

**FEC
FORM 3X****REPORT OF RECEIPTS
AND DISBURSEMENTS**
For Other Than An Authorized Committee

Office Use Only

1. NAME OF
COMMITTEE (in full)USE FEC MAILING LABEL
OR TYPE OR PRINT ▼Example: If typing, type
over the linesNational Association of Insurance and Financial Advisors Political Action Commit-
teeADDRESS (number and street)
▼

2901 Telestar Court

Check if different
than previously
reported. (ACC)

Falls Church

VA

22042

1205

2. FEC IDENTIFICATION NUMBER ▼

CITY ▲

STATE ▲

ZIP CODE ▲

C00005249

3. IS THIS
REPORT

X

NEW
(N)

OR

AMENDED
(A)4. TYPE OF REPORT
(Choose One)(b) Monthly
Report
Due On:

Feb 20 (M2)

May 20 (M5)

X

Aug 20 (M8)

Nov 20 (M11)
(Non-Election
Year Only)

(a) Quarterly Reports:

Mar 20 (M3)

Jun 20 (M6)

Sep 20 (M9)

Dec 20 (M12)
(Non-Election
Year Only)April 15
Quarterly Report(Q1)

Apr 20 (M4)

Jul 20 (M7)

Oct 20 (M10)

Jan 31 (M13)

July 15
Quarterly Report(Q2)

(c) 12-Day

Primary (12P)

General (12G)

Runoff (12R)

October 15
Quarterly Report(Q3)PRE Election
Report for the:

Convention (12C)

Special (12S)

January 31
Quarterly Report(YE)

Election on

in the
State ofJuly 31 Mid-Year
Report(Non-election
Year Only) (MY)

(d) 30-Day

Post -Election
Report for the:

General (30G)

Runoff (30R)

Special (30S)

Termination Report
(TER)

Election on

in the
State of

5. Covering Period

07

01

2002

through

07

31

2002

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Kevin M. Madden

Signature of Treasurer

Electronically Filed by Kevin M. Madden

Date

08

14

2002

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office
Use
Only**FEC FORM 3X**
(Revised 1/2001)

**SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS**

FEC Form 3X (Revised 1/2001)

Page 2

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 07 01 2002 To: 07 31 2002

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2002		418790.79
(b) Cash on Hand at Beginning of Reporting Period	224949.73	
(c) Total Receipts (from Line 19)	78996.07	476876.86
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	303945.80	895667.65
7. Total Disbursements (from Line 30)	101255.36	692977.21
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	202690.44	202690.44
9. Debts and Obligations owed TO the committee (itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (itemize all on Schedule C and/or Schedule D)	11074.83	

☒ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

**DETAILED SUMMARY PAGE
OF RECEIPTS**

FEC Form 3X (Revised 1/2001)

Page 3

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 07 01 2002 To: 07 31 2002

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	17212.80	
(ii) Unitemized	61783.27	
(iii) TOTAL (add Lines 11(a)(i) and (ii)) ►	78996.07	476876.86
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b) and (c)) (Carry Totals to Line 32, page 4) ►	78996.07	476876.86
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ►	78996.07	476876.86
20. Total Federal Receipts (subtract Line 18 from Line 19) ►	78996.07	476876.86

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Revised 1/2001)

Page 4

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share.....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures.....	28555.36	193839.71
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b))..... ►	28555.36	193839.71
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	70000.00	494450.00
24. Independent Expenditure (use Schedule E).....	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees.....	2700.00	4687.50
(b) Political Party Committees.....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))..... ►	2700.00	4687.50
29. Other Disbursements.....	0.00	0.00
30. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), and 29)..... ►	101255.36	692977.21
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30)..... ►	101255.36	692977.21
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3).....	78996.07	476876.86
33. Total Contribution Refunds (from Line 28(d)).....	2700.00	4687.50
34. Net Contributions (other than loans) (subtract Line 33 from Line 32).....	76296.07	472189.36
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))..... ►	28555.36	193839.71
36. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35)..... ►	28555.36	193839.71

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael J. Ables, LUTC

Mailing Address

PO Box 2205

City

State

Zip Code

Avila Beach

CA

93424

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Michael Ables Insurance Services

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1334919

Full Name (Last, First, Middle Initial)

B. Mr. James M. Allan

Mailing Address

414 McCall Street

City

State

Zip Code

Waukesha

WI

53186-6009

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer
Northwestern Mutual Life

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1334009

Full Name (Last, First, Middle Initial)

C. Mr. Stephen D. Andersen, RHU

Mailing Address

1621 Dixie Trail

City

State

Zip Code

Lincoln

NE

68527-9431

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Midlands Financial Benefits

Occupation
Chairman - CEO

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1334585

SUBTOTAL of Receipts This Page (optional)

122.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Carol A. Anderson, LUTCF, CFP

Mailing Address

717 N. 87th St.

City

State

Zip Code

Omaha

NE

68114

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Sharp Anderson Arena. Cumes & Ass-
oc

Occupation

Representative

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335670

Full Name (Last, First, Middle Initial)

B. Mr. Robert B. Anderson, CLU

Mailing Address

1456 Old Boones Creek Road

City

State

Zip Code

Jonesborough

TN

37659

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Guardian

Occupation

Division Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

394.00

Transaction ID: R1335885

Full Name (Last, First, Middle Initial)

C. Mr. Russell B. Andrews, CLU, ChFC

Mailing Address

106 W Jefferson St. #801

City

State

Zip Code

Syracuse

NY

13202

Date of Receipt

N M / D E / Y Y Y Y
07 / 31 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer

Sinclair & Andrews, Inc.

Occupation

General Agent

Credit Card

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1337271

SUBTOTAL of Receipts This Page (optional)

584.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Barbara B. Baker, CLU, ChFC

Mailing Address

750 Park Avenue, NE

42PH

City

State

Zip Code

Atlanta

GA

30326

FEC ID number of contributing
federal political committee.

Date of Receipt

07 / 12 / 2002

Amount of Each Receipt this Period

150.00

Name of Employer
Baker Companies

Occupation
Chairman

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1336672

Full Name (Last, First, Middle Initial)

B. Mr. Ronald D. Baker, CLU

Mailing Address

3850 Paces Ferry Rd N.W.

City

State

Zip Code

Atlanta

GA

30327-3002

FEC ID number of contributing
federal political committee.

Date of Receipt

07 / 22 / 2002

Amount of Each Receipt this Period

150.00

Name of Employer
Management Compensation Group/SE

Occupation

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Transaction ID: R1336923

Full Name (Last, First, Middle Initial)

C. Mr. Craig Beachnaw, LIC

Mailing Address

1733 Sagebrush

City

State

Zip Code

Lansing

MI

48917

FEC ID number of contributing
federal political committee.

Date of Receipt

07 / 10 / 2002

Amount of Each Receipt this Period

62.50

Name of Employer
Beachnaw & Company, Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

437.50

Transaction ID: R1335457

SUBTOTAL of Receipts This Page (optional)

362.50

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Kent A. Bennett, LUTC

Mailing Address

RR #3, Box 350-D

City

State

Zip Code

Muncy

PA

17756

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

80.00

Name of Employer
Kent A. Bennett & Assoc., Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1336091

Full Name (Last, First, Middle Initial)

B. Mr. David B. Bianchi, CLU

Mailing Address

1125 Beldon Way

City

State

Zip Code

Reno

NV

89503-3164

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Northwestern Mutual

Occupation
Financial Representative

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

352.80

Transaction ID: R1335198

Full Name (Last, First, Middle Initial)

C. Mr. John J. Bradley, CLU

Mailing Address

148 Grove Street

City

State

Zip Code

Westwood

MA

02090

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

41.68

Name of Employer
Bradley Advisor Group

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Transaction ID: R1334989

SUBTOTAL of Receipts This Page (optional)

152.06

TOTAL This Period (last page this line number only)

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ITEMIZED RECEIPTS

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Gary A. Braman, CLU, ChFC

Mailing Address

266 San Felipe Way

City

State

Zip Code

Novato

CA

94945-1687

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Alders Financial Solutions

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1335615

Full Name (Last, First, Middle Initial)

B. Mr. Ronald D. Bram, CLU, LUTCF, ChFC

Mailing Address

10234 Hoffman

City

State

Zip Code

Maybee

MI

48159-9777

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Jefferson Pilot Financial

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335792

Full Name (Last, First, Middle Initial)

C. Mr. Frank H. Briggs, Jr., CLU, ChFC

Mailing Address

3348 Peachtree Rd., NE, Suite 870

City

State

Zip Code

Atlanta

GA

30326-1008

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Briggs & Associates

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1335770

SUBTOTAL of Receipts This Page (optional)

142.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. C. Robert Brown, Sr., CLU, LUTCF

Mailing Address

8675 Westcott

City

State

Zip Code

Germantown

TN

38138-7738

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
UCL Financial Group

Occupation
Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Transaction ID: R1333687

Full Name (Last, First, Middle Initial)

B. Mr. Michael O. Brown, LUTCF

Mailing Address

221 Hollowdale

City

State

Zip Code

Edmond

OK

73013

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer
MassMutual Financial Group

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1335627

Full Name (Last, First, Middle Initial)

C. Mr. James R. Brubaker, CLU, ChFC

Mailing Address

21924 E Ridge Trail Cir.

City

State

Zip Code

Aurora

CO

80016

Date of Receipt

N M / D E / Y Y Y Y
07 / 01 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Executive Benefit Solutions

Occupation

Credit Card

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Transaction ID: R1336292

SUBTOTAL of Receipts This Page (optional)

580.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. George B. Bryce, CLU, ChFC

Mailing Address

2730 Ardon Ln

City

State

Zip Code

Casper

WY

82609-3902

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
The Insurance Agency

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335580

Full Name (Last, First, Middle Initial)

B. Mr. Robert C. Bye, CLU, CEBS

Mailing Address

2410 Cornwallis Avenue

City

State

Zip Code

Roanoke

VA

24014-3337

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

8.50

Name of Employer
The Todd Organization of VA

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

309.50

Transaction ID: R1335244

Full Name (Last, First, Middle Initial)

C. Ms. Cecilia H. Carlton, LUTCF

Mailing Address

257 Pineview Dr

City

State

Zip Code

Hazlehurst

MS

39063-2105

Date of Receipt

N M / D E / Y Y Y Y
07 / 01 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

64.50

Name of Employer
Southern Farm Bureau Life Insuran-
ce

Occupation

Credit Card

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

211.50

Transaction ID: R1336300

SUBTOTAL of Receipts This Page (optional)

115.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Cecilia H. Carlton, LUTC

Mailing Address

257 Pineview Dr

City

State

Zip Code

Hazlehurst

MS

39083-2105

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

21.00

Name of Employer

Southern Farm Bureau Life Insuran-
ce

Occupation

Payroll Deduction

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

211.50

Transaction ID: R1335043

Full Name (Last, First, Middle Initial)

B. Mr. Jeffrey P. Case, LUTC

Mailing Address

1311 33rd Avenue S.W.

