

# REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee  
(Summary Page)

RECEIVED  
FEDERAL ELECTION  
COMMISSION NAME ROOM

Dec 16 10 23 AM '97

<b>1. NAME OF COMMITTEE (In full)</b> Investment Management Political Action Committee of the Investment Company Institute		<b>2. FEC IDENTIFICATION NUMBER</b> C00105981
<b>ADDRESS (number and street)</b> <input type="checkbox"/> Check if different than previously reported 1401 H Street NW		
<b>CITY, STATE and ZIP CODE</b> Washington, DC 20005		
		<b>3. <input checked="" type="checkbox"/> This committee has qualified as a multicandidate committee. (see FEC FORM 1M)</b>

**4. TYPE OF REPORT**

- (a)  April 15 Quarterly Report  
 July 15 Quarterly Report  
 October 15 Quarterly Report  
 January 31 Year End Report  
 July 31 Mid Year Report (Non-election Year Only)  
 Termination Report

**Monthly Report Due On:**

- February 20     June 20     October 20  
 March 20     July 20     November 20  
 April 20     August 20     December 20  
 May 20     September 20     January 31

(b)  Is this Report an Amendment?     Yes     No

- Twelfth day report preceding \_\_\_\_\_  
 election on \_\_\_\_\_ in the State of \_\_\_\_\_  
 Thirtieth day report following the General Election on \_\_\_\_\_  
 in the State of \_\_\_\_\_

SUMMARY	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. Covering Period <u>11/01/97</u> through <u>11/30/97</u>		
6. (a) Cash on Hand January 1, 19 <u>97</u>		\$ 99,016.73
(b) Cash on Hand at Beginning of Reporting Period	\$ 151,922.78	
(c) Total Receipts (from Line 19)	\$ 12,722.51	\$ 318,589.14
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	\$ 164,645.29	\$ 417,605.87
7. Total Disbursements (from Line 30)	\$ 9,500.00	\$ 262,460.58
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	\$ 155,145.29	\$ 155,145.29
9. Debts and Obligations Owed TO the Committee (itemize all on Schedule C and/or Schedule D)	\$	For Further Information Contact: Federal Election Commission 999 E Street, NW Washington, DC 20463 Toll Free 800-424-9630 Local 202-219-3420
10. Debts and Obligations Owed BY the Committee (itemize all on Schedule C and/or Schedule D)	\$	

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Lawrence R. Maffia

Signature of Treasurer



Date

12/10/97

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. 437g.

