



RECEIVED
FEC MAIL ROOM

2001 MAY 10 A 8:38

May 4, 2001

Mr. Dominic Ciaraldi
Public Records Office
Federal Election Commission
999 E Street, NW
Washington, DC 20463

Philip Morris Companies Inc. Political Action Committee
FEC Identification No. C00089136

Reference: 12 Day Pre-General Report (10/1/00-10/18/00) and Amended 12 Day Pre-General Report (10/1/00-10/18/00) dated 11/13/00

Dear Mr. Ciaraldi:

As referenced in your letter dated April 18, 2001, enclosed is the Schedule C-1 as well as a copy of our loan agreement. The loan was repaid in full in December of 2000, as reflected in the January 31, 2001 Year End Report.

For the record, please note that Treasurer of PHILPAC is Theodore A. Lattanzio as advised in the attached letter you received on February 27, 2001. Since the original request for additional information was incorrectly addressed to our former Treasurer Ralph L. Rogers, Jr., Mr. Lattanzio was not in receipt of the request until Thursday, April 26, 2001.

Sincerely,

Lisa Priest
Coordinator
PHILPAC

Enclosures



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2001 FEB 21 P 3:28

February 27, 2001

Mr. Dominic Ciaraldi
Reports Analyst
Reports Analysis Division
Federal Election Commission
998 E Street, NW
Washington, DC 20463

Philip Morris Companies Inc. Political Action Committee
FEC Identification No. C00089136


Dear Mr. Ciaraldi:

The resignation of our Treasurer and the appointment of a new one prompts this submission of an amendment to the Statement of Organization for the Philip Morris Inc. Political Action Committee. The new Treasurer is:

Theodore A. Lattanzio
120 Park Avenue
New York, NY 10017

Please do not hesitate to contact me directly at (202) 637-1510 if you are in need of further information.

Sincerely,



Gray L. Mitchell
Assistant Treasurer

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other than An Authorized Committee
(Summary Page)

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2001 MAY 10 A 8 38

1. NAME OF COMMITTEE (in full) Philip Morris Companies Inc. Political Action Committee		2. FEC IDENTIFICATION NUMBER C00089136
ADDRESS (number and street) <input type="checkbox"/> Check if different than previously reported. 120 Park Avenue	3. <input checked="" type="checkbox"/> This committee qualified as a multicandidate committee. (see FEC FORM 1M)	
CITY, STATE and ZIP CODE New York, NY 10017		

4. TYPE OF REPORT

April 15 Quarterly Report

July 15 Quarterly Report

October 15 Quarterly Report

January 31 Year End Report

July 31 Mid-Year Report (Non-election Year Only)

Termination Report

Monthly Report Due On:

February 20

June 20

October 20

March 20

July 20

November 20

April 20

August 20

December 20

May 20

September 20

January 31

Twelfth day report preceding Primary
(Type of Election)

election on 11/07/2000 in the State of NY

Thirtieth day report following the General Election on

In the State of _____

(b) Is this Report an Amendment? YES NO

SUMMARY	COLUMN A This Period	COLUMN B Calendar Year-to-date
5. Covering Period <u>10/01/2000</u> through <u>10/18/2000</u>		
6. (a) Cash on Hand January 1, 20 <u>00</u>		\$183,256.71
(b) Cash on Hand at Beginning of Reporting Period	\$90,814.61	
(c) Total Receipts (from Line 19)	\$130,732.69	\$766,347.58
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	\$221,547.30	\$949,604.29
7. Total Disbursements (from Line 30)	\$203,175.00	\$931,231.99
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	\$18,372.30	\$18,372.30
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	\$0.00	
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	\$100,000.00	

For further information contact:
Federal Election Commission
990 E Street, NW
Washington, DC 20463
Toll Free 800-424-9530
Local 202-219-3420

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Theodore A. Lattanzio

Signature of Treasurer

Date

5/2/01

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to penalties of 2 U.S.C. §437g.

