

**FEC
FORM 3****REPORT OF RECEIPTS
AND DISBURSEMENTS**

For An Authorized Committee

Office Use Only

1. NAME OF
COMMITTEE (in full)

TYPE OR PRINT ▼

Example: If typing, type
over the lines.

12FE4M5

BERGER FOR CONGRESS

ADDRESS (number and street)

PO BOX 3117

Check if different
than previously
reported. (ACC)

EDEN

NC

27289

2. FEC IDENTIFICATION NUMBER ▼

C

C00552638

CITY ▲

STATE ▲

ZIP CODE ▲

STATE ▼ DISTRICT

3. IS THIS
REPORTNEW
(N)

OR

AMENDED
(A)

NC

06

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:



April 15 Quarterly Report (Q1)



July 15 Quarterly Report (Q2)



October 15 Quarterly Report (Q3)



January 31 Year-End Report (YE)



Termination Report (TER)

(b) 12-Day PRE-Election Report for the:



Primary (12P)



General (12G)



Runoff (12R)



Convention (12C)



Special (12S)

Election on

M M /

D D /

Y Y Y Y

in the
State of

(c) 30-Day POST-Election Report for the:



General (30G)



Runoff (30R)



Special (30S)

Election on

M M /

D D /

Y Y Y Y

in the
State of

5. Covering Period

M M /

D D /

Y Y Y Y

through

M M /

D D /

Y Y Y Y

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Amy B Ellis

Signature of Treasurer

Amy B Ellis

[Electronically Filed]

Date

M M /

D D /

Y Y Y Y

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

Office
Use
Only**FEC FORM 3**
(Revised 02/2003)

SUMMARY PAGE

of Receipts and Disbursements

Write or Type Committee Name

BERGER FOR CONGRESS

Report Covering the Period:

From:

M	M	/	D	D	/	Y	Y	Y	Y
1	0	/	0	1	/	2	0	1	4

To:

M	M	/	D	D	/	Y	Y	Y	Y
1	2	/	3	1	/	2	0	1	4

	COLUMN A This Period	COLUMN B Election Cycle-to-Date
6. Net Contributions (other than loans)		
(a) Total Contributions (other than loans) (from Line 11(e))....	0.00	558106.21
(b) Total Contribution Refunds (from Line 20(d))	0.00	5000.00
(c) Net Contributions (other than loans) (subtract Line 6(b) from Line 6(a))	0.00	553106.21
7. Net Operating Expenditures		
(a) Total Operating Expenditures (from Line 17)	2630.19	549375.13
(b) Total Offsets to Operating Expenditures (from Line 14).....	0.00	199.82
(c) Net Operating Expenditures (subtract Line 7(b) from Line 7(a))	2630.19	549175.31
8. Cash on Hand at Close of Reporting Period (from Line 27).....	13875.01	
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	27436.81	

For further information contact:

Federal Election Commission
999 E Street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

POST-ELECTION DETAILED SUMMARY PAGE

Report of Receipts and Disbursements

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- If the candidate participated in the general election, use this form for the 30-day Post-General report.
- If the candidate did NOT participate in the general election, use this form for the Year-end report covering through December 31 of the election year (due on January 31).

This form is used in lieu of filling out Line Numbers 6 through 7 on Page 2 (Summary Page) and Pages 3 and 4 (the Detailed Summary Page) for the last report filed by a candidate during the current election cycle.

Write or Type Committee Name

BERGER FOR CONGRESS

Report Covering the Period:

From:

M M	/	D D	/	Y Y Y Y
10		01		2014

To:

M M	/	D D	/	Y Y Y Y
12		31		2014

I. RECEIPTS
COLUMN A
 Total this Period

COLUMN B
 Election Cycle Total as of

M M	/	D D	/	Y Y Y Y
11		04		2014

 (date of general election)

COLUMN C
 Total for

M M	/	D D	/	Y Y Y Y
11		05		2014

 (date after general election)

through

M M	/	D D	/	Y Y Y Y
12		31		2014

 (last day of reporting period)
11. CONTRIBUTIONS

(other than loans) FROM:

- (a) Individuals/Persons Other than Political Committees
- (i) Itemized (use Schedule A)

