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SCHEDULE C-1 (FEC Form 3X)

LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

Supplementary for  
information found on  
Page 31 of Schedule C

Federal Election Commission, Washington, D.C. 20463

NAME OF COMMITTEE (As Full) The Caterpillar Employee Political Action Committee	FEC IDENTIFICATION NUMBER C 00148031
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LENDING INSTITUTION (LENDER) Full Name First Bank	Amount of Loan \$15,000.00	Interest Rate (APR) 5.25%
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Working Address 240 SW Jefferson Street	Date Incurred or Established 10 18 2004
City Peoria	Date Due 11 15 2004
State IL	Zip Code 61602

A. Has loan been restructured?  No  Yes If yes, date originally incurred

B. If line of credit, Amount of this Draw: Total Outstanding Balance: \$15,000.00

C. Are other parties secondarily liable for the debt incurred?  No  Yes (Endorsers and guarantors must be reported on Schedule C.)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, shares, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?  No  Yes If yes, specify: What is the value of this collateral? Does the lender have a perfected security interest in it?  No  Yes

E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan?  No  Yes If yes, specify: What is the estimated value?

A depository account must be established pursuant to 11 CFR 100.82(e)(2) and 100.142(e)(2). Location of account: Address: City, State, Zip: Date account established:

F. If neither of the types of collateral described above was pledged for the loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assured repayment.  
Loan was made on an unsecured basis.

G. COMMITTEE TREASURER  
Typed Name: Gary Vest  
Signature: [Signature]  
DATE: 11 23 2004

H. Attach a signed copy of the loan agreement.  
I. TO BE SIGNED BY THE LENDING INSTITUTION:  
i. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above.  
ii. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.  
iii. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.82 and 100.142 in making this loan.

AUTHORIZED REPRESENTATIVE  
Typed Name: Michael Dexter  
Signature: [Signature]  
Title: Community President  
DATE: 11 23 2004

Federal Election Commission  
**ENVELOPE REPLACEMENT PAGE  
 FOR INCOMING DOCUMENTS**

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