**DETAILED SUMMARY PAGE  
OF RECEIPTS AND DISBURSEMENTS  
PAGE 2, FEC FORM 3X**

NAME OF COMMITTEE Investment Management Political Action Committee of the Investment Company Institute	REPORT COVERING PERIOD FROM 11/01/97 TO 11/30/97	
I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year
11. Contributions (other than loans) From:		
a. Individual/Persons Other Than Political Committees:		
i. Itemized (use Schedule A) .....	6,500.00	229,328.00
ii. Unitemized .....	100.00	18,975.00
iii. Total .....	6,600.00	248,303.00
b. Political Party Committees .....		
c. Other Political Committees (such as PACs) .....	5,000.00	67,500.00
d. Total Contributions .....	11,600.00	315,803.00
12. Transfers From Affiliated/Other Party Committees .....		
13. All Loans Received .....		
14. Loan Repayments Received .....		
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) .....		
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees .....	1,000.00	1,025.05
17. Other Federal Receipts (Dividends, Interest, etc.) .....	122.51	1,761.09
18. Transfers from Nonfederal Account for Joint Activity .....		
19. Total Receipts .....	12,722.51	318,589.14
20. Total Federal Receipts .....	12,722.51	318,589.14
<b>II. Disbursements</b>		
21. Operating Expenditures		
a. Shared Federal/Non-Federal Activity (from Schedule H4)		
i. Federal Share .....		
ii. Non-Federal Share .....		
b. Other Federal Operating Expenditures .....		1,074.82
c. Total Operating Expenditures .....		1,074.82
22. Transfers to Affiliated/Other Party Committees .....		
23. Contributions to Federal Candidates/Committees and Other Political Committees .....	9,500.00	261,385.76
24. Independent Expenditures (use Schedule E) .....		
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (Use Schedule F) .....		
26. Loan Repayments Made .....		
27. Loans Made .....		
28. Refunds of Contributions To:		
a. Individual/Persons Other Than Political Committees .....		
b. Political Party Committees .....		
c. Other Political Committees (such as PACs) .....		
d. Total Contribution Refunds .....		
29. Other Disbursements .....		
30. Total Disbursements .....	9,500.00	262,460.58
31. Total Federal Disbursements .....	9,500.00	262,460.58
<b>III. Net Contributions/Operating Expenditures</b>		
32. Total Contributions (other than loans)(from line 11d) .....	11,600.00	315,803.00
33. Total Contribution Refunds (from line 28d) .....	.00	.00
34. Net Contributions (other than loans)(subtract line 33 from 32) .....	11,600.00	315,803.00
35. Total Federal Operating Expenditures .....		1,074.82
36. Offsets to Operating Expenditures (from line 15) .....	.00	.00
37. Net Operating Expenditures .....		1,074.82

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE:** Investment Management PAC of the Investment Company Institute

Name	Name of Employer	Date	Amount
William H. Smith 60 State St. 4th Floor Boston, MA 02109-1803	Pioneering Services Corporation <b>Occupation</b> President	11/05/97	1,000.00
<b>Aggregate Year-to-Date --&gt;</b>			\$1,000.00

Name	Name of Employer	Date	Amount
Edmund P. Bergan 1345 Avenue of the Americas 32nd Fl. New York, NY 10105	Alliance Fund Distributors, Inc. <b>Occupation</b> SVP & General Counsel	11/11/97	500.00
<b>Aggregate Year-to-Date --&gt;</b>			\$500.00

Name	Name of Employer	Date	Amount
Karen J. Bulot 1345 Avenue of the Americas 33rd Fl. New York, NY 10105-0302	Alliance Capital Management L.P. <b>Occupation</b> Sr. VP Retirement Planning	11/11/97	250.00
<b>Aggregate Year-to-Date --&gt;</b>			\$250.00

Name	Name of Employer	Date	Amount
John D. Carifa 1345 Avenue of the Americas 39th Fl. New York, NY 10105	Alliance Capital Management L.P. <b>Occupation</b> President	11/11/97	1,000.00
<b>Aggregate Year-to-Date --&gt;</b>			\$1,000.00

Name	Name of Employer	Date	Amount
Richard A. Davies 1345 Avenue of the Americas 33rd Fl. New York, NY 10105	Alliance Capital Management L.P. <b>Occupation</b> Senior Vice President	11/11/97	250.00
<b>Aggregate Year-to-Date --&gt;</b>			\$250.00

<b>Subtotal of Receipts this page</b>	3,000.00
<b>Total this period</b>	

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**NAME OF COMMITTEE:** Investment Management PAC of the Investment Company Institute

Name	Name of Employer	Date	Amount
Robert Errico 1345 Avenue of the Americas 33rd Fl. New York, NY 10105	Alliance Capital Management L.P. <b>Occupation</b> Senior Vice President	11/11/97	500.00
<b>Aggregate Year-to-Date ---&gt;</b>			\$500.00

Name	Name of Employer	Date	Amount
George Hrabovsky 500 Plaza Dr. 3rd Fl. Secaucus, NJ 07094-3619	Alliance Fund Services, Inc. <b>Occupation</b> President	11/11/97	250.00
<b>Aggregate Year-to-Date ----&gt;</b>			\$250.00

