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REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee
(Summary Page)

TYPE OR PRINT

1. NAME OF COMMITTEE (in full)
National Association of Insurance and Financial Advisors Pol Action Comm

ADDRESS (number and street) ☐ Check if different than previously reported
2901 Telestar Court

CITY, STATE and ZIP CODE
Falls Church, VA 22042

2. FEC IDENTIFICATION NUMBER
C00005249

3. ☒ This committee has qualified as a multicandidate committee. (see FEC FORM 1 M)

4. TYPE OF REPORT

(a) ☐ April 15 Quarterly Report
☐ July 15 Quarterly Report
☐ October 15 Quarterly Report
☐ January 31 Year End Report
☐ July 31 Mid Year Report (Non-election Year Only)
☐ Termination Report

Monthly Report Due On:
☐ February 20 ☐ June 20 ☒ October 20
☐ March 20 ☐ July 20 ☐ November 20
☐ April 20 ☐ August 20 ☐ December 20
☐ May 20 ☐ September 20 ☐ January 31

☐ 12-Day Pre-Election Report for the _____ (Type of Election)
election on ___ ___ ____ in the State of _____
☐ 30-Day Post-Election Report following the General Election
on _____ in the State of _____

January 1, 2000

(b) Is this Report an Amendment? ☐ YES ☒ NO

SUMMARY 5. Covering Period Sep 1, 2000 through Sep 30,2000		COLUMN A This Period	COLUMN B Calendar Year-to-Date
6.	(a) Cash on Hand January 1, 19 00		$ 421,315.92
	(b) Cash on Hand at Beginning of Reporting Period	$ 321,143.24	
	(c) Total Receipts (from Line 19)	$ 76,846.33	$ 590,293.48
	(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	$ 397,989.57	$ 1,011,609.4
7.	Total Disbursements (from Line 30)	$ 197,272.00	$ 810,891.83
8.	Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	$ 200,717.57	$ 200,717.57
9.	Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	$ 0	
10.	Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	$ 44,057.91	

For further information contact:
Federal Election Commission
999 E Street, NW
Washington, DC 20463
Toll Free 800-424-9530
Local 202-694-1100

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer
Kevin M. Madden, CPA

Signature of Treasurer
Kevin M Madden CPA

Date
10/20/00

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

FEC FORM 3X
(revised 9/93)

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DETAILED SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

PAGE 2, FEC FORM 3X (revised 1/1/91)

NAME OF COMMITTEE
National Association of Life Underwriters Political Action Committee

REPORT COVERING PERIOD FROM 1/1/00 TO: 1/31/00

	COLUMN A Total This Period	COLUMN B Calendar Year
I. Receipts		
11. Contributions (other than loans) From:		
a. Individual/Persons Other Than Political Committees	22,613.15	116,335.66
i. Itemized (use Schedule A)		
ii. Unitemized	54,233.18	473,957.85
iii. Total (add i and ii) >	76,846.33	590,293.51
b. Political Party Committees		
c. Other Political Committees (such as PACs)		
d. Total Contributions (add a iii, b and c) >	76,846.33	590,293.51
12. Transfers From Affiliated/Other Party Committees		
13. All Loans Received		
14. Loan Repayments Received		
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.)		
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees		
17. Other Federal Receipts (Dividends, Interest, etc.)		
18. Transfers from Nonfederal Account for Joint Activity		
19. Total Receipts (add 11 d, 12, 13, 14, 15, 16, 17, and 18) >	76,846.33	590,293.51
20. Total Federal Receipts (subtract line 18 from line 19) >	76,846.33	590,293.51
II. Disbursements		
21. Operating Expenditures:		
a. Shared Federal Non-Federal Activity (from Schedule 1-14)		
i. Federal Share		
ii. Non-Federal Share		
b. Other Federal Operating Expenditures	-428.00	233,927.83
c. Total Operating Expenditures (add a i, a ii, and b) >	-428.00	233,927.83
22. Transfers to Affiliated/Other Party Committees		
23. Contributions to Federal Candidates/Committees and Other Political Committees	197,500.00	576,075.00
24. Independent Expenditures (use Schedule E)		
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)		
26. Loan Repayments Made		
27. Loans Made		
28. Refunds of Contributions To:		
a. Individuals/Persons Other Than Political Committees	200.00	889.00
b. Political Party Committees		
c. Other Political Committees (such as PACs)		
d. Total Contribution Refunds (add a, b and c) >	200.00	889.00
29. Other Disbursements		
30. Total Disbursements (add 21c, 22, 23, 24, 25, 26, 27, 28d, and 29) >	197,272.00	810,891.83
31 Total Federal Disbursements (subtract line 21 a ii from line 30) >	197,272.00	810,891.83
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans)(from line 11d)	76,846.33	590,293.51
33. Total Contribution Refunds (from line 28d)	200.00	889.00
34. Net Contributions (other than loans)(subtract line 33 from 32)	76,646.33	589,404.51
35. Total Federal Operating Expenditures (add 21 a i and 21 b) >	-428.00	233,927.83
36. Offsets to Operating Expenditures (from line 15)	0.00	0.00
37. Net Operating Expenditures (subtract line 36 from 35) >	-428.00	233,927.83

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SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (Itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Michael J. Ables LUTCF **P.O. Box 2205** **Avila Beach, CA 93424** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 378.00	09/10/2000	$42.00
James M. Allen **414 McCall Street** **Waukesha, WI 53186-6009** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 270.00	09/10/2000	$30.00
Stephen D. Andersen **1621 Dixie Trail** **Lincoln, NE 68527-9431** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 453.60	09/10/2000	$50.40
Carol A. Anderson LUTCF, CFP **1310 North 58th St** **Omaha, NE 68132-1307** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 453.60	09/10/2000	$50.40
Robert R. Anderson CLU **109 E. Main St., #204** **Jonesborough, TN 37659-0127** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 420.00	09/10/2000	$42.00
Russell S. Andrews CLU, ChFC **302 Rugby Road** **Syracuse, NY 13203-1443** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 500.00	09/05/2000	$200.00
Felix Arceneaux CLU, ChFC, LUT **8315 Suffolk Drive** **Shreveport, LA 71106-5913** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 202.50	09/10/2000	$22.50

SUBTOTAL of Receipts This Page (optional)	$ 437.30
TOTAL This Period (last page this line number only)	

SCHEDULE A — ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 2 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (Itemized)

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NAME OF COMMITTER (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Craig Beachnaw LIC 511 South Washington Avenue Lansing, MI 48933 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 450.00	09/10/2000	$50.00
Fred R. Bean CLU 5208 Crestwood Little Rock, AR 72207 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 453.60	09/10/2000	$50.40
Kent A. Bennett LUTCF RR #3, Box 350-D Muncy, PA 17756 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 378.00	09/10/2000	$42.00
Robert A. Berg CLU, LUTCF 1405 Blackberry Lane Stevens Point, WI 54481-9140 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20
David B. Bianchi CLU 1125 Beldon Way Reno, NV 89503-3164 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 270.00	09/10/2000	$30.00
John J. Bradley CLU 148 Grove Street Westwood, MA 02090 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 374.94	09/10/2000	$41.66
Gary A. Bramon CLU, ChFC 269 San Felipe Way Novato, CA 94945-1687 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 382.50	09/10/2000	$42.50

SUBTOTAL of Receipts This Page (optional)	$ 281.76
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 3 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Frank H. Briggs Jr., CLU, ChFC 3348 Peachtree Rd., NE, Suite 870 Atlanta, GA 30326-1008 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 357.00	09/10/2000	$42.00
C. Robert Brown CLU, LUTCF 8675 WestCott Germantown, TN 38138-7738 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	09/10/2000	$50.00
Joe D. Byars CLU, LUTCF 214 No. 12th St Ft Smith, AR 72901-2713 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20
Mary A. Cannady LUTCF P. O. Box 799 Walterboro, SC 29488-0799 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 350.00	09/15/2000 09/22/2000	$300.00 $50.00
Jeffrey P. Case LUTCF 1311 33rd Avenue S.W. Minot, ND 58701-7266 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 270.00	09/10/2000	$30.00
Mark A. Chandik CLU 26532 Poinsettia Ct Laguna Huis, CA 92653-7556 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 350.00	09/14/2000	$250.00
William A. Chater CLU, ChFC, LUT P.O. Box 1550 Asheville, NC 28802 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 309.65	09/28/2000 09/28/2000	$13.75 $20.90

