

**FEC
FORM 3X****REPORT OF RECEIPTS
AND DISBURSEMENTS**
For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT ▼ Example: If typing, type over the lines.

12FE4M5

American Society of Pension Professionals & Actuaries PAC

ADDRESS (number and street) ▼

4245 N. Fairfax Drive

Suite 750

☐ Check if different than previously reported. (ACC)

Arlington

VA

22203

2. FEC IDENTIFICATION NUMBER ▼

CITY ▲

STATE ▲

ZIP CODE ▲

C C00333104

3. IS THIS
REPORT☒NEW
(N)

OR

☐AMENDED
(A)

4. TYPE OF REPORT

(Choose One)

(a) Quarterly Reports:

☐ April 15
Quarterly Report (Q1)☐ July 15
Quarterly Report (Q2)☐ October 15
Quarterly Report (Q3)☐ January 31
Year-End Report (YE)☐ July 31 Mid-Year
Report (Non-election
Year Only) (MY)☐ Termination Report
(TER)(b) Monthly
Report
Due On:☐ Feb 20 (M2)☐ May 20 (M5)☐ Aug 20 (M8)☐ Nov 20 (M11)
(Non-Election
Year Only)☐ Mar 20 (M3)☐ Jun 20 (M6)☐ Sep 20 (M9)☐ Dec 20 (M12)
(Non-Election
Year Only)☐ Apr 20 (M4)☐ Jul 20 (M7)☐ Oct 20 (M10)☐ Jan 31 (YE)

(c) 12-Day

PRE-Election

Report for the:

☐

Primary (12P)

☐

General (12G)

☐

Runoff (12R)

☐

Convention (12C)

☐

Special (12S)

Election on

M M M /

D D D /

Y Y Y Y Y Y Y

in the
State of

(d) 30-Day

POST-Election

Report for the:

☒

General (30G)

☐

Runoff (30R)

☐

Special (30S)

Election on

M M M /

D D D /

Y Y Y Y Y Y Y

in the
State of

VA

5. Covering Period

M M M /

D D D /

Y Y Y Y Y Y Y

through

M M M /

D D D /

Y Y Y Y Y Y Y

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Brian H. Graff

Signature of Treasurer

Brian H. Graff

[Electronically Filed]

Date

M M M /

D D D /

Y Y Y Y Y Y Y

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

Office
Use
Only**FEC FORM 3X**
Rev. 12/2004

SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

American Society of Pension Professionals & Actuaries PAC

Report Covering the Period: From: M M / D D / Y Y Y Y Y Y
10 / 18 / 2012 To: M M / D D / Y Y Y Y Y Y
11 / 26 / 2012

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, Y Y Y Y Y Y 2012		112690.06
(b) Cash on Hand at Beginning of Reporting Period.....	99258.51	
(c) Total Receipts (from Line 19)	50420.00	156852.00
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	149678.51	269542.06
7. Total Disbursements (from Line 31)	15663.06	139401.61
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	134015.45	130140.45
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	



This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E Street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE of Receipts

FEC Form 3X (Rev. 06/2004)

Page 3

Write or Type Committee Name

American Society of Pension Professionals & Actuaries PAC

Report Covering the Period:

From:

M M	/	D D	/	Y Y Y Y
10		18		2012

To:

M M	/	D D	/	Y Y Y Y
11		26		2012

I. Receipts
COLUMN A
Total This Period

COLUMN B
Calendar Year-to-Date

11. Contributions (other than loans) From:

(a) Individuals/Persons Other

Than Political Committees

(i) Itemized (use Schedule A).....

44930.00

142186.00

(ii) Unitemized

4490.00

12241.00

(iii) TOTAL (add

Lines 11(a)(i) and (ii)..... ►

49420.00

154552.00

(b) Political Party Committees

0.00

0.00

(c) Other Political Committees

(such as PACs).....

0.00

300.00

(d) Total Contributions (add Lines

11(a)(iii), (b), and (c)) (Carry

Totals to Line 33, page 5) ►

49420.00

154852.00

12. Transfers From Affiliated/Other

Party Committees.....

0.00

0.00

13. All Loans Received

0.00

0.00

14. Loan Repayments Received.....

0.00

0.00

15. Offsets To Operating Expenditures

(Refunds, Rebates, etc.)

(Carry Totals to Line 37, page 5).....

0.00

0.00

16. Refunds of Contributions Made

to Federal Candidates and Other

Political Committees.....

1000.00

2000.00

17. Other Federal Receipts

(Dividends, Interest, etc.).....

0.00

0.00

18. Transfers from Non-Federal and Levin Funds

(a) Non-Federal Account

(from Schedule H3).....

