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ATTORNEYS AND COUNSELORS AT LAW

455 CAPITOL MALL, SUITE 600

SACRAMENTO, CALIFORNIA 95814

(916) 442-7757

FAX (916) 442-7759

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2012 MAY 15 AM 11:11

FEC MAIL CENTER

CHARLES H. BELL, JR.
COLLEEN C. MCANDREWS
THOMAS W. HILTACHK
BRIAN T. HILDRETH
ASHLEE N. TITUS
AUDREY PERRY MARTIN

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1321 SEVENTH STREET, SUITE 205
SANTA MONICA, CA 90401
(310) 458-1405
FAX (310) 260-2666
www.bmhlaw.com

May 14, 2012

Public Records Office
Federal Election Commission
999 E Street, NW
Washington, DC 20463

Dear Filing Officer:

Please find enclosed for filing the original and one copy of:

Form 1 X

Form 2

Form 3

Form 3X

for Spirit of Democracy America.

Please return an endorsed filed copy in the enclosed self addressed envelope for our records.

Very truly yours,

Thomas W. Hiltachk

Thomas W. Hiltachk

12030810923

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MEMORANDUM

May 14, 2012

Federal Election Commission
999 E Street, NW
Washington, DC 20463

RE: Intent to establish a separate non-contribution account
Spirit of Democracy America

Dear Sirs:

Consistent with the stipulated judgment in *Carey v. FEC*, the above-referenced committee intends to establish a separate bank account to deposit and withdraw funds raised in unlimited amounts from individuals, corporations, labor organizations, and/or other political committees. The funds maintained in this separate account will not be used to make contributions, whether direct, in-kind, or via coordinated communications, or coordinated expenditures, to federal candidates or committees.

If you have any questions about this matter, please contact Ashlee Titus, Assistant Treasurer, at (916) 442-7757.

Thank you.

12030810924

FEC FORM 1

STATEMENT OF ORGANIZATION

RECEIVED 2012 MAY 15 AM 11:11 FEC MAIL CENTER

1. NAME OF COMMITTEE (in full)

(Check if name is changed)

Example: If typing, type over the lines.

12FE4M5

Spirit of Democracy America

ADDRESS (number and street)

455 Capitol Mall, Suite 600

(Check if address is changed)

Sacramento

CA

95814

CITY

STATE

ZIP CODE

COMMITTEE'S E-MAIL ADDRESS (Please provide only one e-mail address)

(Check if address is changed)

COMMITTEE'S WEB PAGE ADDRESS (URL)

(Check if address is changed)

2. DATE

05

14

2012

3. FEC IDENTIFICATION NUMBER

C

4. IS THIS STATEMENT

NEW (N)

OR

AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Thomas W. Hiltachk

Signature of Treasurer

Thomas W. Hiltachk

Date

05

14

2012

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.

ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

Office Use Only

For further information contact: Federal Election Commission Toll Free 800-424-9530 Local 202-694-1100

FEC FORM 1 (Revised 02/2009)

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5. TYPE OF COMMITTEE

Candidate Committee:

- (a) This committee is a principal campaign committee. (Complete the candidate information below.)
- (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate _____

Candidate Party Affiliation Office Sought: House Senate President State District

- (c) This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate _____

Party Committee:

- (d) This committee is a (National, State or subordinate) committee of the (Democratic, Republican, etc.) Party.

Political Action Committee (PAC):

- (e) This committee is a separate segregated fund. (Identify connected organization on line 6.) Its connected organization is a:
 - Corporation Corporation w/o Capital Stock Labor Organization
 - Membership Organization Trade Association Cooperative
 - In addition, this committee is a Lobbyist/Registrant PAC.
- (f) This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee. (i.e., nonconnected committee)

- In addition, this committee is a Lobbyist/Registrant PAC.
- In addition, this committee is a Leadership PAC. (Identify sponsor on line 6.)

Joint Fundraising Representative:

- (g) This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, at least one of which is an authorized committee of a federal candidate.
- (h) This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, none of which is an authorized committee of a federal candidate.

Committees Participating in Joint Fundraiser

1. _____ FEC ID number C _____
2. _____ FEC ID number C _____
3. _____ FEC ID number C _____
4. _____ FEC ID number C _____

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Write or Type Committee Name

Spirit of Democracy America

6. Name of Any Connected Organization, Affiliated Committee, Joint Fundraising Representative, or Leadership PAC Sponsor

None

Mailing Address

[Empty address fields]

CITY STATE ZIP CODE

Relationship: Connected Organization Affiliated Committee Joint Fundraising Representative Leadership PAC Sponsor

7. Custodian of Records: Identify by name, address (phone number - optional) and position of the person in possession of committee books and records.

Full Name Thomas W. Hiltachk

Mailing Address 455 Capitol Mall, Suite 600

Sacramento CA 95814

Title or Position CITY STATE ZIP CODE

Custodian of Records Telephone number 916 442 7757

8. Treasurer: List the name and address (phone number - optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name of Treasurer Thomas W. Hiltachk

Mailing Address 455 Capitol Mall, Suite 600

Sacramento CA 95814

Title or Position CITY STATE ZIP CODE

Treasurer Telephone number 916 442 7757

12030810927

Full Name of Designated Agent

Ashlee N. Titus

Mailing Address

455 Capitol Mall, Suite 600

Sacramento CA 95814

CITY

STATE

ZIP CODE

Title or Position

Assistant Treasurer

Telephone number

916 - 442 - 7757

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.

California Bank & Trust

Mailing Address

550 South Hope Street, Suite 100

Los Angeles CA 90071

CITY

STATE

ZIP CODE

Name of Bank, Depository, etc.

Mailing Address

CITY

STATE

ZIP CODE

12030810928

Federal Election Commission
ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS
 The FEC added this page to the end of this filing to indicate how it was received.

Hand Delivered Date of Receipt

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 Next Business Day Delivery

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Received from Senate Public Records Office Date of Receipt

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Other (Specify): Date of Receipt or Postmarked

JMP
 PREPARER
 (3/2005)

5/15/12
 DATE PREPARED

12030810929