

BELL, McANDREWS & HILTACHIK RECEIVED  
ATTORNEYS AND COUNSELORS AT LAW  
144 FOURTH STREET  
SANTA MONICA, CALIFORNIA 90401  
(310) 458-1405  
FAX (310) 394-4028

OCT 5 12 24 PM '98

CHARLES H. BELL, JR.  
COLLEEN G. McANDREWS  
THOMAS W. HILTACHIK  
JAMES F. SWEENEY  
OF COUNSEL

September 30, 1998

155 CAPITOL MALL, SUITE 501  
SACRAMENTO, CA 95814  
(916) 412-7287  
FAX (916) 498-7759  
www.BMHaw.com

Federal Election Commission  
999 E Street, N. W.  
Washington D.C. 20463

Dear Filing Officer:

Enclosed are the original and one copy of the following for:

The Walt Disney Company Employees' PAC, ID # C00197749

for the periods 01/01/97 through 08/31/98.

X FORM 3X

X 20 MONTHLY AMENDMENTS TO ABOVE FOR  
JANUARY 1997 TO AUGUST 1998

X REPORT SENT BY FIRST CLASS MAIL, CERTIFIED  
RETURN RECEIPT

\_\_\_\_ REPORT SENT BY OVERNIGHT DELIVERY

\_\_\_\_ OTHER:

Please endorse this transmittal letter as acknowledgment of receipt and return it in the self-addressed, stamped envelope provided.

Sincerely,

Bell, McAndrews & Hiltachik

Enclosures  
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