ETEXT ATTACHMENT

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07/22/2004 17 : 13

July 22, 2004

Ms. Brandy Phillips
Senior Campaign Finance Analyst
Reports Analysis Division
Federal Election Commission
999 E Street, N.W.
Washington, DC 20463

Re: First State PAC
FEC ID No. C00363648

Dear Ms. Phillips:

This is in response to your letter dated July 7, 2004 concerning the June Montly Report (5/1/04 - 5/31/04) of the above referenced Committee.

First State PAC (the "Committee") is a small committee that has few administrative expenses. Currently, it has no paid staff or rented office space and relies primarily on our firm, a fundraising consulting firm, a political consulting firm, and volunteers to administer the Committee's activities. All of the expenses incurred to operate the Committee, including payments to its consultants, have been reported as federal operating expenditures on the Committee's FEC reports.

We hope that this information adequately addresses your questions. If you need any further information, please do not hesitate to contact the Committee.

Very truly yours,

Marc E. Elias
General Counsel
First State PAC
[EndText]