REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee
(Summary Page)

1. NAME OF COMMITTEE (in full)
National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ☐ Check if different than previously reported
2901 Telestar Court

2. FEC IDENTIFICATION NUMBER
C00005249

CITY, STATE, and ZIP CODE
Falls Church VA 22042-1205

3. ☒ This committee has qualified as a multi-candidate committee (see FEC Form 1M)

4. TYPE OF REPORT

(a) ☐ April 15 Quarterly Report

☐ July 15 Quarterly Report

☐ October 15 Quarterly Report

☐ January 31 Year End Report

☐ July 31 Mid-Year Report (Non-election Year Only)

☐ Termination report

Monthly Report Due On:

☐ February 20	☐ June 20	☐ October 20
☒ March 20	☐ July 20	☐ November 20
☐ April 20	☐ August 20	☐ December 20
☐ May 20	☐ September 20	☐ January 31

☐ Twelfth day report preceding _____ (election type)
election on _____ in the State of _____

☐ Thirtieth day report following the General Election
on _____ in the State of _____

(b) Is this Report an Amendment ☒ YES ☐ NO

SUMMARY 5. Covering Period 02/01/2001 through 02/28/2001	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand, January 1, 2001		269136.94
(b) Cash on Hand at Beginning of Reporting Period	317667.01	
(c) Total Receipts (from line 19)	57972.68	139700.79
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	375639.69	408839.73
7. Total Disbursements (from line 30)	89004.07	122204.11
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	286635.62	286635.62
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	53989.44	

For further information contact:
Federal Election Commission
999 E Street, NW
Washington, DC 20463
Toll Free 800-424-9530
Local 202-219-3420

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct, and complete.

Type or Print Name of Treasurer
Electronically Filed by Kevin M. Madden

Signature of Treasurer

Date
03/20/2001

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

FEC FORM 3X
(revised 9/98)

4-00173

DETAILED SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS
(PAGE 2, FEC FORM 3X) (revised 1/1/91)

NAME OF COMMITTEE
National Association of Insurance and Financial Advisors Political Action Committee

REPORT COVERING PERIOD
FROM 02/01/2001 TO: 02/28/2001

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year	
11. Contributions (other than loans) From:			
a. Individual/Persons Other Than Political Committees			
i. Itemized (use Schedule A)	4894.10	21678.20	11.a.i.
ii. Unitemized	53278.58	118022.59	11.a.ii.
iii. Total (add i and ii)»	57972.68	139700.79	11.a.iii.
b. Political Party Committees	0.00	0.00	11.b.
c. Other Political Committees (such as PACs)	0.00	0.00	11.c.
d. Total Contributions (add a iii, b and c)»	57972.68	139700.79	11.d.
12. Transfers From Affiliated/Other Party Committees	0.00	0.00	12.
13. All Loans Received	0.00	0.00	13.
14. Loan Repayments Received	0.00	0.00	14.
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.)	0.00	0.00	15.
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees	0.00	0.00	16.
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00	17.
18. Transfers From Nonfederal Account for Joint Activity	0.00	0.00	18.
19. Total Receipts (add 11d, 12, 13, 14, 15, 16, 17, and 18)»	57972.68	139700.79	19.
20. Total Federal Receipts (subtract line 18 from line 19)»	57972.68	139700.79	20.
II. Disbursements			
21. Operating Expenditures:			
a. Shared Federal/Non-Federal Activity (from Schedule H4)			
i. Federal Share	0.00	0.00	21.a.i.
ii. Non-Federal Share	0.00	0.00	21.a.ii.
b. Other Federal Operating Expenditures	34904.07	66704.11	21.b.
c. Total Operating Expenditures (add a i, a ii, and b)»	34904.07	66704.11	21.c.
22. Transfers to Affiliated/Other Party Committees	0.00	0.00	22.
23. Contributions to Federal Candidates/Committees and Other Political Committees	54000.00	55000.00	23.
24. Independent Expenditures (use Schedule E)	0.00	0.00	24.
25. Coordinated Expenditures Made by Party Committees (2 U.S.C 441a(d)) (use Sch. F)	0.00	0.00	25.
26. Loan Repayments Made	0.00	0.00	26.
27. Loans Made	0.00	0.00	27.
28. Refunds of Contributions To:			
a. Individuals/Persons Other Than Political Committees	100.00	500.00	28.a.
b. Political Party Committees	0.00	0.00	28.b.
c. Other Political Committees (such as PACs)	0.00	0.00	28.c.
d. Total Contributions Refunds (add a, b, and c)»	100.00	500.00	28.d.
29. Other Disbursements	0.00	0.00	29.
30. Total Disbursements (add 21c, 22, 23, 24, 25, 26, 27, 28d, and 29)»	89004.07	122204.11	30.
31. Total Federal Disbursements (subtract line 21 a ii from line 30)»	89004.07	122204.11	31.
III. Net Contributions / Operating Expenditures			
32. Total Contributions (other than loans) (from line 11d)	57972.68	139700.79	32.
33. Total Contribution Refunds (from line 28d)	100.00	500.00	33.
34. Net Contributions (other than loans) (subtract line 33 from 32)	57872.68	139200.79	34.
35. Total Federal Operating Expenditures (add 21 a i and 21 b)»	34904.07	66704.11	35.
36. Offsets to Operating Expenditures (from line 15)	0.00	0.00	36.
37. Net Operating Expenditures (subtract line 36 from 35)»	34904.07	66704.11	37.