SUBTOTAL of Receipts This Page (optional)	$ 781.85
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 4 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Thomas R. Clark CLU, ChFC 1201 63rd Street Des Moines, IA 50311 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 540.00	09/10/2000	$60.00
Gordon Thomas Colburn 958 East Wingate St. Covina, CA 91724 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	09/14/2000	$250.00
George S. Condes 4350 Hebron Drive Las Vegas, NV 89117-4944 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20
Thomas E. Cooper LUTCF, RIIU 2341 McVay Cove Memphis, TN 38138 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	09/10/2000	$50.00
David Lewis Corric 462 S 4th Ave #1900/ NML Louisville, KY 40202-3445 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 453.60	09/10/2000	$50.40
Ernest E. Cragg CLU 310 Cornwall Road Wilmington, DE 19803-2962 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 300.00	09/05/2000	$300.00
Orris Crum 5826 Fontana Drive Shawnee Mission, KS 66205 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 453.60	09/10/2000	$50.40

SUBTOTAL of Receipts This Page (optional)	$ 786.00
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 5 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
R. Scott Culbertson CFP, CEBS 2023 Cato Drive, #102 State College, PA 16801-2765 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 378.00	09/10/2000	$42.00
Vincent M. D'Addona CLU, ChFC 141 Greenway Road Lido Beach, NY 11561-4828 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 382.50	09/10/2000	$42.50
Steven M. Daniel CLU, ChFC, LUT 2600 Meadowbrook Dr Butte, MT 59701-4028 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 370.80	09/10/2000	$25.20
John A. Davidson LUTCF 1329 E Thousand Oaks Blvd., Suite 128 Thousand Oaks, CA 91362 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 378.00	09/10/2000	$42.00
Joseph L. Davis CLU, ChFC, CFP 1420 Primrose Road N.W. Washington, DC 20012-1224 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 453.60	09/10/2000	$50.40
William James DeBruin LUTCF 106 Edgewood Lane Combined Locks, WI 54113 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 403.20	09/10/2000	$50.40
Louis P. DiCerbo II, CLU, ChFC 33 Chapel Road Manhasset, NY 11030-3601 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	09/06/2000	$500.00

SUBTOTAL of Receipts This Page (optional) ..... $ 752.50

TOTAL This Period (last page this line number only) .....

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 6 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
David S. Dickenson II, CLU, ChFC **7535 Brigham Road** **Gates Mills, OH 44040** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 378.00	**09/10/2000**	**$42.00**
Kenneth R. Divelbiss CLU, ChFC, LUT **3828 Northridge Rd** **Norman, OK 73072** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 234.00	**09/10/2000**	**$6.00**
Michael D. Dixon CLU **4505 Las Virgenes Rd. #200** **Calabasas, CA 91302-1956** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 378.00	**09/10/2000**	**$42.00**
Gilbert H. Dudrow Jr., LUTCF **5500 Eagle Way #2** **Little River, SC 29566** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 276.00	**09/10/2000**	**$42.00**
Daniel D. Duren LUTCF **2932 Coronado Dr** **Lincoln, NE 68516** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 226.80	**09/10/2000**	**$25.20**
Donald A. Eichelberger CLU, ChFC, LUT **3217 Highway D6S** **Dysart, IA 52224-9750** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 453.60	**09/10/2000**	**$50.40**
Ronald W. Erickson CLU **3002 St. Regis** **Greensboro, NC 27408-4407** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 300.30	**09/10/2000**	**$46.20**

SUBTOTAL of Receipts This Page (optional)	**$ 253.80**
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 7 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (Itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Byron Hyatt Erstad Jr. 2510 S Nantucket Way Boise, ID 83706-5095 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20
Stephen D. Estler CLU, ChFC 600 Corporate Dr. #200 Ft Lauderdale, FL 33334-3603 Receipt For ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 202.50	09/10/2000	$22.50
Gerald E. Ferrier LUTCF, CTP 608 Sudden Valley Bellingham, WA 98226-4812 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 378.00	09/10/2000	$42.00
Jeffery L. Ferrier LUTCF, RHU 2012 Niagara Drive Bellingham, WA 98226-5914 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 450.00	09/10/2000	$50.00
Thomas F. Flournoy Jr., CLU 2651 Stanislaus Circle Macon, GA 31204-2849 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 378.00	09/10/2000	$42.00
John J. Flynn CLU 9460 N. Spruce Road River Hills, WI 53217 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.00	09/10/2000	$50.40
Steven M. Frank CLU 5666 Winside Court Thousand Oaks, CA 91362 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 378.00	09/10/2000	$42.00

SUBTOTAL of Receipts This Page (optional)	$ 274.10
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 8 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Debra L. Franklin CLU, CFP 888 7th Avenue, Ste. 201 New York, NY 10106 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 378.00	09/10/2000	$42.00
Robert Paul Freed CLU, ChFC 976 Landings Ct Westerville, OH 43082-7429 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 262.50	09/15/2000	$250.00
Richard B. Freeman CLU 124 Old Redding Rd. Weston, CT 06883 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 300.00	09/20/2000	$300.00
Elaine J. Fremling CLU 1208 42nd Ave., N Fargo, ND 58102 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 600.00	09/14/2000	$300.00
Sidney A. Friedman CLU, ChFC, MSF 20 Lane of Acres Haddonfield, NJ 08033-3505 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	09/29/2000	$500.00
Peter Fulchiron CLU, LUTCF 411 San Andreas Drive Novato, CA 94945-1237 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 540.00	09/10/2000	$60.00
Rodney G. Furniss CLU,CHFC 493 N. 4138 East Rigby, ID 83442-5549 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20

SUBTOTAL of Receipts This Page (optional)	$ 1,477.20
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 9 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Del D. Gah LUTCF **Box 2094** **Dickinson, ND 58602-2094** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 240.00	**09/10/2000**	**$30.00**
Richard E. Geno CLU, ChFC, CFP **21449 Toll Gate Road** **Saratoga, CA 95070-5771** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 382.50	**09/10/2000**	**$42.50**
Keith M. Gilles CLU, ChFC, CFP **295 Doral Ln.** **laPlace, LA 70068-1707** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 268.00	**09/10/2000**	**$21.00**
Edward F. Glennon CLU, ChFC, LUT **7343 Cascade Drive** **Boise, ID 83704-8637** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 300.00	**09/14/2000** **09/15/2000**	**$120.00** **$180.00**
Lee M. Goeres LUTCF **320 Express Way #A** **Missoula, MT 59808** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 279.00	**09/10/2000**	**$15.00**
Julian H. Good Jr., CLU, ChFC **5534 Jacquelyn Court** **New Orleans, LA 70124-1047** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 250.00	**09/18/2000**	**$250.00**
Jonathan D. Gotz **3171 Val Verde Ave** **Long Beach, CA 90808-4443** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 250.00	**09/14/2000**	**$250.00**

SUBTOTAL of Receipts This Page (optional)	**$ 908.50**
TOTAL This Period (last page this line number only)	

SCHEDULE A — ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 10 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (Itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Roy E. Grady Jr. 1316 King Street, Suite 1 Bellingham, WA 98226 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 225.00	09/10/2000	$25.00
Michael P. Grossman CFP 152 Hampshire Dr Glastonbury, CT 06033-3059 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 378.00	09/10/2000	$42.00
Joseph P. Guasconi 509 Colonial Ave Westfield, NJ 07090-3010 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 600.00	09/28/2000	$600.00
Bruce A. Hager 808 Harwood Drive Fargo, ND 58104 Receipt For ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 453.60	09/10/2000	$50.40
Mark J. Hanna CLU, ChFC, RHU 240 Copper Ridge Rd. San Ramon, CA 94583 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	09/26/2000	$500.00
Karl Erik Hansen CLU, ChFC, LUT 218 N. El Monte Avenue Los Altos, CA 94022-2354 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 382.50	09/10/2000	$42.50
Sharon L. Hansen P. O. Box 2305 Mt Vernon, WA 98273-7305 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 225.00	09/10/2000	$25.00

SUBTOTAL of Receipts This Page (optional) ..... $ 1,284.90

TOTAL This Period (last page this line number only) .....

