# FEC FORM 3X

# REPORT OF RECEIPTS AND DISBURSEMENTS

**For Other Than An Authorized Committee**

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telestar Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042 – 1205

CITY ▲ | STATE ▲ | ZIPCODE ▲

2. **FEC IDENTIFICATION NUMBER** ▼ C00005249

3. IS THIS REPORT — X NEW (N) **OR** AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

- April 15 Quarterly Report(Q1)
- July 15 Quarterly Report(Q2)
- October 15 Quarterly Report(Q3)
- X January 31 Quarterly Report(YE)
- July 31 Mid-Year Report(Non-election Year Only) (MY)
- Termination Report (TER)

(b) Monthly Report Due On:

| | | | |
|---|---|---|---|
| Feb 20 (M2) | May 20 (M5) | Aug 20 (M8) | Nov 20 (M11) (Non-Election Year Only) |
| Mar 20 (M3) | Jun 20 (M6) | Sep 20 (M9) | Dec 20 (M12) (Non-Election Year Only) |
| Apr 20 (M4) | Jul 20 (M7) | Oct 20 (M10) | Jan 31 (M13) |

(c) 12-Day **PRE**-Election Report for the: Primary (12P) | General (12G) | Runoff (12R) | Convention (12C) | Special (12G)

Election on ____ in the State of ____

(d) 30-Day **P**ost -Election Report for the: General (30G) | Runoff (30R) | Special (30S)

Election on ____ in the State of ____

5. Covering Period 12 01 2001 through 12 31 2001

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer: Kevin M. Madden

Signature of Treasurer: Electronically Filed by Kevin M. Madden — Date 01 18 2002

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

| Office Use Only | | | |
|---|---|---|---|

**FEC FORM 3X**
(Revised 1/2001)

# SUMMARY PAGE
## OF RECEIPTS AND DISBURSEMENTS

FEC **Form 3X** (Revised 1/2001) 

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 12 01 2001 To: 12 31 2001

| | | COLUMN A This Period | COLUMN B Calendar Year-to-Date |
|---|---|---|---|
| 6. | (a) Cash on Hand January 1 2001 | | 269138.94 |
| | (b) Cash on Hand at Begining of Reporting Period ..... | 271476.38 | |
| | (c) Total Receipts (from Line 19) ..... | 154942.23 | 936354.32 |
| | (d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B) ..... | 426418.61 | 1205493.26 |
| 7. | Total Disbursements (from Line 30) ..... | 15700.00 | 794849.15 |
| 8. | Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)) ..... | 410718.61 | 410644.11 |
| 9. | Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D) ..... | 0.00 | |
| 10. | Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D) ..... | 24448.44 | |

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

**For further information contact:**

Federal Election Commission
999 E street, N0W
Washington. DC 20463

Toll Free 800-424-9530
Local 202-694-1100

# DETAILED SUMMARY PAGE
OF RECEIPTS



Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 12 01 2001 To: 12 31 2001

| I. Receipts | COLUMN A Total This Period | COLUMN B Calendar Year-to-Date |
|---|---|---|
| 11. Contributions (other than loans) From: | | |
| (a) Individuals/Persons Other Than Political Committees | | |
| (i) Itemized (use Schedule A) | 50824.39 | |
| (ii) Unitemized | 104117.84 | |
| (iii) TOTAL (add Lines 11(a)(i) and (ii)) ▶ | 154942.23 | 936354.32 |
| (b) Political Party Committees | 0.00 | 0.00 |
| (c) Other Political Committees (such as PACs) | 0.00 | 0.00 |
| (d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ▶ | 154942.23 | 936354.32 |
| 12. Transfers From Affiliated/Other Party Committees | 0.00 | 0.00 |
| 13. All Loans Received | 0.00 | 0.00 |
| 14. Loan Repayments Received | 0.00 | 0.00 |
| 15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4) | 0.00 | 0.00 |
| 16. Refunds of Contributions Made to Federal candidates and Other Political Committees | 0.00 | 0.00 |
| 17. Other Federal Receipts Dividends, Interest, etc.) | 0.00 | 0.00 |
| 18. Transfers from Nonfederal Account for Joint Activity | 0.00 | 0.00 |
| 19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ▶ | 154942.23 | 936354.32 |
| 20. Total Federal Receipts (subtract Line 18 from Line 19) ▶ | 154942.23 | 936354.32 |

# DETAILED SUMMARY PAGE
of Disbursements

FEC **Form 3X** (Revised 1/2001) 

| II. DISBURSEMENTS | COLUMN A Total This Period | COLUMN B Calendar Year-to-Date |
|---|---|---|
| 21. Operating Expenditures: | | |
| (a) Shared Federal/Non-Federal Activity (from Schedule H4) | | |
| (i) Federal Share | 0.00 | 0.00 |
| (ii) Non-Federal Share | 0.00 | 0.00 |
| (b) Other Federal Operating Expenditures | 0.00 | 298678.65 |
| (c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶ | 0.00 | 298678.65 |
| 22. Transfers to Affiliated/Other Party Committees | 0.00 | 0.00 |
| 23. Contributions to Federal Candidates/Committees and Other Political Committees | 15500.00 | 478100.00 |
| 24. Independent Expenditure (use Schedule E) | 0.00 | 0.00 |
| 25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F) | 0.00 | 0.00 |
| 26. Loan Repayments Made | 0.00 | 0.00 |
| 27. Loans Made | 0.00 | 0.00 |
| 28. Refunds of Contributions To: | | |
| (a) Individuals/Persons Other Than Political Committees | 200.00 | 3070.50 |
| (b) Political Party Committees | 0.00 | 0.00 |
| (c) Other Political Committees (such as PACs) | 0.00 | 0.00 |
| (d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶ | 200.00 | 3070.50 |
| 29. Other Disbursements | 0.00 | 15000.00 |
| 30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶ | 15700.00 | 794849.15 |
| 31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶ | 15700.00 | 794849.15 |
| **III. Net Contributions/Operating Expenditures** | | |
| 32. Total Contributions (other than loans) from Line 11(d), page 3) | 154942.23 | 936354.32 |
| 33. Total Contribution Refunds (from Line 28(d)) | 200.00 | 3070.50 |
| 34. Net Contributions (other than loans) (subtract Line 33 from Line 32) | 154742.23 | 933283.82 |
| 35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶ | 0.00 | 298678.65 |
| 36. Offsets to Operating Expenditures (from Line 15, page 3) | 0.00 | 0.00 |
| 37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶ | 0.00 | 298678.65 |

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 5 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Michael J. Ables, LUTCF
Mailing Address
PO Box 2205
City | State | Zip Code
Avila Beach | CA | 93424
FEC ID number of contributing federal political committee.
Name of Employer: Michael Ables Insurance Services
Occupation: Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 528.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1269712

**B.** Full Name (Last, First, Middle Initial)
Mr. James M. Allen
Mailing Address
414 McCall Street
City | State | Zip Code
Waukesha | WI | 53186-6009
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual Life
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 360.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1288765

**C.** Full Name (Last, First, Middle Initial)
Mr. Stephen D. Andersen, RHU
Mailing Address
1621 Dixie Trail
City | State | Zip Code
Lincoln | NE | 68527-9431
FEC ID number of contributing federal political committee.
Name of Employer: Midlands Financial Benefits
Occupation: Chairman - CEO
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 554.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1299363

**SUBTOTAL** of Receipts This Page (optional) ▶ **122.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Ms. Carol A. Anderson, LUTCF, CFP
Mailing Address
1310 North 58th St
City | State | Zip Code
Omaha | NE | 68132-1307
FEC ID number of contributing federal political committee.
Name of Employer: Sharp Anderson Arena Cumes & Assoc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 554.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
**Transaction ID:** R1300486

**B.** Full Name (Last, First, Middle Initial)
Mr. Daniel W. Anderson, CLU, ChFC
Mailing Address
423 River Street
City | State | Zip Code
Minneapolis | MN | 55406
FEC ID number of contributing federal political committee.
Name of Employer: Swenson Anderson Associates
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00
Date of Receipt: 12 05 2001
Amount of Each Receipt this Period: 250.00
Credit Card
**Transaction ID:** R13D1297

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert B. Anderson, CLU
Mailing Address
1456 Old Boones Creek Road
City | State | Zip Code
Jonesborough | TN | 37659
FEC ID number of contributing federal political committee.
Name of Employer: Guardian
Occupation: Division Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 554.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
**Transaction ID:** R13D0481

**SUBTOTAL** of Receipts This Page (optional) ▶ **334.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City: Washington | State: DC | Zip Code: 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.04
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R13D2090

**B.** Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City: Washington | State: DC | Zip Code: 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.04
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R13D2091

**C.** Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City: Washington | State: DC | Zip Code: 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.04
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R13D2092

**SUBTOTAL** of Receipts This Page (optional) ▶ **34.62**

**TOTAL** This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City: Washington | State: DC | Zip Code: 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.04
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R13D2093

**B.** Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City: Washington | State: DC | Zip Code: 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.04
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R13D2094

**C.** Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City: Washington | State: DC | Zip Code: 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.04
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R13D2095

**SUBTOTAL** of Receipts This Page (optional) ▶ **34.62**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City | State | Zip Code
Washington | DC | 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.04
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R1302096

**B.** Full Name (Last, First, Middle Initial)
Ms. Joan A. Antonielle
Mailing Address
530 5th Ave 14th Fl.
City | State | Zip Code
New York | NY | 10036
FEC ID number of contributing federal political committee.
Name of Employer: Cowan Fincl Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1289024

**C.** Full Name (Last, First, Middle Initial)
Mr. Felix Arceneaux, CLU, ChFC, LUT
Mailing Address
8315 Suffolk Drive
City | State | Zip Code
Shreveport | LA | 71106-5913
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 270.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 22.50
Payroll Deduction
Transaction ID: R1300123

**SUBTOTAL** of Receipts This Page (optional) ▶ **55.04**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. George F. Bashaw, Jr., CLU
Mailing Address
2207 E. 29th Street
City | State | Zip Code
Tulsa | OK | 74114-5423
FEC ID number of contributing federal political committee.
Name of Employer: X Corp
Occupation: President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 1200.00
Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 600.00
Check
Transaction ID: R1307778

**B.** Full Name (Last, First, Middle Initial)
Ms. Libby Bates, LUTCF
Mailing Address
1918 Tyler Street
City | State | Zip Code
Biloxi | MS | 39532
FEC ID number of contributing federal political committee.
Name of Employer: American Benefit Admns.
Occupation: President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 216.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1289557

**C.** Full Name (Last, First, Middle Initial)
Mr. Jeffrey Lynn Battles, Sr., LUTCF
Mailing Address
9512 Wolf Creek Pike
City | State | Zip Code
Dayton | OH | 45426-4146
FEC ID number of contributing federal political committee.
Name of Employer: Battles & Associates
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1289142

**SUBTOTAL** of Receipts This Page (optional) ▶ **642.00**

**TOTAL** This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Craig Beachnaw, LIC

Mailing Address
1733 Sagebrush

City | State | Zip Code
Lansing | MI | 48917

FEC ID number of contributing federal political committee.

Name of Employer
Beachnaw & Company, Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
862.50

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
62.50

Payroll Deduction

Transaction ID: R1300261

**B.** Full Name (Last, First, Middle Initial)
Mr. Fred R. Bean, CLU

Mailing Address
5208 Crestwood

City | State | Zip Code
Little Rock | AR | 72207

FEC ID number of contributing federal political committee.

Name of Employer
Bean, Hamilton & Associates

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
604.80

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1288710

**C.** Full Name (Last, First, Middle Initial)
Mr. Thom E. Beasley, CLU, ChFC, LUT

Mailing Address
1103 Dove Rd.

City | State | Zip Code
Jonesboro | AR | 72401-5270

FEC ID number of contributing federal political committee.

Name of Employer
Southern Farm Bur. Life Ins.

Occupation
Agency Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1299845

**SUBTOTAL** of Receipts This Page (optional) ▶ **138.10**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Gary M. Beinhaker, CLU, ChFC
Mailing Address
11 Fowler Avenue
City | State | Zip Code
West Orange | NJ | 07052-2149
FEC ID number of contributing federal political committee.
Name of Employer
North East Planning Corp.
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
600.00
Date of Receipt
12 27 2001
Amount of Each Receipt this Period
600.00
Check
**Transaction ID:** R1303356

**B.**
Full Name (Last, First, Middle Initial)
Mr. Daniel C. Bell
Mailing Address
P. O. Box 1747
City | State | Zip Code
Cleveland | MS | 38732-1747
FEC ID number of contributing federal political committee.
Name of Employer
State Farm
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
252.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
21.00
Payroll Deduction
**Transaction ID:** R1288481

**C.**
Full Name (Last, First, Middle Initial)
Mr. Kent A. Bennett, LUTCF
Mailing Address
RR #3, Box 350-D
City | State | Zip Code
Muncy | PA | 17756
FEC ID number of contributing federal political committee.
Name of Employer
Kent A. Bennett & Assoc., Inc.
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
702.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
60.00
Payroll Deduction
**Transaction ID:** R1300922

**SUBTOTAL** of Receipts This Page (optional) ▶ **681.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Robert A. Berg, CLU, LUTCF

Mailing Address
1405 Blackberry Lane

City | State | Zip Code
Stevens Point | WI | 54481-9140

FEC ID number of contributing federal political committee.

Name of Employer
AMERITAS/Planning Concepts Inc.

Occupation
Sales Representative

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

**Transaction ID:** R1269398

**B.** Full Name (Last, First, Middle Initial)
Mr. Richard S. Berger, CLU, ChFC, JD

Mailing Address
48 Casino Drive

City | State | Zip Code
Farmingdale | NJ | 07727-3700

FEC ID number of contributing federal political committee.

Name of Employer
The Berger Financial Group, LLC

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
420.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 13 / 2001

Amount of Each Receipt this Period
360.00

Check

**Transaction ID:** R13D1935

**C.** Full Name (Last, First, Middle Initial)
Mr. Norman H. Bewer, CLU, CHFC, MSF

Mailing Address
22 East Bend Lane

City | State | Zip Code
Houston | TX | 77007-7024

FEC ID number of contributing federal political committee.

Name of Employer
First Financial Resources

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
1000.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 11 / 2001

Amount of Each Receipt this Period
1000.00

Check

**Transaction ID:** R13D1816

**SUBTOTAL** of Receipts This Page (optional) ▶ **1385.20**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 14 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. David B. Bianchi CLU
Mailing Address
1125 Beldon Way
City | State | Zip Code
Reno | NV | 89503-3164
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
**Transaction ID:** R1300002

**B.** Full Name (Last, First, Middle Initial)
Ms. Marsha J. Black, CLU, ChFC
Mailing Address
920 First Street # 205
City | State | Zip Code
Benicia | CA | 94510
FEC ID number of contributing federal political committee.
Name of Employer: Black & Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 17.50
Payroll Deduction
**Transaction ID:** R1299504

**C.** Full Name (Last, First, Middle Initial)
Mr. John J. Bradley, CLU
Mailing Address
148 Grove Street
City | State | Zip Code
Westwood | MA | 02090
FEC ID number of contributing federal political committee.
Name of Employer: Bradley Advisor Group
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 499.92
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 41.68
Payroll Deduction
**Transaction ID:** R1299782

**SUBTOTAL** of Receipts This Page (optional) ▶ **109.56**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 15 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Gary A. Bramon, CLU, ChFC

Mailing Address
269 San Felipe Way

City | State | Zip Code
Novato | CA | 94945-1687

FEC ID number of contributing federal political committee.

Name of Employer
Alders Financial Solutions

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
600.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.00

Payroll Deduction

**Transaction ID:** R1300428

---

**B.** Full Name (Last, First, Middle Initial)
Mr. Ronald D. Brant, CLU,LUTCF,ChFC

Mailing Address
10234 Hoffman

City | State | Zip Code
Maybee | MI | 48159-9777

FEC ID number of contributing federal political committee.

Name of Employer
Jefferson Pilot Financial

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
315.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

**Transaction ID:** R1300816

---

**C.** Full Name (Last, First, Middle Initial)
Mr. Michael S. Bricker, LUTCF

Mailing Address
111 N. Peters Ave. Ste.410

City | State | Zip Code
Norman | OK | 73069

FEC ID number of contributing federal political committee.

Name of Employer
Bricker & Associates

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
257.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

**Transaction ID:** R1299243

---

**SUBTOTAL** of Receipts This Page (optional) ▶ **117.20**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 16 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Frank H. Briggs Jr., CLU, ChFC
Mailing Address
3348 Peachtree Rd., NE, Suite 870
City | State | Zip Code
Atlanta | GA | 30326-1008
FEC ID number of contributing federal political committee.
Name of Employer: Briggs & Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 592.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
**Transaction ID:** R1300593

**B.** Full Name (Last, First, Middle Initial)
Mr. C. Robert Brown, CLU, LUTCF
Mailing Address
8875 WestCott
City | State | Zip Code
Germantown | TN | 38138-7738
FEC ID number of contributing federal political committee.
Name of Employer: UCL Financial Group
Occupation: Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
**Transaction ID:** R1288427

**C.** Full Name (Last, First, Middle Initial)
Mr. Michael O. Brown, LUTCF
Mailing Address
221 Hollowdale
City | State | Zip Code
Edmond | OK | 73013
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual Financial Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 286.20
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
**Transaction ID:** R1300333

**SUBTOTAL** of Receipts This Page (optional) ▶ **130.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 17 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. George B. Bryce, CLU, ChFC
Mailing Address
2730 Ardon Ln
City | State | Zip Code
Casper | WY | 82609-3902
FEC ID number of contributing federal political committee.
Name of Employer: The Insurance Agency
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300388

**B.** Full Name (Last, First, Middle Initial)
Mr. William D. Burke, CLU, CFP
Mailing Address
980 Blemer Road
City | State | Zip Code
Danville | CA | 94526-1502
FEC ID number of contributing federal political committee.
Name of Employer: Sagemark Consulting
Occupation: Regional Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1289721

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert D. Buxbaum, CLU, ChFC
Mailing Address
4 Linwood Rd.
City | State | Zip Code
Wellesley | MA | 02181-2519
FEC ID number of contributing federal political committee.
Name of Employer: Planned Estate Services
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1299984

**SUBTOTAL** of Receipts This Page (optional) ▶ **84.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 18 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Joe D. Byers, CLU, LUTCF
Mailing Address
214 No. 12th St
City: Ft Smith | State: AR | Zip Code: 72901-2713
FEC ID number of contributing federal political committee.
Name of Employer: Byers Agency, Inc.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
**Transaction ID:** R1269578

**B.** Full Name (Last, First, Middle Initial)
Mr. Walter M. Cardinet, CLU
Mailing Address
221 Jones Rd
City: Los Gatos | State: CA | Zip Code: 95032-7016
FEC ID number of contributing federal political committee.
Name of Employer: Guardian
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 700.00
Date of Receipt: 12 31 2001
Amount of Each Receipt this Period: 100.00
Check
**Transaction ID:** R1303557

**C.** Full Name (Last, First, Middle Initial)
Mr. William A. Carlisle, CLU
Mailing Address
2356 HAWKHURST
City: MEMPHIS | State: TN | Zip Code: 38119-7344
FEC ID number of contributing federal political committee.
Name of Employer: W.A. Carlisle Ins.
Occupation: General Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 17.50
Payroll Deduction
**Transaction ID:** R1300629

**SUBTOTAL** of Receipts This Page (optional) ▶ **142.70**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 19 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Nelson T. Carlson, CLU, ChFC

Mailing Address
1203 Tilden

City | State | Zip Code
Holdrege | NE | 68949-1340

FEC ID number of contributing federal political committee.

Name of Employer
The Principal Financial Group

Occupation
Senior Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
250.00

Date of Receipt
12 04 2001

Amount of Each Receipt this Period
150.00

Check

**Transaction ID:** R1301173

**B.** Full Name (Last, First, Middle Initial)
Mr. Russell Carpentieri

Mailing Address
1025 Westchester Avenue

City | State | Zip Code
White Plains | NY | 10604

FEC ID number of contributing federal political committee.

