

**FEC
FORM 3X****REPORT OF RECEIPTS
AND DISBURSEMENTS**
For Other Than An Authorized Committee

Office Use Only

1. NAME OF
COMMITTEE (in full)**USE FEC MAILING LABEL
OR TYPE OR PRINT**Example: If typing, type
over the lines

Charles Schwab Corporation Political Action Committee

ADDRESS (number and street)

211 Main Street

☒Check if different
than previously
reported. (ACC)

San Francisco

CA

94105

2. **FEC IDENTIFICATION NUMBER**

CITY

STATE

ZIP CODE

C00370114

3. IS THIS
REPORT☒NEW
(N)

OR

☐AMENDED
(A)4. **TYPE OF REPORT**

(Choose One)

(a) Quarterly Reports:

☐April 15
Quarterly Report(Q1)☐July 15
Quarterly Report(Q2)☐October 15
Quarterly Report(Q3)☐January 31
Quarterly Report(YE)☒July 31 Mid-Year
Report(Non-election
Year Only) (MY)☐Termination Report
(TER)(b) Monthly
Report
Due On:☐

Feb 20 (M2)

☐

May 20 (M5)

☐

Aug 20 (M8)

☐Nov 20 (M11)
(Non-Election
Year Only)☐

Mar 20 (M3)

☐

Jun 20 (M6)

☐

Sep 20 (M9)

☐Dec 20 (M12)
(Non-Election
Year Only)☐

Apr 20 (M4)

☐

Jul 20 (M7)

☐

Oct 20 (M10)

☐

Jan 31 (YE)

(c) 12-Day
PRE-Election
Report for the:☐

Primary (12P)

☐

General (12G)

☐

Runoff (12R)

☐

Convention (12C)

☐

Special (12G)

Election on

in the
State of(d) 30-Day
Post-Election
Report for the:☐

General (30G)

☐

Runoff (30R)

☐

Special (30S)

Election on

in the
State of

5. Covering Period

01

01

2009

through

06

30

2009

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Pamela Brewster

Signature of Treasurer

Electronically Filed by Pamela Brewster

Date

07

31

2009

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office
Use
Only**FEC FORM 3X**
(Rev. 12/2004)

SUMMARY PAGE

OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

2 / 29

Write or Type Committee Name

Charles Schwab Corporation Political Action Committee

Report Covering the Period:

From:

M M
0 1D D
0 1Y Y Y Y
2 0 0 9

To:

M M
0 6D D
3 0Y Y Y Y
2 0 0 9

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 Y Y Y Y 2 0 0 9		111838.51
(b) Cash on Hand at Beginning of Reporting Period	111838.51	
(c) Total Receipts (from Line 19)	51233.93	51233.93
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	163072.44	163072.44
7. Total Disbursements (from Line 31)	51000.00	51000.00
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	112072.44	112072.44
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	0.00	

☐ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE **OF RECEIPTS**

FEC Form 3X (Rev. 06/2004)

3 / 29

Write or Type Committee Name

Charles Schwab Corporation Political Action Committee

Report Covering the Period:

From:

M	M	D	D	Y	Y	W	Y
0	1	0	1	2	0	0	9

To:

M	M	D	D	Y	Y	Y	Y
0	6	0	3	2	0	0	9

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees	51233.93	51233.93
(i) Itemized (use Schedule A)	0.00	0.00
(ii) Unitemized	51233.93	51233.93
(iii) TOTAL (add Lines 11(a)(i) and (ii)	0.00	0.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 33, page 5)	51233.93	51233.93
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))	51233.93	51233.93
20. Total Federal Receipts (subtract Line 18(c) from Line 19)	51233.93	51233.93

DETAILED SUMMARY PAGE

of Disbursements

4 / 29

FEC Form 3X (Rev. 02/2003)

