02/20/2002 15 : 12

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telestar Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042 – 1205

CITY ▲ STATE ▲ ZIPCODE ▲

2. **FEC IDENTIFICATION NUMBER** ▼

C00005249

3. IS THIS REPORT NEW (N) **OR** X AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

April 15 Quarterly Report(Q1)

July 15 Quarterly Report(Q2)

October 15 Quarterly Report(Q3)

January 31 Quarterly Report(YE)

July 31 Mid-Year Report(Non-election Year Only) (MY)

Termination Report (TER)

(b) Monthly Report Due On:

Feb 20 (M2)	X May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (M13)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) General (12G) Runoff (12R) Convention (12C) Special (12S)

Election on in the State of

(d) 30-Day **P**ost -Election Report for the: General (30G) Runoff (30R) Special (30S)

Election on in the State of

5. Covering Period 04 01 2001 through 04 30 2001

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Kevin M. Madden

Signature of Treasurer Electronically Filed by Kevin M. Madden Date 05 19 2001

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only			**FEC FORM 3X** (Revised 1/2001)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC **Form 3X** (Revised 1/2001)

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: M M 04 D D 01 Y Y Y Y 2001 To: M M 04 D D 30 Y Y Y Y 2001

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 Y Y Y Y 2001		269138.94
(b) Cash on Hand at Begining of Reporting Period	245927.12	
(c) Total Receipts (from Line 19)	56401.65	263734.41
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	302328.77	532873.35
7. Total Disbursements (from Line 30)	64105.17	294649.75
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	238223.60	238223.60
9. Debts and Obligations owed **TO** the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed **BY** the committee (Itemize all on Schedule C and/or Schedule D)	24075.03	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 04 01 2001 To: 04 30 2001

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	8870.13	
(ii) Unitemized	47531.52	
(iii) TOTAL (add Lines 11(a)(i) and (ii) ..... ▶	56401.65	263734.41
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ..... ▶	56401.65	263734.41
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ..... ▶	56401.65	263734.41
20. Total Federal Receipts (subtract Line 18 from Line 19) ..... ▶	56401.65	263734.41

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Revised 1/2001)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	38605.17	132124.75
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	38605.17	132124.75
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	20500.00	147000.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	525.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	0.00	525.00
29. Other Disbursements	5000.00	15000.00
30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶	64105.17	294649.75
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶	64105.17	294649.75
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	56401.65	263734.41
33. Total Contribution Refunds (from Line 28(d))	0.00	525.00
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	56401.65	263209.41
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶	38605.17	132124.75
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶	38605.17	132124.75

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 5 / 38

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Stephen D. Andersen, RHU
Mailing Address: 1621 Dixie Trail
City: Lincoln State: NE Zip Code: 68527-9431
FEC ID number of contributing federal political committee.
Name of Employer: Midlands Financial Benefits
Occupation: Chairman - CEO
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1255932

B.
Full Name (Last, First, Middle Initial): Ms. Carol A. Anderson, LUTCF, CFP
Mailing Address: 1310 North 58th St
City: Omaha State: NE Zip Code: 68132-1307
FEC ID number of contributing federal political committee.
Name of Employer: Sharp Anderson Arena Curnes & Assoc
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1257084

C.
Full Name (Last, First, Middle Initial): Mr. Fred R. Bean, CLU
Mailing Address: 5208 Crestwood
City: Little Rock State: AR Zip Code: 72207
FEC ID number of contributing federal political committee.
Name of Employer: Bean, Hamilton & Associates
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1255279

SUBTOTAL of Receipts This Page (optional) ..... ▶ **151.20**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 6 / 38

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Kent A. Bennett LUTCF

Mailing Address
RR #3, Box 350-D

City: Muncy | State: PA | Zip Code: 17756

FEC ID number of contributing federal political committee.

Name of Employer: Kent A. Bennett & Assoc., Inc.
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 222.00

Date of Receipt: 04 10 2001

Amount of Each Receipt this Period: 60.00

Payroll Deduction

Transaction ID: R1257526

B. Full Name (Last, First, Middle Initial)
Mr. David B. Bianchi, CLU

Mailing Address
1125 Beldon Way

City: Reno | State: NV | Zip Code: 89503-3164

FEC ID number of contributing federal political committee.

Name of Employer: Northwestern Mutual
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 201.60

Date of Receipt: 04 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1256585

C. Full Name (Last, First, Middle Initial)
Mr. Jeffrey P. Case, LUTCF

Mailing Address
1311 33rd Avenue S.W.

City: Minot | State: ND | Zip Code: 58701-7266

FEC ID number of contributing federal political committee.

Name of Employer: Case Financial Services Inc
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 201.60

Date of Receipt: 04 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1256264

SUBTOTAL of Receipts This Page (optional) ..... ▶ **160.80**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 7 / 38

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial): Mr. Thomas R. Clark, CLU, ChFC
Mailing Address: 1201 63rd Street
City: Des Moines State: IA Zip Code: 50311
FEC ID number of contributing federal political committee.
Name of Employer: Successful Resource Mgmt.
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1256916

B. Full Name (Last, First, Middle Initial): Mr. David Lewis Corris
Mailing Address: 462 S 4th Ave #1900/ NML
City: Louisville State: KY Zip Code: 40202-3445
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1255327

C. Full Name (Last, First, Middle Initial): Mr. Charles E. Cox
Mailing Address: 3060 Dupree Dr.
City: Huntsville State: AL Zip Code: 35801
FEC ID number of contributing federal political committee.
Name of Employer: CNA Insurance
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 04 04 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1257623

