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Midlands Fin Benefits

Occupation

Payroll Deduction

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

225.00

Transaction ID: R1346887

Full Name (Last, First, Middle Initial)

B. Mr. Joseph H. Gwinn, CLU, ChFC, CPC

Mailing Address

1283 Crosswind Rd.

City

State

Zip Code

Goodview

VA

24095

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
State Farm Insurance Companies

Occupation

Payroll Deduction

Agent

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

214.50

Transaction ID: R1348221

Full Name (Last, First, Middle Initial)

C. Mr. Edwin R. Hamilton, CLU, LUTCF

Mailing Address

4318 Council Circle

City

State

Zip Code

Jackson

MS

39206-5819

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
American General

Occupation

Payroll Deduction

General Agent

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

210.00

Transaction ID: R1350291

SUBTOTAL of Receipts This Page (optional)

71.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Mark J. Hanna, CLU, ChFC, RHU

Mailing Address

3400 Lanai Dr

City

San Ramon

State

CA

Zip Code

94583

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 0 7 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer

The Hanna Insurance Agency

Occupation

President

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1350706

Full Name (Last, First, Middle Initial)

B. Mr. Karl Erik Hansen, CLU, ChFC, LUT

Mailing Address

218 N. El Monte Avenue

City

Los Altos

State

CA

Zip Code

94022-2354

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer

Vita Insurance Assoc. Inc.

Occupation

Brokerage Consultant

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

425.00

Transaction ID: R1350395

Full Name (Last, First, Middle Initial)

C. Ms. Sharon L. Hansen

Mailing Address

P. O. Box 2905

City

Mt Vernon

1224 Cleveland Street

State

WA

Zip Code

98273-7305

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer

Heritage Financial Group, Inc.

Occupation

Financial Professional

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1349580

SUBTOTAL of Receipts This Page (optional)

567.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Alex Hanson, CLU, ChFC

Mailing Address

One Harding Road

City

State

Zip Code

Portsmouth

NH

03801-5814

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

504.00

Name of Employer
Sise Financial Service, Inc

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1350363

Full Name (Last, First, Middle Initial)

B. Mr. Thomas M. Hawco, CLU, ChFC

Mailing Address

800 Rockhurst Drive

City

State

Zip Code

Lincoln

NE

68510-4114

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Hawco & Associates

Occupation
Agency Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

575.00

Transaction ID: R1350104

Full Name (Last, First, Middle Initial)

C. Mr. Richard D. Hawthorne, LUTCF

Mailing Address

Po Box 99

City

State

Zip Code

Trumbull

NE

06890

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Hawthorne Insurance Agency

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1348764

SUBTOTAL of Receipts This Page (optional)

121.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Samuel H. Hazleton, IV, CLU,ChFC,MS

Mailing Address

4222 Lakeshore Dr.

City

State

Zip Code

Diamond Point

NY

12824

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Northwestern Mutual

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1348455

Full Name (Last, First, Middle Initial)

B. Mr. Terry K. Headley, LUTCF,LIC

Mailing Address

20704 Meadow Ridge Dr.

City

State

Zip Code

Springfield

NE

68059

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

208.00

Name of Employer
The Principal Financial Group

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

1456.00

Transaction ID: R1348360

Full Name (Last, First, Middle Initial)

C. Mr. Dennis L. Halgerson, CLU,ChFC,LUTC

Mailing Address

2601 Bel Air Drive

City

State

Zip Code

Minot

ND

58703-1749

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Clarica

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1348616

SUBTOTAL of Receipts This Page (optional)

275.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Amy K. Hemann

Mailing Address

418 N. Shoreline Blvd.

City

State

Zip Code

Mountain View

CA

94043-4605

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Vita Insurance Associates, Inc.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1349271

Full Name (Last, First, Middle Initial)

B. Mr. Michael B. Hendley

Mailing Address

3838 Roswell Road

Sta. 240

City

State

Zip Code

Marietta

GA

30062

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Northwestern Mutual

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

520.00

Transaction ID: R1348436

Full Name (Last, First, Middle Initial)

C. Mr. Timothy J. Hendricks, CLU

Mailing Address

1601 S Nyssa Pl

City

State

Zip Code

Broken Arrow

OK

74012

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer

Business Planning Group

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1350185

SUBTOTAL of Receipts This Page (optional)

93.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Ronald G. Hester, CLU, ChFC

Mailing Address

261 New River Heights Rd.

City

State

Zip Code

Boone

NC

28607

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

46.75

Name of Employer
Hester Insurance Services

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

495.00

Transaction ID: R1350064

Full Name (Last, First, Middle Initial)

B. Mr. Edward C. Hiers, CLU, ChFC

Mailing Address

75 South Hills Dr

City

State

Zip Code

Bedford

NH

03110-4922

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Northeast Planning Assoc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1350333

Full Name (Last, First, Middle Initial)

C. Mr. Richard L. Hill, CLU, ChFC, LUT

Mailing Address

5431 Brandywine Circle

City

State

Zip Code

Lincoln

NE

68516-5048

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Unico Financial Services, Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350420

SUBTOTAL of Receipts This Page (optional)

113.95

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael J. Hiller, ChFC

Mailing Address

W267 S793D Stony Pt. Ct.

City

State

Zip Code

Mukwonago

WI

53149-9687

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Central Financial Services

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1349060

Full Name (Last, First, Middle Initial)

B. Mr. Darrel V. Hovda

Mailing Address

P.O. Box 1806

City

State

Zip Code

Minot

ND

58702-1806

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
State Farm Insurance Companies

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1348190

Full Name (Last, First, Middle Initial)

C. Mr. Albert T. Hurst Jr., FICF CLU

Mailing Address

1422 Spring Street

City

State

Zip Code

Little Rock

AR

72202

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Modern Woodmen of America

Occupation
Agency Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1348618

SUBTOTAL of Receipts This Page (optional)

75.60

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael Stephen Immel, LUTC

Mailing Address

1058 South Park Ave

City

State

Zip Code

Fond Du Lac

WI

54935-8033

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 5 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

210.00

Name of Employer

Farm Bureau Financial Services/lo-
wa

Occupation

Check

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

210.00

Transaction ID: R1351148

Full Name (Last, First, Middle Initial)

B. Mr. William V. Irons, CLU, LUTC

Mailing Address

325 Newman Ave

City

State

Zip Code

Rumford

RI

02916-1255

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

80.00

Name of Employer

Irons & Associates

Occupation

President/Owner

Payroll Deduction

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

800.00

Transaction ID: R1350059

Full Name (Last, First, Middle Initial)

C. Mr. Troy R. Jackson, Jr., DEBB

Mailing Address

3512 Lubbock Drive

City

State

Zip Code

Raleigh

NC

27812-5018

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 / 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

13.75

Name of Employer

Principal Fin Group

Occupation

Group & Pension Manager

Payroll Deduction

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

275.00

Transaction ID: R1348575

SUBTOTAL of Receipts This Page (optional)

283.75

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. James A. Jacobs, CLU, ChFC

Mailing Address

11313 Laurel Cove Lane

City

State

Zip Code

Chesterfield

VA

23838

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

8.50

Name of Employer
Jacobs Financial Group

Occupation
Registered Representative

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1349364

Full Name (Last, First, Middle Initial)

B. Mr. Donald C. Jayne, CLU, ChFC

Mailing Address

20402 Tulsa Street

City

State

Zip Code

Chatsworth

CA

91311-1723

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Executive Financial Systems

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1349361

Full Name (Last, First, Middle Initial)

C. Mr. Russell D. Jenkins, LUTCF

Mailing Address

1988 Burlingame Rd.

City

State

Zip Code

Emporia

KS

66801

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
Northwestern Mutual

Occupation
Special Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Transaction ID: R1349365

SUBTOTAL of Receipts This Page (optional)

93.50

TOTAL This Period (last page this line number only)

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Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Jerry E. Jensen, LUTC

Mailing Address

180 So. 800 W.

City

State

Zip Code

Blackfoot

ID

83221-6132

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

504.00

Name of Employer
Jensco, Inc.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1348627

Full Name (Last, First, Middle Initial)

B. Mr. John C. Johns, LUTC

Mailing Address

5141 Lilly Rd.

City

State

Zip Code

Hazlehurst

MS

39083

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Southern Farm Bureau Life Insuran-
ce

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

260.00

Transaction ID: R1349483

Full Name (Last, First, Middle Initial)

C. Mr. J. Richard Jones, LUTC

Mailing Address

122 Heritage Court

City

State

Zip Code

Macon

GA

31210

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
J. Richard Jones & Associates

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1350283

SUBTOTAL of Receipts This Page (optional) ▶

92.40

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Terry M. Kaltenbach, CLU, ChFC

Mailing Address

1358 Ahlrich Ave

City

State

Zip Code

Encinitas

CA

92024-4029

Date of Receipt

10 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Phoenix Life

Occupation
Branch Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

1050.00

Transaction ID: R1349608

Full Name (Last, First, Middle Initial)

B. Mr. Stephen M. Karp, CLU, ChFC

Mailing Address

43 Cynthia Rd.

City

State

Zip Code

Newton

MA

02159-2836

Date of Receipt

10 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Transamerica Occidental

Occupation
Agency Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1348147

Full Name (Last, First, Middle Initial)