Name	Name of Employer	Date	Amount
Michael J. Laughlin 1345 Avenue of the Americas 33rd Fl. New York, NY 10105	Alliance Capital Management L.P. <b>Occupation</b> Executive Vice President	11/11/97	500.00
<b>Aggregate Year-to-Date ---&gt;</b>			\$500.00

Name	Name of Employer	Date	Amount
Ronald M. Whitehill 1345 Avenue of the Americas  New York, NY 10105-0302	Alliance Capital Management L.P. <b>Occupation</b> Senior Vice President	11/11/97	500.00
<b>Aggregate Year-to-Date ---&gt;</b>			\$500.00

Name	Name of Employer	Date	Amount
Dave H. Williams 1345 Avenue of the Americas  New York, NY 10105-0302	Alliance Fund Distributors, Inc. <b>Occupation</b> Chairman	11/11/97	1,000.00
<b>Aggregate Year-to-Date ---&gt;</b>			\$1,000.00

<b>Subtotal of Receipts this page</b>	2,750.00
<b>Total this period</b>	

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**NAME OF COMMITTEE:** Investment Management PAC of the Investment Company Institute

Name	Name of Employer	Date	Amount
Richard A. Winge 1345 Avenue of the Americas  New York, NY 10105-0302	Alliance Fund Distributors, Inc. <b>Occupation</b> Chairman	11/11/97	250.00
<b>Aggregate Year-to-Date --&gt;</b>			\$250.00

Name	Name of Employer	Date	Amount
Frank Isola 777 Mariners Island Blvd.  San Mateo, CA 94404-1584	Franklin/Templeton Investor Services, Inc. <b>Occupation</b> President	11/25/97	500.00
<b>Aggregate Year-to-Date ----&gt;</b>			\$500.00

<b>Subtotal of Receipts this page</b>	750.00
<b>Total this period</b>	6,500.00

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**NAME OF COMMITTEE:** Investment Management PAC of the Investment Company Institute

Name	Name of Employer	Date	Amount
Equitable Life Assurance Society PAC 1345 Avenue of the Americas  New York, NY 10105	N/A Occupation N/A	11/11/97	5,000.00
<b>Aggregate Year-to-Date ---&gt;</b>			<b>\$5,000.00</b>

<b>Subtotal of Receipts this page</b>	5,000.00
<b>Total this period</b>	5,000.00

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**NAME OF COMMITTEE:** Investment Management PAC of the Investment Company Institute

Name	Name of Employer	Date	Amount
Friends of Senator D'Amato 425 Second Street, NE  Washington, DC 20002	Occupation Refund of Excessive Primary Contribution	11/25/97	1,000.00
<b>Aggregate Year-to-Date --&gt;</b>			<b>\$1,000.00</b>

<b>Subtotal of Receipts this page</b>	1,000.00
<b>Total this period</b>	1,000.00

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**NAME OF COMMITTEE:** Investment Management PAC of the Investment Company Institute

Name	Name of Employer	Date	Amount
First Union National Bank of Washington 740 15th St., NW  Washington, DC 20005	Interest Occupation N/A	11/28/97	122.51
<b>Aggregate Year-to-Date --&gt;</b>			<b>\$1,761.09</b>

<b>Subtotal of Receipts this page</b>	<b>122.51</b>
<b>Total this period</b>	<b>122.51</b>



**SCHEDULE B ITEMIZED DISBURSEMENTS**Page 1 of 2  
For Line Number: 23

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**NAME OF COMMITTEE Investment Management PAC of the Investment Company Institute**

<b>Name</b>	<b>Purpose :</b>	<b>Date:</b>	<b>Amount :</b>
Gephardt Congress Committee c/o Sher & Blackwell 1850 M Street, NW/Suite 900 Washington, DC 20036	Contribution	11/10/97	1,000.00
<b>Election Type: Primary</b>			

<b>Name</b>	<b>Purpose :</b>	<b>Date:</b>	<b>Amount :</b>
Gutierrez for Congress 236 Massachusetts Avenue, NE Suite 206 Washington, DC 20002	Contribution	11/10/97	500.00
<b>Election Type: Primary</b>			