SCHEDULE A	ITEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	3 / 11 FOR LINE NUMBER 11A1

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Mr. George F. Bashaw, Jr., CLU 2207 E. 29th Street Tulsa OK 74114-5423 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 600.00	02/13/2001	600.00
Mr. David B. Malkin, CLU, ChFC 15 Canoe Brook Drive Livingston NJ 07039-6121 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 500.00	02/23/2001	500.00
Mr. Martin Montafel, CLU 16932 S.W. 5th Way Weston FL 33326-1564 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 250.00	02/07/2001	250.00
Mr. D. Micheel Lane, CLU 411 Union St., #1910 Nashville TN 37219-1701 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 509.00	02/10/2001	4.50
Mr. Glenn R. Jagodzinske, CLU-.LUTCF.ChFC 1414 SW Ashworth Pl. Topeka KS 66604 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 240.00	02/01/2001	120.00
Mr. Glenn R. Jagodzinske, CLU-.LUTCF.ChFC 1414 SW Ashworth Pl. Topeka KS 66604 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 240.00	02/26/2001	120.00
Mr. William S. Cochran, CLU 162 Fourth Ave., N., 3rd Fl. Nashville TN 37219-2407 Receipt For: [ ] Primary [X] General [ ] Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 500.00	02/02/2001	500.00

SUBTOTALS of Receipts This Page (Optional) .....

TOTALS This Period (last page this line number only) .....

SCHEDULE A	ITEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	4 / 11 FOR LINE NUMBER 11A1

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Mr. James E. Whistler, CLU, ChFC 3334 Lucinda St San Diego CA 92106 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 500.00	02/23/2001	500.00
Mr. Warren K. Nelson, LUTCF 575 Lincoln Ave #205 Napa CA 94558-3633 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 250.00	02/27/2001	250.00
Mr. Robert F. Decker, CLU, FLMI 9290 West Dodge Road #102 Omaha NE 68114-3320 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 300.00	02/23/2001	300.00
Mr. George Winger McCloy, CLU 921 Chatham Lane #300 Columbus OH 43221-2418 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 500.00	02/01/2001	500.00
Mr. James Kageleiry 8 Hayes Lane Dover NH 03820-4213 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 300.00	02/14/2001	300.00
Mr. Terry K. Headley, LUTCF,LIC 20704 Meadow Ridge Dr. Springfield NE 68059 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 499.20	02/10/2001	249.60
Ms. Sue R. Young 705 Watson Natchitoches LA 71457-5609 Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Self-employed Occupation: Insurance Agent Aggregate Year-to-Date > $ 250.00	02/12/2001	250.00

SUBTOTALS of Receipts This Page (Optional) .....

TOTALS This Period (last page this line number only) .....

SCHEDULE A	ITEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	5 / 11 FOR LINE NUMBER 11A1

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Ms. Robin Robertson, CLU 4001 MacArthur Blvd. #300 Newport Beach CA 92660	Self-employed Occupation Insurance Agent	02/14/2001	250.00
Receipt For: ☐ Primary ☒ General ☐ Other (specify) :	Aggregate Year-to-Date > 5 250.00		

SUBTOTALS of Receipts This Page (Optional)	
TOTALS This Period (last page this line number only)	**4694.10**

SCHEDULE B	ITEMIZED DISBURSEMENTS	Use separate schedule(s) for each category of the Detailed Summary Page	6 / 11 FOR LINE NUMBER 21B