City

State

Zip Code

Minot

ND

58701-7266

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

50.40

Name of Employer

Case Financial Services Inc

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

352.80

Transaction ID: R1334897

Full Name (Last, First, Middle Initial)

C. Mr. Daniel J. Cassada, CLU, ChFC

Mailing Address

3800 W 80th Street, Suite 1450

City

State

Zip Code

Bloomington

MN

55431

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

42.00

Name of Employer

Hartford Life

Occupation

Payroll Deduction

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

294.00

Transaction ID: R1334289

SUBTOTAL of Receipts This Page (optional)

113.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Mark A. Chandik, CLU

Mailing Address

23 Coronado Pointe

City

State

Zip Code

Laguna Niguel

CA

92677

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

50.00

Name of Employer
Financial Diligence Partners

Occupation
Agent/Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1334188

Full Name (Last, First, Middle Initial)

B. Mr. Anthony D. Chapman

Mailing Address

2530 Lane Creek Road

City

State

Zip Code

Bishop

CA

93621

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

42.00

Name of Employer
Bankers Fidelity Life Ins

Occupation
VP & Chief Mkt. Off.

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1332582

Full Name (Last, First, Middle Initial)

C. Mr. James R. Christensen, Jr., LIC

Mailing Address

440 Regency Pkwy Dr #250

City

State

Zip Code

Omaha

NE

68114-3714

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 23 / 2002

Amount of Each Receipt this Period

500.00

Name of Employer
Ameritas Financial Services

Occupation
General Agent

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1336982

SUBTOTAL of Receipts This Page (optional)

592.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Thomas R. Clark, CLU, ChFC

Mailing Address

1201 63rd Street

City

State

Zip Code

Des Moines

IA

50311

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

80.00

Name of Employer
Successful Resource Mgmt.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1335519

Full Name (Last, First, Middle Initial)

B. Mr. James M. Clary

Mailing Address

2048 N. Burling

City

State

Zip Code

Chicago

IL

60614

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 11 / 2002

Amount of Each Receipt this Period

250.00

Name of Employer
Mulin Consulting, Inc.

Occupation

President

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Transaction ID: R1336836

Full Name (Last, First, Middle Initial)

C. Mr. Robert H. Colyar

Mailing Address

2401 Fairoak Ct

City

State

Zip Code

San Jose

CA

95125-4933

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 01 / 2002

Amount of Each Receipt this Period

250.00

Name of Employer
Colyar Financial Services, Inc.

Occupation

President/Owner

Credit Card

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1336297

SUBTOTAL of Receipts This Page (optional)

560.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Thomas E. Cooper, LUTCF, RHJ

Mailing Address

2341 McVay Cove

City

State

Zip Code

Memphis

TN

38138

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

50.00

Name of Employer

Kansas City Life Insurance Company

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1334360

Full Name (Last, First, Middle Initial)

B. Ms. Carrie H. Dorder, LUTCF

Mailing Address

1458 Rio Vista Court

City

State

Zip Code

Simi Valley

CA

93065

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

42.00

Name of Employer

Allstate Life Ins. Co./IL

Occupation

Life Agency Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1334866

Full Name (Last, First, Middle Initial)

C. Mr. R. Scott Dubertson, GFP, CEBG

Mailing Address

102 East Main

City

State

Zip Code

Boalsburg

PA

16827

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

42.00

Name of Employer

Jefferson Pilot

Occupation

Owner

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335193

SUBTOTAL of Receipts This Page (optional)

134.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. David A. Culley, CLU, ChFC

Mailing Address

4187 Club Drive N.E.

City

State

Zip Code

Atlanta

GA

30319-1115

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Nease, Lagana, Eden & Culley Inc

Occupation
Vice President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

284.00

Transaction ID: R1336047

Full Name (Last, First, Middle Initial)

B. Mr. Vincent M. D'Addona, CLU, ChFC

Mailing Address

141 Greenway Road

City

State

Zip Code

Lido Beach

NY

11561-4828

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

85.00

Name of Employer
D'Addona Rosenbaum

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

510.00

Transaction ID: R1335888

Full Name (Last, First, Middle Initial)

C. Mr. John A. Davidson, LUTCF

Mailing Address

1497 Rancho Lane

City

State

Zip Code

Thousand Oaks

CA

91362

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Davidson Ins Services

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

630.00

Transaction ID: R1335847

SUBTOTAL of Receipts This Page (optional)

232.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Charles W. Day, III, CLU

Mailing Address

102 Broadway Ave #200

City

State

Zip Code

Carnegie

PA

15106-2486

Date of Receipt

07 / 02 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Actuarial Data Inc.

Occupation

General Agent

Credit Card

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1336405

Full Name (Last, First, Middle Initial)

B. Mr. Paul R. Decker, CLU, ChFC

Mailing Address

Box 1832

City

State

Zip Code

Idaho Falls

ID

83403-1832

Date of Receipt

07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Beneficial Life

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

352.80

Transaction ID: R1335819

Full Name (Last, First, Middle Initial)

C. David S. Dickenson, II, CLU, ChFC

Mailing Address

7535 Brigham Road

City

State

Zip Code

Gates Mills

OH

44040

Date of Receipt

07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Dickenson & Associates

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335389

SUBTOTAL of Receipts This Page (optional) ▶

592.40

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael D. Dixon, CLU

Mailing Address

4505 Las Virgenes Rd. #200

City

State

Zip Code

Calabasas

CA

91302-1956

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Performance Financial Group

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

735.00

Transaction ID: R1335282

Full Name (Last, First, Middle Initial)

B. Mr. Anthony J. Domino, Jr., MSFS, CLU, C

Mailing Address

83 LONG LOTS ROAD

City

State

Zip Code

New Canaan

CT

06840

Date of Receipt

N M / D E / Y Y Y Y
07 / 28 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Guardian

Occupation

General Agent

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1337075

Full Name (Last, First, Middle Initial)

C. Mr. Gilbert H. Dudrow, Jr., LUTC

Mailing Address

5500 Eagle Way #2

City

State

Zip Code

Little River

SC

29566

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Conseco Variable Insurance Co

Occupation

Brokerage Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1334543

SUBTOTAL of Receipts This Page (optional)

647.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Donald A. Eichelberger

Mailing Address

3217 Highway D85

City

State

Zip Code

Dyersart

IA

52224-9750

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Eichelberger and Associates

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

352.80

Transaction ID: R1336003

Full Name (Last, First, Middle Initial)

B. Mr. M. Jay Einstein, CLU

Mailing Address

59 Margaret Dr.

City

State

Zip Code

Elmer

NJ

08318

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

51.00

Name of Employer
New York Life

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

331.20

Transaction ID: R1335358

Full Name (Last, First, Middle Initial)

C. Mr. Byron Hyatt Erstad, Jr.

Mailing Address

2510 S Nantucket Way

City

State

Zip Code

Boise

ID

83706-5095

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Erstad & Company

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

352.80

Transaction ID: R1335515

SUBTOTAL of Receipts This Page (optional)

151.80

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Cheryl Sue Farmer

Mailing Address

51238 Shady Lane

City

State

Zip Code

Elkhart

IN

46514

Date of Receipt

N M / D C / Y Y Y Y
07 / 20 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer
Health Resources, Inc.

Occupation

Regional Sales Manager

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1337165

Full Name (Last, First, Middle Initial)

B. Mr. Gerald E. Ferier, LUTCF, CTP

Mailing Address

608 Sudden Valley

City

State

Zip Code

Bellingham

WA

98226-4812

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Northwestern Mutual Fincl Svcs
Inc

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

735.00

Transaction ID: R1335859

Full Name (Last, First, Middle Initial)

C. Mr. Jeffery L. Ferier, LUTCF, RHU

Mailing Address

2012 Niagara Drive

City

State

Zip Code

Bellingham

WA

98226-5814

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Northwestern Fincl Svcs Inc

Occupation

Area Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1334616

SUBTOTAL of Receipts This Page (optional)

405.00

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. George C. Finkles, Jr., LUTC

Mailing Address

P. O. Box 3425

City

State

Zip Code

Wilson

NC

27895-3425

Date of Receipt

N M / D C / Y Y Y Y
07 / 08 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

275.00

Name of Employer
State Farm Insurance Companies

Occupation
General Agent

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Transaction ID: R1336505

Full Name (Last, First, Middle Initial)

B. Mr. Thomas F. Flumoy, Jr., CLU

Mailing Address

2851 Stanislaus Circle

City

State

Zip Code

Macon

GA

31204-2849

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
New York Life

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335343

Full Name (Last, First, Middle Initial)

C. Mr. Thomas E. Fowler, CLU, LUTC

Mailing Address

13243 S.E. 51st Place

City

State

Zip Code

Bellevue

WA

98006

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Fowler Financial Services, Inc.

