STATEMENT OF ORGANIZATION

(See reverse side for instructions)

RECEIVED
FEDERAL ELECTION
COMMISSION MAIL ROOM

MAR 31 12 47 PM '98

1. (a) NAME OF COMMITTEE IN FULL: [X] (Check if name is changed) Omega Protein, Inc. Political Action Committee (Omega-PAC)	2. DATE 3/27/98
(b) Number and Street Address [ ] (Check if address is changed) P.O. Box 3581	3. FEC Identification Number C00085460
(c) City, State and ZIP Code Houston, Texas 77253-3581	4. Is This Report An Amendment? [X] YES [ ] NO

5. TYPE OF COMMITTEE (Check one)

[ ] (a) This committee is a principal campaign committee. (Complete the candidate information below.)

[ ] (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate	Candidate Party Affiliation	Office Sought	State/District

[ ] (c) This committee supports/opposes only one candidate _____ and is NOT an authorized committee.
(name of candidate)

[ ] (d) This committee is a _____ committee of the _____ Party.
(National, State or subordinate) (Democratic, Republican, etc.)

[X] (e) This committee is a separate segregated fund.

[ ] (f) This committee supports/opposes more than one Federal candidate and is NOT a separate segregated fund or a party committee.

6. Name of Any Connected Organization or Affiliated Committee	Mailing Address and ZIP Code	Relationship
Omega Protein, Inc.	P.O. Box 3581 Houston, Texas 77253-3581	Connected

Type of Connected Organization
[X] Corporation [ ] Corporation w/o Capital Stock [ ] Labor Organization [ ] Membership Organization [ ] Trade Association [ ] Cooperative

7. **Custodian of Records:** Identify by name, address (phone number – optional) and position of the person in possession of committee books and records.

Full Name	Mailing Address	Title or Position
Bernard H. White	P.O. Box 3581, Houston, Texas 77253-3581	Treasurer

8. **Treasurer:** List the name and address (phone number – optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name	Mailing Address	Title or Position
Bernard H. White	P.O. Box 3581, Houston, Texas 77253-3581	Treasurer
Robert W. Stockton	P.O. Box 3581, Houston, Texas 77253-3581	Assistant Trsaurer

9. **Banks or Other Depositories:** List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.	Mailing Address and ZIP Code
Riverway Bank	P.O. Box 56667, Houston, TX 77256-6667

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

TYPE OR PRINT NAME OF TREASURER	SIGNATURE OF TREASURER	DATE
Bernard H. White	Bernard H. White	3/27/98

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.
ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

For further information contact:
Federal Election Commission
Toll-free 800-424-9530
Local 202-219-3420

FE6AN121

FEC FORM 1
(revised 4/87)

Federal Election Commission

ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was recived.

☐	Hand Delivered	Date of Receipt
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PREPARER	3-30-98 DATE PREPARED

(7/97)