Name of Employer
Your PFO, Inc

Occupation
President/CEO

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
400.00

Date of Receipt
12 24 2001

Amount of Each Receipt this Period
400.00

Check

**Transaction ID:** R1303047

**C.** Full Name (Last, First, Middle Initial)
Mr. Jeffrey P. Case, LUTCF

Mailing Address
1311 33rd Avenue S.W.

City | State | Zip Code
Minot | ND | 58701-7266

FEC ID number of contributing federal political committee.

Name of Employer
Case Financial Services Inc

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
604.80

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

**Transaction ID:** R1299699

**SUBTOTAL** of Receipts This Page (optional) ▶ **600.40**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 20 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Thomas R. Clark, CLU, ChFC
Mailing Address
1201 63rd Street
City | State | Zip Code
Des Moines | IA | 50311
FEC ID number of contributing federal political committee.
Name of Employer: Successful Resource Mgmt.
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 720.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 80.00
Payroll Deduction
**Transaction ID:** R1300324

**B.** Full Name (Last, First, Middle Initial)
Mr. James M. Clary
Mailing Address
2048 N. Burling
City | State | Zip Code
Chicago | IL | 60614
FEC ID number of contributing federal political committee.
Name of Employer: Mullin Consulting, Inc.
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 1000.00
Date of Receipt: 12 04 2001
Amount of Each Receipt this Period: 500.00
Credit Card
**Transaction ID:** R13D1248

**C.** Full Name (Last, First, Middle Initial)
Mr. James M. Clary
Mailing Address
2048 N. Burling
City | State | Zip Code
Chicago | IL | 60614
FEC ID number of contributing federal political committee.
Name of Employer: Mullin Consulting, Inc.
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 1000.00
Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 400.00
Credit Card
**Transaction ID:** R13D3301

**SUBTOTAL** of Receipts This Page (optional) ▶ **960.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 21 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Ms. Anne Cleveland-Ames
Mailing Address
1650 W 82nd St #B50
City | State | Zip Code
Minneapolis | MN | 55431-1460
FEC ID number of contributing federal political committee.
Name of Employer: The Cleveland Company Inc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 229.13
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 20.83
Payroll Deduction
Transaction ID: R1269528

**B.**
Full Name (Last, First, Middle Initial)
Ms. Anne Cleveland-Ames
Mailing Address
1650 W 82nd St #B50
City | State | Zip Code
Minneapolis | MN | 55431-1460
FEC ID number of contributing federal political committee.
Name of Employer: The Cleveland Company Inc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 229.13
Date of Receipt: 12 17 2001
Amount of Each Receipt this Period: -20.83
RT
Transaction ID: R13D1405

**C.**
Full Name (Last, First, Middle Initial)
Mr. Milton H. Cohn, Jr., CLU, ChFC
Mailing Address
4444 E. Camelback Rd #21
City | State | Zip Code
Phoenix | AZ | 85018-2831
FEC ID number of contributing federal political committee.
Name of Employer: The Cohn Financial Group, Inc.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 12 17 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R13D2315

**SUBTOTAL** of Receipts This Page (optional) ▶ **300.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 22 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. H. Ryan Coker, CLU, ChFC, AEP
Mailing Address
4941 Fairhaven Way
City | State | Zip Code
Roswell | GA | 30075-6110
FEC ID number of contributing federal political committee.
Name of Employer: The Benefit Company
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 650.00
Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1303243

**B.**
Full Name (Last, First, Middle Initial)
Mr. John W. Collier
Mailing Address
4600 Kietzke Lane, #123-C
City | State | Zip Code
Reno | NV | 89502
FEC ID number of contributing federal political committee.
Name of Employer: American General Agency Building Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 286.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1300065

**C.**
Full Name (Last, First, Middle Initial)
Mr. John W. Collier
Mailing Address
4600 Kietzke Lane, #123-C
City | State | Zip Code
Reno | NV | 89502
FEC ID number of contributing federal political committee.
Name of Employer: American General Agency Building Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 286.80
Date of Receipt: 12 17 2001
Amount of Each Receipt this Period: -30.00
RT
Transaction ID: R13D1414

**SUBTOTAL** of Receipts This Page (optional) ▶ **250.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 23 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. George S. Condos, LUTCF

Mailing Address
P. O. Box 80987

City | State | Zip Code
Las Vegas | NV | 89180

FEC ID number of contributing federal political committee.

Name of Employer
Insurance Solutions

Occupation
Agent

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1269141

**B.** Full Name (Last, First, Middle Initial)
Mr. R. Michael Condrey, CLU, ChFC

Mailing Address
907 Williamson Dr

City | State | Zip Code
Raleigh | NC | 27608-2307

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual

Occupation
General Agent

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
550.00

Date of Receipt
12 24 2001

Amount of Each Receipt this Period
550.00

Check

Transaction ID: R1303044

**C.** Full Name (Last, First, Middle Initial)
Mr. Thomas E. Cooper, LUTCF, RHU

Mailing Address
2341 McVay Cove

City | State | Zip Code
Memphis | TN | 38138

FEC ID number of contributing federal political committee.

Name of Employer
Kansas City Life Insurance Company

Occupation
General Agent

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
600.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.00

Payroll Deduction

Transaction ID: R1299121

**SUBTOTAL** of Receipts This Page (optional) ▶ **625.20**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 24 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Ms. Carrie H. Corder, LUTCF
Mailing Address
1458 Rio Vista Court
City: Simi Valley | State: CA | Zip Code: 93065

FEC ID number of contributing federal political committee.

Name of Employer: Allstate Life Ins. Co./IL
Occupation: Life Agency Manager

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 378.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1269447

**B.**
Full Name (Last, First, Middle Initial)
Mr. David Lewis Corris
Mailing Address
462 S 4th Ave #1900/ NML
City: Louisville | State: KY | Zip Code: 40202-3445

FEC ID number of contributing federal political committee.

Name of Employer: Northwestern Mutual
Occupation: General Agent

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 604.80

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

Transaction ID: R1288756

**C.**
Full Name (Last, First, Middle Initial)
Mr. Walter A. Coury
Mailing Address
3470 Palomino Drive
City: Gibsonia | State: PA | Zip Code: 15044-8964

FEC ID number of contributing federal political committee.

Name of Employer: Coury Fin Services LP
Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 300.00

Date of Receipt: 12 24 2001

Amount of Each Receipt this Period: 300.00

Check

Transaction ID: R1303095

**SUBTOTAL** of Receipts This Page (optional) ▶ **392.40**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 25 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Howard B. Cowan, CLU, ChFC

Mailing Address
941 Park Ave 8B

City | State | Zip Code
New York | NY | 10028-0318

FEC ID number of contributing federal political committee.

Name of Employer
Cowan Financial Group

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
500.00

Check

**Transaction ID:** R1301601

---

**B.** Full Name (Last, First, Middle Initial)
Mr. Ernest E. Cragg, CLU

Mailing Address
310 Cornwall Road

City | State | Zip Code
Wilmington | DE | 19803-2962

FEC ID number of contributing federal political committee.

Name of Employer
Cragg Enterprises of Delaware

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
300.00

Date of Receipt
12 28 2001

Amount of Each Receipt this Period
300.00

Check

**Transaction ID:** R1307710

---

**C.** Full Name (Last, First, Middle Initial)
Mr. R. Scott Culbertson, CFP, CEBS

Mailing Address
102 FL Main St | PO Box 858

City | State | Zip Code
Boalsburg | PA | 16827

FEC ID number of contributing federal political committee.

Name of Employer
Culbertson Financial Services

Occupation
Owner

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
504.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

**Transaction ID:** R1299999

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**SUBTOTAL** of Receipts This Page (optional) ▶ **842.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. David A. Culley, CLU, ChFC
Mailing Address
4187 Club Drive N.E.
City | State | Zip Code
Atlanta | GA | 30319-1115
FEC ID number of contributing federal political committee.
Name of Employer
Nease, Lagana, Eden & Culley Inc
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
804.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300878

**B.** Full Name (Last, First, Middle Initial)
Mr. Michael E. Curry, CLU, CEBS
Mailing Address
1270 Clubhouse Dr
City | State | Zip Code
Pasadena | CA | 91105-2729
FEC ID number of contributing federal political committee.
Name of Employer
The AFP Group
Occupation
President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
250.00

Date of Receipt: 12 04 2001
Amount of Each Receipt this Period: 100.00
Credit Card
Transaction ID: R13D1262

**C.** Full Name (Last, First, Middle Initial)
Mr. Vincent M. D'Addona, CLU, ChFC
Mailing Address
141 Greenway Road
City | State | Zip Code
Lido Beach | NY | 11561-4826
FEC ID number of contributing federal political committee.
Name of Employer
D'Addona Rosenbaum
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
510.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R13D0482

**SUBTOTAL** of Receipts This Page (optional) ▶ **184.50**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Steven M. Daniel CLU, ChFC, LUT

Mailing Address
2600 Meadowbrook Dr

City | State | Zip Code
Butte | MT | 59701-4028

FEC ID number of contributing federal political committee.

Name of Employer | Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

**Transaction ID:** R1300516

---

**B.** Full Name (Last, First, Middle Initial)
Mr. John A. Davidson, LUTCF

Mailing Address
1497 Rancho Lane

City | State | Zip Code
Thousand Oaks | CA | 91362

FEC ID number of contributing federal political committee.

Name of Employer
Davidson Ins Services

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
693.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
105.00

Payroll Deduction

**Transaction ID:** R1300462

---

**C.** Full Name (Last, First, Middle Initial)
Mr. Troy D. De Lair, LUTCF

Mailing Address
481E 2100 No.

City | State | Zip Code
No. Ogden | UT | 84414-3019

FEC ID number of contributing federal political committee.

Name of Employer
Farm Bureau Financial Services

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

**Transaction ID:** R1300552

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**SUBTOTAL** of Receipts This Page (optional) ▶ **151.20**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. John R. Dean, CLU, ChFC, RFC

Mailing Address
1700 S.W. 15th Ave.

City: Willmar | State: MN | Zip Code: 56201

FEC ID number of contributing federal political committee.

Name of Employer: Amerus | Occupation:

Receipt For: Primary / General / Other (specify) ▼

Aggregate Year-to-Date ▼: 264.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 25.00

Payroll Deduction

**Transaction ID:** R1300839

---

**B.** Full Name (Last, First, Middle Initial)
Mr. Paul R. Decker, CLU, ChFC

Mailing Address
Box 1832

City: Idaho Falls | State: ID | Zip Code: 83403-1832

FEC ID number of contributing federal political committee.

Name of Employer: Beneficial Life | Occupation:

Receipt For: Primary / General / Other (specify) ▼

Aggregate Year-to-Date ▼: 352.80

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 50.40

Payroll Deduction

**Transaction ID:** R1300843

---

**C.** Full Name (Last, First, Middle Initial)
Robert W. Decoursey, CLU

Mailing Address
705 W Mt Airy Ave

City: Philadelphia | State: PA | Zip Code: 19119-3323

FEC ID number of contributing federal political committee.

Name of Employer: Union Central/Welsh & Nicholson | Occupation:

Receipt For: Primary / General / Other (specify) ▼

Aggregate Year-to-Date ▼: 252.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 21.00

Payroll Deduction

**Transaction ID:** R1300789

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**SUBTOTAL** of Receipts This Page (optional) ▶ **96.40**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Dayton E. Dennington, LUTCF
Mailing Address
P.O. Box 746
City | State | Zip Code
Tupelo | MS | 38802-0746
FEC ID number of contributing federal political committee.
Name of Employer: Alfa Insurance Companies
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1300744

**B.** Full Name (Last, First, Middle Initial)
Mr. Paul S. Devore, CLU, CFP
Mailing Address
11041 Sunnybrae Avenue
City | State | Zip Code
Chatsworth | CA | 91311-1651
FEC ID number of contributing federal political committee.
Name of Employer: Financial Mgmt Srvcs/PartnersFinancial
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 350.00
Date of Receipt: 12 27 2001
Amount of Each Receipt this Period: 100.00
Check
Transaction ID: R1303367

**C.** Full Name (Last, First, Middle Initial)
Mr. Jack P. Dewald, Jr., CLU, RHU
Mailing Address
P. O. Box 17237
City | State | Zip Code
Memphis | TN | 38187-0237
FEC ID number of contributing federal political committee.
Name of Employer: Agency Services Incorporated
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 361.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 12.50
Payroll Deduction
Transaction ID: R1299864

**SUBTOTAL** of Receipts This Page (optional) ▶ **133.50**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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FOR LINE NUMBER: PAGE 30 / 145
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
David S. Dickenson, II, CLU, ChFC
Mailing Address
7535 Brigham Road
City | State | Zip Code
Gates Mills | OH | 44040
FEC ID number of contributing federal political committee.
Name of Employer
Dickenson & Associates
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
504.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
**Transaction ID:** R1300193

**B.** Full Name (Last, First, Middle Initial)
Mr. James J. Dinsmore, CLU,LUTCF
Mailing Address
104 Lehman Drive
City | State | Zip Code
Cogan Station | PA | 17728-9228
FEC ID number of contributing federal political committee.
Name of Employer
Liberty Mutual Insurance Co
Occupation
Exec. Sales Rep.
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
252.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
21.00
Payroll Deduction
**Transaction ID:** R1299109

**C.** Full Name (Last, First, Middle Initial)
Mr. Michael D. Dixon, CLU
Mailing Address
4505 Las Virgenes Rd. #200
City | State | Zip Code
Calabasas | CA | 91302-1956
FEC ID number of contributing federal political committee.
Name of Employer
Performance Financial Group
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
693.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
105.00
Payroll Deduction
**Transaction ID:** R1300094

**SUBTOTAL** of Receipts This Page (optional) ▶ **168.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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FOR LINE NUMBER: PAGE 31 / 145
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. William H. Dodd, CLU
Mailing Address
8 St. Clair Road
City: Morristown | State: NJ | Zip Code: 07960-7370
FEC ID number of contributing federal political committee.
Name of Employer: Dodd Consulting
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 800.00
Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 100.00
Check
Transaction ID: R1303282

**B.** Full Name (Last, First, Middle Initial)
Mr. David J. Downey, CLU
Mailing Address
1210 West Armory
City: Champaign | State: IL | Zip Code: 61821-4534
FEC ID number of contributing federal political committee.
Name of Employer: The Downey Group, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 12 31 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R1303479

**C.** Full Name (Last, First, Middle Initial)
Mr. George M. Dudikoff, LUTCF
Mailing Address
1450 Janet Court
City: Benicia | State: CA | Zip Code: 94510
FEC ID number of contributing federal political committee.
Name of Employer: Farmers Insurance Group
Occupation: Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1299242

**SUBTOTAL** of Receipts This Page (optional) ▶ **421.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Gilbert H. Dudrow, Jr., LUTCF
Mailing Address
5500 Eagle Way #2
City: Little River | State: SC | Zip Code: 29566
FEC ID number of contributing federal political committee.
Name of Employer: Conseco Variable Insurance Co
Occupation: Brokerage Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1269318

**B.**
Full Name (Last, First, Middle Initial)
Mr. Daniel D. Duren, LUTCF
Mailing Address
2932 Coronado Dr
City: Lincoln | State: NE | Zip Code: 68516
FEC ID number of contributing federal political committee.
Name of Employer: Mass Mutual
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 318.10
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 27.50
Payroll Deduction
Transaction ID: R1269010

**C.**
Full Name (Last, First, Middle Initial)
Mr. Donald A. Eichelberger, CLU, ChFC, LUT
Mailing Address
3217 Highway D65
City: Dysart | State: IA | Zip Code: 52224-9750
FEC ID number of contributing federal political committee.
Name of Employer: Eichelberger and Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1300833

**SUBTOTAL** of Receipts This Page (optional) ▶ **119.90**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Robert E. Eichler, LUTCF,CFP,CLU
Mailing Address
210-19 26th Avenue
City | State | Zip Code
Bayside | NY | 11360
FEC ID number of contributing federal political committee.
Name of Employer
Metropolian Financial Services shore R
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
450.00
Date of Receipt
12 31 2001
Amount of Each Receipt this Period
100.00
Check
Transaction ID: R1303486

**B.**
Full Name (Last, First, Middle Initial)
Mr. M. Jay Einstein, CLU
Mailing Address
59 Margarete Dr.
City | State | Zip Code
Elmer | NJ | 08318
FEC ID number of contributing federal political committee.
Name of Employer
New York Life
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
302.40
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
25.20
Payroll Deduction
Transaction ID: R1300159

**C.**
Full Name (Last, First, Middle Initial)
Mr. Brian G. Ellerman
Mailing Address
2230 Beechwood Ave
City | State | Zip Code
Wilmette | IL | 60091
FEC ID number of contributing federal political committee.
Name of Employer
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
600.00
Date of Receipt
12 18 2001
Amount of Each Receipt this Period
400.00
Check
Transaction ID: R1302609

**SUBTOTAL** of Receipts This Page (optional) ▶ **525.20**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Ronald L. Engel CLU, ChFC
Mailing Address
3397 St. Helena Hwy N
City: St. Helena | State: CA | Zip Code: 94574-9660
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1208672

**B.**
Full Name (Last, First, Middle Initial)
Mr. Ronald W. Erickson, CLU, AEP, CFBF
Mailing Address
3002 St. Regis
City: Greensboro | State: NC | Zip Code: 27408-4407
FEC ID number of contributing federal political committee.
Name of Employer: Erickson, Malznick & Fry
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 508.20
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 46.20
Payroll Deduction
Transaction ID: R1300329

**C.**
Full Name (Last, First, Middle Initial)
Mr. Byron Hyatt Erstad, Jr.
Mailing Address
2510 S Nantucket Way
City: Boise | State: ID | Zip Code: 83706-5095
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual Financial Group
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1300320

**SUBTOTAL** of Receipts This Page (optional) ▶ **117.60**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Stephen D. Estler, CLU, ChFC
Mailing Address
2177 NE 63 St.
City | State | Zip Code
Fort Lauderdale | FL | 33308
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual Financial Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 270.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 22.50
Payroll Deduction
Transaction ID: R1300346

**B.** Full Name (Last, First, Middle Initial)
Mr. Nelson T. Evans, CLU, ChFC
Mailing Address
29123 Wild Rose Dr
City | State | Zip Code
Evergreen | CO | 80439-8439
FEC ID number of contributing federal political committee.
Name of Employer: ING - Security Life
Occupation: Regional Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Check
Transaction ID: R13D1653

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert E. Evans, CLU, ChFC, LUT
Mailing Address
228 Park Avenue
City | State | Zip Code
Worcester | MA | 01609-2246
FEC ID number of contributing federal political committee.
Name of Employer: FMG Financial Services, Inc.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R13D0944

**SUBTOTAL** of Receipts This Page (optional) ▶ **93.50**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Sheldon F. Ewell
Mailing Address
153 Palmyra Dr
City | State | Zip Code
San Bernardino | CA | 92404-1612
FEC ID number of contributing federal political committee.
Name of Employer: Ewell Financial Services
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 12 21 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1302890

**B.** Full Name (Last, First, Middle Initial)
Mr. Marvin H. Feldman, CLU, ChFC
Mailing Address
932 Midway Lane
City | State | Zip Code
East Liverpool | OH | 43920-1242
FEC ID number of contributing federal political committee.
Name of Employer: The Feldman Agency
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1000.00
Date of Receipt: 12 31 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1303553

**C.** Full Name (Last, First, Middle Initial)
Mr. Gerald E. Ferrer, LUTCF, CTP
Mailing Address
608 Sudden Valley
City | State | Zip Code
Bellingham | WA | 98226-4812
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual Finc1 Svcs Inc
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300693

**SUBTOTAL** of Receipts This Page (optional) ▶ **792.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 37 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Jeffery L. Ferrier, LUTCF, RHU

Mailing Address
2012 Niagara Drive

City | State | Zip Code
Bellingham | WA | 98226-5814

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Fincl Svcs Inc

Occupation
Area Manager

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
800.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.00

Payroll Deduction

Transaction ID: R1269395

**B.** Full Name (Last, First, Middle Initial)
Mr. Paul A. Finchamp

Mailing Address
1974 Minoru Drive

City | State | Zip Code
Altadena | CA | 91001-4432

FEC ID number of contributing federal political committee.