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 11 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Alex Hanson CLU, ChFC One Harding Road Portsmouth, NH 03801-5814 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 453.60	09/10/2000	$50.40
Richard Lee Harlow CLU 12250 Angel Wing Ct Reston, VA 22091-1102 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	09/14/2000	$500.00
Thomas M. Hawco CLU, ChFC 900 Rockhurst Drive Lincoln, NE 68510-4114 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 442.80	09/10/2000	$49.20
Samuel H. Hazleton IV, CLU, ChFC 957 Douglas Ct Schnectady, NY 12309 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 378.00	09/10/2000	$42.00
Terry K. Headley LUTCF,LIC 20704 Meadow Ridge Dr. Springfield, NE 68059 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 2,246.40	09/10/2000	$249.60
Dermot T. Healey CLU, ChFC RFD 2, Box 568 Auburn, ME 04210-9802 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 600.00	09/15/2000	$120.00
Dennis L. Helgeson CLU, ChFC 2601 Bel Air Drive Minot, ND 58703-1749 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20

SUBTOTAL of Receipts This Page (optional)	$ 1,036.40
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 12 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Edward J. Hendricks LUTCF 45 Margarita Court Reno, NV 89511-6616 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20
Kevin J. Hermening 2245 County Rd., KK Mosinee, WI 54455 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 225.50	09/10/2000 09/12/2000	$50.00 $50.00
Ronald G. Hester CLU, ChFC Route 5 Box 23 Boone, NC 28607-9302 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 475.75	09/10/2000	$46.75
Edward C. Hiers CLU, ChFC 75 South Hills Dr Bedford, NH 03110-4922 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20
Richard L. Bill CLU, ChFC, LUT 5431 Brandywine Circle Lincoln, NE 68516-5048 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 453.60	09/10/2000	$50.40
Michael J. Hiller ChFC W. 267 S. 7930 Stony Pt. Ct. Mukwonago, WI 53149-9687 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20
Darrel V. Hovde P. O. Box 1806 Minot, ND 58702-1806 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20

SUBTOTAL of Receipts This Page (optional)	$ 297.95
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 13 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Albert T. Hurst Jr., FICF 1422 Spring Street Little Rock, AR 72202 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20
William V. Irons CLU, LUTCF 325 Newman Ave Rumford, RI 02916-1255 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 540.00	09/10/2000	$60.00
Troy R. Jackson Jr., , CERS 3512 Lubbock Drive Raleigh, NC 27612-5016 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 249.15	09/10/2000	$9.35
James A. Jacobs CLU, ChFC 3325 Wood Dale Road Chester, VA 23831 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 276.50	09/10/2000	$8.50
Donald C. Jayne CLU, ChFC 20402 Tulsa Street Chatsworth, CA 91311-1723 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 225.00	09/10/2000	$25.00
Russell B. Jenkins LUTCF 1988 Burlingame Rd. Emporia, KS 66801 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 540.00	09/10/2000	$60.00
E. Dunbar Jewell CLU, ChFC 1212 South Boulevard #102 Charlotte, NC 28203-4208 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 207.90	09/10/2000	$23.10

SUBTOTAL of Receipts This Page (optional)	$ 211.15
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (Itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Terry M. Kaltenbach CLU, ChFC 1358 Ahlrich Ave Encinitas, CA 92024-4029 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 450.00	09/10/2000	$50.00
John B. Kearns LUTCF P. O. Box 1029 Scottsbluff, NE 69363-1029 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20
Rhett A. King LUTCF Box 141 Brockport, NY 14420-0141 Receipt For ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 300.00	09/15/2000	$150.00
David G. Klemisch LUTCF 3456 18th Street S. Fargo, ND 58104-6533 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 243.00	09/10/2000	$27.00
Casey C. Knake 2902 Mach I Dr. Norfolk, NE 68701-3238 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 453.60	09/10/2000	$50.40
Kenneth E. Knox CLU, ChFC Unit 9, 10 East St Providence, RI 02906-3069 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 252.60	09/10/2000	$50.40
Richard A. Koob CLU, ChFC, AEP 301 Frederick Street Waukesha, WI 53186-8116 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 453.60	09/10/2000	$50.40

SUBTOTAL of Receipts This Page (optional)	$ 403.40
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 15 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (Itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Michael J. Kraft CLU 1127 Union Street Alameda, CA 94501 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 382.50	09/10/2000	$42.50
Ronald F. Kramer LUTCF P. O. Box 26 Pierce, NE 68767-0026 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20
James H. Krueger CLU,MSFS,MSM,C 6 Wagon Wheel Tr Appleton, WI 54915-9782 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20
Mary Beth Lang CLU 2626 Woodmont Ln Wexford, PA 15090-7977 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	09/22/2000	$500.00
Thomas R. Laster RHU 5823 Mosteller Dr. #100 Oklahoma City, OK 73112 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 243.00	09/10/2000	$27.00
Donald J. Levine CLU, ChFC, CFP 18 College View Way Belmont, CA 94002-2213 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 476.50	09/10/2000	$8.50
Jeffrey Scott Levy 1650 Market St., Suite 680 Philadelphia, PA 19103-7301 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 300.00	09/15/2000	$300.00

SUBTOTAL of Receipts This Page (optional)	$ 928.40
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
H. Kirke Lewis CLU, ChFC, LUT **6192 Heather Drive** **Memphis, TN 38119-6311** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 500.00	**09/12/2000**	**$500.00**
Robert E. Long Jr. **208 Irving Place** **Greensboro, NC 27408-6510** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 220.00	**09/22/2000**	**$110.00**
Lawrence E. Lounds CLU, ChFC, LUT **G-3526 Miller Rd. Ste-B** **Flint, MI 48507-1236** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 378.00	**09/10/2000**	**$42.00**
Donald C. Lutterman LUTCF **440 Regency Pkwy Dr#250** **Omaha, NE 68114** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 220.80	**09/10/2000**	**$25.20**
William J. Lynch LUTCF **5075 SW Griffith Dr. #200** **Beaverton, OR 97005** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 225.00	**09/10/2000**	**$25.00**
J. Peter Lyons CLU, ChFC, MSP **54 Cranmore Road** **Wellesley, MA 02181-1330** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 301.50	**09/10/2000**	**$33.50**
Hawley H. MacLean **12590 Creekcrest Dr.** **Reno, NV 89511-7783** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 226.80	**09/10/2000**	**$25.20**

SUBTOTAL of Receipts This Page (optional)	**$ 760.90**
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 11(a)(i)

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Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Douglas M. MacNeil CLU 8832 N. Port Washington Rd., Suite 250 Milwaukee, WI 53217 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 960.00	09/26/2000	$360.00
Waylon T. Mangum LUTCF 9197 Fair Hill Place Mechanicsville, VA 23116 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 378.00	09/10/2000	$42.00
Donald L. Maricle CLU, ChFC 42 Pine Tree Ln West Seneca, NY 14224-4145 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 250.00	09/21/2000	$150.00
Claude A. Marlowe Jr., LUTCF 1101 Radcliffe Avenue Kingsport, TN 37664-2025 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 210.00	09/10/2000	$21.00
Darren Scott Mason CLU, ChFC 178 Shorecliff Rd Corona Del Mar, CA 92625-2648 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 374.94	09/10/2000	$41.66
Carl James Maus LUTCF 417 Monitor Way St. Charles, MO 63303 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 2,553.60	09/10/2000 09/15/2000	$50.40 $2,100.00
Richard E. McKinnon 2632 W. Kennewick Kennewick, WA 99336-3123 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 378.00	09/10/2000	$42.00