FEC FORM 3X
(Revised 9/93)

**DETAILED SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS
PAGE 2, FEC FORM 3X**

(revised 1/1/91)

NAME OF COMMITTEE Philip Morris Companies Inc. Political Action Committee	REPORT COVERING PERIOD FROM 10/01/2000 TO: 10/18/2000	
I. RECEIPTS	COLUMN A Total This Period	COLUMN B Calendar Year
11. Contributions (other than loans) From:		
a. Individuals/Persons Other Than Political Committees		
i. Itemized (Use Schedule A)	\$23,155.94	\$347,089.01 11(a)(i)
ii. Unitemized	\$6,635.04	\$311,329.54 11(a)(ii)
iii. Total (add i and ii)	\$29,790.98	\$658,418.55 11(a)(iii)
b. Political Party Committees	\$0.00	\$0.00 11(b)
c. Other Political Committees (such as PACs)	\$0.00	\$0.00 11(c)
d. Total Contributions (add a iii, b and c)	\$29,790.98	\$658,418.55 11(d)
12. Transfers From Affiliated/Other Party Committees	\$0.00	\$0.00 12
13. All Loans Received	\$100,000.00	\$100,000.00 13
14. Loan Repayments Received	\$0.00	\$0.00 14
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.)	\$0.00	\$401.74 15
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees	\$0.00	\$500.00 16
17. Other Federal Receipts (Dividends, Interest, etc.)	\$941.71	\$7,027.28 17
18. Transfers from Nonfederal Account for Joint Activity	\$0.00	\$0.00 18
19. Total Receipts (add 11d, 12, 13, 14, 15, 16, 17, and 18)	\$130,732.69	\$766,347.68 19
20. Total Federal Receipts (subtract line 18 from line 19)	\$130,732.69	\$766,347.68 20
II. DISBURSEMENTS		
21. Operating Expenditures:		
a. Shared Federal/Non Federal Activity (from Schedule H4)		
i. Federal Share	\$0.00	\$0.00 21(a)(i)
ii. Non-Federal Share	\$0.00	\$0.00 21(a)(ii)
b. Other Federal Operating Expenditures	\$0.00	\$4,144.18 21(b)
c. Total Operating Expenditures (add a i, a ii, and b)	\$0.00	\$4,144.18 21(c)
22. Transfers to Affiliated/Other Party Committees	\$17,000.00	\$124,000.00 22
23. Contributions to Federal Candidates/Committees and Other Political Committees	\$181,000.00	\$735,166.09 23
24. Independent Expenditures (use Schedule E)	\$0.00	\$0.00 24
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d))(Use Schedule F)	\$0.00	\$0.00 25
26. Loan Repayments Made	\$0.00	\$0.00 26
27. Loans Made	\$0.00	\$0.00 27
28. Refunds of Contributions To:		
a. Individuals/Persons Other Than Political Committees	\$0.00	\$8,296.74 28(a)
b. Political Party Committees	\$0.00	\$0.00 28(b)
c. Other Political Committees (such as PACs)	\$0.00	\$0.00 28(c)
d. Total Contribution Refunds (add a, b and c)	\$0.00	\$8,296.74 28(d)
29. Other Disbursements	\$5,175.00	\$81,625.00 29
30. Total Disbursements (add 21c, 22, 23, 24, 25, 26, 27, 28d, and 29)	\$203,175.00	\$931,231.99 30
31. Total Federal Disbursements (subtract line 21 a ii from line 30)	\$203,175.00	\$931,231.99 31
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans)(from line 11d)	\$29,790.98	\$658,418.55 32
33. Total Contribution Refunds (from line 28d)	\$0.00	\$8,296.74 33
34. Net Contributions (other than loans)(subtract line 33 from 32)	\$29,790.98	\$652,121.81 34
35. Total Federal Operating Expenditures (add 21 a i and 21 b)	\$0.00	\$4,144.18 35
36. Offsets to Operating Expenditures (from line 15)	\$0.00	\$401.74 36
37. Net Operating Expenditures (subtract line 36 from 35)	\$0.00	\$3,742.42 37

SCHEDULE C-1 (FEC Form 3X)
LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

Supplementary for
 Information found on
 Page _____ of Schedule C

Federal Election Commission, Washington, D.C. 20489

NAME OF COMMITTEE (in Full) Philip Morris Companies Inc. Political Action Committee		FEC IDENTIFICATION NUMBER C 0 0 0 8 9 1 3 6	
LENDING INSTITUTION (LENDER) Full Name M&I Marshall and Ilsley Bank	Amount of Loan 1,000,000.00	Interest Rate (APR) 9.5%	
Mailing Address 770 North Water Street	Date Incurred or Established 10/03/2000	Date Due 01/15/2001	
City State Zip Code Milwaukee WI 53202-3593			