0.00

0.00

(b) Levin Funds (from Schedule H5)

0.00

0.00

(c) Total Transfers (add 18(a) and 18(b))..

0.00

0.00

19. Total Receipts (add Lines 11(d),
12, 13, 14, 15, 16, 17, and 18(c))..... ►

50420.00

156852.00

20. Total Federal Receipts

(subtract Line 18(c) from Line 19) ►

50420.00

156852.00

DETAILED SUMMARY PAGE of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures	1663.06	4651.61
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b))	1663.06	4651.61
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	14000.00	134500.00
24. Independent Expenditures (use Schedule E)	0.00	0.00
25. Coordinated Party Expenditures (2 U.S.C. §441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	250.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	0.00	250.00
29. Other Disbursements	0.00	0.00
30. Federal Election Activity (2 U.S.C. §431(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add .. Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	15663.06	139401.61
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	15663.06	139401.61

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) (from Line 11(d), page 3)	49420.00	154852.00
34. Total Contribution Refunds (from Line 28(d))	0.00	250.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	49420.00	154602.00
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ►	1663.06	4651.61
37. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) ►	1663.06	4651.61

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 6 OF 32
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Bruce L Ashton

Mailing Address 11755 Wilshire Blvd
10th Floor

City State Zip Code
Los Angeles CA 90025-1506

FEC ID number of contributing
federal political committee.

C

Name of Employer
Reish Luftman McDaniel & Reicher

Occupation
Pension consultant

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
11 / 01 / 2012

Transaction ID : C1884216

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Burl Bachman

Mailing Address 6800 Paragon Place Suite 210

City State Zip Code
Richmond VA 23230

FEC ID number of contributing
federal political committee.

C

Name of Employer
RPAS, Ltd.

Occupation
PRESIDENT

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y
11 / 01 / 2012

Transaction ID : C1883803

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Louis A Beckerman

Mailing Address 210 Bear Hill Road

City State Zip Code
Waltham MA 02451-1017

FEC ID number of contributing
federal political committee.

C

Name of Employer
Northeast Planning Services

Occupation
Pension consultant

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
11 / 01 / 2012

Transaction ID : C1883788

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1250.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 7 OF 32

(check only one)

☒ 11a	☐ 11b	☐ 11c	☐ 12
☐ 13	☐ 14	☐ 15	☐ 16
☐ 17			

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Kerry Boyce

Mailing Address 7098 E Cochise Road
Suite 200

City State Zip Code
Scottsdale AZ 85253-4517

FEC ID number of contributing
federal political committee.

C

Name of Employer

Boyce & Associates, Inc.

Occupation

Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 / 29 / 2012

Transaction ID : C1883816

Amount of Each Receipt this Period

1000.00

Full Name (Last, First, Middle Initial)

B. Michael E Callahan

Mailing Address 72 Queen Street

City State Zip Code
Southington CT 06489

FEC ID number of contributing
federal political committee.

C

Name of Employer

PenTec, Inc

Occupation

Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y
11 / 01 / 2012

Transaction ID : C1884220

Amount of Each Receipt this Period

1000.00

Full Name (Last, First, Middle Initial)

C. Shannon Childress

Mailing Address One Tampa City Center
Suite 1840

City State Zip Code
Tampa FL 33602

FEC ID number of contributing
federal political committee.

C

Name of Employer

Retirement Plan Services, Inc.

Occupation

Vice President

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 / 30 / 2012

Transaction ID : C1884165

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional).....▶

2250.00

TOTAL This Period (last page this line number only).....▶

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 8 OF 32
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Mike Coyne

Mailing Address 1991 Crocker Rd. #550

City State Zip Code
Westlake OH 44145-1998

FEC ID number of contributing
federal political committee.

C

Name of Employer
Waldheger Coyne Company, L.P.A.

Occupation
ATTORNEY

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
11 / 01 / 2012

Transaction ID : C1883797

Amount of Each Receipt this Period

300.00

Full Name (Last, First, Middle Initial)

B. Larry Crowe

Mailing Address PO Box 9494

City State Zip Code
Naperville IL 60567-0494

FEC ID number of contributing
federal political committee.

C

Name of Employer
Tax Sheltered Plan Services, Inc.

Occupation
PRESIDENT

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
10 / 29 / 2012

Transaction ID : C1883812

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

C. Lawrence Deutsch

Mailing Address 3266 Sol Vista

City State Zip Code
Fallbrook CA 92028-2664

FEC ID number of contributing
federal political committee.

C

Name of Employer
Larry Deutsch Enterprises

Occupation
Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
11 / 05 / 2012

Transaction ID : C1884200

Amount of Each Receipt this Period

300.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

850.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER: PAGE 9 OF 32
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Susan Diehl

Mailing Address 420 Dresher Rd Ste 100

City State Zip Code
 Horsham PA 19044-2014

FEC ID number of contributing
federal political committee.