SUBTOTAL of Receipts This Page (optional)	$ 2,807.06
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Robert F. McKown CLU, ChFC **17 White Rd** **Wayland, MA 01778-2416** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 382.50	**09/10/2000**	**$42.50**
Dennis R. Merideth CLU, ChFC **5960 N. Camino Esquina** **Tucson, AZ 85718-4627** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 453.60	**09/10/2000**	**$50.40**
David A. Middaugh CLU, AEP **3273 Evergreen Road** **Fargo, ND 58102-1214** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 2,784.00	**09/10/2000** **09/14/2000**	**$72.00** **$2,136.00**
Harlan V. Miller CLU, ChFC **5839 Overhill Lane** **Dayton, OH 45429-6043** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 225.00	**09/10/2000**	**$25.00**
Robert A. Miller **200 E. 69th Street, Apt. 4-0** **New York, NY 10021** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 500.00	**09/14/2000**	**$500.00**
James W. Monteverde CLU, ChFC, AEP **WaterWorks Road** **Sewickley, PA 15143** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 450.00	**09/10/2000**	**$50.00**
Patrick E. Moore CLU, ChFC **6325 Johnson Chapel Road** **Brentwood, TN 37027** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 247.50	**09/25/2000**	**$127.50**

SUBTOTAL of Receipts This Page (optional)	**$ 3,003.40**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Raymond H. Moran CLU, ChFC **1072 Island Drive** **Memphis, TN 38103-5815** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 420.00**	**09/10/2000**	**$42.00**
Herbert F. Morgan **PO Box 13856** **Tallahassee, FL 32317** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 378.00**	**09/10/2000**	**$42.00**
Robert M. Nelson CLU, LUTCF **14712 Shirley Street** **Omaha, NE 68144-2144** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 540.00**	**09/10/2000**	**$60.00**
Shirley A. Nielsen LUTCF **1524 COVENTRY LN #53** **GRAND ISLAND, NE 68801-7009** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 270.00**	**09/10/2000**	**$30.00**
Frank R. Nolimal CLU, ChFC, LUT **2017 Grafton Ave** **Henderson, NV 89014** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 270.00**	**09/10/2000**	**$30.00**
James F. O'Connell CLU **400 S. Jefferson #450** **Spokane, WA 99204-3177** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 378.00**	**09/10/2000**	**$42.00**
F. Ted O'Hara CLU, ChFC, MSF **1273 Stratford Rd** **Schenectady, NY 12308-2411** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 244.00**	**09/10/2000**	**$42.00**

SUBTOTAL of Receipts This Page (optional)	**$ 288.00**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
James W. Oglesby LUTCF **P. O. Box 7156** **Asheville, NC 28802-7156** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 649.00**	**09/10/2000**	**$66.00**
James B. Ollis **P. O. Box 1209** **Laurinburg, NC 28353-1209** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 302.50**	**09/10/2000**	**$46.75**
Rae Lee Olson **218 N. El Monte Ave.** **Los Altos, CA 94022-2354** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 382.50**	**09/10/2000**	**$42.50**
Mitchell W. Ostrove CLU, ChFC **4 New King Street** **White Plains, NY 10604-1202** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 378.00**	**09/10/2000**	**$42.00**
John C. Parker RHU **47 LAUREL HILL DR.** **NIANTIC, CT 06357-1536** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 357.30**	**09/10/2000** **09/14/2000**	**$12.50** **$244.80**
Rick Patterson CLU, ChFC, LUT **204 Thistlewood Ct.** **Longwood, FL 32779** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 390.50**	**09/10/2000**	**$42.00**
Gary H. Pendleton CLU, ChFC **2908 Lake Boone Street, Suite 201** **Raleigh, NC 27608** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 412.47**	**09/10/2000**	**$45.83**

SUBTOTAL of Receipts This Page (optional)	**$ 542.38**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 21 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Nathan M. Perlmutter CLU, ChFC **1951 Helen Court** **Merrick, NY 11566-4931** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 500.00	**09/11/2000**	**$500.00**
Dennis W. Pike Jr., CLU, ChFC **2112 Hunters Wood Ln.** **Lexington, KY 40502-3066** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 226.80	**09/10/2000**	**$25.20**
R. Jan Pinney CLU, ChFC, CPC **5152 Ellington Court** **Granite Bay, CA 95746-7188** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 378.00	**09/10/2000**	**$42.00**
Mark P. Purraro CLU, ChFC **8181 Nesbitt Ferry Rd** **Atlanta, GA 30350** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 250.00	**09/14/2000**	**$125.00**
Ronny W. Powell LUTCF **104 Brooke Dr.** **Muscle Shoals, AL 35661** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 500.00	**09/14/2000**	**$500.00**
John S. Pugh CLU, MSFS **6612 Oceanfront** **Virginia Beach, VA 23451-2052** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 225.00	**09/10/2000**	**$25.00**
Eric P. Rader **313 Sixth Ave., #500** **Pittsburgh, PA 15222** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 500.00	**09/15/2000**	**$400.00**

SUBTOTAL of Receipts This Page (optional) ..... **$ 1,617.20**

TOTAL This Period (last page this line number only) .....

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 22 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Karl H. Rakow LUTCF, RHU **3801 Lockport Street, Suite 3** **Bismarck, ND 58501** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 270.00**	**09/10/2000**	**$30.00**
Robert M. Roach CLU, ChFC **980 Ridge Crest Drive** **Gahanna, OH 43230** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 395.00**	**09/10/2000**	**$42.50**
Robin Jones Robertson CLU **4001 MacArthur Blvd., #300** **Newport Beach, CA 92660** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 250.00**	**09/15/2000**	**$75.00**
Lee Rogers LUTCF **P. O. Box 3207** **Gulfport, MS 39505** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 201.00**	**09/10/2000**	**$25.00**
David Russell CLU, ChFC, LUT **2423 Carlisle Place** **Sarasota, FL 34231-7013** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 378.00**	**09/10/2000**	**$42.00**
Daniel L. Rust LUTCF **114 W. Arnold** **Bozeman, MT 59715-6129** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 327.00**	**09/10/2000**	**$21.00**
Gregory B. Schaeffer LUTCF, FIC **2315 30th Ave.** **Kenosha, WI 53144** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** **$ 243.00**	**09/10/2000**	**$27.00**

SUBTOTAL of Receipts This Page (optional)	**$ 262.50**
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 23 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Walter M. Schleffer Jr., LUTCF **17501 John Wayne** **Perry, OK 73077-9513** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 226.80	**09/10/2000**	**$25.20**
Daniel J. Scholz CLU, ChFC **1510 So. 183 Circle** **Omaha, NE 68130** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 351.60	**09/10/2000**	**$50.40**
James D. Schulz CLU, ChFC **6601 South 66th. St.** **Lincoln, NE 68516-3657** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 453.60	**09/10/2000**	**$50.40**
Walter J. Scott Jr., CLU **1022 WASHINGTON AVE.** **OSHKOSH, WI 54901-5354** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 453.60	**09/10/2000**	**$50.40**
James P. Shaheen LUTCF **3939 Linden Ave** **Long Beach, FL 90807-2714** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 225.00	**09/10/2000**	**$25.00**
Mark S. Shipp **6401 N. Sheridan Rd** **Peoria, IL 61614-2930** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 225.00	**09/10/2000**	**$25.00**
James John Silbernagel LUTCF **W 2329 Capitol Drive** **Campbellsport, WI 53010-3010** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 453.60	**09/10/2000**	**$50.40**

SUBTOTAL of Receipts This Page (optional)	**$ 276.80**
TOTAL This Period (last page this line number only)	

SCHEDULE A — ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 24 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (Itemized)

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Ken Simons CLU, ChFC, LUT 808 West Fairground Artesia, NM 88210-2232 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 450.90	09/10/2000	$50.10
Robert H. Sloan Jr., CLU, ChFC 5 Darl Ct. East Greenwich, RI 02818-1129 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20
Paul M. Smith Sr., CLU 433 Ward Parkway 3N Kansas City, MO 64122 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 459.00	09/10/2000	$51.00
Robert J. Smith Jr. 39-856 Morningside Drive Rancho Mirage, CA 92270 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 225.00	09/10/2000	$25.00
Russell A. Smith CLU, ChFC 30251 Channel Way Dr. Canyon Lake, CA 92587-7986 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 450.00	09/10/2000	$50.00
Mark V. Snider CLU, ChFC 44 Elmwood Place Athens, OH 45701-1904 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 294.00	09/10/2000	$42.00
Donald P. Speakman CLU, ChFC USX Tower, Ste 1200 600 Grant Street Pittsburgh, PA 15219 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	09/13/2000	$500.00

SUBTOTAL of Receipts This Page (optional) ..... $ 743.30

TOTAL This Period (last page this line number only) .....

