

SCHEDULE C-1 (FEC Form 3X)

LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

Federal Election Commission, Washington, D.C. 20463

Supplementary for
Information found on
Page ____ of Schedule C

NAME OF COMMITTEE (In Full)

Transaction ID : SC1-1000001

2012 JAN 31 PM 2:46

FEC IDENTIFICATION NUMBER

EMILY's List

FEC MAIL CENTER

193433

LENDING INSTITUTION (LENDER) Full Name Bank of America		Amount of Loan 750000.00	Interest Rate (APR) Libor + 3 %
Mailing Address 730 15th Street NW		Date Incurred or Established 12 / 01 / 2011	
City Washington	State Zip Code DC 20005	Date Due 09 / 30 / 2013	Back Ref SC-EL-1705

A. Has loan been restructured? ☐ No ☒ Yes If yes, date originally incurred 03 / 23 / 2010

B. If line of credit,
Amount of this Draw: 0.00 Total Outstanding Balance: 0.00

C. Are other parties secondarily liable for the debt incurred?
☒ No ☐ Yes (Endorsers and guarantors must be reported on Schedule C.)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?
☐ No ☒ Yes If yes, specify: Current & Future Assets

What is the value of this collateral?
750000.00

Does the lender have a perfected security interest in it? ☐ No ☒ Yes

E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? ☒ No ☐ Yes If yes, specify:

What is the estimated value?
0.00

A depository account must be established pursuant to 11 CFR 100.82(e)(2) and 100.142(e)(2).

Location of account:
Bank of America

Address: 730 15th Street NW

Date account established:

12 / 01 / 2011

City, State, Zip: Washington DC 20005

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.

G. COMMITTEE TREASURER
Typed Name Caroline Fines
Signature *Caroline Fines*

DATE
01 / 31 / 2012

H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:

- I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above.
- II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.
- III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.82 and 100.142 in making this loan.

AUTHORIZED REPRESENTATIVE Typed Name Patricia Conley Signature <i>Patricia Conley</i>		DATE 01 / 31 / 2012
Title Sr Credit Supp Assoc		

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Federal Election Commission
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PREPARER
(3/2005)

1/31/12
DATE PREPARED

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