C. Mr. John B. Keams, LUTCF

Mailing Address

P. O. Box 1029

City

State

Zip Code

Scottsbluff

NE

69361

Date of Receipt

10 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Security Financial Life

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1348287

SUBTOTAL of Receipts This Page (optional)

147.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Roy W. Kern, LUTCF, CLTC, CSA

Mailing Address

3775 West Randall Road

City

State

Zip Code

Springfield

MO

65810

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

300.00

Name of Employer

Roy W. Kern & Associate

Occupation

Owner

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1350223

Full Name (Last, First, Middle Initial)

B. Mr. Marvin R. Keys, LUTCF

Mailing Address

8785 Inverness Place

City

State

Zip Code

Tuscaloosa

AL

35405

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

420.00

Name of Employer

Alfa Insurance

Occupation

District Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350347

Full Name (Last, First, Middle Initial)

C. Mr. Randy R. Kilgore, CLU, LUTCF, RH

Mailing Address

4004 San Felice Pt.

City

State

Zip Code

Colorado Springs

CO

80906

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 5 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer

Randy R. Kilgore & Company

Occupation

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Transaction ID: R1351110

SUBTOTAL of Receipts This Page (optional)

322.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Rhett A. King, LUTC

Mailing Address

Box 141

City

State

Zip Code

Brockport

NY

14420-0141

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 1 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

2.50

Name of Employer
Prudential Financial

Occupation

Cash

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

452.50

Transaction ID: R1350852

Full Name (Last, First, Middle Initial)

B. Mr. David G. Klemisch, LUTC

Mailing Address

2801 26th Ave SW

City

State

Zip Code

Fargo

ND

58103

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

27.00

Name of Employer
Klemisch Agency

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

270.00

Transaction ID: R1348880

Full Name (Last, First, Middle Initial)

C. Mr. Casey G. Kneke

Mailing Address

2902 Mach I Dr.

City

State

Zip Code

Norfolk

NE

68701-3238

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Heritage Financial Services, L.L.-
C.

Occupation

Investment Specialist

Payroll Deduction

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

420.00

Transaction ID: R1348624

SUBTOTAL of Receipts This Page (optional)

71.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Kenneth E. Knox, CLU, ChFC

Mailing Address

Unit 9, 1D East St

City

State

Zip Code

Providence

RI

02906-3069

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

504.00

Name of Employer

The Penn Mutual IFN

Occupation

Regional Director

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1349897

Full Name (Last, First, Middle Initial)

B. Mr. Richard A. Koeb, CLU, ChFC, AEP

Mailing Address

301 Frederick Street

City

State

Zip Code

Waukesha

WI

53186

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

504.00

Name of Employer

Northwestern Mutual

Occupation

Financial Representative

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1349855

Full Name (Last, First, Middle Initial)

C. Mr. David T. Koppa, CLU, LUTCF, Ch

Mailing Address

PO Box 40

City

State

Zip Code

Goleta

CA

93116-0040

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Cornerstone Insurance Services

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1349353

SUBTOTAL of Receipts This Page (optional)

121.80

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Michael J. Kraft, CLU

Mailing Address

1127 Union Street

City

State

Zip Code

Alameda

CA

94501

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
New York Life

Occupation
Managing Partner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

425.00

Transaction ID: R1349717

Full Name (Last, First, Middle Initial)

B. Mr. Ronald F. Kramer, LUTCF

Mailing Address

P. O. Box 26

City

State

Zip Code

Pierce

NE

68767-0026

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Securian Financial Network/Minnes-
ota L

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1349891

Full Name (Last, First, Middle Initial)

C. Mr. James H. Krueger, CLU, ChFC, M&F&S,

Mailing Address

8 Wagon Wheel Tr

City

State

Zip Code

Appleton

WI

54913-9762

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Thrivent Financial for Lutherans

Occupation
Managing Partner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1350359

SUBTOTAL of Receipts This Page (optional)

92.70

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Thomas R. Laster, RHU

Mailing Address

5823 Mosteller Dr. #100

City

State

Zip Code

Oklahoma City

OK

73112

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

504.00

Name of Employer
Rogers Benefit Group

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1350370

Full Name (Last, First, Middle Initial)

B. Ms. Monica J. Lawfield

Mailing Address

6851 Caballero Dr.

City

State

Zip Code

Jacksonville

FL

32217

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Waddell & Reed

Occupation
Division Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

292.00

Transaction ID: R1348918

Full Name (Last, First, Middle Initial)

C. Mr. Daniel L. Lawrence, CLU, LUTCF, FI

Mailing Address

5553 Peters Drive

City

State

Zip Code

West Bend

WI

53095

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Modern Woodmen of America

Occupation
Agency Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1348622

SUBTOTAL of Receipts This Page (optional)

96.60

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Donald J. Levine, CLU, ChFC, CFP

Mailing Address

18 College View Way

City

State

Zip Code

Belmont

CA

04002-2213

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
PHOENIX Wealth Management

Occupation
Co-Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1349424

Full Name (Last, First, Middle Initial)

B. Mr. H. Kirk Lewis, CLU, ChFC, LUTCF

Mailing Address

3150 Lenox Park Blvd. Ste. 308

City

State

Zip Code

Memphis

TN

38115-4261

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 0 7 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
MassMutual Financial Group

Occupation

Credit Card

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1350773

Full Name (Last, First, Middle Initial)

C. Mr. Bruce G. Lichtenberg, LUTCF

Mailing Address

2265 Cypress Point

City

State

Zip Code

Discovery Bay

CA

94514

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Lafayette Square Ins. Svcs Inc.

Occupation
Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350396

SUBTOTAL of Receipts This Page (optional)

142.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Lawrence E. Lounds, CLU, ChFC, LUT

Mailing Address

2477 Valley Oaks Circle

City

State

Zip Code

Flint

MI

48532

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Security 1st Benefits Corp.

Occupation
President/Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1350471

Full Name (Last, First, Middle Initial)

B. Mr. Archie F. Lowe, CLU

Mailing Address

450 East Paces Ferry Rd.

City

State

Zip Code

Atlanta

GA

30305

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Peachtree Benefit Group

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1348704

Full Name (Last, First, Middle Initial)

C. Mr. William J. Lynch, LUTCF

Mailing Address

5075 SW Griffith Dr. #200

City

State

Zip Code

Beaverton

OR

97005

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Farmers Insurance

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1350152

SUBTOTAL of Receipts This Page (optional) ▶

96.00

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. William J. Lynch, III

Mailing Address

18 Fairfield St.

City

State

Zip Code

Boston

MA

02116

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 0 7 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer
Hemisphere Life

Occupation

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1350741

Full Name (Last, First, Middle Initial)

B. Mr. Claude A. Marlowe, Jr., LUTCF

Mailing Address

1101 Radcliffe Avenue

City

State

Zip Code

Kingsport

TN

37664-2025

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
American General Life and Accident
Ins

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1350299

Full Name (Last, First, Middle Initial)

C. Mr. Leonard Marth

Mailing Address

98 Tennyson Rd

City

State

Zip Code

Warwick

RI

02886

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Martin & Associates

Occupation

Independent Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1348295

SUBTOTAL of Receipts This Page (optional)

296.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Darren Scott Mason, CLU, ChFC

Mailing Address

178 Shorecliff Rd

City

State

Zip Code

Corona Del Mar

CA

92625-2648

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

418.66

Name of Employer
Advanced Benefit Systems

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

418.60

Transaction ID: R1349886

Full Name (Last, First, Middle Initial)

B. Mr. Carl James Meus, LUTCF

Mailing Address

417 Monitor Way

City

State

Zip Code

St. Charles

MO

63303

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

504.00

Name of Employer
Insurance and Investment Services

Occupation

Career Development Supervisor

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1350428

Full Name (Last, First, Middle Initial)

C. Mr. Mark W. McGorry, CLU, ChFC

Mailing Address

21 East 40th Street

City

State

Zip Code

New York

NY

10016-0501

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 0 3 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
M.W. McGorry & Co., Ltd.

Occupation

President

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1350586

SUBTOTAL of Receipts This Page (optional)

592.06

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. William K. McGreevy, CLU, LUTCF

Mailing Address

4705 South Lewis Avenue

City

State

Zip Code

Sioux Falls

SD

57103-5413

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 0 7 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer

Union Central Insurance and Invest-
ment

Occupation

Credit Card

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1350776

Full Name (Last, First, Middle Initial)

B. Ms. Micki R. McKinnon, LUTCF

Mailing Address

4800 W. Yellowstone Street

City

State

Zip Code

Kennewick

WA

99036

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

State Farm Insurance Companies

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

670.00

Transaction ID: R1348251

Full Name (Last, First, Middle Initial)

C. Mr. Richard E. McKinnon

Mailing Address

2632 W. Kennewick Ave.

City

State

Zip Code

Kennewick

WA

99036-3123

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Micki McKinnon Insurance

Occupation

Associate

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1348441

SUBTOTAL of Receipts This Page (optional)

584.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Robert F. McKown, CLU, ChFC

Mailing Address

3D Cutting Cross Way

City

State

Zip Code

Wayland

MA

01778

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
The McKown Group

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

425.00

Transaction ID: R1349799

Full Name (Last, First, Middle Initial)

B. Mr. Thomas D. McNeil, CFP, CLU

Mailing Address

85 Center Road

City

State

Zip Code

Petaluma

CA

94952

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Midland National Life

Occupation

Regional Vice President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1349234

Full Name (Last, First, Middle Initial)