0.00

349016.21

0.00

(ii) Unitemized

0.00

16140.00

0.00

(iii) Total of contributions from individuals

0.00

365156.21

0.00

(b) Political Party Committees

0.00

0.00

0.00

(c) Other Political Committees

0.00

192950.00

0.00

POST-ELECTION DETAILED SUMMARY PAGE

Report of Receipts and Disbursements

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COLUMN A Total this Period	COLUMN B Election Cycle Total as of * (date of general election) (* See page 5 for date)	COLUMN C Total for * (date after general election) through * (last day of reporting period) (* See page 5 for dates)
(d) The Candidate		
0.00	0.00	0.00
(e) TOTAL CONTRIBUTIONS (other than loans) (add Lines 11(a)(iii), (b), (c) and (d))		
0.00	558106.21	0.00
12. TRANSFERS FROM OTHER AUTHORIZED COMMITTEES		
0.00	0.00	0.00
13. LOANS:		
(a) Made or Guaranteed by the Candidate		
0.00	10000.00	0.00
(b) All Other Loans		
0.00	0.00	0.00
(c) TOTAL LOANS (add Lines 13(a) and (b))		
0.00	10000.00	0.00
14. OFFSETS TO OPERATING EXPENDITURES (Refunds, rebates, etc.)		
0.00	199.82	0.00
15. OTHER RECEIPTS (Dividends, Interest, etc.)		
0.00	0.00	0.00
16. TOTAL RECEIPTS (add 11(e), 12, 13(c), 14 and 15)		
0.00	568306.03	0.00

POST-ELECTION DETAILED SUMMARY PAGE

Report of Receipts and Disbursements

FEC Form 3 (Revised 1/01)

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Write or Type Committee Name

BERGER FOR CONGRESS

Report Covering the Period:

From:

M M / D D / Y Y Y Y
10 / 01 / 2014

To:

M M / D D / Y Y Y Y
12 / 31 / 2014**II. DISBURSEMENTS**

COLUMN A Total this Period	COLUMN B Election Cycle Total as of * (date of general election) (* See page 5 for date)	COLUMN C Total for * (date after general election) through * (last day of reporting period) (* See page 5 for dates)
17. OPERATING EXPENDITURES		
2630.19	549375.13	55.89
18. TRANSFERS TO OTHER AUTHORIZED COMMITTEES		
0.00	0.00	0.00
19. LOAN REPAYMENTS:		
(a) Of Loans Made or Guaranteed by the Candidate		
0.00	0.00	0.00
(b) Of All Other Loans		
0.00	0.00	0.00
(c) TOTAL LOAN REPAYMENTS (add Lines 19(a) and 19(b))		
0.00	0.00	0.00
20. REFUNDS OF CONTRIBUTIONS TO:		
(a) Individuals/Persons Other Than Political Committees		
0.00	3000.00	0.00
(b) Political Party Committees		
0.00	0.00	0.00

POST-ELECTION DETAILED SUMMARY PAGE

Report of Receipts and Disbursements

FEC Form 3 (Revised 1/01)

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COLUMN A Total this Period	COLUMN B Election Cycle Total as of * (date of general election) (* See page 5 for date)	COLUMN C Total for * (date after general election) through * (last day of reporting period) (* See page 5 for dates)
---	---	--

(c) Other Political Committees (such as PACs)

0.00

2000.00

0.00

(d) TOTAL CONTRIBUTION REFUNDS (add Lines 20(a), (b) and (c))

0.00

5000.00

0.00

21. OTHER DISBURSEMENTS

0.00

0.00

0.00

22. TOTAL DISBURSEMENTS (add Lines 17, 18, 19(c), 20(d) and 21)

2630.19

554375.13

55.89

III. NET CONTRIBUTIONS (OTHER THAN LOANS)

(Note: Substitute in lieu of Line #6 of Summary Page for this report only; subtract Line 20(d) from Line 11(e))

0.00

553106.21

0.00

IV. NET OPERATING EXPENDITURES

(Note: Substitute in lieu of Line #7 of Summary Page for this report only; subtract Line 14 from Line 17)

2630.19

549175.31

55.89

V. CASH SUMMARY

23. CASH ON HAND AT BEGINNING OF REPORTING PERIOD.....

16505.20

24. TOTAL RECIEPTS THIS PERIOD (from Line 16).....

0.00

25. SUBTOTAL (add Line 23 and Line 24).....

16505.20

26. TOTAL DISBURSEMENTS THIS PERIOD (from Line 22).....

2630.19

27. CASH ON HAND AT CLOSE OF REPORTING PERIOD (subtract Line 26 from Line 25)

13875.01

SCHEDULE B (FEC Form 3)
ITEMIZED DISBURSEMENTSUse separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER:
(check only one)

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<input checked="" type="checkbox"/> 17	<input type="checkbox"/> 18	<input type="checkbox"/> 19a	<input type="checkbox"/> 19b
<input type="checkbox"/> 20a	<input type="checkbox"/> 20b	<input type="checkbox"/> 20c	<input type="checkbox"/> 21