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
First Union Bank One First Union Center Charlotte NC 28288-1164	Bank Charges Bank Charges Disbursement for: ☐ Primary ☐ General ☒ Other (specify) : Other	02/28/2001	483.16
Full Name, Mailing Address, and ZIP Code	**Purpose of Disbursement**	**Date (month, day, year)**	**Amount of Each Disbursement This Period**
NAIFA 2901 Telestar Court Falls Church VA 22042	Administreive Fees Administrative Fees Disbursement for: ☐ Primary ☐ General ☒ Other (specify) : Other	02/28/2001	34420.91

SUBTOTALS of Disbursements This Page (Optional)	
TOTALS This Period (last page this line number only)	**34904.07**

SCHEDULE B	ITEMIZED DISBURSEMENTS	Use separate schedule(s) for each category of the Detailed Summary Page	7 / 11 FOR LINE NUMBER 23

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
Keep Our Majority PAC PO Box 16277 Washington DC 20036	Contribution: Keep Our Majority PAC (PAC (PAC to PAC contribution) Disbursement for: [ ] Primary [ ] General [X] Other (specify): Annual	02/07/2001	2000.00
Leadership PAC 2002 1199 N. Fairfax Street Suite 425 Alexandria VA 22314	Contribution: Leadership PAC 2002 (PAC t (PAC to PAC contribution) Disbursement for: [ ] Primary [ ] General [X] Other (specify): Annual	02/13/2001	2500.00
Representative Shelley Moore Capito PO Box 11519 Charleston WV 25339	Contribution: Shelley Moore Capito (WV-2 (WV-2-R-US House-debt retirement) Disbursement for: [ ] Primary [X] General [ ] Other (specify): General	02/13/2001	1000.00
Senator Bob Smith 407 N. Washington Alexandria VA 22314	Contribution: Bob Smith (NH-R-US Senate) (NH-R-US Senate) Disbursement for: [X] Primary [ ] General [ ] Other (specify): Primary	02/13/2001	5000.00
New Democrat Network 501 Capitol Court, NE Suite 200 Washington DC 20002	Contribution: New Democrat Network (PAC (PAC to PAC contribution) Disbursement for: [ ] Primary [ ] General [X] Other (specify): Annual	02/13/2001	5000.00
Senator Larry E. Craig PO Box 2754 602 W Bannock Suite Lp101 Boise ID 83701	Contribution: Larry E. Craig (ID-R-US Se (ID-R-US Senate) Disbursement for: [X] Primary [ ] General [ ] Other (specify): Primary	02/13/2001	1000.00
Representative Chris John PO Drawer 307 Crowley LA 70527	Contribution: Chris John (LA-7-D-US Hous (LA-7-D-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify): Primary	02/13/2001	1000.00
Representative Ken Lucas PO Box 17344 Covington KY 41017	Contribution: Ken Lucas (KY-4-D-US House (KY-4-D-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify): Primary	02/13/2001	1000.00
Representative Kenny Hulshof PO Box 1621 Columbia MO 65205	Contribution: Kenny Hulshof (M-D-9-R-US H (MO-9-R-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify): Primary	02/13/2001	1000.00
SUBTOTALS of Disbursements This Page (Optional)			
TOTALS This Period (last page this line number only)			

SCHEDULE B	ITEMIZED DISBURSEMENTS	Use separate schedule(s) for each category of the Detailed Summary Page	8 / 11 FOR LINE NUMBER 23

