

ETEXT ATTACHMENT

10/13/2004 11 : 36

GENESEE & WYOMING INC.
POLITICAL ACTION COMMITTEE
204 North George Street, Suite 230
York, Pennsylvania 17401

October 13, 2004

FILED ELECTRONICALLY

The Federal Election Commission
Washington, DC 20463

Identification No.: C00289058 - Genesee & Wyoming Inc. PAC

Re: September 22, 2004 Notice Regarding Transfer to Non-Federal Account
September 29, 2004 Notice Regarding Transfer to Non-Federal Account

Dear Sir or Madam:

This letter is submitted in response to the above-referenced notices issued by the Federal Election Commission (the "Commission") to Genesee & Wyoming Inc. PAC (GWRR PAC).

As a result of conversations between our counsel, Holland & Knight LLP, and Andrea Needles and Ed Ryan of the Commission, we understand that these notices have been sent as a result of the reporting of transfers from GWRR PAC's federal account to its non-federal account. Further, we understand that these notices are now issued any time such a transfer is reported and a detailed explanation of the purpose of the transfer is not included in that report.

The transfers referenced in the September 22, 2004 and September 29, 2004 notices, which appear in the 2003 Mid-Year Report and 2004 April Quarterly Report respectively, were made by GWRR PAC to replenish funds in its non-federal account. No funds transferred to the non-federal account have been used for any federal election activity. Moreover, please note that all transfers from GWRR PAC's federal to non-federal accounts that are reported in the reports filed in January, 2004, as well as all those filed in this election cycle, are transfers made to replenish funds in the non-federal account. Further, no funds from the non-federal account have been or will be used for any federal election activity.

Having clarified this issue, we understand there is no need to file any amended reports. Going forward, GWRR PAC will include an explanation of the purpose of each transfer to its non-federal account.

We trust that this letter responds adequately to the September 22, 2004 and September 29, 2004 notices. If you have any questions or concerns, please inform me as soon as possible. Thank you for your attention to this matter.

Sincerely,

Robert Grossman

ETEXT ATTACHMENT

Treasurer

Genesee & Wyoming Inc. PAC

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