Name of Employer
Consolidated Financial & Insurance Sv

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R13D0465

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert Fine

Mailing Address
370 Main St. Ste. 1025

City | State | Zip Code
Worcester | MA | 01608-1709

FEC ID number of contributing federal political committee.

Name of Employer
Robert Fine & Associates

Occupation
General Agent

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
500.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
100.00

Credit Card

Transaction ID: R13D1723

**SUBTOTAL** of Receipts This Page (optional) ▶ **171.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 38 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Robert Fine

Mailing Address
370 Main St. Ste. 1025

City | State | Zip Code
Worcester | MA | 01608-1769

FEC ID number of contributing federal political committee.

Name of Employer
Robert Fine & Associates

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 17 2001

Amount of Each Receipt this Period
400.00

Credit Card

Transaction ID: R1302559

**B.** Full Name (Last, First, Middle Initial)
Mr. Thomas F. Flournoy, Jr., CLU

Mailing Address
2851 Stanislaus Circle

City | State | Zip Code
Macon | GA | 31204-2849

FEC ID number of contributing federal political committee.

Name of Employer
New York Life

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
504.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1300148

**C.** Full Name (Last, First, Middle Initial)
Mr. John J. Flynn, CLU

Mailing Address
9460 N. Spruce Road

City | State | Zip Code
River Hills | WI | 53217

FEC ID number of contributing federal political committee.

Name of Employer
New York Life

Occupation
Managing Partner

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
604.80

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1298784

**SUBTOTAL** of Receipts This Page (optional) ▶ **492.40**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. H. Larry Fortenberry
Mailing Address
63 Gordon Pl.
City | State | Zip Code
Madison | MS | 39110-9799
FEC ID number of contributing federal political committee.
Name of Employer: Executive Planning Group
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 239.50
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
**Transaction ID:** R1300186

**B.** Full Name (Last, First, Middle Initial)
Mr. Thomas E. Fowler, CLU, LUTCF
Mailing Address
13243 S.E. 51st Place
City | State | Zip Code
Bellevue | WA | 98006
FEC ID number of contributing federal political committee.
Name of Employer: Fowler Financial Services, Inc.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 315.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 105.00
Payroll Deduction
**Transaction ID:** R1299938

**C.** Full Name (Last, First, Middle Initial)
Mr. Richard A. Fox
Mailing Address
221 Tumbleweed Ct.
City | State | Zip Code
Clayton | CA | 94517
FEC ID number of contributing federal political committee.
Name of Employer: Provident Mutual
Occupation: Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
**Transaction ID:** R1298646

**SUBTOTAL** of Receipts This Page (optional) ▶ **147.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 40 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Steven M. Frank, CLU

Mailing Address
2660 Townsgate Road Suite 600

City | State | Zip Code
Westlake Village | CA | 91361

FEC ID number of contributing federal political committee.

Name of Employer
American General Agency Building Group

Occupation
Agency Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
236.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1300793

**B.** Full Name (Last, First, Middle Initial)
Ms. Debra L. Franklin, CLU, CFP

Mailing Address
888 7th Avenue, Ste. 201

City | State | Zip Code
New York | NY | 10106

FEC ID number of contributing federal political committee.

Name of Employer
M & K Financial Services, LLC

Occupation
Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
1004.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1300477

**C.** Full Name (Last, First, Middle Initial)
Ms. Debra L. Franklin, CLU, CFP

Mailing Address
888 7th Avenue, Ste. 201

City | State | Zip Code
New York | NY | 10106

FEC ID number of contributing federal political committee.

Name of Employer
M & K Financial Services, LLC

Occupation
Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
1004.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R13D1662

**SUBTOTAL** of Receipts This Page (optional) ▶ **584.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 41 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Ralph C. Freibert, III. MBA,CLU

Mailing Address
6100 Argonne

City | State | Zip Code
New Orleans | LA | 70124

FEC ID number of contributing federal political committee.

Name of Employer
Mass Mutual

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1269716

**B.** Full Name (Last, First, Middle Initial)
Mr. Robert G. Freiburger, CLU, LUTCF

Mailing Address
1100 Werner-Allen Rd

City | State | Zip Code
New London | WI | 54961-1660

FEC ID number of contributing federal political committee.

Name of Employer
Winnebagoland Ins. Agency, Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
204.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
10.20

Payroll Deduction

Transaction ID: R1268705

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert L. French, LUTCF

Mailing Address
2103 Sheridan Lake Rd

City | State | Zip Code
Rapid City | SD | 57702-4274

FEC ID number of contributing federal political committee.

Name of Employer
Transamerica Life

Occupation
Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
264.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1269754

**SUBTOTAL** of Receipts This Page (optional) ▶ **56.20**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 42 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Terrence P. Frett, CPCU,CEBS,CLU,
Mailing Address
W227 N2650 Meadowood Ln
City | State | Zip Code
Waukesha | WI | 53186
FEC ID number of contributing federal political committee.
Name of Employer: Frett/Barrington
Occupation: President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 300.00

Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 180.00
Check
Transaction ID: R1303404

**B.**
Full Name (Last, First, Middle Initial)
Mr. Donald A. Frost, PGA
Mailing Address
1814 Hemlock Circle
City | State | Zip Code
Corona | CA | 92879
FEC ID number of contributing federal political committee.
Name of Employer: Don Frost Insurance Agency
Occupation: President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1288721

**C.**
Full Name (Last, First, Middle Initial)
Mr. Peter Fulchiron, CLU, LUTCF
Mailing Address
411 San Andreas Drive
City | State | Zip Code
Novato | CA | 94945-1237
FEC ID number of contributing federal political committee.
Name of Employer: Allstate Life Ins. Co./IL
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 1035.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 105.00
Payroll Deduction
Transaction ID: R1300930

**SUBTOTAL** of Receipts This Page (optional) ▶ **306.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 43 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Forrest C. Galyean, CLU, ChFC, LUT
Mailing Address
P.O. Box 5334
City | State | Zip Code
Winston-Salem | NC | 27113-5334
FEC ID number of contributing federal political committee.
Name of Employer: Nationwide
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 277.20
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 23.10
Payroll Deduction
Transaction ID: R1300443

**B.** Full Name (Last, First, Middle Initial)
Mr. Seymour Geller, CLU, ChFC, CFP
Mailing Address
380 First Avenue
City | State | Zip Code
New York | NY | 10010-4912
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 800.00
Date of Receipt: 12 17 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R1302446

**C.** Full Name (Last, First, Middle Initial)
Mr. Richard E. Gano, CLU,ChFC,CFP,M
Mailing Address
100 Leewood Ct
City | State | Zip Code
Los Gatos | CA | 95032
FEC ID number of contributing federal political committee.
Name of Employer: Principal Life Insurance Co.
Occupation: General Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 510.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1299928

**SUBTOTAL** of Receipts This Page (optional) ▶ **365.60**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Campbell T. Gerrish, CLU, ChFC

Mailing Address
2 Windcrest Road

City | State | Zip Code
Rye | NY | 10580-1626

FEC ID number of contributing federal political committee.

Name of Employer
Winged Keel Group, Inc.

Occupation
Principal & Founder

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 28 2001

Amount of Each Receipt this Period
500.00

Check

**Transaction ID:** R1303399

**B.** Full Name (Last, First, Middle Initial)
Mr. Keith M. Gilles, CLU, ChFC, CFP

Mailing Address
108 W. Lakeview Dr.

City | State | Zip Code
La Place | LA | 70068

FEC ID number of contributing federal political committee.

Name of Employer
River Parishes Advisors Group, LLC

Occupation
Managing Director

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

**Transaction ID:** R1289572

**C.** Full Name (Last, First, Middle Initial)
Mr. Edward F. Glennon, CLU, ChFC, LUT

Mailing Address
7343 Cascade Drive

City | State | Zip Code
Boise | ID | 83704-8837

FEC ID number of contributing federal political committee.

Name of Employer
United Heritage Mutual Life

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
600.00

Date of Receipt
12 17 2001

Amount of Each Receipt this Period
600.00

Check

**Transaction ID:** R1302538

**SUBTOTAL** of Receipts This Page (optional) ▶ **1121.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Morris Goff
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer | Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
250.12
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 9.62
Check
Transaction ID: R1302111

**B.** Full Name (Last, First, Middle Initial)
Mr. Morris Goff
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer | Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
250.12
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 9.62
Check
Transaction ID: R1302112

**C.** Full Name (Last, First, Middle Initial)
Mr. Morris Goff
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer | Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
250.12
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 9.62
Check
Transaction ID: R1302113

**SUBTOTAL** of Receipts This Page (optional) ▶ **28.86**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 46 / 145
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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Morris Goff
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer | Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
250.12

Date of Receipt
12 14 2001
Amount of Each Receipt this Period
9.62
Check
**Transaction ID:** R1302114

**B.** Full Name (Last, First, Middle Initial)
Mr. Morris Goff
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer | Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
250.12

Date of Receipt
12 14 2001
Amount of Each Receipt this Period
9.62
Check
**Transaction ID:** R13D2115

**C.** Full Name (Last, First, Middle Initial)
Mr. Morris Goff
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer | Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
250.12

Date of Receipt
12 14 2001
Amount of Each Receipt this Period
9.62
Check
**Transaction ID:** R13D2116

**SUBTOTAL** of Receipts This Page (optional) ▶ **28.86**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Morris Goff
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer | Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 250.12
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 9.62
Check
Transaction ID: R1302117

**B.** Full Name (Last, First, Middle Initial)
Michael G. Goldstein, JD,LLM
Mailing Address
2011 Tacnt Mischief
City | State | Zip Code
Newport Beach | CA | 92660
FEC ID number of contributing federal political committee.
Name of Employer: Husch and Eppenbeger | Occupation: President & CEO
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 540.00
Date of Receipt: 12 03 2001
Amount of Each Receipt this Period: 420.00
Check
Transaction ID: R13D1017

**C.** Full Name (Last, First, Middle Initial)
Mr. Roger Goren, CLU, ChFC
Mailing Address
6141 Liebig Avenue
City | State | Zip Code
Bronx | NY | 10471-1007
FEC ID number of contributing federal political committee.
Name of Employer: The MONY Group | Occupation: Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 12 31 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R13D3570

**SUBTOTAL** of Receipts This Page (optional) ▶ **929.62**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 48 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Michael R. Goss, CLU

Mailing Address
3662 N Bunchberry

City | State | Zip Code
Boise | ID | 83704

FEC ID number of contributing federal political committee.

Name of Employer
Goss Boise

Occupation
President

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
720.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
80.00

Payroll Deduction

Transaction ID: R1269006

**B.** Full Name (Last, First, Middle Initial)
Mr. Roy E. Grady, Jr.

Mailing Address
1316 King Street, Ste 1

City | State | Zip Code
Bellingham | WA | 98226

FEC ID number of contributing federal political committee.

Name of Employer
Ameritas

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
300.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1300787

**C.** Full Name (Last, First, Middle Initial)
Mr. Louis F. Grammes, CLU,CFBS

Mailing Address
6105 Stephens Crossing

City | State | Zip Code
Mechanicsburg | PA | 17050

FEC ID number of contributing federal political committee.

Name of Employer
MassMutual Financial Group

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
204.00

Date of Receipt
12 20 2001

Amount of Each Receipt this Period
102.00

Credit Card

Transaction ID: R1302862

**SUBTOTAL** of Receipts This Page (optional) ▶ **187.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 49 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. George M. Groome, CLU, ChFC
Mailing Address
58 Robin Hood Rd
City | State | Zip Code
Asheville | NC | 28804
FEC ID number of contributing federal political committee.
Name of Employer: Colton Groome & Company
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 330.00
Date of Receipt: 12 03 2001
Amount of Each Receipt this Period: 330.00
Check
Transaction ID: R1300954

**B.**
Full Name (Last, First, Middle Initial)
Mr. Joseph P. Guasconi
Mailing Address
508 Colonial Ave
City | State | Zip Code
Westfield | NJ | 07090-3010
FEC ID number of contributing federal political committee.
Name of Employer: AXA Advisors, LLC
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 420.00
Date of Receipt: 12 21 2001
Amount of Each Receipt this Period: 420.00
Check
Transaction ID: R1302865

**C.**
Full Name (Last, First, Middle Initial)
Mr. Robert J. Haberman, LUTCF
Mailing Address
6511 Campbell
City | State | Zip Code
Lincoln | NE | 68510-4119
FEC ID number of contributing federal political committee.
Name of Employer: State Farm
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 262.50
Date of Receipt: 12 03 2001
Amount of Each Receipt this Period: 112.50
Check
Transaction ID: R1301093

**SUBTOTAL** of Receipts This Page (optional) ▶ **862.50**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 50 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Lawrence M. Helperin

Mailing Address
3616 Post Rd.

City | State | Zip Code
Warwick | RI | 02886

FEC ID number of contributing federal political committee.

Name of Employer
The Penn Mutual Life Ins. Co.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
1200.00

Date of Receipt
12 18 2001

Amount of Each Receipt this Period
600.00

Check

Transaction ID: R1302670

**B.** Full Name (Last, First, Middle Initial)
Mr. Edwin R. Hamilton, CLU, LUTCF

Mailing Address
4318 Council Ct

City | State | Zip Code
Jackson | MS | 39206-5819

FEC ID number of contributing federal political committee.

Name of Employer
American General

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
243.50

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1300888

**C.** Full Name (Last, First, Middle Initial)
Mr. Mark J. Hanna, CLU, ChFC, RHU

Mailing Address
3400 Lanai Dr

City | State | Zip Code
San Ramon | CA | 94583

FEC ID number of contributing federal political committee.

Name of Employer
The Hanna Insurance Agency

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 04 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R13D1188

**SUBTOTAL** of Receipts This Page (optional) ▶ **1121.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 51 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Karl Erik Hansen, CLU, ChFC, LUT
Mailing Address
218 N. El Monte Avenue
City | State | Zip Code
Los Altos | CA | 94022-2354
FEC ID number of contributing federal political committee.
Name of Employer: Vita Insurance Assoc Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 510.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1300794

**B.** Full Name (Last, First, Middle Initial)
Ms. Sharon L. Hansen
Mailing Address
P. O. Box 2305
City | State | Zip Code
Mt Vernon | WA | 98273-7305
FEC ID number of contributing federal political committee.
Name of Employer: Heritage Insurance Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1289950

**C.** Full Name (Last, First, Middle Initial)
Mr. Alex Hanson, CLU, ChFC
Mailing Address
One Harding Road
City | State | Zip Code
Portsmouth | NH | 03801-5814
FEC ID number of contributing federal political committee.
Name of Employer: Sise Financial Service, Inc
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1300762

**SUBTOTAL** of Receipts This Page (optional) ▶ **117.90**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 52 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Larry I. Hardy, RHU
Mailing Address
860 Neptune Court
City | State | Zip Code
Reno | NV | 89512-1343
FEC ID number of contributing federal political committee.
Name of Employer: One Source
Occupation: Pesident
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
**Transaction ID:** R1300811

**B.** Full Name (Last, First, Middle Initial)
Mr. Thomas M. Hawes, CLU, ChFC
Mailing Address
900 Rockhurst Drive
City | State | Zip Code
Lincoln | NE | 68510-4114
FEC ID number of contributing federal political committee.
Name of Employer: Guarantee Life Insurance Co.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 660.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
**Transaction ID:** R1300488

**C.** Full Name (Last, First, Middle Initial)
Mr. Joseph A. Hayworth
Mailing Address
3701 Danforth Dr. #215
City | State | Zip Code
Jacksonville | FL | 32224
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation: Agent / Registard Rep
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 12 17 2001
Amount of Each Receipt this Period: 250.00
Check
**Transaction ID:** R1302347

**SUBTOTAL** of Receipts This Page (optional) ▶ **325.20**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 53 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Samuel H. Hazleton, IV, CLU, ChFC
Mailing Address
4222 Lakeshore Dr.
City | State | Zip Code
Diamond Point | NY | 12824
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
**Transaction ID:** R1288768

**B.** Full Name (Last, First, Middle Initial)
Mr. Terry K. Headley, LUTCF,LIC
Mailing Address
20704 Meadow Ridge Dr.
City | State | Zip Code
Springfield | NE | 68059
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 2745.60

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 208.00
Payroll Deduction
**Transaction ID:** R1288870

**C.** Full Name (Last, First, Middle Initial)
Mr. James B. Habeta, CLU
Mailing Address
67 Biltmore Estates
City | State | Zip Code
Phoenix | AZ | 85016-2819
FEC ID number of contributing federal political committee.
Name of Employer: The COMP Consulting Co., LLC
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 240.00

Date of Receipt: 12 31 2001
Amount of Each Receipt this Period: 120.00
Check
**Transaction ID:** R1303494

**SUBTOTAL** of Receipts This Page (optional) ▶ **370.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 54 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Daniel Robert Hefner
Mailing Address
7501 W. Madison St., PO Box 247
City: Forest Park | State: IL | Zip Code: 60130-0247
FEC ID number of contributing federal political committee.
Name of Employer: Sun Life - Canada
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 12 27 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1303349

**B.** Full Name (Last, First, Middle Initial)
Mr. Dennis L. Helgeson, CLU, ChFC
Mailing Address
2601 Bel Air Drive
City: Minot | State: ND | Zip Code: 58703-1749
FEC ID number of contributing federal political committee.
Name of Employer: Clarica
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1288928

**C.** Full Name (Last, First, Middle Initial)
Ms. Amy K. Hamann
Mailing Address
419 N. Shoreline Blvd.
City: Mountain View | State: CA | Zip Code: 94043-4805
FEC ID number of contributing federal political committee.
Name of Employer: Vita Insurance Associates, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1299622

**SUBTOTAL** of Receipts This Page (optional) ▶ **546.20**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 55 / 145
(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Timothy J. Hendricks, CLU

Mailing Address
1601 S Nyssa Pl

City | State | Zip Code
Broken Arrow | OK | 74012

FEC ID number of contributing federal political committee.

Name of Employer
Business Planning Group

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
255.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
30.00

Payroll Deduction

**Transaction ID:** R1300579

---

**B.** Full Name (Last, First, Middle Initial)
Mr. James W. Herlihy, Jr., CLU

Mailing Address
656 Colonial Dr

City | State | Zip Code
Rutland | VT | 05701-9201

FEC ID number of contributing federal political committee.

Name of Employer
National Life

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
420.00

Date of Receipt
12 18 2001

Amount of Each Receipt this Period
420.00

Check

**Transaction ID:** R1302866

---

**C.** Full Name (Last, First, Middle Initial)
Mr. Ronald G. Hester, CLU, ChFC

Mailing Address
261 New River Heights Rd.

City | State | Zip Code
Boone | NC | 28607

FEC ID number of contributing federal political committee.

Name of Employer
Hester Insurance Services

Occupation
Division Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
561.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
46.75

Payroll Deduction

**Transaction ID:** R1300444

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**SUBTOTAL** of Receipts This Page (optional) ▶ **496.75**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 56 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Edward C. Hiers, CLU, ChFC

Mailing Address
75 South Hills Dr

City | State | Zip Code
Bedford | NH | 03110-4922

FEC ID number of contributing federal political committee.

Name of Employer
Northeast Planning Assoc

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

**Transaction ID:** R1300732

---

**B.** Full Name (Last, First, Middle Initial)
Mr. Richard L. Hill, CLU, ChFC, LUT

Mailing Address
5431 Brandywine Circle

City | State | Zip Code
Lincoln | NE | 68516-5048

FEC ID number of contributing federal political committee.