A. Has loan been restructured? No Yes If yes, date originally incurred _____

B. If line of credit, Amount of this Draw: _____ Total Outstanding Balance: _____

C. Are other parties secondarily liable for the debt incurred?
 No Yes (Endorsers and guarantors must be reported on Schedule C.)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?
 No Yes If yes, specify: _____
 What is the value of this collateral? _____
 Does the lender have a perfected security interest in it? No Yes

E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? No Yes If yes, specify: _____
 What is the estimated value? _____

A depository account must be established pursuant to 11 CFR 100.7(b)(11)(B) and 100.8(b)(12)(B).
 Location of account: _____
 Address: _____
 Date account established: _____
 City, State, Zip: _____

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.

Based on historical and projected cash flow

G. COMMITTEE TREASURER
 Typed Name **Theodore A. Vattasio** DATE **05/09/2001**
 Signature *Theodore A. Vattasio*

H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:
 I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above.
 II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.
 III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set for the at 11 CFR 100.7(b)(11) and 100.8(b)(12) in making this loan.

AUTHORIZED REPRESENTATIVE
 Typed Name **James R. Miller** DATE **05/09/2001**
 Signature *James R. Miller* Title **Vice President**

RECIPED MORRIS CONFINANCES INC POLITICAL ACTION COMM September 22, 1992 \$ 100,000

1. Promise to Pay and Payment Schedule. The undersigned, Maker, heretofore one or more promised to pay to the order of M&C MARSHALL & COMPANY BANK

- (Check (a), (b), (c) or (d); only one shall apply.)
a) Single Payment in one payment of \$ 240,475.00
b) Installments of Principal and Interest...
c) Installments of Principal...
d) Other...

2. Interest Calculation. The amount of interest is not shown on the 4 below. This Note bears interest on the unpaid principal balance before maturity.

- (Check (a) or (b) or complete line 3 below; only one shall apply.)
a) Fixed Rate. At the rate of N/A % per year
b) Variable Rate. At the annual rate which is equal to the following index Rate plus/minus...
3. The index Rate may or may not be the lowest rate charged by Lender

The Note Rate is 7.500 % An adjustment in the Note Rate will result in an increase or decrease in:
a) the amount of each payment
b) the amount of the final payment
c) the number of scheduled periodic payments
d) the amount of each remaining payment of principal and interest
e) the amount of each remaining payment of principal and interest
f) the amount of each remaining payment of principal and interest

In addition, Lender is authorized to change the amount of periodic payments if and to the extent necessary to pay in full all accrued interest owing on this Note. The Maker agreed to pay any resulting payments of amounts. The Note Rate shall be adjusted only on the following change dates:
a) the first day of each month
b) each scheduled payment date
c) as and when the index Rate changes

Interest is computed:
c) For the actual number of days principal is unpaid on the basis of a 360 day year
d) For the number of days principal is unpaid on the basis of a 360 day year, counting each day as 1/30th of a month and disregarding differences in lengths of months and years.

Unpaid principal and interest bear interest (and maturity will be paid) at the rate of N/A % per year, computed on the same basis as the interest rate before maturity.
3. Interest Payment. Interest is payable on 11/15/1992 and on the same day of each month thereafter.
4. Other Charges. If any payment other than the final payment is not made on or before the N/A day after its due date, Lender may collect a delinquency charge of N/A % of the unpaid amount.
5. Prepayment. Full or partial prepayment of this Note is permitted at any time without penalty.

THIS NOTE INCLUDES ADDITIONAL PROVISIONS ON REVERSE SIDE

RECIPED MORRIS CONFINANCES INC POLITICAL ACTION COMM SEAL

INDICATOR

[Signature]

[Signature]

- 1. Loan Proceeds \$
2. Or Life Ins. Charge
3. Or A & S Ins. Charge
4. Interest (Add-on)
5.
6. Face Amount of Note \$

FOR LENDER CLEARANCE USE ONLY

1. This document is not intended to constitute an offer or solicitation of any financial product or service.

ORGANIZATION BORROWING RESOLUTION
(Do Not Use For Partnership or Sole Proprietorships)