C. Mr. Carl F. Mehlhop, CLU, ChFC

Mailing Address

89 Van Ripper Ln.

City

State

Zip Code

Orinda

CA

94563-1129

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Northwestern Mutual

Occupation

Special Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1349640

SUBTOTAL of Receipts This Page (optional)

88.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael J. Menendez

Mailing Address

555 5th Street Ste. 300

City

State

Zip Code

Santa Rosa

CA

95401-6342

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Menendez Fin Ins Services

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1350080

Full Name (Last, First, Middle Initial)

B. Mr. Robert T. Merchen, CLU, ChFC

Mailing Address

34 Tidewater Way

City

State

Zip Code

Savannah

GA

31411-2129

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

22.00

Name of Employer
Northwestern Mutual

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

220.00

Transaction ID: R1349859

Full Name (Last, First, Middle Initial)

C. Mr. David A. Middaugh, CLU, AEP

Mailing Address

3273 Evergreen Road

City

State

Zip Code

Fargo

ND

58102-1214

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

72.00

Name of Employer
Middaugh & Associates, Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

720.00

Transaction ID: R1350425

SUBTOTAL of Receipts This Page (optional)

144.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Harlan V. Miller, CLU, ChFC

Mailing Address

5838 Overhill Lane

City

State

Zip Code

Dayton

OH

45429-6043

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Harlan Miller & Associates

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1350268

Full Name (Last, First, Middle Initial)

B. Mr. Herbert F. Mischke, CLU, ChFC

Mailing Address

322 East County Road D

City

State

Zip Code

Little Canada

MN

55117

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Blaeser, Mischke Financial Group

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1350173

Full Name (Last, First, Middle Initial)

C. Ms. Dianne C. Mitchell

Mailing Address

2209 Ontario Street

City

State

Zip Code

Bellingham

WA

98226

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Amerus Life

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1347028

SUBTOTAL of Receipts This Page (optional)

67.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. James E. Mitchell, LUTCF, CTP

Mailing Address

2208 Ontario

City

State

Zip Code

Bellingham

WA

98226

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Northwestern Fincl Svcs Inc

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1347912

Full Name (Last, First, Middle Initial)

B. Mr. James W. Monteverde

Mailing Address

WaterWorks Road

City

State

Zip Code

Sewickley

PA

15143

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer

The Monteverde Group, LTD.

Occupation

President & CEO

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1350510

Full Name (Last, First, Middle Initial)

C. Mr. George E. Moore

Mailing Address

516 Woodland Hills

City

State

Zip Code

Carthage

MS

39051-3808

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Southern Farm Bureau Life Insuran-
ce

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1347349

SUBTOTAL of Receipts This Page (optional)

113.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Robert J. Morales, LUTC

Mailing Address

1125 Wyoming Avenue

City

State

Zip Code

Reno

NV

89503-3342

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer

Breck & Young Advisors, Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1347792

Full Name (Last, First, Middle Initial)

B. Raymond H. Moran, CLU, ChFC

Mailing Address

1072 Island Drive

City

State

Zip Code

Memphis

TN

38103-5815

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

The Moran Company

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350228

Full Name (Last, First, Middle Initial)

C. Mr. Herbert F. Morgan

Mailing Address

PO Box 13856

City

State

Zip Code

Tallahassee

FL

32317

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Florida Association of Insurance
and F

Occupation

Executive Vice President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350489

SUBTOTAL of Receipts This Page (optional) ▶

109.20

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Mark Booth Murphy, CLU, ChFC

Mailing Address

708 Jenny Trail

City

State

Zip Code

Franklin Lakes

NY

07417

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 0 2 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

800.00

Name of Employer

Northeast Private Client Group.

Occupation

General Agent

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

800.00

Transaction ID: R1350564

Full Name (Last, First, Middle Initial)

B. Mr. Robert M. Nelson, CLU, LUTCF

Mailing Address

14712 Shirley Street

City

State

Zip Code

Omaha

NE

68144-2144

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer

Grace-Mayer Insurance Agency

Occupation

Vice President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1350433

Full Name (Last, First, Middle Initial)

C. Ms. Shirley A. Nelson, LUTCF

Mailing Address

2817 Circle Drive

City

State

Zip Code

GRAND ISLAND

NE

68801

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Farm Bureau Financial Services

Occupation

District Sales Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350422

SUBTOTAL of Receipts This Page (optional)

692.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Frank R. Nolimal, CLU, ChFC, LUT

Mailing Address

2017 Grafton Ave

City

State

Zip Code

Henderson

NV

89014

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

504.00

Name of Employer
Assurance Ltd

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1350338

Full Name (Last, First, Middle Initial)

B. Mr. Brian E. O'Brien, CLU, ChFC, LUTCF

Mailing Address

1851 Wolf Run Dr.

City

State

Zip Code

Richfield

WI

53076

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

252.00

Name of Employer
The Principal Financial Group

Occupation
Managing Director

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1347417

Full Name (Last, First, Middle Initial)

C. Mr. F. Ted O'Hara, CLU, ChFC, MSF

Mailing Address

1273 Stratford Rd

City

State

Zip Code

Schenectady

NY

12308-2411

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Araho, Ltd.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1348798

SUBTOTAL of Receipts This Page (optional)

117.60

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. James W. Oglesby, LUTC

Mailing Address

P. O. Box 7156

City

Asheville

State

NC

Zip Code

28802-7156

Date of Receipt

10 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

115.50

Name of Employer

J.W. Oglesby & Associates

Occupation

Senior Sales Associate

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

1155.00

Transaction ID: R1350241

Full Name (Last, First, Middle Initial)

B. Mr. James B. Olis

Mailing Address

P. O. Box 1209

City

Laurinburg

State

NC

Zip Code

28353-1209

Date of Receipt

10 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

467.75

Name of Employer

Jim Olis & Associates

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Transaction ID: R1349973

Full Name (Last, First, Middle Initial)

C. Ms. Martha N. Dinwiddie, CLU, ChFC

Mailing Address

56 Divisadero St.

City

San Francisco

State

CA

Zip Code

94117-3211

Date of Receipt

10 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer

New York Life

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1347504

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187.25

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Bonnie Olsen

Mailing Address

PO Box 94

City

State

Zip Code

Argyle

TX

76226

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer

Oklahoma Association of Insurance
And

Occupation

Executive Vice President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

285.00

Transaction ID: R1347200

Full Name (Last, First, Middle Initial)

B. Ms. Marilyn J. Olson

Mailing Address

Box 475

City

State

Zip Code

Bowman

ND

58623-0475

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer

Marilyn Olson Insurance Services

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

226.80

Transaction ID: R1350384

Full Name (Last, First, Middle Initial)

C. Ms. Rae Lee Olson

Mailing Address

218 N. El Monte Ave.

City

State

Zip Code

Los Altos

CA

94022-2354

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer

The Vita Companies

Occupation

Vice President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

425.00

Transaction ID: R1350404

SUBTOTAL of Receipts This Page (optional)

97.70

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Mitchell W. Ostrove, CLU, ChFC

Mailing Address

4 New King Street

City

State

Zip Code

White Plains

NY

10604-1202

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
The Ostrove Group Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1349388

Full Name (Last, First, Middle Initial)

B. Mr. Randolph C. Oswald, CLU, LUTCF

Mailing Address

887 Stony Point Rd.

City

State

Zip Code

Grand Island

NY

14072-2825

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Randolph Capital Mgmt Inc.

Occupation
President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1347838

Full Name (Last, First, Middle Initial)

C. Mr. Aldous Kawaiant Pealan

Mailing Address

2219 Kaululaau Street

City

State

Zip Code

Honolulu

HI

96813-1230

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Pioneer Pacific Financial Service-
s, Inc.

Occupation
Life Specialist

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1348705

SUBTOTAL of Receipts This Page (optional)

105.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Joseph S. Pantozzi, CLU, ChFC

Mailing Address

9033 W. Sahara Ave.

City

State

Zip Code

Las Vegas

NV

89117

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer
Insurcorp

Occupation

Brokerage Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

288.80

Transaction ID: R1349982

Full Name (Last, First, Middle Initial)

B. Mr. Albert W. Paps, CLU, ChFC

Mailing Address

150 Lowell Ct.

City

State

Zip Code

Bloomfield Hills

MI

48304

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 0 4 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Cambridge Financial Services

Occupation

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Transaction ID: R1350858

Full Name (Last, First, Middle Initial)

C. Mr. John C. Parker, RHU

Mailing Address

47 Laurel Hill Drive

City

State

Zip Code

Niantic

CT

06357-1538

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Parker Health Plan Agency

Occupation

Principal

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1350512

SUBTOTAL of Receipts This Page (optional)

551.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Barton C. Pasco, CLU, ChFC, LUT

Mailing Address

308 Running Cedar Lane

City

State

Zip Code

Richmond

VA

23229

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

37.50

Name of Employer
Signator Financial Network

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

262.50

Transaction ID: R1350055

Full Name (Last, First, Middle Initial)

B. Ms. Debbie K. Paul, CLU, ChFC

Mailing Address

4001 MacArthur Blvd.

City

State

Zip Code

Newport Beach

CA

92660-2510

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Securian Financial Network/Minnes-
ota L

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1349889

Full Name (Last, First, Middle Initial)

C. Mr. Gary H. Pendleton, CLU, ChFC

Mailing Address

2601 Oberlin Rd

City

State

Zip Code

Raleigh

NC

27606

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

45.83

Name of Employer
Preferred Planning & Insurance

Occupation

President/Owner

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

458.30

Transaction ID: R1349558

SUBTOTAL of Receipts This Page (optional)

104.33

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Brian R. Phares, LIC

Mailing Address

1420 Hackberry Road

City

State

Zip Code

North Platte

NE

69101-6841

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Phares Agency & Associates

Occupation

Payroll Deduction

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

267.00

Transaction ID: R1350419

Full Name (Last, First, Middle Initial)

B. Mr. Dennis W. Pike, Jr., CLU,ChFC,L

Mailing Address

1885 Honey Sprig Rd

City

State

Zip Code

Lexington

KY

40502

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
The MONY Group

Occupation

Payroll Deduction

General Agent

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

252.00

Transaction ID: R1349866

Full Name (Last, First, Middle Initial)

C. Mr. Norman W. Pilgrim, LUTCF,CSA

Mailing Address

9940 W. 59th Pl, Ste. 2

City

State

Zip Code

Arvada

CO

80004-5015

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Pilgrim Associates Broker, Inc.

