

BLACKROCK

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March 23, 2010

Federal Elections Commission
999 E Street NW
Washington, DC 20463

**Re: BlackRock Capital Management, Inc. Political Action Committee (BlackRock PAC)
Statement of Organization - FEC Form 1**

To Whom It May Concern:

Enclosed please find the Statement of Organization - FEC Form 1 - for filing on behalf of the BlackRock Capital Management, Inc. Political Action Committee, as signed by the Treasurer. Please provide the undersigned with the Identification Number for the BlackRock PAC as soon as it has been assigned.

Please let me know if you have any questions or concerns with respect to the enclosed filing.

Sincerely,



Terri L. Slane
Assistant Secretary
BlackRock PAC

Enclosures

cc: Joanne Medero, Executive Vice President

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