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Walter C. Sprye Jr., CLU, ChFC **PO Box 8388** **Rocky Mount, NC 27804-1388** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 207.90	09/10/2000	$23.10
Billy J. Stanfill CLU **948 N. Main St** **Monresville, NC 28115** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 594.00	09/10/2000	$66.00
Angelo T. Stath **7821 Massachusetts** **Merriville, IN 46410-5531** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 450.00	09/10/2000	$50.00
John P. Steele LUTCF **P. O. Box 369** **Manhattan, MT 59741-0369** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 216.00	09/10/2000	$15.00
David L. Stratton CLU, ChFC **13115 Beach Circle** **Anchorage, AK 99515-3748** Receipt For ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 925.00	09/10/2000	$150.00
Michael W. Struebing LUTCF **16412 Parker Street** **Omaha, NE 68118-2429** Receipt For ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 226.80	09/10/2000	$25.20
Jose S. Suquet **22 East 82nd Street** **New York, NY 10028** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	**Self-employed** **Insurance Agent** $ 350.00	09/08/2000	$100.00

SUBTOTAL of Receipts This Page (optional)	$ 429.30
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Donald R. Svoboda CLU, ChFC **5930 S 58th St #Z** **Lincoln, NE 68516-3653** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 270.00**	**09/10/2000**	**$30.00**
Christopher J. Taggart CLU, ChFC, LUT **P.O. Box 2936** **Cody, WY 82414-2936** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 500.00**	**09/14/2000**	**$500.00**
Jeffrey J. Taggart CLU, ChFC, LUT **1107 Cedar Ln.** **Cody, WY 82414-5201** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 210.00**	**09/10/2000** **09/14/2000**	**$42.00** **($42.00)**
Matthew S. Tassey CLU, LUTCF **5 Reggio Ave.** **Old Orchard Bch, ME 04064-2709** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 226.80**	**09/10/2000**	**$25.20**
John Michael Taylor CLU, ChFC **911 Rugate Rd.** **Columbus, GA 31904** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 378.00**	**09/10/2000**	**$42.00**
Robert L. Tedoldi CLU, ChFC, CFP **9 Pond View Road** **Bolton, CT 06043-7558** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 378.00**	**09/10/2000**	**$42.00**
Gregory M. Telge CLU, ChFC **118 Madeline Road** **Manchester, NH 03104** Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Name of Employer: **Self-employed** Occupation: **Insurance Agent** Aggregate Year-to-Date: **$ 226.80**	**09/10/2000**	**$25.20**

SUBTOTAL of Receipts This Page (optional)	**$ 664.40**
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (Itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Brad Tison CLU, ChFC, CFP 2706 Emma Ave Des Moines, IA 50321-2876 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 403.20	09/10/2000 09/14/2000	$50.40 ($50.40)
Klaas Tuininga LUTCF 421 West Mendenhall Bozeman, MT 59715-3448 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 283.80	09/10/2000	$10.20
Lynda D. Turner LUTCF 1070 South Bosque Loop Bosque Farms, NM 87068-9063 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20
David R. Tuzson 1226 Peacock Drive Scottsbluff, NE 69361 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 226.80	09/10/2000	$25.20
Howard Raymond Utz LUTCF PO Box 480 Mars, PA 16046 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 382.50	09/10/2000	$42.50
Sylvia J. Walker LUTCF, CPIW 805 Terrace Drive Newport News, VA 23601-2240 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 289.00	09/10/2000 09/15/2000	$21.00 $100.00
James J. Wanek CLU 629 Karl Street Green Bay, WI 54301-2218 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 208.80	09/10/2000	$25.20

SUBTOTAL of Receipts This Page (optional)	$ 249.30
TOTAL This Period (last page this line number only)	

SCHEDULE A **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

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NAME OF COMMITTEE (in Full)
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Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
David R. Watson CLU, ChFC, AEP 7 Elm Drive Medford, NJ 08055-8840 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 394.80	09/10/2000	$42.00
Marlin D. Wells CLU, ChFC, LUT 2407 Woodbine Way Roswell, NM 88201-9261 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 270.00	09/10/2000	$30.00
Lester E. Westgard 2714 26th Ave SW Fargo, ND 58103-5006 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 420.00	09/10/2000	$60.00
Susan Wier CFP, LUTCF, Ch 8023 South Zikes Rd Bloomington, IN 47401-9178 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 378.00	09/10/2000	$42.00
Leroy L. Wilbers Jr., CLU, LUTCF 309 Deerfield Pl Jefferson City, MO 65109 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 243.00	09/10/2000	$27.00
Harold L. Wilshinsky CLU, ChFC Box 1678 Hemlock Farms Hawley, PA 18428 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 500.00	09/08/2000	$500.00
Larry J. Winkelhake CLU, ChFC 18600 Longview Ct Brookfield, WI 53045 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 412.80	09/10/2000	$50.40

SUBTOTAL of Receipts This Page (optional)	$ 751.40
TOTAL This Period (last page this line number only)	

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 29 OF 29

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (Itemized)

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation / Aggregate Year-to-Date	Date (month, day, year)	Amount of Each Receipt this Period
Ronald L Woodmansee CLU, ChFC 25 Picadilly Circle Marlton, NJ 08053-4235 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 225.00	09/10/2000	$25.00
Full Name, Mailing Address and ZIP Code Alan R. Zalewski CLU, ChFC, LUT 6908 North 27th Street Tacoma, WA 98407-1002 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 201.00	09/10/2000	$42.00
Full Name, Mailing Address and ZIP Code Theodore J. Zouzounis CLU 3332 Las Huertas Rd. Lafayette, CA 94549-5109 Receipt For: ☐ Primary ☐ General ☐ Other (specify):	Self-employed Insurance Agent $ 315.00	09/10/2000	$35.00

SUBTOTAL of Receipts This Page (optional)	$ 102.00
TOTAL This Period (last page this line number only)	$ 22,613.15

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 1

FOR LINE NUMBER 21a ii

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NAME OF COMMITTEE (in Full)

National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
First Union National Bank of Washington DC	Bank Charges Disbursement for: ☐ Primary ☐ General ☒ Other (specify)	09/30/00	220.70
B. Full Name, Mailing Address and ZIP Code National Association of Insurance and Financial Advisors 2901 Telestar Court Falls, Church, VA 22042	Purpose of Disbursement Administrative expense reimbursement Disbursement for: ☐ Primary ☐ General ☒ Other (specify)	Date (month, day, year) 9/30/00	Amount of Each Disbursement This Period -648.70
C. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
D. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
E. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
F. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
G. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
H. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
I. Full Name, Mailing Address and ZIP Code	Purpose of Disbursement Disbursement for: ☐ Primary ☐ General ☐ Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period

SUBTOTAL of Disbursements This Page (optional)	
TOTAL This Period (last page this line number only)	-428.00