<b>Name</b>	<b>Purpose :</b>	<b>Date:</b>	<b>Amount :</b>
Ben Cardin for Congress 38 Ivy Street, SE Washington, DC 20003	Contribution	11/10/97	500.00
<b>Election Type: Primary</b>			

<b>Name</b>	<b>Purpose :</b>	<b>Date:</b>	<b>Amount :</b>
Friends for Bryan c/o DSCC - Josh Moskowitz 430 South Capitol Street, SE Washington, DC 20003	Contribution	11/10/97	1,000.00
<b>Election Type: Primary</b>			

<b>Name</b>	<b>Purpose :</b>	<b>Date:</b>	<b>Amount :</b>
Crane for Congress P.O. Box 8534 Rolling Meadows, IL 60008	Contribution	11/10/97	1,500.00
<b>Election Type: Primary</b>			

<b>Name</b>	<b>Purpose :</b>	<b>Date:</b>	<b>Amount :</b>
Re-Elect Nancy Johnson to Congress 4451 Brookfield Corporate Drive Suite 200 Chantilly, VA 20151	Contribution	11/20/97	1,000.00
<b>Election Type: Primary</b>			

<b>Subtotal of Disbursements This Page</b>	<b>5,500.00</b>
<b>Total This Period</b>	

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**NAME OF COMMITTEE** Investment Management PAC of the Investment Company Institute

<b>Name</b> Kildee for Congress Attn: John E. Johnson 530 Seventh Street, SE - Second Floor Washington, DC 20003	<b>Purpose :</b> Contribution	<b>Date:</b> 11/20/97	<b>Amount :</b> 500.00
	<b>Election Type:</b> Primary		

<b>Name</b> People for English Attn: Tim Ohrum 511-B North Taylor Avenue Pittsburgh, PA 15212	<b>Purpose :</b> Contribution	<b>Date:</b> 11/20/97	<b>Amount :</b> 500.00
	<b>Election Type:</b> Primary		

<b>Name</b> Rod Grams for US Senate 3001 Park Center Drive Suite 419 Alexandria, VA 22302	<b>Purpose :</b> Contribution	<b>Date:</b> 11/20/97	<b>Amount :</b> 1,000.00
	<b>Election Type:</b> Primary		

<b>Name</b> Friends of Don Nickles P.O. Box 1549 Ponca City, OK 74802	<b>Purpose :</b> Contribution	<b>Date:</b> 11/20/97	<b>Amount :</b> 1,000.00
	<b>Election Type:</b> Primary		

<b>Name</b> Oxley for Congress P.O. Box 1998 Findlay, OH 45839	<b>Purpose :</b> Contribution	<b>Date:</b> 11/20/97	<b>Amount :</b> 1,000.00
	<b>Election Type:</b> General		

<b>Subtotal of Disbursements This Page</b>	4,000.00
<b>Total This Period</b>	9,500.00

Federal Election Commission

**ENVELOPE REPLACEMENT PAGE  
FOR INCOMING DOCUMENTS**

The Commission has added this page to the end of this filing to indicate how it was received.

<input checked="" type="checkbox"/> Hand Delivered	Date of Receipt <i>12-16-97</i>
<input type="checkbox"/> First Class Mail	POSTMARKED
<input type="checkbox"/> Registered/Certified Mail	POSTMARKED
<input type="checkbox"/> No Postmark	
<input type="checkbox"/> Postmark Illegible	
<input type="checkbox"/> Received from the House office of Records and Registration	Date of Receipt
<input type="checkbox"/> Received from the Senate Office of Public Records	Date of Receipt
<input type="checkbox"/> Other ( Specify):	Postmarked _____ and/or Date of Receipt
<input type="checkbox"/> Electronic Filing	
<i>Jes</i> PREPARER	<i>12-16-97</i> DATE PREPARED