Name of Employer
Unico Financial Services, Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
554.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

**Transaction ID:** R1300823

---

**C.** Full Name (Last, First, Middle Initial)
Mr. Michael J. Hiler, ChFC

Mailing Address
W. 267 S. 7930 Stony Pt. Ct.

City | State | Zip Code
Mukwonago | WI | 53149-9867

FEC ID number of contributing federal political committee.

Name of Employer
Central Financial Services

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

**Transaction ID:** R1299399

---

**SUBTOTAL** of Receipts This Page (optional) ▶ **92.40**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 57 / 145
(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Leon J. Hochheiser, CLU
Mailing Address
6 Stephens Path
City | State | Zip Code
Pt. Jeff | NY | 11777-1134
FEC ID number of contributing federal political committee.
Name of Employer
Leon J. Hochheiser Company, Inc.
Occupation
President
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
500.00
Date of Receipt
M M / D D / Y Y Y Y
12 31 2001
Amount of Each Receipt this Period
500.00
Check
**Transaction ID:** R1303576

**B.**
Full Name (Last, First, Middle Initial)
Mr. H. Thomas Hollinger, CLU, ChFC
Mailing Address
17 Quail Crossing Road
City | State | Zip Code
Wilmington | DE | 19807
FEC ID number of contributing federal political committee.
Name of Employer
NewtonOne
Occupation
Agent/President
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
500.00
Date of Receipt
M M / D D / Y Y Y Y
12 07 2001
Amount of Each Receipt this Period
250.00
Check
**Transaction ID:** R13D1482

**C.**
Full Name (Last, First, Middle Initial)
Mr. H. Thomas Hollinger, CLU, ChFC
Mailing Address
17 Quail Crossing Road
City | State | Zip Code
Wilmington | DE | 19807
FEC ID number of contributing federal political committee.
Name of Employer
NewtonOne
Occupation
Agent/President
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
500.00
Date of Receipt
M M / D D / Y Y Y Y
12 12 2001
Amount of Each Receipt this Period
250.00
Check
**Transaction ID:** R13D1654

**SUBTOTAL** of Receipts This Page (optional) ▶ **1000.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 58 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Darrel V. Hovde
Mailing Address
PO Box 1806
City: Minot | State: ND | Zip Code: 58702-1806
FEC ID number of contributing federal political committee.
Name of Employer: State Farm | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1286490

**B.** Full Name (Last, First, Middle Initial)
Mr. Dennis D. Hruby, LUTCF
Mailing Address
770 N. Cotner Blvd. #301
City: Lincoln | State: NE | Zip Code: 68505-2344
FEC ID number of contributing federal political committee.
Name of Employer: Dennis Hruby Insurance | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1303805

**C.** Full Name (Last, First, Middle Initial)
Mr. Stephen S. Hull, CLU
Mailing Address
24 Mill Rd.
City: Westborough | State: MA | Zip Code: 01581
FEC ID number of contributing federal political committee.
Name of Employer: Provident Mutual | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 248.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1286852

**SUBTOTAL** of Receipts This Page (optional) ▶ **296.20**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 59 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Albert T. Hurst, Jr., FICF,CLU
Mailing Address
1422 Spring Street
City | State | Zip Code
Little Rock | AR | 72202
FEC ID number of contributing federal political committee.
Name of Employer: Modern Woodmen of Amer.
Occupation: Agency Mgr.
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
**Transaction ID:** R1288932

**B.** Full Name (Last, First, Middle Initial)
Mr. William V. Irons, CLU, LUTCF
Mailing Address
325 Newman Ave
City | State | Zip Code
Rumford | RI | 02916-1255
FEC ID number of contributing federal political committee.
Name of Employer: Irons & Associates
Occupation: President/Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 720.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
**Transaction ID:** R1300439

**C.** Full Name (Last, First, Middle Initial)
Mr. James A. Jacobs, CLU, ChFC
Mailing Address
11313 Laurel Cove Lane
City | State | Zip Code
Chesterfield | VA | 23836
FEC ID number of contributing federal political committee.
Name of Employer: Jacobs Financial Group
Occupation: Registered Representative
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 8.50
Payroll Deduction
**Transaction ID:** R1299720

**SUBTOTAL** of Receipts This Page (optional) ▶ **93.70**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 60 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Donald C. Jayne, CLU ChFC
Mailing Address
20402 Tulsa Street
City | State | Zip Code
Chatsworth | CA | 91311-1723
FEC ID number of contributing federal political committee.
Name of Employer: Executive Financial Systems
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
**Transaction ID:** R1300362

**B.** Full Name (Last, First, Middle Initial)
Mr. Russell D. Jenkins, LUTCF
Mailing Address
1968 Burlingame Rd.
City | State | Zip Code
Emporia | KS | 66801
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: Special Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 720.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
**Transaction ID:** R1300008

**C.** Full Name (Last, First, Middle Initial)
Mr. Jerry E. Jensen, LUTCF
Mailing Address
190 So. 800 W.
City | State | Zip Code
Blackfoot | ID | 83221-6132
FEC ID number of contributing federal political committee.
Name of Employer: Jensco, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 212.40
Date of Receipt: 12 25 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
**Transaction ID:** R13D2087

**SUBTOTAL** of Receipts This Page (optional) ▶ **135.40**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Mark D. Johnson, CLU, ChFC, RHU
Mailing Address
199 Billings Drive
City | State | Zip Code
Superior | WI | 54880-4467
FEC ID number of contributing federal political committee.
Name of Employer: Johnson Ins Consultants
Occupation: Owner
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1303700

**B.** Full Name (Last, First, Middle Initial)
Mr. Christopher J. Jones, LUTCF, FIC
Mailing Address
345 Buckland Hills Dr. #15111
City | State | Zip Code
Manchester | CT | 06040-8742
FEC ID number of contributing federal political committee.
Name of Employer: Aid Association for Lutherans
Occupation: General Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 247.50
Date of Receipt: 12 03 2001
Amount of Each Receipt this Period: 147.50
Check
Transaction ID: R13D1095

**C.** Full Name (Last, First, Middle Initial)
Mr. Christopher J. Jones, LUTCF, FIC
Mailing Address
345 Buckland Hills Dr. #15111
City | State | Zip Code
Manchester | CT | 06040-8742
FEC ID number of contributing federal political committee.
Name of Employer: Aid Association for Lutherans
Occupation: General Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 247.50
Date of Receipt: 12 31 2001
Amount of Each Receipt this Period: 50.00
Check
Transaction ID: R13D3559

**SUBTOTAL** of Receipts This Page (optional) ▶ 447.50

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. J. Richard Jones, LUTCF
Mailing Address
122 Heritage Court
City | State | Zip Code
Macon | GA | 31210
FEC ID number of contributing federal political committee.
Name of Employer
J.Richard Jones & Associates
Occupation
General Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
252.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
21.00
Payroll Deduction
**Transaction ID:** R1300659

**B.**
Full Name (Last, First, Middle Initial)
Fred Henry Jonske, FSA, MAAA
Mailing Address
M Financial Group
205 SE Spokane St.
City | State | Zip Code
Portland | OR | 97202-6413
FEC ID number of contributing federal political committee.
Name of Employer
Occupation
President & CEO
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 17 2001
Amount of Each Receipt this Period
500.00
Check
**Transaction ID:** R1302305

**C.**
Full Name (Last, First, Middle Initial)
Mr. Terry M. Kellenbach, CLU, ChFC
Mailing Address
1358 Ahlrich Ave
City | State | Zip Code
Encinitas | CA | 92024-4029
FEC ID number of contributing federal political committee.
Name of Employer
Phoenix Life
Occupation
Branch Manager
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
765.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
105.00
Payroll Deduction
**Transaction ID:** R1299978

**SUBTOTAL** of Receipts This Page (optional) ▶ **626.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Stephen M. Karp, CLU, ChFC
Mailing Address
43 Cynthia Rd.
City | State | Zip Code
Newton | MA | 02159-2836
FEC ID number of contributing federal political committee.
Name of Employer: Transamerica Occidental
Occupation: Agency Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1288447

**B.** Full Name (Last, First, Middle Initial)
Mr. John B. Keams, LUTCF
Mailing Address
P. O. Box 1029
City | State | Zip Code
Scottsbluff | NE | 69361
FEC ID number of contributing federal political committee.
Name of Employer: Security Financial Life
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 277.20
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1288591

**C.** Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 515.38
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R13D2076

**SUBTOTAL** of Receipts This Page (optional) ▶ **61.23**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 64 / 145
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 515.38
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1302077

**B.**
Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 515.38
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1302078

**C.**
Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 515.38
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1302079

**SUBTOTAL** of Receipts This Page (optional) ▶ **57.69**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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FOR LINE NUMBER: PAGE 65 / 145
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 515.38
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1302080

**B.** Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 515.38
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1302081

**C.** Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 515.38
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1302082

**SUBTOTAL** of Receipts This Page (optional) ▶ **57.69**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Roy W. Kern, LUTCF,CLTC,CSA
Mailing Address
3775 Randall Road WEST
City | State | Zip Code
Springfield | MO | 65810
FEC ID number of contributing federal political committee.
Name of Employer: Roy W. Kern & Associate
Occupation: Owner
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 800.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
**Transaction ID:** R1300618

**B.** Full Name (Last, First, Middle Initial)
Mr. Marvin R. Keys, LUTCF
Mailing Address
8785 Inverness Place
City | State | Zip Code
Tuscaloosa | AL | 35405
FEC ID number of contributing federal political committee.
Name of Employer: Alfa Insurance
Occupation: District Manager
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 504.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
**Transaction ID:** R1300746

**C.** Full Name (Last, First, Middle Initial)
Mr. Allen C. Kifer, CFP,CLTC
Mailing Address
8621 S.E. 71st. ST.,
City | State | Zip Code
Mercer Island | WA | 98040-5411
FEC ID number of contributing federal political committee.
Name of Employer: Pacific Estate Group, Inc.
Occupation: Principal
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 12 20 2001
Amount of Each Receipt this Period: 500.00
Check
**Transaction ID:** R1302794

**SUBTOTAL** of Receipts This Page (optional) ▶ **572.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Michael J. Kiley, CLU, CFP
Mailing Address
25212 Black Horse Lane
City | State | Zip Code
Laguna Hills | CA | 92653-7834
FEC ID number of contributing federal political committee.
Name of Employer: KFM Financial & Insurance Svcs.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 800.00
Date of Receipt: 12 31 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1303539

**B.** Full Name (Last, First, Middle Initial)
Mr. Rhett A. King, LUTCF
Mailing Address
Box 141
City | State | Zip Code
Brockport | NY | 14420-0141
FEC ID number of contributing federal political committee.
Name of Employer: Prudential Insurance Company of Americ
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 100.00
Check
Transaction ID: R1303819

**C.** Full Name (Last, First, Middle Initial)
Mr. Paul D. Kiess, CLU
Mailing Address
9 Woodhill Drive
City | State | Zip Code
Redwood City | CA | 94061-1826
FEC ID number of contributing federal political committee.
Name of Employer: Total Planning Solutions
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1303230

**SUBTOTAL** of Receipts This Page (optional) ▶ **850.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. David G. Klemisch, LUTCF
Mailing Address
3456 18th Street S.
City: Fargo | State: ND | Zip Code: 58104-6533
FEC ID number of contributing federal political committee.
Name of Employer: Klemisch Agency | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 324.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 27.00
Payroll Deduction
Transaction ID: R1269205

**B.** Full Name (Last, First, Middle Initial)
Mr. Casey C. Knake
Mailing Address
2902 Mach I Dr.
City: Norfolk | State: NE | Zip Code: 68701-3239
FEC ID number of contributing federal political committee.
Name of Employer: Heritage Financial Services, L.L.C. | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 554.40

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1288939

**C.** Full Name (Last, First, Middle Initial)
Mr. John R. Knott, LUTCF
Mailing Address
3000 Greystone Dr.
City: Rocky Mount | State: NC | Zip Code: 27804-7302
FEC ID number of contributing federal political committee.
Name of Employer: State Farm | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 233.75

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 13.75
Payroll Deduction
Transaction ID: R1286542

**SUBTOTAL** of Receipts This Page (optional) ▶ **82.75**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Kenneth E. Knox, CLU, ChFC

Mailing Address
Unit 9, 10 East St

City | State | Zip Code
Providence | RI | 02906-3069

FEC ID number of contributing federal political committee.

Name of Employer
The Penn Mutual IFN

Occupation
Regional Director

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
604.80

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1300266

**B.** Full Name (Last, First, Middle Initial)
Mr. Richard A. Koob, CLU, ChFC, AEP

Mailing Address
301 Frederick Street

City | State | Zip Code
Waukesha | WI | 53186-8116

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
604.80

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1300026

**C.** Full Name (Last, First, Middle Initial)
Mr. David T. Koppa, CLU, LUTCF,ChF

Mailing Address
P. O. Box 40

City | State | Zip Code
Goleta | CA | 53116-0040

FEC ID number of contributing federal political committee.

Name of Employer
Cornerstone Insurance Services

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1299709

**SUBTOTAL** of Receipts This Page (optional) ▶ **121.80**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Ms. Michael J. Kraft, CLU

Mailing Address
1127 Union Street

City | State | Zip Code
Alameda | CA | 94501

FEC ID number of contributing federal political committee.

Name of Employer
New York Life

Occupation
Managing Partner

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
510.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.50

Payroll Deduction

Transaction ID: R1300085

**B.** Full Name (Last, First, Middle Initial)
Mr. Ronald F. Kramer, LUTCF

Mailing Address
P. O. Box 26

City | State | Zip Code
Pierce | NE | 68767-0026

FEC ID number of contributing federal political committee.

Name of Employer
Minnesota Life Insurance Co.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
281.20

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1300260

**C.** Full Name (Last, First, Middle Initial)
Mr. James H. Krueger, CLU, ChFC, MSF

Mailing Address
6 Wagon Wheel Tr

City | State | Zip Code
Appleton | WI | 54913-9762

FEC ID number of contributing federal political committee.

Name of Employer
Jim Krueger Agency, AAL

Occupation
General Agent and Director of External

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1300758

**SUBTOTAL** of Receipts This Page (optional) ▶ **92.70**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 71 / 145
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. D. Michael Lane, CLU
Mailing Address
411 Union St., #1910
City | State | Zip Code
Nashville | TN | 37219-1701

FEC ID number of contributing federal political committee.

Name of Employer
New England Financial

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
554.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
4.50

Payroll Deduction

Transaction ID: R1300187

**B.** Full Name (Last, First, Middle Initial)
Mr. W Gary Langenhein, CLU, ChFC, MSF
Mailing Address
2 Briars Corners
City | State | Zip Code
Briarcliff Manor | NY | 10510-7350

FEC ID number of contributing federal political committee.

Name of Employer
Strategies for Wealth Creation & Prote

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
500.00

Date of Receipt
12 28 2001

Amount of Each Receipt this Period
375.00

Check

Transaction ID: R1303430

**C.** Full Name (Last, First, Middle Initial)
Mr. Thomas R. Lester, RHU
Mailing Address
5823 Mosteller Dr. #100
City | State | Zip Code
Oklahoma City | OK | 73112

FEC ID number of contributing federal political committee.

Name of Employer
Rogers Benefit Group

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
534.60

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1300770

**SUBTOTAL** of Receipts This Page (optional) ▶ **429.90**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 72 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Donald J. Levine, CLU, ChFC, CFP
Mailing Address
18 College View Way
City | State | Zip Code
Belmont | CA | 94002-2213
FEC ID number of contributing federal political committee.
Name of Employer: Premier Financial Group
Occupation: Co-Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 327.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
**Transaction ID:** R1269780

**B.** Full Name (Last, First, Middle Initial)
Mr. Sidney Levine, CLU, AEP
Mailing Address
626 Riverside Dr
City | State | Zip Code
Ormond Beach | FL | 32176
FEC ID number of contributing federal political committee.
Name of Employer: PHOENIX Wealth Management
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 500.00
Check
**Transaction ID:** R13D2019

**C.** Full Name (Last, First, Middle Initial)
Mr. H. Kirke Lewis, CLU,ChFC,LUTCF
Mailing Address
6192 Heather Drive
City | State | Zip Code
Memphis | TN | 38119-6311
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual Financial Group
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 12 04 2001
Amount of Each Receipt this Period: 200.00
Credit Card
**Transaction ID:** R13D1253

**SUBTOTAL** of Receipts This Page (optional) ▶ **750.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 73 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Stephen F. Libby, CLU, ChFC
Mailing Address
1545 Spera Court
City | State | Zip Code
Wheaton | IL | 60187-3768
FEC ID number of contributing federal political committee.
Name of Employer
N.W. Sales and Support Center
Occupation
Regional Manager Director
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
500.00
Date of Receipt
12 17 2001
Amount of Each Receipt this Period
500.00
Check
Transaction ID: R1302490

**B.** Full Name (Last, First, Middle Initial)
Mr. Bruce C. Lichtenberg, LUTCF
Mailing Address
2265 Cypress Point
City | State | Zip Code
Discovery Bay | CA | 94514
FEC ID number of contributing federal political committee.
Name of Employer
Lafayette Square Ins. Srvcs Inc.
Occupation
Owner
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
504.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1300795

**C.** Full Name (Last, First, Middle Initial)
Mr. William C. Lohnes, CLU
Mailing Address
4191 River Bottom Drive
City | State | Zip Code
Norcross | GA | 30092-1346
FEC ID number of contributing federal political committee.
Name of Employer
Greater Atlanta Agency
Occupation
Managing Director
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
850.00
Date of Receipt
12 24 2001
Amount of Each Receipt this Period
500.00
Check
Transaction ID: R1303096

**SUBTOTAL** of Receipts This Page (optional) ▶ **1042.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 74 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. William A. Long, CLU, LUTCF
Mailing Address
108 Vanderbilt
City: Elyria | State: OH | Zip Code: 44035-8290
FEC ID number of contributing federal political committee.
Name of Employer: The Long Group | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 12 21 2001
Amount of Each Receipt this Period: 125.00
Check
Transaction ID: R1302868

**B.** Full Name (Last, First, Middle Initial)
Mr. Lawrence E. Lounds, CLU, ChFC, LUT
Mailing Address
2477 Valley Oaks
City: Flint | State: MI | Zip Code: 48532
FEC ID number of contributing federal political committee.
Name of Employer: Security 1st Benefits Corp. | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 600.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1300876

**C.** Full Name (Last, First, Middle Initial)
Mr. Archie F. Lowe, CLU
Mailing Address
450 East Paces Ferry Rd.
City: Atlanta | State: GA | Zip Code: 30305
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual Financial Group | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1299020

**SUBTOTAL** of Receipts This Page (optional) ▶ **196.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 75 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Roger J. Lowery, CLU ChFC
Mailing Address
216 Country Club Ln
City | State | Zip Code
Belleville | IL | 62223
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 12 21 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1302870

**B.** Full Name (Last, First, Middle Initial)
Mr. Donald C. Lutterman, LUTCF
Mailing Address
440 Regency Pkwry Dr#250
City | State | Zip Code
Omaha | NE | 68114
FEC ID number of contributing federal political committee.
Name of Employer: Ameritas Financial Services
Occupation: General Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 298.20

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1289174

**C.** Full Name (Last, First, Middle Initial)
Mr. William J. Lynch, LUTCF
Mailing Address
5075 SW Griffith Dr. #200
City | State | Zip Code
Beaverton | OR | 97005
FEC ID number of contributing federal political committee.
Name of Employer: Farmers Insurance
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1300543

**SUBTOTAL** of Receipts This Page (optional) ▶ **567.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 76 / 145
(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. J. Peter Lyons, CLU, ChFC, MSF

Mailing Address
54 Cranmore Road

City | State | Zip Code
Wellesley | MA | 02181-1330

FEC ID number of contributing federal political committee.

Name of Employer
The Lyons Company

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
402.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
33.50

Payroll Deduction

**Transaction ID:** R1300167

---

**B.** Full Name (Last, First, Middle Initial)
Mr. William E. Mahoney, Jr.

Mailing Address
28 Windpath East

City | State | Zip Code
West Springfield | MA | 01089-1707

FEC ID number of contributing federal political committee.