SUBTOTAL of Receipts This Page (optional) ..... ▶ **360.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 8 / 38

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Joseph L. Davis, CLU, ChFC, CFP
Mailing Address
1420 Primrose Road N.W.
City: Washington State: DC Zip Code: 20012-1224
FEC ID number of contributing federal political committee.
Name of Employer: Davis & Davis
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1256956

B.
Full Name (Last, First, Middle Initial)
Mr. Donald A. Eichelberger, CLU, ChFC, LUT
Mailing Address
3217 Highway D65
City: Dysart State: IA Zip Code: 52224-9750
FEC ID number of contributing federal political committee.
Name of Employer: Eichelberger and Associates
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1257436

C.
Full Name (Last, First, Middle Initial)
Mr. Byron Hyatt Erstad, Jr.
Mailing Address
2510 S Nantucket Way
City: Boise State: ID Zip Code: 83706-5095
FEC ID number of contributing federal political committee.
Name of Employer: Erstad & Company
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1256912

SUBTOTAL of Receipts This Page (optional) ..... ▶ **151.20**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 9 / 38

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Nelson T. Evans, CLU, ChFC
Mailing Address: 29123 Wild Rose Dr
City: Evergreen State: CO Zip Code: 80439-8439
FEC ID number of contributing federal political committee.
Name of Employer: ING - Security Life
Occupation: Regional Vice President
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 04 02 2001
Amount of Each Receipt this Period: 250.00
Credit Card
Transaction ID: R1257590

B.
Full Name (Last, First, Middle Initial): Mr. David J. Evenson
Mailing Address: 3111 South Washington
City: Grand Forks State: ND Zip Code: 58201-6715
FEC ID number of contributing federal political committee.
Name of Employer: TMG Life Insurance Company
Occupation: General Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 04 16 2001
Amount of Each Receipt this Period: 180.00
Check
Transaction ID: R1257886

C.
Full Name (Last, First, Middle Initial): Mr. John J. Flynn, CLU
Mailing Address: 9460 N. Spruce Road
City: River Hills State: WI Zip Code: 53217
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Managing Partner
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1255356

SUBTOTAL of Receipts This Page (optional) ..... ▶ **480.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 10 / 38

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Peter Fulchiron, CLU, LUTCF
Mailing Address: 411 San Andreas Drive
City: Novato State: CA Zip Code: 94945-1237
FEC ID number of contributing federal political committee.
Name of Employer: Allstate Life Ins. Co./IL
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 320.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 80.00
Payroll Deduction
Transaction ID: R1257535

B.
Full Name (Last, First, Middle Initial): Mr. Michael R. Goss, CLU
Mailing Address: 3662 N Bunchberry
City: Boise State: ID Zip Code: 83704
FEC ID number of contributing federal political committee.
Name of Employer: Goss Boise
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 80.00
Payroll Deduction
Transaction ID: R1255576

C.
Full Name (Last, First, Middle Initial): Mr. Bruce A. Hager
Mailing Address: 808 Harwood Drive
City: Fargo State: ND Zip Code: 58104
FEC ID number of contributing federal political committee.
Name of Employer: Financial Advisors
Occupation: Owner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1257430

SUBTOTAL of Receipts This Page (optional) ..... ▶ **190.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 11 / 38

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Alex Hanson, CLU, ChFC
Mailing Address: One Harding Road
City: Portsmouth State: NH Zip Code: 03801-5814
FEC ID number of contributing federal political committee.
Name of Employer: Sise Financial Service, Inc
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1257363

B.
Full Name (Last, First, Middle Initial): Mr. Thomas M. Hawes, CLU, ChFC
Mailing Address: 900 Rockhurst Drive
City: Lincoln State: NE Zip Code: 68510-4114
FEC ID number of contributing federal political committee.
Name of Employer: Guarantee Life Insurance Co.
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1257086

C.
Full Name (Last, First, Middle Initial): Mr. Terry K. Headley, LUTCF,LIC
Mailing Address: 20704 Meadow Ridge Dr.
City: Springfield State: NE Zip Code: 68059
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 998.40
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 249.60
Payroll Deduction
Transaction ID: R1255236

SUBTOTAL of Receipts This Page (optional) ..... ▶ **360.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 12 / 38

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Richard L. Hill, CLU, ChFC, LUT
Mailing Address: 5431 Brandywine Circle
City: Lincoln State: NE Zip Code: 68516-5048
FEC ID number of contributing federal political committee.
Name of Employer: Unico Financial Services, Inc.
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1257425

B.
Full Name (Last, First, Middle Initial): Mr. William V. Irons, CLU, LUTCF
Mailing Address: 325 Newman Ave
City: Rumford State: RI Zip Code: 02916-1255
FEC ID number of contributing federal political committee.
Name of Employer: Irons & Associates
Occupation: President/Owner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1257037

C.
Full Name (Last, First, Middle Initial): Mr. Glenn R. Jagodzinske, CLU,LUTCF,ChFC
Mailing Address: 1414 SW Ashworth Pl.
City: Topeka State: KS Zip Code: 66604
FEC ID number of contributing federal political committee.
Name of Employer: Clemian Financial Service
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 255.00
Date of Receipt: 04 30 2001
Amount of Each Receipt this Period: 15.00
Check
Transaction ID: R1258378

SUBTOTAL of Receipts This Page (optional) ..... ▶ **125.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 13 / 38