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

735.00

Transaction ID: R1335132

SUBTOTAL of Receipts This Page (optional)

422.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Steven M. Frank, CLU

Mailing Address

5508 Ranchito Ave

City

State

Zip Code

Serman Oaks

CA

91404

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

American General Financial Group-
Agency

Occupation

Regional VP

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335867

Full Name (Last, First, Middle Initial)

B. Debra L. Franklin-Schelski

Mailing Address

885 7th Avenue, Ste. 201

City

State

Zip Code

New York

NY

10106

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

M & K Financial Services, LLC

Occupation

Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335881

Full Name (Last, First, Middle Initial)

C. James E. Frelinger

Mailing Address

24 Teal Point Dr

City

State

Zip Code

Scarborough

ME

04074

Date of Receipt

N M / D C / Y Y Y Y
07 / 25 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

75.00

Name of Employer

James E. Frelinger Co

Occupation

President

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Transaction ID: R1337022

SUBTOTAL of Receipts This Page (optional)

159.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Peter Fakhiran, CLU, LUTCF

Mailing Address

411 San Andreas Drive

City

State

Zip Code

Novato

CA

94945-1237

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Allstate Life Ins. Co./IL

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

735.00

Transaction ID: R1336089

Full Name (Last, First, Middle Initial)

B. Mr. Seymour Geller, CLU, ChFC, CFP

Mailing Address

380 First Avenue

City

State

Zip Code

New York

NY

10010-4912

Date of Receipt

N M / D E / Y Y Y Y
07 / 05 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Berkshire Life Ins. Co.

Occupation
President

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1336469

Full Name (Last, First, Middle Initial)

C. Mr. Michael R. Goss, CLU

Mailing Address

3662 N Bunchberry

City

State

Zip Code

Boise

ID

83704

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
Goss Boise

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1334249

SUBTOTAL of Receipts This Page (optional)

665.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. John T. Hampton, LUTCF

Mailing Address

263 Red Bay Road

City

State

Zip Code

Golden

MS

38847-8263

Date of Receipt

N M / D C / Y Y Y Y
07 / 30 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Liberty National Life Ins

Occupation

General Agent

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1337235

Full Name (Last, First, Middle Initial)

B. Mr. Karl Erik Hansen, CLU, ChFC, LUT

Mailing Address

218 N. El Monte Avenue

City

State

Zip Code

Los Altos

CA

94022-2354

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
Vita Insurance Assoc. Inc.

Occupation

Brokerage Consultant

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

297.50

Transaction ID: R1335968

Full Name (Last, First, Middle Initial)

C. Mr. Alex Hansen, CLU, ChFC

Mailing Address

One Harding Road

City

State

Zip Code

Portsmouth

NH

03801-5814

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Sise Financial Service, Inc.

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

352.80

Transaction ID: R1335936

SUBTOTAL of Receipts This Page (optional)

592.90

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Thomas M. Hawco, CLU, ChFC

Mailing Address

900 Rockhurst Drive

City

State

Zip Code

Lincoln

NE

68510-4114

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Hawco & Associates

Occupation
Agency Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1335672

Full Name (Last, First, Middle Initial)

B. Mr. Samuel H. Hadston, IV, CLU, ChFC

Mailing Address

4222 Lakeshore Dr.

City

State

Zip Code

Diamond Point

NY

12824

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Northwestern Mutual

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1334012

Full Name (Last, First, Middle Initial)

C. Mr. Michael B. Hendley

Mailing Address

3939 Roswell Road

Ste. 240

City

State

Zip Code

Marietta

GA

30062

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Northwestern Mutual

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

394.00

Transaction ID: R1333993

SUBTOTAL of Receipts This Page (optional)

134.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Timothy J. Hendricks, CLU

Mailing Address

1601 S Nyssa Pl

City

State

Zip Code

Broken Arrow

OK

74012

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer
Business Planning Group

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1335756

Full Name (Last, First, Middle Initial)

B. Mr. Ronald G. Hester, CLU, ChFC

Mailing Address

261 New River Heights Rd.

City

State

Zip Code

Boone

NC

28607

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

46.75

Name of Employer
Hester Insurance Services

Occupation

Division Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

354.75

Transaction ID: R1335830

Full Name (Last, First, Middle Initial)

C. Mr. Richard L. Hill, CLU, ChFC, LUT

Mailing Address

5431 Brandywine Circle

City

State

Zip Code

Lincoln

NE

68516-5048

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Unico Financial Services, Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335893

SUBTOTAL of Receipts This Page (optional)

118.75

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Timothy H. Holaday, LUTC

Mailing Address

8828 Ross Ln.

City

State

Zip Code

New Port Richey

FL

34654

Date of Receipt

07 / 01 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

100.00

Name of Employer
State Farm Insurance Companies

Occupation

Credit Card

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1336305

Full Name (Last, First, Middle Initial)

B. Mr. William V. Irons, CLU, LUTC

Mailing Address

325 Newman Ave

City

State

Zip Code

Rumford

RI

02916-1255

Date of Receipt

07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

80.00

Name of Employer
Irons & Associates

Occupation

President/Owner

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1335825

Full Name (Last, First, Middle Initial)

C. Mr. Troy R. Jackson, Jr., DEBB

Mailing Address

3512 Lubbock Drive

City

State

Zip Code

Raleigh

NC

27612-5018

Date of Receipt

07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

13.75

Name of Employer
Principal Fin Group

Occupation

Group & Pension Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

233.75

Transaction ID: R1335139

SUBTOTAL of Receipts This Page (optional)

173.75

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Russell D. Jenkins, LUTCF

Mailing Address

1888 Burlingame Rd.

City

State

Zip Code

Emporia

KS

66801

Date of Receipt

MM / DD / YYYY
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

80.00

Name of Employer
Northwestern Mutual

Occupation

Special Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1335200

Full Name (Last, First, Middle Initial)

B. Mr. Jerry E. Jensen, LUTCF

Mailing Address

180 So. 800 W.

City

State

Zip Code

Blackfoot

ID

83221-6132

Date of Receipt

MM / DD / YYYY
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.40

Name of Employer
Jensco, Inc.

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

352.80

Transaction ID: R1334187

Full Name (Last, First, Middle Initial)

C. Mr. Terry M. Kattenbach, CLU, ChFC

Mailing Address

1358 Ahlrich Ave

City

State

Zip Code

Encinitas

CA

92024-4029

Date of Receipt

MM / DD / YYYY
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Phoenix Life

Occupation

Branch Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

735.00

Transaction ID: R1335172

SUBTOTAL of Receipts This Page (optional)

215.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Roy W. Kern, LUTCF, CLTC, CSA

Mailing Address

3775 Randall Road WEST

City

State

Zip Code

Springfield

MO

65810

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

30.00

Name of Employer

Roy W. Kern & Associate

Occupation

Owner

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1335794

Full Name (Last, First, Middle Initial)

B. Mr. Marvin R. Keys, LUTCF

Mailing Address

8785 Inverness Place

City

State

Zip Code

Tuscaloosa

AL

35405

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

42.00

Name of Employer

Alfa Insurance

Occupation

District Manager

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335920

Full Name (Last, First, Middle Initial)

C. Mr. Casey C. Kneke

Mailing Address

2902 Mach I Dr.

City

State

Zip Code

Norfolk

NE

68701-3238

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

42.00

Name of Employer

Heritage Financial Services, L.L.C.

Occupation

Investment Specialist

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1334184

SUBTOTAL of Receipts This Page (optional)

114.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Kenneth E. Knox, CLU, ChFC

Mailing Address

Unit 9, 1D East St

City

State

Zip Code

Providence

RI

02906-3069

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
The Penn Mutual IFN

Occupation

Regional Director

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

352.80

Transaction ID: R1335462

Full Name (Last, First, Middle Initial)

B. Mr. Richard A. Koeb, CLU, ChFC, AEP

Mailing Address

301 Frederick Street

City

State

Zip Code

Waukesha

WI

53186

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Northwestern Mutual

Occupation

Financial Representative

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

352.80

Transaction ID: R1335221

Full Name (Last, First, Middle Initial)

C. Ms. Michael J. Kraft, CLU

Mailing Address

1127 Union Street

City

State

Zip Code

Alameda

CA

94501

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
New York Life

Occupation

Managing Partner

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

297.50

Transaction ID: R1335283

SUBTOTAL of Receipts This Page (optional)

143.30

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. W Gary Langerhahn, CLU, ChFC, MSF

Mailing Address

2 Briars Corners

City

State

Zip Code

Briarcliff Manor

NY

10510-7350

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D C / Y Y Y Y
07 / 11 2002

Amount of Each Receipt this Period

500.00

Name of Employer
Strategies for Wealth Creation &
Prote

Occupation

Check

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

500.00

Transaction ID: R1336635

Full Name (Last, First, Middle Initial)

B. Mr. Thomas R. Lester, RHU

Mailing Address

5823 Mosteller Dr. #100

City

State

Zip Code

Oklahoma City

OK

73112

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 2002

Amount of Each Receipt this Period

50.40

Name of Employer
Rogers Benefit Group

Occupation

Payroll Deduction

General Agent

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

352.80

Transaction ID: R1335943

Full Name (Last, First, Middle Initial)

C. Mr. Edward E. Lalaher

Mailing Address

10104 S. Glen

City

State

Zip Code

Potomac

MD

20854

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D C / Y Y Y Y
07 / 26 2002

Amount of Each Receipt this Period

120.00

Name of Employer
BISYS-Potomac

Occupation

Check

Receipt For:

Primary General

Aggregate Year-to-Date ▼

Other (specify) ▼

240.00

Transaction ID: R1337095

SUBTOTAL of Receipts This Page (optional)

670.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Donald J. Levine, CLU, ChFC, CFP

Mailing Address

18 College View Way

City

State

Zip Code

Belmont

CA

04002-2213

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
PHOENIX Wealth Management

Occupation
Co-Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1334987

Full Name (Last, First, Middle Initial)

B. Mr. Bruce C. Lichtenberg, LUTCF

Mailing Address

2265 Cypress Point

City

State

Zip Code

Discovery Bay

CA

94514

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Lafayette Square Ins. Svcs Inc.

