

STATEMENT OF ORGANIZATION

(See reverse side for instructions)

1. a. NAME OF COMMITTEE IN FULL (Check if name is changed) 2. DATE RECEIVED
FEDERAL ELECTION COMMISSION
COMMUNICATIONS NUMBER
000214445
Morgan Stanley Dean Witter & Co. Political Action Committee

b. Number and Street Address (Check if address is changed)
Two World Trade Center, 45th Fl.

c. City, State and ZIP Code
New York, New York 10048

4. IS THIS STATEMENT AN AMENDMENT?
NO NOV 20 1998

5. TYPE OF COMMITTEE (Check one)

- (a) This committee is a principal campaign committee. (Complete the candidate information below.)
- (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)
- | Name of Candidate | Candidate Party Affiliation | Office Sought | State/District |
|-------------------|-----------------------------|---------------|----------------|
| | | | |
- (c) This committee supports/opposes only one candidate _____ and is NOT an authorized committee
(name of candidate)
- (d) This committee is a _____ committee of the _____ Party.
(National, State or subordinate) (Democratic, Republican, etc.)
- (e) This committee is a separate segregated fund.
- (f) This committee supports/opposes more than one Federal candidate and is NOT a separate segregated fund or a party committee.

8. Name of Any Connected Organization or Affiliated Committee	Mailing Address and ZIP Code	Relationship
See attached.		

Type of Connected Organization
 Corporation Corporation w/o Capital Stock Labor Organization Membership Organization Trade Association Cooperative

7. Custodian of Records: Identify by name, address (phone number - optional) and position of the person in possession of committee books and records.

Full Name	Mailing Address	Title or Position
Lee Horwitz	Two World Trade Center, 45th Fl. New York, New York 10048	Treasurer

8. Treasurer: List the name and address (phone number - optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name	Mailing Address	Title or Position
Lee Horwitz	Two World Trade Center, 45th Fl, New York, NY 10048	Treasurer
Kenneth A. Gross	1440 New York Ave., NW, Washington, DC 20005	Assistant Treasurer

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.	Mailing Address and ZIP Code
Greenwood Trust Company	44 W. Market Street, Greenwood, DE 19950

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

TYPE OR PRINT NAME OF TREASURER	SIGNATURE OF TREASURER	DATE
Kenneth A. Gross Assistant Treasurer	<i>Kenneth A. Gross</i>	3/25/98

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g
 ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

For further information contact:
 Federal Election Commission
 Toll-free 800-424-9530
 Local 202-376-3120

FEC FORM 1
 (revised 4/87)

Amendment to Statement of Organization
3/26/98

Morgan Stanley Dean Witter & Co.
Political Action Committee
C00214445

CONNECTED ORGANIZATION OR AFFILIATED COMMIT- TEE	MAILING ADDRESS AND ZIP CODE	RELATIONSHIP
Morgan Stanley Dean Witter & Co.	Two World Trade Center, New York, NY 10048	Connected Organization
Morgan Stanley & Co. Inc. Better Government Fund	1221 Avenue of the Ameri- cas, New York, NY 10020	Affiliated Committee
Fort Howard Corpora- tion Political Action Committee	1919 So. Broadway, Green Bay, WI 54307	Affiliated Committee

Federal Election Commission

**ENVELOPE REPLACEMENT PAGE
FOR INCOMING DOCUMENTS**

The Commission has added this page to the end of this filing to indicate how it was received.

<input checked="" type="checkbox"/> Hand Delivered	Date of Receipt 3-25-98
<input type="checkbox"/> First Class Mail	POSTMARKED
<input type="checkbox"/> Registered/Certified Mail	POSTMARKED
<input type="checkbox"/> No Postmark	
<input type="checkbox"/> Postmark Illegible	
<input type="checkbox"/> Received from the House office of Records and Registration	Date of Receipt
<input type="checkbox"/> Received from the Senate Office of Public Records	Date of Receipt
<input type="checkbox"/> Other (Specify):	Postmarked _____ and/or Date of Receipt
<input type="checkbox"/> Electronic Filing	
<i>SEP</i> PREPARER	3-26-98 DATE PREPARED