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Russell D. Jenkins, LUTCF
Mailing Address: 1988 Burlingame Rd.
City: Emporia State: KS Zip Code: 66801
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: Special Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 240.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 80.00
Payroll Deduction
Transaction ID: R1256589

B.
Full Name (Last, First, Middle Initial): Mr. Edward Kalousi, CLU
Mailing Address: 4202 Snowberry Ln
City: Naples State: FL Zip Code: 33999-8513
FEC ID number of contributing federal political committee.
Name of Employer: New England Financial
Occupation: Managing Partner
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 04 30 2001
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R1258483

C.
Full Name (Last, First, Middle Initial): Mr. George W. Kerr, Jr., CLU
Mailing Address: 61 Gessner Rd.
City: Kintersville State: PA Zip Code: 18930
FEC ID number of contributing federal political committee.
Name of Employer: AXA Advisors, LLC
Occupation: General Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 04 26 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1258339

SUBTOTAL of Receipts This Page (optional) ..... ▶ **810.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley

Mailing Address
2901 Telestar Court

City: Falls Church | State: VA | Zip Code: 22042

FEC ID number of contributing federal political committee.

Name of Employer: AHIA
Occupation: Senior Vice President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 226.93

Date of Receipt: 04 20 2001

Amount of Each Receipt this Period: 19.23

Check

Transaction ID: R1258094

B. Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley

Mailing Address
2901 Telestar Court

City: Falls Church | State: VA | Zip Code: 22042

FEC ID number of contributing federal political committee.

Name of Employer: AHIA
Occupation: Senior Vice President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 226.93

Date of Receipt: 04 20 2001

Amount of Each Receipt this Period: 19.23

Check

Transaction ID: R1258095

C. Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley

Mailing Address
2901 Telestar Court

City: Falls Church | State: VA | Zip Code: 22042

FEC ID number of contributing federal political committee.

Name of Employer: AHIA
Occupation: Senior Vice President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 226.93

Date of Receipt: 04 20 2001

Amount of Each Receipt this Period: 19.23

Check

Transaction ID: R1258096

SUBTOTAL of Receipts This Page (optional) ..... ▶ **57.69**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 15 / 38

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Rhett A. King, LUTCF
Mailing Address: Box 141
City: Brockport State: NY Zip Code: 14420-0141
FEC ID number of contributing federal political committee.
Name of Employer: Prudential Insurance Company of Americ
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 04 18 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1258015

B.
Full Name (Last, First, Middle Initial): Mr. Casey C. Knake
Mailing Address: 2902 Mach I Dr.
City: Norfolk State: NE Zip Code: 68701-3238
FEC ID number of contributing federal political committee.
Name of Employer: Heritage Financial Services, L.L.-C.
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1255509

C.
Full Name (Last, First, Middle Initial): Mr. Kenneth E. Knox, CLU, ChFC
Mailing Address: Unit 9, 10 East St
City: Providence State: RI Zip Code: 02906-3069
FEC ID number of contributing federal political committee.
Name of Employer: The Penn Mutual IFN
Occupation: Regional Director
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1256857

SUBTOTAL of Receipts This Page (optional) ..... ▶ **350.80**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Richard A. Koob, CLU, ChFC, AEP
Mailing Address: 301 Frederick Street
City: Waukesha State: WI Zip Code: 53186
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1256609

B.
Full Name (Last, First, Middle Initial): Mr. D. Michael Lane, CLU
Mailing Address: 411 Union St., #1910
City: Nashville State: TN Zip Code: 37219-1701
FEC ID number of contributing federal political committee.
Name of Employer: New England Financial
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 518.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 4.50
Payroll Deduction
Transaction ID: R1256774

C.
Full Name (Last, First, Middle Initial): Mr. Norman G. Levine, CLU, ChFC
Mailing Address: 2162 Silverado Circle
City: Palm Springs State: CA Zip Code: 92264
FEC ID number of contributing federal political committee.
Name of Employer: Levine Enterprises
Occupation: President, LEV
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 04 23 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1258282

SUBTOTAL of Receipts This Page (optional) ..... ▶ **554.90**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. David J. Malone, CLU, ChFC
Mailing Address: 251 Timothy Drive
City: Pittsburgh State: PA Zip Code: 15222
FEC ID number of contributing federal political committee.
Name of Employer: Gateway Financial Group
Occupation: Senior Partner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 04 17 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1257935

B.
Full Name (Last, First, Middle Initial): Mr. Carl James Maus, LUTCF
Mailing Address: 417 Monitor Way
City: St. Charles State: MO Zip Code: 63303
FEC ID number of contributing federal political committee.
Name of Employer: Insurance and Investment Services
Occupation: Career Development Supervisor
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1257434

C.
Full Name (Last, First, Middle Initial): Mr. Henry F. McCamish, Jr., CLU
Mailing Address: 3541 Tuxedo Rd.
City: Atlanta State: GA Zip Code: 30305
FEC ID number of contributing federal political committee.
Name of Employer: The McCamish Group, LP
Occupation: Chairman
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 04 23 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1258219

SUBTOTAL of Receipts This Page (optional) ..... ▶ **800.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 18 / 38

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. James C. McGill, CLU, ChFC
Mailing Address: 7171 Mercy Rd. Ste. 315
City: Omaha State: NE Zip Code: 68106
FEC ID number of contributing federal political committee.
Name of Employer: James C. Mc Gill & Associates
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 150.00
Check
Transaction ID: R1257827