Occupation
Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335989

Full Name (Last, First, Middle Initial)

C. Mr. Lawrence E. Lounds, CLU, ChFC, LUT

Mailing Address

2477 Valley Oaks Circle

City

State

Zip Code

Flint

MI

48532

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Security 1st Benefits Corp.

Occupation
President/Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1336045

SUBTOTAL of Receipts This Page (optional)

142.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Darren Scott Mason, CLU, ChFC

Mailing Address

178 Shorecliff Rd

City

State

Zip Code

Corona Del Mar

CA

92625-2648

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

41.88

Name of Employer
Advanced Benefit Systems

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

291.62

Transaction ID: R1335451

Full Name (Last, First, Middle Initial)

B. Mr. Carl James Meus, LUTCF

Mailing Address

417 Monitor Way

City

State

Zip Code

St. Charles

MO

63303

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Insurance and Investment Services

Occupation

Career Development Supervisor

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

352.80

Transaction ID: R1336001

Full Name (Last, First, Middle Initial)

C. Ms. Micki R. McKinnon, LUTCF

Mailing Address

4800 W. Yellowstone Street

City

State

Zip Code

Kennewick

WA

99336

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
State Farm Insurance Companies

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

544.00

Transaction ID: R1333810

SUBTOTAL of Receipts This Page (optional) ▶

134.06

TOTAL This Period (last page this line number only) ▶

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Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Richard E. McKinnon

Mailing Address

2632 W. Kennewick Ave.

City

State

Zip Code

Kennewick

WA

99336-3123

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Micki McKinnon Insurance

Occupation
Associate

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335004

Full Name (Last, First, Middle Initial)

B. Mr. Robert F. McKown, CLU, ChFC

Mailing Address

3D Cutting Cross Way

City

State

Zip Code

Wayland

MA

01778

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
The McKown Group

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

297.50

Transaction ID: R1335364

Full Name (Last, First, Middle Initial)

C. Mr. Morland McManis, CLU, LUTCF, CP

Mailing Address

690 E Tabor Ave #A-1

City

State

Zip Code

Fairfield

CA

94533-4079

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
ORBA Financial

Occupation
Executive Director

Credit Card

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1336846

SUBTOTAL of Receipts This Page (optional)

584.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Michael J. Menendez

Mailing Address

555 5th Street Ste. 300

City

Santa Rosa

State

CA

Zip Code

95401-6342

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Menendez Fin Ins Services

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1335648

Full Name (Last, First, Middle Initial)

B. Mr. Todd M. Mezrah

Mailing Address

2902 Hawthorne Road

City

Tampa

State

FL

Zip Code

33611-2830

Date of Receipt

N M / D C / Y Y Y Y
07 / 30 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Mezrah Financial Group

Occupation

Principal

Credit Card

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1337258

Full Name (Last, First, Middle Initial)

C. Mr. David A. Middaugh, CLU, AEP

Mailing Address

3273 Evergreen Road

City

Fargo

State

ND

Zip Code

58102-1214

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

72.00

Name of Employer
Middaugh & Associates, Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Transaction ID: R1335898

SUBTOTAL of Receipts This Page (optional)

622.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. James E. Mitchell, LUTCF, CTP

Mailing Address

2208 Ontario

City

State

Zip Code

Bellingham

WA

98226

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Northwestern Fincl Svcs Inc

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1333470

Full Name (Last, First, Middle Initial)

B. Mr. James W. Monteverde

Mailing Address

WaterWorks Road

City

State

Zip Code

Sewickley

PA

15143

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer

The Monteverde Group, LTD.

Occupation

President & CEO

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1336086

Full Name (Last, First, Middle Initial)

C. Raymond H. Moran, CLU, ChFC

Mailing Address

1072 Island Drive

City

State

Zip Code

Memphis

TN

38103-5815

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

The Moran Company

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335799

SUBTOTAL of Receipts This Page (optional)

134.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Herbert F. Morgan

Mailing Address

PO Box 13858

City

State

Zip Code

Tallahassee

FL

32317

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Florida Association of Insurance
and F

Occupation

Executive Vice President

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

284.00

Transaction ID: R1336065

Full Name (Last, First, Middle Initial)

B. Mr. Ruffner P. Murray, Jr.

Mailing Address

P. O. Box 241448

City

State

Zip Code

Memphis

TN

38124-1449

Date of Receipt

N M / D E / Y Y Y Y
07 / 25 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Ohio National

Occupation

General Agent

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1337034

Full Name (Last, First, Middle Initial)

C. Mr. Robert M. Nelson, GLU, LUTC

Mailing Address

14712 Shirley Street

City

State

Zip Code

Omaha

NE

68144-2144

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Grace-Mayer Insurance Agency

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1336006

SUBTOTAL of Receipts This Page (optional) ▶

592.00

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Ms. Shirley A. Nielsen, LUTC

Mailing Address

2B17 Circle Drive

City

State

Zip Code

GRAND ISLAND

NE

68801

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

42.00

Name of Employer
Farm Bureau Financial Services

Occupation

District Sales Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335895

Full Name (Last, First, Middle Initial)

B. Mr. Frank R. Nolimal, CLU, ChFC, LUT

Mailing Address

2D17 Grafton Ave

City

State

Zip Code

Henderson

NV

89014

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

50.40

Name of Employer
Assurance Ltd

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

352.80

Transaction ID: R1335911

Full Name (Last, First, Middle Initial)

C. Mr. James F. O'Donnell, CLU

Mailing Address

400 S. Jefferson #450

City

State

Zip Code

Spokane

WA

99204-3177

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

42.00

Name of Employer
James F. O'Donnell & Assocs Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335657

SUBTOTAL of Receipts This Page (optional)

134.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. F. Ted O'Hara, CLU, ChFC, MGF

Mailing Address

1273 Stratford Rd

City

State

Zip Code

Schenectady

NY

12308-2411

FEC ID number of contributing
federal political committee.

Date of Receipt

07 / 10 / 2002

Amount of Each Receipt this Period

42.00

Name of Employer
Araho, Ltd.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335361

Full Name (Last, First, Middle Initial)

B. Mr. James W. Oglesby, LUTC

Mailing Address

P. O. Box 7156

City

State

Zip Code

Asheville

NC

28802-7156

FEC ID number of contributing
federal political committee.

Date of Receipt

07 / 10 / 2002

Amount of Each Receipt this Period

115.50

Name of Employer
J.W. Oglesby & Associates

Occupation

Senior Sales Associate

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

808.50

Transaction ID: R1335812

Full Name (Last, First, Middle Initial)

C. Mr. James B. Ollis

Mailing Address

P. O. Box 1209

City

State

Zip Code

Laurinburg

NC

28353-1209

FEC ID number of contributing
federal political committee.

Date of Receipt

07 / 10 / 2002

Amount of Each Receipt this Period

48.75

Name of Employer
Jim Ollis & Associates

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

327.25

Transaction ID: R1335637

SUBTOTAL of Receipts This Page (optional)

204.25

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Rae Lee Olson

Mailing Address

218 N. El Monte Ave.

City

State

Zip Code

Los Altos

CA

94022-2354

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer
Vita Insurance Associates Inc.

Occupation
Vice President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

297.50

Transaction ID: R1335977

Full Name (Last, First, Middle Initial)

B. Mr. Mitchell W. Ostrove, CLU, ChFC

Mailing Address

4 New King Street

City

State

Zip Code

White Plains

NY

10604-1202

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
The Ostrove Group Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1334950

Full Name (Last, First, Middle Initial)

C. Mr. Aldous K. Pealan

Mailing Address

2219 Kaululaau Street

City

State

Zip Code

Honolulu

HI

96813-1230

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Pioneer Pacific Financial Service-
s, Inc.

Occupation
Management Associate

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335271

SUBTOTAL of Receipts This Page (optional)

126.50

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Gary H. Pendleton, CLU, ChFC

Mailing Address

2801 Oberlin Rd

City

State

Zip Code

Raleigh

NC

27608

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

45.83

Name of Employer
Preferred Planning & Insurance

Occupation
President/Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

320.81

Transaction ID: R1335123

Full Name (Last, First, Middle Initial)

B. Mr. P. Martin Peters, CLU, RHU

Mailing Address

120 10th St

City

State

Zip Code

Del Mar

CA

92014

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer

Occupation
President

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1336817

Full Name (Last, First, Middle Initial)

C. Mr. R. Jan Pinney, CLU, ChFC, GPC

Mailing Address

5152 Ellington Court

City

State

Zip Code

Granite Bay

CA

95746-7100

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Pinney Insurance Center, Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Transaction ID: R1334958

SUBTOTAL of Receipts This Page (optional) ▶

400.83

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Dennis R. Richards

Mailing Address

1102 Mockingbird Drive

City

State

Zip Code

Scottsbluff

NE

68361

Date of Receipt

N M / D C / Y Y Y Y
07 / 09 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

250.00

Name of Employer
Security Financial Life

Occupation

General Agent

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1336589

Full Name (Last, First, Middle Initial)

B. Mr. Richard R. Ries, CLU, ChFC

Mailing Address

8720 El Chapul Way

City

State

Zip Code

Fair Oaks

CA

95628-5454

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Brecek & Young Advisors

Occupation

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

306.50

Transaction ID: R1332839

Full Name (Last, First, Middle Initial)

C. Mr. Robert M. Rosch, CLU, ChFC

Mailing Address

980 Ridge Crest Drive

City

State

Zip Code

Gahanna

OH

43230

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer
Executive Planning Systems

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

735.00

Transaction ID: R1335227

SUBTOTAL of Receipts This Page (optional)

397.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Lee Rogers, LUTC

Mailing Address

P. O. Box 3207

City

State

Zip Code

Gulfport

MS

39505

Date of Receipt

N M / D C / Y Y Y Y
07 / 01 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Rogers Insurance, Inc.

