

RECEIVED
FEC MAIL
OPERATIONS CENTER



Corporate Headquarters

200 OCT 10 P 4 10

1200 South Hayes Street
Suits 1100
Arlington, Virginia 22202
703.575.3100
www.veridian.com

October 10, 2003

Reports Analysis Division
Federal Election Commission
999 E Street, N. W.
Washington, DC 20463

**Re: Veridian Corporation Employees Political Action Committee (FEC ID #C00206052,
Amended Statement of Organization, Form 1)**

Dear Sir or Madam:

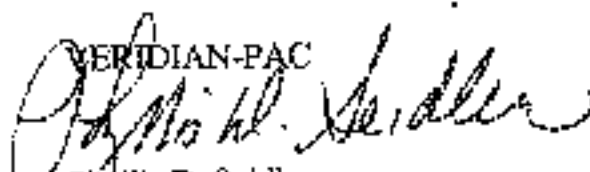
Enclosed you will find two originally executed copies of a Statement of Organization which is submitted for filing on behalf of the Veridian Corporation Employees Political Action Committee (the "VERIDIAN-PAC").

This Amended Statement of Organization (Form 1) is being filed as required by law to notify you of a change in the Treasurer's office, and a change in the connected organization. Please be advised that James P. Allen, the Veridian-PAC Treasurer, terminated employment with the connected organization on September 12, 2003 as a result of the acquisition of Veridian Corporation by General Dynamics Corporation. Donna C. Connell will remain as Assistant Treasurer in an effort to terminate the Veridian-PAC prior to her employment termination in November.

Please be further advised that the VERIDIAN-PAC has not received any contributions, nor dispersed any funds since the effective date of the Veridian transaction closing with General Dynamics Corporation on August 11, 2003.

Should you have any questions concerning this report, please call me at (703) 575-3170.

Sincerely,

VERIDIAN-PAC

Phyllis D. Seidler
Custodian of Records

Enclosure

RECEIVED
FEC MAIL
OPERATIONS CENTER

STATEMENT OF ORGANIZATION

(see reverse side for instructions)

1. (a) Name of Committee (in Full) Check if name or address is changed.
Veridian Corporation Employees Political Action Committee (VERIDIAN-PAC)

2. Date 2003 OCT 10 P 10:10
October 9, 2003

(b) Address (Number and Street)
1200 S. Hayes Street, Suite 1100

3. FEC Identification Number
#C00206052

(c) City, State and ZIP Code
Arlington, VA 22202

4. Is this an amended Statement? YES NO

5. TYPE OF COMMITTEE (check one):

(a) This committee is a principal campaign committee. (Complete the candidate information below.)

(b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

| Name of Candidate | Candidate Party Affiliation | Office Sought | State/District |
|-------------------|-----------------------------|---------------|----------------|
| | | | |

(c) This committee supports/opposes only one candidate _____ and is NOT an authorized committee.
(Name of candidate)

(d) This committee is a _____ committee of the _____ Party.
(National, State or subordinate) (Democratic, Republican, etc.)

(e) This committee is a separate segregated fund.

(f) This committee supports/opposes more than one Federal candidate and is NOT a separate segregated fund nor a party committee.

| 6. Name of Any Connected Organization or Affiliated Committee | Mailing Address and ZIP Code | Relationship |
|---|--|---|
| Veridian Corporation | 1200 South Hayes Street Suite 1100 Arlington, VA 22202 | Former Parent Or Connected Org. |
| General Dynamics Corporation | 3190 Fairview Park Dr. Falls Church, VA 22042 | Acquiror of Veridian Corpora tion |

If the registering political committee has identified a "connected organization" above, please indicate type of organization:

Corporation Corporation with Capital Stock Labor Organization Membership Organization Trade Association Cooperative

7. Custodian of Records: Identify by name, address (phone number - optional) and position, the person in possession of committee books and records.

| Full Name | Mailing Address and ZIP Code | Title or Position |
|--------------------|---|-------------------|
| Phyllis D. Seidler | 1200 South Hayes Street, #1100 Arlington, VA 22202 | Asst. Secy. |

8. Treasurer: List the name and address (phone number - optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

| Full Name | Mailing Address and ZIP Code | Title or Position |
|------------------|------------------------------|-------------------|
| James P. Allen | same as above | Former Treasurer |
| Donna C. Connell | | Asst. Treasurer |

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

| Name of Bank, Depository, etc. | Mailing Address and ZIP Code |
|--|---|
| Wachovia/First Union Acct. #2065200328457 | Regional Service Center P. O. Box 26090 Richmond, VA 23260-6090 |

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

James P. Allen  10/09/03

Type or Print Name of Treasurer SIGNATURE OF TREASURER (former) Date


NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §475e.

For further information contact: Federal Election Commission, Toll Free 800-424-9630, Local 202-523-4068

Federal Election Commission

ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was received.

| | |
|---|---|
| <input checked="" type="checkbox"/> Hand Delivered | Date of Receipt <u>10/10/03</u> |
| <input type="checkbox"/> First Class Mail | POSTMARKED |
| <input type="checkbox"/> Registered/Certified Mail | POSTMARKED (R/C) |
| <input type="checkbox"/> No Postmark | |
| <input type="checkbox"/> Postmark Mispile | |
| <input type="checkbox"/> Received from the House office of Records and Registration | Date of Receipt |
| <input type="checkbox"/> Received from the Senate Office of Public Records | Date of Receipt |
| <input type="checkbox"/> Other (Specify): | Postmarked _____ and/or Date of Receipt |
| <input type="checkbox"/> Electronic Filing | |
|  | <u>10/14/03</u> |
| PREPARER | DATE PREPARED |