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

BERGER FOR CONGRESS

Full Name (Last, First, Middle Initial)

A. First Citizens Bank

Mailing Address 9660 Falls of Neuse Rd

Date of Disbursement

M M	/	D D	/	Y Y Y Y
10		31		2014

City	State	Zip Code
Raleigh	NC	27615

Amount of Each Disbursement this Period

2525.37

Purpose of Disbursement
service charge

001

Transaction ID : SB17.6118

Candidate Name

BERGER FOR CONGRESSCategory/
Type

Office Sought:

☒ House
☐ Senate
☐ President

Disbursement For: 2014

☐ Primary ☐ General
☒ Other (specify) Runoff

State: NC District: 06

Full Name (Last, First, Middle Initial)

B. Time Warner Cable

Mailing Address PO Box 70872

Date of Disbursement

M M	/	D D	/	Y Y Y Y
10		27		2014

City	State	Zip Code
Charlotte	NC	28272

Amount of Each Disbursement this Period

2522.37

Purpose of Disbursement
internet

001

Transaction ID : SB17.6116

Candidate Name

BERGER FOR CONGRESSCategory/
Type

Office Sought:

☒ House
☐ Senate
☐ President

Disbursement For: 2014

☐ Primary ☐ General
☒ Other (specify) Runoff

State: NC District: 06

Full Name (Last, First, Middle Initial)

C.

Mailing Address

Date of Disbursement

M M	/	D D	/	Y Y Y Y

City	State	Zip Code

Amount of Each Disbursement this Period

--

Purpose of Disbursement

Candidate Name

Category/
Type

Office Sought:

☐ House
☐ Senate
☐ President

Disbursement For:

☐ Primary ☐ General
☐ Other (specify)

State: District:

SUBTOTAL of Disbursements This Page (optional).....**TOTAL** This Period (last page this line number only).....

2525.37

2525.37

SCHEDULE C (FEC Form 3)
LOANSUse separate schedule(s)
for each category of the
Detailed Summary Page

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FOR LINE NUMBER:
(check only one)☒ 13a
☐ 13b

NAME OF COMMITTEE (In Full)

Transaction ID : SC/10.5929

BERGER FOR CONGRESS**LOAN SOURCE** Full Name (Last, First, Middle Initial)**[PERSONAL FUNDS]**

Election: 2014

Phil Berger Jr

☐ Primary☐ General☒ Other (specify) ▼

Runoff

Mailing Address

402 Greenway Drive

City

State

ZIP Code

Eden

NC

27288

Original Amount of Loan

10000.00

Cumulative Payment To Date

0.00

Balance Outstanding at Close of This Period

10000.00

TERMS

Date Incurred

M M / D D / Y Y
08 / 22 / 2014

Date Due

M M / D D / Y Y
10/31/14

Interest Rate

0.00

% (apr)

Secured:

☐ Yes☒ No

List All Endorsers or Guarantors (if any) to Loan Source

1. Full Name (Last, First, Middle Initial)

Name of Employer

Mailing Address

Occupation

City

State

ZIP Code

Amount
Guaranteed
Outstanding:

2. Full Name (Last, First, Middle Initial)

Name of Employer

Mailing Address

Occupation

City

State

ZIP Code

Amount
Guaranteed
Outstanding:

3. Full Name (Last, First, Middle Initial)

Name of Employer

Mailing Address

Occupation

City

State

ZIP Code

Amount
Guaranteed
Outstanding:

4. Full Name (Last, First, Middle Initial)

Name of Employer

Mailing Address

Occupation

City

State

ZIP Code

Amount
Guaranteed
Outstanding:**SUBTOTALS** This Period This Page (optional)..... ►

10000.00

TOTALS This Period (last page in this line only)..... ►

10000.00

Carry outstanding balance only to LINE 3, Schedule D, for this line. If no Schedule D, carry forward to appropriate line of Summary.