B.
Full Name (Last, First, Middle Initial): Mr. James C. McGill, CLU, ChFC
Mailing Address: 7171 Mercy Rd. Ste. 315
City: Omaha State: NE Zip Code: 68106
FEC ID number of contributing federal political committee.
Name of Employer: James C. Mc Gill & Associates
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 04 18 2001
Amount of Each Receipt this Period: 150.00
Check
Transaction ID: R1258079

C.
Full Name (Last, First, Middle Initial): Mr. Dennis R. Merideth, CLU, ChFC
Mailing Address: 5960 N. Camino Esquina
City: Tucson State: AZ Zip Code: 85718-4827
FEC ID number of contributing federal political committee.
Name of Employer: Principal Financial Group
Occupation: Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1256514

SUBTOTAL of Receipts This Page (optional) ..... ▶ **350.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 19 / 38

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. David A. Middaugh, CLU, AEP
Mailing Address: 3273 Evergreen Road
City: Fargo State: ND Zip Code: 58102-1214
FEC ID number of contributing federal political committee.
Name of Employer: Middaugh & Associates, Inc.
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 288.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 72.00
Payroll Deduction
Transaction ID: R1257431

B.
Full Name (Last, First, Middle Initial): Mr. Robert M. Nelson, CLU, LUTCF
Mailing Address: 14712 Shirley Street
City: Omaha State: NE Zip Code: 68144-2144
FEC ID number of contributing federal political committee.
Name of Employer: Grace-Mayer Insurance Agency
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1257439

C.
Full Name (Last, First, Middle Initial): Ms. Shirley A. Nielsen, LUTCF
Mailing Address: 2817 Circle Drive
City: GRAND ISLAND State: NE Zip Code: 68801
FEC ID number of contributing federal political committee.
Name of Employer: Farm Bureau Financial Services
Occupation: District Sales Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1257427

SUBTOTAL of Receipts This Page (optional) ..... ▶ **182.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Frank R. Nolimal, CLU, ChFC, LUT
Mailing Address: 2017 Grafton Ave
City: Henderson State: NV Zip Code: 89014
FEC ID number of contributing federal political committee.
Name of Employer: Assurance Ltd
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1257338

B.
Full Name (Last, First, Middle Initial): Mr. James W. Oglesby, LUTCF
Mailing Address: P. O. Box 7156
City: Asheville State: NC Zip Code: 28802-7156
FEC ID number of contributing federal political committee.
Name of Employer: J.W. Oglesby & Associates
Occupation: Senior Sales Associate
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 264.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 66.00
Payroll Deduction
Transaction ID: R1257235

C.
Full Name (Last, First, Middle Initial): Mr. Richard L. Rawlings, CLU, ChFC
Mailing Address: 6 Greenmeadow Lane
City: Bedford State: NH Zip Code: 03110
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: Managing Director
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 04 19 2001
Amount of Each Receipt this Period: 150.00
Check
Transaction ID: R1258062

SUBTOTAL of Receipts This Page (optional) ..... ▶ **266.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Stephen M. Rice, CFP, CLU, ChFC

Mailing Address
54 Alpine Ave

City: Los Gatos | State: CA | Zip Code: 95030

FEC ID number of contributing federal political committee.

Name of Employer: Integrated Financial & Insurance Servi
Occupation: Sr. Partner

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Date of Receipt: 04 02 2001

Amount of Each Receipt this Period: 500.00

Credit Card

Transaction ID: R1257591

B. Full Name (Last, First, Middle Initial)
Mr. Daniel J. Scholz, CLU, ChFC

Mailing Address
1510 So. 183 Circle

City: Omaha | State: NE | Zip Code: 68130

FEC ID number of contributing federal political committee.

Name of Employer: Ameritas Financial Services
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 201.60

Date of Receipt: 04 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1257249

C. Full Name (Last, First, Middle Initial)
Mr. James D. Schulz, CLU, ChFC

Mailing Address
6601 South 66th. St.

City: Lincoln | State: NE | Zip Code: 68516-3857

FEC ID number of contributing federal political committee.

Name of Employer: Midlands Financial Benefits
Occupation: President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 201.60

Date of Receipt: 04 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1254736

SUBTOTAL of Receipts This Page (optional) ..... ▶ **600.80**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Walter J. Scott, Jr. CLU
Mailing Address: 1022 WASHINGTON AVE.
City: OSHKOSH State: WI Zip Code: 54901-5354
FEC ID number of contributing federal political committee.
Name of Employer: Warren F. Coe & Assoc.
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1256550

B.
Full Name (Last, First, Middle Initial): Mr. Joel A. Shapiro, CLU, ChFC, MSF
Mailing Address: 200 E. 66th Street #D-302
City: New York State: NY Zip Code: 10021-6728
FEC ID number of contributing federal political committee.
Name of Employer: Barlmon, Shapiro & Assoc., Inc.
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 04 18 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1258046

C.
Full Name (Last, First, Middle Initial): Mr. Walter J. Shields, CLU, ChFC
Mailing Address: 3020 - 38th Avenue West
City: Seattle State: WA Zip Code: 98199-2513
FEC ID number of contributing federal political committee.
Name of Employer: ING Group
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 04 17 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1257915

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1050.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. James John Silbernagel, LUTCF

Mailing Address
W 2329 Capital Drive

City: Campbellsport State: WI Zip Code: 53010-3010

FEC ID number of contributing federal political committee.