Name of Employer
Mahoney & Associates

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
350.00

Date of Receipt
12 03 2001

Amount of Each Receipt this Period
350.00

Check

**Transaction ID:** R13D1094

---

**C.** Full Name (Last, First, Middle Initial)
Mr. MeMin L. Meisel

Mailing Address
36 Birchwood Drive

City | State | Zip Code
Greenwich | CT | 06831-3354

FEC ID number of contributing federal political committee.

Name of Employer
Stabilization Plans for Business Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 07 2001

Amount of Each Receipt this Period
500.00

Check

**Transaction ID:** R13D1475

---

**SUBTOTAL** of Receipts This Page (optional) ▶ **883.50**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 77 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Waylon T. Mangum, LUTCF
Mailing Address
9197 Fair Hill Place
City | State | Zip Code
Mechanicsville | VA | 23116
FEC ID number of contributing federal political committee.
Name of Employer: American General Life & Accident Insur
Occupation: Staff Sales Manger
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 390.75

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 4.25
Payroll Deduction
**Transaction ID:** R1300695

**B.**
Full Name (Last, First, Middle Initial)
Mr. Dennis J. Manning, CLU, ChFC
Mailing Address
Seven Hanover Square, 27th Floor
City | State | Zip Code
New York | NY | 10004
FEC ID number of contributing federal political committee.
Name of Employer: Guardian
Occupation: Executive VP of Individual Markets and
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 12 07 2001
Amount of Each Receipt this Period: 500.00
Check
**Transaction ID:** R13D1473

**C.**
Full Name (Last, First, Middle Initial)
Mr. Donald L. Maricle, CLU, ChFC
Mailing Address
42 Pine Tree Ln.
City | State | Zip Code
West Seneca | NY | 14224-4145
FEC ID number of contributing federal political committee.
Name of Employer: C & M Capital Resources, Inc.
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 12 18 2001
Amount of Each Receipt this Period: 250.00
Check
**Transaction ID:** R13D2654

**SUBTOTAL** of Receipts This Page (optional) ▶ **754.25**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 78 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Claude A. Marlowe, Jr., LUTCF
Mailing Address
1101 Radcliffe Avenue
City | State | Zip Code
Kingsport | TN | 37664-2025
FEC ID number of contributing federal political committee.
Name of Employer
American General Financial Group
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
278.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
21.00
Payroll Deduction
**Transaction ID:** R1300697

**B.** Full Name (Last, First, Middle Initial)
Mr. Leonard Martin
Mailing Address
98 Tennyson Rd
City | State | Zip Code
Warwick | RI | 02888
FEC ID number of contributing federal political committee.
Name of Employer
Martin & Associates
Occupation
District Manager
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
287.40
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
25.20
Payroll Deduction
**Transaction ID:** R1289845

**C.** Full Name (Last, First, Middle Initial)
Mr. Kenneth D. Martinelli, CLU
Mailing Address
18 Saunders Road
City | State | Zip Code
Sudbury | MA | 01776
FEC ID number of contributing federal political committee.
Name of Employer
The New England General Life
Occupation
Vice President
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
400.00
Date of Receipt
12 27 2001
Amount of Each Receipt this Period
100.00
Check
**Transaction ID:** R1303347

**SUBTOTAL** of Receipts This Page (optional) ▶ **146.20**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 79 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Darren Scott Mason, CLU, ChFC

Mailing Address
178 Shorecliff Rd

City | State | Zip Code
Corona Del Mar | CA | 92625-2648

FEC ID number of contributing federal political committee.

Name of Employer
Advanced Benefit Systems

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
499.92

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
41.66

Payroll Deduction

**Transaction ID:** R1300255

---

**B.** Full Name (Last, First, Middle Initial)
Mr. Carl James Maus, LUTCF

Mailing Address
417 Monitor Way

City | State | Zip Code
St. Charles | MO | 63303

FEC ID number of contributing federal political committee.

Name of Employer
Insurance and Investment Services

Occupation
Career Development Supervisor

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
604.80

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

**Transaction ID:** R1300831

---

**C.** Full Name (Last, First, Middle Initial)
Mr. Michael T. McCuistion, LUTCF

Mailing Address
3015 South Providence Road Suite 5

City | State | Zip Code
Columbia | MO | 65203-3870

FEC ID number of contributing federal political committee.

Name of Employer
ing Companies

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
220.80

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
15.00

Payroll Deduction

**Transaction ID:** R1299463

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**SUBTOTAL** of Receipts This Page (optional) ▶ **107.06**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 80 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Vernon McFalls, LUTCF
Mailing Address
501 E Booth Avenue
City | State | Zip Code
Searcy | AR | 72143
FEC ID number of contributing federal political committee.
Name of Employer: Southern Farm Bureau
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 230.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 19.20
Payroll Deduction
Transaction ID: R1288567

**B.** Full Name (Last, First, Middle Initial)
Mr. James C. McGill, CLU, ChFC
Mailing Address
7171 Mercy Rd. Ste. 315
City | State | Zip Code
Omaha | NE | 68106
FEC ID number of contributing federal political committee.
Name of Employer: James C. Mc Gill & Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1325.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 750.00
Credit Card
Transaction ID: R13D1725

**C.** Full Name (Last, First, Middle Initial)
Mr. James C. McGill, CLU, ChFC
Mailing Address
7171 Mercy Rd. Ste. 315
City | State | Zip Code
Omaha | NE | 68106
FEC ID number of contributing federal political committee.
Name of Employer: James C. Mc Gill & Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1325.00
Date of Receipt: 12 13 2001
Amount of Each Receipt this Period: 125.00
Check
Transaction ID: R13D1898

**SUBTOTAL** of Receipts This Page (optional) ▶ **894.20**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 81 / 145
(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Mark W. McGorry, CLU, ChFC
Mailing Address
21 East 40th Street
City | State | Zip Code
New York | NY | 10016-0501
FEC ID number of contributing federal political committee.
Name of Employer: M.W. McGorry & Co., Ltd.
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 500.00
Check
**Transaction ID:** R1303245

**B.**
Full Name (Last, First, Middle Initial)
Mr. William K. McGreevy, CLU, LUTCF
Mailing Address
4705 South Lewis Avenue
City | State | Zip Code
Sioux Falls | SD | 57103-5413
FEC ID number of contributing federal political committee.
Name of Employer: Union Central
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 12 20 2001
Amount of Each Receipt this Period: 250.00
Check
**Transaction ID:** R1302834

**C.**
Full Name (Last, First, Middle Initial)
Mr. Bruce F. McGuirk, CLU, ChFC
Mailing Address
6002 Armfield Court
City | State | Zip Code
Summerfield | NC | 27358
FEC ID number of contributing federal political committee.
Name of Employer: Manulife Financial
Occupation: Business Development Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 550.00
Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 550.00
Check
**Transaction ID:** R1303149

**SUBTOTAL** of Receipts This Page (optional) ▶ **1300.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 82 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Ms. Micki R. McKinnon, LUTCF
Mailing Address
4800 W. Yellowstone Street
City | State | Zip Code
Kennewick | WA | 99336
FEC ID number of contributing federal political committee.
Name of Employer: State Farm
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 351.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
**Transaction ID:** R1288554

**B.** Full Name (Last, First, Middle Initial)
Mr. Richard E. McKinnon
Mailing Address
2632 W. Kennewick Ave.
City | State | Zip Code
Kennewick | WA | 99336-3123
FEC ID number of contributing federal political committee.
Name of Employer: Micki McKinnon Insurance
Occupation: Associate
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
**Transaction ID:** R1289797

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert F. McKown, CLU, ChFC
Mailing Address
30 Cutting Cross Way
City | State | Zip Code
Wayland | MA | 01778
FEC ID number of contributing federal political committee.
Name of Employer: The McKown Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 510.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
**Transaction ID:** R1300168

**SUBTOTAL** of Receipts This Page (optional) ▶ **126.50**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 83 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Patrick J. McNamara, MSFS

Mailing Address
2385 Adare

City | State | Zip Code
Ann Arbor | MI | 48104-4019

FEC ID number of contributing federal political committee.

Name of Employer
Financial Concepts, Inc.

Occupation
Principal

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 26 2001

Amount of Each Receipt this Period
500.00

Check

**Transaction ID:** R1303160

---

**B.** Full Name (Last, First, Middle Initial)
Mr. Thomas D. McNeil, CFP, CLU

Mailing Address
85 Center Road

City | State | Zip Code
Petaluma | CA | 94952

FEC ID number of contributing federal political committee.

Name of Employer
Midland National Life

Occupation
Regional Vice President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
300.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

**Transaction ID:** R1289581

---

**C.** Full Name (Last, First, Middle Initial)
Mr. Dexter M. Means, CLU

Mailing Address
105 E. First Street Suite 102

City | State | Zip Code
Hinsdale | IL | 60521-4246

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
351.00

Date of Receipt
12 03 2001

Amount of Each Receipt this Period
100.00

Check

**Transaction ID:** R13D1072

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**SUBTOTAL** of Receipts This Page (optional) ▶ **625.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 84 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Dexter M. Means, CLU

Mailing Address
105 E. First Street Suite 102

City State Zip Code
Hinsdale IL 60521-4248

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
351.00

Date of Receipt
M M / D D / Y Y Y Y
12 10 2001

Amount of Each Receipt this Period
4.25

Payroll Deduction

**Transaction ID:** R1208755

**B.** Full Name (Last, First, Middle Initial)
Mr. Dexter M. Means, CLU

Mailing Address
105 E. First Street Suite 102

City State Zip Code
Hinsdale IL 60521-4248

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
351.00

Date of Receipt
M M / D D / Y Y Y Y
12 17 2001

Amount of Each Receipt this Period
100.00

Check

**Transaction ID:** R1302449

**C.** Full Name (Last, First, Middle Initial)
Mr. Carl F. Mehlhop, CLU, ChFC

Mailing Address
89 Van Ripper Ln.

City State Zip Code
Orinda CA 94563-1129

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual

Occupation
Special Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
M M / D D / Y Y Y Y
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

**Transaction ID:** R1300011

**SUBTOTAL** of Receipts This Page (optional) ▶ **125.25**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Alan L. Meltzer
Mailing Address
6707 Democracy Blvd., #500
City: Bethesda | State: MD | Zip Code: 20817
FEC ID number of contributing federal political committee.
Name of Employer: Meltzer & Associates | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 660.00
Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 600.00
Check
Transaction ID: R1303830

**B.** Full Name (Last, First, Middle Initial)
Mr. Michael J. Menendez
Mailing Address
555 5th Street Ste. 300
City: Santa Rosa | State: CA | Zip Code: 95401-6342
FEC ID number of contributing federal political committee.
Name of Employer: Menendez Fin Ins Services | Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 301.50
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1300463

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert T. Merchen, CLU, ChFC
Mailing Address
34 Tidewater Way
City: Savannah | State: GA | Zip Code: 31411-2129
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual | Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 264.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 22.00
Payroll Deduction
Transaction ID: R1300030

**SUBTOTAL** of Receipts This Page (optional) ▶ **672.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Dennis R. Merideth, CLU, ChFC
Mailing Address
5960 N. Camino Esquina
City | State | Zip Code
Tucson | AZ | 85718-4627
FEC ID number of contributing federal political committee.
Name of Employer: Principal Financial Group
Occupation: Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 804.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1269931

**B.** Full Name (Last, First, Middle Initial)
Mr. David A. Middaugh, CLU, AEP
Mailing Address
3273 Evergreen Road
City | State | Zip Code
Fargo | ND | 58102-1214
FEC ID number of contributing federal political committee.
Name of Employer: Middaugh & Associates, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 9000.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 72.00
Payroll Deduction
Transaction ID: R1300828

**C.** Full Name (Last, First, Middle Initial)
Mr. Harlan V. Miller, CLU, ChFC
Mailing Address
5839 Overhill Lane
City | State | Zip Code
Dayton | OH | 45429-6043
FEC ID number of contributing federal political committee.
Name of Employer: Harlan Miller & Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1300864

**SUBTOTAL** of Receipts This Page (optional) ▶ **147.40**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Robert A. Miller
Mailing Address
200 E. 69th Street, Apt. 4-D
City | State | Zip Code
New York | NY | 10021
FEC ID number of contributing federal political committee.
Name of Employer: Miller and Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1500.00
Date of Receipt: 12 04 2001
Amount of Each Receipt this Period: 1000.00
Credit Card
**Transaction ID:** R1301255

**B.** Full Name (Last, First, Middle Initial)
Mr. Herbert F. Mischke, CLU, ChFC
Mailing Address
322 East County Road D
City | State | Zip Code
Little Canada | MN | 55117
FEC ID number of contributing federal political committee.
Name of Employer: Equitable Life - Iowa
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
**Transaction ID:** R1300567

**C.** Full Name (Last, First, Middle Initial)
Mr. James E. Mitchell, LUTCF, CTP
Mailing Address
2209 Ontario
City | State | Zip Code
Bellingham | WA | 98226
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Fincl Svcs Inc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 209.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
**Transaction ID:** R1298203

**SUBTOTAL** of Receipts This Page (optional) ▶ **1063.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. James W. Monteverde, CLU, ChFC, AEP
Mailing Address
WaterWorks Road
City | State | Zip Code
Sewickley | PA | 15143
FEC ID number of contributing federal political committee.
Name of Employer: The Monteverde Group, LTD.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 800.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1300917

**B.** Full Name (Last, First, Middle Initial)
Mr. George E. Moore
Mailing Address
516 Woodland Hills
City | State | Zip Code
Carthage | MS | 39051-3608
FEC ID number of contributing federal political committee.
Name of Employer: Southern Farm Bureau
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1297825

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert J. Morales, LUTCF
Mailing Address
1125 Wyoming Avenue
City | State | Zip Code
Reno | NV | 89503-3342
FEC ID number of contributing federal political committee.
Name of Employer: Fortis Financial Group
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1298093

**SUBTOTAL** of Receipts This Page (optional) ▶ **96.20**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Raymond H. Moran, CLU, ChFC

Mailing Address
1072 Island Drive

City | State | Zip Code
Memphis | TN | 38103-5815

FEC ID number of contributing federal political committee.

Name of Employer
The Moran Company

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
504.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1300622

---

**B.** Full Name (Last, First, Middle Initial)
Mr. Herbert F. Morgan

Mailing Address
PO Box 13856

City | State | Zip Code
Tallahassee | FL | 32317

FEC ID number of contributing federal political committee.

Name of Employer
Florida Association of Insurance and F

Occupation
Executive Vice President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
504.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1300896

---

**C.** Full Name (Last, First, Middle Initial)
Mr. Van E. Mueller, LUTCF

Mailing Address
929 N. Astor St. #2008

City | State | Zip Code
Milwaukee | WI | 53202

FEC ID number of contributing federal political committee.

Name of Employer
New England Financial

Occupation
Financial Representative

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
1503.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
1503.00

Check

Transaction ID: R13D1509

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**SUBTOTAL** of Receipts This Page (optional) ▶ **1587.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Robert M. Nelson CLU, LUTCF
Mailing Address
14712 Shirley Street
City: Omaha | State: NE | Zip Code: 68144-2144
FEC ID number of contributing federal political committee.
Name of Employer: Grace-Mayer Insurance Agency
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 660.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R13000836

**B.**
Full Name (Last, First, Middle Initial)
Mr. John F. Nichols
Mailing Address
1500 W. Hood Ave.
City: Chicago | State: IL | Zip Code: 60660
FEC ID number of contributing federal political committee.
Name of Employer: Disability Resource Group, Inc.
Occupation: Director of Brokerage
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R13D1852

**C.**
Full Name (Last, First, Middle Initial)
Mr. Michael Louis Nichols, RHU, LUTCF
Mailing Address
505 Hollis Avennue
City: Panama City | State: FL | Zip Code: 32401
FEC ID number of contributing federal political committee.
Name of Employer: Nichols & Associates
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 8.50
Payroll Deduction
Transaction ID: R13D0214

**SUBTOTAL** of Receipts This Page (optional) ▶ **308.50**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Ms. Shirley A. Nielsen, LUTCF
Mailing Address
2817 Circle Drive
City | State | Zip Code
GRAND ISLAND | NE | 68801
FEC ID number of contributing federal political committee.
Name of Employer: Farm Bureau Financial Services
Occupation: District Sales Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 554.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
**Transaction ID:** R1300825

**B.** Full Name (Last, First, Middle Initial)
Mr. Frank R. Nolimal, CLU, ChFC, LUT
Mailing Address
2017 Grafton Ave
City | State | Zip Code
Henderson | NV | 89014
FEC ID number of contributing federal political committee.
Name of Employer: Assurance Ltd
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
**Transaction ID:** R1300737

**C.** Full Name (Last, First, Middle Initial)
Mr. Brian E. O'Brien, CLU,ChFC,LUTCF
Mailing Address
1651 Wolf Run Dr.
City | State | Zip Code
Richfield | WI | 53076
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation: Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 236.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
**Transaction ID:** R1297697

**SUBTOTAL** of Receipts This Page (optional) ▶ **117.60**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. James F. O'Connell, CLU
Mailing Address
400 S. Jefferson #450
City | State | Zip Code
Spokane | WA | 99204-3177
FEC ID number of contributing federal political committee.
Name of Employer
James F. O'Connell & Assocs Inc.
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
504.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
**Transaction ID:** R13D0364

**B.** Full Name (Last, First, Middle Initial)
Mr. Timothy J. O'Connor, CLU, ChFC
Mailing Address
2112 West John St.
City | State | Zip Code
Grand Island | NE | 68803-5815
FEC ID number of contributing federal political committee.
Name of Employer
O'Connor & Associates Inc.
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
250.00
Date of Receipt
12 06 2001
Amount of Each Receipt this Period
250.00
Check
**Transaction ID:** R13D1358

**C.** Full Name (Last, First, Middle Initial)
Mr. F. Ted O'Hare, CLU, ChFC, MSF
Mailing Address
1273 Stratford Rd
City | State | Zip Code
Schenectady | NY | 12306-2411
FEC ID number of contributing federal political committee.
Name of Employer
Ariano, Ltd.
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
504.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
**Transaction ID:** R13D0164

**SUBTOTAL** of Receipts This Page (optional) ▶ **334.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Jay A. Ochenpaugh
Mailing Address
PO Box 1810
City: Ames | State: IA | Zip Code: 50010-1810

FEC ID number of contributing federal political committee.

Name of Employer: Northwestern Mutual
Occupation: Special Agent

Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 240.00

Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 225.00
Credit Card

Transaction ID: R1303457

**B.** Full Name (Last, First, Middle Initial)
Mr. James W. Oglesby, LUTCF
Mailing Address
P. O. Box 7156
City: Asheville | State: NC | Zip Code: 28802-7156

FEC ID number of contributing federal political committee.

Name of Employer: J.W. Oglesby & Associates
Occupation: Senior Sales Associate

Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 874.50

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 115.50
Payroll Deduction

Transaction ID: R1300836

**C.** Full Name (Last, First, Middle Initial)
Mr. James B. Ollis
Mailing Address
P. O. Box 1209
City: Laurinburg | State: NC | Zip Code: 28353-1209

FEC ID number of contributing federal political committee.