II. DISBURSEMENTS		COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:			
(a) Shared Federal/Non-Federal Activity (from Schedule H4)			
(i) Federal Share.....	0.00	0.00	
(ii) Non-Federal Share.....	0.00	0.00	
(b) Other Federal Operating Expenditures.....	0.00	0.00	
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b))..... ➤	0.00	0.00	
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00	
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	51000.00	51000.00	
24. Independent Expenditure (use Schedule E)	0.00	0.00	
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....	0.00	0.00	
26. Loan Repayments Made.....	0.00	0.00	
27. Loans Made.....	0.00	0.00	
28. Refunds of Contributions To:			
(a) Individuals/Persons Other Than Political Committees	0.00	0.00	
(b) Political Party Committees	0.00	0.00	
(c) Other Political Committees (such as PACs)	0.00	0.00	
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))	0.00	0.00	
29. Other Disbursements.....	0.00	0.00	
30. Federal Election Activity (2 U.S.C 431(20))			
(a) Shared Federal Election Activity (from Schedule H6)			
(i) Federal Share	0.00	0.00	
(ii) "Levin" Share	0.00	0.00	
(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00	
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00	
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))..	51000.00	51000.00	
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	51000.00	51000.00	

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Rev. 02/2003)

5 / 29

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3)	51233.93	51233.93
34. Total Contribution Refunds (from Line 28(d))	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	51233.93	51233.93
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	0.00	0.00
37. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	0.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 6 / 29

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Jeff Brown

Mailing Address 555 12th Street, NW

City

Washington

State

DC

Zip Code

20004

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Senior Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M M / D D / Y Y Y Y Y
0 1 / 0 7 / 2 0 0 9

Transaction ID: INC.A.681

Amount of Each Receipt this Period

62.50

B.

Full Name (Last, First, Middle Initial)

Jeff Brown

Mailing Address 555 12th Street, NW

City

Washington

State

DC

Zip Code

20004

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Senior Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M M / D D / Y Y Y Y Y
0 1 / 2 1 / 2 0 0 9

Transaction ID: INC.A.682

Amount of Each Receipt this Period

62.50

C.

Full Name (Last, First, Middle Initial)

Jeff Brown

Mailing Address 555 12th Street, NW

City

Washington

State

DC

Zip Code

20004

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Senior Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M M / D D / Y Y Y Y Y
0 2 / 0 5 / 2 0 0 9

Transaction ID: INC.A.683

Amount of Each Receipt this Period

62.50

SUBTOTAL of Receipts This Page (optional)

187.50

TOTAL This Period (last page this line number only)

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 7 / 29

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17
---	------------------------------	------------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Jeff Brown

Mailing Address 555 12th Street, NW

City

Washington

State

DC

Zip Code

20004

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Senior Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	2	/	1	9	/	2	0	0	9

Transaction ID: INC.A.684

Amount of Each Receipt this Period

62.50

B.

Full Name (Last, First, Middle Initial)

Jan Hier-King

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	2	/	2	3	/	2	0	0	9

Transaction ID: INC.A.695

Amount of Each Receipt this Period

2000.00

C.

Full Name (Last, First, Middle Initial)

Paula A. Sneed

Mailing Address 1755 Paddock Lane

City

Lake Forest

State

IL

Zip Code

60045

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Board of Directors

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	2	/	2	3	/	2	0	0	9

Transaction ID: INC.A.707

Amount of Each Receipt this Period

5000.00

SUBTOTAL of Receipts This Page (optional)

7062.50

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 8 / 29

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Jeff Brown

Mailing Address 555 12th Street, NW

City

Washington

State

DC

Zip Code

20004

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Senior Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M M / D D / Y Y Y Y Y
0 3 / 0 6 / 2 0 0 9

Transaction ID: INC.A.685

Amount of Each Receipt this Period

62.50

B.

Full Name (Last, First, Middle Initial)

Jeff Brown

Mailing Address 555 12th Street, NW

City

Washington

State

DC

Zip Code

20004

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Senior Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M M / D D / Y Y Y Y Y
0 3 / 1 8 / 2 0 0 9

Transaction ID: INC.A.686

Amount of Each Receipt this Period

62.50

C.

Full Name (Last, First, Middle Initial)

Sherri Kroonenberg

Mailing Address 9401 E. Panorama Circle

City

Englewood

State

CO

Zip Code

80112

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Senior Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y
0 3 / 2 4 / 2 0 0 9

Transaction ID: INC.A.696

Amount of Each Receipt this Period

1000.00

SUBTOTAL of Receipts This Page (optional)

1125.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 9 / 29

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Charles Schwab

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Chief Executive Officer

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y Y
0 4 / 0 1 / 2 0 0 9

Transaction ID: INC.A.705

Amount of Each Receipt this Period

5000.00

B.