C

Name of Employer
 Penserv Plan Services Inc.

Occupation
 Information Requested

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 10 29 2012

Transaction ID : C1884238

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Stephen L Dobrow

Mailing Address 875 Mahler Road, Suite 105

City State Zip Code
 Burlingame CA 94010-1615

FEC ID number of contributing
federal political committee.

C

Name of Employer
 Primark Benefits

Occupation
 Pension consultant

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

3000.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 10 30 2012

Transaction ID : C1883823

Amount of Each Receipt this Period

2500.00

Full Name (Last, First, Middle Initial)

C. Mark K Dunbar

Mailing Address 437 Grant Street, Suite 1100

City State Zip Code
 Pittsburgh PA 15219-6002

FEC ID number of contributing
federal political committee.

C

Name of Employer
 Dunbar, Bender & Zapf, Inc

Occupation
 Pension consultant

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 11 01 2012

Transaction ID : C1883802

Amount of Each Receipt this Period

2500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

5500.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 10 OF 32

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Earl Dysthe

Mailing Address 9030 West Sahara Ave
Suite 704

City State Zip Code
Las Vegas NV 89117-5744

FEC ID number of contributing
federal political committee.

C

Name of Employer

Actuaries of Counsel

Occupation

Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

11 / 01 / 2012

Transaction ID : C1884226

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Richard C Flower

Mailing Address Post Office Box 51862

City State Zip Code
Lafayette LA 70505-1862

FEC ID number of contributing
federal political committee.

C

Name of Employer

Flower & Associates, Inc

Occupation

Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

11 / 02 / 2012

Transaction ID : C1884183

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

C. Steven Fraidstern

Mailing Address 2699 Stirling Road

City State Zip Code
Fort Lauderdale FL 33312-6583

FEC ID number of contributing
federal political committee.

C

Name of Employer

Associated Financial

Occupation

Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

11 / 01 / 2012

Transaction ID : C1884215

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

750.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 11 OF 32

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Anna Fredrickson

Mailing Address 6737 West Washington St.

City State Zip Code
 Milwaukee WI 53214-5648

FEC ID number of contributing
federal political committee.

C

Name of Employer
 Blue Chip Retirement Plans, Inc.

Occupation
 THIRD PARTY ADMINISTRATOR

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
 10 30 2012

Transaction ID : C1884143

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Earle Garvin

Mailing Address 3700 Crestwood Pkwy NW Ste 550

City State Zip Code
 Duluth GA 30096-7157

FEC ID number of contributing
federal political committee.

C

Name of Employer
 Pension Financial Services, Inc.

Occupation
 PRESIDENT

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y Y
 10 22 2012

Transaction ID : C1883785

Amount of Each Receipt this Period

5000.00

Full Name (Last, First, Middle Initial)

C. John P Gingas

Mailing Address 1500 Abbott Road, Suite 150

City State Zip Code
 East Lansing MI 48823-1222

FEC ID number of contributing
federal political committee.

C

Name of Employer
 Financial Technology, Inc

Occupation
 Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
 11 05 2012

Transaction ID : C1884198

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

5500.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 12 OF 32
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Mary M Grason

Mailing Address 1 N Park Dr
Suite 104

City State Zip Code
Hunt Valley MD 21030-1814

FEC ID number of contributing
federal political committee.

C

Name of Employer
Pollard & Associates, Inc.

Occupation
PRESIDENT

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
11 / 01 / 2012

Transaction ID : C1884233

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Melinda Grason

Mailing Address 1 N Park Dr Ste 104

City State Zip Code
Hunt Valley MD 21030-1816

FEC ID number of contributing
federal political committee.

C

Name of Employer
Pollard & Associates, Inc.

Occupation
Information Requested

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
11 / 01 / 2012

Transaction ID : C1884224

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

C. Brian S Hermann

Mailing Address 30400 Telegraph Rd
Ste 440

City State Zip Code
Bingham Farms MI 48025-4541

FEC ID number of contributing
federal political committee.

C

Name of Employer
Freedman Benefits Group

Occupation
CONSULTANT

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

780.00

Date of Receipt

M M / D D / Y Y Y Y Y
11 / 05 / 2012

Transaction ID : C1884204

Amount of Each Receipt this Period

780.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1280.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER: PAGE 13 OF 32

(check only one)

☒ 11a	☐ 11b	☐ 11c	☐ 12
☐ 13	☐ 14	☐ 15	☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Lanning Hochhauser

Mailing Address 735 N Cass Ave

City
WestmontState Zip Code
IL 60559-1100FEC ID number of contributing
federal political committee.