Occupation

Payroll Deduction

Chair & President

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

225.00

Transaction ID: R1349413

SUBTOTAL of Receipts This Page (optional)

92.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. R. Jan Pinney, CLU, ChFC, CPC

Mailing Address

5152 Ellington Court

City

State

Zip Code

Granite Bay

CA

95746-7188

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer

Pinney Insurance Center, Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

924.00

Transaction ID: R1349386

Full Name (Last, First, Middle Initial)

B. Mr. William Poe, Jr., CLU

Mailing Address

2387 Samuelson Rd

City

State

Zip Code

Portage

IN

46368-2531

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Poe & Associates, Inc.

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1347768

Full Name (Last, First, Middle Initial)

C. Mr. Charles W. Potts, CLU, RHU, RFC

Mailing Address

12725 St. Andrews Drive

City

State

Zip Code

Oklahoma City

OK

73120-8807

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer

MassMutual Financial Group

Occupation

Director of Training

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1349957

SUBTOTAL of Receipts This Page (optional)

151.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Bradley W. Pratt, CLU, LUTCF

Mailing Address

1651 Commerce Dr Ste 100

City

State

Zip Code

North Mankato

MN

56003

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer

Pratt Kutze & Associates LLP

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1348002

Full Name (Last, First, Middle Initial)

B. Mr. Henry L Prian, CLU, LUTCF

Mailing Address

1121 Westrac Dr. Ste. 206

City

State

Zip Code

Fargo

ND

58103-2385

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer

American Family Mutual Insurance
Compa

Occupation

District Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1350303

Full Name (Last, First, Middle Initial)

C. Mr. John S. Pugh, CLU, MFS

Mailing Address

6612 Oceanfront

City

State

Zip Code

Virginia Beach

VA

23451-2052

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer

John S. Pugh & Associates

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1350084

SUBTOTAL of Receipts This Page (optional)

75.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. William C. Riechert

Mailing Address

118 Riviera Drive

City

State

Zip Code

Massapequa

NY

11758-8518

Date of Receipt

10 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
MetLife Financial Services

Occupation

Payroll Deduction

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

210.00

Transaction ID: R1347387

Full Name (Last, First, Middle Initial)

B. Mr. Robert Denny Riley, LUTCF

Mailing Address

P. O. Box 1545

City

State

Zip Code

Tupelo

MS

38802-1545

Date of Receipt

10 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Liberty National Life Ins

Occupation

Payroll Deduction

District Manager

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

226.00

Transaction ID: R1350037

Full Name (Last, First, Middle Initial)

C. Mr. Richard R. Rios, CLU, ChFC

Mailing Address

8720 El Chapul Way

City

State

Zip Code

Fair Oaks

CA

95026-5454

Date of Receipt

10 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Brecek & Young Advisors

Occupation

Payroll Deduction

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

432.50

Transaction ID: R1347282

SUBTOTAL of Receipts This Page (optional) ▶

88.00

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Robert M. Roach, CLU, ChFC

Mailing Address

980 Ridge Crest Drive

City

State

Zip Code

Gahanna

OH

43230

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Executive Planning Systems

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

1050.00

Transaction ID: R1349661

Full Name (Last, First, Middle Initial)

B. Mr. John L. Robinson, Jr., CLU, ChFC

Mailing Address

4347 Caldwell Mill Road

City

State

Zip Code

Birmingham

AL

35243-4038

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 1 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Highland Capital Holding Corpora-
tion

Occupation
President & CEO

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1350882

Full Name (Last, First, Middle Initial)

C. Mr. Lee Rogers, LUTCF

Mailing Address

P. O. Box 3207

City

State

Zip Code

Gulfport

MS

39505

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Rogers Insurance, Inc.

Occupation
Executive Vice President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

478.00

Transaction ID: R1348008

SUBTOTAL of Receipts This Page (optional)

655.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Shelley M. Rowe, LUTC

Mailing Address

5808 E. Conservation Dr.

City

State

Zip Code

Longmont

CO

80504

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
The Rowe Agency, Inc.

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1347738

Full Name (Last, First, Middle Initial)

B. Ms. Sheri A. Rush, LUTC

Mailing Address

2304 Roberto St.

City

State

Zip Code

Napa

CA

94558

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
ORBA Financial

Occupation
Registered Rep.

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

397.00

Transaction ID: R1347979

Full Name (Last, First, Middle Initial)

C. Mr. Dayton D. Russell, CLU, ChFC, LUTC

Mailing Address

2423 Carlisle Place

City

State

Zip Code

Sarasota

FL

34231-7013

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Rogers Benefit Group

Occupation
Regional Mgr.

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1347408

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113.00

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Daniel L. Rust, LUTC

Mailing Address

114 W. Arnold

City

State

Zip Code

Bozeman

MT

59715-6129

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

36.00

Name of Employer
State Farm Insurance Companies

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

306.00

Transaction ID: R1349447

Full Name (Last, First, Middle Initial)

B. Mr. Gregory B. Schaeffer, CLU, LUTC

Mailing Address

3827 - 22nd St

City

State

Zip Code

Kenosha

WI

53144

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

27.00

Name of Employer
The Schaeffer Group

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

270.00

Transaction ID: R1347580

Full Name (Last, First, Middle Initial)

C. Mr. Walter M. Schleffer, Jr., LUTC

Mailing Address

17501 John Wayne

City

State

Zip Code

Perry

OK

73077-5513

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
Schleffer & Schleffer, Inc.

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1347822

SUBTOTAL of Receipts This Page (optional)

88.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Daniel J. Scholz, CLU, ChFC

Mailing Address

1510 So. 183 Circle

City

State

Zip Code

Omaha

NE

68130

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

420.00

Name of Employer
Ameritas Financial Services

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350257

Full Name (Last, First, Middle Initial)

B. Mr. Mark B. Schwendeman

Mailing Address

427 4th St

City

State

Zip Code

Marietta

OH

45750-2004

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer
The Schwendeman Agency

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1350484

Full Name (Last, First, Middle Initial)

C. Mr. Walter J. Scott, Jr., CLU

Mailing Address

1022 WASHINGTON AVE.

City

State

Zip Code

OSHKOSH

WI

54901-5354

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
W. F. Coe & Associates

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1348598

SUBTOTAL of Receipts This Page (optional)

122.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. James P. Shaheen, LUTCF

Mailing Address

3838 Linden Ave

City

State

Zip Code

Long Beach

FL

80807-2714

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
State Farm Insurance Companies

Occupation
Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1347345

Full Name (Last, First, Middle Initial)

B. Mr. James John Silbermangel, LUTCF

Mailing Address

W 2328 Capital Drive

City

State

Zip Code

Campbellsport

WI

53010-3010

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Silbermangel & Jensen Fincl.

Occupation
CEO

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1348030

Full Name (Last, First, Middle Initial)

C. Mr. Ken Simons, CLU, ChFC, LUT

Mailing Address

808 Thoroughbred Lane

City

State

Zip Code

Artesia

NM

88210-2232

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.10

Name of Employer
New York Life Insurance

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

501.00

Transaction ID: R1348702

SUBTOTAL of Receipts This Page (optional)

121.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Frank E. Skow

Mailing Address

18821 E. Crestwood Lane

City

State

Zip Code

Otis Orchards

WA

98027

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Reliable Financial Group

Occupation

GA-First Colony Life

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1350132

Full Name (Last, First, Middle Initial)

B. Mr. C. Philip Smalley

Mailing Address

P.O. Box 1298

City

State

Zip Code

Fayetteville

GA

30214-6299

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
The Complete Ins. Source

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1350493

Full Name (Last, First, Middle Initial)

C. Ms. Debra N. Smith

Mailing Address

1345 Cedar Park Place

City

State

Zip Code

Stone Mountain

GA

30085

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
EMSI

Occupation

Director

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1348028

SUBTOTAL of Receipts This Page (optional)

63.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Gary R. Smith, FIC

Mailing Address

2500 Feather Run Trail

City

State

Zip Code

West Columbia

SC

29169

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Modern Woodmen of America

Occupation

Agency Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1347614

Full Name (Last, First, Middle Initial)

B. Mr. Robert J. Smith, Jr., LUTCF

Mailing Address

38-856 Morningside Drive

City

State

Zip Code

Rancho Mirage

CA

92270

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
New York Life

Occupation

Sales Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

428.00

Transaction ID: R1349797

Full Name (Last, First, Middle Initial)

C. Mr. Russell A. Smith, CLU, ChFC, CFP

Mailing Address

30251 Channel Way Dr.

City

State

Zip Code

Canyon Lake

CA

92587-7988

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Torlmax Financial Group, Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

1050.00

Transaction ID: R1348477

SUBTOTAL of Receipts This Page (optional)

176.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. David E. Smithkey, RFC, CLU

Mailing Address

9451 Heddy Drive

City

State

Zip Code

Flushing

MI

48433

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer

Security First Benefits Corp.