Occupation
General Agent

Credit Card

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

344.00

Transaction ID: R1336282

Full Name (Last, First, Middle Initial)

B. Mr. Lee Rogers, LUTC

Mailing Address

P. O. Box 3207

City

State

Zip Code

Gulfport

MS

39505

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Rogers Insurance, Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

344.00

Transaction ID: R1333665

Full Name (Last, First, Middle Initial)

C. Ms. Shelley M. Rowe, LUTC

Mailing Address

5908 E. Conservation Dr.

City

State

Zip Code

Longmont

CO

80504

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
The Rowe Agency, Inc.

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1333297

SUBTOTAL of Receipts This Page (optional)

134.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Sheri A. Rush, LUTCf

Mailing Address

2304 Roberto St.

City

State

Zip Code

Napa

CA

94558

Date of Receipt

07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

21.00

Name of Employer
ORBA Financial

Occupation

Registered Rep.

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

334.00

Transaction ID: R1333536

Full Name (Last, First, Middle Initial)

B. Mr. Dayton D. Russell, CLU, ChFC, LUTCf

Mailing Address

2423 Carlisle Place

City

State

Zip Code

Sarasota

FL

34231-7013

Date of Receipt

07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Rogers Benefit Group

Occupation

Regional Mgr.

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1332964

Full Name (Last, First, Middle Initial)

C. Mr. Daniel L. Rust, LUTCf

Mailing Address

114 W. Arnold

City

State

Zip Code

Bozeman

MT

59715-6129

Date of Receipt

07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer
State Farm Insurance Companies

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1335010

SUBTOTAL of Receipts This Page (optional)

101.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Daniel J. Scholz, CLU, ChFC

Mailing Address

1510 So. 183 Circle

City

State

Zip Code

Omaha

NE

68130

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Ameritas Financial Services

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

284.00

Transaction ID: R1335829

Full Name (Last, First, Middle Initial)

B. Mr. Jerome J. Schwartz

Mailing Address

787 7th Ave., #48

City

State

Zip Code

New York

NY

10019-6018

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
National Financial Partners

Occupation
Vice Chairman

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1336816

Full Name (Last, First, Middle Initial)

C. Mr. Mark B. Schwendeman

Mailing Address

427 4th St

City

State

Zip Code

Marietta

OH

45750-2004

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer
The Schwendeman Agency

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1336058

SUBTOTAL of Receipts This Page (optional)

572.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Walter J. Scott, Jr., CLU

Mailing Address

1022 WASHINGTON AVE.

City

OSHKOSH

State

WI

Zip Code

54901-5354

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Warren F. Coe & Assoc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

352.80

Transaction ID: R1335162

Full Name (Last, First, Middle Initial)

B. Mr. James John Silbermangel, LUTC

Mailing Address

W 2328 Capital Drive

City

Campbellsport

State

WI

Zip Code

53010-3010

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Silbermangel & Jensen Fin'l.

Occupation
CEO

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

352.80

Transaction ID: R1333587

Full Name (Last, First, Middle Initial)

C. Mr. Ken Simons, CLU, ChFC, LUT

Mailing Address

808 Thoroughbred Lane

City

Artesia

State

NM

Zip Code

88210-2232

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.10

Name of Employer
New York Life Insurance

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

350.70

Transaction ID: R1335288

SUBTOTAL of Receipts This Page (optional) ▶

150.90

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Robert J. Smith, Jr., LUTC

Mailing Address

39-856 Morningside Drive

City

State

Zip Code

Rancho Mirage

CA

92270

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

42.00

Name of Employer
New York Life

Occupation

Sales Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335362

Full Name (Last, First, Middle Initial)

B. Mr. Russell A. Smith, CLU, ChFC, CFP

Mailing Address

30251 Channel Way Dr.

City

State

Zip Code

Canyon Lake

CA

92587-7986

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

105.00

Name of Employer
Torimax Financial Group, Inc.

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

735.00

Transaction ID: R1335041

Full Name (Last, First, Middle Initial)

C. Mr. William P. Smith, CLU, ChFC, LUT

Mailing Address

6340 Quadrangle Dr., Suite 100

City

State

Zip Code

Chapel Hill

NC

27517

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 26 / 2002

Amount of Each Receipt this Period

550.00

Name of Employer
Northwestern Mutual Financial Net-
work

Occupation

Regional V.P.

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Transaction ID: R1337092

SUBTOTAL of Receipts This Page (optional)

697.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. David E. Smithkey, RFC, CLU

Mailing Address

9451 Heddy Drive

City

State

Zip Code

Flushing

MI

48433

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

105.00

Name of Employer

Security First Benefits Corp.

Occupation

Agency Owner

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

890.00

Transaction ID: R1335068

Full Name (Last, First, Middle Initial)

B. Mr. Mark V. Snider, ChFC

Mailing Address

44 Elmwood Place

City

State

Zip Code

Athens

OH

45701-1904

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Snider, Fuller & Associates

Occupation

President

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335857

Full Name (Last, First, Middle Initial)

C. Mr. Noel G. Spencer, MBA

Mailing Address

3 Valerie Drive

City

State

Zip Code

Chester

NY

10916-1428

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

45.00

Name of Employer

Spencers of Jamaica, Inc

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

312.00

Transaction ID: R1332820

SUBTOTAL of Receipts This Page (optional)

192.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Steven M. Springer, LUTCF, CIC

Mailing Address

1670 North 24th. Street

City

State

Zip Code

Ft. Dodge

IA

50501-7917

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

30.00

Name of Employer
O'Connor Ins. Sales Corp.

Occupation
Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

200.40

Transaction ID: R1333457

Full Name (Last, First, Middle Initial)

B. Mr. Joseph F. St. Pedro

Mailing Address

108 Landis Creek Lane

City

State

Zip Code

Limerick

PA

19468-1761

Date of Receipt

N M / D E / Y Y Y Y
07 / 01 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

150.00

Name of Employer
St. Pedro & Associates, Inc.

Occupation
President/CEO

Credit Card

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1336290

Full Name (Last, First, Middle Initial)

C. Mr. Angelo T. Steth

Mailing Address

7821 Massachusetts

City

State

Zip Code

Merrville

IN

46410-5531

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Angelo T. Steth Ins. & Finc

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1336055

SUBTOTAL of Receipts This Page (optional)

230.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Nicholas John Stasic, CLU, ChFC, CFP

Mailing Address

9820 Dixon Lane

City

State

Zip Code

Rec'd

NV

89511-9455

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Farmers Insurance Group

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

312.60

Transaction ID: R1335712

Full Name (Last, First, Middle Initial)

B. Mr. David L. Stratton, CLU, ChFC

Mailing Address

13115 Beach Cir.

City

State

Zip Code

Anchorage

AK

99515-3748

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

100.00

Name of Employer
Stratton Turner LLC

Occupation
Managing Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Transaction ID: R1335571

Full Name (Last, First, Middle Initial)

C. Mr. Stephen G. Summerlin

Mailing Address

4014 N. W. 15th Street

City

State

Zip Code

Gainesville

FL

32605-1912

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Summerlin Financial Advisors, Inc.

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335639

SUBTOTAL of Receipts This Page (optional)

192.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Ms. Christi L. Swearingen, LUTC

Mailing Address

18816 Jamie Dr.

City

State

Zip Code

Eagle River

AK

99577

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.00

Name of Employer
Insurance Concepts, Ltd.

Occupation
Sales Manager

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Transaction ID: R1333179

Full Name (Last, First, Middle Initial)

B. Mr. Jeffrey J. Taggart, CLU, ChFC, LUT

Mailing Address

1107 Cedar Ln.

City

State

Zip Code

Cody

WY

82414-5201

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Union Central Insurance and Invest-
ment

Occupation

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335878

Full Name (Last, First, Middle Initial)

C. Mr. John Michael Taylor, CLU, ChFC

Mailing Address

911 Rugate Rd.

City

State

Zip Code

Columbus

GA

31904

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
American General

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335889

SUBTOTAL of Receipts This Page (optional)

134.00

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mr. Robert L. Tedaldi, Sr. CLU, ChFC.