C

Name of Employer
DATAIR Employee Benefit Systems, Inc.Occupation
MANAGER/TECHNICAL

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M	/	D D	/	Y Y Y Y
10		29		2012

Transaction ID : C1883811

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Craig P HoffmanMailing Address 1660 Prudential Drive
Suite 400City
JacksonvilleState Zip Code
FL 32207FEC ID number of contributing
federal political committee.

C

Name of Employer
SunGard CorbelOccupation
Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M	/	D D	/	Y Y Y Y
10		19		2012

Transaction ID : C1883767

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Andrew C Hoskins

Mailing Address 735 North Cass Avenue

City
WestmontState Zip Code
IL 60559-1100FEC ID number of contributing
federal political committee.

C

Name of Employer
DATAIR Employee Benefit SystemsOccupation
Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M	/	D D	/	Y Y Y Y
11		01		2012

Transaction ID : C1884208

Amount of Each Receipt this Period

1000.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1750.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 14 OF 32
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Jim Houpt

Mailing Address 2838-F-I-85 South Service Road

City State Zip Code
Charlotte NC 28208

FEC ID number of contributing
federal political committee.

C

Name of Employer
National Retirement Services, Inc

Occupation
Pension consultant

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 30 2012

Transaction ID : C1884161

Amount of Each Receipt this Period

300.00

Full Name (Last, First, Middle Initial)

B. James Patrick Ingold

Mailing Address 115 W Jefferson Street, Suite 200

City State Zip Code
Bloomington IL 61701-3946

FEC ID number of contributing
federal political committee.

C

Name of Employer
Striegel Knobloch & Company

Occupation
Pension consultant

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 30 2012

Transaction ID : C1884084

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

C. Daphne Jackson

Mailing Address 4301 Wilson Blvd

City State Zip Code
Arlington VA 22203

FEC ID number of contributing
federal political committee.

C

Name of Employer
NRECA

Occupation
Compliance Manager

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 30 2012

Transaction ID : C1884163

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1050.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER: PAGE 15 OF 32

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Yannis Koumantaros

Mailing Address 6402 19th Street W

City State Zip Code
 Tacoma WA 98466-6130

FEC ID number of contributing federal political committee.

C

Name of Employer

Spectrum Pension Consultants

Occupation

Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y
 10 29 2012

Transaction ID : C1883813

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Daniel G Kravitz

Mailing Address 15760 Ventura Blvd, Suite 910

City State Zip Code
 Encino CA 91436-3000

FEC ID number of contributing federal political committee.

C

Name of Employer

Louis Kravitz & Associates, In

Occupation

Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2250.00

Date of Receipt

M M / D D / Y Y Y Y Y
 11 01 2012

Transaction ID : C1884217

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

C. Barbara B Leadem

Mailing Address 120 W Street Road

City State Zip Code
 Glen Mills PA 19342

FEC ID number of contributing federal political committee.

C

Name of Employer

Atlantic Pension Services, Inc

Occupation

Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
 11 05 2012

Transaction ID : C1884194

Amount of Each Receipt this Period

150.00

SUBTOTAL of Receipts This Page (optional)..... ►

2150.00

TOTAL This Period (last page this line number only)..... ►

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 16 OF 32
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. John Markley

Mailing Address 8 N Queen St
Suite 900

City Lancaster State PA Zip Code 17603-3878

FEC ID number of contributing
federal political committee.

C

Name of Employer

Markley Actuarial Services, Inc

Occupation

ACTUARY

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

11 / 01 / 2012

Transaction ID : C1883801

Amount of Each Receipt this Period

2500.00

Full Name (Last, First, Middle Initial)

B. Miriam G Matrangola

Mailing Address 120 W Street Road

City Kennett Square State PA Zip Code 19348-1614

FEC ID number of contributing
federal political committee.

C

Name of Employer

Atlantic Pension Services, Inc

Occupation

Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

11 / 01 / 2012

Transaction ID : C1884225

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

C. James J McKinney

Mailing Address 3736 Executive Center Dr Fl 2

City Augusta State GA Zip Code 30907-2360

FEC ID number of contributing
federal political committee.

C

Name of Employer

Retirement Strategies Incorpor

Occupation

VICE PRESIDENT

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

11 / 01 / 2012

Transaction ID : C1884210

Amount of Each Receipt this Period

1300.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

4050.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 17 OF 32
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Bob McNulty

Mailing Address 437 Grant St

City
Pittsburgh

State
PA

Zip Code
15219-6002

FEC ID number of contributing
federal political committee.

C

Name of Employer

Dunbar, Bender & Zapf, Inc.

