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October 25, 2018

Federal Elections Commission
1050 First Street, NE
Washington, DC 20002

Dear Sir/Madame:

I am hereby submitting this letter on behalf, and at the direction, of the Altria Group, Inc. Political Action Committee (AltriaPAC), FEC registration number C00089136.

Please find attached signed Schedule C-1 and loan documents that should accompany the Pre-General FEC report that was filed on October 24th.

Should you have any questions, please feel free to contact Gayle Drisco at (202) 354-1512.

20181025 10:41 AM

SCHEDULE C-1 (FEC Form 3X)
LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

Federal Election Commission, Washington, D.C. 20463

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 INFORMATION FOUND ON
 PAGE 2 OF SCHEDULE C

2018 OCT 25

NAME OF COMMITTEE (In Full) Altria Group, Inc. Political Action Committee (AltriaPAC)	Transaction ID : 8B67F6A034654A5193A	FEC IDENTIFICATION NUMBER C C00089138
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LENDING INSTITUTION (LENDER) Full Name Chain Bridge Bank, N.A.	Amount of Loan 100000.00	Interest Rate (APR) 6.50 %
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Mailing Address 1445-A Laughlin Avenue	Date Incurred or Established M M / D D / Y Y Y Y 10 02 2018
City McLean	Date Due M M / D D / Y Y Y Y 08 02 2019
State VA	Zip Code 22101
Back Ref 8B67F6A034654A519	

A. Has loan been restructured? No Yes If yes, date originally incurred

B. If line of credit, Amount of this Draw: **65000** Total Outstanding Balance: **65000**

C. Are other parties secondarily liable for the debt incurred?
 No Yes (Endorsers and guarantors must be reported on Schedule C.)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?
 No Yes If yes, specify: _____

What is the value of this collateral?
 Does the lender have a perfected security interest in it? No Yes

E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? No Yes If yes, specify: _____
 Future payroll contributions; receipts serve as collateral.

What is the estimated value?
800000.00

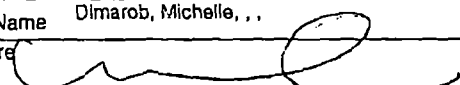
A depository account must be established pursuant to 11 CFR 100.82(e)(2) and 100.142(e)(2).
 Date account established: **06 05 2018**

Location of account:
Chain Bridge Bank, NA

Address: **1445-A Laughlin Avenue**

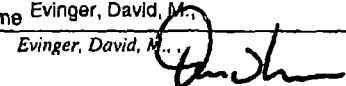
City, State, Zip: **McLean VA 22101**

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.

G. COMMITTEE TREASURER
 Typed Name **Dimarob, Michelle, . .** DATE **10 02 2018**
 Signature 

H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:
 I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above.
 II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.
 III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.82 and 100.142 in making this loan.

AUTHORIZED REPRESENTATIVE
 Typed Name **Evinger, David, M.** DATE **10 02 2018**
 Signature  Title **President - Risk Mgt**

2018 OCT 25 10 02 AM

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1-800-4-A-BOOKS

Federal Election Commission
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