By the [] Board of Directors [] Board of Trustees [] Other _____
SPECIFY GOVERNING BODY

of PHILIP MORRIS COMPANIES INC. POLITICAL ACTION COMM a [] Corporation

[] Cooperative (unincorporated association) [] other _____ [] Partnership [] Limited Organization

whose principal place of business is located at 100 PARK AVENUE
NEW YORK NY 10017

RESOLVED, THAT ANY 2 of the officers of this Organization from time to time holding the following offices

of this Organization

[] (Check authorized officers) President Vice President Assistant Vice President Secretary Assistant Secretary Treasurer

Resigned Treasurer Ralph Ruger & Gray Mitchell
may be authorized for and on behalf of this Organization:

- (1) to arrange for the borrowing and to borrow from time to time money from M&J MARCHALL & FISLEY BANK and to give instructions to Lender regarding the same;
- (2) to execute and deliver to Lender from time to time notes and loan agreements evidencing such debts in such amounts with such maturities at such rates of interest and upon such terms and conditions as said officer(s) deem(s) proper;
- (3) to pledge, assign, mortgage or otherwise grant a security interest in any or all real property, fixtures, tangible or intangible personal property or any other assets of this Organization, to execute and deliver to Lender such security agreements, assignments, mortgages, financing statements, hypothecation agreements not to encumber and other agreements as may be requested by Lender from time to time with such promises, warranties, representations and conditions as said officer(s) deem(s) proper and to guarantee and/or secure the obligations of others to Lender and to perform such acts required of this Organization in such agreements or otherwise to perfect such security interests, including the deposit of such property with Lender (and to withdraw and make substitutions of same from time to time);
- (4) to endorse or assign with or without recourse and deliver to Lender for discount, negotiation, deposit, collection to bank balances or for collateral purposes, notes, drafts, checks, certificates of deposit, acceptances, chattel paper accounts, commercial and other business paper now owned or hereafter acquired by the Organization;
- (5) to execute and deliver to Lender applications, agreements and other instruments for the issuance by Lender of letters of credit for the account of this Organization;
- (6) to execute and deliver subordinations, guarantees or other financial undertakings to Lender; and
- (7) to do all other things necessary or appropriate to the authority granted by this Resolution, and that the signature(s) of said officer(s) appearing on any of the foregoing shall be conclusive evidence of their (their) approval thereof.

FURTHER RESOLVED that the custodian of the records of this Organization be and hereby is authorized and directed to certify to Lender the foregoing Resolution and that the provisions thereof are in conformity with the Articles of Incorporation, Constitution, Charter, Bylaws and other rules of the Organization and to provide the names and to provide specimen or facsimile signatures if requested of the person(s) authorized herein and that the foregoing Resolution and the authority thereby conferred shall remain in full force and effect until this Organization notifies Lender to the contrary in writing, and Lender may conclusively presume that such Resolution and signature(s) are in effect and that the persons identified herein from time to time as officers of the Organization have been duly elected or appointed to and continue to hold such offices. Receipt of any such notice shall not affect any actions taken by Lender prior thereto.

FURTHER RESOLVED that the Organization assumes full responsibility and holds harmless Lender for any and all payments made or any other actions taken by Lender in reliance upon the signatures, including facsimiles thereof, of any person or persons holding the offices of this Organization designated above regardless of whether or not the use of the facsimile signature was intended or unauthorized and regardless of by whom or by what means the purported signature or facsimile signature may have been affixed to any instrument if such signatures reasonably resemble the specimen or facsimile signatures as provided to Lender and for refusing to honor any signatures not provided to Lender, and that the Organization agrees to indemnify Lender against any and all claims, demands, losses, costs, damages or expenses suffered or incurred by Lender resulting from or arising out of any such payments or other actions, including reasonable attorney's fees and legal expenses.

I hereby certify that I am the custodian of the records and seal of any of the above-named Organization organized under the laws of _____ and that the foregoing is a true and correct copy of resolutions duly adopted in accordance with law and the Articles of Incorporation, Bylaws, Constitution, Charter and/or rules of said Organization by unanimous consent of all members of a quorum of its governing body on _____ and that said resolutions, not being in conflict with those Articles, Constitution, Charter or Bylaws, are now in full force and effect.

