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COMMISSIONER, FEDERAL ELECTION COMMISSION
1100 A STREET, N.W., WASHINGTON, D.C. 20543
FEDERAL ELECTION COMMISSION
MAIL STOP NUMBER 1000
FAX: 202 693-5136

Oct 23 11 56 AM '97

Amy J. Klobuchar
(612) 343-2804

October 20, 1997

Federal Election Commission
999 E Street N.W.
Washington, DC 20463

Re: U.S. Bancorp Political Participation Program
(previously First Bank System Political Participation Program)
Identification Number C00018036

U.S. Bancorp PAC--Northwest
Identification Number C00106955

U.S. Bancorp PAC--Oregon
Identification Number C00225946

Dear Federal Election Commission Official:

I am an attorney for U.S. Bancorp Political Participation Program and am writing with regard to the separate segregated funds of two entities which have recently merged: U.S. Bancorp and First Bank System. I have discussed the appropriate filings with both counsel Susan Propper and Greg Scott of your office. Based on those discussions and my review of the applicable forms and advisory opinions, I enclose for filing the following documents:

1. Amended Form 1 for U.S. Bancorp Political Participation Program, Identification Number C00018036 which
 - (a) changes the SSF name to U.S. Bancorp Political Participation Program;
 - (b) adds SSF Identification Number C00106955 and Identification Number C00225946 as affiliated SSFs; and
 - (c) changes the connected organization to U.S. Bancorp.

October 20, 1997

2. Amended Form 1 for U.S. Bancorp PAC--Northwest, Identification Number C00106955 which adds SSF Identification Number C00018036 and SSF Identification Number C00225946 as affiliated SSFs.

3. Amended Form 1 for U.S. Bancorp PAC--Oregon, Identification Number C00225946 which adds SSF Identification Number C00018036 and SSF Identification Number C00106955 as affiliated SSFs.

Where applicable, address changes have been made. As instructed, I have not included information on the amended forms which does not amend information on the existing form. At this time no funds have been transferred between the SSFs. Until such time as we file amended forms in the future, these three SSFs will remain affiliated SSFs with the same connected organization, U.S. Bancorp.

For your convenience, I have attached one of these cover letters with each form highlighting the name of the SSF covered in the attached form.

Please call me with any questions.

Thank you for your consideration.

Sincerely,



Amy J. Klobuchar

AJK:wm
Enclosures

cc: Peggy A. Gunn
Donald Fordyce

STATEMENT OF ORGANIZATION

(See reverse side for instructions)

1. (a) NAME OF COMMITTEE IN FULL <input type="checkbox"/> (Check if name is changed) <u>U.S. Bancorp PAC-Oregon</u>	2. DATE <u>10/20/97</u>
(b) Number and Street Address <input type="checkbox"/> (Check if address is changed) <u>P.O. Box 8837</u>	3. FEC IDENTIFICATION NUMBER <u>C00225946</u>
(c) City, State and ZIP Code <u>Portland, Oregon 97208</u>	4. IS THIS STATEMENT AN AMENDMENT? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO

5. TYPE OF COMMITTEE (Check one)

- (a) This committee is a principal campaign committee. (Complete the candidate information below.)
- (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)
- | Name of Candidate | Candidate Party Affiliation | Office Sought | State/District |
|-------------------|-----------------------------|---------------|----------------|
| | | | |
- (c) This committee supports/opposes only one candidate _____ and is NOT an authorized committee. (name of candidate)
- (d) This committee is a _____ committee of the _____ Party. (National, State or subordinate) (Democratic, Republican, etc.)
- (e) This committee is a separate segregated fund.
- (f) This committee supports/opposes more than one Federal candidate and is NOT a separate segregated fund or a party committee.

Name of Any Connected Organization or Affiliated Committee	Mailing Address and ZIP Code	Relationship
U.S. Bancorp	601 2nd Avenue South Minneapolis, MN 55402	Connected
U.S. Bancorp Political Participation Program	602 2nd Avenue South Minneapolis, MN 55402	Affiliated
U.S. Bancorp PAC-Northwest	P.O. Box 8837 Portland, OR 97208	Affiliated

Type of Connected Organization:
 Corporation Corporation w/o Capital Stock Labor Organization Membership Organization Trade Association Cooperative

7. Custodian of Records: Identify by name, address (phone number - optional) and position of the person in possession of committee books and records.

Full Name	Mailing Address	Title or Position
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8. Treasurer: List the name and address (phone number - optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name	Mailing Address	Title or Position
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9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.	Mailing Address and ZIP Code
U.S. Bank National Association	601 2nd Avenue Minneapolis, MN 55402

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

TYPE OR PRINT NAME OF TREASURER	SIGNATURE OF TREASURER	DATE
Donald R. Fordyce		10/20/97

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g. ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

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For further information contact:
 Federal Election Commission
 Toll-free 800-424-9530
 Local 202-376-3120

FEC FORM 1
(revised 4/87)

Federal Election Commission

**ENVELOPE REPLACEMENT PAGE
FOR INCOMING DOCUMENTS**

The Commission has added this page to the end of this filing to indicate how it was received.

<input type="checkbox"/> Hand Delivered	Date of Receipt
<input checked="" type="checkbox"/> First Class Mail	POSTMARKED 10-20-97
<input type="checkbox"/> Registered/Certified Mail	POSTMARKED
<input type="checkbox"/> No Postmark	
<input type="checkbox"/> Postmark Illegible	
<input type="checkbox"/> Received from the House office of Records and Registration	Date of Receipt
<input type="checkbox"/> Received from the Senate Office of Public Records	Date of Receipt
<input type="checkbox"/> Other (Specify):	Postmarked and/or Date of Receipt
<input type="checkbox"/> Electronic Filing	
<i>JES</i> PREPARER	10-24-97 DATE PREPARED