REPORT OF RECEIPTS AND DISBURSEMENTS FOR A COMMITTEE OR ORGANIZATION SUPPORTING A NOMINATING CONVENTION (Summary Page)

10/14/2002 11 : 59

1. (a) Name of Committee (in full)
2004 DEMOCRATIC NATIONAL CONVENTION COMMITTEE, INC.

2. FEC Identification Number
C00381244

(b) Address (Number and Street)
430 South Capitol St., S.E.

(c) City, State, and ZIP Code
Washington DC 20003

3. Type of Committee/Organization
[X] Convention Committee
[ ] Host Committee
[ ] Other _____ (specify)

4. TYPE OF REPORT (check appropriate box(es))
(a) [ ] POST-CONVENTION REPORT
[ ] QUARTERLY REPORT (check one) [ ] April 15 [ ] July 15 [X] October 15 [ ] January 31
[ ] FINAL REPORT
(b) Is this an Amendment ? [ ] YES [X] NO

SUMMARY OF RECEIPTS AND DISBURSEMENTS

5. Covering period FROM: 07/01/2002 THROUGH: 09/30/2002

SECTION A - CASH BALANCE SUMMARY	Column A This period	Column B Calendar Year-to-Date
6. (a) Cash on Hand January 1, 20 _____		0.00
(b) Cash on Hand at Beginning of Reporting Period	0.00	
(c) Total Receipts (From Line 20)	350000.00	350000.00
(d) Subtotal (Add Lines 6(b) and 6(c) for Column A and 6(a) and 6(c) for Column B)	350000.00	350000.00
7. Total Disbursements (From Line 25)	15.00	15.00
8. Cash on Hand at Close of Reporting Period (Subtract Line 7 from Line 6(d))	349985.00	349985.00
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C or Schedule D)	0.00	
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C or Schedule D)	0.00	

SECTION B - SUMMARY OF EXPENDITURES SUBJECT TO LIMITATIONS		
11. Convention Expenditures (from line 21(c))	15.00	15.00
12. Refunds, Rebates, Returns of Deposits Relating to Convention Expenditures (From Line 17(c))	0.00	0.00
(a) Expenditures Subject to Limitation (Subtract Line 12 from Line 11)	15.00	15.00
(b) Expenditures from Prior Years Subject to Limitation	0.00	0.00
(c) Total Expenditures Subject to Limitation (Add Lines 12(a) and 12(b))	15.00	15.00

I certify that I have examined this report and to the best of my knowledge and belief it is true, correct, and complete.

Bradley K. Marshall _____ 10/15/2002

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C., 437g.

For Further Information Contact: Federal Election Commission
Toll Free 800/424-9530
Local 202/694-1100

FE1AN056

DETAILED SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS
(PAGE 2 of FEC Form 4)

Name of committee (in full)
2004 DEMOCRATIC NATIONAL CONVENTION COMMITTEE, INC.

Report Covering the Period
FROM: 07/01/2002 TO: 09/30/2002

RECEIPTS	Column A This period	Column B Calendar Year-to-Date
13. Federal Funds (Itemize all on Schedule A)		
14. Contributions to Defray Convention Expenses:		
(a) Itemized (Use Schedule A)	0.00	
(b) Unitemized	0.00	
(c) Subtotal of Contributions to Defray Convention Expenses (Add Lines (14(a) and 14(b))	0.00	0.00
15. Transfers from Affiliated Committees	0.00	0.00
16. Loans and Loan Repayments Received (Add Lines 16(a) and 14(b))		
(a) Loans Received	350000.00	
(b) Loan Repayments Received	0.00	
(c) Subtotal of Loans and Loan Repayments Received (add Line 14a and 14b)	350000.00	350000.00
17. Refunds, Rebates, Returns of Deposits Relating to Convention Expenditures:		
(a) Itemized (Use Schedule A)	0.00	
(b) Unitemized	0.00	
(c) Subtotal of Refunds, Rebates, Returns of Deposits Relating to Convention Expenditures (Add Lines (17(a) and 17(b))	0.00	0.00
18. Other Refunds, Rebates. Returns of Deposits:		
(a) Itemized Other Refunds. Rebates, Returns of Deposits	0.00	
(b) Unitemized Other Refunds, Rebates,Returns of Deposits	0.00	
(c) Subtotal of Refunds, Rebates, Returns of Deposits (Add Lines 18(a) and 18(b))	0.00	0.00
19. Other Income		
(a) Itemized (Use Schedule A)	0.00	
(b) Unitemized	0.00	
(c) Subtotal of Other Income (Add Lines 13, 14(c), 15, 16(c), 17(c), 18 (c) and 19(c))	0.00	0.00
20. TOTAL RECEIPTS (Add Lines 13, 14(c). 15(c), 16(c). 17(c) . 18(c) and 19(c))	350000.00	350000.00
DISBURSEMENTS		
21. Convention Expenditures:		
(a) Itemized (Use Schedule B)	15.00	
(b) Unitemized	0.00	
(c) Subtotal of Convention Expenditures (Add Lines 21(a) and 21(b))	15.00	15.00
22. Transfers to Affiliated Committees	0.00	0.00
23. Loans and Loan Repayments Made		
(a) Loans Made	0.00	
(b) Loan Repayments Made	0.00	
(c) Subtotal of Loans and Loan Repayments Made (Add Lines 23(a) and 23(b))	0.00	0.00
24. Other Disbursements:		
(a) Itemized (Use Schedule B)	0.00	
(b) Unitemized	0.00	
(c) Subtotal of Other Disbursments (Add Lines 24(a) and 24(b))	0.00	0.00
25. TOTAL DISBURSEMENTS (Add Lines 21(c), 22, 23(c) and 24(c))	15.00	15.00

SCHEDULE A (FEC Form 4)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 3 / 6

☐ 13	☐ 14a	☐ 15	☒ 16a	
☐ 16b	☐ 17a	☐ 18a	☐ 19a	

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
2004 DEMOCRATIC NATIONAL CONVENTION COMMITTEE, INC.

