

VIA ELECTRONIC FILING  
Federal Election Commission  
999 E Street, N.W.  
Washington, D.C. 20004

Re: March 2008 Monthly Report for Altria Group, Inc.  
Political Action Committee  
(Committee Identification Number C00089136)

Dear Sir or Madam:

This letter provides background information concerning the transfer from an affiliated committee disclosed on Schedule A, Line 12 of the March 2008 Monthly report that the Altria Group, Inc. Political Action Committee ("Altriapac") filed earlier today.

The transfer made consisted of the entire remaining balance of one of Altriapac's affiliated non-federal committees, the Altria Group, Inc. Ohio Political Action Committee. Altria Group, Inc. Ohio Political Action Committee has terminated its registration with Ohio effective January 30, 2008. The funds in Altria Group, Inc. Ohio Political Action Committee were solely derived from transfers made by Altriapac to Altria Group, Inc. Ohio Political Action Committee; Altria Group, Inc. Ohio Political Action Committee did not engage in any fundraising on its own.

Because the funds transferred from Altria Group, Inc. Ohio Political Action Committee to Altriapac were raised under the regulations at 11 CFR 114.5, the transfer from the Altria Group, Inc. Ohio Political Action Committee to Altriapac is from a permissible source.

I hope this adequately explains this transaction. Please do not hesitate to contact me if you have any questions regarding this report.

Sincerely,

Gayle Drisco  
Treasurer

\*\*\*\*\*