Name of Employer: Silbernagel & Jasen Fincl.
Occupation: CEO

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 201.60

Date of Receipt: 04 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1254897

B.
Full Name (Last, First, Middle Initial)
Mr. Ken Simons, CLU, ChFC, LUT

Mailing Address
806 Thoroughbred Lane

City: Artesia State: NM Zip Code: 88210-2232

FEC ID number of contributing federal political committee.

Name of Employer: New York Life Insurance
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 200.40

Date of Receipt: 04 10 2001

Amount of Each Receipt this Period: 50.10

Payroll Deduction

Transaction ID: R1256854

C.
Full Name (Last, First, Middle Initial)
Mr. Paul M. Smith, Sr., CLU

Mailing Address
11401 High Drive

City: Leawood State: KS Zip Code: 66211

FEC ID number of contributing federal political committee.

Name of Employer: FBD Consulting, Inc.
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 204.00

Date of Receipt: 04 10 2001

Amount of Each Receipt this Period: 51.00

Payroll Deduction

Transaction ID: R1257423

SUBTOTAL of Receipts This Page (optional) ..... ▶ **151.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 24 / 38

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Dave Smithkey, CLU
Mailing Address: 9451 Heddy Drive
City: Flushing State: MI Zip Code: 48433
FEC ID number of contributing federal political committee.
Name of Employer: Security First Brifts Corp.
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 80.00
Payroll Deduction
Transaction ID: R1256442

B.
Full Name (Last, First, Middle Initial): Mr. Gregory N. Spurlock, CLU, ChFC, LUT
Mailing Address: P.O. Box 450
City: Harrisburg State: AR Zip Code: 72432-0450
FEC ID number of contributing federal political committee.
Name of Employer: Farm Bureau Insurance
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 04 06 2001
Amount of Each Receipt this Period: 120.00
Check
Transaction ID: R1257784

C.
Full Name (Last, First, Middle Initial): Mr. David L. Stratton, CLU, ChFC
Mailing Address: 13115 Beach Cir.
City: Anchorage State: AK Zip Code: 99515-3746
FEC ID number of contributing federal political committee.
Name of Employer: Stratton Turner LLC
Occupation: Managing Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 75.00
Payroll Deduction
Transaction ID: R1256974

SUBTOTAL of Receipts This Page (optional) ..... ▶ **255.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 25 / 38

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. John J. Tarditi, Jr., LUTCF, FLM
Mailing Address: 412 Washington Ave
City: Haddonfield State: NJ Zip Code: 08033-3327
FEC ID number of contributing federal political committee.
Name of Employer: Commerce National Ins. Services
Occupation: Senior Vice President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 720.00
Date of Receipt: 04 19 2001
Amount of Each Receipt this Period: 720.00
Credit Card
Transaction ID: R1258189

B.
Full Name (Last, First, Middle Initial): Mr. Matthew S. Tassey, CLU, LUTCF
Mailing Address: 5 Reggio Ave.
City: Old Orchard Beach State: ME Zip Code: 04064-2709
FEC ID number of contributing federal political committee.
Name of Employer: Burwell & Burwell
Occupation: Sales Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 201.60
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1257552

C.
Full Name (Last, First, Middle Initial): Mr. Lester E. Westgard
Mailing Address: 2714 26th Ave SW
City: Fargo State: ND Zip Code: 58103-5006
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1254220

SUBTOTAL of Receipts This Page (optional) ..... ▶ **830.40**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 26 / 38

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. James E. Whistler, CLU, ChFC
Mailing Address: 3334 Lucinda St
City: San Diego State: CA Zip Code: 92106
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual Financial Network
Occupation: Special Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 1000.00
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1257822

B.
Full Name (Last, First, Middle Initial): Mr. Larry J. Winkelhake, CLU, ChFC
Mailing Address: 18600 Longview Ct
City: Brookfield State: WI Zip Code: 53045
FEC ID number of contributing federal political committee.
Name of Employer: Mortensen-Winkelhake
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 230.40
Date of Receipt: 04 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1258524

C.
Full Name (Last, First, Middle Initial): David A. Winston
Mailing Address: 9210 Graceland Place
City: Fairfax State: VA Zip Code: 22031-1913
FEC ID number of contributing federal political committee.
Name of Employer: NALU
Occupation: Governmental Affairs Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 253.88
Date of Receipt: 04 20 2001
Amount of Each Receipt this Period: 23.08
Check
Transaction ID: R1258097

SUBTOTAL of Receipts This Page (optional) ..... ▶ **583.08**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): David A. Winston
Mailing Address: 9210 Graceland Place
City: Fairfax State: VA Zip Code: 22031-1913
FEC ID number of contributing federal political committee.
Name of Employer: NALU
Occupation: Governmental Affairs Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 253.88
Date of Receipt: 04 20 2001
Amount of Each Receipt this Period: 23.08
Check
Transaction ID: R1258098

B.
Full Name (Last, First, Middle Initial): David A. Winston
Mailing Address: 9210 Graceland Place
City: Fairfax State: VA Zip Code: 22031-1913
FEC ID number of contributing federal political committee.
Name of Employer: NALU
Occupation: Governmental Affairs Manager
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 253.88
Date of Receipt: 04 20 2001
Amount of Each Receipt this Period: 23.08
Check
Transaction ID: R1258099

C.