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
Democratic Senatorial Cam 430 South Capitol Street, SE Washington DC 20003	Contribution: Democratic Senatorial Cam Contribution: Democratic Senatorial Cam (national party contribution) Disbursement for: [ ] Primary [ ] General [X] Other (specify): Annual	02/13/2001	15000.00
Representative Jim Nussle P.O. Box 324 Manchester IA 52057	Contribution: Jim Nussle (IA-2-R-US Hous Contribution: Jim Nussle (IA-2-R-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify): Primary	02/13/2001	1000.00
Representative Ken Bentsen 5615 Morningside #301 Houston TX 77005	Contribution: Ken Bentsen (TX-25-D-US Ho Contribution: Ken Bentsen (TX-25-D-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify): Primary	02/13/2001	2000.00
Senator Chuck Hagel 12100 W. Center Road #202 Omaha NE 68144	Contribution: Chuck Hagel (NE-R-US Senat Contribution: Chuck Hagel (NE-R-US Senate) Disbursement for: [X] Primary [ ] General [ ] Other (specify): Primary	02/13/2001	1000.00
Representative Joe Barton Box 1444 Ennis TX 75119	Contribution: Joe Barton (TX-6-R-US Hous Contribution: Joe Barton (TX-6-R-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify): Primary	02/20/2001	1000.00
Representative Kenny Hulshof PO Box 1621 Columbia MO 65205	Contribution: Kenny Hulshof (M-D-9-R-US H Contribution: Kenny Hulshof (MO-9-R-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify): Primary	02/20/2001	1000.00
Representative Jan D. Schakowsky 990 Grove Avenue Suite 203 Evanston IL 60201	Contribution: Jan D. Schakowsky (IL-9-D- Contribution: Jan D. Schakowsky (IL-9-D-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify): Primary	02/20/2001	1000.00
Representative Martin Frost 800 E. Abram Street Dallas TX 75210	Contribution: Martin Frost (TX-24-D-US H Contribution: Martin Frost (TX-24-D-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify): Primary	02/26/2001	1000.00
Senator Chuck Hagel 12100 W. Center Road #202 Omaha NE 68144	Contribution: Chuck Hagel (NE-R-US Senat Contribution: Chuck Hagel (NE-R-US Senate) Disbursement for: [X] Primary [ ] General [ ] Other (specify): Primary	02/26/2001	1500.00
SUBTOTALS of Disbursements This Page (Optional)			
TOTALS This Period (last page this line number only)			

SCHEDULE B	ITEMIZED DISBURSEMENTS	Use separate schedule(s) for each category of the Detailed Summary Page	9 / 11 FOR LINE NUMBER 23

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
Senator Max Baucus Box 6268 Bozeman MT 59715	Contribution: Max Baucus (MT-D-US Senate Contribution: Max Baucus (MT-D-US Senate) Disbursement for: [ ] Primary [X] General [ ] Other (specify) : General	02/26/2001	2000.00
Representative Mike Rogers PO Box 581 Brighton MI 48116	Contribution: Mike Rogers (MI-8-R-US Hou Contribution: Mike Rogers (MI-8-R-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	02/26/2001	5000.00
Representative Frank Pallone, Jr. PO Box 3176 Long Branch NJ 07740	Contribution: Frank Pallone, Jr. (NJ-6-D Contribution: Frank Pallone, Jr. (NJ-6-D-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	02/28/2001	1000.00
Representative Henry Bonilla PO Box 17292 San Antonio TX 78217	Contribution: Henry Bonilla (T-X-23-R-US Contribution: Henry Bonilla (TX-23-R-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	02/28/2001	1000.00
Representative Charles A. Gonzalez 134 Schreiner Place San Antonio TX 78212	Contribution: Charles A. Gonzalez (TX-20 Contribution: Charles A. Gonzalez (TX-20-D-US House) Disbursement for: [X] Primary [ ] General [ ] Other (specify) : Primary	02/28/2001	1000.00

SUBTOTALS of Disbursements This Page (Optional)	
TOTALS This Period (last page this line number only)	**54000.00**

SCHEDULE B	ITEMIZED DISBURSEMENTS	Use separate schedule(s) for each category of the Detailed Summary Page	10 / 11 FOR LINE NUMBER 28A

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name, Mailing Address, and ZIP Code	Purpose of Disbursement	Date (month, day, year)	Amount of Each Disbursement This Period
Mr. John Buck Kerlin, LUTCF 29 Dunbar Drive W.Windsor NJ 08550	Refund to Individual Refund to Individual Disbursement for: ☐ Primary ☐ General ☒ Other (specify) : Other	02/13/2001	100.00

SUBTOTALS of Disbursements This Page (Optional)	
TOTALS This Period (last page this line number only)	**100.00**

SCHEDULE D (Revised 3/80)	DEBTS AND OBLIGATIONS Excluding Loans	Use separate schedule(s) for each numbered line	11 / 11 FOR LINE NUMBER 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

	Outstanding Balance Beginning This Period	Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
Full Name, Mailing Address, and Zip Code of Debtor or Creditor National Association of Insurance and Financial Advisors Political Action Committee 2901 Telstar Court Falls Church VA 22042-1205	50589.84	58313.87	51800.04	53999.44
Nature of Debt (purpose) : Equipment rental				

1) SUBTOTALS This Period This Page (Optional)	
2) TOTALS This Period (last page this line number only)	**53999.44**
3) TOTAL OUTSTANDING LOANS from Schedule C (last page only)	
4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only)	