Occupation

CONSULTANT/ PLAN DESIGN

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
11 / 01 / 2012

Transaction ID : C1883791

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Michael Miranda

Mailing Address 609 East Tan Tara Circle #102

City
Sioux Falls

State
SD

Zip Code
57108-4715

FEC ID number of contributing
federal political committee.

C

Name of Employer

Williams & Company PC

Occupation

CONSULTANT/ PLAN DESIGN

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 / 30 / 2012

Transaction ID : C1884142

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

C. Lynn Mordan

Mailing Address 410 N Merrill St

City
Park Ridge

State
IL

Zip Code
60068-3402

FEC ID number of contributing
federal political committee.

C

Name of Employer

Mordan Retirement Consulting, Inc.

Occupation

CONSULTANT

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 / 30 / 2012

Transaction ID : C1884168

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

750.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 18 OF 32
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Mike Mordan

Mailing Address 410 N Merrill St

City State Zip Code
Park Ridge IL 60068-3402

FEC ID number of contributing
federal political committee.

C

Name of Employer
Mordan Retirement Consulting, Inc.

Occupation
CONSULTANT

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 30 2012

Transaction ID : C1884174

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Guy D Nell

Mailing Address Post Office Box 1484

City State Zip Code
Sugar Land TX 77847-1484

FEC ID number of contributing
federal political committee.

C

Name of Employer
Guy D Nell & Associates, Inc

Occupation
Pension consultant

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 30 2012

Transaction ID : C1884140

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Joseph A. Nichols

Mailing Address 205 W. Kansas Street

City State Zip Code
Liberty MO 64068

FEC ID number of contributing
federal political committee.

C

Name of Employer
McCloud & Nichols, Inc.

Occupation
Actuary

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 18 2012

Transaction ID : C1883784

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1250.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 19 OF 32
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Jim Norman

Mailing Address 23046 Avenida De La Carlota Ste 50

City State Zip Code
 Laguna Hills CA 92653-1575

FEC ID number of contributing
federal political committee.

C

Name of Employer
 The Pension Group, Inc.

Occupation
 VICE PRESIDENT

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 11 / 01 / 2012

Transaction ID : C1884227

Amount of Each Receipt this Period

200.00

Full Name (Last, First, Middle Initial)

B. Jim Norman

Mailing Address 23046 Avenida De La Carlota Ste 50

City State Zip Code
 Laguna Hills CA 92653-1575

FEC ID number of contributing
federal political committee.

C

Name of Employer
 The Pension Group, Inc.

Occupation
 VICE PRESIDENT

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 11 / 01 / 2012

Transaction ID : C1884229

Amount of Each Receipt this Period

50.00

Full Name (Last, First, Middle Initial)

C. Jo Anne Norris

Mailing Address 993 Old Eagle School Road
 Suite 402

City State Zip Code
 Wayne PA 19087-1710

FEC ID number of contributing
federal political committee.

C

Name of Employer
 Associated Benefit Planners, Ltd

Occupation
 Pension consultant

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 11 / 06 / 2012

Transaction ID : C1884234

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

500.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Brendan O'Farrell

Mailing Address 6402 19th St W

City

Tacoma

State

WA

Zip Code

98466-6130

FEC ID number of contributing
federal political committee.

C

Name of Employer

Spectrum Pension Consultants,

Occupation

Director

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y
11 / 07 / 2012

Transaction ID : C1884235

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Robert Penafiel

Mailing Address 7700 N Kendall Dr Ste 405

City

Miami

State

FL

Zip Code

33156-7565

FEC ID number of contributing
federal political committee.

C

Name of Employer

Pension Services, Inc.

Occupation

PRESIDENT

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

M M / D D / Y Y Y Y Y
11 / 05 / 2012

Transaction ID : C1884197

Amount of Each Receipt this Period

2500.00

Full Name (Last, First, Middle Initial)

C. Adam Pozek

Mailing Address 21 Colleen Drive

City

Salem

State

NH

Zip Code

03079

FEC ID number of contributing
federal political committee.

C

Name of Employer

DWC ERISA Consultants, LLC

Occupation

CONSULTANT/ PLAN DESIGN

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
10 / 30 / 2012

Transaction ID : C1883826

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

3250.00

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTSUse separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER: PAGE 21 OF 32
(check only one)

☒ 11a	☐ 11b	☐ 11c	☐ 12
☐ 13	☐ 14	☐ 15	☐ 16
☐ 17			

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. John Rafferty

Mailing Address 433 New Karner Road

City	State	Zip Code
Albany	NY	12205-3809

FEC ID number of contributing
federal political committee.