A.
Full Name (Last, First, Middle Initial)
BANK OF AMERICA,NA

Mailing Address
REGIONAL CENTER, VA2-125-04-01 P.O. BOX 27025

City: RICHMOND State: VA Zip Code: 23281-7025

FEC ID number of contributing federal political committee.

Name of Employer

Occupation

Receipt For: 2000
Primary X General
Other (specify) ▼

Election Cycle-to-Date ▼ .00

Date of Receipt
M M D D Y Y Y Y
09 30 2002

Amount of Each Receipt this Period
350000.00

Transaction ID: SA16A-4

B.

C.

SUBTOTAL of Receipts This Page (optional) ..... ▶	**350000.00**
TOTAL This Period (last page this line number only) ..... ▶	**350000.00**

SCHEDULE B (FEC Form 4)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

PAGE 4 / 6

[X] 21a [ ] 22 [ ] 23a [ ] 23b [ ] 24a

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)
2004 DEMOCRATIC NATIONAL CONVENTION COMMITTEE, INC.

A.

Full Name (Last, First, Middle Initial)
BANK OF AMERICA NA

Mailing Address
REGIONAL CENTER, VA2-125-04-01 P.O. BOX 27025

City: RICHMOND
State: VA
Zip Code: 23261-7025

Purpose of Disbursement
Bank Charges

Candidate Name

Category/ Type

Office Sought: House / Senate / President

State: District:

Disbursement For: Primary / General / Other (specify)

Date of Disbursement
09 23 2002

Amount of Each Disbursement this Period
15.00

Transaction ID: SB21A-3

B.

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **15.00**

TOTAL This Period (last page this line number only) ..... ▶ **15.00**

SCHEDULE C (FEC Form 4)

LOANS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE 16a OF FORM 4

NAME OF COMMITTEE (In Full)
2004 DEMOCRATIC NATIONAL CONVENTION COMMITTEE, INC.

LOAN SOURCE Full Name (Last, First, Middle Initial)
BANK OF AMERICA NA

Election:
- [ ] Primary
- [x] General
- [ ] Other (specify)

Mailing Address
REGIONAL CENTER, VA2-125-04-01 P.O. BOX 27025

City RICHMOND State VA ZIP Code 23261-7025

Original Amount of Loan	Cumulative Payment To Date	Balance Outstanding at Close of This Period
350000.00	0.00	350000.00

TERMS

Date Incurred (M M D D Y Y Y Y)	Date Due	Interest Rate	Secured:
09 30 2002	08/30/03	Prime+1 % (apr)	[x] Yes [ ] No

Transaction ID: SC-ID-0001

Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:
Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:
Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:
Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:

SUBTOTALS This Period This Page (optional) ..... ▶ **350000.00**

TOTALS This Period (last page in this line only) ..... ▶ **350000.00**

Carry outstanding balance only to LINE 3, Schedule D, for this line. If no Schedule D, carry forward to appropriate line of Summary.

SCHEDULE C-1 (FEC Form 4)
LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

Supplementary for Information found on Page 6/6 of Schedule C

Federal Election Commission, Washington, D.C. 20463

Name of Committee (in Full)

2004 DEMOCRATIC NATIONAL CONVENTION COMMITTEE, INC.

FEC IDENTIFICATION NUMBER: C00381244

LENDING INSTITUTION [LENDER]
Full Name
BANK OF AMERICA,NA

Amount of Loan: 750000.00

Interest Rate (APR): Prime+1.00 %

Mailing Address
REGIONAL CENTER, VA2-125-04-01
P.O. BOX 27025

City: RICHMOND
State: VA
Zip Code: 23261-7025

Date Incurred or Established: 08 09 2002

Date Due: 08 30 2003

A. Has loan been restructured? [X] No [ ] Yes If yes, date originally incurred :

B. If line of credit,
Amount of this Draw: 350000.00
Total Outstanding balance : 350000.00

C. Are other parties secondarily liable for the debt incurred?
[X] No [ ] Yes (Endorsers and guarantors must be reported on Sch. C)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?
[ ] No [X] Yes If yes, specify:
Public Funds

What is the value of this collateral? 15000000.00

Does the lender have a perfected security interest in it? [ ] No [X] Yes

E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? [X] No [ ] Yes If yes, specify:

What is the estimated value? 0.00

A depository account must be established pursuant to 11 CFR 100.7(b)(11)(i)(B) and 100.8(b)(12)(i)(B).

Date account established:

Location of account

Address:

City, State, Zip:

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.

G. COMMITTEE TREASURER
Typed Name: Bradley K Marshall
Signature

DATE

H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:
I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of this loan are accurate as stated above.
II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.
III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.7(b)(11) and 100.8(b)(12) in making this loan.

AUTHORIZED REPRESENTATIVE
Typed Name
Signature
Title

DATE