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FEDERAL ELECTION COMMISSION
WASHINGTON, D.C. 20463

May 5, 2004

James J. Carey, Treasurer
National Defense PAC
PO Box 10096
Alexandria, VA 22310

Identification Number: C00359992

Reference: Filing(s) dated 4/19/04

Dear Mr. Carey:

This letter is prompted by the Commission's preliminary review of the filing(s) referenced above.

Please be advised that once a committee meets the requirements of electronic filing, all subsequent statements, designations, reports, and amendments must be filed electronically. (11 CFR §§ 104.18(a)(2), 104.18(c) and 104.18(f)) Your paper filing dated 4/19/04 will not be considered a Notification of Multicandidate Status (FEC FORM 1M) until it is submitted in an electronic format.

If you need assistance, please feel free to contact me on our toll-free number, (800) 424-9530 (at the prompt press 1, then press 2 to reach the Reports Analysis Division). My local number is (202) 694-1394.

Sincerely,

William S. Wiquist
Campaign Finance Analyst
Reports Analysis Division

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