Full Name (Last, First, Middle Initial)

Helen Schwab

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Spouse of Charles Schwab

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y Y
0 4 / 0 1 / 2 0 0 9

Transaction ID: INC.A.706

Amount of Each Receipt this Period

5000.00

C.

Full Name (Last, First, Middle Initial)

Jay Allen

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

789.48

Date of Receipt

M M / D D / Y Y Y Y Y
0 4 / 0 3 / 2 0 0 9

Transaction ID: INC.A.672

Amount of Each Receipt this Period

131.58

SUBTOTAL of Receipts This Page (optional)

10131.58

TOTAL This Period (last page this line number only)

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 10 / 29

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Jeff Brown

Mailing Address 555 12th Street, NW

City

Washington

State

DC

Zip Code

20004

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Senior Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	4		0	3		2	0	0	9

Transaction ID: INC.A.687

Amount of Each Receipt this Period

62.50

B.

Full Name (Last, First, Middle Initial)

Jay Allen

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

789.48

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	4		2	0		2	0	0	9

Transaction ID: INC.A.673

Amount of Each Receipt this Period

131.58

C.

Full Name (Last, First, Middle Initial)

Jeff Brown

Mailing Address 555 12th Street, NW

City

Washington

State

DC

Zip Code

20004

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Senior Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	4		2	0		2	0	0	9

Transaction ID: INC.A.688

Amount of Each Receipt this Period

62.50

SUBTOTAL of Receipts This Page (optional)

256.58

TOTAL This Period (last page this line number only)

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 11 / 29

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Randy Merk

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

694.45

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	4		2	0		2	0	0	9

Transaction ID: INC.A.698

Amount of Each Receipt this Period

138.89

B.

Full Name (Last, First, Middle Initial)

Ben Brigeman

Mailing Address 4150 Kinross Lakes Parkway

City

Richfield

State

OH

Zip Code

44286

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab & Company

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	4		2	8		2	0	0	9

Transaction ID: INC.A.680

Amount of Each Receipt this Period

2500.00

C.

Full Name (Last, First, Middle Initial)

Brad Peterson

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	4		2	9		2	0	0	9

Transaction ID: INC.A.703

Amount of Each Receipt this Period

1000.00

SUBTOTAL of Receipts This Page (optional)

3638.89

TOTAL This Period (last page this line number only)

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 12 / 29

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17
---	------------------------------	------------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Jim McCool

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	5	/	0	1	/	2	0	0	9

Transaction ID: INC.A.697

Amount of Each Receipt this Period

5000.00

B.

Full Name (Last, First, Middle Initial)

Jay Allen

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

789.48

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	5	/	0	6	/	2	0	0	9

Transaction ID: INC.A.674

Amount of Each Receipt this Period

131.58

C.

Full Name (Last, First, Middle Initial)

Jeff Brown

Mailing Address 555 12th Street, NW

City

Washington

State

DC

Zip Code

20004

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Senior Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	5	/	0	6	/	2	0	0	9

Transaction ID: INC.A.689

Amount of Each Receipt this Period

62.50

SUBTOTAL of Receipts This Page (optional)

5194.08

TOTAL This Period (last page this line number only)

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 13 / 29

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Randy Merk

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

694.45

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	5		0	6		2	0	0	9

Transaction ID: INC.A.699

Amount of Each Receipt this Period

138.89

B.

Full Name (Last, First, Middle Initial)

Steve Anderson

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Senior Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	5		1	3		2	0	0	9

Transaction ID: INC.A.679

Amount of Each Receipt this Period

5000.00

C.