Mailing Address

1438 Woodstream Drive

City

State

Zip Code

Oldemar

FL

34677

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

Almerica Financial Life

Occupation

Certified Financial Planner

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335809

Full Name (Last, First, Middle Initial)

B. Mr. Brad Tison, CLU, ChFC, CFP

Mailing Address

3216 Southern Woods Drive

City

State

Zip Code

Des Moines

IA

50321

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer

Clarica Life Insurance Company

Occupation

Regional Marketing Officer

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

352.80

Transaction ID: R1332842

Full Name (Last, First, Middle Initial)

C. Mr. Lawrence D. Tomek, CLU, ChFC

Mailing Address

3455 S. Moorings Way

City

State

Zip Code

Coconut Grove

FL

33133-8517

Date of Receipt

N M / D E / Y Y Y Y
07 / 05 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

150.00

Name of Employer

Principal Financial

Occupation

Executive Director

Check

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1336448

SUBTOTAL of Receipts This Page (optional)

242.40

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Howard Raymond Ute, LUTC

Mailing Address

PO Box 480

City

State

Zip Code

Mars

PA

16046

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.50

Name of Employer

Kansas City Life Insurance Company

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

297.50

Transaction ID: R1335612

Full Name (Last, First, Middle Initial)

B. Mr. Paul E. Vignone, CLU, ChFC

Mailing Address

214 Cedar Avenue

City

State

Zip Code

Allenhurst

NJ

07711-1106

Date of Receipt

N M / D C / Y Y Y Y
07 / 12 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

150.00

Name of Employer

The Penn Mutual Life Insurance Co-
mpany

Occupation

General Agent

Credit Card

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Transaction ID: R1336876

Full Name (Last, First, Middle Initial)

C. Mr. David R. Watson, CLU, ChFC, AEP

Mailing Address

7 Elm Drive

City

State

Zip Code

Philadelphia

PA

19146-1035

Date of Receipt

N M / D C / Y Y Y Y
07 / 10 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer

PHOENIX Wealth Management

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary

General

Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1335154

SUBTOTAL of Receipts This Page (optional)

234.50

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s)
or each category of the
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. John C. Watson III, CLU, ChFC,

Mailing Address

1765 Scalesville Road

City

State

Zip Code

Sumterfield

NC

27358-9223

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 29 / 2002

Amount of Each Receipt this Period

330.00

Name of Employer
Lawson & Watson, LLC

Occupation
Man. Partner

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Transaction ID: R1337148

Full Name (Last, First, Middle Initial)

B. Mr. Todd C. Watson

Mailing Address

4859 Tommar Drive

City

State

Zip Code

Fair Oaks

CA

95628

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

42.00

Name of Employer
The Penn Mutual Life Insurance Co-
mpany

Occupation
Director of Advanced Financial

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

430.50

Transaction ID: R1333215

Full Name (Last, First, Middle Initial)

C. Mr. Martin D. Wells, CLU, ChFC, LUT

Mailing Address

2407 Woodbine Way

City

State

Zip Code

Roswell

NM

88201-9261

FEC ID number of contributing
federal political committee.

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

Amount of Each Receipt this Period

30.00

Name of Employer
MIDNY Life Insurance Company

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Transaction ID: R1333163

SUBTOTAL of Receipts This Page (optional)

402.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Lester E. Westgard

Mailing Address

2714 28th Ave SW

City

State

Zip Code

Fargo

ND

58103-5006

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

80.00

Name of Employer
The Principal Financial Group

Occupation
General Agent

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1332863

Full Name (Last, First, Middle Initial)

B. Mrs. Susan Diane Wier, CFP,ChFC

Mailing Address

8023 South Zikes Rd

City

State

Zip Code

Bloomington

IN

47401-9178

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
First American Trust

Occupation
Executive Vice President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

294.00

Transaction ID: R1333593

Full Name (Last, First, Middle Initial)

C. Mr. Leroy L. Wilbers, Jr., CLU, LUTCF

Mailing Address

309 Deerfield Pl

City

State

Zip Code

Jefferson City

MO

65109

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

38.00

Name of Employer
Wallstreet Ins. Group

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Transaction ID: R1333542

SUBTOTAL of Receipts This Page (optional)

138.00

TOTAL This Period (last page this line number only)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Cliff Wilson, CLU ChFC LUTCF

Mailing Address

1458 W. Bahia Court

City

Gilbert

State

AZ

Zip Code

85233

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

50.40

Name of Employer
Farm Bureau Financial Services

Occupation

Agency Manager

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

302.40

Transaction ID: R1332814

Full Name (Last, First, Middle Initial)

B. Mr. Norman H. Winer, CLU

Mailing Address

8927 Minnehaha Circle S.

City

St. Louis Park

State

MN

Zip Code

55426-3732

Date of Receipt

N M / D E / Y Y Y Y
07 / 02 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
National Benefits Group, Inc.

Occupation

National Director of Operations

Check

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1336362

Full Name (Last, First, Middle Initial)

C. Mr. Larry J. Whitelake, CLU, ChFC

Mailing Address

18600 Longview Ct

City

Brookfield

State

WI

Zip Code

53045

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

60.00

Name of Employer
Mariensen-Whitelake

Occupation

General Agent

Payroll Deduction

Receipt For:

Primary General

Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Transaction ID: R1335136

SUBTOTAL of Receipts This Page (optional)

610.40

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Barry L. Wolfe, CLU

Mailing Address

22578 Flamingo Street

City

State

Zip Code

Woodland Hills

CA

91364-4916

Date of Receipt

N M / D E / Y Y Y Y
07 / 01 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

200.00

Name of Employer
Centrefink Insurance & Financial
Serv

Occupation
President

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

700.00

Transaction ID: R1336262

Full Name (Last, First, Middle Initial)

B. Mr. Thomas J. Wolff, CLU, ChFC

Mailing Address

10738 Spicewood Trail

City

State

Zip Code

Boynton Beach

FL

33436-5058

Date of Receipt

N M / D E / Y Y Y Y
07 / 01 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

500.00

Name of Employer
Wolff-Zackin & Assoc.,

Occupation
General Agent

Check

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Transaction ID: R1336251

Full Name (Last, First, Middle Initial)

C. Mr. Clats D. Wooten, Sr., LUTCF

Mailing Address

520 Dogwood Road

City

State

Zip Code

Statesville

NC

28877

Date of Receipt

N M / D E / Y Y Y Y
07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

27.50

Name of Employer
Wooten Insurance Center

Occupation
President/Owner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

220.00

Transaction ID: R1332807

SUBTOTAL of Receipts This Page (optional)

727.50

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Commit-
tee

Full Name (Last, First, Middle Initial)

A. Mr. Alan R. Zaleski, CLU, ChFC, LUT

Mailing Address

6808 North 27th Street

City

State

Zip Code

Tacoma

WA

98407-1002

Date of Receipt

07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

42.00

Name of Employer
Burnley Wilson Associates

Occupation
President

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

284.00

Transaction ID: R1333633

Full Name (Last, First, Middle Initial)

B. Mr. Theodore J. Zouzounis, CLU

Mailing Address

820 Mariposa Rd

City

State

Zip Code

Lafayette

CA

94549

Date of Receipt

07 / 10 / 2002

FEC ID number of contributing
federal political committee.

Amount of Each Receipt this Period

47.50

Name of Employer
DVA Financial Group

Occupation
Partner

Payroll Deduction

Receipt For:

Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼

282.50

Transaction ID: R1335113

C.

SUBTOTAL of Receipts This Page (optional)

89.50

TOTAL This Period (last page this line number only)

17212.80

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. NAIFA

Mailing Address

2801 Telestar Court

City

Falls Church

State

VA

Zip Code

22042-1205

Purpose of Disbursement

Payroll, Benefits, Supplies, Postage, Co

Candidate Name

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

2002

☒ Primary

General

Other (specify) ▼

State:

District:

Date of Disbursement

07 / 31 / 2002

Amount of Each Disbursement this Period

27639.39

Payroll, Benefits, Supplies, Postage, Copier, Utilities, etc

Transaction ID: D69D5

Full Name (Last, First, Middle Initial)

B. First Union Bank

Mailing Address

One First Union Center

City

Charlotte

State

NC

Zip Code

28288-1164

Purpose of Disbursement

Bank Charges

Candidate Name

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

2002

☒ Primary

General

Other (specify) ▼

State:

District:

Date of Disbursement

07 / 31 / 2002

Amount of Each Disbursement this Period

915.97

Bank Charges

Transaction ID: D69D5

C.

SUBTOTAL of Disbursements This Page (optional) ▶

28555.36

TOTAL This Period (last page this line number only) ▶

28555.36

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Boucher for Congress Committee

Mailing Address

PO Box 2000

PO Box 2000

City

State

Zip Code

Abingdon

VA

24212

Purpose of Disbursement

Returned Check #9995 dated 04/29/2002 to

Candidate Name

Rick Boucher (VA-9-D)

Category/
Type

Office Sought:

☒

House

Disbursement For:

2002

Senate

☒ Primary

General

President

Other (specify) ▼

State: VA

District: 9

Date of Disbursement

07 / 02 / 2002

Amount of Each Disbursement this Period

-1000.00

Returned Check #9995 dated
04/29/2002 for Rick Boucher
(VA-9-D).

Transaction ID: D6851

Full Name (Last, First, Middle Initial)

B. The Sensenbrenner Committee

Mailing Address

PO Box 575

State

Zip Code

City

Brookfield

WI

53008

Purpose of Disbursement

Returned Check #9997 dated 04/29/2002 to

Candidate Name

James Sensenbrenner, Jr. (WI-8-R)

Category/
Type

Office Sought:

☒

House

Disbursement For:

2002

Senate

☒ Primary

General

President

Other (specify) ▼

State: WI

District: 8

Date of Disbursement

07 / 02 / 2002

Amount of Each Disbursement this Period

-1000.00

Returned Check #9997 dated
04/29/2002 for James Sensenbrenner, Jr. (WI-8-R).

Transaction ID: D6852

Full Name (Last, First, Middle Initial)

C. Ron Lewis For Congress

Mailing Address

P.O. Box 307

State

Zip Code

City

Elizabethtown

KY

42702

Purpose of Disbursement

Returned Check #9959 dated 04/08/2002 to

Candidate Name

Ron Lewis (KY-2-R)

Category/
Type

Office Sought:

☒

House

Disbursement For:

2002

Senate

☒ Primary

General

President

Other (specify) ▼

State: KY

District: 2

Date of Disbursement

07 / 02 / 2002

Amount of Each Disbursement this Period

-1000.00

Returned Check #9959 dated
04/08/2002 for Ron Lewis
(KY-2-R).