Occupation

Agency Owner

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

1005.00

Transaction ID: R1349504

Full Name (Last, First, Middle Initial)

B. Mr. Lawrence Edward Sneed

Mailing Address

300 Creighton Way

City

State

Zip Code

Oakland

CA

94619-2361

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

State Farm Insurance Companies

Occupation

Agency Field Executive

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1349439

Full Name (Last, First, Middle Initial)

C. Mr. Mark V. Snider, ChFC

Mailing Address

44 Elmwood Place

City

State

Zip Code

Athens

OH

45701-1904

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Snider, Fuller & Associates

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350089

SUBTOTAL of Receipts This Page (optional)

168.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Ms. Sharon L. Sparling, CIC

Mailing Address

4140 Meridian #22D

City

State

Zip Code

Bellingham

WA

98226

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Whitfield's United Ins Agencies,
Inc.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1348081

Full Name (Last, First, Middle Initial)

B. Mr. Donald P. Speakman, CLU, ChFC

Mailing Address

USX Tower, Ste 1200 800 Grant S

City

State

Zip Code

Pittsburgh

PA

15219

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 0 7 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Allmerica Financial

Occupation

Associate

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1350744

Full Name (Last, First, Middle Initial)

C. Mr. Noel G. Spencer, MBA

Mailing Address

3 Valerie Drive

City

State

Zip Code

Chester

NY

10916-1428

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

45.00

Name of Employer
Spencers of Jamaica, Inc

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

447.00

Transaction ID: R1347362

SUBTOTAL of Receipts This Page (optional)

566.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Philip R. Sprecher, CLU

Mailing Address

5321 Russell Road

City

State

Zip Code

Madison

WI

53711-3669

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
New England Financial

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1349819

Full Name (Last, First, Middle Initial)

B. Mr. Steven M. Springer, LUTCF, CIC

Mailing Address

1870 North 24th. Street

City

State

Zip Code

Ft. Dodge

IA

50501-7917

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer
O'Connor Ins. Sales Corp.

Occupation

Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

290.40

Transaction ID: R1347899

Full Name (Last, First, Middle Initial)

C. Mr. Walter G. Sprys, Jr., CLU, ChFC

Mailing Address

101 Stoney Brook Rd.

City

State

Zip Code

Rocky Mount

NC

27804

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

27.50

Name of Employer
AXA Advisors, LLC

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

248.60

Transaction ID: R1350192

SUBTOTAL of Receipts This Page (optional) ►

82.70

TOTAL This Period (last page this line number only) ►

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Dennis N. Stansbury

Mailing Address

RR #2 Box 337

City

State

Zip Code

Lucerne

IN

46850-9553

Date of Receipt

10 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Stansbury Agency

Occupation
District Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1349881

Full Name (Last, First, Middle Initial)

B. Mr. Angelo T. Slath

Mailing Address

7821 Massachusetts

City

State

Zip Code

Merrville

IN

46410-5531

Date of Receipt

10 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Angelo T. Slath Ins. & Finc

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1350481

Full Name (Last, First, Middle Initial)

C. Mr. Nicholas John Steele, CLU, ChFC, CFP

Mailing Address

9820 Dixon Lane

City

State

Zip Code

Reno

NV

89511-9455

Date of Receipt

10 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Farmers Insurance Group

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

463.80

Transaction ID: R1350143

SUBTOTAL of Receipts This Page (optional) ▶

125.40

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. David L. Stratton, CLU, ChFC

Mailing Address

13115 Beach Cir.

City

State

Zip Code

Anchorage

AK

99515-3748

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

75.00

Name of Employer
Stratton Turner LLC

Occupation
Managing Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

925.00

Transaction ID: R1350006

Full Name (Last, First, Middle Initial)

B. Mr. Michael W. Struwing, LUTCF

Mailing Address

18112 Parker Street

City

State

Zip Code

Omaha

NE

68118-2429

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

27.50

Name of Employer
Heritage Financial Services

Occupation
Representative

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Transaction ID: R1347365

Full Name (Last, First, Middle Initial)

C. Mr. Robert A. Strykowski, CLU, LUTCF

Mailing Address

25 Monterey

City

State

Zip Code

Vernon Hills

IL

60061-2332

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Allstate Financial

Occupation
Account Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

214.00

Transaction ID: R1347843

SUBTOTAL of Receipts This Page (optional)

127.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Mark Phelan Sudderberg

Mailing Address

1751 Clinton St.

City

State

Zip Code

Rockford

IL

61103

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Coyle Varland & Sudderberg

Occupation

Owner

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1347561

Full Name (Last, First, Middle Initial)

B. Mr. Stephen G. Summerlin

Mailing Address

4014 N. W. 15th Street

City

State

Zip Code

Gainesville

FL

32605-1912

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Summerlin Financial Advisors, Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350071

Full Name (Last, First, Middle Initial)

C. Ms. Christl L. Swearingen, LUTC

Mailing Address

18818 Jamie Dr.

City

State

Zip Code

Eagle River

AK

99577

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer

Insurance Concepts, Ltd.

Occupation

Sales Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1347621

SUBTOTAL of Receipts This Page (optional)

113.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Jeffrey J. Taggart, CLU, ChFC, LUT

Mailing Address

1107 Cedar Ln.

City

State

Zip Code

County

WY

82414-5201

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer

Union Central Insurance and Invest-
ment

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

428.00

Transaction ID: R1350109

Full Name (Last, First, Middle Initial)

B. Mr. Robert W. Talbot, CLU, LUTCF

Mailing Address

2500 W 22nd

City

State

Zip Code

Eugene

OR

97405-1402

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer

Transamerica Fin Advisors

Occupation

Executive Secretary

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1349408

Full Name (Last, First, Middle Initial)

C. Mr. Matthew S. Tasey, CLU, LUTCF

Mailing Address

5 Reggio Ave.

City

State

Zip Code

Old Orchard Beach

ME

04064-2709

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer

Burwell & Burwell

Occupation

Sales Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

201.60

Transaction ID: R1350540

SUBTOTAL of Receipts This Page (optional)

121.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. John Michael Taylor, CLU, ChFC

Mailing Address

911 Rugate Rd.

City

State

Zip Code

Columbus

GA

31904

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
American General

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350296

Full Name (Last, First, Middle Initial)

B. Mr. Robert L. Tedaldi, Sr., CLU, ChFC,

Mailing Address

1438 Woodstream Drive

City

State

Zip Code

Oldsmar

FL

34677

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Allmerica Financial Life

Occupation
Certified Financial Planner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1350336

Full Name (Last, First, Middle Initial)

C. Mr. Brad Tison, CLU, ChFC, CFP

Mailing Address

3216 Southern Woods Drive

City

State

Zip Code

Des Moines

IA

50321

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Clarica Life Insurance Company

Occupation
Regional Marketing Officer

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1347285

SUBTOTAL of Receipts This Page (optional)

134.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mrs. Lynda D. Turner, LUTC

Mailing Address

1070 South Bosque Loop

City

State

Zip Code

Bosque Farms

NM

87068-9063

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
AXA Advisors, LLC

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1350176

Full Name (Last, First, Middle Initial)

B. Mr. Howard Raymond Ute, LUTC

Mailing Address

P.O. Box 480

City

State

Zip Code

Mars

PA

16046

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
Kansas City Life Insurance Company

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

425.00

Transaction ID: R1350047

Full Name (Last, First, Middle Initial)

C. Mr. Robert D. Meier, LUTC

Mailing Address

403 Crestwood Estates

City

State

Zip Code

Collinsville

IL

62234-2324

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Mass Financial Group, Inc.

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1349967

SUBTOTAL of Receipts This Page (optional)

88.70

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Sylvia J. Walker, LUTCF, CPIW

Mailing Address

805 Terrace Dr

City

State

Zip Code

Newport News

VA

23601-2240

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Nationwide Insurance

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

365.00

Transaction ID: R1349837

Full Name (Last, First, Middle Initial)

B. Mr. Brian P. Walsh, CLU, ChFC

Mailing Address

547 Wayfield

City

State

Zip Code

Wynnewood

PA

19096-2615

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 5 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer
Walsh & Nicholson Financial Group

Occupation

General Manager

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1351081

Full Name (Last, First, Middle Initial)

C. Mr. James J. Wanek, CLU

Mailing Address

629 Karl Street

City

State

Zip Code

Green Bay

WI

54301-2218

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.20

Name of Employer
New York Life

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1349765

SUBTOTAL of Receipts This Page (optional)

296.20

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. David R. Watson, CLU, ChFC, AEP

Mailing Address

7 Elm Drive

City

State

Zip Code

Philadelphia

PA

19146-1035

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

Amount of Each Receipt this Period

42.00

Name of Employer
PHOENIX Wealth Management

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1349580

Full Name (Last, First, Middle Initial)

B. Mr. Todd C. Watson

Mailing Address

4859 Tommar Drive

City

State

Zip Code

Fair Oaks

CA

95628

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

Amount of Each Receipt this Period

42.00

Name of Employer
The Penn Mutual Life Insurance Company

Occupation
Director of Advanced Financial

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

556.50

Transaction ID: R1347858

Full Name (Last, First, Middle Initial)

C. Mr. Martin D. Wells, CLU, ChFC, LUT

Mailing Address

2201 N. Washington

City

State

Zip Code

Roswell

NM

88201

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

Amount of Each Receipt this Period

30.00

Name of Employer
The MONY Group

Occupation
Financial Professional

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Transaction ID: R1347804

SUBTOTAL of Receipts This Page (optional) ▶

114.00

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. LouAnn West, LUTCF, CLU

Mailing Address

3D1 S. Mills Ave.