Name of Employer: Jim Ollis & Associates/Mass Mutual
Occupation:

Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 561.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 46.75
Payroll Deduction

Transaction ID: R1300345

**SUBTOTAL** of Receipts This Page (optional) ▶ **387.25**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Ms. Martha N. Olmstead, CLU, ChFC
Mailing Address
56 Divisadero St.
City | State | Zip Code
San Francisco | CA | 94117-3211
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 256.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1207783

**B.** Full Name (Last, First, Middle Initial)
Ms. Marilyn J. Olson
Mailing Address
Box 475
City | State | Zip Code
Bowman | ND | 58623-0475
FEC ID number of contributing federal political committee.
Name of Employer: Marilyn Olson Insurance Services
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 270.00
Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 54.00
Check
Transaction ID: R1303767

**C.** Full Name (Last, First, Middle Initial)
Ms. Rae Lee Olson
Mailing Address
218 N. El Monte Ave.
City | State | Zip Code
Los Altos | CA | 94022-2354
FEC ID number of contributing federal political committee.
Name of Employer: Vita Insurance Associates Inc.
Occupation: Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 510.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1300803

**SUBTOTAL** of Receipts This Page (optional) ▶ **121.50**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Mitchell W. Ostrove, CLU, ChFC
Mailing Address
4 New King Street
City | State | Zip Code
White Plains | NY | 10604-1202
FEC ID number of contributing federal political committee.
Name of Employer: The Ostrove Group Inc.
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1269742

**B.** Full Name (Last, First, Middle Initial)
Mr. Randolph C. Osvath, CLU, LUTCF
Mailing Address
997 Stony Point Rd.
City | State | Zip Code
Grand Island | NY | 14072-2825
FEC ID number of contributing federal political committee.
Name of Employer: Randolph Capital Mgmt Inc.
Occupation: President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1287923

**C.** Full Name (Last, First, Middle Initial)
Mr. Aldous K. Paalani
Mailing Address
2219 Kaululaau Street
City | State | Zip Code
Honolulu | HI | 96815-1230
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Management Associate
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 462.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300073

**SUBTOTAL** of Receipts This Page (optional) ▶ **105.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 96 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Joseph S. Pantozzi, CLU, ChFC
Mailing Address
P. O. Box 95063
City: Las Vegas | State: NV | Zip Code: 89193-5063
FEC ID number of contributing federal political committee.
Name of Employer: Insurcorp | Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 302.40

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1300354

**B.**
Full Name (Last, First, Middle Initial)
Mr. Albert W. Pape, CLU, ChFC
Mailing Address
150 Lowell Ct.
City: Bloomfield Hills | State: MI | Zip Code: 48304
FEC ID number of contributing federal political committee.
Name of Employer: Cambridge Financial Services | Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 12 17 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1302472

**C.**
Full Name (Last, First, Middle Initial)
Mr. John C. Parker, RHU
Mailing Address
47 Laurel Hill Drive
City: Niantic | State: CT | Zip Code: 06357-1536
FEC ID number of contributing federal political committee.
Name of Employer: Parker Health Plan Agency | Occupation: Principal
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1300919

**SUBTOTAL** of Receipts This Page (optional) ▶ **296.20**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Barton C. Pasco, CLU, ChFC, LUT

Mailing Address
307 Marsbon Ln

City | State | Zip Code
Richmond | VA | 23221-3705

FEC ID number of contributing federal political committee.

Name of Employer
Signator Financial Network

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
264.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

**Transaction ID:** R1300434

**B.** Full Name (Last, First, Middle Initial)
Ms. Debbie K. Paul, CLU, ChFC

Mailing Address
4001 MacArthur Blvd.

City | State | Zip Code
Newport Beach | CA | 92660-2510

FEC ID number of contributing federal political committee.

Name of Employer
Minnesota Life Insurance Co.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

**Transaction ID:** R1300258

**C.** Full Name (Last, First, Middle Initial)
Mr. Kevin P. Pearce

Mailing Address
10298 Monroe St.

City | State | Zip Code
Omaha | NE | 68127

FEC ID number of contributing federal political committee.

Name of Employer
Mutual of Omaha

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
400.00

Date of Receipt
12 28 2001

Amount of Each Receipt this Period
400.00

Check

**Transaction ID:** R1307747

**SUBTOTAL** of Receipts This Page (optional) ▶ **446.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Ralph W. Pellecchia, CLU, ChFC

Mailing Address
1A Brooklyn Blvd. P.O. Box 259

City | State | Zip Code
Sea Girt | NJ | 08750

FEC ID number of contributing federal political committee.

Name of Employer
AXA Advisors, LLC

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
720.00

Date of Receipt
12 17 2001

Amount of Each Receipt this Period
120.00

Credit Card

**Transaction ID:** R1302551

**B.** Full Name (Last, First, Middle Initial)
Mr. Gary H. Pendleton, CLU, ChFC

Mailing Address
2801 Oberlin Rd

City | State | Zip Code
Raleigh | NC | 27608

FEC ID number of contributing federal political committee.

Name of Employer
Preferred Planning & Insurance

Occupation
President/Owner

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
549.96

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
45.83

Payroll Deduction

**Transaction ID:** R1289924

**C.** Full Name (Last, First, Middle Initial)
Mr. Brian R. Phares

Mailing Address
1420 Hackberry Road

City | State | Zip Code
North Platte | NE | 69101-6841

FEC ID number of contributing federal political committee.

Name of Employer
Phares Agency & Associates

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
276.60

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

**Transaction ID:** R1300822

**SUBTOTAL** of Receipts This Page (optional) ▶ **190.83**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Dennis W. Pike, Jr., CLU, ChFC
Mailing Address
1885 Honey Sprig Pd
City | State | Zip Code
Lexington | KY | 40502
FEC ID number of contributing federal political committee.
Name of Employer: The MONY Group
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
**Transaction ID:** R1300235

**B.**
Full Name (Last, First, Middle Initial)
Mr. Norman W. Pilgrim, LUTCF
Mailing Address
1206 Sequerra Street
City | State | Zip Code
Broomfield | CO | 80020-1946
FEC ID number of contributing federal political committee.
Name of Employer: Pilgrim Associates Broker, Inc.
Occupation: Chair & President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 264.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
**Transaction ID:** R1299768

**C.**
Full Name (Last, First, Middle Initial)
Mr. R. Jan Pinney, CLU, ChFC, CPC
Mailing Address
5152 Ellington Court
City | State | Zip Code
Granite Bay | CA | 95746-7166
FEC ID number of contributing federal political committee.
Name of Employer: Pinney Insurance Center, Inc.
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
**Transaction ID:** R1299750

**SUBTOTAL** of Receipts This Page (optional) ▶ **92.20**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. William Poe, Jr. CLU
Mailing Address
2397 Samuelson Rd
City | State | Zip Code
Portage | IN | 46368-2531
FEC ID number of contributing federal political committee.
Name of Employer: Poe & Associates, Inc.
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1208058

**B.** Full Name (Last, First, Middle Initial)
Mr. Charles W. Potts, CLU, RHU, RFC
Mailing Address
12725 St. Andrews Drive
City | State | Zip Code
Oklahoma City | OK | 73120-8807
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual
Occupation: Director of Career Development
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 280.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R13D0326

**C.** Full Name (Last, First, Middle Initial)
Mr. Ronny W. Powell, LUTCF
Mailing Address
104 Brooke Dr.
City | State | Zip Code
Muscle Shoals | AL | 35661
FEC ID number of contributing federal political committee.
Name of Employer: Tom Jones Financial Services
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 215.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 215.00
Credit Card
Transaction ID: R13D1728

**SUBTOTAL** of Receipts This Page (optional) ▶ **261.20**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Bradley W. Pratt, CLU, LUTCF
Mailing Address
1651 Commerce Dr Ste 100
City | State | Zip Code
North Mankato | MN | 56003
FEC ID number of contributing federal political committee.
Name of Employer
Pratt Kutzke & Associates LLP
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
264.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1286296

**B.** Full Name (Last, First, Middle Initial)
Mr. Steven C. Price
Mailing Address
2819 Ridge Road
City | State | Zip Code
Allison Park | PA | 15101-3174
FEC ID number of contributing federal political committee.
Name of Employer
The Todd Org. of Pittsburgh
Occupation
Managing Partner
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
500.00
Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1303259

**C.** Full Name (Last, First, Middle Initial)
Mr. Henry L Prian
Mailing Address
1121 Westrac Dr. Ste. 206
City | State | Zip Code
Fargo | ND | 58103-2365
FEC ID number of contributing federal political committee.
Name of Employer
American Family Mutual Insurance Comps
Occupation
District Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
262.20
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1300701

**SUBTOTAL** of Receipts This Page (optional) ▶ **550.20**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. John S. Pugh, CLU, MSFS

Mailing Address
6612 Oceanfront

City | State | Zip Code
Virginia Beach | VA | 23451-2052

FEC ID number of contributing federal political committee.

Name of Employer: John S. Pugh & Associates | Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 300.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 25.00

Payroll Deduction

Transaction ID: R1300468

**B.** Full Name (Last, First, Middle Initial)
Mr. Stephen J. Quiner, CLU, ChFC

Mailing Address
6832 Morningside Circle

City | State | Zip Code
Johnston | IA | 50131-3136

FEC ID number of contributing federal political committee.

Name of Employer: Coleman/Quiner, Ltd. | Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 216.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 18.00

Payroll Deduction

Transaction ID: R1288195

**C.** Full Name (Last, First, Middle Initial)
Mr. Karl H. Rakow, LUTCF, RHU

Mailing Address
3801 Lockport Street | Suite 3

City | State | Zip Code
Bismarck | ND | 58503

FEC ID number of contributing federal political committee.

Name of Employer: Financial Planning Centers Network | Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 360.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 30.00

Payroll Deduction

Transaction ID: R1297908

**SUBTOTAL** of Receipts This Page (optional) ▶ **73.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Robert J. Reis, CLU, ChFC, LUT

Mailing Address
1318 Cook Street

City | State | Zip Code
DePere | WI | 54115-3108

FEC ID number of contributing federal political committee.

Name of Employer
De Pere Business Center

Occupation
Certified Financial Planner

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date: 283.20

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 25.20

Payroll Deduction

Transaction ID: R1300500

---

**B.** Full Name (Last, First, Middle Initial)
Mr. Robert W. Rensing, LUTCF

Mailing Address
2515 S. 105th Ave

City | State | Zip Code
Omaha | NE | 68124-1825

FEC ID number of contributing federal political committee.

Name of Employer
Robert W. Rensing Insurance Agency

Occupation

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date: 250.00

Date of Receipt: 12 18 2001

Amount of Each Receipt this Period: 250.00

Check

Transaction ID: R1302742

---

**C.** Full Name (Last, First, Middle Initial)
Mr. Richard A. Renwick, CLU, MSFS

Mailing Address
464 Sandy Valley Road

City | State | Zip Code
Westwood | MA | 02090-1130

FEC ID number of contributing federal political committee.

Name of Employer
Natl. Financial Partners

Occupation
Principal

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date: 300.00

Date of Receipt: 12 26 2001

Amount of Each Receipt this Period: 300.00

Check

Transaction ID: R1303244

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**SUBTOTAL** of Receipts This Page (optional) ▶ **575.20**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. William Riechert

Mailing Address
118 Riviera Drive

City | State | Zip Code
Massapequa | NY | 11758-8518

FEC ID number of contributing federal political committee.

Name of Employer
Provident Mutual Life Ins. Co.

Occupation

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1207673

**B.** Full Name (Last, First, Middle Initial)
Mr. Robert Danny Riley, LUTCF

Mailing Address
P. O. Box 1545

City | State | Zip Code
Tupelo | MS | 38802-1545

FEC ID number of contributing federal political committee.

Name of Employer
Liberty National Life Ins

Occupation
District Manager

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R13D0414

**C.** Full Name (Last, First, Middle Initial)
Mr. Richard R. Rios

Mailing Address
8720 El Chapul Way

City | State | Zip Code
Fair Oaks | CA | 95628-5454

FEC ID number of contributing federal political committee.

Name of Employer
Brecek & Young Advisors

Occupation

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date
500.00

Date of Receipt
12 07 2001

Amount of Each Receipt this Period
237.50

Credit Card

Transaction ID: R13D1497

**SUBTOTAL** of Receipts This Page (optional) ▶ **279.50**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Richard R. Rios

Mailing Address
8720 El Chapul Way

City | State | Zip Code
Fair Oaks | CA | 95628-5454

FEC ID number of contributing federal political committee.

Name of Employer
Brecek & Young Advisors

Occupation

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date
500.00

Date of Receipt
12 28 2001

Amount of Each Receipt this Period
125.00

Check

Transaction ID: R1307771

**B.** Full Name (Last, First, Middle Initial)
Mr. Robert M. Roach, CLU, ChFC

Mailing Address
980 Ridge Crest Drive

City | State | Zip Code
Gahanna | OH | 43230

FEC ID number of contributing federal political committee.

Name of Employer
Executive Planning Systems

Occupation

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date
750.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
105.00

Payroll Deduction

Transaction ID: R1300092

**C.** Full Name (Last, First, Middle Initial)
Mr. Lee Rogers, LUTCF

Mailing Address
P. O. Box 3207

City | State | Zip Code
Gulfport | MS | 39505

FEC ID number of contributing federal political committee.

Name of Employer
Rogers Insurance, Inc.

Occupation

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date
422.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1298302

**SUBTOTAL** of Receipts This Page (optional) ▶ **272.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Michael Rosenzweig, CLU, ChFC, AEP
Mailing Address
9 Wheatley Road
City | State | Zip Code
Old Westbury | NY | 11568-1206
FEC ID number of contributing federal political committee.
Name of Employer: Rosenzweig Financial Services
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 500.00
Check
**Transaction ID:** R1302134

**B.** Full Name (Last, First, Middle Initial)
Mr. Arnold S. Ross, CLU
Mailing Address
145 Central Park West
City | State | Zip Code
New York | NY | 10023-2004
FEC ID number of contributing federal political committee.
Name of Employer: Ross Companies, LLC
Occupation: Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 350.00

Date of Receipt: 12 31 2001
Amount of Each Receipt this Period: 100.00
Check
**Transaction ID:** R1303568

**C.** Full Name (Last, First, Middle Initial)
Ms. Shelley M. Rowe, LUTCF
Mailing Address
5908 E. Conservation Dr.
City | State | Zip Code
Longmont | CO | 80504
FEC ID number of contributing federal political committee.
Name of Employer: The Rowe Agency, Inc.
Occupation: President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 351.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
**Transaction ID:** R1298027

**SUBTOTAL** of Receipts This Page (optional) ▶ **642.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Dayton D. Russell, CLU,ChFC,LUTCF

Mailing Address
2423 Carlisle Place

City | State | Zip Code
Sarasota | FL | 34231-7013

FEC ID number of contributing federal political committee.

Name of Employer
Rogers Benefit Group

Occupation
Regional Mgr.

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
600.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.00

Payroll Deduction

Transaction ID: R1297682

**B.** Full Name (Last, First, Middle Initial)
Mr. Daniel L. Rust, LUTCF

Mailing Address
114 W. Arnold

City | State | Zip Code
Bozeman | MT | 59715-6129

FEC ID number of contributing federal political committee.

Name of Employer
State Farm

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
360.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
30.00

Payroll Deduction

Transaction ID: R1289802

**C.** Full Name (Last, First, Middle Initial)
Mr. John M.E. Seed, CLU, ChFC

Mailing Address
3001 Farmington Dr., S.E.

City | State | Zip Code
Atlanta | GA | 30339

FEC ID number of contributing federal political committee.

Name of Employer
Penn Mutual

Occupation
Regional Director

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 31 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R1303558

**SUBTOTAL** of Receipts This Page (optional) ▶ **580.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Kenneth R. Samuelson, CLU ChFC
Mailing Address
800 Hunington Park Dr.
City | State | Zip Code
Charlotte | NC | 28211-3920
FEC ID number of contributing federal political committee.
Name of Employer: The Morehead Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 220.00
Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 220.00
Check
Transaction ID: R1303150

**B.** Full Name (Last, First, Middle Initial)
Mr. Gregory B. Schaeffer, CLU, LUTCF
Mailing Address
3627 - 22nd St
City | State | Zip Code
Kenosha | WI | 53144
FEC ID number of contributing federal political committee.
Name of Employer: The Schaeffer Group
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 324.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 27.00
Payroll Deduction
Transaction ID: R1287865

**C.** Full Name (Last, First, Middle Initial)
Mr. Walter M. Schieffer, Jr., LUTCF
Mailing Address
17501 John Wayne
City | State | Zip Code
Perry | OK | 73077-9513
FEC ID number of contributing federal political committee.
Name of Employer: Schieffer & Schieffer, Inc.
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1288115

**SUBTOTAL** of Receipts This Page (optional) ▶ **272.20**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Daniel J. Scholz, CLU, ChFC

Mailing Address
1510 So. 183 Circle

City | State | Zip Code
Omaha | NE | 68130

FEC ID number of contributing federal political committee.

Name of Employer
Ameritas Financial Services

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
554.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

**Transaction ID:** R1300653

---

**B.** Full Name (Last, First, Middle Initial)
Mr. James D. Schulz, CLU, ChFC

Mailing Address
6801 South 66th. St.

City | State | Zip Code
Lincoln | NE | 68516-3657

FEC ID number of contributing federal political committee.

Name of Employer
Midlands Financial Benefits

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
1304.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

**Transaction ID:** R12B8177

---

**C.** Full Name (Last, First, Middle Initial)
Mr. James D. Schulz, CLU, ChFC

Mailing Address
6801 South 66th. St.

City | State | Zip Code
Lincoln | NE | 68516-3657

FEC ID number of contributing federal political committee.

Name of Employer
Midlands Financial Benefits

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
1304.40

Date of Receipt
12 28 2001

Amount of Each Receipt this Period
750.00

Check

**Transaction ID:** R13D3803

---

**SUBTOTAL** of Receipts This Page (optional) ▶ **834.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Mark B. Schwenderman

Mailing Address
427 4th St

City | State | Zip Code
Marietta | OH | 45750-2004

FEC ID number of contributing federal political committee.

Name of Employer
The Schwenderman Agency

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
360.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
30.00

Payroll Deduction

**Transaction ID:** R1300899

**B.** Full Name (Last, First, Middle Initial)
Mr. Walter J. Scott, Jr., CLU

Mailing Address
1022 WASHINGTON AVE.

City | State | Zip Code
OSHKOSH | WI | 54901-5354

FEC ID number of contributing federal political committee.

Name of Employer
Warren F. Coe & Assoc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
604.80

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

**Transaction ID:** R12B9968

**C.** Full Name (Last, First, Middle Initial)
Mr. William T. Self

Mailing Address
P.O. Box 3777

City | State | Zip Code
Muscle Shoals | AL | 35662

FEC ID number of contributing federal political committee.

Name of Employer
Comm Union Life Ins Co/Amer

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
250.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
250.00

Credit Card

**Transaction ID:** R13D1729

**SUBTOTAL** of Receipts This Page (optional) ▶ **330.40**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. John Bryan Setzler

Mailing Address
1996 6th St. NW

City | State | Zip Code
Hickory | NC | 28601-1857

FEC ID number of contributing federal political committee.

Name of Employer
Capital Concepts Inc.

Occupation

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date
275.00

Date of Receipt
12 07 2001

Amount of Each Receipt this Period
275.00

Check

Transaction ID: R1301432

**B.** Full Name (Last, First, Middle Initial)
Mr. James P. Shaheen, LUTCF

Mailing Address
3939 Linden Ave

City | State | Zip Code
Long Beach | FL | 90807-2714

FEC ID number of contributing federal political committee.

Name of Employer
State Farm

Occupation
Manager

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date
231.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1287821

**C.** Full Name (Last, First, Middle Initial)
Mr. Jeffrey D. Sharp, CLU, ChFC, CFP

Mailing Address
9735 Fieldcrest Dr.

City | State | Zip Code
Omaha | NE | 68114

FEC ID number of contributing federal political committee.

Name of Employer
SilverStone Group, Inc.