Transaction ID: D6853

SUBTOTAL of Disbursements This Page (optional) ▶

-3000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Mike Pence Committee

Mailing Address

PO Box 408

City

Anderson

State

IN

Zip Code

46015

Purpose of Disbursement

Returned Check #9954 dated 04/08/2002 to

Candidate Name

Mike Pence (IN-2-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
☒ Primary General
Other (specify) ▼

State: IN District: 2

Date of Disbursement

07 / 02 / 2002

Amount of Each Disbursement this Period

-1000.00

Returned Check #9954 dated
04/08/2002 for Mike Pence
(IN-2-R).

Transaction ID: D6854

Full Name (Last, First, Middle Initial)

B. Ellen Tauscher for Congress

Mailing Address

20 Park Road Suite E

City

Burlingame

State

CA

Zip Code

94010

Purpose of Disbursement

Contribution: Ellen O. Tauscher (CA-10-D)

Candidate Name

Ellen O. Tauscher (CA-10-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: CA District: 10

Date of Disbursement

07 / 03 / 2002

Amount of Each Disbursement this Period

5000.00

Contribution: Ellen O. Tauscher (CA-10-D-US House)

Transaction ID: D6855

Full Name (Last, First, Middle Initial)

C. Dooley for Congress

Mailing Address

PO Box 109

City

Fresno

State

CA

Zip Code

93706

Purpose of Disbursement

Contribution: Calvin M. Dooley (CA-20-D)

Candidate Name

Calvin M. Dooley (CA-20-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: CA District: 20

Date of Disbursement

07 / 03 / 2002

Amount of Each Disbursement this Period

3500.00

Contribution: Calvin M. Dooley (CA-20-D-US House)

Transaction ID: D6856

SUBTOTAL of Disbursements This Page (optional) ▶

7500.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Darlene Hooley for Congress

Mailing Address

PO Box 2050

City

Salem

State

OR

Zip Code

97308

Purpose of Disbursement

Contribution: Darlene Hooley (OR-5-D-US)

Candidate Name

Darlene Hooley (OR-5-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: OR

District: 5

Date of Disbursement

07 / 03 / 2002

Amount of Each Disbursement this Period

4000.00

Contribution: Darlene Hooley (OR-5-D-US House)

Transaction ID: D6857

Full Name (Last, First, Middle Initial)

B. Hoyer for Congress

Mailing Address

7805 Malcolm Road Suite 102

City

Clinton

State

MD

Zip Code

20735

Purpose of Disbursement

Contribution: Steny H. Hoyer (MD-5-D-US)

Candidate Name

Steny H. Hoyer (MD-5-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

☒ Primary

☐ General

Other (specify) ▼

State: MD

District: 5

Date of Disbursement

07 / 03 / 2002

Amount of Each Disbursement this Period

3000.00

Contribution: Steny H. Hoyer (MD-5-D-US House)

Transaction ID: D6858

Full Name (Last, First, Middle Initial)

C. Friends of Carolyn McCarthy

Mailing Address

151 Linden Road

City

Mineola

State

NY

Zip Code

11501

Purpose of Disbursement

Contribution: Carolyn McCarthy (NY-4-D-US)

Candidate Name

Carolyn McCarthy (NY-4-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

☒ Primary

☐ General

Other (specify) ▼

State: NY

District: 4

Date of Disbursement

07 / 03 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Carolyn McCarthy (NY-4-D-US House)

Transaction ID: D6859

SUBTOTAL of Disbursements This Page (optional) ▶

9000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Friends of Carolyn McCarthy

Mailing Address

151 Linden Road

City

Mineola

State

NY

Zip Code

11501

Purpose of Disbursement

Contribution: Carolyn McCarthy (NY-4-D-U)

Candidate Name

Carolyn McCarthy (NY-4-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: NY

District: 4

Date of Disbursement

07 / 03 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Carolyn McCarthy (NY-4-D-US House)

Transaction ID: D6860

Full Name (Last, First, Middle Initial)

B. Thurman for Congress

Mailing Address

PO Box 5058

City

Inverness

State

FL

Zip Code

34450

Purpose of Disbursement

Contribution: Karen L. Thurman (FL-5-D-U)

Candidate Name

Karen L. Thurman (FL-5-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: FL

District: 5

Date of Disbursement

07 / 03 / 2002

Amount of Each Disbursement this Period

3000.00

Contribution: Karen L. Thurman (FL-5-D-US House)

Transaction ID: D6861

Full Name (Last, First, Middle Initial)

C. Mainstream America PAC

Mailing Address

PO Box 4287

City

Baton Rouge

State

LA

Zip Code

70821

Purpose of Disbursement

Contribution: (PAC to PAC)

Candidate Name

Mainstream America PAC (-D)

Category/
Type

Office Sought:

☐ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☐ General

☒ Other (specify) ▼

State:

District:

Date of Disbursement

07 / 03 / 2002

Amount of Each Disbursement this Period

5000.00

Contribution: (PAC to PAC)

Transaction ID: D6862

SUBTOTAL of Disbursements This Page (optional) ▶

9000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) ITEMIZED DISBURSEMENTS

Use separate schedule(s)
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☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Lucas for Congress

Mailing Address

PO Box 1726

City

Oklahoma City

State

OK

Zip Code

73101

Purpose of Disbursement

Contribution: Frank D. Lucas (OK-6-R-US

Candidate Name

Frank D. Lucas (OK-6-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
☒ Primary General
Other (specify) ▼

State: OK District: 8

Date of Disbursement

07 / 03 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Frank D. Lucas (OK-6-R-US House)

Transaction ID: D6863

Full Name (Last, First, Middle Initial)

B. Jim Turner for Congress Committee

Mailing Address

803 East Galind

City

Crockett

State

TX

Zip Code

75836

Purpose of Disbursement

Contribution: Jim Turner (TX-2-D-US House

Candidate Name

Jim Turner (TX-2-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: TX District: 2

Date of Disbursement

07 / 03 / 2002

Amount of Each Disbursement this Period

500.00

Contribution: Jim Turner (TX-2-D-US House)

Transaction ID: D6864

Full Name (Last, First, Middle Initial)

C. Kay Granger for Congress

Mailing Address

1701 River Run

Suite 1113

City

Fort Worth

State

TX

Zip Code

76107

Purpose of Disbursement

Contribution: Kay Granger (TX-12-R-US House

Candidate Name

Kay Granger (TX-12-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: TX District: 12

Date of Disbursement

07 / 03 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Kay Granger (TX-12-R-US House)

Transaction ID: D6865

SUBTOTAL of Disbursements This Page (optional) ▶

2500.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) ITEMIZED DISBURSEMENTS

Use separate schedule(s)
for each category of the
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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Friends of Jerry Kleczka

Mailing Address

3150A S 12th St

City

Milwaukee

State

WI

Zip Code

53215

Purpose of Disbursement

Contribution: Jerry D. Kleczka (WI-4-D-U)

Candidate Name

Jerry D. Kleczka (WI-4-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: WI District: 4

Date of Disbursement

07 / 03 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Jerry D. Kleczka (WI-4-D-US House)

Transaction ID: D6866

Full Name (Last, First, Middle Initial)

B. Durbin For Senate Committee

Mailing Address

PO Box 1948

City

Springfield

State

IL

Zip Code

62706

Purpose of Disbursement

Contribution: Richard J. Durbin (IL-D-US)

Candidate Name

Richard J. Durbin (IL-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: IL District: 0

Date of Disbursement

07 / 12 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Richard J. Durbin (IL-D-US Senate)

Transaction ID: D6871

Full Name (Last, First, Middle Initial)

C. Lee Terry for Congress

Mailing Address

PO Box 540088

City

Omaha

State

NE

Zip Code

68154

Purpose of Disbursement

Contribution: Lee Terry (NE-2-R-US House)

Candidate Name

Lee Terry (NE-2-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
Primary ☒ General
Other (specify) ▼

State: NE District: 2

Date of Disbursement

07 / 12 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Lee Terry (NE-2-R-US House)

Transaction ID: D6872

SUBTOTAL of Disbursements This Page (optional) ▶

5000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s)
for each category of the
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☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Norm Coleman for US Senate

Mailing Address

1410 Energy Park Drive #11

City

Saint Paul

State

MN

Zip Code

55108

Purpose of Disbursement

Contribution: Norm Coleman (MN-RUS Senat

Candidate Name

Norm Coleman (MN-R)

Category/
Type

Office Sought:

House

☒ Senate

President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: MN

District: 0

Date of Disbursement

07 / 12 / 2002

Amount of Each Disbursement this Period

5000.00

Contribution: Norm Coleman
(MN-RUS Senate)

Transaction ID: D6873

Full Name (Last, First, Middle Initial)

B. Ed Bryant for US Senate Inc.

Mailing Address

1160 Vickery Lane #2

PO Box 3115

City

Cordova

State

TN

Zip Code

38088

Purpose of Disbursement

Contribution: Ed G. Bryant (TN-R-US Sena

Candidate Name

Ed G. Bryant (TN-7-R)

Category/
Type

Office Sought:

☒ House

Senate

President

Disbursement For:

2002

☒ Primary

General

Other (specify) ▼

State: TN

District: 7

Date of Disbursement

07 / 18 / 2002

Amount of Each Disbursement this Period

4000.00

Contribution: Ed G. Bryant
(TN-R-US Senate)

Transaction ID: D6877

Full Name (Last, First, Middle Initial)

C. John Cornyn for Senate

Mailing Address

807 Brazos Street

Suite 800

City

Austin

State

TX

Zip Code

78701

Purpose of Disbursement

Contribution: John Cornyn (TX-R-US Senat

Candidate Name

John Cornyn (TX-??-R)

Category/
Type

Office Sought:

House

☒ Senate

President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: TX

District: 0

Date of Disbursement

07 / 18 / 2002

Amount of Each Disbursement this Period

5000.00

Contribution: John Cornyn
(TX-R-US Senate)

Transaction ID: D6879

SUBTOTAL of Disbursements This Page (optional) ▶

14000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s)
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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Don Sherwood for Congress