SUBTOTAL of Receipts This Page (optional) ..... ▶ **46.16**

TOTAL This Period (last page this line number only) ..... ▶ **8870.13**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

[X] 21b [ ] 22 [ ] 23 [ ] 24 [ ] 25
[ ] 26 [ ] 27 [ ] 28a [ ] 28b [ ] 28c [ ] 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address
2901 Telestar Court

City: Falls Church
State: VA
Zip Code: 22042

Purpose of Disbursement
Payroll, Benefits,supplies,office space,

Candidate Name

Office Sought: House / Senate / President
State: District:

Disbursement For: 2001
Primary / General
X Other (specify)

Category/Type: Payroll, Benefits,supplies,office space,copier costs, postage, service charges

Date of Disbursement: 04 30 2001

Amount of Each Disbursement this Period: 38098.76

Transaction ID: D6291

B.
Full Name (Last, First, Middle Initial)
First Union Bank

Mailing Address
One First Union Center

City: Charlotte
State: NC
Zip Code: 28288-1184

Purpose of Disbursement
Bank Charges

Candidate Name

Office Sought: House / Senate / President
State: District:

Disbursement For:
Primary / General
Other (specify)

Category/Type: Bank Charges

Date of Disbursement: 04 30 2001

Amount of Each Disbursement this Period: 506.41

Transaction ID: D6292

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **38605.17**

TOTAL This Period (last page this line number only) ..... ▶ **38605.17**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
J.D. Hayworth for congress

Mailing Address
10789 N 90th Street Suite 102
City: Scottsdale State: AZ Zip Code: 85260

Purpose of Disbursement
Contribution: J.D. Hayworth (AZ-6-R-US H

Candidate Name
J.D. Hayworth (AZ-6-R)

Office Sought: X House / Senate / President
State: AZ District: 6

Disbursement For: 2002 X Primary / General / Other (specify)

Category/Type: Contribution: J.D. Hayworth (AZ-6-R-US House)

Date of Disbursement: 04 03 2001

Amount of Each Disbursement this Period: 2000.00

Transaction ID: D6240

B.
Full Name (Last, First, Middle Initial)
Boyd For Congress

Mailing Address
PO Box 15703
City: Tallahassee State: FL Zip Code: 32317

Purpose of Disbursement
Contribution: Allen Boyd (FL-2-D-US Hous

Candidate Name
Allen Boyd (FL-2-D)

Office Sought: X House / Senate / President
State: FL District: 2

Disbursement For: 2002 X Primary / General / Other (specify)

Category/Type: Contribution: Allen Boyd (FL-2-D-US House)

Date of Disbursement: 04 06 2001

Amount of Each Disbursement this Period: 2000.00

Transaction ID: D6242

C.
Full Name (Last, First, Middle Initial)
Collins for Congress

Mailing Address
P.O. Box 35
City: Jonesboro State: GA Zip Code: 30237

Purpose of Disbursement
Contribution: Mac Collins (GA-3-R-US Hou

Candidate Name
Mac Collins (GA-3-R)

Office Sought: X House / Senate / President
State: GA District: 3

Disbursement For: 2002 X Primary / General / Other (specify)

Category/Type: Contribution: Mac Collins (GA-3-R-US House)

Date of Disbursement: 04 11 2001

Amount of Each Disbursement this Period: 1000.00

Transaction ID: D6243

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **5000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Nancy Johnson For Congress

Mailing Address
P.O. Box 1986
City: New Britain State: CT Zip Code: 06050

Purpose of Disbursement
Contribution: Nancy L. Johnson (CT-6-R-U

Candidate Name
Nancy L. Johnson (CT-6-R)

Office Sought: X House / Senate / President
State: CT District: 6

Disbursement For: 2002 X Primary / General / Other (specify)

Category/Type: Contribution: Nancy L. Johnson (CT-6-R-US House)

Date of Disbursement: 04 11 2001

Amount of Each Disbursement this Period: 1000.00

Transaction ID: D6244

B.
Full Name (Last, First, Middle Initial)
LoBiondo for Congress

Mailing Address
738 East Landis Avenue Suite 101
City: Vineland State: NJ Zip Code: 08360

Purpose of Disbursement
Contribution: Frank A. LoBiondo (NJ-2-R-

Candidate Name
Frank A. LoBiondo (NJ-2-R)

Office Sought: X House / Senate / President
State: NJ District: 2

Disbursement For: 2002 X Primary / General / Other (specify)

Category/Type: Contribution: Frank A. LoBiondo (NJ-2-R-US House)

Date of Disbursement: 04 18 2001

Amount of Each Disbursement this Period: 1000.00

Transaction ID: D6259

C.
Full Name (Last, First, Middle Initial)
Menendez For Congress

Mailing Address
PO Box 848
City: Union City State: NJ Zip Code: 07087

Purpose of Disbursement
Contribution: Robert Menendez (NJ-13-D-U

Candidate Name
Robert Menendez (NJ-13-D)

Office Sought: X House / Senate / President
State: NJ District: 13

Disbursement For: 2002 X Primary / General / Other (specify)

Category/Type: Contribution: Robert Menendez (NJ-13-D-US House)

Date of Disbursement: 04 18 2001

Amount of Each Disbursement this Period: 1000.00

Transaction ID: D6260

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **3000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Friends of Mark Foley

Mailing Address
1316 Lake Victoria Drive
City: Lake Worth | State: FL | Zip Code: 33461

Purpose of Disbursement
Contribution: Mark A. Foley (FL-16-R-US

Candidate Name
Mark Adam Foley (FL-16-R)

Category/Type

Office Sought: X House / Senate / President
State: FL District: 16

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 04 / 18 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Mark A. Foley (FL-16-R-US House)