Occupation
Principal

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date
500.00

Date of Receipt
12 28 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R1307737

**SUBTOTAL** of Receipts This Page (optional) ▶ **796.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Walter J. Shields, CLU, ChFC
Mailing Address
3020 - 38th Avenue West
City: Seattle | State: WA | Zip Code: 98199-2513
FEC ID number of contributing federal political committee.
Name of Employer: ING Group | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1000.00
Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1303153

**B.** Full Name (Last, First, Middle Initial)
Mr. James John Silbernagel, LUTCF
Mailing Address
W 2329 Capital Drive
City: Campbellsport | State: WI | Zip Code: 53010-3010
FEC ID number of contributing federal political committee.
Name of Employer: Silbernagel & Jasen Fincl. | Occupation: CEO
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1288325

**C.** Full Name (Last, First, Middle Initial)
Mr. Ken Simons, CLU, ChFC, LUT
Mailing Address
808 Thoroughbred Lane
City: Artesia | State: NM | Zip Code: 88210-2232
FEC ID number of contributing federal political committee.
Name of Employer: New York Life Insurance | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 601.20
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.10
Payroll Deduction
Transaction ID: R1300070

**SUBTOTAL** of Receipts This Page (optional) ▶ **600.50**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Frank E. Skav

Mailing Address
18821 E. Crestwood Lane

City | State | Zip Code
Otis Orchards | WA | 99027

FEC ID number of contributing federal political committee.

Name of Employer
Reliable Financial Group

Occupation
GA-First Colony Life

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

**Transaction ID:** R1300521

---

**B.** Full Name (Last, First, Middle Initial)
Mr. David A. Skjerven, LUTCF

Mailing Address
2210 S 7th St

City | State | Zip Code
Moorhead | MN | 56560

FEC ID number of contributing federal political committee.

Name of Employer
David Skjerven & Assoc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
1200.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 11 / 2001

Amount of Each Receipt this Period
600.00

Check

**Transaction ID:** R13D1754

---

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert H. Sloan, Jr., CLU, ChFC

Mailing Address
5 Darl Ct.

City | State | Zip Code
East Greenwich | RI | 02818-1129

FEC ID number of contributing federal political committee.

Name of Employer
National Life

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

**Transaction ID:** R1297875

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**SUBTOTAL** of Receipts This Page (optional) ▶ **646.20**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. C. Philip Smelley
Mailing Address
P.O. Box 1299
City | State | Zip Code
Fayetteville | GA | 30214-6299
FEC ID number of contributing federal political committee.
Name of Employer: The Complete Ins. Source
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
**Transaction ID:** R1300900

**B.** Full Name (Last, First, Middle Initial)
Ms. Debra N. Smith
Mailing Address
1345 Cedar Park Place
City | State | Zip Code
Stone Mountain | GA | 30083
FEC ID number of contributing federal political committee.
Name of Employer: PMI/IMR
Occupation: Dir. PMI Field Systems
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 216.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
**Transaction ID:** R1288323

**C.** Full Name (Last, First, Middle Initial)
Mr. Gary R. Smith, FIC
Mailing Address
2500 Feather Run Trail
City | State | Zip Code
West Columbia | SC | 29169
FEC ID number of contributing federal political committee.
Name of Employer: Modern Woodmen of America
Occupation: Agency Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
**Transaction ID:** R1297900

**SUBTOTAL** of Receipts This Page (optional) ▶ **63.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Paul M. Smith Sr., CLU

Mailing Address
11401 High Drive

City | State | Zip Code
Leawood | KS | 66211

FEC ID number of contributing federal political committee.

Name of Employer
FBD Consulting, Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
924.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
90.00

Payroll Deduction

**Transaction ID:** R1300821

---

**B.** Full Name (Last, First, Middle Initial)
Mr. Robert J. Smith, Jr., LUTCF

Mailing Address
39-856 Morningside Drive

City | State | Zip Code
Rancho Mirage | CA | 92270

FEC ID number of contributing federal political committee.

Name of Employer
New York Life

Occupation
Sales Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
504.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

**Transaction ID:** R1300165

---

**C.** Full Name (Last, First, Middle Initial)
Mr. Russell A. Smith, CLU, ChFC, CFP

Mailing Address
30251 Channel Way Dr.

City | State | Zip Code
Canyon Lake | CA | 92587-7966

FEC ID number of contributing federal political committee.

Name of Employer
Torlmax Financial Group, Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
765.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
105.00

Payroll Deduction

**Transaction ID:** R1299837

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**SUBTOTAL** of Receipts This Page (optional) ▶ **237.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Dave Smithkey, CLU
Mailing Address
9451 Heddy Drive
City | State | Zip Code
Flushing | MI | 48433
FEC ID number of contributing federal political committee.
Name of Employer: Security First Brits Corp.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 720.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1269863

**B.**
Full Name (Last, First, Middle Initial)
Mr. Lawrence Edward Sneed
Mailing Address
300 Creighton Way
City | State | Zip Code
Oakland | CA | 94619-2361
FEC ID number of contributing federal political committee.
Name of Employer: State Farm
Occupation: Agency Field Executive
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1269795

**C.**
Full Name (Last, First, Middle Initial)
Mr. Mark V. Snider, ChFC
Mailing Address
44 Elmwood Place
City | State | Zip Code
Athens | OH | 45701-1904
FEC ID number of contributing federal political committee.
Name of Employer: Snider, Fuller & Associates
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300473

**SUBTOTAL** of Receipts This Page (optional) ▶ **123.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. David Lee Solie
Mailing Address
3412 Calabasas Ct
City | State | Zip Code
Calabasas | CA | 91302-3076
FEC ID number of contributing federal political committee.
Name of Employer: DLS Consultants
Occupation: Medical Director
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1303173

**B.** Full Name (Last, First, Middle Initial)
Mr. Noel C. Spencer, MBA
Mailing Address
3 Valerie Drive
City | State | Zip Code
Chester | NY | 10918-1428
FEC ID number of contributing federal political committee.
Name of Employer: Spencers of Jamaica, Inc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1297837

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert F. Spitzer
Mailing Address
01643 SW Radcliffe Ct
City | State | Zip Code
Portland | OR | 97219-7967
FEC ID number of contributing federal political committee.
Name of Employer: MCG Northwest
Occupation: Managing Director
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1303287

**SUBTOTAL** of Receipts This Page (optional) ▶ **1042.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Philip R. Sprecher, CLU

Mailing Address
5321 Russett Road

City | State | Zip Code
Madison | WI | 53711-3669

FEC ID number of contributing federal political committee.

Name of Employer
New England Financial

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
331.20

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
5.10

Payroll Deduction

**Transaction ID:** R1300189

**B.** Full Name (Last, First, Middle Initial)
Mr. Steven M. Springer, LUTCF,CIC

Mailing Address
1670 North 24th. Street

City | State | Zip Code
Ft. Dodge | IA | 50501-7917

FEC ID number of contributing federal political committee.

Name of Employer
O'Connor Ins. Sales Corp

Occupation
Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

**Transaction ID:** R1288190

**C.** Full Name (Last, First, Middle Initial)
Mr. Walter C. Sprys, Jr., CLU, ChFC

Mailing Address
101 Stoney Brook Rd.

City | State | Zip Code
Rocky Mount | NC | 27804

FEC ID number of contributing federal political committee.

Name of Employer
Equitable Financial Companies

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
277.20

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
23.10

Payroll Deduction

**Transaction ID:** R1300596

**SUBTOTAL** of Receipts This Page (optional) ▶ **53.40**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 119 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Dennis N. Stansbury, CLU, ChFC, LUT
Mailing Address
RR #2 Box 337
City | State | Zip Code
Lucerne | IN | 46950-9553
FEC ID number of contributing federal political committee.
Name of Employer
IOF Foresters
Occupation
District Manager
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
535.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
25.00
Payroll Deduction
**Transaction ID:** R1300250

**B.**
Full Name (Last, First, Middle Initial)
Mr. Angelo T. Stath
Mailing Address
7821 Massachusetts
City | State | Zip Code
Merriville | IN | 46410-5531
FEC ID number of contributing federal political committee.
Name of Employer
Angelo T. Stath Ins. & Finc
Occupation
President
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
600.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
50.00
Payroll Deduction
**Transaction ID:** R1300886

**C.**
Full Name (Last, First, Middle Initial)
Mr. John E. Steger, CLU
Mailing Address
1982 Oak Knoll Drive
City | State | Zip Code
White Bear Lake | MN | 55110-4263
FEC ID number of contributing federal political committee.
Name of Employer
Steger, Glesne & Associates
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
250.00
Date of Receipt
12 18 2001
Amount of Each Receipt this Period
250.00
Check
**Transaction ID:** R1302611

**SUBTOTAL** of Receipts This Page (optional) ▶ **325.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Nicholas John Stosic, CLU, ChFC

Mailing Address
9820 Dixon Lane

City | State | Zip Code
Reno | NV | 89511-9455

FEC ID number of contributing federal political committee.

Name of Employer
Farmers Insurance Group

Occupation

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
242.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
10.20

Payroll Deduction

Transaction ID: R1300534

**B.** Full Name (Last, First, Middle Initial)
Mr. David L. Stratton, CLU, ChFC

Mailing Address
13115 Beach Cir.

City | State | Zip Code
Anchorage | AK | 99515-3748

FEC ID number of contributing federal political committee.

Name of Employer
Lincoln Financial Advisors

Occupation
Managing Agent

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
1300.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
150.00

Payroll Deduction

Transaction ID: R1300379

**C.** Full Name (Last, First, Middle Initial)
Mr. Steven M. Stratton, LUTCF

Mailing Address
17131 Parkview Dr

City | State | Zip Code
Morgan Hill | CA | 95037

FEC ID number of contributing federal political committee.

Name of Employer
Prism Ins. & Financial Services

Occupation

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
378.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1286085

**SUBTOTAL** of Receipts This Page (optional) ▶ **202.20**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 121 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Michael W. Struebing, LUTCF
Mailing Address
16112 Parker Street
City: Omaha | State: NE | Zip Code: 68118-2429
FEC ID number of contributing federal political committee.
Name of Employer: Heritage Financial Services | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 363.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 27.50
Payroll Deduction
Transaction ID: R1297639

**B.** Full Name (Last, First, Middle Initial)
Mr. Mark Phelan Sudderberg
Mailing Address
1751 Clinton St.
City: Rockford | State: IL | Zip Code: 61103
FEC ID number of contributing federal political committee.
Name of Employer: Coyle Varland & Sudderberg | Occupation: Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1297844

**C.** Full Name (Last, First, Middle Initial)
Mr. Stephen G. Summerlin
Mailing Address
4014 N. W. 15th Street
City: Gainesville | State: FL | Zip Code: 32605-1912
FEC ID number of contributing federal political committee.
Name of Employer: Summerlin Financial Advisors, Inc. | Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 445.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300454

**SUBTOTAL** of Receipts This Page (optional) ▶ **90.50**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Cameron C. Sutton, CLU, J.D.
Mailing Address
1165 Bellewood Square
City | State | Zip Code
Atlanta | GA | 30338
FEC ID number of contributing federal political committee.
Name of Employer: AON Consulting, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 700.00
Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1303235

**B.**
Full Name (Last, First, Middle Initial)
Mr. Donald R. Svoboda, CLU, ChFC
Mailing Address
5930 S 58th St #Z
City | State | Zip Code
Lincoln | NE | 68516-3653
FEC ID number of contributing federal political committee.
Name of Employer: Duling & Svoboda Insurance
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 330.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1297989

**C.**
Full Name (Last, First, Middle Initial)
Ms. Christi L. Swearingen, LUTCF
Mailing Address
18818 Jamie Dr.
City | State | Zip Code
Eagle River | AK | 99577
FEC ID number of contributing federal political committee.
Name of Employer: Insurance Concepts, Ltd.
Occupation: Sales Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 700.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 100.00
Payroll Deduction
Transaction ID: R1297907

**SUBTOTAL** of Receipts This Page (optional) ▶ **625.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Jeffrey J. Taggart, CLU, ChFC, LUT
Mailing Address
1107 Cedar Ln.
City | State | Zip Code
Cody | WY | 82414-5201
FEC ID number of contributing federal political committee.
Name of Employer: Union Central
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 344.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
**Transaction ID:** R1300495

**B.** Full Name (Last, First, Middle Initial)
Mr. Robert W. Talbott, CLU, LUTCF
Mailing Address
2500 W 22nd
City | State | Zip Code
Eugene | OR | 97405-1402
FEC ID number of contributing federal political committee.
Name of Employer: Transamerica Fin Advisors
Occupation: Executive Secretary
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 302.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
**Transaction ID:** R1289761

**C.** Full Name (Last, First, Middle Initial)
Mr. John Michael Taylor, CLU, ChFC
Mailing Address
911 Rugate Rd.
City | State | Zip Code
Columbus | GA | 31904
FEC ID number of contributing federal political committee.
Name of Employer: American General
Occupation: President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
**Transaction ID:** R1300893

**SUBTOTAL** of Receipts This Page (optional) ▶ **105.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Robert L. Tedaldi, Sr. CLU ChFC.
Mailing Address
1438 Woodstream Drive
City | State | Zip Code
Oldsmar | FL | 34677
FEC ID number of contributing federal political committee.
Name of Employer
Allmerica Financial Life
Occupation
Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
504.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1300735

**B.** Full Name (Last, First, Middle Initial)
Ms. Wilma Fulks Thomason, FIC
Mailing Address
5906 N Vermont
City | State | Zip Code
Oklahoma City | OK | 73112
FEC ID number of contributing federal political committee.
Name of Employer
Modern Woodmen of America
Occupation
District Representative
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
216.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
18.00
Payroll Deduction
Transaction ID: R1297899

**C.** Full Name (Last, First, Middle Initial)
Mr. Brad Tison, CLU, ChFC, CFP
Mailing Address
3216 Southern Woods Drive
City | State | Zip Code
Des Moines | IA | 50321
FEC ID number of contributing federal political committee.
Name of Employer
Clarica Life Insurance Company
Occupation
Regional Marketing Officer
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
504.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
50.40
Payroll Deduction
Transaction ID: R1297556

**SUBTOTAL** of Receipts This Page (optional) ▶ **110.40**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Jack B. Turner, CLU, ChFC

Mailing Address
310 Fairway Drive

City | State | Zip Code
Clarksville | TN | 37043-4729

FEC ID number of contributing federal political committee.

Name of Employer
Jack B. Turner & Associates, Inc

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 03 2001

Amount of Each Receipt this Period
500.00

Check

**Transaction ID:** R1301052

---

**B.** Full Name (Last, First, Middle Initial)
Ms. Lynda D. Turner, LUTCF

Mailing Address
1070 South Bosque Loop

City | State | Zip Code
Bosque Farms | NM | 87068-9063

FEC ID number of contributing federal political committee.

Name of Employer
AXA Advisors

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

**Transaction ID:** R1300570

---

**C.** Full Name (Last, First, Middle Initial)
Mr. Howard Raymond Utz, LUTCF

Mailing Address
PO Box 480

City | State | Zip Code
Mars | PA | 16046

FEC ID number of contributing federal political committee.

Name of Employer
Kansas City Life Insurance Company

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
510.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.50

Payroll Deduction

**Transaction ID:** R1300424

---

**SUBTOTAL** of Receipts This Page (optional) ▶ **567.70**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Robert D. Vieluf, LUTCF

Mailing Address
403 Crestwood Estates

City | State | Zip Code
Collinsville | IL | 62234-2324

FEC ID number of contributing federal political committee.

Name of Employer
MetLife

Occupation
Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1300337

**B.** Full Name (Last, First, Middle Initial)
Mr. Richard D. Vonderhaar, LUTCF

Mailing Address
13330 Lake St.

City | State | Zip Code
Omaha | NE | 68164

FEC ID number of contributing federal political committee.

Name of Employer
Heritage Financial Srvs., Inc.

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
525.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 04 / 2001

Amount of Each Receipt this Period
250.00

Credit Card

Transaction ID: R13D1254

**C.** Full Name (Last, First, Middle Initial)
Ms. Sylvia J. Walker, LUTCF, CPIW

Mailing Address
805 Terrace Dr

City | State | Zip Code
Newport News | VA | 23601-2240

FEC ID number of contributing federal political committee.

Name of Employer
Nationwide Insurance

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1300206

**SUBTOTAL** of Receipts This Page (optional) ▶ **292.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. James J. Wanek, CLU
Mailing Address
629 Karl Street
City | State | Zip Code
Green Bay | WI | 54301-2218
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1300135

**B.** Full Name (Last, First, Middle Initial)
Mr. David R. Watson, CLU, ChFC, AEP
Mailing Address
7 Elm Drive
City | State | Zip Code
Philadelphia | PA | 19146-1035
FEC ID number of contributing federal political committee.
Name of Employer: PHOENIX Wealth Management
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1289960

**C.** Full Name (Last, First, Middle Initial)
Mr. Thomas L. Webb, CLU, ChFC
Mailing Address
4648 Circuit Rider Ln S
City | State | Zip Code
Salem | OR | 97302-9797
FEC ID number of contributing federal political committee.
Name of Employer: The Penn Mutual Life Insurance Company
Occupation: Regional Director
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 12 17 2001
Amount of Each Receipt this Period: 300.00
Credit Card
Transaction ID: R1302547

**SUBTOTAL** of Receipts This Page (optional) ▶ **367.20**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Charles Weinstein, CLU, ChFC, LUT
Mailing Address
131 Cornell Drive
City | State | Zip Code
Commack | NY | 11725-2503
FEC ID number of contributing federal political committee.
Name of Employer | Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1300435

**B.** Full Name (Last, First, Middle Initial)
Mr. Marlin D. Wells, CLU, ChFC, LUT
Mailing Address
2407 Woodbine Way
City | State | Zip Code
Roswell | NM | 88201-9261
FEC ID number of contributing federal political committee.
Name of Employer: MONY Life Insurance Company | Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 360.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1297891

**C.** Full Name (Last, First, Middle Initial)
Ms. LouAnn West, LUTCF
Mailing Address
301 S. Mills Ave.
City | State | Zip Code
Lodi | CA | 55242
FEC ID number of contributing federal political committee.
Name of Employer: Allstate Insurance Co | Occupation: Financial Services Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1300718

**SUBTOTAL** of Receipts This Page (optional) ▶ **72.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Lester E. Westgard

Mailing Address
2714 26th Ave SW

City | State | Zip Code
Fargo | ND | 58103-5006

FEC ID number of contributing federal political committee.

Name of Employer
The Principal Financial Group

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
720.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
80.00

Payroll Deduction

Transaction ID: R1207681

**B.** Full Name (Last, First, Middle Initial)
Mr. Andrew D. Westham, CLU

Mailing Address
462 Stevens Ave Ste 302

City | State | Zip Code
Solana Beach | CA | 92075

FEC ID number of contributing federal political committee.

Name of Employer
Wealth Transfer Planning, Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 13 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R13D1934

**C.** Full Name (Last, First, Middle Initial)
Ms. Nancy Weston

Mailing Address
401 Holmes Ave, N.E.

City | State | Zip Code
Huntsville | AL | 35801-4142

FEC ID number of contributing federal political committee.

Name of Employer
Weston Agency, Inc.

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
300.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.00

Check

Transaction ID: R13D1706

**SUBTOTAL** of Receipts This Page (optional) ▶ **610.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 130 / 145
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Ms. Susan Wier, CFP, LUTCF, Ch

Mailing Address
8023 South Zikes Rd

City | State | Zip Code
Bloomington | IN | 47401-9178

FEC ID number of contributing federal political committee.

Name of Employer
Irwin Union Investors Services

Occupation
Vise President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
504.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1286333

**B.** Full Name (Last, First, Middle Initial)
Mr. Irvin F. Wiese, III, CLU, ChFC

Mailing Address
1341 Grander Lane Suite 100

City | State | Zip Code
Columbia | SC | 29210

FEC ID number of contributing federal political committee.

Name of Employer
McDonald-Wiese Group, Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
264.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1286298

**C.** Full Name (Last, First, Middle Initial)
Mr. Howard A. Wiggins, LUTCF

Mailing Address
10300 Bailey Cove Rd. #5

City | State | Zip Code
Huntsville | AL | 35803-2836

FEC ID number of contributing federal political committee.