Full Name (Last, First, Middle Initial)

Donald E. Fisher

Mailing Address One Maritime Plaza, Suite 1400

City

San Francisco

State

CA

Zip Code

94111

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Board of Directors

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	5		1	3		2	0	0	9

Transaction ID: INC.A.693

Amount of Each Receipt this Period

5000.00

SUBTOTAL of Receipts This Page (optional)

10138.89

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 14 / 29

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Doris Fisher

Mailing Address One Maritime Plaza, Suite 1400

City

San Francisco

State

CA

Zip Code

94111

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

spouse of Don Fisher

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y Y
0 5 / 1 3 / 2 0 0 9

Transaction ID: INC.A.694

Amount of Each Receipt this Period

5000.00

B.

Full Name (Last, First, Middle Initial)

Jay Allen

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

789.48

Date of Receipt

M M / D D / Y Y Y Y Y
0 5 / 2 0 / 2 0 0 9

Transaction ID: INC.A.675

Amount of Each Receipt this Period

131.58

C.

Full Name (Last, First, Middle Initial)

Jeff Brown

Mailing Address 555 12th Street, NW

City

Washington

State

DC

Zip Code

20004

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Senior Vice President

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M M / D D / Y Y Y Y Y
0 5 / 2 0 / 2 0 0 9

Transaction ID: INC.A.690

Amount of Each Receipt this Period

62.50

SUBTOTAL of Receipts This Page (optional)

5194.08

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 15 / 29

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Randy Merk

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

694.45

Date of Receipt

M M / D D / Y Y Y Y
0 5 / 2 0 / 2 0 0 9

Transaction ID: INC.A.700

Amount of Each Receipt this Period

138.89

B.

Full Name (Last, First, Middle Initial)

Walt Bettinger

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Chief Executive Officer

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y
0 6 / 0 2 / 2 0 0 9

Transaction ID: INC.A.678

Amount of Each Receipt this Period

5000.00

C.

Full Name (Last, First, Middle Initial)

Becky Saeger

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

M M / D D / Y Y Y Y
0 6 / 0 2 / 2 0 0 9

Transaction ID: INC.A.704

Amount of Each Receipt this Period

2500.00

SUBTOTAL of Receipts This Page (optional)

7638.89

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 16 / 29

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Jay Allen

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

789.48

Date of Receipt

M M / D D / Y Y Y Y Y
0 6 / 0 3 / 2 0 0 9

Transaction ID: INC.A.676

Amount of Each Receipt this Period

131.58

B.

Full Name (Last, First, Middle Initial)

Jeff Brown

Mailing Address 555 12th Street, NW

City

Washington

State

DC

Zip Code

20004

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Senior Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M M / D D / Y Y Y Y Y
0 6 / 0 3 / 2 0 0 9

Transaction ID: INC.A.691

Amount of Each Receipt this Period

62.50

C.

Full Name (Last, First, Middle Initial)

Randy Merk

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

694.45

Date of Receipt

M M / D D / Y Y Y Y Y
0 6 / 0 3 / 2 0 0 9

Transaction ID: INC.A.701

Amount of Each Receipt this Period

138.89

SUBTOTAL of Receipts This Page (optional)

332.97

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 17 / 29

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Jay Allen

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

789.48

Date of Receipt

M M / D D / Y Y Y Y
0 6 / 1 7 / 2 0 0 9

Transaction ID: INC.A.677

Amount of Each Receipt this Period

131.58

B.

Full Name (Last, First, Middle Initial)

Jeff Brown

Mailing Address 555 12th Street, NW

City

Washington

State

DC

Zip Code

20004

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Senior Vice President

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M M / D D / Y Y Y Y
0 6 / 1 7 / 2 0 0 9

Transaction ID: INC.A.692

Amount of Each Receipt this Period

62.50

C.

Full Name (Last, First, Middle Initial)

Randy Merk

Mailing Address 101 Montgomery Street

City

San Francisco

State

CA

Zip Code

94104

FEC ID number of contributing
federal political committee.

C

Name of Employer
Charles Schwab Corporation

Occupation

Executive Vice President

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

694.45

Date of Receipt

M M / D D / Y Y Y Y
0 6 / 1 7 / 2 0 0 9

Transaction ID: INC.A.702

Amount of Each Receipt this Period

138.89

SUBTOTAL of Receipts This Page (optional)

332.97

TOTAL This Period (last page this line number only)

51233.93

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 18 / 29

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A. Full Name (Last, First, Middle Initial)
Demint for Senate Committee Inc.