SCHEDULE D (FEC Form 3)**DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate
schedule(s)
for each
numbered line)

PAGE 9 OF 11

FOR LINE NUMBER:
(check only one)☐ 9
☒ 10

NAME OF COMMITTEE (In Full)

BERGER FOR CONGRESS

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Gillum FergusonNature of Debt (Purpose):
consulting

Mailing Address 1709 Forest Valley Rd

City State

Zip Code

Greensboro

NC

27410

Outstanding Balance Beginning This Period

625.00

Transaction ID : SD10.6093

Amount Incurred This Period

0.00

Payment This Period

0.00

Outstanding Balance at Close of This Period

625.00

B. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Tyler HaymoreNature of Debt (Purpose):
consulting

Mailing Address 1709 Forest Valley Rd

City State

Zip Code

Greensboro

NC

27410

Outstanding Balance Beginning This Period

625.00

Transaction ID : SD10.6096

Amount Incurred This Period

0.00

Payment This Period

0.00

Outstanding Balance at Close of This Period

625.00

C. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Kohn AssociatesNature of Debt (Purpose):
election expenses

Mailing Address 1140 Harp Street

City

State

Zip Code

Raleigh

NC

27604

Outstanding Balance Beginning This Period

3156.22

Transaction ID : SD10.6088

Amount Incurred This Period

0.00

Payment This Period

0.00

Outstanding Balance at Close of This Period

3156.22

1) **SUBTOTALS** This Period This Page (optional) ▶

4406.22

2) **TOTALS** This Period (last page this line number only) ▶3) **TOTAL OUTSTANDING LOANS** from Schedule C (last page only)..... ▶4) **ADD 2) and 3)** and carry forward to appropriate line of Summary Page (last page only) ▶

SCHEDULE D (FEC Form 3)**DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate
schedule(s)
for each
numbered line)

PAGE 10 OF 11

FOR LINE NUMBER:
(check only one)☐ 9
☒ 10

NAME OF COMMITTEE (In Full)

BERGER FOR CONGRESS

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Matt MercerNature of Debt (Purpose):
consulting

Mailing Address 190 Ellisboro Rd

City State

Zip Code

Madison

NC

27025

Outstanding Balance Beginning This Period

1250.00

Transaction ID : SD10.6094

Amount Incurred This Period

0.00

Payment This Period

0.00

Outstanding Balance at Close of This Period

1250.00

B. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Scott MillerNature of Debt (Purpose):
consultingMailing Address 5219 Fox Hunt Dr
Apt E

City State

Zip Code

Greensboro

NC

27407

Outstanding Balance Beginning This Period

625.00

Transaction ID : SD10.6095

Amount Incurred This Period

0.00

Payment This Period

0.00

Outstanding Balance at Close of This Period

625.00

C. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Public Opinion StrategiesNature of Debt (Purpose):
polling/research

Mailing Address 214 N Fayette St

City

State

Zip Code

Alexandria

VA

22314

Outstanding Balance Beginning This Period

6500.00

Transaction ID : SD10.6089

Amount Incurred This Period

0.00

Payment This Period

0.00

Outstanding Balance at Close of This Period

6500.00

1) **SUBTOTALS** This Period This Page (optional) ▶

8375.00

2) **TOTALS** This Period (last page this line number only) ▶3) **TOTAL OUTSTANDING LOANS** from Schedule C (last page only)..... ▶4) **ADD 2) and 3)** and carry forward to appropriate line of Summary Page (last page only) ▶

SCHEDULE D (FEC Form 3)**DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate
schedule(s)
for each
numbered line)

PAGE 11 OF 11

FOR LINE NUMBER:
(check only one)
☐ 9
☒ 10

NAME OF COMMITTEE (In Full)

BERGER FOR CONGRESS

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor

The Stewart GroupNature of Debt (Purpose):
yard signs

Mailing Address PO Box 26508

City State

Zip Code

Raleigh

NC

27611

Outstanding Balance Beginning This Period

3165.56

Transaction ID : SD10.6091

Amount Incurred This Period

0.00

Payment This Period

0.00

Outstanding Balance at Close of This Period

3165.56

B. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Time Warner CableNature of Debt (Purpose):
cable/internet campaign offices

Mailing Address PO Box 70872

City State

Zip Code

Charlotte

NC

28272

Outstanding Balance Beginning This Period

4012.40

Transaction ID : SD10.6087

Amount Incurred This Period

0.00

Payment This Period

2522.37

Outstanding Balance at Close of This Period

1490.03

C. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Nature of Debt (Purpose):

Mailing Address

City

State

Zip Code

Outstanding Balance Beginning This Period

Amount Incurred This Period

Payment This Period

Outstanding Balance at Close of This Period

1) **SUBTOTALS** This Period This Page (optional) ►

4655.59

2) **TOTALS** This Period (last page this line number only) ►

17436.81

3) **TOTAL OUTSTANDING LOANS** from Schedule C (last page only)..... ►

10000.00

4) **ADD 2) and 3)** and carry forward to appropriate line of Summary Page (last page only) ►

27436.81