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SCHEDULE B — **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Robert Aderholt for Congress PO Box 1158 Haleyville, AL 35565	Contribution: Robert B. Aderhol (AL-4-R-US House) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	09/21/2000	$1,000.00
Robert Aderholt for Congress PO Box 1158 Haleyville, AL 35565	Contribution: Robert B. Aderhol (AL-4-R-US House) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	09/21/2000	$1,000.00
Robert Aderholt for Congress PO Box 1158 Haleyville, AL 35565	Contribution: Robert B. Aderhol (AL-4-R-US House) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	09/21/2000	$1,000.00
Ashcroft for Senate 7710 Carondelet Suite 101 Clayton, MO 63105	Contribution: John Ashcroft (MO-R-US Senate) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	09/18/2000	$2,000.00
Baker for Congress Committee Post Office Box 1694 Baton Rouge, LA 70821	Contribution: Richard H. Baker (LA-6-R-US House) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	09/15/2000	$2,500.00
Baker for Congress Committee Post Office Box 1694 Baton Rouge, LA 70821	Contribution: Richard H. Baker (LA-6-R-US House) Disbursement For: [X] Primary [ ] General [ ] Other: 2000	09/21/2000	$2,500.00
Bob Barr for Congress PO Box 4323 Marietta, GA 30061	Contribution: Bob Barr (GA-7-R-US House) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	09/25/2000	$2,000.00
Bilbray for Congress 970 Seacoast Drive Imperial Beach, CA 91932	Contribution: Brian Bilbray (CA-49-R-US House) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	09/15/2000	$1,000.00
Blagojevich for Congress 3649 N Kedzie Ave Chicago, IL 60618	Contribution: Rod R. Blagojevich (IL-5-D-US House) Disbursement For: [ ] Primary [X] General [ ] Other: 2000	09/27/2000	$1,000.00

SUBTOTAL of Disbursements This Page (optional) $14,000.00

TOTAL This Period (last page this line number only) ....

SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement / Disbursement For	Date (month, day, year)	Amount of Each Disbursement this Period
Friends of John Buehner 7908-I Cincinnati Dayton Road West Chester, OH 45069	Contribution: John A. Boehner (OH-8-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other	09/15/2000	$2,500.00
Full Name, Mailing Address and ZIP Code Bonior for Congress 3270 Grandview Ct Shelby Twh, MI 48316	Purpose of Disbursement Contribution: David E. Bonior (MI-10-D-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	Date (month, day, year) 09/25/2000	Amount of Each Disbursement this Period $3,000.00
Full Name, Mailing Address and ZIP Code Boyd For Congress PO Box 15703 Tallahassee, FL 32317	Purpose of Disbursement Contribution: Allen Boyd (FL-2-D-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	Date (month, day, year) 09/25/2000	Amount of Each Disbursement this Period $500.00
Full Name, Mailing Address and ZIP Code Boyd For Congress PO Box 15703 Tallahassee, FL 32317	Purpose of Disbursement Contribution: Allen Boyd (FL-2-D-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	Date (month, day, year) 09/25/2000	Amount of Each Disbursement this Period $1,500.00
Full Name, Mailing Address and ZIP Code Brady for Congress PO Box 8277 Woodlands, TX 77387	Purpose of Disbursement Contribution: Kevin Brady (TX-8-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	Date (month, day, year) 09/15/2000	Amount of Each Disbursement this Period $500.00
Full Name, Mailing Address and ZIP Code Sherrod Brown For Congress 111 Edgefield Drive Elyria, OH 44035	Purpose of Disbursement Contribution: Sherrod Brown (OH-13-D-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	Date (month, day, year) 09/15/2000	Amount of Each Disbursement this Period $1,000.00
Full Name, Mailing Address and ZIP Code Bryant for Congress PO Box 1961 Cordova, TN 38088	Purpose of Disbursement Contribution: Ed G. Bryant (TN-7-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	Date (month, day, year) 09/15/2000	Amount of Each Disbursement this Period $1,000.00
Full Name, Mailing Address and ZIP Code The Burns Committee PO Box 3311 Billings, MT 59103	Purpose of Disbursement Contribution: Conrad Burns (MT-R-US Senate) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	Date (month, day, year) 09/15/2000	Amount of Each Disbursement this Period $3,500.00
Full Name, Mailing Address and ZIP Code Burr For Congress P.O. Box 5732 Winston-Salem, NC 27113	Purpose of Disbursement Contribution: Richard M. Burr (NC-5-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	Date (month, day, year) 09/15/2000	Amount of Each Disbursement this Period $1,000.00
SUBTOTAL of Disbursements This Page (optional)			$14,500.00
TOTAL This Period (last page this line number only)			

SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page | PAGE 3 OF 11 | FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement / Disbursement For	Date (month, day, year)	Amount of Each Disbursement this Period
Byrum for Congress PO Box 26191 Lansing, MI 48823	Contribution: Dianne Byrum (MI-8-D-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/18/2000	$2,500.00
Cantor for Congress 2500 E Parham Road Suite 5 Richmond, VA 23228	Contribution: Eric Ivan Cantor (VA-7-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/18/2000	$2,500.00
Friends of Lois Capps Post Office Box 23940 Santa Barbara, CA 93121	Contribution: Lois Capps (CA-22-D-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/20/2000	$500.00
Lincoln Chafee U.S. Senate 1800 Post Road Airport Plaza/Suite 13 Warwick, RI	Contribution: Lincoln Chafee (RI-R-US Senate) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/15/2000	$5,000.00
Collins for Congress P.O. Box 35 Jonesboro, GA 30237	Contribution: Mac Collins (GA-3-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/25/2000	$2,000.00
Collins for Congress P.O. Box 35 Jonesboro, GA 30237	Contribution: Mac Collins (GA-3-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/25/2000	$3,000.00
Democratic National Committee 430 South Capitol Street, SE Washington, DC 20003	Contribution: Democratic National Committee (party Contribution) Disbursement For: ☐ Primary ☐ General 2000 ☒ Other: Annual	09/20/2000	$5,000.00
Crenshaw for Congress Committee 2217 Miller Oaks Drive N Jacksonville, FL 32217	Contribution: Ander Crenshaw (FL-4-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/18/2000	$2,500.00
John Culberson for Congress Post Office Box 56489 Houston, TX 77256	Contribution: John Culberson (TX-7-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/18/2000	$1,500.00
SUBTOTAL of Disbursements This Page (optional)			$24,500.00
TOTAL This Period (last page this line number only)			

SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Cunneen for Congress 5339 Prospect Road PMB 151 San Jose, CA 95129	Contribution: James F. Cunneen (CA-15-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/18/2000	$1,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Jo Ann Davis for Congress 4904B George Washington Memorial Hwy Yorktown, VA 23692	Contribution: Jo Ann Davis (VA-1-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/18/2000	$2,500.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Nathan Deal for Congress P O Box 902 Gainesville, GA 30503	Contribution: Nathan Deal (GA-9-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/25/2000	$1,500.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Friends of Jennifer B. Dunn PO Box 40110 Bellevue, WA 98004	Contribution: Jennifer Dunn (WA-8-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/18/2000	$2,500.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Ehrlich for Congress Committee 1301 York Rd Suite 705 Lutherville, MD 21093	Contribution: Robert L. Ehrlich, Jr. (MD-2-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/15/2000	$1,500.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Ensign For Senate PO Box 26568 Las Vegas, NV 89126	Contribution: John Ensign (NV-R-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/25/2000	$5,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Mike Ferguson for Congress 340 North Avenue E Suite 6 Cranford, NJ 07016	Contribution: Mike Ferguson (NJ-7-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/20/2000	$1,500.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Mike Ferguson for Congress 340 North Avenue E Suite 6 Cranford, NJ 07016	Contribution: Mike Ferguson (NJ-7-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/20/2000	$1,500.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Fletcher for Congress PO Box 4703 Lexington, KY 40544	Contribution: Ernie Fletcher (KY-6-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other 2000	09/18/2000	$3,000.00
		SUBTOTAL of Disbursements This Page (optional)	$20,000.00
		TOTAL This Period (last page this line number only)	