Mailing Address P.O. Box 12425

City State Zip Code
Columbia SC 29211

Purpose of Disbursement
Contribution

Candidate Name
James W. DeMint

011
Category/
Type

Office Sought: ☐ House
☒ Senate
☐ President

State: SC District:

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

Transaction ID: EXP.B.719

Date of Disbursement

03 / 18 / 2009

Amount of Each Disbursement this Period

1000.00

B. Full Name (Last, First, Middle Initial)
Friends of Blanche Lincoln

Mailing Address P.O. Box 3197

City State Zip Code
Little Rock AR 72203

Purpose of Disbursement
Contribution

Candidate Name
Blanche Lambert Lincoln

011
Category/
Type

Office Sought: ☐ House
☒ Senate
☐ President

State: AR District:

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

Transaction ID: EXP.B.709

Date of Disbursement

03 / 18 / 2009

Amount of Each Disbursement this Period

2000.00

C. Full Name (Last, First, Middle Initial)
Friends of Chris Dodd

Mailing Address P.O. Box 270701

City State Zip Code
West Hartford CT 06127

Purpose of Disbursement
Contribution

Candidate Name
Christopher J. Dodd

011
Category/
Type

Office Sought: ☐ House
☒ Senate
☐ President

State: CT District:

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

Transaction ID: EXP.B.715

Date of Disbursement

03 / 18 / 2009

Amount of Each Disbursement this Period

2000.00

SUBTOTAL of Disbursements This Page (optional)

5000.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 19 / 29

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Friends of Dan Maffei

Mailing Address P.O. Box 74

City Syracuse State NY Zip Code 13214

Purpose of Disbursement
Contribution

Candidate Name
Daniel Benjamin Maffei

011
Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: NY District: 25

Transaction ID: EXP.B.716

Date of Disbursement

03 / 18 / 2009

Amount of Each Disbursement this Period

1500.00

B.

Full Name (Last, First, Middle Initial)

Friends of John Boehner

Mailing Address 7908 Cincinnati Dayton Road
Suite 1

City West Chester State OH Zip Code 45069

Purpose of Disbursement
Contribution

Candidate Name
John A. Boehner

011
Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: OH District: 08

Transaction ID: EXP.B.713

Date of Disbursement

03 / 18 / 2009

Amount of Each Disbursement this Period

1500.00

C.

Full Name (Last, First, Middle Initial)

Friends of Schumer

Mailing Address 509 Madison Avenue, Suite 1902

City New York State NY Zip Code 10022

Purpose of Disbursement
Contribution

Candidate Name
Charles E. Schumer

011
Category/
Type

Office Sought: ☐ House
☒ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: NY District:

Transaction ID: EXP.B.714

Date of Disbursement

03 / 18 / 2009

Amount of Each Disbursement this Period

1500.00

SUBTOTAL of Disbursements This Page (optional)

4500.00

TOTAL This Period (last page this line number only)

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**Use separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER:
(check only one)

PAGE 20 / 29

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Jim Gerlach for Congress

Mailing Address P.O. Box 87

City
UwchlandState
PAZip Code
19480Purpose of Disbursement
ContributionCandidate Name
Jim Gerlach011
Category/
TypeOffice Sought: ☒ House
☐ Senate
☐ PresidentDisbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: PA District: 06

Transaction ID: EXP.B.727

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	3		1	8		2	0	0	9

Amount of Each Disbursement this Period

1000.00

B.

Full Name (Last, First, Middle Initial)

Jim Himes for Congress

Mailing Address 857 Post Road, Suite 312

City
FairfieldState
CTZip Code
06824Purpose of Disbursement
ContributionCandidate Name
Jim Himes011
Category/
TypeOffice Sought: ☒ House
☐ Senate
☐ PresidentDisbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: CT District: 04

Transaction ID: EXP.B.745

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	3		1	8		2	0	0	9

Amount of Each Disbursement this Period

1000.00

C.