C

Name of Employer

Creative Pension Consultants, Inc

Occupation

Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Date of Receipt

M M M	/	D D D	/	Y Y Y Y Y Y
10		30		2012

Transaction ID : C1884112

Amount of Each Receipt this Period

300.00

Full Name (Last, First, Middle Initial)

B. John Rafferty

Mailing Address 433 New Karner Road

City	State	Zip Code
Albany	NY	12205-3809

FEC ID number of contributing
federal political committee.

C

Name of Employer

Creative Pension Consultants, Inc

Occupation

Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Date of Receipt

M M M	/	D D D	/	Y Y Y Y Y Y
11		01		2012

Transaction ID : C1884214

Amount of Each Receipt this Period

300.00

Full Name (Last, First, Middle Initial)

C. C Frederick Reish

Mailing Address 11755 Wilshire Blvd, 10th Floor

City	State	Zip Code
Los Angeles	CA	90025-1506

FEC ID number of contributing
federal political committee.

C

Name of Employer

Reish Luftman McDaniel & Reicher

Occupation

Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M M	/	D D D	/	Y Y Y Y Y Y
11		01		2012

Transaction ID : C1883786

Amount of Each Receipt this Period

1000.00

SUBTOTAL of Receipts This Page (optional)..... ►

1600.00

TOTAL This Period (last page this line number only)..... ►

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 22 OF 32
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Marc Roberts

Mailing Address 2035 Hurley Way Ste 275

City State Zip Code
Sacramento CA 95825-3234

FEC ID number of contributing
federal political committee.

C

Name of Employer

Associated Pension Consultants

Occupation

VICEPRESIDENT

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
11 / 01 / 2012

Transaction ID : C1883806

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Dale C Rogers

Mailing Address 7004 Mira Vista Blvd

City State Zip Code
Fort Worth TX 76132-4507

FEC ID number of contributing
federal political committee.

C

Name of Employer

Rogers & Associates

Occupation

Pension consultant

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y Y
11 / 01 / 2012

Transaction ID : C1883800

Amount of Each Receipt this Period

5000.00

Full Name (Last, First, Middle Initial)

C. George Sawn

Mailing Address 50 Millstone Rd
Bldg 300

City State Zip Code
East Windsor NJ 08520-1415

FEC ID number of contributing
federal political committee.

C

Name of Employer

Information Requested

Occupation

Information Requested

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

M M / D D / Y Y Y Y Y
11 / 01 / 2012

Transaction ID : C1884294

Amount of Each Receipt this Period

2500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

8000.00

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTSUse separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER: PAGE 23 OF 32
(check only one)

☒ 11a	☐ 11b	☐ 11c	☐ 12
☐ 13	☐ 14	☐ 15	☐ 16
☐ 17			

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Jay Thomas Scholz

Mailing Address 6102 Broadway, Suite B-1

City

San Antonio

State

TX

Zip Code

78209-4546

FEC ID number of contributing
federal political committee.

C

Name of Employer

Scholz, Klein & Friends

Occupation

Pension consultant

Receipt For: 2012

☐ Primary
☐ Other (specify) ▼
☒ General

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M M	/	D D D	/	Y Y Y Y Y Y
11	/	14	/	2012

Transaction ID : C1884236

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Chris Stroud

Mailing Address 165 Geranium Ct

City

Marco Island

State

FL

Zip Code

34145-4213

FEC ID number of contributing
federal political committee.

C

Name of Employer

Simoneaux & Stroud Consulting Services

Occupation

CONSULTANT

Receipt For: 2012

☐ Primary
☐ Other (specify) ▼
☒ General

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M M	/	D D D	/	Y Y Y Y Y Y
11	/	05	/	2012

Transaction ID : C1884196

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

C. George J Taylor

Mailing Address Post Office Box 1318

City

State College

State

PA

Zip Code

16801-7097

FEC ID number of contributing
federal political committee.

C

Name of Employer

ARIS Corporation of America

Occupation

Pension consultant

Receipt For: 2012

☐ Primary
☐ Other (specify) ▼
☒ General

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M M	/	D D D	/	Y Y Y Y Y Y
11	/	01	/	2012

Transaction ID : C1883799

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

1250.00

TOTAL This Period (last page this line number only)..... ►

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 24 OF 32
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Sean Thomas

Mailing Address 568 E Main St

City State Zip Code
 Branford CT 06405-2960

FEC ID number of contributing
federal political committee.

C

Name of Employer

Wells Thomas, LLC

Occupation

PRESIDENT

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
 11 / 01 / 2012

Transaction ID : C1884212

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Bob Toth

Mailing Address 110 W Berry St Ste 1809

City State Zip Code
 Fort Wayne IN 46802-2311

FEC ID number of contributing
federal political committee.