Transaction ID: D6261

B.
Full Name (Last, First, Middle Initial)
Earl Pomeroy for Congress

Mailing Address
Post Office Box 746
City: Bismarck | State: ND | Zip Code: 58502

Purpose of Disbursement
Contribution: Earl Pomeroy (ND-1-D-US Ho

Candidate Name
Earl Pomeroy (ND-1-D)

Category/Type

Office Sought: X House / Senate / President
State: ND District: 1

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 04 / 23 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Earl Pomeroy (ND-1-D-US House)

Transaction ID: D6262

C.
Full Name (Last, First, Middle Initial)
Friends of Kent Conrad

Mailing Address
PO Box 812
City: Bismarck | State: ND | Zip Code: 58502

Purpose of Disbursement
Contribution: Kent Conrad (ND-D-US Senat

Candidate Name
Kent Conrad (ND-D)

Category/Type

Office Sought: House / X Senate / President
State: ND District: 0

Disbursement For: 2006
X Primary / General / Other (specify)

Date of Disbursement: 04 / 23 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Kent Conrad (ND-D-US Senate)

Transaction ID: D6263

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **3000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Friends of Maurice Hinchey

Mailing Address
PO Box 4497
City: Kingston State: NY Zip Code: 12402

Purpose of Disbursement
Contribution: Maurice D. Hinchey (NY-26-

Candidate Name
Maurice D. Hinchey (NY-26-D)

Category/Type

Office Sought: X House / Senate / President
State: NY District: 26

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
04 / 23 / 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Maurice D. Hinchey (NY-26-D-US House)

Transaction ID: D6264

B.
Full Name (Last, First, Middle Initial)
Tiberi 2000

Mailing Address
2021 E. Dublin Granville Road Suite 200D
City: Columbus State: OH Zip Code: 43229

Purpose of Disbursement
Contribution: Patrick J. Tiberi (OH-12-R

Candidate Name
Patrick J. Tiberi (OH-12-R)

Category/Type

Office Sought: X House / Senate / President
State: OH District: 12

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
04 / 23 / 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Patrick J. Tiberi (OH-12-R-US House)

Transaction ID: D6265

C.
Full Name (Last, First, Middle Initial)
Ackerman for Congress

Mailing Address
P O Box 650095
City: Fresh Meadows State: NY Zip Code: 11365

Purpose of Disbursement
Contribution: Gary L. Ackerman (NY-5-D-U

Candidate Name
Gary L. Ackerman (NY-5-D)

Category/Type

Office Sought: X House / Senate / President
State: NY District: 5

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
04 / 23 / 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Gary L. Ackerman (NY-5-D-US House)

Transaction ID: D6266

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **3000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Allard for Senate

Mailing Address
5555 DTC Parkway Suite B 2006
City: Englewood State: CO Zip Code: 80111

Purpose of Disbursement
Contribution: Wayne Allard (CO-R-US Sena

Candidate Name
Wayne Allard (CO-R)

Category/Type

Office Sought: House / X Senate / President
State: CO District: 0

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 04 / 23 / 2001

Amount of Each Disbursement this Period: 2500.00

Contribution: Wayne Allard (CO-R-US Senate)

Transaction ID: D6267

B.
Full Name (Last, First, Middle Initial)
The Billy Tauzin Committee

Mailing Address
P.O. Box 1407
City: Thibodaux State: LA Zip Code: 70302

Purpose of Disbursement
Contribution: Billy Tauzin (LA-3-R-US Ho

Candidate Name
Billy J. Tauzin (LA-3-R)

Category/Type

Office Sought: X House / Senate / President
State: LA District: 3

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 04 / 23 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Billy Tauzin (LA-3-R-US House)

Transaction ID: D6268

C.
Full Name (Last, First, Middle Initial)
Taylor for Congress

Mailing Address
PO Box 2355 22 South Pack Square/Suite 201
City: Asheville State: NC Zip Code: 28802

Purpose of Disbursement
Contribution: Charles H. Taylor (NC-11-U

Candidate Name
Charles H. Taylor (NC-11-R)

Category/Type

Office Sought: X House / Senate / President
State: NC District: 11

Disbursement For: 2000
Primary / X General / Other (specify)

Date of Disbursement: 04 / 25 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Charles H. Taylor (NC-11-US House-debt retirement)

Transaction ID: D6269

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **5500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Shelby for US Senate

Mailing Address
PO Box 1091
City: Tuscaloosa | State: AL | Zip Code: 35403

Purpose of Disbursement
Contribution: Richard C. Shelby (AL-R-US

Candidate Name
Richard C. Shelby (AL-R)

Category/Type

Office Sought: House / X Senate / President
State: AL District: 0

Disbursement For: 2004
X Primary / General / Other (specify)

Date of Disbursement
04 / 25 / 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Richard C. Shelby (AL-R-US Senate)

Transaction ID: D6270

B.
Full Name (Last, First, Middle Initial)
Friends of Senator Carl Levin

Mailing Address
P O Box 1857
City: Detroit | State: MI | Zip Code: 48231

Purpose of Disbursement
Returned Check #9533 dated 03/12/2001 to

Candidate Name
Carl Levin (MI-D)

Category/Type

Office Sought: House / X Senate / President
State: MI District: 0

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
04 / 25 / 2001

Amount of Each Disbursement this Period
-2000.00

Returned Check #9533 dated 03/12/2001 for Carl Levin (MI-D).