[] AFFIX ORGANIZATION'S SEAL THE ORGANIZATION HAS NO SEAL


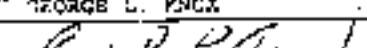
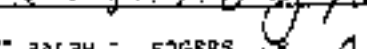
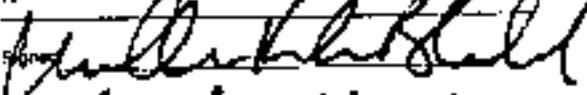
Dated 9/27/00
By [Signature]
[Name] Secretary

*Strike that which is not applicable

ORGANIZATION CERTIFICATE

TO: M&I MARSHALL & TEEBLY BANK (Lender)

I hereby certify to the Lender that I am the duly elected, qualified and acting ^(Secretary) ^(other) of PHILIP MORRIS COMPANIES INC. POLITICAL ACTION COM that following are all of the specimen or facsimile signatures of the person(s) authorized by the borrowing resolution ^(appearing on the reverse side) (dated 9/27/00) filed with the Lender to act on behalf of this Organization, that these person(s) have been duly elected or appointed to the offices indicated and hold the offices at present and that I am the person authorized by this Organization to so certify:

	Name of Office	Specimen or Facsimile Signature
	CHAIRMAN	 ** GEORGE L. KNOX
	TREASURER	 ** RALPH J. SOGERS
	ASSISTANT TREASURER	 ** GRAY L. MITCHELL
		
		Sandy MITCHELL Secretary, PHILPAC

*Strike if not applicable
**Type or print name signed above

***BANKING AFFILIATES**

M&I BANK
135 East Main Street
Ashland, WI 54806

M&I BANK
1425 Tower Avenue
Superior, WI 54880

M&I BANK OF BURLINGTON
200 S. Pine Street
Burlington, WI 53105

M&I BANK OF EAGLE RIVER
First and Main Streets
Eagle River, WI 54121

M&I BANK FOR VALLEY
221 W. College Avenue
Appleton, WI 54912

M&I BANK FSB
1400 Howard Hughes Parkway, Suite 1500
Las Vegas, NV 89109

M&I BANK OF LA CROSSE
1900 Hwy 16
La Crosse, WI 54601

M&I BANK OF MAYVILLE
209 Hudson Street
Mayville, WI 53050

M&I BANK OF MENOMONEE FALLS
882 W13415 Appleton Avenue
Menomonee Falls, WI 53051

M&I BANK NORTHEAST
110 W. Walnut Street
Green Bay, WI 54308

M&I BANK OF RACINE
141 Main Street
Racine, WI 53401

M&I BANK OF SHAWANO
301 N. Main Street
Shawano, WI 54156

M&I BANK SOUTH
100 N. Main Street
Janesville, WI 53145

M&I BANK SOUTH CENTRAL
205 N. Second Street
Wausau, WI 54984

M&I BANK OF SOUTHERN WISCONSIN
One W. Main Street
Madison, WI 53703

M&I CENTRAL BANK & TRUST
101 W. 4th Street
Marshfield, WI 54449

M&I CENTRAL STATE BANK
50 Pearl Avenue
Oshkosh, WI 54901

M&I CITIZENS AMERICAN BANK
80 E. Main Street
Vernon, WI 54482

M&I CONSUMERS STATE BANK
211 Water Street
Eau Claire, WI 54602

M&I FIRST AMERICAN BANK
701 Third Street
Wausau, WI 54902

M&I FIRST NATIONAL BANK
101 N. Main Street
West Bend, WI 53090

M&I LAKE COUNTRY BANK
112 E. Capitol Drive
Hartung, WI 53029

M&I LAKEVIEW BANK
144 N. Taylor Drive
Shewquan, WI 53082

M&I MARSHALL & ILSLEY BANK
101 N. Water Street
Milwaukee, WI 53202

M&I MERCHANTS BANK
7 N. Brown Street
Riverton, WI 54150

M&I MID-STATE BANK
1243 Main Street
Neenah, WI 54951

M&I NORTHEAN BANK
1155 N. 14th Street
Brookfield, WI 53005

M&I THE DORNBIRD BANK
106 E. Camelback Road
Phoenix, AZ 85012

M&I DEALER FINANCE, INC.
700 W. Lincoln Avenue, Suite 200
Milwaukee, WI 53202

M&I EASTPOINT TECHNOLOGY, INC.
110 South River Road
Bedford, NH 03111

M&I FIRST NATIONAL LEASING CORP.
150 E. Wisconsin Avenue, Suite 120
Milwaukee, WI 53202