Full Name (Last, First, Middle Initial)

Jobs, Economy and Budget Fund (JEB Fund)

Mailing Address 7315 Wisconsin Avenue
Suite 310 EastCity
BethesdaState
MDZip Code
20814Purpose of Disbursement
ContributionCandidate Name
PAC Activities011
Category/
TypeOffice Sought: ☐ House
☐ Senate
☐ PresidentDisbursement For:
☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Transaction ID: EXP.B.729

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	3		1	8		2	0	0	9

Amount of Each Disbursement this Period

5000.00

SUBTOTAL of Disbursements This Page (optional)

7000.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 21 / 29

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

John Campbell for Congress

Mailing Address 4590 MacArthur Blvd., Suite 500

City
Newport Beach

State
CA

Zip Code
92660

Purpose of Disbursement
Contribution

Candidate Name
John B.T. Campbell, III

011
Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: CA District: 48

Transaction ID: EXP.B.720

Date of Disbursement

03 / 18 / 2009

Amount of Each Disbursement this Period

1000.00

B.

Full Name (Last, First, Middle Initial)

Judy Biggert for Congress

Mailing Address P.O. Box 637

City
Hinsdale

State
IL

Zip Code
60522

Purpose of Disbursement
Contribution

Candidate Name
Judy Biggert

011
Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: IL District: 13

Transaction ID: EXP.B.718

Date of Disbursement

03 / 18 / 2009

Amount of Each Disbursement this Period

1000.00

C.

Full Name (Last, First, Middle Initial)

Lungren for Congress

Mailing Address 9321 Silverbend Lane

City
Elk Grove

State
CA

Zip Code
95624

Purpose of Disbursement
Contribution

Candidate Name
Daniel E. Lungren

011
Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: CA District: 03

Transaction ID: EXP.B.730

Date of Disbursement

03 / 18 / 2009

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional)

3000.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 22 / 29

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A. Full Name (Last, First, Middle Initial)
McCotter Congressional Committee

Mailing Address P.O. Box 530788

City Livonia State MI Zip Code 48153

Purpose of Disbursement
Contribution

Candidate Name
Thaddeus G. McCotter

Office Sought: ☒ House
☐ Senate
☐ President

State: MI District: 11

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

011
Category/
Type

Transaction ID: EXP.B.728

Date of Disbursement

03 / 18 / 2009

Amount of Each Disbursement this Period

1000.00

B. Full Name (Last, First, Middle Initial)
Melissa Bean for Congress

Mailing Address P. O. Box 3068

City Barrington State IL Zip Code 60010

Purpose of Disbursement
Contribution

Candidate Name
Melissa Luburich Bean

Office Sought: ☒ House
☐ Senate
☐ President

State: IL District: 08

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

011
Category/
Type

Transaction ID: EXP.B.708

Date of Disbursement

03 / 18 / 2009

Amount of Each Disbursement this Period

1000.00

C. Full Name (Last, First, Middle Initial)
Mike Pence Committee

Mailing Address P.O. Box 408

City Anderson State IN Zip Code 46015

Purpose of Disbursement
Contribution

Candidate Name
Mike Pence

Office Sought: ☒ House
☐ Senate
☐ President

State: IN District: 06

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

011
Category/
Type

Transaction ID: EXP.B.726

Date of Disbursement

03 / 18 / 2009

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional)

3000.00

TOTAL This Period (last page this line number only)

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**Use separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER:
(check only one)

PAGE 23 / 29

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

New Democrat Coalition PAC

Mailing Address 607 14th Street, NW Suite 800

City
WashingtonState
DCZip Code
20005Purpose of Disbursement
ContributionCandidate Name
PAC Activities

011

Category/
TypeOffice Sought: ☐ House
☐ Senate
☐ PresidentDisbursement For: ☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Transaction ID: EXP.B.710

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	3		1	8		2	0	0	9

Amount of Each Disbursement this Period

5000.00

B.

Full Name (Last, First, Middle Initial)

Pennsylvanians for Kanjorski

Mailing Address 103 South Hanover Street

City
NanticokeState
PAZip Code
18634Purpose of Disbursement
ContributionCandidate Name
Paul E. Kanjorski

011

Category/
TypeOffice Sought: ☒ House
☐ Senate
☐ PresidentDisbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: PA District: 11

Transaction ID: EXP.B.711

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	3		1	8		2	0	0	9

Amount of Each Disbursement this Period

1000.00

C.