City

State

Zip Code

Lodi

CA

95242

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Allstate Insurance Co

Occupation
Financial Services Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1350320

Full Name (Last, First, Middle Initial)

B. Mr. Lester E. Westgard, CLU

Mailing Address

2714 26th Ave SW

City

State

Zip Code

Fargo

ND

58103-5006

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
The Principal Financial Group

Occupation
Financial Services Representative

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Transaction ID: R1347405

Full Name (Last, First, Middle Initial)

C. Mrs. Susan Diane Wier, GFP, ChFC

Mailing Address

8023 South Zikes Rd

City

State

Zip Code

Bloomington

IN

47401-9178

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
First American Trust

Occupation
Executive Vice President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1348037

SUBTOTAL of Receipts This Page (optional)

123.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Irvin F. Wiese, III, CLU, ChFC

Mailing Address

1341 Grander Lane

Suite 100

City

State

Zip Code

Columbia

SC

29210

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer

McDonald-Wiese Group, Inc.

Occupation

Payroll Deduction

Receipt For:

Primary

General

Aggregate Year-to-Date ▼

Other (specify) ▼

250.00

Transaction ID: R1348004

Full Name (Last, First, Middle Initial)

B. Mr. Howard A. Wiggins, LUTCF

Mailing Address

10300 Bailey Cove Rd. #5

City

State

Zip Code

Huntsville

AL

35803-2638

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer

Allstate Life Ins. Co./AL

Occupation

Payroll Deduction

Receipt For:

Primary

General

Aggregate Year-to-Date ▼

Other (specify) ▼

250.00

Transaction ID: R1347949

Full Name (Last, First, Middle Initial)

C. Mr. Leroy L. Wilbers, Jr., CLU, LUTCF

Mailing Address

309 Deerfield Pl

City

State

Zip Code

Jefferson City

MO

65109

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

38.00

Name of Employer

Wallstreet Ins. Group

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Aggregate Year-to-Date ▼

Other (specify) ▼

360.00

Transaction ID: R1347985

SUBTOTAL of Receipts This Page (optional)

86.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Ian C. Wilkinson, LUTC

Mailing Address

P. O. Box 7896

City

State

Zip Code

Macon

GA

31209-7896

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
American United Life

Occupation
Representative

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1347896

Full Name (Last, First, Middle Initial)

B. Mr. Gary W. Williams, RFC, LUTC

Mailing Address

P.O. Box 397

City

State

Zip Code

Vinton

VA

24179-0397

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
American United Life

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

224.50

Transaction ID: R1347897

Full Name (Last, First, Middle Initial)

C. Mr. Jeffrey S. Williams, CLU

Mailing Address

800 SE 4 Street #206

City

State

Zip Code

Fort Lauderdale

FL

33301

Date of Receipt

N M / D C / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
CNA Insurance

Occupation
Account Executive

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1350464

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63.00

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Cliff Wilson, CLU ChFC LUTCF

Mailing Address

1458 W. Bahia Court

City

Gilbert

State

AZ

Zip Code

85233

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Farm Bureau Financial Services

Occupation

Agency Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

453.60

Transaction ID: R1347258

Full Name (Last, First, Middle Initial)

B. Mr. L. Nelson Wingert, CLU

Mailing Address

418 Gettysburg Pike

City

Mechanicsburg

State

PA

Zip Code

17055-5170

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
Anchor Financial Group

Occupation

Vice President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1347869

Full Name (Last, First, Middle Initial)

C. Mr. Larry J. Whitelake, CLU, ChFC

Mailing Address

18600 Longview Ct

City

Brookfield

State

WI

Zip Code

53045

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
Mortensen-Winkelake

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Transaction ID: R1348572

SUBTOTAL of Receipts This Page (optional)

131.40

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Ronald I. Woodmansee

Mailing Address

25 Picadilly Cir

City

State

Zip Code

Marlton

NJ

08053-4235

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

25.00

Name of Employer
Fulcr Woodmansee & Company

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1349986

Full Name (Last, First, Middle Initial)

B. Mr. Clatis D. Wooten, Sr., LUTC

Mailing Address

520 Dogwood Road

City

State

Zip Code

Statesville

NC

28677

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

27.50

Name of Employer
Wooten Insurance Center

Occupation

President/Owner

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

302.50

Transaction ID: R1347251

Full Name (Last, First, Middle Initial)

C. Mr. Mark L. Yavonick, GAE

Mailing Address

14 Bridle Pl.

City

State

Zip Code

E. Greenbush

NY

12061-1111

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
New York State AIFA, Inc.

Occupation

Executive Vice President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1350527

SUBTOTAL of Receipts This Page (optional)

73.50

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Stuart L. Youngentob, JD, CPA

Mailing Address

11710 Statestone Court

City

State

Zip Code

Potomac

MD

20854

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 1 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

480.00

Name of Employer

Arkin, Youngentob Associates LLC

Occupation

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

480.00

Transaction ID: R1350854

Full Name (Last, First, Middle Initial)

B. Mr. Charles D. Zaleski, CLU, ChFC

Mailing Address

28400 Ridgethorpe Ct.

City

State

Zip Code

Rancho Palos Verde

CA

90275-3258

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Zaleski Ins Svcs Inc

Occupation

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

269.00

Transaction ID: R1349884

Full Name (Last, First, Middle Initial)

C. Mr. Allen R. Zaleski, CLU, ChFC, LUT

Mailing Address

6908 North 27th Street

City

State

Zip Code

Tacoma

WA

98407-1002

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Burnley Wilson Associates

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1348076

SUBTOTAL of Receipts This Page (optional)

564.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Theodore J. Zouzaounis, CLU

Mailing Address

820 Mariposa Rd

City

State

Zip Code

Lafayette

CA

94549

Date of Receipt

N M / D E / Y Y Y Y
1 0 / 1 0 2 0 0 2

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

47.50

Name of Employer
D/A Financial Group

Occupation

Partner

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

425.00

Transaction ID: R1349548

B.

C.

SUBTOTAL of Receipts This Page (optional)

47.50

TOTAL This Period (last page this line number only)

15883.93

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s)
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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. NAIFA

Mailing Address

2801 Telestar Court

City

Falls Church

State

VA

Zip Code

22042-1205

Purpose of Disbursement

payroll, benefits, supplies, postage, cop

Candidate Name

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

2002

Primary

General

☒ Other (specify) ▼

State:

District:

Date of Disbursement

10 / 16 / 2002

Amount of Each Disbursement this Period

-75814.21

payroll, benefits, supplies,
postage, copier, utilities, etc.

Transaction ID: D7036

Full Name (Last, First, Middle Initial)

B. First Union Bank

Mailing Address

One First Union Center

City

Charlotte

State

NC

Zip Code

28288-1184

Purpose of Disbursement

Bank Charges

Candidate Name

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

2002

Primary

General

☒ Other (specify) ▼

State:

District:

Date of Disbursement

10 / 16 / 2002

Amount of Each Disbursement this Period

1880.03

Bank Charges

Transaction ID: D7036

C.

SUBTOTAL of Disbursements This Page (optional) ▶

-73654.18

TOTAL This Period (last page this line number only) ▶

-73654.18

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Friends of Houghton

Mailing Address

Post Office Box 1107

City

Corning

State

NY

Zip Code

14830

Purpose of Disbursement

Contribution: Arno Houghton (NY-31-R-US H

Candidate Name

Arno Houghton (NY-31-R)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☐ Primary ☒ General
☐ Other (specify) ▼

State: NY District: 31

Date of Disbursement

10 / 02 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Arno Houghton
(NY-31-R-US House)

Transaction ID: D6979

Full Name (Last, First, Middle Initial)

B. Pennsylvanians for Kanjorski

Mailing Address

103 South Hanover Street

City

Nanticoke

State

PA

Zip Code

18634

Purpose of Disbursement

Contribution: Paul E. Kanjorski (PA-11-D

Candidate Name

Paul E. Kanjorski (PA-11-D)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☐ Primary ☒ General
☐ Other (specify) ▼

State: PA District: 11

Date of Disbursement

10 / 02 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Paul E. Kanjorski
(PA-11-D-US House)

Transaction ID: D6982

Full Name (Last, First, Middle Initial)

C. Wally Herger for Congress Committee

Mailing Address

PO Box 1500

City

Chico

State

CA

Zip Code

95927

Purpose of Disbursement

Contribution: Wally Herger (CA-2-R-US Ho

Candidate Name

Wally Herger (CA-2-R)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☐ Primary ☒ General
☐ Other (specify) ▼

State: CA District: 2

Date of Disbursement

10 / 02 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Wally Herger
(CA-2-R-US House)