Mailing Address

C/O Taylor Packing Co

PO Box 188

City

State

Zip Code

Wyalusing

PA

18853

Purpose of Disbursement

Contribution: Don Sherwood (PA-10-R-US H

Candidate Name

Don Sherwood (PA-10-R)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☐ Primary ☒ General
☐ Other (specify) ▼

State: PA District: 10

Date of Disbursement

07 / 18 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Don Sherwood
(PA-10-R-US House)

Transaction ID: D6880

Full Name (Last, First, Middle Initial)

B. Talent for Senate Committee

Mailing Address

9378 Olive Blvd #208

City

State

Zip Code

St. Louis

MO

63132

Purpose of Disbursement

Contribution: James M. Talent (MO-R-US S

Candidate Name

James M. Talent (MO-R)

Category/
Type

Office Sought: ☐ House
☒ Senate
☐ President

Disbursement For: 2002
☐ Primary ☒ General
☐ Other (specify) ▼

State: MO District: 0

Date of Disbursement

07 / 18 / 2002

Amount of Each Disbursement this Period

5000.00

Contribution: James M. Ta-
lent (MO-R-US Senate)

Transaction ID: D6883

Full Name (Last, First, Middle Initial)

C. Issa for Congress

Mailing Address

PO Box 760

City

State

Zip Code

Vista

CA

92085

Purpose of Disbursement

Contribution: Darrell E. Issa (CA-48-R-U

Candidate Name

Darrell E. Issa (CA-48-R)

Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2002
☐ Primary ☒ General
☐ Other (specify) ▼

State: CA District: 48

Date of Disbursement

07 / 18 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Darrell E.
Issa (CA-48-R-US House)

Transaction ID: D6884

SUBTOTAL of Disbursements This Page (optional) ▶

7000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
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☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Devin Nunes for Congress 2002

Mailing Address

PO Box 891

City

Pixley

State

CA

Zip Code

93256

Purpose of Disbursement

Contribution: Devin Nunes (CA-21-US House)

Candidate Name

Devin Nunes (CA-21-R)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
☒ Primary General
Other (specify) ▼

State: CA District: 21

Date of Disbursement

07 / 18 / 2002

Amount of Each Disbursement this Period

3000.00

Contribution: Devin Nunes
(CA-21-US House-debt retirement)

Transaction ID: D6885

Full Name (Last, First, Middle Initial)

B. Friends of John Tanner

Mailing Address

Post Office Box 1894

City

Union City

State

TN

Zip Code

38281

Purpose of Disbursement

Contribution: John S. Tanner (TN-8-D-US)

Candidate Name

John S. Tanner (TN-8-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
☒ Primary General
Other (specify) ▼

State: TN District: 8

Date of Disbursement

07 / 18 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: John S. Tanner
(TN-8-D-US House)

Transaction ID: D6886

Full Name (Last, First, Middle Initial)

C. Friends of John Tanner

Mailing Address

Post Office Box 1894

City

Union City

State

TN

Zip Code

38281

Purpose of Disbursement

Contribution: John S. Tanner (TN-8-D-US)

Candidate Name

John S. Tanner (TN-8-D)

Category/
Type

Office Sought: ☒ House
Senate
President

Disbursement For: 2002
☒ Primary General
Other (specify) ▼

State: TN District: 8

Date of Disbursement

07 / 18 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: John S. Tanner
(TN-8-D-US House)

Transaction ID: D6887

SUBTOTAL of Disbursements This Page (optional) ▶

7000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
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☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. People With Hart

Mailing Address

PO Box 435

City

Wexford

State

PA

Zip Code

15080

Purpose of Disbursement

Contribution: Melissa A. Hart (PA-4-R-US

Candidate Name

Melissa A. Hart (PA-4-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: PA

District: 4

Date of Disbursement

07 / 18 / 2002

Amount of Each Disbursement this Period

1000.00

Contribution: Melissa A. Hart (PA-4-R-US House)

Transaction ID: D68B8

Full Name (Last, First, Middle Initial)

B. The Jim Ramstad Volunteer Committee

Mailing Address

8100 Penn Avenue South

Suite 104

City

Bloomington

State

MN

Zip Code

55431

Purpose of Disbursement

Contribution: Jim Ramstad (MN-3-R-US Hou

Candidate Name

Jim Ramstad (MN-3-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

☒ Primary

☐ General

Other (specify) ▼

State: MN

District: 3

Date of Disbursement

07 / 18 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Jim Ramstad (MN-3-R-US House)

Transaction ID: D68B8

Full Name (Last, First, Middle Initial)

C. The Jim Ramstad Volunteer Committee

Mailing Address

8100 Penn Avenue South

Suite 104

City

Bloomington

State

MN

Zip Code

55431

Purpose of Disbursement

Contribution: Jim Ramstad (MN-3-R-US Hou

Candidate Name

Jim Ramstad (MN-3-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

Primary

☒ General

Other (specify) ▼

State: MN

District: 3

Date of Disbursement

07 / 18 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Jim Ramstad (MN-3-R-US House)

Transaction ID: D68B8

SUBTOTAL of Disbursements This Page (optional) ▶

5000.00

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Gephardt in Congress

Mailing Address

7435 Watson Road Suite 107

City

St. Louis

State

MO

Zip Code

63119

Purpose of Disbursement

Contribution: Richard A. Gephardt (MO-3-

Candidate Name

Richard A. Gephardt (MO-3-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

☒ Primary

☐ General

Other (specify) ▼

State: MO

District: 3

Date of Disbursement

07 / 19 / 2002

Amount of Each Disbursement this Period

3000.00

Contribution: Richard A. Gephardt (MO-3-D-US House)

Transaction ID: D6881

Full Name (Last, First, Middle Initial)

B. Gephardt in Congress

Mailing Address

7435 Watson Road Suite 107

City

St. Louis

State

MO

Zip Code

63119

Purpose of Disbursement

Contribution: Richard A. Gephardt (MO-3-

Candidate Name

Richard A. Gephardt (MO-3-D)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

☐ Primary

☒ General

Other (specify) ▼

State: MO

District: 3

Date of Disbursement

07 / 19 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Richard A. Gephardt (MO-3-D-US House)

Transaction ID: D6882

Full Name (Last, First, Middle Initial)

C. Hastert For Congress Committee

Mailing Address

P.O. Box 625

City

Batavia

State

IL

Zip Code

60510

Purpose of Disbursement

Contribution: Denny Hastert (IL-14-R-US

Candidate Name

Denny Hastert (IL-14-R)

Category/
Type

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2002

☐ Primary

☒ General

Other (specify) ▼

State: IL

District: 14

Date of Disbursement

07 / 19 / 2002

Amount of Each Disbursement this Period

2000.00

Contribution: Denny Hastert (IL-14-R-US House)

Transaction ID: D6883

SUBTOTAL of Disbursements This Page (optional) ▶

7000.00

TOTAL This Period (last page this line number only) ▶

70000.00

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
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☐ 29				

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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. R. Callahan

Mailing Address

4101 Benedict Lane

City

Austin

State

TX

Zip Code

78748-1920

Purpose of Disbursement

Refund to Individual

Candidate Name

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

2002

Primary

General

☒ Other (specify) ▼

State:

District:

Date of Disbursement

07 / 03 / 2002

Amount of Each Disbursement this Period

200.00

Refund to Individual

Transaction ID: D6850

Full Name (Last, First, Middle Initial)

B. Robert Carter

Mailing Address

5130 W. Bee Caves Road

City

Austin

State

TX

Zip Code

78748-5221

Purpose of Disbursement

Refund to Individual

Candidate Name

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

2002

Primary

General

☒ Other (specify) ▼

State:

District:

Date of Disbursement

07 / 12 / 2002

Amount of Each Disbursement this Period

1000.00

Refund to Individual

Transaction ID: D6867

Full Name (Last, First, Middle Initial)

C. Phillip Hildebrand

Mailing Address

5713 Seville Court

City

Plano

State

TX

Zip Code

75063-4230

Purpose of Disbursement

Refund to Individual

Candidate Name

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

2002

Primary

General

☒ Other (specify) ▼

State:

District:

Date of Disbursement

07 / 12 / 2002

Amount of Each Disbursement this Period

500.00

Refund to Individual

Transaction ID: D6868

SUBTOTAL of Disbursements This Page (optional)

1700.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s)
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NAME OF COMMITTEE (in full)

National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)

A. Thomas Burke

Mailing Address

6835 Hillwood Circle

City

Dallas

State

TX

Zip Code

75248

Purpose of Disbursement

Refund to Individual

Candidate Name

Category/
Type

Office Sought:

House

Senate

President

Disbursement For:

2002

Primary

General

X Other (specify) ▼

State:

District:

Date of Disbursement

07th / 12th / 2002

Amount of Each Disbursement this Period

1000.00

Refund to Individual

Transaction ID: D6870

B.

C.

SUBTOTAL of Disbursements This Page (optional) ▶

1000.00

TOTAL This Period (last page this line number only) ▶

2700.00

SCHEDULE D**DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate
schedule(s)
for each
numbered line)

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FOR LINE NUMBER:
(check only one)☐ 9
☒ 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor
National Association of Insurance and Financial AdvisorsNature of Debt (Purpose):
Equipment rental

Mailing Address

2901 Telstar Court

City State

Falls Church VA

ZIP Code

22042-1205

Outstanding Balance Beginning This Period

Transaction ID: DD1234

20438.52

Amount Incurred This Period

Payment This Period

Outstanding Balance at Close of This Period

18277.70

27639.99

11074.83

B

C

1) SUBTOTALS This Period This Page (optional)	▶	11074.83
2) TOTALS This Period (last page this line number only)	▶	11074.83
3) TOTALS OUTSTANDING LOANS from Schedule C (last page only)	▶	
4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only)	▶	