Name of Employer
Allstate Life Ins. Co./IL

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
300.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1286242

**SUBTOTAL** of Receipts This Page (optional) ▶ **92.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 131 / 145
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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Leroy L. Wilbers, Jr. CLU, LUTCF
Mailing Address
309 Deerfield Pl
City | State | Zip Code
Jefferson City | MO | 65109
FEC ID number of contributing federal political committee.
Name of Employer: Wallstreet Ins. Group
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 36.00
Payroll Deduction
**Transaction ID:** R1288279

**B.** Full Name (Last, First, Middle Initial)
Mr. Ian C. Wilkinson, LUTCF
Mailing Address
P. O. Box 7896
City | State | Zip Code
Macon | GA | 31209-7896
FEC ID number of contributing federal political committee.
Name of Employer: American United Life
Occupation: Representative
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
**Transaction ID:** R1288187

**C.** Full Name (Last, First, Middle Initial)
Mr. Gary W. Williams, LUTCF, RFC
Mailing Address
PO Box 397
City | State | Zip Code
Vinton | VA | 24179-0397
FEC ID number of contributing federal political committee.
Name of Employer: American United Life
Occupation: General Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
**Transaction ID:** R1288188

**SUBTOTAL** of Receipts This Page (optional) ▶ **78.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Jeffrey S. Williams, CLU

Mailing Address
800 SE 4 Street #206

City: Fort Lauderdale | State: FL | Zip Code: 33301

FEC ID number of contributing federal political committee.

Name of Employer: CNA Insurance
Occupation: Account Executive

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 231.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 21.00

Payroll Deduction

Transaction ID: R1300869

**B.** Full Name (Last, First, Middle Initial)
Mr. Larry J. Winkelhake, CLU, ChFC

Mailing Address
18600 Longview Ct

City: Brookfield | State: WI | Zip Code: 53045

FEC ID number of contributing federal political committee.

Name of Employer: Mortensen-Winkelhake
Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 740.40

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 60.00

Payroll Deduction

Transaction ID: R1289942

**C.** Full Name (Last, First, Middle Initial)
David A. Winston

Mailing Address
9210 Graceland Place

City: Fairfax | State: VA | Zip Code: 22031-1913

FEC ID number of contributing federal political committee.

Name of Employer: NALU
Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 600.08

Date of Receipt: 12 14 2001

Amount of Each Receipt this Period: 23.08

Check

Transaction ID: R13D2093

**SUBTOTAL** of Receipts This Page (optional) ▶ **104.08**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
David A. Winston

Mailing Address
9210 Graceland Place

City | State | Zip Code
Fairfax | VA | 22031-1913

FEC ID number of contributing federal political committee.

Name of Employer
NALU

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
600.08

Date of Receipt
12 14 2001

Amount of Each Receipt this Period
23.08

Check

Transaction ID: R13D2084

**B.** Full Name (Last, First, Middle Initial)
David A. Winston

Mailing Address
9210 Graceland Place

City | State | Zip Code
Fairfax | VA | 22031-1913

FEC ID number of contributing federal political committee.

Name of Employer
NALU

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
600.08

Date of Receipt
12 14 2001

Amount of Each Receipt this Period
23.08

Check

Transaction ID: R13D2085

**C.** Full Name (Last, First, Middle Initial)
David A. Winston

Mailing Address
9210 Graceland Place

City | State | Zip Code
Fairfax | VA | 22031-1913

FEC ID number of contributing federal political committee.

Name of Employer
NALU

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
600.08

Date of Receipt
12 14 2001

Amount of Each Receipt this Period
23.08

Check

Transaction ID: R13D2086

**SUBTOTAL** of Receipts This Page (optional) ▶ **69.24**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 134 / 145
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
David A. Winston

Mailing Address
9210 Graceland Place

City | State | Zip Code
Fairfax | VA | 22031-1913

FEC ID number of contributing federal political committee.

Name of Employer
NALU

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
600.08

Date of Receipt
12 14 2001

Amount of Each Receipt this Period
23.08

Check

Transaction ID: R1302087

**B.** Full Name (Last, First, Middle Initial)
David A. Winston

Mailing Address
9210 Graceland Place

City | State | Zip Code
Fairfax | VA | 22031-1913

FEC ID number of contributing federal political committee.

Name of Employer
NALU

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
600.08

Date of Receipt
12 14 2001

Amount of Each Receipt this Period
23.08

Check

Transaction ID: R1302088

**C.** Full Name (Last, First, Middle Initial)
David A. Winston

Mailing Address
9210 Graceland Place

City | State | Zip Code
Fairfax | VA | 22031-1913

FEC ID number of contributing federal political committee.

Name of Employer
NALU

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
600.08

Date of Receipt
12 14 2001

Amount of Each Receipt this Period
23.08

Check

Transaction ID: R1302089

**SUBTOTAL** of Receipts This Page (optional) ▶ **69.24**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
# ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. William T. Wood

Mailing Address
3810 Montrose Rd

City | State | Zip Code
Birmingham | AL | 35213

FEC ID number of contributing federal political committee.

Name of Employer
Wood Financial Group

Occupation
President

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
225.00

Date of Receipt
12 26 2001

Amount of Each Receipt this Period
125.00

Check

Transaction ID: R1303249

**B.** Full Name (Last, First, Middle Initial)
Mr. Ronald I. Woodmansee, CLU,ChFC,CEBS

Mailing Address
25 Picadilly Cir

City | State | Zip Code
Marlton | NJ | 08053-4235

FEC ID number of contributing federal political committee.

Name of Employer
Fuller Woodmansee & Company

Occupation

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
300.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1300358

**C.** Full Name (Last, First, Middle Initial)
Mr. Clelle D. Wooten, Sr., LUTCF

Mailing Address
520 Dogwood Road

City | State | Zip Code
Statesville | NC | 28677

FEC ID number of contributing federal political committee.

Name of Employer
Wooten Insurance Center

Occupation
President/Owner

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
290.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
27.50

Payroll Deduction

Transaction ID: R1297523

**SUBTOTAL** of Receipts This Page (optional) ▶ **177.50**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 136 / 145
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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Peter J. Worth

Mailing Address
465 Park Ave Apt-13

City | State | Zip Code
New York | NY | 10022-1902

FEC ID number of contributing federal political committee.

Name of Employer
Amer. Benefits & Comp. Sys. Inc.

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
550.00

Date of Receipt
12 31 2001

Amount of Each Receipt this Period
400.00

Check

**Transaction ID:** R1303485

**B.** Full Name (Last, First, Middle Initial)
Mr. Mark L. Yevomitski, CAE

Mailing Address
14 Bridle Pl.

City | State | Zip Code
E. Greenbush | NY | 12061-1111

FEC ID number of contributing federal political committee.

Name of Employer
New York State AIFA, Inc.

Occupation
Executive Vice President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

**Transaction ID:** R1300934

**C.** Full Name (Last, First, Middle Initial)
Mr. Eugene K. Youngentob, CLU, ChFC

Mailing Address
8205 Coach Street

City | State | Zip Code
Potomac | MD | 20854-3814

FEC ID number of contributing federal political committee.

Name of Employer
Arkin, Youngentob Assoc., LLP

Occupation
PARTNER

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
240.00

Date of Receipt
12 21 2001

Amount of Each Receipt this Period
240.00

Check

**Transaction ID:** R1302989

**SUBTOTAL** of Receipts This Page (optional) ▶ **661.00**

**TOTAL** This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 137 / 145
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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Stuart L. Youngentob, JD,CPA
Mailing Address
11710 Slatestone Court
City | State | Zip Code
Potomac | MD | 20854
FEC ID number of contributing federal political committee.
Name of Employer: Arkin, Youngentob Associates LLC
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 360.00
Date of Receipt: 12 21 2001
Amount of Each Receipt this Period: 360.00
Check
Transaction ID: R13029B1

**B.** Full Name (Last, First, Middle Initial)
Mr. Alan R. Zalewski, CLU, ChFC, LUT
Mailing Address
6908 North 27th Street
City | State | Zip Code
Tacoma | WA | 98407-1002
FEC ID number of contributing federal political committee.
Name of Employer: Burnley Wilson Associates
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1288371

**C.** Full Name (Last, First, Middle Initial)
Mr. Theodore J. Zouzounis, CLU
Mailing Address
820 Mariposa Rd
City | State | Zip Code
Lafayette | CA | 94549
FEC ID number of contributing federal political committee.
Name of Employer: AXIA Employee Benefits
Occupation: Partner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 420.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 35.00
Payroll Deduction
Transaction ID: R1299913

**SUBTOTAL** of Receipts This Page (optional) ▶ **437.00**

**TOTAL** This Period (last page this line number only) ▶ **50824.39**

# SCHEDULE B (FEC Form 3X)
# ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29



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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Ryan for Congress

Mailing Address
Box 1919
City: Janesville | State: WI | Zip Code: 53547-9941

Purpose of Disbursement
Contribution: Paul Ryan (WI-1-R-US House

Candidate Name
Paul Ryan (WI-1-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: WI District: 1

Disbursement For: 2002
X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 12 04 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Paul Ryan (WI-1-R-US House)

Transaction ID: D6510

---

**B.** Full Name (Last, First, Middle Initial)
Lucas for Congress

Mailing Address
PO Box 26825
City: Oklahoma City | State: OK | Zip Code: 73126

Purpose of Disbursement
Contribution: Frank D. Lucas (OK-6-R-US

Candidate Name
Frank D. Lucas (OK-6-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: OK District: 6

Disbursement For: 2002
X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 12 04 2001

Amount of Each Disbursement this Period: 500.00

Contribution: Frank D. Lucas (OK-6-R-US House)

Transaction ID: D6514

---

**C.** Full Name (Last, First, Middle Initial)
Citizens for Bunning

Mailing Address
1717 Dixie Highway Suite 180
City: Ft Wright | State: KY | Zip Code: 41011

Purpose of Disbursement
Contribution: Jim Bunning (KY-R-US Senat

Candidate Name
Jim Bunning (KY-R)

Category/ Type

Office Sought: ☐ House X Senate ☐ President
State: KY District: 0

Disbursement For: 2004
X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 12 04 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Jim Bunning (KY-R-US Senate)

Transaction ID: D6515

---

**SUBTOTAL** of Disbursements This Page (optional) ▶ **2500.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE B (FEC Form 3X)
# ITEMIZED DISBURSEMENTS

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FOR LINE NUMBER: (check only one)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Friends of Jim Inhofe

Mailing Address
3620 Barwick Drive PO Box 133
City State Zip Code
Norman OK 73072

Purpose of Disbursement
Contribution: Jim M. Inhofe (OK-R-US Sen

Candidate Name
Jim M. Inhofe (OK-R)

Category/ Type

Office Sought: House / X Senate / President
State: OK District: 0

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
12 / 04 / 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Jim M. Inhofe (OK-R-US Senate)

Transaction ID: D6516

**B.** Full Name (Last, First, Middle Initial)
LaTourette for Congress Committee

Mailing Address
7200 Center Street Suite 102
City State Zip Code
Mentor OH 44060

Purpose of Disbursement
Contribution: Steve C. LaTourette (OH-19

Candidate Name
Steve C. LaTourette (OH-19-R)

Category/ Type

Office Sought: X House / Senate / President
State: OH District: 19

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
12 / 06 / 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Steve C. LaTourette (OH-19-R-US House)

Transaction ID: D6517

**C.** Full Name (Last, First, Middle Initial)
Friends of John Boehner

Mailing Address
7908-I Cincinnati Dayton Road
City State Zip Code
West Chester OH 45069

Purpose of Disbursement
Contribution: John A. Boehner (OH-8-R-US

Candidate Name
John A. Boehner (OH-8-R)

Category/ Type

Office Sought: X House / Senate / President
State: OH District: 8

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
12 / 11 / 2001

Amount of Each Disbursement this Period
1000.00

Contribution: John A. Boehner (OH-8-R-US House)

Transaction ID: D6518

**SUBTOTAL** of Disbursements This Page (optional) ▶ **3000.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE B (FEC Form 3X)
# ITEMIZED DISBURSEMENTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Torricelli for U S Senate Inc

Mailing Address
1300 Connecticutt Ave NW Suite 600
City: Washington | State: DC | Zip Code: 20036

Purpose of Disbursement
Contribution: Robert G. Torricelli (NJ-D

Candidate Name
Robert G. Torricelli (NJ-D)

Category/ Type

Office Sought: ☐ House ☒ Senate ☐ President
State: NJ District: 0

Disbursement For: 2002 ☒ Primary ☐ General ☐ Other (specify)

Date of Disbursement: 12 / 11 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Robert G. Torricelli (NJ-D-US Senate)

Transaction ID: D6519

**B.** Full Name (Last, First, Middle Initial)
People With Hart

Mailing Address
PO Box 435
City: Wexford | State: PA | Zip Code: 15090

Purpose of Disbursement
Contribution: Melissa A. Hart (PA-4-R-US

Candidate Name
Melissa A. Hart (PA-4-R)

Category/ Type

Office Sought: ☒ House ☐ Senate ☐ President
State: PA District: 4

Disbursement For: 2002 ☒ Primary ☐ General ☐ Other (specify)

Date of Disbursement: 12 / 11 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Melissa A. Hart (PA-4-R-US House)

Transaction ID: D6520

**C.** Full Name (Last, First, Middle Initial)
Mascara For Congress

Mailing Address
PO Box 1109
City: Washington | State: PA | Zip Code: 15301

Purpose of Disbursement
Contribution: Frank R. Mascara (PA-20-D-

Candidate Name
Frank R. Mascara (PA-20-D)

Category/ Type

Office Sought: ☒ House ☐ Senate ☐ President
State: PA District: 20

Disbursement For: 2002 ☒ Primary ☐ General ☐ Other (specify)

Date of Disbursement: 12 / 11 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Frank R. Mascara (PA-20-D-US House)

Transaction ID: D6521

**SUBTOTAL** of Disbursements This Page (optional) ▶ **5000.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE B (FEC Form 3X)
# ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29



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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Jim Ryun for Congress

Mailing Address
PO Box 826
City: Topeka | State: KS | Zip Code: 66601

Purpose of Disbursement
Returned Check #9748 dated 11/01/2001 to

Candidate Name
Jim Ryun (KS-2-R)

Category/ Type

Office Sought: X House / Senate / President
State: KS District: 2

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 12 / 12 / 2001

Amount of Each Disbursement this Period: -1000.00

Returned Check #9748 dated 11/01/2001 for Jim Ryun (KS-2-R).

Transaction ID: D6522

**B.** Full Name (Last, First, Middle Initial)
Lone Star Fund - FEDERAL

Mailing Address
PO Box 4219
City: Dallas | State: TX | Zip Code: 75208

Purpose of Disbursement
Contribution: Lone Star Fund (PAC to PAC

Candidate Name
Lone Star Fund (-D)

Category/ Type

Office Sought: House / Senate / President
State: District:

Disbursement For: 2001
Primary / General / X Other (specify)

Date of Disbursement: 12 / 13 / 2001

Amount of Each Disbursement this Period: 5000.00

Contribution: Lone Star Fund (PAC to PAC contribution)

Transaction ID: D6523

**C.** Full Name (Last, First, Middle Initial)
Reynolds for Congress

Mailing Address
171 Sully's Trail
City: Pittsford | State: NY | Zip Code: 14534

Purpose of Disbursement
Contribution: Thomas M. Reynolds (NY-27-

Candidate Name
Thomas M. Reynolds (NY-27-R)

Category/ Type

Office Sought: X House / Senate / President
State: NY District: 27

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 12 / 14 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Thomas M. Reynolds (NY-27-R-US House)

Transaction ID: D6524

**SUBTOTAL** of Disbursements This Page (optional) ▶ **5000.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE B (FEC Form 3X)
# ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29



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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Torricelli for U S Senate Inc

Mailing Address
1300 Connecticutt Ave NW Suite 600
City: Washington | State: DC | Zip Code: 20036

Purpose of Disbursement
Contribution: Robert G. Torricelli (NJ-D

Candidate Name
Robert G. Torricelli (NJ-D)

Category/ Type

Office Sought: House / X Senate / President — State: NJ — District: 0

Disbursement For: 2002 — X Primary / General / Other (specify)

Date of Disbursement: 12 / 17 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Robert G. Torricelli (NJ-D-US Senate)

Transaction ID: D6525

---

**B.** Full Name (Last, First, Middle Initial)
America's Foundation PAC

Mailing Address
128 North Columbus Street
City: Alexandria | State: VA | Zip Code: 22314

Purpose of Disbursement
Returned Check #9750 dated 11/01/2001 fo

Candidate Name
America's Foundation PAC (-R)

Category/ Type

Office Sought: House / Senate / President — State: — District:

Disbursement For: 2001 — Primary / General / X Other (specify)

Date of Disbursement: 12 / 20 / 2001

Amount of Each Disbursement this Period: -5000.00

Returned Check #9750 dated 11/01/2001 for America's Foundation PAC (-R).

Transaction ID: D6531

---

**C.** Full Name (Last, First, Middle Initial)
Bachus for Congress

Mailing Address
P O Box 59444
City: Birmingham | State: AL | Zip Code: 35259

Purpose of Disbursement
Contribution: Spencer T. Bachus, III (AL

Candidate Name
Spencer T. Bachus, III (AL-6-R)

Category/ Type

Office Sought: X House / Senate / President — State: AL — District: 6

Disbursement For: 2002 — X Primary / General / Other (specify)

Date of Disbursement: 12 / 20 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Spencer T. Bachus, III (AL-6-R-US House)

Transaction ID: D6532

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**SUBTOTAL** of Disbursements This Page (optional) ▶ **-2000.00**

**TOTAL** This Period (last page this line number only) ▶

# SCHEDULE B (FEC Form 3X)
# ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29



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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
John Sullivan for Congress

Mailing Address
6130 S Maplewood/Suite B

City: Tulsa | State: OK | Zip Code: 74136

Purpose of Disbursement
Contribution: John Sullivan (OK-1-R-US H

Candidate Name
John Sullivan (OK-1-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President

State: OK District: 1

Disbursement For: 2002 ☐ Primary ☐ General ☐ Other (specify)

Date of Disbursement
12 / 28 / 2001

Amount of Each Disbursement this Period
2000.00

Contribution: John Sullivan (OK-1-R-US House)

Transaction ID: D6533

B.

C.

| | |
|---|---|
| **SUBTOTAL** of Disbursements This Page (optional) ▶ | **2000.00** |
| **TOTAL** This Period (last page this line number only) ▶ | **15500.00** |

# SCHEDULE B (FEC Form 3X)
# ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☐ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☒ 28a ☐ 28b ☐ 28c ☐ 29



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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Annemarie Long

Mailing Address

1250 Capital of Texas Highway, Sou Building 2, Suite 600

City | State | Zip Code

Austin | TX | 78746-6464

Purpose of Disbursement

Refund to Individual

Candidate Name

Category/ Type

Office Sought: ☐ House ☐ Senate ☐ President

State: District:

Disbursement For: 2001

☐ Primary ☐ General ☒ Other (specify)

Date of Disbursement

12 20 2001

Amount of Each Disbursement this Period

200.00

Refund to Individual

Transaction ID: D6530

B.

C.

| | |
|---|---|
| **SUBTOTAL** of Disbursements This Page (optional) ▶ | **200.00** |
| **TOTAL** This Period (last page this line number only) ▶ | **200.00** |

**SCHEDULE D**

**DEBTS AND OBLIGATIONS**

**Excluding Loans**

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)

- [ ] 9
- [X] 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor

National Association of Insurance and Financial Advisors

Mailing Address

2901 Telstar Court

City: Falls Church | State: VA | ZIP Code: 22042-1205

Nature of Debt (Purpose): Equipment rental

Outstanding Balance Beginning This Period: 6084.14

Transaction ID: D1234

| Amount Incurred This Period | Payment This Period | Outstanding Balance at Close of This Period |
|---|---|---|
| 8324.37 | 10029.93 | 24448.44 |

B

C

| | | |
|---|---|---|
| 1) **SUBTOTALS** This Period This Page (optional) | ▶ | **24448.44** |
| 2) **TOTALS** This Period (last page this line number only) | ▶ | **24448.44** |
| 3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only) | ▶ | |
| 4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only) | ▶ | |