Transaction ID: D6983

SUBTOTAL of Disbursements This Page (optional) ▶

4000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Pat Roberts for Senate

Mailing Address

Box 15

City

Dodge City

State

KS

Zip Code

67801

Purpose of Disbursement

Contribution: Pat Roberts (KS-R-US Senat

Candidate Name

Pat Roberts (KS-R)

Category/
Type

Office Sought:

House

☒ Senate

President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: KS

District: 0

Date of Disbursement

10 / 02 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Pat Roberts
(KS-R-US Senate)

Transaction ID: D69B4

Full Name (Last, First, Middle Initial)

B. Knollenberg for Congress

Mailing Address

27877 Orchard Lake Road

City

Farmington Hills

State

MI

Zip Code

20003

Purpose of Disbursement

Contribution: Joe Knollenberg (MI-11-R-U

Candidate Name

Joe Knollenberg (MI-11-R)

Category/
Type

Office Sought:

☒ House

Senate

President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: MI

District: 11

Date of Disbursement

10 / 02 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Joe Knollen-
berg (MI-11-R-US House)

Transaction ID: D69B5

Full Name (Last, First, Middle Initial)

C. Knollenberg for Congress

Mailing Address

27877 Orchard Lake Road

City

Farmington Hills

State

MI

Zip Code

20003

Purpose of Disbursement

Contribution: Joe Knollenberg (MI-11-R-U

Candidate Name

Joe Knollenberg (MI-11-R)

Category/
Type

Office Sought:

☒ House

Senate

President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: MI

District: 11

Date of Disbursement

10 / 02 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Joe Knollen-
berg (MI-11-R-US House)

Transaction ID: D69B6

SUBTOTAL of Disbursements This Page (optional) ▶

5000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. People for Pete Domenici

Mailing Address

Post Office Box 93656

City

Albuquerque

State

NM

Zip Code

87199

Purpose of Disbursement

Contribution: Pete V. Domenici (NM-R-US

Candidate Name

Pete V. Domenici (NM-R)

Category/
Type

Office Sought:

House

☒ Senate

President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: NM

District: 0

Date of Disbursement

10 / 02 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Pete V. Domenici (NM-R-US Senate)

Transaction ID: D69B7

Full Name (Last, First, Middle Initial)

B. Pioneer Political Action Committee

Mailing Address

412 First Street, SE

Suite 100

City

Washington

State

DC

Zip Code

20003

Purpose of Disbursement

PAC to PAC Contribution

Candidate Name

Pioneer PAC (DC-R)

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

2002

Primary

General

☒ Other (specify) ▼

State: DC

District:

Date of Disbursement

10 / 02 / 2002

Amount of Each Disbursement this Period

2000.00

PAC to PAC Contribution

Transaction ID: D69B8

Full Name (Last, First, Middle Initial)

C. Garrett for Congress 2002

Mailing Address

PO Box 805

City

Newton

State

NJ

Zip Code

07860

Purpose of Disbursement

Contribution: E. Scott Garrett (NJ-S-R-U

Candidate Name

E. Scott Garrett (NJ-S-R)

Category/
Type

Office Sought:

☒ House

Senate

President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: NJ

District: 6

Date of Disbursement

10 / 02 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: E. Scott Garrett (NJ-S-R-US House)

Transaction ID: D69B9

SUBTOTAL of Disbursements This Page (optional) ▶

4000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Sherrad Brown For Congress

Mailing Address

111 Edgefield Drive

City

Elyria

State

OH

Zip Code

44035

Purpose of Disbursement

Contribution: Sherrad Brown (OH-13-D-US

Candidate Name

Sherrad Brown (OH-13-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: OH District: 13

Date of Disbursement

10 / 02 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Sherrad Brown (OH-13-D-US House)

Transaction ID: D6981

Full Name (Last, First, Middle Initial)

B. Blue Dog PAC

Mailing Address

P.O. Box 7888

City

Washington

State

DC

Zip Code

20004

Purpose of Disbursement

PAC to PAC contribution

Candidate Name

Blue Dog PAC (VA-D)

Category/
Type

Office Sought: House
Senate
President

Disbursement For: 2002
Primary General
☒ Other (specify) ▼

State: VA District:

Date of Disbursement

10 / 02 / 2002

Amount of Each Disbursement this Period

3000.00

PAC to PAC contribution

Transaction ID: D6982

Full Name (Last, First, Middle Initial)

C. Democratic Congressional Campaign Committee

Mailing Address

430 South Capital Street, SE

City

Washington

State

DC

Zip Code

20003

Purpose of Disbursement

National Party Contribution

Candidate Name

DCCC (DC-D)

Category/
Type

Office Sought: House
Senate
President

Disbursement For: 2002
Primary General
☒ Other (specify) ▼

State: DC District:

Date of Disbursement

10 / 02 / 2002

Amount of Each Disbursement this Period

5000.00

National Party Contribution

Transaction ID: D6983

SUBTOTAL of Disbursements This Page (optional) ▶

10000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Committee for the Preservation of Capitalism

Mailing Address

PO Box 22614

City

Alexandria

State

VA

Zip Code

22304

Purpose of Disbursement

PAC to PAC contribution

Candidate Name

Committee Capitalism (VA-R)

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

2002

Primary

General

X Other (specify) ▼

State: VA

District:

Date of Disbursement

10 / 02 / 2002

Amount of Each Disbursement this Period

5000.00

PAC to PAC contribution

Transaction ID: D6984

Full Name (Last, First, Middle Initial)

B. Taylor for Congress

Mailing Address

PO Box 2355

22 South Pack Square/Suite 201

City

Asheville

State

NC

Zip Code

28802

Purpose of Disbursement

Contribution: Charles H. Taylor (NC-11-R)

Candidate Name

Charles H. Taylor (NC-11-R)

Category/
Type

Office Sought:

X House

Senate

President

Disbursement For:

2002

Primary

X General

Other (specify) ▼

State: NC

District: 11

Date of Disbursement

10 / 03 / 2002

Amount of Each Disbursement this Period

400.00

Contribution: Charles H. Taylor (NC-11-R-US House)

Transaction ID: D6985

Full Name (Last, First, Middle Initial)

C. Allard for Senate

Mailing Address

5555 DTC Parkway Suite B 2008

City

Englewood

State

CO

Zip Code

80111

Purpose of Disbursement

Contribution: Wayne Allard (CO-R-US Sena

Candidate Name

Wayne Allard (CO-R)

Category/
Type

Office Sought:

House

X Senate

President

Disbursement For:

2002

Primary

X General

Other (specify) ▼

State: CO

District: 0

Date of Disbursement

10 / 07 / 2002

Amount of Each Disbursement this Period

5000.00

Contribution: Wayne Allard (CO-R-US Senate)

Transaction ID: D6986

SUBTOTAL of Disbursements This Page (optional) ▶

10400.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. The Freedom Project

Mailing Address

111 C Street, SE

City

Washington

State

DC

Zip Code

20003

Purpose of Disbursement

PAC to PAC Contribution

Candidate Name

Freedom Project (DC-R)

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

2002

Primary

General

X Other (specify) ▼

State: DC

District:

Date of Disbursement

10 / 07 / 2002

Amount of Each Disbursement this Period

5000.00

PAC to PAC Contribution

Transaction ID: D6987

Full Name (Last, First, Middle Initial)

B. Tim Johnson for South Dakota Inc

Mailing Address

PO Box 1858

City

Sioux Falls

State

SD

Zip Code

57101

Purpose of Disbursement

Contribution: Tim Johnson (SD-D-US Senat

Candidate Name

Tim Johnson (SD-D)

Category/
Type

Office Sought:

House

X Senate

President

Disbursement For:

2002

Primary

X General

Other (specify) ▼

State: SD

District: 0

Date of Disbursement

10 / 07 / 2002

Amount of Each Disbursement this Period

2500.00

Contribution: Tim Johnson
(SD-D-US Senate)

Transaction ID: D6988

Full Name (Last, First, Middle Initial)

C. Chris John for Congress Committee, Inc.

Mailing Address

PO Drawer 307

City

Crowley

State

LA

Zip Code

70527

Purpose of Disbursement

Contribution: Chris John (LA-7-D-US House

Candidate Name

Chris John (LA-7-D)

Category/
Type

Office Sought:

X House

Senate

President

Disbursement For:

2002

Primary

X General

Other (specify) ▼

State: LA

District: 7

Date of Disbursement

10 / 07 / 2002

Amount of Each Disbursement this Period

3000.00

Contribution: Chris John
(LA-7-D-US House)

Transaction ID: D7000

SUBTOTAL of Disbursements This Page (optional) ▶

10500.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Lofgren for Congress

Mailing Address

111 W St John Street Suite 400

City

San Jose

State

CA

Zip Code

95113

Purpose of Disbursement

Contribution: Zoe Lofgren (CA-16-D-US Ho

Candidate Name

Zoe Lofgren (CA-16-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: CA

District: 16

Date of Disbursement

10 / 07 / 2002

Amount of Each Disbursement this Period

3000.00

Contribution: Zoe Lofgren
(CA-16-D-US House)

Transaction ID: D7001

Full Name (Last, First, Middle Initial)