Full Name (Last, First, Middle Initial)

Peters for Congress

Mailing Address P.O. Box 226

City
Bloomfield HillsState
MIZip Code
48303Purpose of Disbursement
ContributionCandidate Name
Gary Peters

011

Category/
TypeOffice Sought: ☒ House
☐ Senate
☐ PresidentDisbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: MI District: 09

Transaction ID: EXP.B.717

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	3		1	8		2	0	0	9

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional)

7000.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 24 / 29

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Price for Congress

Mailing Address P.O. Box 425

City

Rosewell

State

GA

Zip Code

30077

Purpose of Disbursement

Contribution

011

Category/
Type

Candidate Name

Thomas Edmunds Price

Office Sought:

☒

House

☐

Senate

☐

President

State: GA

District: 06

Disbursement For:

2010

☒

Primary

☐

General

☐

Other (specify) ▼

Transaction ID: EXP.B.712

Date of Disbursement

03

18

2009

Amount of Each Disbursement this Period

1000.00

B.

Full Name (Last, First, Middle Initial)

Ryan for Congress

Mailing Address P. O. Box 1919

City

Janesville

State

WI

Zip Code

53547

Purpose of Disbursement

Contribution

011

Category/
Type

Candidate Name

Paul D. Ryan

Office Sought:

☒

House

☐

Senate

☐

President

State: WI

District: 01

Disbursement For:

2010

☒

Primary

☐

General

☐

Other (specify) ▼

Transaction ID: EXP.B.721

Date of Disbursement

03

18

2009

Amount of Each Disbursement this Period

1500.00

C.

Full Name (Last, First, Middle Initial)

Barney Frank for Congress Committee

Mailing Address P.O. Box 260

City

Newtonville

State

MA

Zip Code

02460

Purpose of Disbursement

Contribution

011

Category/
Type

Candidate Name

Barney Frank

Office Sought:

☒

House

☐

Senate

☐

President

State: MA

District: 04

Disbursement For:

2010

☒

Primary

☐

General

☐

Other (specify) ▼

Transaction ID: EXP.B.731

Date of Disbursement

06

11

2009

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional)

3500.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 25 / 29

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A. Full Name (Last, First, Middle Initial)
Bennett Election Committee, Inc.

Mailing Address 175 South West Temple, Suite 650

City State Zip Code
Salt Lake City UT 84101

Purpose of Disbursement
Contribution

Candidate Name
Robert F. Bennett

011
Category/
Type

Office Sought: ☐ House
☒ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: UT District:

Transaction ID: EXP.B.739

Date of Disbursement

06 / 11 / 2009

Amount of Each Disbursement this Period

1000.00

B. Full Name (Last, First, Middle Initial)
Committee to Elect Gary Ackerman

Mailing Address 100 Jericho Quadrangle, Suite 233

City State Zip Code
Jericho NY 11753

Purpose of Disbursement
Contribution

Candidate Name
Gary L. Ackerman

011
Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: NY District: 05

Transaction ID: EXP.B.735

Date of Disbursement

06 / 11 / 2009

Amount of Each Disbursement this Period

1000.00

C. Full Name (Last, First, Middle Initial)
Crowley for Congress

Mailing Address 84-56 Grand Avenue

City State Zip Code
Elmhurst NY 11373

Purpose of Disbursement
Contribution

Candidate Name
Joseph Crowley

011
Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: NY District: 07

Transaction ID: EXP.B.737

Date of Disbursement

06 / 11 / 2009

Amount of Each Disbursement this Period

1500.00

SUBTOTAL of Disbursements This Page (optional)

3500.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 26 / 29

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Dave Camp for Congress 2010

Mailing Address 5915 Eastman Avenue, Suite 100

City State Zip Code
Midland MI 48640

Purpose of Disbursement
Contribution

Candidate Name
David Lee Camp

011
Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

State: MI District: 04

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

Transaction ID: EXP.B.741

Date of Disbursement

06 / 11 / 2009

Amount of Each Disbursement this Period

1000.00

B.