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

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Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Friends of Mark Foley **P.O. Box 30505** **Palm Beach Gardens, FL 33420**	**Contribution: Mark A. Foley (FL-16-R-US House)** Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	**09/21/2000**	**$5,000.00**
Full Name, Mailing Address and ZIP Code **Harold Ford, Jr. for Congress Committee** **PO Box 3391** **Memphis, TN 38173**	**Purpose of Disbursement** **Contribution: Harold E. Ford, Jr. (TN-9-D-US House)** Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	**Date (month, day, year)** **09/25/2000**	**Amount of Each Disbursement this Period** **$1,000.00**
Full Name, Mailing Address and ZIP Code **Fossella for Congress** **PO Box 060248** **New Dorp Station** **Staten Island, NY 10306**	**Purpose of Disbursement** **Contribution: Vito J. Fossella, Jr. (NY-13-R-US House)** Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	**Date (month, day, year)** **09/25/2000**	**Amount of Each Disbursement this Period** **$1,000.00**
Full Name, Mailing Address and ZIP Code **Martin Frost Campaign Comm.** **800 E. Abram Street** **Dallas, TX 75210**	**Purpose of Disbursement** **Contribution: Martin Frost (TX-24-D-US House)** Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	**Date (month, day, year)** **09/18/2000**	**Amount of Each Disbursement this Period** **$2,500.00**
Full Name, Mailing Address and ZIP Code **People For Ganske** **521 East Locust, 2nd Floor** **Des Moines, IA 50309**	**Purpose of Disbursement** **Contribution: Greg Ganske (IA-4-R-US House)** Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	**Date (month, day, year)** **09/05/2000**	**Amount of Each Disbursement this Period** **$1,000.00**
Full Name, Mailing Address and ZIP Code **Gibbons for Congress Committee** **P.O. Box 12938** **Reno, NV 89510**	**Purpose of Disbursement** **Contribution: Jim Gibbons (NV-2-R-US House)** Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	**Date (month, day, year)** **09/27/2000**	**Amount of Each Disbursement this Period** **$1,000.00**
Full Name, Mailing Address and ZIP Code **Charlie Gonzalez Congressional Committee** **134 Schreiner Place** **San Antonio, TX 78212**	**Purpose of Disbursement** **Contribution: Charlie A. Gonzalez (TX-20-D-US House)** Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	**Date (month, day, year)** **09/20/2000**	**Amount of Each Disbursement this Period** **$1,000.00**
Full Name, Mailing Address and ZIP Code **Goode for Congress** **115 Orchard Avenue** **Rocky Mount, VA 24151**	**Purpose of Disbursement** **Contribution: Virgil H. Goode, Jr. (VA-5-I-US House)** Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	**Date (month, day, year)** **09/20/2000**	**Amount of Each Disbursement this Period** **$1,000.00**
Full Name, Mailing Address and ZIP Code **Congressman Bart Gordon Committe** **P.O. Box 2008** **Murfreesboro, TN 37133**	**Purpose of Disbursement** **Contribution: Bart Gordon (TN-6-D-US House)** Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	**Date (month, day, year)** **09/18/2000**	**Amount of Each Disbursement this Period** **$2,000.00**
SUBTOTAL of Disbursements This Page (optional)			**$15,500.00**
TOTAL This Period (last page this line number only)			

SCHEDULE B — ITEMIZED DISBURSEMENTS

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Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Rod Grams for U S Senate Committee PO Box 1029 Anoka, MN 55303	Contribution: Rod Grams (MN-R-US Senate) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/18/2000	$5,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Graves for Congress 110 South 10th Street Tarkio, MO 64491	Contribution: Samuel B. Graves, Jr. (MO-6-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/18/2000	$2,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Mark Green For Congress PO Box 13103 Green Bay, WI 54307	Contribution: Mark Green (WI-8-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/20/2000	$1,500.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
People With Hart PO Box 435 Wexford, PA 15090	Contribution: Melissa Hart (PA-4-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/01/2000	$1,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Comm. to Re-Elect J.D. Hayworth P.O. Box 14273 Scottsdale, AZ 85267	Contribution: J.D. Hayworth (AZ-6-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/01/2000	$5,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Holden for Congress 502 Walnut Street Reading, PA 19601	Contribution: Tim Holden (PA-6-D-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/18/2000	$1,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Mike Honda for Congress 111 W St. John Street Suite 400 San Jose, CA 95113	Contribution: Michael Makoto Honda (CA-15-D-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/18/2000	$1,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Ted House for Congress Committee PO Box 457 St. Charles, MO 63302	Contribution: Ted Clint House (MO-2-D-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/18/2000	$2,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Hulshof for Congress PO Box 1621 Columbia, MO 65205	Contribution: Kenny Hulshof (MO-9-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/18/2000	$5,000.00

SUBTOTAL of Disbursements This Page (optional)	$23,500.00
TOTAL This Period (last page this line number only)	

SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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Contributions to Federal Candidates/Committees

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National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Committee to Re-Elect Congressman Duncan Hunter 9340 Fuerte Drive Suite #302 La Mesa, CA 91941	Contribution: Duncan L. Hunter (CA-52-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/15/2000	$500.00
Jefferson Committee 650 Poydras St Suite 2245 New Orleans, LA 70130	Contribution: William J. Jefferson (LA-2-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/25/2000	$2,000.00
Jeffords for Vermont P.O. Box 246 C/O Susan Russ Montpelier, VT 05601	Contribution: James M. Jeffords (VT-R-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/25/2000	$2,500.00
Tim Johnson for South Dakota Inc PO Box 1859 Sioux Falls, SD 57101	Contribution: Tim Johnson (SD-D-US Senate) Disbursement For: ☒ Primary ☐ General ☐ Other: 2002	09/15/2000	$1,500.00
Pennsylvanians for Kanjorski 103 South Hanover Street Nanticoke, PA 18634	Contribution: Paul E. Kanjorski (PA-11-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/18/2000	$2,000.00
Kerns for Congress Committee PO Box 87 Prairieton, IN 47870	Contribution: Brian Kerns (IN-7-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/06/2000	$1,000.00
Kirk for Congress 28 Greenbay Road Winnetka, IL 60093	Contribution: Mark Steven Kirk (IL-10-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/20/2000	$1,000.00
Kuykendall Congressional Committee 21311 Hawthorne Blvd #107 Torrance, CA 90503	Contribution: Steven T. Kuykendall (CA-36-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/18/2000	$1,000.00
Jon Kyl for U S Senate Post Office Box 10246 Phoenix, AZ 85064	Contribution: Jon Kyl (AZ-R-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/20/2000	$2,500.00

SUBTOTAL of Disbursements This Page (optional)	$14,000.00
TOTAL This Period (last page this line number only)	

SCHEDULE B — ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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Contributions to Federal Candidates/Committees

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Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Lazio 2000 72 East Main St Suite 4 C/O Piccirillo & Lamont LLP Babylon, NY 11702	Contribution: Rick A. Lazio (NY-R-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/20/2000	$2,000.00
John Lewis for Congress Cmte 1520 Pinehurst Drive, SW Atlanta, GA 30311	Contribution: John Lewis (GA-5-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/01/2000	$2,500.00
Lincoln for Senate PO Box 3197 Little Rock, AR 72203	Contribution: Blanche Lambert Lincoln (AR-D-US Senate) Disbursement For: ☒ Primary ☐ General ☐ Other: 2004	09/15/2000	$1,000.00
Maloney for Congress 1325 East Main Street Waterbury, CT 06705	Contribution: James H. Maloney (CT-5-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/15/2000	$1,000.00
McCrery for Congress Committee P.O. Box 4650 Shreveport, LA 71134	Contribution: James McCrery (LA-4-R-US House) Disbursement For: ☒ Primary ☐ General ☐ Other: 2000	09/21/2000	$2,000.00
McInnis For Congress PO Box 3157 Grand Junction, CO 81502	Contribution: Scott McInnis (CO-3-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/25/2000	$2,000.00
Mike McIntyre for Congress 3780 Berkley Lane Lumberton, NC 28358	Contribution: Mike McIntyre (NC-7-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/20/2000	$2,000.00
Zell Miller for Senate 110 B East Broad Street Falls Church, VA 22046	Contribution: Zell Miller (GA-D-US Senate) Disbursement For: ☐ Primary ☐ General ☒ Other: Special 2000	09/18/2000	$5,000.00
Re-elect Congressman Joe Moakley Committee Box 1073 Boston, MA 02205-9832	Contribution: Joe Moakley (MA-9-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/25/2000	$2,500.00
SUBTOTAL of Disbursements This Page (optional)			$20,000.00
TOTAL This Period (last page this line number only)			

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

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Contributions to Federal Candidates/Committees