B. Menendez For Congress

Mailing Address

PO Box 848

City

Union City

State

NJ

Zip Code

07087

Purpose of Disbursement

Contribution: Robert Menendez (NJ-13-D-U

Candidate Name

Robert Menendez (NJ-13-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: NJ

District: 13

Date of Disbursement

10 / 07 / 2002

Amount of Each Disbursement this Period

3000.00

Contribution: Robert Menendez
(NJ-13-D-US House)

Transaction ID: D7002

Full Name (Last, First, Middle Initial)

C. Reynolds for Congress

Mailing Address

171 Sully's Trail

Pittsford

City

New York

State

NY

Zip Code

14534

Purpose of Disbursement

Contribution: Thomas M. Reynolds (NY-27-

Candidate Name

Thomas M. Reynolds (NY-27-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: NY

District: 27

Date of Disbursement

10 / 07 / 2002

Amount of Each Disbursement this Period

3000.00

Contribution: Thomas M. Reynolds
(NY-27-R-US House)

Transaction ID: D7003

SUBTOTAL of Disbursements This Page (optional) ▶

9000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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☐ 26	☐ 27	☐ 28a	☐ 28b	☐ 28c
☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. TOMPAC

Mailing Address

P. O. Box 16488

City

Arlington

State

VA

Zip Code

22215

Purpose of Disbursement

PAC to PAC Contribution

Candidate Name

TOMPAC (-R)

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

2002

Primary

General

X Other (specify) ▼

State:

District:

Date of Disbursement

10 / 07 / 2002

Amount of Each Disbursement this Period

2000.00

PAC to PAC Contribution

Transaction ID: D7004

Full Name (Last, First, Middle Initial)

B. Fletcher for Congress

Mailing Address

PO Box 4703

City

Lexington

State

KY

Zip Code

40544

Purpose of Disbursement

Contribution: Ernie Fletcher (KY-6-R-US

Candidate Name

Ernie Fletcher (KY-6-R)

Category/
Type

Office Sought:

X House

Senate

President

Disbursement For:

2002

Primary

X General

Other (specify) ▼

State: KY

District: 6

Date of Disbursement

10 / 08 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Ernie Fletcher (KY-6-R-US House)

Transaction ID: D7005

Full Name (Last, First, Middle Initial)

C. Mica for Congress

Mailing Address

PO Box 181548

City

Casselberry

State

FL

Zip Code

32718

Purpose of Disbursement

Contribution: John L. Mica (FL-7-R-US Ho

Candidate Name

John L. Mica (FL-7-R)

Category/
Type

Office Sought:

X House

Senate

President

Disbursement For:

2002

Primary

X General

Other (specify) ▼

State: FL

District: 7

Date of Disbursement

10 / 08 / 2002

Amount of Each Disbursement this Period

1500.00

Contribution: John L. Mica (FL-7-R-US House)

Transaction ID: D7006

SUBTOTAL of Disbursements This Page (optional) ▶

4500.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Friends of John Tanner

Mailing Address

P.O. Box 1988

City

Union City

State

TN

Zip Code

38261

Purpose of Disbursement

Contribution: John S. Tanner (TN-B-D-US

Candidate Name

John S. Tanner (TN-B-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: TN

District: 8

Date of Disbursement

10 / 06 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: John S. Tanner (TN-B-D-US House)

Transaction ID: D7007

Full Name (Last, First, Middle Initial)

B. Nancy Johnson For Congress

Mailing Address

P.O. Box 1988

City

New Britain

State

CT

Zip Code

06050

Purpose of Disbursement

Contribution: Nancy L. Johnson (CT-B-R-U

Candidate Name

Nancy L. Johnson (CT-B-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: CT

District: 6

Date of Disbursement

10 / 06 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Nancy L. Johnson (CT-B-R-US House)

Transaction ID: D7008

Full Name (Last, First, Middle Initial)

C. Becerra for Congress

Mailing Address

PO Box 281080

City

Los Angeles

State

CA

Zip Code

90028

Purpose of Disbursement

Contribution: Xavier Becerra (CA-30-D-US

Candidate Name

Xavier Becerra (CA-30-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: CA

District: 30

Date of Disbursement

10 / 06 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Xavier Becerra (CA-30-D-US House)

Transaction ID: D7009

SUBTOTAL of Disbursements This Page (optional) ▶

5000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Charlie Gonzalez Congressional Committee

Mailing Address

134 Schreiner Place

City

San Antonio

State

TX

Zip Code

78212

Purpose of Disbursement

Contribution: Charles A. Gonzalez (TX-20)

Candidate Name

Charles A. Gonzalez (TX-20-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: TX

District: 20

Date of Disbursement

10 / 10 / 2002

Amount of Each Disbursement this Period

1500.00

Contribution: Charles A. Gonzalez (TX-20-D-US House)

Transaction ID: D7012

Full Name (Last, First, Middle Initial)

B. Christopher Cox Congressional Committee

Mailing Address

PO Box 8088-C

City

Newport Beach

State

CA

Zip Code

92658

Purpose of Disbursement

Contribution: Christopher Cox (CA-47-R-U)

Candidate Name

Christopher Cox (CA-47-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: CA

District: 47

Date of Disbursement

10 / 10 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Christopher Cox (CA-47-R-US House)

Transaction ID: D7013

Full Name (Last, First, Middle Initial)

C. Simmons for Congress

Mailing Address

12 Roosevelt Avenue/Box 4

City

Mystic

State

CT

Zip Code

06355

Purpose of Disbursement

Contribution: Rob Simmons (CT-2-R-US Hou

Candidate Name

Rob Simmons (CT-2-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: CT

District: 2

Date of Disbursement

10 / 11 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Rob Simmons (CT-2-R-US House)

Transaction ID: D7014

SUBTOTAL of Disbursements This Page (optional) ▶

4500.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

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☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Linder for Congress

Mailing Address

PO Box 942060

City

Atlanta

State

GA

Zip Code

31141

Purpose of Disbursement

Contribution: John Linder (GA-11-R-US Ho

Candidate Name

John Linder (GA-11-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☐ General ☒
Other (specify) ▼

State: GA District: 11

Date of Disbursement

10 / 14 / 2002

Amount of Each Disbursement this Period

1500.00

Contribution: John Linder
(GA-11-R-US House)

Transaction ID: D7015

Full Name (Last, First, Middle Initial)

B. R.O.Y.B. PAC

Mailing Address

PO Box 5412

City

Alexandria

State

VA

Zip Code

22205

Purpose of Disbursement

PAC to PAC Contribution

Candidate Name

R.O.Y.B. PAC (VA-R)

Category/
Type

Office Sought: ☐ House
Senate
President

Disbursement For: 2002
Primary ☐ General ☐
☒ Other (specify) ▼

State: VA District:

Date of Disbursement

10 / 14 / 2002

Amount of Each Disbursement this Period

1000.00

PAC to PAC Contribution

Transaction ID: D7017

Full Name (Last, First, Middle Initial)

C. Friends of Roy Blunt

Mailing Address

PO Box 278

City

Strafford

State

MO

Zip Code

65757

Purpose of Disbursement

Contribution: Roy Blunt (MO-7-R-US House

Candidate Name

Roy Blunt (MO-7-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☐ General ☒
Other (specify) ▼

State: MO District: 7

Date of Disbursement

10 / 14 / 2002

Amount of Each Disbursement this Period

5000.00

Contribution: Roy Blunt
(MO-7-R-US House)

Transaction ID: D7018

SUBTOTAL of Disbursements This Page (optional) ▶

7500.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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				☐ 29

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Gucci for Congress

Mailing Address

C/O Frank J. Faber 373 Route 111

City

Smithtown

State

NY

Zip Code

11787

Purpose of Disbursement

Contribution: Felix J. Gucci, Jr. (NY-1

Candidate Name

Felix J. Gucci, Jr. (NY-1-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: NY

District: 1

Date of Disbursement

10 / 14 / 2002

Amount of Each Disbursement this Period

1500.00

Contribution: Felix J. Gucci, Jr. (NY-1-R-US House)

Transaction ID: D7019

Full Name (Last, First, Middle Initial)

B. Porter for Congress

Mailing Address

8805 Pony Cir

City

Las Vegas

State

NV

Zip Code

89145

Purpose of Disbursement

Contribution: Jon Porter (NV-3-R-US House)

Candidate Name

Jon Porter (NV-3-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: NV

District: 3

Date of Disbursement

10 / 14 / 2002

Amount of Each Disbursement this Period

5000.00

Contribution: Jon Porter (NV-3-R-US House)

Transaction ID: D7020

C.

SUBTOTAL of Disbursements This Page (optional) ▶

6500.00

TOTAL This Period (last page this line number only) ▶

80900.00

SCHEDULE D**DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate
schedule(s)
for each
numbered line)

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FOR LINE NUMBER:
(check only one)☐ 9
☒ 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor
National Association of Insurance and Financial AdvisorsNature of Debt (Purpose):
Payroll, Benefits, Postage,
Copier, Etc

Mailing Address

2901 Telstar Court

City State

Falls Church VA

ZIP Code

22042-1205

Outstanding Balance Beginning This Period

Transaction ID: DD1234

12598.88

Amount Incurred This Period

Payment This Period

Outstanding Balance at Close of This Period

-71020.47

-75614.21

17190.62

B

C

1) SUBTOTALS This Period This Page (optional)	▶	17190.62
2) TOTALS This Period (last page this line number only)	▶	17190.62
3) TOTALS OUTSTANDING LOANS from Schedule C (last page only)	▶	
4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only)	▶	