Full Name (Last, First, Middle Initial)

David Vitter for US Senate

Mailing Address P.O. Box 8175

City State Zip Code
Metairie LA 70011

Purpose of Disbursement
Contribution

Candidate Name
David Vitter

011
Category/
Type

Office Sought: ☐ House
☒ Senate
☐ President

State: LA District:

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

Transaction ID: EXP.B.738

Date of Disbursement

06 / 11 / 2009

Amount of Each Disbursement this Period

1500.00

C.

Full Name (Last, First, Middle Initial)

Friends for Harry Reid

Mailing Address P.O. Box 19163

City State Zip Code
Las Vegas NV 89132

Purpose of Disbursement
Contribution

Candidate Name
Harry Reid

011
Category/
Type

Office Sought: ☐ House
☒ Senate
☐ President

State: NV District:

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

Transaction ID: EXP.B.733

Date of Disbursement

06 / 11 / 2009

Amount of Each Disbursement this Period

2000.00

SUBTOTAL of Disbursements This Page (optional)

4500.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 27 / 29

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Friends of Blanche Lincoln

Mailing Address P.O. Box 3197

City
Little Rock

State
AR

Zip Code
72203

Purpose of Disbursement
Contribution

Candidate Name
Blanche Lambert Lincoln

011
Category/
Type

Office Sought: ☐ House
☒ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: AR District:

Transaction ID: EXP.B.734

Date of Disbursement

06 / 11 / 2009

Amount of Each Disbursement this Period

2000.00

B.

Full Name (Last, First, Middle Initial)

Friends of John Thune

Mailing Address 200 North Phillips Avenue, Suite L

City
Sioux Falls

State
SD

Zip Code
57104

Purpose of Disbursement
Contribution

Candidate Name
John Thune

011
Category/
Type

Office Sought: ☐ House
☒ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: SD District:

Transaction ID: EXP.B.743

Date of Disbursement

06 / 11 / 2009

Amount of Each Disbursement this Period

1500.00

C.

Full Name (Last, First, Middle Initial)

Kevin McCarthy for Congress

Mailing Address P.O. Box 12667

City
Bakersfield

State
CA

Zip Code
93389

Purpose of Disbursement
Contribution

Candidate Name
Kevin McCarthy

011
Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: CA District: 22

Transaction ID: EXP.B.742

Date of Disbursement

06 / 11 / 2009

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional)

4500.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 28 / 29

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Mike Crapo for US Senate

Mailing Address P.O. Box 1948

City
Boise

State
ID

Zip Code
83701

Purpose of Disbursement
Contribution

Candidate Name
Michael D. Crapo

011
Category/
Type

Office Sought: ☐ House
☒ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: ID District:

Transaction ID: EXP.B.744

Date of Disbursement

06 / 11 / 2009

Amount of Each Disbursement this Period

2500.00

B.

Full Name (Last, First, Middle Initial)

Richard E. Neal For Congress Committee

Mailing Address 76 Magnolia Terrace

City
Springfield

State
MA

Zip Code
01108

Purpose of Disbursement
Contribution

Candidate Name
Richard E. Neal

011
Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: MA District: 02

Transaction ID: EXP.B.736

Date of Disbursement

06 / 11 / 2009

Amount of Each Disbursement this Period

1000.00

C.

Full Name (Last, First, Middle Initial)

Scott Garrett for Congress

Mailing Address P.O. Box 905

City
Newton

State
NJ

Zip Code
07860

Purpose of Disbursement
Contribution

Candidate Name
Scott Garrett

011
Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

State: NJ District: 05

Transaction ID: EXP.B.740

Date of Disbursement

06 / 11 / 2009

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional)

4500.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 29 / 29

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

Charles Schwab Corporation Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Wyden for Senate

Mailing Address 232 NE 9th Avenue

City
Portland

State
OR

Zip Code
97232

Purpose of Disbursement
Contribution

Candidate Name
Ronald Lee Wyden

Office Sought: ☐ House
☒ Senate
☐ President

State: OR

District:

Disbursement For: 2010
☒ Primary ☐ General
☐ Other (specify) ▼

Transaction ID: EXP.B.732

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	6		1	1		2	0	0	9

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional)

1000.00

TOTAL This Period (last page this line number only)

51000.00