

ETEXT ATTACHMENT

04/18/2002 11 : 36

April 17, 2002

John D. Gibson
Federal Election Commission
999 E Street NW
Washington, DC 20463

Identification Number: C00148031

Reference:UUUMid-Year Report (1/1/01-6/30/01)

Dear Mr. Gibson:

I am responding to your letter dated March 28, 2001 concerning the Mid-Year Report (1/1/01-6/30/01) for the Caterpillar Employees Political Action committee. When the first letter from Mr. Jim Krebs concerning this report was received in February, our PAC Administrator, Cresta Heltemes, talked to Mr. Krebs. Ms. Heltemes explained to Mr. Krebs that an internal audit was conducted on the PAC receipts for 2000 and 2001. During that audit it was found that some payroll receipts were reported twice. Ms. Heltemes also explained that our records have been corrected and an amended 2000 Year-End Report and amended 2001 Mid-Year Report were prepared.

The amended 2001 Mid-Year Report addressed the missing information and the amended 2000 Year-End Report addressed the beginning cash balance reported on the 2001 Mid-Year Report. The 2001 Mid-Year Report has been filed electronically as the original was filed electronically. The amended 2000 Year-End Report has been paper filed, as it was originally paper filed.

Mr. Krebs told Ms. Heltemes that these amended reports would satisfy the questions raised in his letter. Please let us know if you need additional information. Thank you.

Sincerely,

Gary L. Vest
Treasurer