M&I INSURANCE SERVICES, INC.
170 South Water Street
Milwaukee, WI 53202

M&I INVESTMENT MANAGEMENT CORP.
1000 N. Water Street
Milwaukee, WI 53202

M&I LEASING CORP. OF MICHIGAN
2040 Charlevoix Drive SE, Suite 117
Grand Rapids, MI 49546

M&I MARSHALL & ILSLEY TRUST COMPANY OF ARIZONA
One E. Camelback Road, Suite 100
Phoenix, AZ 85012

M&I MORTGAGE CORP.
917 N14250 Dwyer Way
Cedarburg, WI 53012

M&I MORTGAGE REINSURANCE CORP.
P.O. Box 190
Burleigh, VT 05401-0190

M&I NATIONAL TRUST COMPANY
1001 N. Water Street
Milwaukee, WI 53202

M&I PORTFOLIO SERVICES, INC.
1600 Howard Hughes Parkway, Suite 150
Las Vegas, NV 89109

MARSHALL & ILSLEY TRUST COMPANY
1000 N. Water Street
Milwaukee, WI 53202

MARSHALL & ILSLEY TRUST COMPANY OF FLORIDA
800 Lakeside Drive, Suite 101
Naples, FL 33963

RICHTER-SCHROEDER COMPANY, INC.
1110 N. Old World 1st Street, Suite 320
Milwaukee, WI 53202

Over 245 Banking Products

FINANCIAL SERVICES AFFILIATES

M&I ASIA PACIFIC Sdb. BML
Level 3, Jalan Berrum 137/41
40200 Petaling Jaya
Jelangir, Malaysia

M&I BROKERAGE SERVICES, INC.
770 N. Water Street
Milwaukee, WI 53202

M&I CUSTODY OF NEVADA, INC.
1800 Howard Hughes Parkway, Suite 1500
Las Vegas, NV 89109

CUSTOMERS FOREVER, LLC
11000 W. Lake Park Dr
Milwaukee, WI 53224

M&I DATA SERVICES
A division of Marshall & Ilsley Corporation
1400 W. Brown Deer Road
Brown Deer, WI 53223

NOTICE OF RELATIONSHIP

Marshall & Ilsley Corporation, 770 North Water Street/Milwaukee, WI 53202, is a financial holding company made up of the affiliated companies listed above.

All of these companies wish to serve you, our customer, in the best possible way. If you are a customer of any of them, you may not be compelled to buy any product or service from any related company in order to participate in any transaction.

If you feel that you have been compelled to buy any product or service from any of these related companies in order to participate in any transaction, we ask that you contact the management of these companies at the addresses listed above, or if you are a customer of a Wisconsin bank contact the Department of Financial Institutions/345 W. Washington Ave./Madison, WI 53783. Thank you.

M&I Banks may provide information about you to consumer reporting agencies (e.g. credit bureaus or Chex Systems). If, at any time, you feel we have provided inaccurate information about you, please notify us of the specific information you believe to be inaccurate, at M&I Bank, Attn: M&I Direct, P.O. Box 622, Milwaukee, WI 53201-0622.

Thank you.

Federal Election Commission

**ENVELOPE REPLACEMENT PAGE
FOR INCOMING DOCUMENTS**

The Commission has added this page to the end of this filing to indicate how it was received.

<input type="checkbox"/> Hand Delivered	Date of Receipt
<input checked="" type="checkbox"/> First Class Mail	POSTMARKED 5/7/01
<input type="checkbox"/> Registered/Certified Mail	POSTMARKED (R/C)
<input type="checkbox"/> No Postmark	
<input type="checkbox"/> Postmark Illegible	
<input type="checkbox"/> Received from the House office of Records and Registration	Date of Receipt
<input type="checkbox"/> Received from the Senate Office of Public Records	Date of Receipt
<input type="checkbox"/> Other (Specify):	Postmarked _____ and/or Date of Receipt
<input type="checkbox"/> Electronic Filing	
<i>ea</i> PREPARER	5/10/01 DATE PREPARED