

VIA ELECTRONIC FILING  
Federal Election Commission  
999 E Street, N.W.  
Washington, D.C. 20004

Re: July 2007 Monthly Report for Altria Group, Inc.  
Political Action Committee  
(Committee Identification Number C00089136)

Dear Sir or Madam:

This letter provides background information concerning the two transfers from affiliated committees disclosed on Schedule A, Line 12 of the July 2007 Monthly report that the Altria Group, Inc. Political Action Committee ( Altripac ) filed earlier today.

The transfers made consist of the entire remaining balances of two of Altripac s affiliated non-federal committees ( state PACs ). The state PACs will be filing termination reports with their respective state agencies in July. The funds in the state PACs were solely derived from transfers made by Altripac to the state PACs; the state PACs did not engage in any fundraising on their own.

Because the funds transferred from the state PACs to Altripac were raised under the regulations at 11 CFR 114.5, the transfers from the state PACs to Altripac are from permissible sources.

I hope this adequately explains these transactions. Please do not hesitate to contact me if you have any questions regarding this report.

Sincerely,

A. Shuanise Washington  
Treasurer