C

Name of Employer

Law Office of Robert J. Toth, Jr.

Occupation

Owner

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
 10 / 30 / 2012

Transaction ID : C1884239

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Lori Watts

Mailing Address 5456 Mahogany Place

City State Zip Code
 Honolulu HI 96818-7088

FEC ID number of contributing
federal political committee.

C

Name of Employer

Retirement Strategies, Inc.

Occupation

THIRD PARTY ADMINISTRATOR

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
 11 / 14 / 2012

Transaction ID : C1884302

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1000.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 25 OF 32
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Nicholas J White

Mailing Address 11755 Wilshire Blvd, 10th Floor

City State Zip Code
 Los Angeles CA 90025-1506

FEC ID number of contributing
federal political committee.

C

Name of Employer
 Reish Luftman McDaniel & Reicher

Occupation
 Pension consultant

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

11 / 01 / 2012

Transaction ID : C1884218

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Kalene Widerman

Mailing Address 1275 Crabapple Lake Cir

City State Zip Code
 Roswell GA 30076-4277

FEC ID number of contributing
federal political committee.

C

Name of Employer
 Transamerica Retirement Services

Occupation
 STAFF/TECHNICAL

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

11 / 05 / 2012

Transaction ID : C1884195

Amount of Each Receipt this Period

50.00

Full Name (Last, First, Middle Initial)

C. Kalene Widerman

Mailing Address 1275 Crabapple Lake Cir

City State Zip Code
 Roswell GA 30076-4277

FEC ID number of contributing
federal political committee.

C

Name of Employer
 Transamerica Retirement Services

Occupation
 STAFF/TECHNICAL

Receipt For: 2012
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

11 / 05 / 2012

Transaction ID : C1884201

Amount of Each Receipt this Period

200.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

750.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 26 OF 32
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. Lynn Young

Mailing Address 4835 E Cactus Rd Ste 260

City State Zip Code
 Scottsdale AZ 85254-4198

FEC ID number of contributing
federal political committee.

C

Name of Employer

Coble Pension Group, LLC

Occupation

VICE PRESIDENT

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1450.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 11 01 2012

Transaction ID : C1884332

Amount of Each Receipt this Period

200.00

Full Name (Last, First, Middle Initial)

B.

Mailing Address

City State Zip Code

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

Full Name (Last, First, Middle Initial)

C.

Mailing Address

City State Zip Code

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

200.00

44930.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 27 OF 32

(check only one)

☐ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☒ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. ADRIAN SMITH FOR CONGRESS

Mailing Address 3321 AVENUE I

City State Zip Code
 SCOTTSBLUFF NE 69361

FEC ID number of contributing
federal political committee.

C C00412890

Name of Employer

Occupation

Receipt For: 2012

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

10 / **25** / **2012**

Transaction ID : C1884289

Amount of Each Receipt this Period

1000.00

Full Name (Last, First, Middle Initial)

B.

Mailing Address

City State Zip Code

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt

Amount of Each Receipt this Period

Full Name (Last, First, Middle Initial)

C.

Mailing Address

City State Zip Code

FEC ID number of contributing
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt

Amount of Each Receipt this Period

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1000.00

1000.00

☒	21b	☐	22	☐	23	☐	24	☐	25	☐	26
☐	27	☐	28a	☐	28b	☐	28c	☐	29	☐	30b

American Society of Pension Professionals & Actuaries PAC



Three digital displays are shown, each with a row of small squares above the main display area. The first display shows '11' with two squares above it. The second display shows '05' with two squares above it. The third display shows '2012' with four squares above it.

413.58

M M / D D / Y Y Y Y
11 19 2012

530.00

MM / DD / YYYY

350.00

1293.58

☒	21b	☐	22	☐	23	☐	24	☐	25	☐	26
☐	27	☐	28a	☐	28b	☐	28c	☐	29	☐	30b

American Society of Pension Professionals & Actuaries PAC

A. SunTrust Bank

Category/
Type

57.65

State: District:

B. SunTrust Bank

Category/
Type

311.83

State: District:

C.

Category/
Type

State: District:

369.48

1663.06

	21b		22	X	23		24		25		26
	27		28a		28b		28c		29		30b

American Society of Pension Professionals & Actuaries PAC

A. FREEDOM AND SECURITY PAC

Date of Disbursement

MM / DD / YYYY

Transaction ID : D139814

Amount of Each Disbursement this Period

Category/
Type

Disbursement For:

☐ Primary ☐ General

☐ Other (specify) ▼

2500.00

Full Name (Last, First, Middle Initial)

B. CHARLES BOUSTANY JR. MD FOR CONGRESS, INC.

Date of Disbursement

Mailing Address PO BOX 80126

City	State	Zip Code
LAFAYETTE	LA	70598

Transaction ID : D139812

Purpose of Disbursement	Candidate Contribution

Amount of Each Disbursement this Period

Candidate Name

Category/
Type

Rep. Charles Boustany Jr.