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National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Richard E. Neal For Congress 76 Magnolia Terrace #718 Springfield, MA 01108	Contribution: Richard E. Neal (MA-2-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/01/2000	$4,000.00
Full Name, Mailing Address and ZIP Code Bill Nelson for US Senate 916 North Gadsden Tallahassee, FL 32303	Purpose of Disbursement Contribution: Bill Nelson (FL-D-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 09/20/2000	Amount of Each Disbursement this Period $5,000.00
Full Name, Mailing Address and ZIP Code Nethercutt For Congress PO Box 1925 Spokane, WA 99210	Purpose of Disbursement Contribution: George R. Nethercutt, Jr. (WA-5-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 09/25/2000	Amount of Each Disbursement this Period $2,000.00
Full Name, Mailing Address and ZIP Code Bob Ney For Congress P.O. Box 490 St. Clairsville, OH 43950	Purpose of Disbursement Contribution: Bob W. Ney (OH-18-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 09/20/2000	Amount of Each Disbursement this Period $1,500.00
Full Name, Mailing Address and ZIP Code Bob Ney For Congress P.O. Box 490 St. Clairsville, OH 43950	Purpose of Disbursement Contribution: Bob W. Ney (OH-18-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 09/15/2000	Amount of Each Disbursement this Period $2,000.00
Full Name, Mailing Address and ZIP Code Norwood for Congress P O Box 499 Evans, GA 30809	Purpose of Disbursement Contribution: Charlie W. Norwood, Jr. (GA-10-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other 2000	Date (month, day, year) 09/20/2000	Amount of Each Disbursement this Period $500.00
Full Name, Mailing Address and ZIP Code Nussle For Congress P.O. Box 324 Manchester, IA 52057	Purpose of Disbursement Contribution: Jim Nussle (IA-2-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other 2000	Date (month, day, year) 09/01/2000	Amount of Each Disbursement this Period $4,000.00
Full Name, Mailing Address and ZIP Code Mike Pence Committee PO Box 408 Anderson, IN 46015	Purpose of Disbursement Contribution: Mike Pence (IN-2-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 09/06/2000	Amount of Each Disbursement this Period $1,000.00
Full Name, Mailing Address and ZIP Code Earl Pomeroy for Congress Post Office Box 746 Bismarck, ND 58502	Purpose of Disbursement Contribution: Earl Pomeroy (ND-1-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 09/14/2000	Amount of Each Disbursement this Period $5,000.00

SUBTOTAL of Disbursements This Page (optional)	$25,000.00
TOTAL This Period (last page this line number only)	

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 10 OF 11

FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Price for Congress Committee 3622 Haworth Drive Raleigh, NC 27609	Contribution: David E. Price (NC-4-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	09/15/2000	$1,000.00
Full Name, Mailing Address and ZIP Code Putnam for Congress Committee PO Box 2426 Bartow, FL 33831	Purpose of Disbursement Contribution: Adam Putnam (FL-12-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 09/18/2000	Amount of Each Disbursement this Period $2,500.00
Full Name, Mailing Address and ZIP Code Reynolds for Congress 1850 Winton Rd South Rochester, NY 14618	Purpose of Disbursement Contribution: Thomas M. Reynolds (NY-27-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 09/25/2000	Amount of Each Disbursement this Period $1,000.00
Full Name, Mailing Address and ZIP Code Citizens for Sarbanes P.O. Box 26222 Baltimore, MD 21210	Purpose of Disbursement Contribution: Paul S. Sarbanes (MD-D-US Senate) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 09/18/2000	Amount of Each Disbursement this Period $5,000.00
Full Name, Mailing Address and ZIP Code Lots of People for Jim Saxton P O Box 795 Mt. Holly, NJ 08060	Purpose of Disbursement Contribution: James H. Saxton (NJ-3-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 09/27/2000	Amount of Each Disbursement this Period $2,000.00
Full Name, Mailing Address and ZIP Code Shadegg For Congress P.O. Box 45444 Phoenix, AZ 85064	Purpose of Disbursement Contribution: John Shadegg (AZ-4-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 09/25/2000	Amount of Each Disbursement this Period $1,000.00
Full Name, Mailing Address and ZIP Code Ted Strickland for Congress PO Box 580 1337 Thomas Hollow Road Lucasville, OH 45648	Purpose of Disbursement Contribution: Ted Strickland (OH-6-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 09/15/2000	Amount of Each Disbursement this Period $1,000.00
Full Name, Mailing Address and ZIP Code Bart Stupak For Congress 817 9th Avenue Menominee, MI 49858	Purpose of Disbursement Contribution: Bart Stupak (MI-1-D-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 09/15/2000	Amount of Each Disbursement this Period $2,000.00
Full Name, Mailing Address and ZIP Code Sweeney for Congress PO Box 4698 Saratoga Springs, NY 12866	Purpose of Disbursement Contribution: John E. Sweeney (NY-22-R-US House) Disbursement For: ☐ Primary ☒ General ☐ Other: 2000	Date (month, day, year) 09/20/2000	Amount of Each Disbursement this Period $2,000.00
SUBTOTAL of Disbursements This Page (optional)			$17,500.00
TOTAL This Period (last page this line number only)			

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page	PAGE 11 OF 11
	FOR LINE NUMBER 23

Contributions to Federal Candidates/Committees

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Ellen Tauscher for Congress 20 Park Road Suite E Burlingame, CA 94010	Contribution: Ellen O. Tauscher (CA-10-D-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/18/2000	$2,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
The Billy Tauzin Committee P.O. Box 1407 Thibodaux, LA 70302	Contribution: Billy Tauzin (LA-3-R-US House) Disbursement For: ☒ Primary ☐ General 2000 ☐ Other:	09/15/2000	$5,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Taylor for Congress PO Box 2355 Asheville, NC 28802	Contribution: Charles H. Taylor (NC-11-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/20/2000	$1,000.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Thornberry for Congress PO Box 9392 Amarillo, TX 79105	Contribution: Mac Thornberry (TX-13-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/20/2000	$500.00
Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Whitfield For Congress P.O. Box 391 Hopkinsville, KY 42241	Contribution: Edward Whitfield (KY-1-R-US House) Disbursement For: ☐ Primary ☒ General 2000 ☐ Other:	09/20/2000	$500.00

SUBTOTAL of Disbursements This Page (optional)	$9,000.00
TOTAL This Period (last page this line number only)	$197,500.00

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page	PAGE 1 OF 1
	FOR LINE NUMBER 28(a)

Refunds of Contributions To Individuals

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NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement this Period
Gilbert Baker **9333 Memorial Dr. #102** **Houston, TX 77024-5736**	**Refund to Individual** Disbursement For: ☐ Primary ☐ General ☒ Other: **Other** 2000	**09/18/2000**	**$200.00**

SUBTOTAL of Disbursements This Page (optional)	**$200.00**
TOTAL This Period (last page this line number only)	**$200.00**

Page ____ of ____ for
LINE NUMBER ____
(Use separate schedules for each numbered line)

SCHEDULE D
(Revised 3/80)

DEBTS AND OBLIGATIONS
Excluding Loans

Name of Committee (In Full) NATIONAL ASSOCIATION OF INSURANCE & FINANCIAL ADVISORS POLITICAL ACTION COMMITTEE	Outstanding Balance Beginning This Period	Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
A. Full Name, Mailing Address and ZIP Code of Debtor or Creditor NATIONAL ASSOCIATION OF INSURANCE AND FINANCIAL ADVISORS 2901 Telestar Ct Falls Church, VA 22042	13,687.83	29,992.08	- 425.00	44,057.91
Nature of Debt (Purpose)				
B. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose)				
C. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose)				
D. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
E. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose):				
F. Full Name, Mailing Address and ZIP Code of Debtor or Creditor				
Nature of Debt (Purpose)				
1) SUBTOTALS This Period This Page (optional)				
2) TOTALS This Period (last page in this line only)				44,057.91
3) TOTAL OUTSTANDING LOANS from Schedule C (last page only)				
4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only)				44,057.91

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Federal Election Commission

ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was received.

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J.G. PREPARER

10·2300 DATE PREPARED

(6/2000)