Transaction ID: D6271

C.
Full Name (Last, First, Middle Initial)
Friends of Senator Carl Levin

Mailing Address
P O Box 1857
City: Detroit | State: MI | Zip Code: 48231

Purpose of Disbursement
Contribution: Carl Levin (MI-D-US Senate

Candidate Name
Carl Levin (MI-D)

Category/Type

Office Sought: House / X Senate / President
State: MI District: 0

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
04 / 25 / 2001

Amount of Each Disbursement this Period
2000.00

Contribution: Carl Levin (MI-D-US Senate)

Transaction ID: D6272

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **1000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Ellen Tauscher for Congress

Mailing Address
20 Park Road Suite E
City: Burlingame State: CA Zip Code: 94010

Purpose of Disbursement
Returned Check #9532 dated 03/12/2001 fo

Candidate Name
Ellen O. Tauscher (CA-10-D)

Category/Type

Office Sought: X House / Senate / President
State: CA District: 10

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
04 / 25 / 2001

Amount of Each Disbursement this Period
-2000.00

Returned Check #9532 dated 03/12/2001 for Ellen O. Tauscher (CA-10-D).

Transaction ID: D6273

B.
Full Name (Last, First, Middle Initial)
Ellen Tauscher for Congress

Mailing Address
20 Park Road Suite E
City: Burlingame State: CA Zip Code: 94010

Purpose of Disbursement
Contribution: Ellen O. Tauscher (CA-10-D

Candidate Name
Ellen O. Tauscher (CA-10-D)

Category/Type

Office Sought: X House / Senate / President
State: CA District: 10

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
04 / 25 / 2001

Amount of Each Disbursement this Period
2000.00

Contribution: Ellen O. Tauscher (CA-10-D-US House)

Transaction ID: D6274

C.
Full Name (Last, First, Middle Initial)
Bob Smith for US Senate

Mailing Address
407 N. Washington
City: Alexandria State: VA Zip Code: 22314

Purpose of Disbursement
Returned Check #9493 dated 02/13/2001 fo

Candidate Name
Bob C. Smith (NH-R)

Category/Type

Office Sought: House / X Senate / President
State: NH District: 0

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
04 / 26 / 2001

Amount of Each Disbursement this Period
-5000.00

Returned Check #9493 dated 02/13/2001 for Bob Smith (NH-R).

Transaction ID: D6275

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **-5000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Bob Smith for US Senate

Mailing Address
PO Box 387
City: Exeter State: NH Zip Code: 03822

Purpose of Disbursement
Contribution: Bob Smith (NH-R-US Senate)

Candidate Name
Bob C. Smith (NH-R)

Category/Type

Office Sought: House / X Senate / President
State: NH District: 0

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
04 / 26 / 2001

Amount of Each Disbursement this Period
5000.00

Contribution: Bob Smith (NH-R-US Senate)

Transaction ID: D6276

B.
Full Name (Last, First, Middle Initial)
Ken Bentsen for Congress Committee

Mailing Address
5615 Morningside #301
City: Houston State: TX Zip Code: 77005

Purpose of Disbursement
Returned Check #9501 dated 02/13/2001 to

Candidate Name
Ken E. Bentsen, Jr (TX-25-D)

Category/Type

Office Sought: X House / Senate / President
State: TX District: 25

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
04 / 26 / 2001

Amount of Each Disbursement this Period
-2000.00

Returned Check #9501 dated 02/13/2001 for Ken Bentsen (TX-25-D).

Transaction ID: D6277

C.
Full Name (Last, First, Middle Initial)
Ken Bentsen for Congress Committee

Mailing Address
5615 Morningside #301
City: Houston State: TX Zip Code: 77005

Purpose of Disbursement
Contribution: Ken Bentsen (TX-25-D-US Ho

Candidate Name
Ken E. Bentsen, Jr (TX-25-D)

Category/Type

Office Sought: X House / Senate / President
State: TX District: 25

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
04 / 26 / 2001

Amount of Each Disbursement this Period
2000.00

Contribution: Ken Bentsen (TX-25-D-US House)

Transaction ID: D6278

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **5000.00**

TOTAL This Period (last page this line number only) ..... ▶ **20500.00**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☐ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☒ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
Ripon Society

Mailing Address
501 Capitol Court, NE — Suite 310

City: Washington
State: DC
Zip Code: 20002

Purpose of Disbursement
Contribution: Ripon Society (annual cont

Candidate Name
Ripon Society (-R)

Office Sought: House / Senate / President
State: District:

Disbursement For: 2001
Primary / General
X Other (specify)

Category/Type

Date of Disbursement
04 11 2001

Amount of Each Disbursement this Period
5000.00

Contribution: Ripon Society (annual contribution-non-profit)

Transaction ID: D6246

B.

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶	**5000.00**
TOTAL This Period (last page this line number only) ..... ▶	**5000.00**

SCHEDULE D

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)

- [ ] 9
- [X] 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor

National Association of Insurance and Financial Advisors

Mailing Address

2901 Telstar Court

City State ZIP Code

Falls Church VA 22042-1205

Nature of Debt (Purpose):

Operating Expenses

Outstanding Balance Beginning This Period

43012.84

Transaction ID: DD1234

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
19667.36	38605.17	24075.03

B

C

1) **SUBTOTALS** This Period This Page (optional)	▶	**24075.03**
2) **TOTALS** This Period (last page this line number only)	▶	**24075.03**
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only)	▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only)	▶	