Office Sought:	☒	House
	☐	Senate
	☐	President

Disbursement For:

☐ Primary ☐ General

☐ Other (specify) ▼

2500.00

State: LA District: 07

Full Name (Last, First, Middle Initial)
C. KRISTI FOR CONGRESS

Date of Disbursement

Mailing Address PO BOX 852

City	State	Zip Code
SIoux FALLS	SD	57101

Transaction ID : D139811

Purpose of Disbursement	Contribution
1. To provide for the maintenance and repair of the building	10%
2. To provide for the maintenance and repair of the furniture and fixtures	10%
3. To provide for the maintenance and repair of the equipment	10%
4. To provide for the maintenance and repair of the vehicles	10%
5. To provide for the maintenance and repair of the other assets	10%
6. To provide for the maintenance and repair of the land	10%
7. To provide for the maintenance and repair of the other assets	10%
8. To provide for the maintenance and repair of the other assets	10%
9. To provide for the maintenance and repair of the other assets	10%
10. To provide for the maintenance and repair of the other assets	10%

Amount of Each Disbursement this Period

Candidate Name

Category/
Type

Rep. Kristi Noem

Office Sought:	☒	House
	☐	Senate
	☐	President

Disbursement For:

☐ Primary ☐ General

☐ Other (specify) ▼

State: SD District: 00

SUBTOTAL of Disbursements This Page (optional).....

6000.00

TOTAL This Period (last page this line number only).....

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**Use separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER:
(check only one)

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☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. ROB ANDREWS U.S. HOUSE COMMITTEE

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
10		18		2012

Mailing Address 215 4th Ave

City	State	Zip Code
Haddon Heights	NJ	08035-1306

Transaction ID : D139816Purpose of Disbursement
Candidate Contribution

Amount of Each Disbursement this Period

Candidate Name

Rep. Robert E. AndrewsCategory/
Type

2500.00

Office Sought:



House

Disbursement For:



Primary



General



Senate



Other (specify) ▼



President

State: NJ

District: 01

Full Name (Last, First, Middle Initial)

B. ROB ANDREWS U.S. HOUSE COMMITTEE

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
10		29		2012

Mailing Address 215 4th Ave

City	State	Zip Code
Haddon Heights	NJ	08035-1306

Transaction ID : D139817Purpose of Disbursement
Candidate Contribution

Amount of Each Disbursement this Period

Candidate Name

Rep. Robert E. AndrewsCategory/
Type

2000.00

Office Sought:



House

Disbursement For:



Primary



General



Senate



Other (specify) ▼



President

State: NJ

District: 01

Full Name (Last, First, Middle Initial)

C. GRAVES FOR CONGRESS

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
10		23		2012

Mailing Address 2345 GRAND, SUITE 2400

City	State	Zip Code
KANSAS CITY	MO	64108

Transaction ID : D139815Purpose of Disbursement
Candidate Contribution

Amount of Each Disbursement this Period

Candidate Name

Rep. Sam GravesCategory/
Type

500.00

Office Sought:



House

Disbursement For:



Primary



General



Senate



Other (specify) ▼



President

State: MO

District: 06

SUBTOTAL of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

5000.00

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTSUse separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER:
(check only one)

PAGE 32 OF 32

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. MIKE CRAPO FOR US SENATE

Mailing Address P.O. BOX 1948

City	State	Zip Code
BOISE	ID	83701

Purpose of Disbursement
Candidate Contribution

Candidate Name

Sen. Michael D. CrapoOffice Sought: ☐ House
☒ Senate
☐ PresidentDisbursement For:
☐ Primary ☐ General
☐ Other (specify) ▼

State: ID District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
10		23		2012

Transaction ID : D139813

Amount of Each Disbursement this Period

3000.00

B.

Full Name (Last, First, Middle Initial)

Mailing Address

City	State	Zip Code
------	-------	----------

Purpose of Disbursement

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ PresidentDisbursement For:
☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
-------	---	-------	---	-------------

Amount of Each Disbursement this Period

--

C.

Full Name (Last, First, Middle Initial)

Mailing Address

City	State	Zip Code
------	-------	----------

Purpose of Disbursement

Candidate Name

Office Sought: ☐ House
☐ Senate
☐ PresidentDisbursement For:
☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
-------	---	-------	---	-------------

Amount of Each Disbursement this Period

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SUBTOTAL of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

3000.00

14000.00
